T.E.R.A Corp Theresa E. Randolph & Associates, LLC Client Last Name Client First Name Filing Date Data Filter --> <--- Data Filter **Business Snapshot** Number of Installments Billed Amount Refund Amount Client Income \$195,195.00 \$3,145,428.00 67 **Annual Billed Amount** Payment Plan Based on Refund **Document Retrieval Method Client Filing Type** --- Client Billed Amount All Client Billed Amount 4K female male Pick-up ● 1040 / Sch C Email 2K **1**040 52% Face-to-Face 1120 No No Drop-off 2016 2015 2017 2018 6K 4K 2K 0 Refund to Income Ratio Refund Amount to Kids# **Client Filing Status** Payment Plan Based on Billing Refund Amount Client Income Number of Children All female male \$8,000 \$8,534 MFJ \$9,000 HH \$3,500 No Single \$6,000 \$12,000 LLC No Yes \$5,495 Corp \$8,500 36% \$6,800 Yes \$7,300 0% 20% 40% 60% 80% 100% 0 10