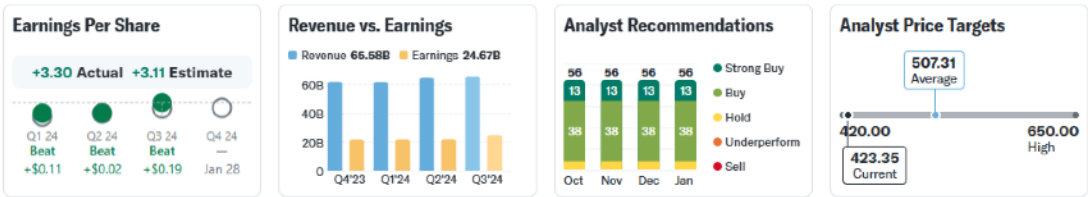


Microsoft Inc.: A Growth Engine for the Tech Industry



Here's an investment analysis of Microsoft (MSFT), focusing on earnings, revenue, and analyst ratings:

Earnings: Microsoft's Earnings Per Share (EPS) shows a steady growth trend. In past quarters, the actual EPS has exceeded analysts' estimates. For example, the current quarter (Dec 2024) had an estimate of 3.12, but the actual was 3.17. Future estimates for the next quarter (Mar 2025) and the current year (2025) also indicate a continued upward trend, with projections of 3.17 and 13.04, respectively. Next year (2026) is expected to reach 16.08. This sustained growth in earnings is a positive signal for the long-term stock performance.



Revenue: Microsoft's revenue growth is also stable. The revenue estimate for the current year (2025) is \$276.32 billion, and the estimate for the next year (2026) is projected to reach \$305.12 billion. This consistent revenue growth reflects the robustness of the company's business. The year-over-year sales growth rate is also on the rise, with 13.69% for the current year and an estimated 14.39% for the next year, indicating that the company's business is expanding.

Analyst Ratings: Most analysts have given Microsoft a "Buy" or "Outperform" rating. Institutions such as Bernstein, Evercore ISI Group, and Raymond James have all given "Outperform" ratings. These optimistic ratings further demonstrate market confidence in Microsoft's future performance. The target prices set by various institutions also suggest that the stock still has room to rise. For example, Truist's target price is 500, while RBC Capital Markets has an even higher target price of 515.

In Summary: Microsoft's earnings and revenue show a stable growth trend, coupled with optimistic analyst ratings. This indicates that the stock has good investment value. However, investors should always pay close attention to market changes and make investment decisions based on their own risk tolerance.