Anticipate what stakeholders need to know

Prepare metrics and insights to share

Prepare data visualizations

- Video: Create data visualizations in spreadsheets5 min
- Reading: Data visualization in spreadsheets: charts
 20 min
- Video: Other tools for data analytics and visualization
- Practice Quiz: Activity: Create data visualizations for a presentation 1 question
- Reading: Activity Exemplar: Create data visualizations for a presentation

 10 min
- Practice Quiz: Test your knowledge:
 Charts in spreadsheets
 5 questions
- Reading: Make presentations accessible
 10 min

Present insights to stakeholders Review: Share metrics and

insights with stakeholders

Course review: Assess for success: marketing analytics and measurement

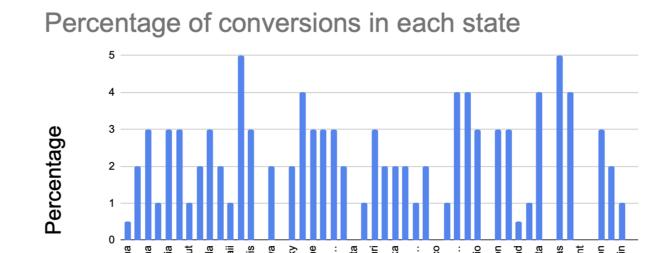
Data visualization in spreadsheets: charts

A video on data visualizations in this course introduced a variety of charts that can be created from data in a spreadsheet. When you share data visualizations to help stakeholders consume metrics and data, it's important for them to be able to scan through them to get the main points in a few seconds. This reading provides examples of when you might need to adjust or regroup data to create a chart that's easier for stakeholders to read and understand.

Avoid crowded charts

If a chart shows many categories, it can look crowded. For example, suppose you need to show the percentage of conversions in each state in the United States for a national marketing campaign.

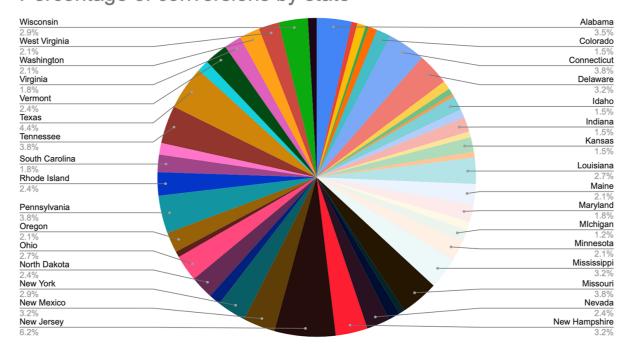
A column chart doesn't have enough room to label the data for all 50 states.



State

A pie chart has too many slices that can't be clearly labeled and displayed.

Percentage of conversions by state

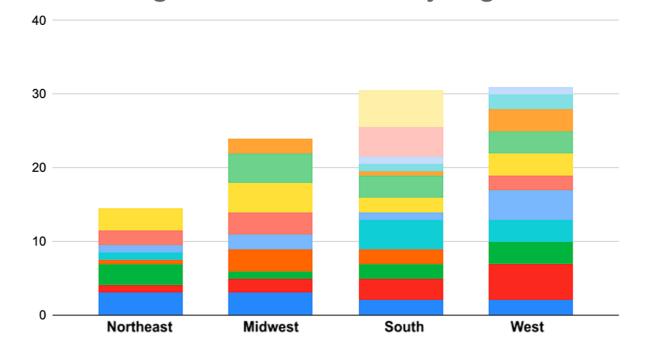


You can create a stacked chart, or reduce the number of categories, to have a more visually appealing chart that's easier to read.

Create stacked charts by region

If you stick with a column chart, you can group states by region (such as Northeast, Midwest, South, and West). Then, you can create a stacked column chart. Each column cumulatively shows the data for each state in the region. The resulting chart has four instead of 50 columns.

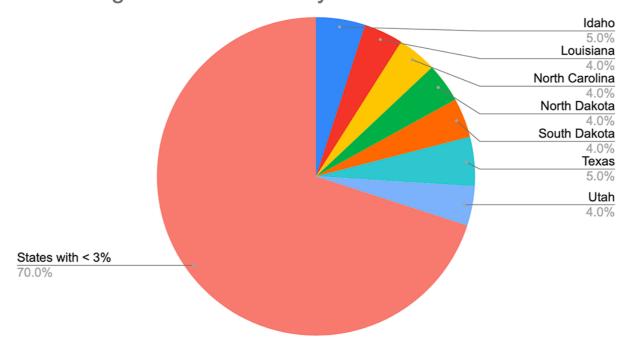
Percentage of conversions by region



Display states with most conversions and combine others

If you stick with a pie chart, you can reduce the number of categories. You can show the states with the largest percentages of conversions and put all other states in a grouped category, such as states with less than 3% of conversions. The resulting pie chart has eight instead of 50 slices which is much easier to read.

Percentage of conversions by state



Key takeaway

When you create a chart to share with stakeholders, you need to select the most appropriate chart type for your data. Sometimes you have to try different charts to find out which looks the best. Other times you need to adjust the data to create a more visually-appealing chart.

Bonus guide to creating charts

How to choose a data visualization ☐: Refer to this pictorial guide for help selecting the right type of chart for your data. You may download and keep it for reference.

Mark as completed