

TERRY BOUFIS

OBJECTIVE

I am currently seeking a position which would enable me to develop my knowledge and experience in the financial services and analytical industries, along with the shared goals and ideas of the corporation.

EXPERIENCE

October 2021 – Current **1st Source Bank** **Hebron, IN**
Customer Service Associate

- Creating and maintaining customer relationships.
- Assisting clients open the accounts that are the best fit for them.
- Assisting customers to obtain loans and refinancing.
- Identifying solutions to assist clients reach their financial goals.
- Educating customers on digital services for more convenient banking.

May 2018 – October 2021 **Phynix, Inc.** **Hebron, IN**
Finance Manager

- Responsible for establishing and overseeing a new electronic filing system.
- Creating electronic inventory schedules.
- Establishing electronic payments and receivables schedules.
- Maintain and organize financial accounts and records.

June 2015 – August 2015 **City Securities Corp.** **Crown Point, IN**
Intern

- Responsible for assisting in creating presentations for current and potential clients.
- Experience in creating and identifying different mutual fund blends.
- Observed the day to day activities of several financial advisors.
- Maintained and organized client files.

EDUCATION

2022 – 2023 Butler University
Full Stack Developer Program

2013 – 2017 Purdue University Northwest Hammond, IN
B.S., Bachelor of Science
Majors in Finance, Business Economics, Business Analytics, Information Systems

LANGUAGES

Greek – Six years of study
Spanish – Three years of study
Russian – Beginner, basic phrases

REFERENCE

Excellent references available upon request.