

Technical Documentation for TersectBrowser+

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1 Overview

This Technical Documentation describes the particular details of updating the original TersectBrowser developed by Tomasz Kurowski into the TersectBrowser+ by integrating multiple extension features.

2 Architecture

The TersectBrowser+ software is an Angular project, with an original frontend and backend written in Angular 8, and a separate extension space written in Angular 19 using Node 22. It was chosen to use a 'bolt-on' approach for the extensions in order to fit the project delivery within the time requirements, as well as allowing the new extensions to use up-to-date packages. The app is dockerized to allow both versions of node to be used seamlessly in different sections.

For the TersectBrowser+ update to the original TersectBrowser, main changes have been made to the frontend implementation of features added in a separate extension section of the project. The main addition is in a 'genome-browser' extension, which contains elements for each of the specific features mentioned in the project brief.

3 Deployment

The GitHub project https://github.com/Tersect-Browser/Tersect-browser README provides detailed instructions for setup, dependencies, and deployment, however the main outline is given here.

3.1 System Requirements

TersectBrowser+ can be setup and deployed from both Mac and Windows machines, with variations in the configuration required.

The main requirements for TersectBrowser+ deployment are:

- nvm (versions 16 and 22 specifically, as these will be deployed separately)
- npm registery https://registry.npmjs.org/
- Angular CLI v1.7.1
- Tersect CLI
- JBrowse CLI
- MongoDB
- Python virtual environment
- RapidNJ / Rosetta

3.2 Dataset Upload

The Admin is defined as an individual with bioinformatics and software design knowledge, background comprehension for all sections of this Technical Documentation, and acting to facilitate the use of a deployed TersectBrowser+ by the plant breeder main user of the software. When a new dataset is requested for deployment on TersectBrowser+, the Admin will need to follow the below steps:

- 1. Collect background context and required data from the user.
 - Reference genome in fasta format (may be compressed). Size and chromosome number will impact the speed of dataset upload and deployment
 TersectBrowser+ has been tested with a genome size of 1GB, and 20 chromosome pairs.
 - Resequenced genome dataset in VCF format (may be compressed, as a multi-sample VCF or as a directory of individual files). TersectBrowser+ has been tested with a dataset size of 500 VCF files representing individual accessions.
 - Any metadata associated with different accessions in the dataset, such as wild variety vs domesticated variety. This should be provided in a text file.
 - A GFF file of gene model information for the reference genome, produced using SNPeff software. If not using SNPeff, ensure that variant impact levels are categorised into 'High', 'Medium', and 'Low' impact. If not provided, the gene model track in the Variant Browser will be unavailable.
 - Whether there are prior identified introgressions known to be functionally relevant for the species. These can be used to 'check' the ability of TersectBrowser+ to identify introgressed regions for the specified dataset.

- 2. Clone the GitHub repository of TersectBrowser+ to the local machine. Follow the README from TersectBrowser+ GitHub for installation instructions.
- 3. Download relevant files from section (1) to a new folder within the root directory of the local Tersect-browser repository.
- 4. Set environment variables fasta, gff, and vcfs according to their new location relative to the root of Tersect-browser.
- 5. Run the script **setup_new_tbrowser_dataset.py** using the environment variables of files as input:

python setup_new_tbrowser_dataset.py -f \${fasta} -g \${gff} -V \${vcfs}

• After running the script, there should be visible a new config.json file in the root folder, as well as a new folder ./~/mongo-data/gp_data_copy containing fasta files, gff files, and VCF files along with their index files. The main Tersect index file should be in the folder above. This is where the server will look to find information on tracks when generating the Variant Browser panel.

specified location within the repository: Tersect-browser/ \sim /mongo-data/gp_data_copy/

- Download all VCF files in the resequenced dataset. Run tabix on these files to create .tbi index files.
- Download the reference genome FASTA file. Run SAMtools faidx to create fai index file.
- Download (or generate) an annotation GFF file for the resequenced dataset using SNPeff. Index the GFF file. Run tabix on this file to create a .tbi index file.
- Use JBrowse CLI text-index tool to generate Trix text searching files (.ix, .ixx, and .meta.json) from the GFF annotation file.
- Run the script add_config_tracks.py using these downloaded files. This will use a set of jbrowse arguments to load the datafiles as tracks in the Variant Browser component.
- Run the script change_dataset_files.py using these downloaded files as CLI arguments, in order to update the references to these data files in the project.
- Run the script add_example_dataset.sh to prepare the dataset.

4 TersectBrowser+

4.1 Variant Browser Extension

4.1.1 Rationale

The main benefit of TersectBrowser relative to similar genome comparison software for displaying key differences within resequenced datasets is its use of Tersect CLI, to index and then quickly query these genomes for investigation at user-defined scale. However, in order for TersectBrowser+ to be competitive as a tool with other browsers, it was necessary to implement features that enhance further investigation within the scope of the same browser. The main view of the original TersectBrowser displayed the density of variants along each chromosome of the reference genome, a view compatible with the addition of a variant browser with multiple tracks providing extra information at a per-base level.

After a review of node-compatible browser tools such as CRAMER, JBrowse was ultimately chosen to carry out this extension request. The initial build of JBrowse into TersectBrowser+ as an extension focused on retaining features most relevant to the user aims, and bringing the styling of the panel in line with the rest of the page. This extension also involved generating a popup window of the same JBrowse component to be initialised when the user was interested in a specific accession or bin region.

4.1.2 User Interface

Feature Description

- Window is located at top of Tersect Browser (TB)- below settings bar but above TB heatmap
- Jbrowse window (JB) layout shows only sequence tracks and ruler track/-linear genome scale. Zoom features/chromosome selection features have been removed from Jbrowse window. Hamburger button opens menu containing many options, notably track selector, where tracks can be added/removed. The chromosome scale for TB has a dynamic offset depending on the accession/tree view and the zoom level. This is synced between JB and TB, so that the chromosome scale lines up.
 - Layout TBC: Set window size
- Tracks:
 - Reference sequence
 - Variant tracks for each loaded accession
 - Gene models FeatureTrack (Gene Models Extension)
- Variant browser window is preloaded with default tracks.
 - Track TBC: Currently pre-loaded with first 3 tracks from dataset. Should be changed to 1-2 meaningful accessions?
- Syncing of the Browser pane and the Tersect heatmap pane, including the following:
 - Zoom synced, both when the zoom plus/minus buttons are pressed, and also when scrolling the mouse to zoom.
 - Bin size changes synced.
 - Interval synced using an offset of the Browser pane.
 - Chromosome selection changes synced.
 - Horizontal scrolling along the Browser and Tersect panes is synced.

4.1.3 Technical Description

View State The JBrowseLinearGenomeView component is imported from @jbrowse/react-linear-genome-view and is wrapped using React. The configurations for the assembly, assembly, and variant tracks, tracks, are imported from the respective assembly.ts and tracks.ts configuration files. The styling configurations, config, are imported from jbrowseConfig.ts. The JbrowseWrapperProps are imported from JbrowseInterface.

The function JbrowserWrapper takes as arguments the props from JbrowseWrapperProps and defines the viewState. If an accession has been selected and the accession name is stored under props.location.accession.name, the viewState defined in the constant JbrowseWithAccessionName is returned (See below parameters). If not, a conditional check verifies whether the props defaultInterval and offsetCanvas have been populated. If either of them are empty, a container with the phrase "Loading..." is returned. If all data is present, the viewState is defined using the function createViewState. This takes as arguments the following variables:

- assembly: the assembly track
- tracks: the data tracks to display
- configuration: the config variable where the theme is defined
- defaultSession: an object of type LinearGenomeView, which defines the initial state. This object includes the following configurations:
 - bpPerPx: the base pairs per pixel, which defines the bin size
 - assembly Name: the corresponding assembly for the track
 - start: the track start position
 - end: the track end position
 - refName: the genomic coordinates of the viewing window

When no accession is selected in the Canvas interface, the first three tracks defined in tracks.ts are added to the viewState. The dynamic left-hand offset is set by horizontalScroll().

Assembly Config The configurations for the assembly track, which is built upon the reference accession SL2.50, is defined in assembly.ts in json format. The name is set to the reference accession name and trackId is set to "SL2.50-ReferenceSequenceTrack". The paths to the fasta file, along with its corresponding fasta index, are specified as local server URLs provided by the backend during the Tersect Browser setup.

Tracks Config The configurations for the VariantTrack and Gene Models FeatureTrack are defined in tracks.ts in json format. For the variant tracks, the name and trackId are set as the accession name, and for the Gene Models track these are set to "ITAG2.4 Gene Models". The paths to the zipped files, along with its corresponding Tabix index files, are specified as local server URLs provided by the backend during the Tersect Browser setup. Each track is separated by a comma.

Styling The container styling is defined in jbrowseConfig.ts. The palette theme is set to colour '#459e00' and the boxShadow is set to 'none'.

Zoom The zoom is synchronized between Tersect Browser and the JBrowse component. The zoomLevel observable is a component of the PlotStateService class. Inside tersect-browser.component.ts, the subscription zoomSub listens to the zoomLevel observable and assigns the latest value to the component zoomLevel. Inside tersect-browser.component.html, the zoomLevel is passed to JbrowseWrapper as a prop and is used to define the bpPerPx in the viewState.

The bin size is synchronised in the same way: the binsize observable is a component of the PlotStateService class. Inside tersect-browser.component.ts, the subscription binSizeSub listens to the binsize observable and assigns the latest value to the component binSize. Inside tersect-browser.component.html, the binSize is passed to JbrowseWrapper as a prop. Together, bpPerPx is calculated with the following equation:

$$bpPerPx = ((props.location.binSize) * (100/props.location.zoomLevel))$$
 (1)

Chromosome selection The displayed chromosome is synced in a similar fashion to the zoom and bin size. The chromosome observable is a component of the PlotStateService class. Inside tersect-browser.component.ts, the subscription chromosomeSub listens to the chromosome observable and assigns the latest value to the object selectedChromosomeSub. Inside tersect-browser.component.html, the selectedChromosomeSub is passed to JbrowseWrapper as the prop chromosome. Inside JbrowseWrapper, the chromosome name is called from the chromosome object and used to define the refName in the viewState.

Additionally, the default chromosome that is pre-selected when Tersect Browser initially loads is passed to JbrowseWrapper and used to define the default viewState. Inside tersect-browser.component.ts, the variable preselectedChromosome is defined. On initializing, when the settings observer subscribes to the tersectBackendService, the current plotState.chromosome is saved to the preselectedChromosome variable. This is then passed as the prop preselectedChromosome to JBrowseWrapper inside tersect-browser.component.html. Inside JbrowseWrapper, the chromosome name is called from the preselectedChromosome object and used to define the refName in the default viewState.

Interval display The displayed interval is synced in a similar fashion to the zoom, bin size, and chromosome selection. The interval observable is a component of the PlotStateService class. Inside tersect-browser.component.ts, the subscription selectedIntervalSub listens to the interval observable and assigns the latest value to the array selectedInterval. Inside tersect-browser.component.html, the selectedInterval is passed to JbrowseWrapper as the prop selectedInterval. Inside JbrowseWrapper, the first element of the array is used to define the start position in the viewState, and the second element is used to define the end position. Additionally, the default interval that is pre-selected when Tersect Browser initially loads is passed to JbrowseWrapper and used to define the default viewState.

Inside tersect-browser.component.ts, the variable defaultInterval is defined. On initializing, the method generateMissingSettings loads the interval based on the size of the selected chromosome, which is obtained from BrowserSettings. The interval is saved as an array to defaultInterval and inside tersect-browser.component.html it is passed as the prop defaultInterval to JbrowseWrapper. Inside JbrowseWrapper, the first element of the array is used to define the start position in the default viewState, and the second element is used to define the end position.

Offset The dynamic offset is synced in a similar fashion to zoom, bin size, chromosome selection, and interval. The observable offsetCanvas is defined as a component of the PlotStateService class. The public variable offsetCanvasSource is defined as an instance of the BehaviourSubject class and holds all recorded values of the canvas offset. In the class constructor, offsetCanvas is initialised to continuously hold the latest value from offsetCanvasSource. The canvas offset is set in the TreePlotComponent class, and is passed to offsetCanvasSource when the tree is redrawn.

Inside tersect-browser.component.ts, the variable offsetCanvas is defined, and the subscription offsetCanvasSub listens to the offsetCanvas observable and assigns the latest value to offsetCanvas. Inside tersect-browser.component.html, the offsetCanvas is passed to JbrowseWrapper as the prop offsetCanvas. Inside JbrowseWrapper, the variable defines the extent of the horizontalScroll using the following logic: horizontalScroll(-(location.offsetCanvas-4)).

4.1.4 Test Results

When additional variant tracks are added to the Browser view, the size of the browser panel does not change. The user is able to scroll downwards to view more tracks in the browser.

When a new dataset is added, the custom addition script automatically updates the names of tracks and assembly in the relevant files within the genome-browser extension. This flexibility allows the Variant Browser extension to be accessible by plant breeders working on many different datasets. TersectBrowser was initially validated with a human genome dataset, so it was important to maintain this flexibility of input in the new extensions.

4.1.5 Future Improvements

4.2 Gene Models Extension

4.2.1 Rationale

Once the Variant Browser panel was added to the main page of TersectBrowser+, this facilitated the inclusion of a specified gene model track. This allows the plant breeder user to identify an area of high variant density on the heatmap, and then check the gene model track to investigate whether this region occurs near a genetic feature with functional relevance to the species.

4.2.2 User Interface

Feature Description

- In the Jbrowse window, the first track shows gene models based on the GFF file provided.
- The popup view of the same Jbrowse component has similar default: the first track is the gene models track, and the second track is the variant track for the selected accession.

4.2.3 Technical Description

The configuration for the Gene Models FeatureTrack is defined as the first entry in tracks.ts. The paths to the sorted and compressed GFF file, along with its corresponding Tabix index, are specified as local server URLs provided by the backend during the Tersect Browser setup.

The Jbrowse viewState is configured in JbrowseWrapper.tsx, as described in Extension-JBrowse. If no accession is selected, the first three tracks stored in tracks.ts are added to the viewState. As the Gene Models FeatureTrack is the first track in tracks.ts, it is displayed as the first track in the Jbrowse window.

For the popup window, the JBrowse viewState is configured when an accession is selected in JbrowseWithAccession.tsx, as described in Variant Browser Extension. If a track with a trackId matching the selected accession is found, the viewer displays both the first track defined in tracks.ts and the matching track.

4.2.4 Test Results

This extension has been tested with the additional Soybean dataset, with correct functionality. The relevance of the gene models in the GFF file depend on what the user provides in the dataset, and how the GFF file was created.

4.2.5 Future Improvements

4.3 Feature Search Extension

4.3.1 Rationale

The aim of this extension is to allow the user to search specific genes and identify which accession contains a high/medium/low impact variant affecting that gene. The bins containing high impact variants for that gene will be highlighted at the accession level, allowing high resolution investigation of variants. The user may alternatively search for any high impact variants within a specified region, in case they lack a specific gene name to search. The highlighted bins may then be selected and opened in the popup Variant Browser Extension window for further investigation.

4.3.2 User Interface

Feature Description

• Separate search bar in the top right of the tersect browser header where user can input gene name and search button

- TBC: Option for user to select based on region in addition to gene name
- Popup window for user to select advanced features
- Output: Bins in the canvas are highlighted red at the chromosomal position where the gene is located, and only for accessions containing a variant impacting that gene
- Clear button to clear highlighted bins from canvas

4.3.3 Technical Description

Search Bar

Popup window with advanced settings

Highlighting bins Bin highlighting is controlled in the bin-draw.service by two functions. The first function, highlightFeatureBins(), is defined, taking as arguments a string containing accession names, the bin position along the x-axis, and the binView. First, the y-axis bin position for accession names is calculated. Then, the binView is redrawn in greyscale, with the bin colour determined by the difference to the reference accession. Using the x-axis binIndex position and the y-axis accession bin positions, these bins are coloured red in the binView. The modified binView is returned as the output. The second function, highlightBins(), takes as arguments the start position of the interval and the bin size currently shown in the Tersect pane, a list of ordered accessions shown in the canvas, and the searched accessions. For each searched accession, accession name is reformatted to match the format displayed in the Tersect pane. Then, the bin position along the x-axis is calculated using the getBinIndexFromPosition() function, which takes as arguments the feature position along the chromosome, the interval start position, and the bin size. Then, highlightFeatureBins() is called for each accession. Lastly, the canvas is redrawn using the modified binView output from highlightFeatureBins().

- highlightFeatureBins(accessions: string[], binIndex: number, binView: DistanceBinView) takes a string of accession names, a binIndex (corresponding to the bin position along the x-axis matching the gene position on the chromosome), and binView. The y-axis index for bins matching accession names in the accessions strings is calculated and combined with the binIndex to colour these specific bins red. The rest of the bins are coloured in greyscale, with saturation depending on binDistance (calculated from tersect on the backend
 - Bin-draw.service.ts
 - Called by highlightBins() in bin-draw.service.ts
- highlightBins(intervalStart, binsize, orderedAccessions, searchedAccessions) takes selected interval start position, selected binSize, list of ordered accessions shown in the canvas, and searched accessions (passed from callback function?). Accession names in Jbrowse are in a different format to what is stored in tersect browser, so accession names are reformatted to match tersect browser bins. binIndex is calculated for the selected gene. These two are passed

to highlightFeatureBins() - along with this.bins - to highlight the bins. The canvas is then redrawn using the binView calculated in highlightFeatureBins().

- Bin-draw.service.ts
- Called by callHighlightBins() in tersect-browser.component.ts
- callHighlightBins(searchedAcessions) takes searchedAccessions. Calls highlightBins(), passing along selected interval start position, selected binSize, list of ordered accessions shown in the canvas, and searched accessions (passed from callback function?).
 - Tersect-browser.component.ts

Calling Highlighting Bins

TBC: Mechanism of searching VCFs to identify variants

Finally, callHighlightBins() is called, which itself calls highlightBins() from the bin-draw.service, passing as arguments the current interval start position, binsize, displayed accessions in an ordered format, and the searched accessions.

Clear Button

- 4.3.4 Test Results
- 4.3.5 Future Improvements

4.4 Barcode Generation Extension

4.4.1 Rationale

A key aim for plant breeders when comparing their own plant strains with other cultivars in resequenced datasets is to be able to identify their strain at the genome level. This would allow for protection of intellectual property in the case of an advantageous new introgression that can be uniquely identified. The Barcoding extension allows this unique accession-specific identification by generating a range of barcodes with a user-specified length and maximum number of SNPs, so that the barcodes are easily analysed in wetlab environments. Metrics comparing these putative barcodes are also provided to the user, and available for local download.

4.4.2 User Interface

Feature Description Given input parameters specified by the user, barcodes are generated via the backend and can be downloaded in tsv format. The downloaded file is titled in the following format for easy identification and to prevent files being overwritten: $SystemDateAndTime_TB_Barcode_Gen_AccessionName\dot{t}xt$.

The file contains the following information:

- Barcode sequence The base with the accession-specific SNP is enclosed in square brackets.
- **Chromosome** The chromosome on which the barcode is located.

- Barcode Start & Barcode End The absolute position of the barcode in the chromosome.
- Variant Count The number of accession-specific SNPs that are present in the barcode.
- Variant Position The relative position of the accession-specific SNPs in the barcode.
- Repeat Sequence The sequence of the 2-bp repeating region. A repeating region is defined as 2 base pairs repeating 3+ times.
- Repeat Multiplier The number of times the repeat sequence is repeated.
- **Repeat Start-End** the relative start and end position of the repeat region within the barcode sequence.
- GC Content The GC content of the barcode.

4.4.3 Technical Description

Barcode generation is controlled by two scripts: barcode_finder.sh and find_barcode.py.

Bin menu barcode button : A third menu item with the label Create barcode is added to the getAccessionItem() method in plot-click-menu.component. The item is styled with the fa fa-barcode icon, and on command opens the ModalService openBarcodeModal() method, passing as arguments the plot state chromosome name and the bin accession label and start and end positions.

Modal Service Component :

Calling Tersect CLI to extract variants: Barcode_finder.sh is run on the command line, and takes as input accession name, chromosome, interval start position, interval end position, barcode size, maximum variant number, reference fasta, and tersect TSI index. The chromosome and interval start and end positions are used to define the searchable REGION, and the accession name is used to define SAFE_ACC which is used to save files to a temporary file.

The tersect CLI command tersect view is called to extract all variants within the specified region for the specified accession. The output is saved as a temporary TSV file as: \${SAFE_ACC}_acc_unique.tsv. The tersect CLI command tersect view is again used to extract all variants within the specified region for all accessions except the specified accession. This output is saved as a temporary TSV file as: \${SAFE ACC} union vars.tsv.

Lastly, the find_barcode.py file is called, passing as arguments the accession name, reference fasta, chromosome, interval start position, interval end position, barcode size, maximum variant number, and the tersect output files \${SAFE_ACC}_acc_unique.tsv and \${SAFE_ACC}_union_vars.tsv.

Generating barcodes: Find_barcode.py requires the following dependencies: argparse, SeqIO, and datetime.

The reference fasta is parsed using SeqIO.parse, yielding sequence records that are converted to a dictionary using SeqIO.dict. Using the user-inputted chromosome name, [args.chrom].seq extracts the chromosome sequence from the dictionary and saves it to the variable ref. The user-defined interval start and end positions are used to extract the ref_window from ref.

The load_variant_file() method imports the tersect output files and creates a dictionary, with variant position being stored as the key and a tuple containing the original base and the alternate base being stored as the dictionary value. Then, the remove_overlapping_variants() method compares the dictionaries and creates a new dictionary new_unique_vars with the same format, containing variants that are only present in the specified accession and not also present in any other accession. The method apply_variants_to_sequence() then uses the ref_window and new_unique_vars to generate an accession-specific sequence, unique_seq, containing accession-specific SNPs. Lastly, the find_barcode_windows() method compares unique_seq against ref_window and using a sliding window of 1 base pair, identifies regions where the two sequences differ. The sequence, along with the absolute start and end position, is saved to the variable barcodes.

Output file and barcode stats: Statistical metrics are calculated for each barcode, using custom methods. The number of accession-specific variants is calculated using count_variant_number(), which also records variant position within the barcode. The variant position is used to highlight the variants within the barcode using the custom highlight_ref_alt_positions() method, which encloses the variant in the following format: [original base/alternate base]. Repeat content is calculated using find_dinucleotide_repeats_custom(), with repeats being defined as regions where a dinucleotide (2-base pair) sequence repeats consecutively three or more times. The repeating dinucleotide, number of times the dinucleotide repeats, and the start and end positions of the repeat region within the barcode are returned. GC content is calculated as a percentage to six decimal places using calculate_gc_content().

The barcodes and respective metrics are written to a tsv file. The file name is formatted to include system date and time, 'TB_Barcode_Gen', and the specified accession.

4.4.4 Test Results

4.4.5 Future Improvements

4.5 Future Work and Extension Design

4.5.1 Automated Introgression Search Extension

5 References

5.1 Purpose

Identify the purpose of this SDD and its intended audience. (e.g. This software design document describes the architecture and system design of XX...).

5.2 Scope

Provide a description and scope of the software and explain the goals, objectives and benefits of your project. This will provide the basis for the brief description of your product.

5.3 Overview

Provide an overview of this document and its organization.

5.4 Reference Material

This section is optional. List any documents, if any, which were used as sources of information for the test plan.

5.5 Definitions and Acronyms

This section is optional. Provide definitions of all terms, acronyms, and abbreviations that might exist to properly interpret the SDD. These definitions should be items used in the SDD that are most likely not known to the audience.

Term	Definition
Software Design Document (SDD)	Used as the primary medium for communicating software
	design information.
Design Entity	An element of a design that is structurally and functionally
	distinct from other elements.

- 6 System Architecture
- 6.1 Architectural Design
- 6.2 Design Rationale
- 6.3 Data Description
- 6.4 Data Dictionary
- 7 APPENDICES
- 8 References