

## 6. Retrieve the employee performance prediction dataset from

<https://kaggle.com/datasets/gauravduttakiit/employee-performance-prediction> in tableau .

i. Create a bar chart or treemap showing total sales revenue by product and region.

ii. Create a scatter plot with discount rates on one axis and sales volume or revenue on the other.

Add trend lines to identify correlations.

iii. Use a dual-axis chart or side-by-side bar charts to compare sales and return rates across regions.

iv. Use a heatmap or line chart to analyze monthly or quarterly sales and returns.

### Step 1: Download Datasets

- Download the dataset from [Kaggle](https://kaggle.com/datasets/gauravduttakiit/employee-performance-prediction).
- Load the data into Tableau.

### Step 2: Create Visualizations

#### 1. Bar Chart or Treemap - Total Sales Revenue by Product and Region

- Go to a new worksheet.
- Drag **Product** to the Rows shelf.
- Drag **Region** to the Columns shelf.
- Drag **Sales Revenue** to Columns and set it to **SUM**.
- Change the chart type to **Bar Chart** or **Treemap** in the Show Me panel.
- Optionally, color by **Region** for clarity.

#### 2. Scatter Plot - Discount Rates vs. Sales Volume/Revenue

- Create a new worksheet.
- Drag **Discount Rate** to the Columns shelf.
- Drag **Sales Volume** or **Revenue** to the Rows shelf.
- In the **Analytics** pane, drag **Trend Line** to the scatter plot to highlight correlation.

#### 3. Dual-Axis or Side-by-Side Bar Chart - Sales and Return Rates Across Regions

- Create a new worksheet.
- Drag **Region** to the Columns shelf.
- Drag **Sales** to the Rows shelf and **Return Rate** to a second Rows axis.
- Right-click on **Sales** and select **Dual Axis** to combine both metrics on one chart, or choose **Side-by-Side Bars** for separate comparisons.
- Optionally, color by **Region**.

#### 4. Heatmap or Line Chart - Monthly/Quarterly Sales and Returns

- Create a new worksheet.
- Drag **Order Date** to the Columns shelf and choose **Month** or **Quarter** aggregation.
- Drag **Sales** and **Returns** to the Rows shelf.
- Set the chart type to **Heatmap** (add **Sales** to Color shelf) or **Line Chart** to observe trends.

### 7. Refer to dataset in (6) and implement the following

i. Use a scatter plot to analyze the relationship between product price and return rate.

ii. Obtain the following KPI's

#### Step 1: Scatter Plot for Product Price vs. Return Rate

- Create a new worksheet.
- Drag **Product Price** to the Columns shelf.
- Drag **Return Rate** to the Rows shelf.
- Use a **Scatter Plot** to analyze the relationship.

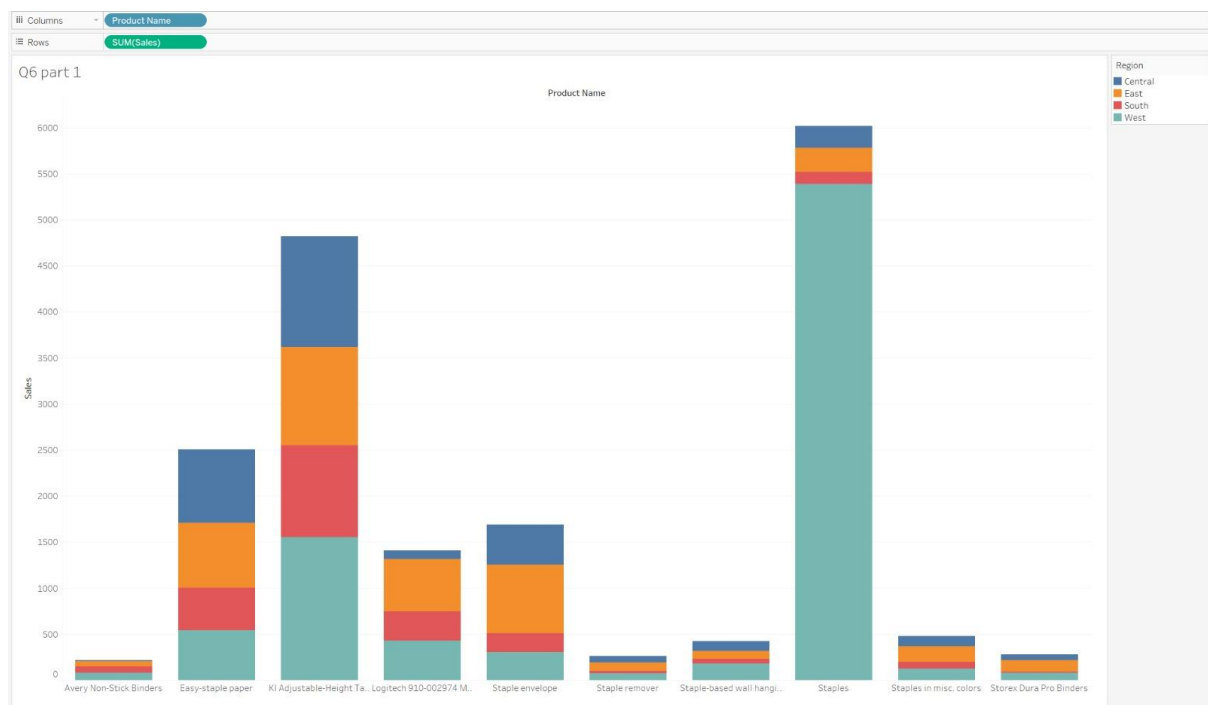
#### Step 2: KPIs

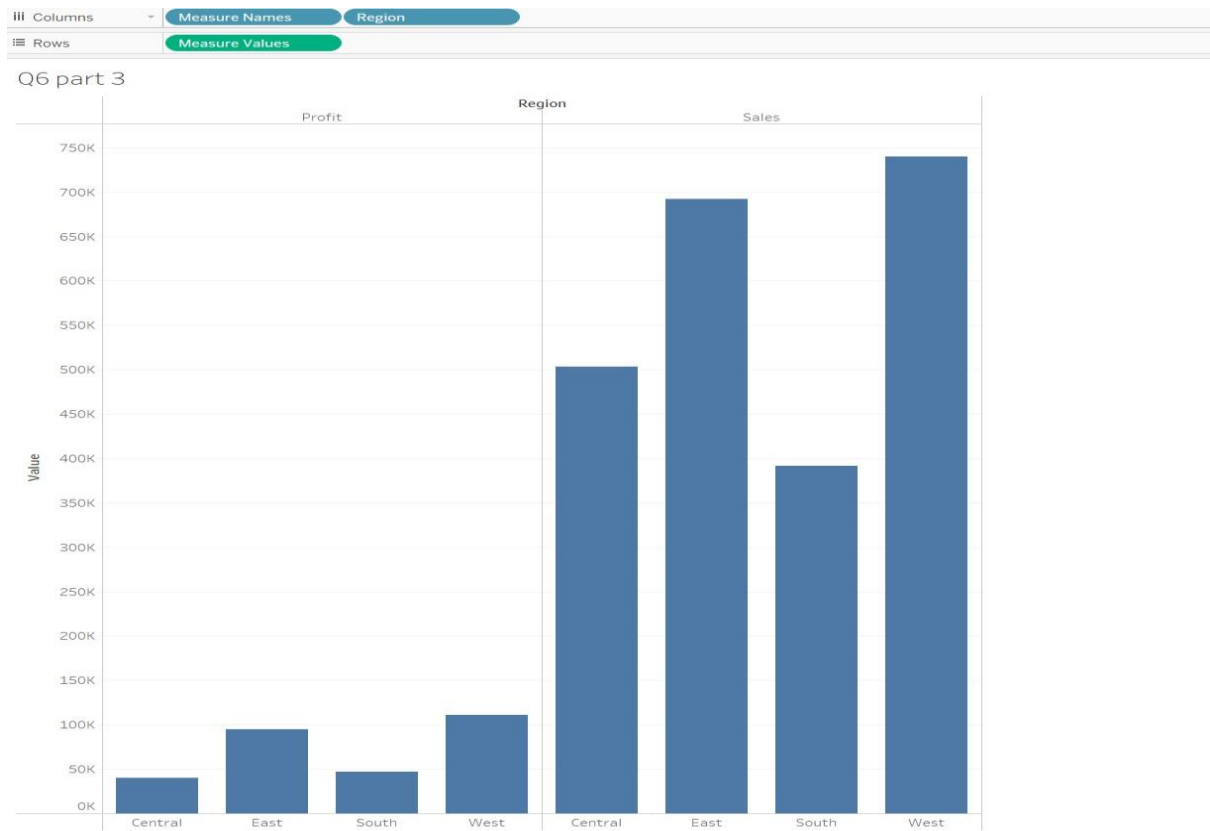
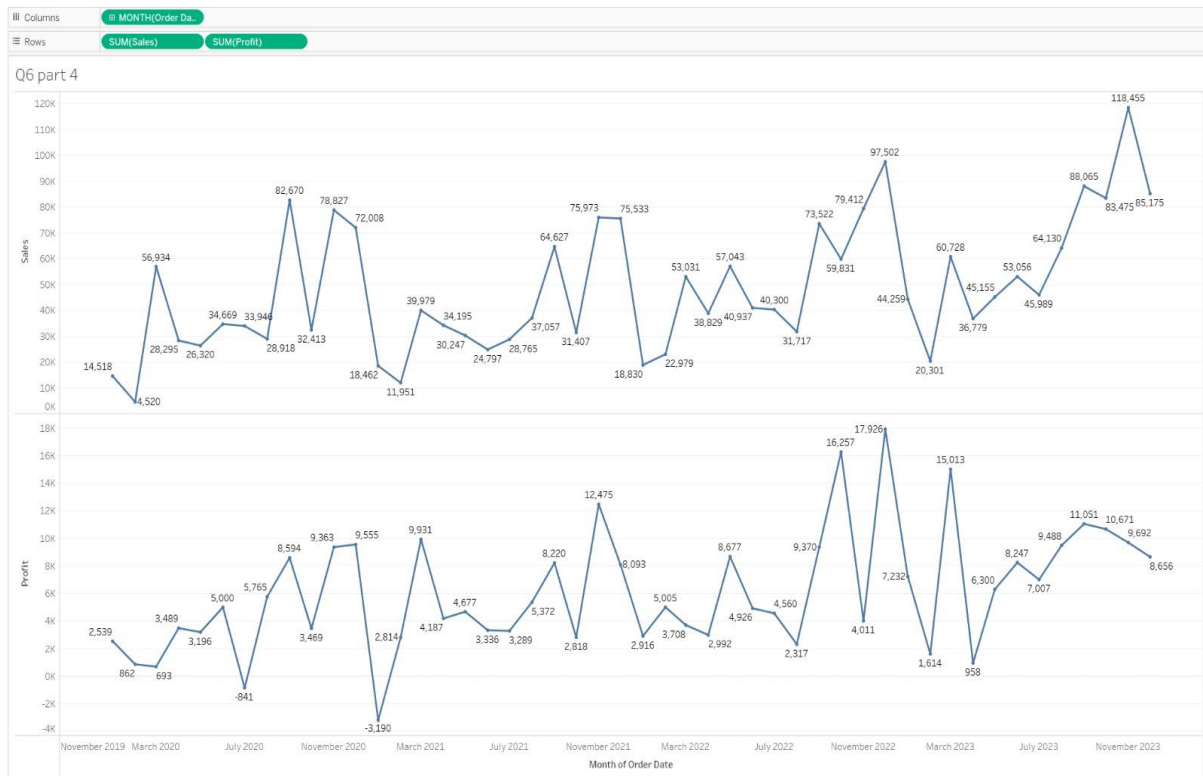
##### 1. Return Rate KPI

- Calculate the percentage of sales returned:
  - Create a calculated field:  $\text{Return Rate} = (\text{Returned Sales} / \text{Total Sales}) * 100$
- Drag **Product Category** to Rows and the new **Return Rate** field to Columns.
- Visualize how the return rate varies by **Product Category**.

##### 2. Sales Growth KPI

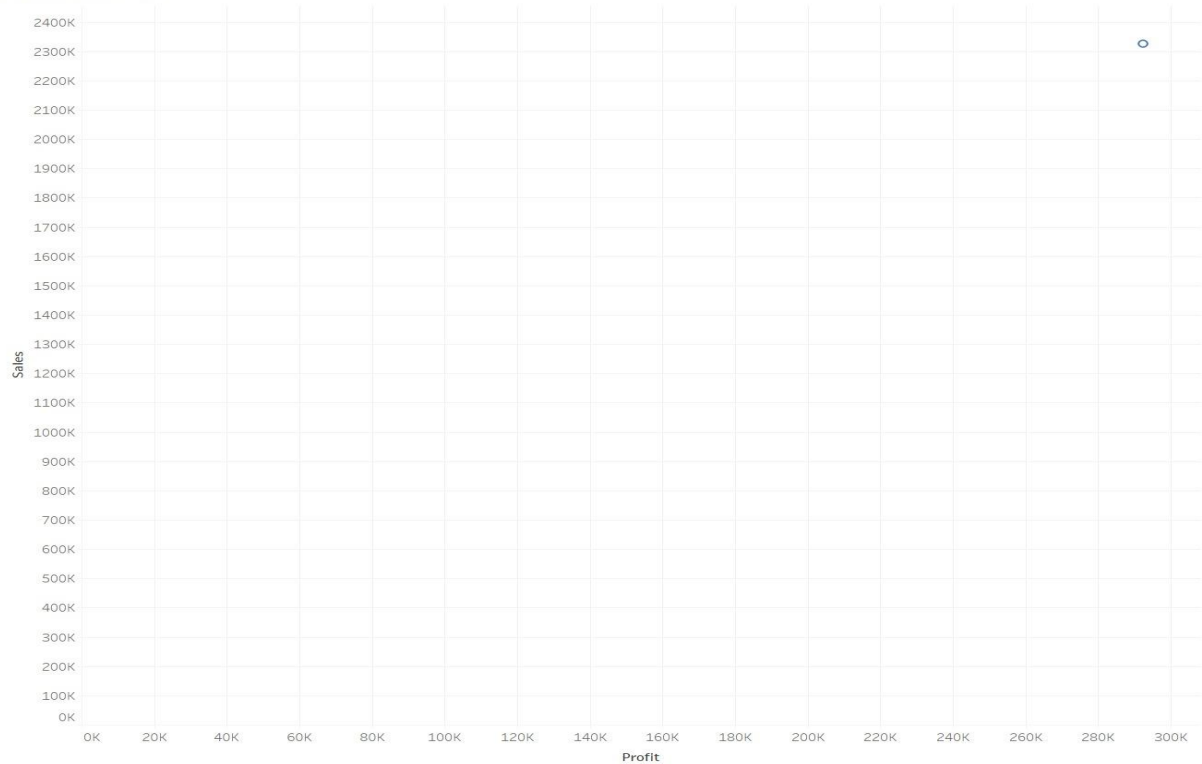
- Calculate **Sales Growth** (Year-over-Year or Month-over-Month):
  - Create a calculated field:  $(\text{Current Period Sales} - \text{Previous Period Sales}) / \text{Previous Period Sales} * 100$
- Drag **Order Date** to Columns (set to Year or Month), and **Sales Growth** to Rows to show growth rates over time.





Columns	SUM(Profit)
Rows	SUM(Sales)

Experiment 7.1



Columns	MONTH(Order Date)
Rows	SUM(Sales)

Experiment 7.2

