

## Configuring Asset Details

To configure Esploro, you must have the Configuration Manager role.

This page describes how to configure asset details. For working with research assets see [here](#). For configuring research deposits see [here](#). For configuring the research information hub see [here](#).

For a video on customizing the research asset form see [here](#).

## Configuring Asset Attachment Types

You can configure which attachment types (description) to choose when adding an attachment to an asset on the asset's attachment tab. You can configure this in the **Asset Attachment Description** configurations from the Asset Attachment Description code table (**Configuration Menu > Repository > Asset Details > Attachment Types**).

Restore Default Translations Add Row									
Filter: English									
	Enabled	Move Up	Move Down	Code	Description	Translation	Default Value	Updated By	Last Updated
1	<input checked="" type="checkbox"/>			POLICY_ACCEPTANC	Policy Acceptance	Policy Acceptance	<input type="radio"/>	-	-
2	<input checked="" type="checkbox"/>			COPYRIGHT_EVIDENC	Copyright Evidence	Copyright Evidence	<input type="radio"/>	-	-
3	<input checked="" type="checkbox"/>			RESEARCHER_INSTR	Researcher Instruction	Researcher Instructions	<input type="radio"/>	-	-

Asset Attachment Descriptions Code Table

## Configuring the Asset Note Types

You can configure the types of notes, such that notes added to an asset will be categorized by type in the asset's **Internal Notes** tab, using the Notes Type code table (**Configuration Menu > Repository > Asset Details > Note Types**).

For more information about code tables, see [Code Tables](#).

Restore Default Translations Add Row									
Filter: English									
	Enabled	Move Up	Move Down	Code	Description	Translation	Default Value	Updated By	Last Updated
1	<input checked="" type="checkbox"/>			follow_up	For follow-up	For follow-up	<input type="radio"/>	-	-
2	<input checked="" type="checkbox"/>			assignment_note	Assignment Note	Assignment Note	<input type="radio"/>	-	-
3	<input checked="" type="checkbox"/>			general	General	General	<input type="radio"/>	-	-

## Configuring the Asset Fields Display on the Viewer

Code Table

Customize

Research Delivery Metadata Profile

Table codeResearchDeliveryMetadataProfileTable DescriptionDefine asset metadata to display in viewer

Patron FacingNo

Customization mode: Entire table needs to be customized

Restore Default Translations

Filter : English

Enabled	Move Up	Move Down	Code	Description	Translation	Default Value	Updated By	Last Updated
1	<input checked="" type="checkbox"/>		title	Title	Title		-	-
2	<input checked="" type="checkbox"/>		ispartof	Published in	Published in		-	-
3	<input checked="" type="checkbox"/>		asset_category_and_type	Asset type	Asset type		-	-
4	<input checked="" type="checkbox"/>		subtype	Subtype	Subtype		-	-
5	<input checked="" type="checkbox"/>		creator	Author/Creator	Author/Creator		-	-
6	<input checked="" type="checkbox"/>		contributor	Contributor	Contributor		-	-
7	<input checked="" type="checkbox"/>		conference	Conference	Conference		-	-
8	<input checked="" type="checkbox"/>		date_published	Published	Published		-	-
9	<input checked="" type="checkbox"/>		date_epublished	ePublished	ePublished		-	-
10	<input type="checkbox"/>		date_accepted	Accepted	Accepted		-	-

Research Delivery Metadata Profile Code Table

## Configuring Research Asset File and Link Types

You can configure the types of files and/or links that can be associated with research assets on the Asset File and Link Types List page (**Configuration Menu > Repository > Asset Details > File and Link Types**). For example, you can enable or disable labeling an upload or a link as a ReadMe file.

Asset File and Link Types List					
Add Link Type					
Active	Code	Name	Applicability	Asset Categories	
1	<input checked="" type="checkbox"/> accepted	Accepted	Both	Publication	...
2	<input checked="" type="checkbox"/> published	Published	Both	Publication	...
3	<input checked="" type="checkbox"/> preprint	Preprint	Both	Publication	...
4	<input checked="" type="checkbox"/> readme	README	Both	Dataset, Software	...

Asset File and Link Types List

You can add, activate/deactivate, edit, or delete types on this page.

### To add a type:

- On the Asset File and Link Types List page, select **Add Link Type** and enter or select (all fields are mandatory):
  - Code** – A unique code.
  - Name** – A unique name to appear in the drop-down list.
  - Applicability** – Whether the type can be selected for files, links, or both.
  - Asset Categories/Types** – Select the categories for which this type is available. Select **All** for all categories. Note that all types appear on the generic form.
- Select **Add Row**.

## Configuring Asset to Asset Relationships

You can configure the asset to asset relationships that are available to connect assets to one another (in the Relationships

section) using the Asset to Asset Relationship List page ([Configuration > Repository > Asset Details > Asset to Asset Relationship](#)).

Asset to Asset Relationship List					
	Active	Relation Type	Relation Name	Display Applicability	Asset Categories
1	<input checked="" type="checkbox"/>	issupplementedby	is supplemented by	Never	All
2	<input checked="" type="checkbox"/>	iscontinuedby	is continued by	Never	All
3	<input checked="" type="checkbox"/>	continues	continues	Never	All
4	<input checked="" type="checkbox"/>	isnewversionof	is new version of	In Administrator View only	All
5	<input checked="" type="checkbox"/>	ispreviousversionof	is previous version of	In Administrator View only	All
6	<input checked="" type="checkbox"/>	isvariantformof	is variant form of	Never	All
7	<input checked="" type="checkbox"/>	isoriginalformof	is original form of	Never	All
8	<input checked="" type="checkbox"/>	requires	requires	Never	All
9	<input checked="" type="checkbox"/>	isrequiredby	is required by	Never	All
10	<input checked="" type="checkbox"/>	conforms to	conforms to	Never	All

**Asset to Asset Relationship List Page**

On this page you can activate or deactivate a relationship, or you can edit a relationship.

**To edit a relationship:**

1. Select **Edit** in the row actions list. The Edit Relation pane appears. You cannot edit the relation type.

Edit Relation

Relation Type

isdataof

Relation Name \*

is data of

Display Applicability \*

In Administrator View only

Asset Categories \*

Dataset

Cancel

Save

**Edit Relation Pane**

2. Optionally edit the relation name.
3. In **Display Applicability**, select **In Administrator View only** to display the relationship when adding/editing an asset, or select **Never** to hide the relationship.
4. Select one or more asset categories/types for which this relationship can be added, or select **All** to enable adding this relationship to any asset category. If you remove a category, existing assets with this relationship continue to have the relationship until you remove them. Note that all relationships appear on the generic form.
5. When you are done, select **Save**.

## Configuring Local Asset Fields

You can define up to fifteen free text fields that will be added to every asset in the Local Field Names page ([Configuration Menu > Repository > Asset Additional Fields](#)). Use these fields to enable additional information not available in any of the other sections. You can enable or disable each field. To edit the field label (name), select **Edit** in the row actions list for that field.

For a video showing how to manage local asset fields see [here](#).

Local Field Names				Back
	Active	Local Field Code	Local Field Name	
1	<input checked="" type="checkbox"/>	LocalField1	Internal Note	...
2	<input checked="" type="checkbox"/>	LocalField2	Local Field 2 (Not In Use)	...
3	<input checked="" type="checkbox"/>	LocalField3	Public Abstract (ETD)	...
4	<input checked="" type="checkbox"/>	LocalField4	Primary Patent Class	...
5	<input checked="" type="checkbox"/>	LocalField5	Other Patent Classes	...
6	<input checked="" type="checkbox"/>	LocalField6	Local Field 6	...
7	<input checked="" type="checkbox"/>	LocalField7	Local Field 7	...
8	<input checked="" type="checkbox"/>	LocalField8	Local Field 8	...
9	<input checked="" type="checkbox"/>	LocalField9	Local Field 9	...
10	<input checked="" type="checkbox"/>	LocalField10	Local Field 10	...
11	<input checked="" type="checkbox"/>	LocalField11	Local Field 11	...
12	<input checked="" type="checkbox"/>	LocalField12	Local Field 12	...
13	<input checked="" type="checkbox"/>	LocalField13	Local Field 13	...
14	<input checked="" type="checkbox"/>	LocalField14	Local Field 14	...
15	<input type="checkbox"/>	LocalField15	Local Field 15	...

## Local Field Names Mapping Table

You can enable fields for searching in the Portal by selecting **Edit** in the row actions list for that field, and then selecting the "Enable field for search in portal" checkbox. Once the checkbox is selected, local fields that have data added to them will be displayed in search results in the portal.

### Note

Selecting this checkbox will also enable the local field for use as a facet in the Portal, if the field is set in the **Facets** section of the **Asset Search Page** tab. See [Asset Search Page Tab](#) for more information.

See [here](#) for a video showing how to work with local fields.

## Configuring Additional Identifiers

You can configure additional identifiers to associate to your assets from the **Asset Identifier Display** mapping table (**Configuration Menu > Repository > Asset Details > Asset Identifier Display**). When configuring additional identifiers, you can change the name in Description column.

Code Table

Customize

Asset Identifier Display

Table code

EsploroAssetIdentifierDisplay

Table Description

Asset Identifier Display

Patron Facing

No

Customization mode:

Specific rows can be customized

Customize All

Restore Default Translations

Filter: English

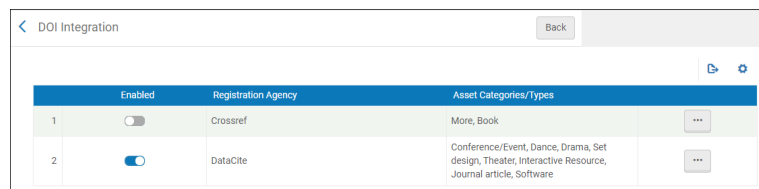
Enabled	Code	Description	Translation	Updated By	Last Updated	
<input checked="" type="checkbox"/>	identifier.wos	Web of Science	Web of Science	-	-	...
<input checked="" type="checkbox"/>	identifier.scopus	Scopus ID	Scopus ID	-	-	...
<input checked="" type="checkbox"/>	identifier.arxiv	arXiv	arXiv	-	-	...
<input type="checkbox"/>	identifier.ismn	Music Number	Music Number	-	-	...
<input checked="" type="checkbox"/>	identifier.ark	Archival Resource	Archival Resource Key	-	-	...
<input checked="" type="checkbox"/>	identifier.sici	SICI	SICI	-	-	...

# Configuring DOI Agencies

For more information about DOIs in Esploro, see [Digital Object Identifier \(DOI\) Registration](#).

For a video showing how to create a DOI see [here](#).

You can enable or disable integration with DOI registration agencies on the DOI Configuration page (**Configuration Menu > Repository > Integrations > DOI Integration**).



	Enabled	Registration Agency	Asset Categories/Types	
1	<input type="checkbox"/>	Crossref	More, Book	...
2	<input checked="" type="checkbox"/>	DataCite	Conference/Event, Dance, Drama, Set design, Theater, Interactive Resource, Journal article, Software	...

## DOI Integration

A DOI contains a prefix that is assigned to your institution by the agency and a suffix. The suffix can have its own prefix that is unique for each asset category. The rest of the suffix is a unique number representing the asset. You can select the number of digits in the number and starting number for your assets.

For example, if the prefix assigned to your institution is 10.ABC, and you configure your suffix's starting number to be 1, your suffix padding to be 8, your suffix prefix label to be data, then the first DOI that Esploro generates is 10.ABC/data.00000001.

Currently, Esploro can integrate with Crossref and DataCite. You can enable or disable integration with an agency and you can edit a configuration.

In principle DOIs should be registered for unique material - not material published by publishers. Since Esploro is not a publishing platform there should be no need to register DOIs for the following types. Note that for author accepted manuscripts and preprints the "Posted Content" asset category types should be used.

- publication.journalArticle
- publication.magazineArticle
- publication.newspaperArticle
- publication.newsletterArticle
- publication.journalIssue
- publication.bookChapter
- publication.bookReview
- publication.conferenceProceeding
- publication.dictionaryEntry
- publication.encyclopediaEntry
- publication.translation
- publication.annotation
- publication.bibliography
- publication.letter
- publication.technicalDocumentation

- publication.editorial
- publication.abstract

### To edit integration with an agency:

1. Select **Edit** in the row actions list. The agency's integration details page appears.
2. Edit the fields on the page:

When set to **No** and the [Update DOI Registration Agency - Research Assets](#) job runs, Esploro sends to the DOI registration agency only changes to non-migrated assets that were registered with the DOI registration agency.

- **Registration Agency** (read only)
- **Crossref registration name** (Crossref only, mandatory) – The name of the account manager as registered in Crossref.
- **Repository name** (Crossref only, mandatory) – A name that you would like to call your repository. Crossref uses this name in its interface as the database in which to hold datasets. This name is only used for dataset deposits.
- **Email** (Crossref only, mandatory) – An email address to which to send updates about the status of registration requests sent to Crossref. With DataCite, Esploro uses an API. As a result, Esploro displays the status of the registration immediately on the page after the request is made. With Crossref, Esploro sends the request using a less immediate interface. If there is a quick response, Esploro displays the result on the page. Otherwise, Crossref sends updates on the status of the request to the email address that you enter in this field.
- **Asset Categories/Types** (mandatory) – The asset categories/types for which you enable this agency. You can select multiple categories or types, or select **All** to enable the agency for all categories or types.
- **DOI prefix** (mandatory) – The prefix assigned to your institution by the agency. This should start with 10.
- **Account ID** (mandatory) – Your institution's repository ID as registered in the agency.
- **Account password** (mandatory) – Your institution's repository password as registered in the agency.
- **Suffix starting number** (mandatory) – The first suffix number to use when creating DOIs for your institution with this agency. Enter digits only. If a DOI with this suffix number already exists, Esploro will use the first available number larger than this number that is not already in use. A value of 0 **cannot** be used as the suffix starting number. A value of 0 **cannot** be used as the suffix starting number.
- **Padding** – The length, in digits, of the suffix, including the automatically generated sequence number. Any unused digits in the suffix are replaced with zeroes. Enter a single digit only (between 1 and 9).
- **Use environment** – Select whether to actually register the DOIs with the agency (**Production**) or whether you are testing the profile (**Test**) using the agency's test environment. You cannot migrate DOIs (see below) in a production environment when this profile points to the test environment.
- **Update DOIs of migrated assets** – When set to **Yes** and the [Update DOI Registration Agency - Research Assets](#) job runs, the job includes changes to all assets that were registered with the DOI registration agency, including migrated assets that hold DOIs that were registered by your institution. For these assets, the job updates the DOI registration agencies with these assets' metadata and also updates these assets' URLs in the agencies to resolve back to Esploro. Note that these changes cannot be undone.
- **Allow researchers to reserve DOIs** – Enable/disable researchers to reserve DOIs on their own by selecting **Yes** or **No** on the **Allow researchers to reserve DOIs** radio button.

### Allow Researchers to Reserve DOIs

For example, if the prefix assigned to your institution is 10.ABC, and you configure your suffix's starting number to be 1, your suffix padding to be 8, and your suffix prefix label for this asset category to be data (not yet developed by Ex Libris; coming soon), then the first DOI that Esploro generates for assets of this category is 10.ABC/data.00000001.

3. For each category, or for groups of categories, enter an optional suffix label (a prefix for the suffix). For each label:
  - Select one or more asset categories/types.
  - Enter the suffix label using any of the following characters: a-z A-Z 0-9 . - \_ ; ( ) /

You can add, edit, and delete labels.

4. When you are done editing, select **Save**.

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### Note

For DataCite customers: Your DataCite account settings include options to restrict which URLs your DOIs are allowed to point to. Please make sure that all of your repository domains and subdomains are included in the domain settings within your DataCite repository account. For more information, see <https://support.datacite.org/docs/update-repository-settings#domains>.

The API error returned if the DOI URL is domain is not in the allowed list of domains is **422 Unprocessable Entity**. The URL is not allowed by repository domain settings.

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## Configuring Handle Server Integration

You can configure the Handle server integration to allow you to add handle identifiers to assets. (For more information on adding handle identifiers to assets, see the Asset Details section on the relevant [Adding Staff-Mediated Research Deposits - Publication](#) page.)

For a video showing how to setup and create handles see [here](#).

You configure the Handle server integration from the Handle Server Integration page (**Configuration > Repository > Integrations > Handle Server Integration**).

## Handle Server Integration

### To configure handle server integration:

1. Select the **Active** checkbox to activate the integration.
2. In the **Profile Name** field, enter a profile name.
3. In the **Naming Authority Prefix** field, enter the naming authority prefix as assigned to you by the Handle System.
4. In the **Suffix** field, enter a suffix to be added to the handle identifier.

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#### Note

Esploro does not automatically add characters such as a slash or colon, so if you want the output to be:

`http://hdl.handle.net/10536/DRO/DU:30028653`, the prefix should be: 10536/DRO/ and the suffix: DU:.

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5. In the **Sequence Start** field, enter a number from which the handle identifiers should start.
6. Select **Save**.

The handle server integration is configured.

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## Configuring Date Types

You can configure the date types appearing for each asset category when creating or editing an asset from that category (**Configuration Menu > Repository > Asset Details > Date Type Mapping**). For more information about mapping tables, see [Mapping Tables](#).

	code	Source1 Text	Updated By	Last Updated
1	date_accepted	publication,conference,r	-	-
2	date_available	ALL	-	-
3	date_collected	dataset	-	-
4	date_copyrighted	publication,dataset,intel	-	-
5	date_created	ALL	-	-
6	date_presented	publication,conference,r	-	-



## Configured Date Type Categories

### To configure date types:

1. On the **Esploro Dates Types** mapping table, on a row corresponding to a date type that you want to configure, in the **Source1 Text** field, type one or more of the following categories. Note that multiple categories must be separated by a comma and with no spaces:
  - ALL
  - conference
  - creativeWork
  - dataset
  - etd
  - etdexternal
  - interactiveResource
  - other
  - patent
  - postedContent
  - publication
  - software
2. Click **Save**.

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## Configuring Creator/Contributor Types

You can configure the list of creator/contributor roles that appears when adding or editing a creator or contributor to a research asset or deposit. The creator/contributor types can be configured for use with specific types of assets or with all asset types.

Manage creators    + Add group author    + Add creator

☒ Search existing    ☐ Create non-affiliated

Choose researcher \*

Creator role

Look-up or select

- Advisor
- Author
- Calligrapher
- Contributor
- Corresponding Author
- Distributor

### Choosing a Creator Role in an Asset Record

You can also map the creator/contributor types defined in your system to the types used in DataCite, MARC, DDF-MXD (Danish Research Database Metadata Exchange Format for Documents), and Crossref. Esploro uses these mappings to convert asset metadata in its database records to the required formats of these external systems before exporting the information to them.

## Managing the List of Creator/Contributor Types

You can create and manage creator/contributor types on the Creator/Contributor Type Labels code table ([Configuration Menu > Repository > Asset Details > Creator/Contributor Type Labels](#)). For more information about code tables, see [Code Tables](#).

#	Enabled	Code	Description	Translation	Default Value	Updated By	Last Updated
1	<input checked="" type="checkbox"/>	MusicBand	Music/Band	Music/Band	<input type="radio"/>	ent_mpl	05/01/2020
2	<input checked="" type="checkbox"/>	AudioEngineer	Audio Engineer	Audio Engineer	<input type="radio"/>	00095153	05/02/2020
3	<input checked="" type="checkbox"/>	Creator	Creator	Creator	<input type="radio"/>	00095153	06/01/2020
4	<input checked="" type="checkbox"/>	Printer	Printer	Printer	<input type="radio"/>	00095153	06/01/2020
5	<input checked="" type="checkbox"/>	ContributorGeneral	General Contributor	General Contributor	<input type="radio"/>	00095153	06/01/2020
6	<input checked="" type="checkbox"/>	CorrespondingAuthor	Corresponding Author	Corresponding Author	<input type="radio"/>	00095153	06/01/2020
7	<input checked="" type="checkbox"/>	DataCollector	Data Collector	Data Collector	<input type="radio"/>	00095153	06/01/2020
8	<input checked="" type="checkbox"/>	DataCurator	Data Curator	Data Curator	<input type="radio"/>	00095153	06/01/2020
9	<input checked="" type="checkbox"/>	DataManager	Data Manager	Data Manager	<input type="radio"/>	00095153	06/01/2020

### Contributor Type Labels

#### To configure creator/contributor types:

1. On the Creator/Contributor Type Labels code table ([Configuration Menu > Repository > Asset Details > Creator/Contributor Type Labels](#)), add, edit, delete, enable, or disable creator/contributor types, as required. You can select creator/contributor types in drop-down lists in the next step. You can also change the order of the types in the drop-down lists. Many creator/contributor types appear out-of-the-box.

- When you are done, select **Save**.

## Mapping Creator/Contributor Types for External Systems

In the Creator/Contributor Type Mapping mapping table (**Configuration Menu > Repository > Asset Details > Creator/Contributor Type Mapping**), the codes of creator/contributor types defined in the Contributor Type Labels code table (see [above](#)) can appear with their mapping settings. You can map each code as follows:

- Map the creator/contributor types to specific asset types. In this way, you can limit the availability of individual creator/contributor types to certain asset types. When an administrator is adding or editing creators or contributors for an asset of one of those types, the options available are controlled by this setting.
- Map the creator/contributor types to those used in external systems.

For more information about mapping tables, see [Mapping Tables](#).

Enabled	Creator/Contributor code	Asset types	DataCite mapping	MARC mapping	DDF_MXD mapping	Crossref mapping	Updated by	Last updated
<input checked="" type="checkbox"/>	Contributor	etd,publication,dataset,conference	Other	etb	pa2	editor	ext_imppl	05/12/2024
<input checked="" type="checkbox"/>	Corresponding Author	publication,dataset,conference	ContactPerson	aut	pa1	author	ext_imppl	05/12/2024
<input checked="" type="checkbox"/>	Data Collector	dataset	DataCollector	dlc	oth	author	ext_imppl	05/12/2024
<input checked="" type="checkbox"/>	Data Curator	dataset	DataCurator	dcm	oth	author	ext_imppl	05/12/2024
<input checked="" type="checkbox"/>	Data Manager	dataset	DataManager	dmm	oth	author	ext_imppl	05/12/2024
<input checked="" type="checkbox"/>	Distributor	publication,dataset	Distributor	dnt	oth	author	ext_imppl	05/12/2024
<input checked="" type="checkbox"/>	Editor	publication,dataset,conference	Editor	edt	ped	author	ext_imppl	05/12/2024
<input checked="" type="checkbox"/>	Hosting Institution	dataset,conference,teaching	HostingInstitution	hls	oth	author	ext_imppl	05/12/2024
<input checked="" type="checkbox"/>	Producer	dataset,conference	Producer	pro	oth	author	ext_imppl	05/12/2024

### Contributor Type Mapping

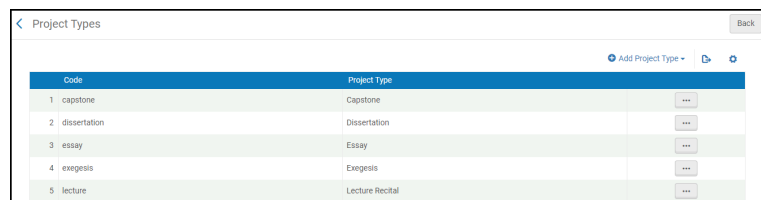
To map creator/contributor types to asset types and the fields of external systems:

- On the Creator/Contributor Type Mapping table (**Configuration Menu > Repository > Asset Details > Creator/Contributor Type Mapping**), add, edit, delete, enable, or disable rows. If you add a row, ensure that a row with the same code does not already exist. When editing a row, modify the following settings as required:
  - Creator/Contributor code** – The contributor type. You can't edit this field. If you must edit this field, delete the row and create a new one.
  - Asset types** – Enter one or more of the following values, separated by commas (values are case-sensitive):
    - ALL** – The contributor type appears for all asset categories/types. If you enter this value, all other values are ignored.
    - generic** – The contributor type appears for all asset types when a specific form for that type is not defined.
    - Any category code listed in [Research Asset Categories and Types](#).
  - DataCite Mapping** – Select the DataCite field that maps to this creator/contributor type.
  - MARC mapping** – Enter the MARC field that maps to this creator/contributor type.
  - DDF\_MXD mapping** – Enter the Danish Research Database Metadata Exchange Format for Documents field that maps to this creator/contributor type.
  - Crossref Mapping** – Select the Crossref field that maps to this creator/contributor type.
- When you are done, select **Save**.

## Configuring ETDs

### Configuring ETD Project Types

For ETD deposits/assets, you can configure the types of ETDs that can be deposited (dissertation, capstone, and so forth) on the Project Types code table (**Configuration > Repository > ETDs > ETD Project Types**). For more information about code tables, see [Code Tables](#).



The screenshot shows the 'Project Types' configuration table. It has a header with 'Code' and 'Project Type'. There are five rows: 1. capstone, 2. dissertation, 3. essay, 4. exegesis, and 5. lecture. Each row has a three-dot menu icon on the right.

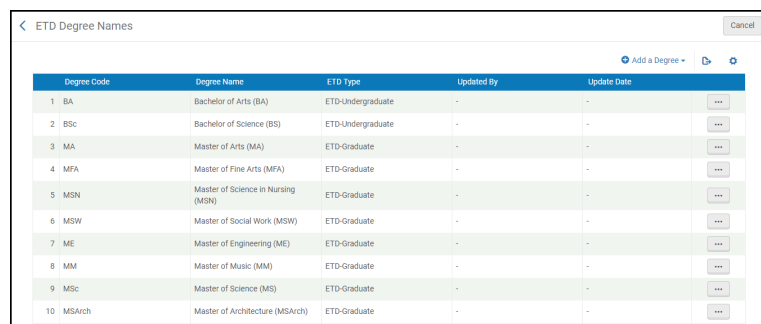
Code	Project Type
1 capstone	Capstone
2 dissertation	Dissertation
3 essay	Essay
4 exegesis	Exegesis
5 lecture	Lecture Recital

#### Project Types

You can add, edit, or delete rows. When adding, enter the code and name of the type.

### Configuring ETD Degrees

For ETD deposits/assets, you can configure the degrees that can be associated with ETDs on the ETD Degree Names mapping table (**Configuration > Repository > ETDs > ETD Degree Names**). For more information about mapping tables, see [Mapping Tables](#).



The screenshot shows the 'ETD Degree Names' configuration table. It has a header with 'Degree Code', 'Degree Name', 'ETD Type', 'Updated By', and 'Update Date'. There are ten rows, each representing a degree level from BA to MSArch. Each row has a three-dot menu icon on the right.

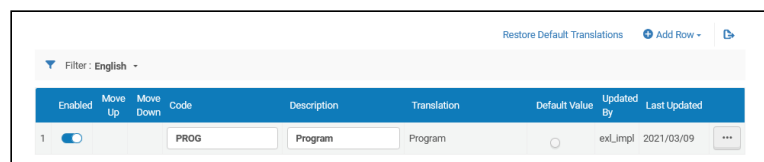
Degree Code	Degree Name	ETD Type	Updated By	Update Date
1 BA	Bachelor of Arts (BA)	ETD-Undergraduate	-	-
2 BSc	Bachelor of Science (BS)	ETD-Undergraduate	-	-
3 MA	Master of Arts (MA)	ETD-Graduate	-	-
4 MFA	Master of Fine Arts (MFA)	ETD-Graduate	-	-
5 MSN	Master of Science in Nursing (MSN)	ETD-Graduate	-	-
6 MSW	Master of Social Work (MSW)	ETD-Graduate	-	-
7 ME	Master of Engineering (ME)	ETD-Graduate	-	-
8 MM	Master of Music (MM)	ETD-Graduate	-	-
9 MSc	Master of Science (MS)	ETD-Graduate	-	-
10 MSArch	Master of Architecture (MSArch)	ETD-Graduate	-	-

#### ETD Degree Names

You can add, edit, or delete rows. When adding, enter the code and name of the degree, and select the degree level (undergraduate, graduate, or doctoral).

### Configuring ETD Degree Programs

For ETD deposits/assets, you can configure the degree programs that can be selected when adding or editing the ETD on the ETD Degree Program Codes code table (**Configuration > Repository > ETDs > ETD Degree Program Codes**). For more information about code tables, see [Code Tables](#).



The screenshot shows the 'ETD Degree Program Codes' configuration table. It has a header with 'Enabled', 'Move Up', 'Move Down', 'Code', 'Description', 'Translation', 'Default Value', 'Updated By', and 'Last Updated'. There is one row with the code 'PROG', description 'Program', and translation 'Program'. The 'Enabled' checkbox is checked. There is a three-dot menu icon on the right.

Enabled	Move Up	Move Down	Code	Description	Translation	Default Value	Updated By	Last Updated
<input checked="" type="checkbox"/>			PROG	Program	Program	<input type="radio"/>	exl_impl	2021/03/09

## ETD Degree Program Codes

Select **Add Row** to add additional programs. You can edit the program names, reorder, disable, or enable the programs.

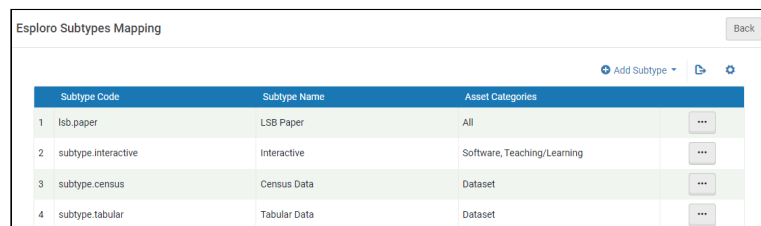
To delete a programs, select **Delete** in the row actions list.

## Configuring Esploro Asset Subtypes

For research assets, you can configure Esploro asset subtypes from the Esploro Subtypes Mapping code table (**Configuration > Repository > Asset Details > Esploro Subtypes**). Asset subtypes are optional properties that can be assigned to many types of assets in the **Asset details** section of the asset record. For each subtype, the following parameters must be defined:

- **Subtype Code** – A code by which the subtype is to be identified in the system, used by the loader when assets are imported or exported (see [Working with Research Assets](#))
- **Subtype Name** – The name of the subtype as it is to appear in the asset record
- **Asset Categories** – The categories of assets for which the subtype is to be available (multiple categories appear in the table separated by commas)

For information about working with code tables, see [Code Tables](#).

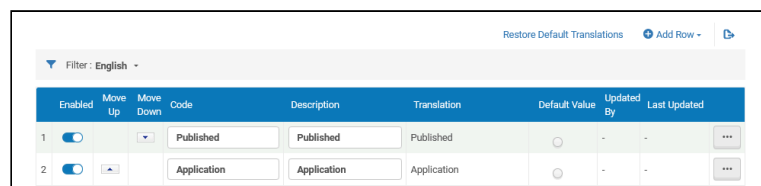


Subtype Code	Subtype Name	Asset Categories	
1 lsb.paper	LSB Paper	All	...
2 subtype.interactive	Interactive	Software, Teaching/Learning	...
3 subtype.census	Census Data	Dataset	...
4 subtype.tabular	Tabular Data	Dataset	...

### Esploro Asset Subtypes

## Configuring Patent Statuses

For research assets, you can configure the patent status from the Patent Status code table (**Configuration > Repository > Asset Details > Patent Statuses**). For more information about code tables, see [Code Tables](#).



Enabled	Move Up	Move Down	Code	Description	Translation	Default Value	Updated By	Last Updated	
1 <input checked="" type="checkbox"/>			Published	Published	Published	<input type="radio"/>	-	-	...
2 <input checked="" type="checkbox"/>			Application	Application	Application	<input type="radio"/>	-	-	...

### Patent Statuses

## Additional References

- [Video: Customizing the Research Asset Form](#)
- [Configuring the Esploro Research Hub](#)

- [Working with the Esploro Research Hub](#)