Guidelines on the TDIS Metadata standard for RBFS

Texas Disaster Information System

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Purpose:

This document provides guidelines on the TDIS metadata standards specific to the RBFS data and models uploaded to the Texas Disaster Information System (TDIS).

Definitions/Acronyms

Digital Object - Digital objects may be either simple or complex. Simple digital objects are made up of a single file, such as a PDF or an image, while complex digital objects are made up of multiple files, such as a website or a digitized book. In any case, digital objects include informational content as well as metadata that supports administration, access, and preservation. Source: https://dictionary.archivists.org/entry/digital-object.html

Background and Context

The registration of digital objects within the TDIS data catalog depends on the creation of robust metadata. TDIS recommends using the metadata schema on GitHub (see link in related resources). While TDIS is, at its core, a web-based data system designed to support disaster preparedness, response, recovery, and mitigation, the use of this system is dependent on the ability to describe, organize, track, discover, and serve the digital objects stored within it. The DQMT (Database Query Management Tool) is one such use case envisioned that will leverage this metadata.

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The general process for registering data in the TDIS data catalog is as follows:

- 1. Identify the data to be registered: This can include structured and unstructured data, such as individual files (artifacts), data layers (spatial), and models.
- 2. Create metadata: Once the data is identified, metadata needs to be created either through automated extraction methods or manually.
- 3. Register the data in the data catalog: This involves entering the metadata into the data catalog by uploading a previously created YAML file that has been correctly formatted to meet the defined requirements or manually entering the metadata into a registration form on the TDIS data catalog's website.
- 4. Validate the metadata: After registration in the data catalog, the metadata needs to

be validated to ensure it is accurate and complete. Reviews include checking the metadata for errors and inconsistencies and making corrections as necessary.

- 5. Update the metadata: The metadata in the data catalog needs to be maintained and kept current to ensure that it remains accurate and relevant. Metadata updates are necessary when changes are made to the digital object, such as when new data is added or the data format changes.
- 6. Search and discover data: Once the data is registered in the data catalog and its metadata is validated and up-to-date, users can search and discover the data through the data catalog. The metadata in the data catalog can be used to search for specific data assets or browse the available data assets by collection, format, or other attributes. These steps describe the basic workflow users are expected to follow when registering data in the TDIS data catalog. However, this process is time-consuming and assumes that user will have sufficient resources and expertise to complete it.
- 7. Ideally, every digital object (collection, layer, artifact, feature, or model) uploaded into the TDIS system will have complete metadata. Metadata records inform users about basic descriptive information, full attribute descriptions, processing steps, usability, geospatial projection, and other elements to provide the user with information to determine if the data will fit their needs. However, in situations where this is not feasible, the below guidelines provide a list of minimally required metadata to facilitate registration with the understanding that the data contributor may be asked to follow up on incomplete metadata as needed.

Minimally Required Metadata

Fields from the current TDIS metadata schema that are minimally required.

Notes & Useful links:

Please check the control terms link below to see if a metadata field has controlled terms and if so what value are allowed. Published metadata documentation: https://github.com/TexasDIS/metadata

Field descriptions: https://github.com/TexasDIS/metadata/blob/main/tdis_metadata_field_documentation.md Controlled terms: https://github.com/TexasDIS/metadata/tree/main/controlled terms

A sample yaml with these fields: https://github.com/TexasDIS/metadata/blob/main/examples and templates/tdis-minimum-

viable-metadata.yaml

Basic Descriptive Information:

#	Field	Required/Optional	Applies to these Digital Objects	
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1	Title	Required	Collection, Artifact, Layer, Model
2	Description	Required	Collection, Artifact, Layer, Model
3	Purpose	Optional	Collection, Artifact, Layer, Model
4	Creator	Required	Artifact, Layer, Model
5	Keyword Term	Required	Collection, Artifact, Layer, Model
6	Update Frequency	Required	Artifact, Layer, Model
7	Use Constraints	Required	Artifact, Layer, Model

Contact Information:

8	Contact Affiliation	Required	Collection, Artifact, Layer, Model
9	Contact Department	Required	Collection, Artifact, Layer, Model
10	Contact Email	Required	Collection, Artifact, Layer, Model
11	Contact Name	Required	Collection, Artifact, Layer, Model
12	Contact Phone Number	Required	Collection, Artifact, Layer, Model

Spatial Information:

13	Spatial Data Type	Required	Layer
14	Spatial Extent	Required	Collection, Layer, Model
15	Boundary Name	Required	Layer, Model
<mark>16</mark>	Horizontal Coordinate	Required Required	<u>Layer</u>
	System*		

Models:

17	Model Software Name	Required	Model
18	Model Software Version	Required	Model
19	Model Type	Required	Model
20	Model Input	Optional	Model
21	Model Output	Optional	Model
22	Model Config File	Required	Model

Recommended coordinate reference system is WGS_1984_World_Mercator, WKID=3395

Folder and Metadata file naming

- Models and data uploaded to the TDIS platform should be organized in folders named as follows; HUC_watershed-name.
- If a model spans multiple watersheds, use the primary watershed or if unrelated, concatenate HUC and watershed names separated by an underscore.

- The minimally required metadata as specified above should reside in each folder uploaded to the TDIS platform as a yaml file. A json file is also acceptable.
- Use the following convention to name the metadata file in each folder: metadata-<foldername>.yaml

Applicability of these guidelines

These guidelines apply to study Phases 3.

How often these guidelines will be updated

These guidelines may be updated no more than once a month as we get feedback from GLO, TIFF, CHARM, TWI, the RBFS region vendors, the TFMR vendor and other stakeholders and collaborators.

Change Log.

Date	By	Change
11/13/2023	AT	Added metadata attribute for Horizontal Coordinate System
11/13/2023	AT	Added the section Folder and Metadata file naming
11/13/2023	AT	Update applicability of these guidelines to Phase 3.

Please send questions, comments and feedback to tdis@tamu.edu