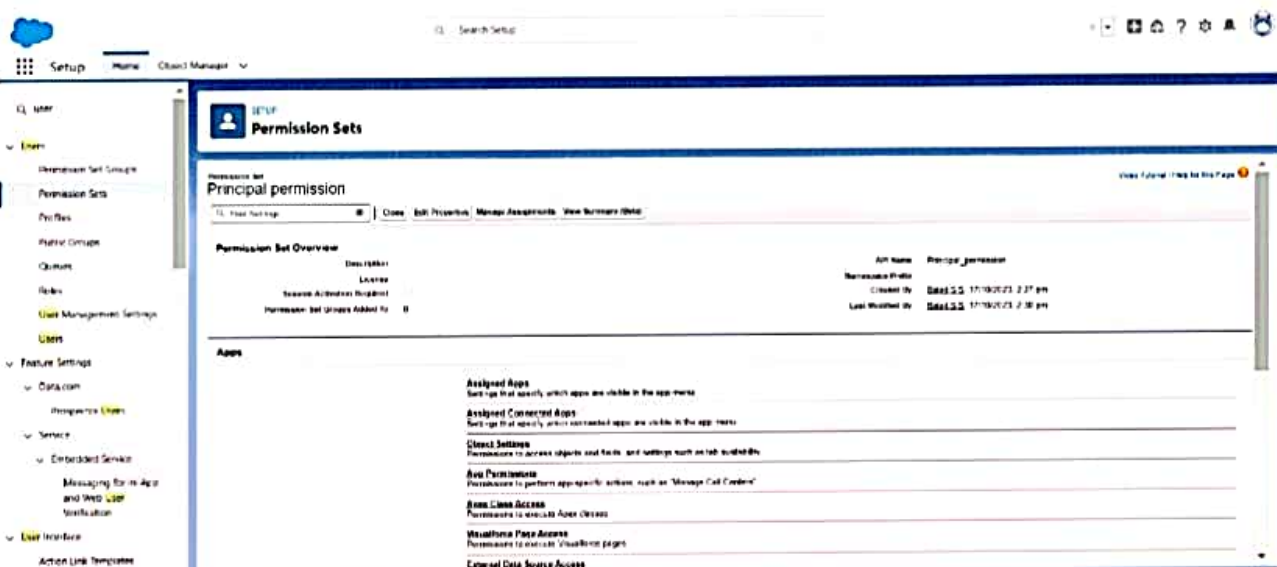


6.2 Create A Another Permission Set

1. From Setup, enter Permission Sets in the Quick Find box, then select Permission Sets.
2. Click New.
3. Give the name of the Permission set name as Principal permission and then under the object settings give all permissions for the all 3 custom objects and assign access to the Principal user.



6.Permission Sets

A permission set is a collection of settings and permissions that give users access to various tools and functions. Permission sets extend users' functional access without changing their profiles.

6.1 Create A Permission Set

1. From Setup, enter Permission Sets in the Quick Find box, then select Permission Sets.
2. Click New.
3. Give the name of the Permission set name as teacher permission.
Under the object settings give the view create and edit permissions to all 3 custom objects (By click open the object)
4. Click on manage assignment
5. Click on add assignment.
6. Click on Teacher (user), Next, Assign.

Search Setup

Setup Home Object Manager

Users

User Edit Vicky Parents

User Edit Save New & New Cancel

General Information

First Name: Vicky
Last Name: Parents
Email: vicky@23gmail.com
Username: vicky@23gmail.com
Password: vicky
Title:
Company:
Department:
Division:

Role: None Specified
User License: Standard Platform User
Profile: Standard Platform User
Action:
Marketing User
Office User
Knowledge User
Flow User
Service Cloud User
Sales.com Contributor User
Sales.com Publisher User
BMC User
Customer User Type: Admin
Data.com Mobile App User
Accessibility Mode (Screen Size):
High Contrast Mode on Charts:

6. Select a profile as a School profile.
7. Check Generate new password and notify the user immediately to have the user's login name and a temporary password emailed to your email.
8. Similarly follow the above steps and create 2 users as Teachers and principals

Search Setup

Setup Home Object Manager

Users

User Detail Vicky Parents

User Detail Edit Manage Reset Password Cancel

Name: Vicky Parents
Email: vicky@23gmail.com (verified)
Username: vicky@23gmail.com
Password: vicky
Title:
Company:
Department:
Division:
Address:
Phone:
Time Zone: GMT+05:30 India Standard Time (Asia/Kolkata)
Locale: English (India)
Language: English
Manager:
Delegated Approval:
Revenue Approval Request Events: Only if I am an approver
Federation ID:
Role: Standard Platform User
User License: Standard Platform User
Profile: Standard Platform User
Action:
Marketing User
Office User
Knowledge User
Flow User
Service Cloud User
Sales.com Contributor User
Sales.com Publisher User
BMC User
Customer User Type: Admin
Data.com Mobile App User
Accessibility Mode (Screen Size):
Display Mode:
High Contrast Mode on Charts:
Load Lightning Page While Loading:

define what a user can do in salesforce. A profile controls "Object permissions, Field permissions, User permissions, Tab settings, App settings, Apex class access, Visualforce page access, Page layouts, Record Types, Login hours & Login IP ranges

4.1 Creation On Profile Creation

on profile:

1. From Setup enter Profiles in the Quick Find box
2. Select Profiles.
3. Click new, From the list of profiles, find Standard User (profile to clone)
4. For Profile Name, enter School Profile
4. Click **Save**.
5. While still on the School profile page, then click **Edit**.
6. Scroll down to Custom Object Permissions and Give view all access permissions.

