

Your Guide to the Global Markets

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Global Alliance Partners

Our Products and Services:

- Cross-border Transactions • Investment Banking • Listings and IPOs • Equity Raises
- Mergers and Acquisitions • Valuations • Joint Ventures • Strategic Financial Advice • Restructuring •
- Asset Management • Wealth Management • Share Trading • FX Trading • Margin Financing
- Equity Research • Corporate Roadshows • Investor Relations

With Offices in:

Angola • Australia • Botswana • Canada • China • Hong Kong • Japan • Kenya • Laos • Malawi • Mali
• Mauritius • Namibia • Nigeria • Panama • South Africa • Switzerland • Thailand • the United Arab Emirates •
the United Kingdom • the United States of America • Vietnam • Zambia • Zimbabwe

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Global Alliance Partners bridges the gap between investment opportunities in leading, emerging, and frontier markets, and key sources of investment risk capital.

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Global Alliance Partners (GAP)

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A network organization of internationally-minded financial partners focusing on the capital midmarket.

- Completed about **1,000** corporate transactions worth almost **US\$30 billion**
- With more than **US\$6 billion** worth of funds under management and or advisory
- Executes trades in over **60** countries worldwide
- Has transacted deals in **53** countries worldwide
- Has about **140** offices in **24** countries worldwide
- Has **12** fully-licensed Member Firms and **8** Directors

OUR GOAL

To provide our client base with local service and expertise, coupled with international reach and access

Our Key Strengths

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- Extensive international coverage
- Owner-managed group
- Significant transaction experience
- Varied product range
- Diverse expertise and fully licensed



Our Worldwide Reach

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Our scope and reach span strategic markets in Asia Pacific, Europe, the Middle East, North America, and Sub-Saharan Africa

We have offices in:

- | | |
|---------------|------------------------------|
| 1. Angola | 15. Panama |
| 2. Australia | 16. South Africa |
| 3. Botswana | 17. Switzerland |
| 4. Canada | 18. Thailand |
| 5. China | 19. United Arab Emirates |
| 6. Hong Kong | 20. United Kingdom |
| 7. Japan | 21. United States of America |
| 8. Kenya | 22. Vietnam |
| 9. Laos | 23. Zambia |
| 10. Malawi | 24. Zimbabwe |
| 11. Mali | |
| 12. Mauritius | |
| 13. Namibia | |
| 14. Nigeria | |

Our Products and Services

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We are able to provide our clients with:

1. Corporate and strategic planning **advice**
2. Local and cross-border **merger, disposal, acquisition, and joint venture** advice
3. International corporate and economic **research**
4. Advice on **listing** on stock markets in many of the world's major and emerging markets
5. **International access** to many of the world's emerging markets through the public or private equity
6. International **road shows** for corporate clients
7. **Fund raising** in the public and private markets through equity placements, rights issues and quasi-equity investments
8. **Trading** of securities and arranging **custodial services**

Some of our member firms also offer **country-specific financial services** such as arranging life insurance, general insurance, portfolio management, money transfer, margin finance, equities, commodities and foreign exchange trading.

Our Distinctions

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Innovation is key.

- The **first** Chinese company to list its shares on the NASDAQ Dubai Stock Exchange
- The **first** NYSE company to list on NASDAQ Dubai
- The **first** listing on the newly formed Laos Stock Exchange
- The **first** listing on the Market for Alternative Investment in Thailand
- Advised on the **first** warrant issuance, the **first** listing under the SEC Act, and the **first** pre-IPO convertible, also in Thailand

Our Recognitions

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We are a team of multi-national award winners.

- Best Stockbroker for International Dealing – **Killik & Co**
- Best Broker in Thailand – **KT ZMICO**
- Forbes Magazine's Best 100 companies in the World under US\$1 billion – **Seamico, KT Zmico's parent**
- Best Fund Manager in Africa – **Imara**

OVER-ALL CORPORATE AWARDS

- **Top 3 Securities Companies** in Thailand, ranked by Corporate Governance Standard, 2006
- **Top 50 Companies** in Thailand ranked on Corporate Governance, 2005
- Winner "**Best Under a Billion**" for 2005, Forbes Asia/Pacific 200 Best Small Companies
- Winner "**Best Under a Billion**" for 2004, Forbes Asia/Pacific 100 Best Small Companies
- Winner "**Best Under a Billion**" for 2003, Forbes Global 200 Best Small Companies
- Winner "**Best Local Investment Bank**" for 2003, Forbes Global 200 Best Small Companies
- Winner "**Best Under a Billion**" for 2003, Forbes Global 200 Best Small Companies
- Winner "**Triple A Best Equity House Thailand 2003**", The Asset Magazine
- Promotion to a **component member of the Stock Exchange of Thailand Top100 Index**

WINNING PARTNER

Seamico
Seamico
Seamico
Seamico
Seamico
Seamico
Seamico
Seamico
Seamico

Our team's awards reflect our commitment to corporate governance, product delivery and performance.

WINNING PARTNER

- Imara
Imara S.P. Reid
Killik & Co
KT Zmico
RAM Partners
Seamico

WINNING PARTNER

- Imara
Imara
Imara
Killik & Co
Killik & Co
Killik & Co
Killik & Co
Killik & Co
Killik & Co
Quam

Investment Banking

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Transactions Completed

Sectors	No. of Transactions	Total Volume (US\$ mln)
Agriculture	6	80.00
Automotive	5	14.74
Banking, Finance and Securities	76	3,374.63
E-Commerce and Telecommunications	57	301.79
Electronic Components	25	333.76
Energy and Petrochemicals	163	6,421.10
Food and Beverage	4	31.00
Healthcare	51	280.16
Insurance	30	1,778.26
Leisure	1	14.00
Manufacturing and Industrial	81	2,474.05
Media, Entertainment, Printing and Publishing	67	1,776.10
Mining and Precious Metals	158	3,312.19
Property, Hotels and Resorts	76	1,383.93
Retail	1	7.50
Steel and construction	43	3,848.95
Support Services	1	1.30
Technology	1	6.00
Transportation	4	55.02
Others	96	4,012.49
TOTAL	946	29,506.97

Investment Banking

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We've completed transactions in five continents.

Africa	Asia	Australia, New Zealand and the Pacific	Europe	Middle East	North America	South America and the Caribbean
<ol style="list-style-type: none"> 1. Angola 2. Botswana 3. Ghana 4. Guinea 5. Ivory Coast 6. Kenya 7. Malawi 8. Mali 9. Mauritius 10. Namibia 11. Nigeria 12. Sierra Leone 13. South Africa 14. Swaziland 15. Tanzania 16. Uganda 17. Zambia 18. Zimbabwe 	<ol style="list-style-type: none"> 19. China 20. Hong Kong 21. Indonesia 22. Japan 23. Korea 24. Laos 25. Malaysia 26. Philippines 27. Singapore 28. Thailand 29. Vietnam 	<ol style="list-style-type: none"> 30. Australia 31. New Zealand 	<ol style="list-style-type: none"> 32. Austria 33. Belgium 34. Denmark 35. Finland 36. France 37. Germany 38. Italy 39. Kazakhstan 40. The Netherlands 41. Portugal 42. Spain 43. Sweden 44. Switzerland 45. United Kingdom 	<ol style="list-style-type: none"> 46. Egypt 47. Kuwait 48. Oman 49. United Arab Emirates 	<ol style="list-style-type: none"> 50. Canada 51. United States of America 	<ol style="list-style-type: none"> 52. Cuba 53. Panama



Brokering

We can execute trades in over 60 countries.

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Partner	Countries where we have Execution Capabilities	Sales Staff	Research Staff
Capital Partners Securities	Japan	30	0
Clarus Securities	Canada	14	14
Imara Holdings	Australia, Botswana, Brazil, BRVM (Limited Settlement), Canada, Egypt, Ghana, Hong Kong, Kenya, Japan, Malawi, Mauritius, Morocco, Namibia, Nigeria, Rwanda, Singapore, South Africa, Switzerland, Tanzania, Tunisia, Uganda, UK, USA, Zambia, Zimbabwe	54	14
Killik & Co.	Australia, Austria, Belgium, Canada, Denmark, Finland, France, Germany, Greece, Hong Kong, Israel, Italy, Japan, Luxembourg, Malaysia, Netherlands, New Zealand, Norway, Portugal, Singapore, South Africa, Spain, Sweden, Switzerland, Thailand, UAE, USA	92	5
KT ZMICO	Thailand, Laos, Cambodia, Vietnam, Hong Kong	448	22
MAC Capital	Australia, Bahrain, Botswana, Canada, Cote D'Voire, Egypt, France, Hong Kong, Indonesia, Japan, Jordan, Kenya, Kuwait, London, Malaysia, Malawi, Mauritius, Nigeria, Namibia, Oman, Philippines, Qatar, Saudi Arabia, Scandinavia, Singapore, South Africa, Sweden, Thailand, Taiwan, Turkey, Uganda, UAE (Dubai Financial Market, Nasdaq Dubai, Abu Dhabi Stock Exchange), USA	0	0
Petra Capital	Australia	0	0
Quam Financial Services Group	Australia, Canada, China – Shanghai B and Shenzhen B, Hong Kong, Indonesia, Japan, Korea, Malaysia, Philippines, Singapore, South Africa, Spain, Sweden, Taiwan, Thailand, UK, USA, UAE, Vietnam	168	18
RAM Partners	Canada, Switzerland, USA	1	0
Thanh Cong Securities	Vietnam	6	1
TerraNova Capital Equities	USA	0	0
Transocean Group	Australia	0	2
Total		813	76

Asset and Wealth Management

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GAP Members' funds under management as of 31 May 2011

Partner	Country Specific Funds	Funds Under Management (USD million)
Capital Partners Securities	Egypt, Kazakhstan, Philippines, South Africa, Vietnam, United Arab Emirates	280
Imara Holdings	Burundi, DRC, Ethiopia, Ghana, Ivory Coast-BVRM, Kenya, Mauritius, Nigeria, Rwanda, South Africa, Southern Sudan, Tanzania, Uganda, Zimbabwe	589
Killik & Co.	No country specific funds	4,707
KT ZMICO Securities	Thailand	105
Quam Financial Services Group	Mongolia, U.A.E., China, Hong Kong	80
RAM Partners	No country specific funds	490
Thanh Cong Securities	Vietnam	14
Total (USD millions equivalent)		6,265

GAP has a considerable suite of emerging market funds available to its clients.

Research

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We offer focused reports and research models.

- We provide comprehensive research coverage and encompass many of the world's emerging markets and have people on the ground providing first-hand views of those markets (eg. Mongolia, India, China, Thailand, Sub Saharan Africa).
- A selection of GAP Partners' research is aggregated on GAP's website, to be accessed by all GAP Members and authorized clients.
- External professionals and macro-economic specialists are recruited to provide our clients with a global view.
- GAP has around 100 research professionals.

We strongly believe that focused, timely and first-hand research provides our clients with the information they need to make the right market decisions.

Our Board of Directors

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UNITED STATES OF AMERICA

CHAIRMAN Global Alliance Partners



JOHN P. O'SHEA

CURRENT POSTS

- Co-Chairman of European American Equities, Inc
- Chairman and CEO of Westminster Securities Corporation
- Non-Executive Director of China Aoxing Pharmaceutical (AMEX: AXN)
- Non-Executive Director of Blue Rock Energy Holdings Inc.
- Non-Executive Director of All Green Energy Pte. Ltd.

CREDENTIALS and ACHIEVEMENTS

- Active underwriter and an investor in public and private debt and equity offerings, in addition to assisting emerging growth companies in attaining public status and financing
- Domestic speaking engagements include testifying before the Securities and Exchange Commission (SEC) and the United States Congress regarding the impact of Sarbanes-Oxley regulations on US companies.
- Invited to speak at the Great Hall of the People in China on behalf of Petrocom Energy Limited (Hong Kong) and its Chairman, Howard Au, regarding western capital fundings for small-mid cap companies and coal technology

TERRANOVA CAPITAL EQUITIES

TerraNova Capital Equities

- New York
- San Francisco
- Aspen
- Denver

COMPANY PROFILE

- A wholly owned subsidiary of TerraNova Capital Partners
- Member of Financial Industry Regulatory Authority (FINRA) and Securities Investor Protection Corporation (SIPC)
- A recognized leader in funding companies through the private placement of structured debt and equity securities with institutional investors

Our Board of Directors

HONG KONG and CHINA

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VICE CHAIRMAN Global Alliance Partners



KENNETH LAM

CURRENT POSTS

- Chief Executive Officer of Quam Financial Services Group
- Deputy Chairman of Quam Limited (SEHK: 00952)
- Director of Seamico Securities Plc.
- Independent Non-Executive Director of Hon Kwok Land Investment Co. Ltd.

PREVIOUS POSTS

- Head of China and Corporate Banking operations of an international bank for 10 years
- Chairman, The Institute of Securities Dealers (HK)
- Directorships in other public-listed companies in Thailand

CREDENTIALS and ACHIEVEMENTS

- Has more than 25 years of experience in corporate finance and banking.
- One of the substantial shareholders of Quam Limited.
- Significant experience in the China markets.
- Chairman of GAP's Brokering Committee



Quam Financial Services Group

- HONG KONG: Central
- CHINA: Ningbo, Shanghai, Shenzhen, Shenyang, Dalian, Beijing, Suzhou, Chengdu, Hangzhou, Xiamen

COMPANY PROFILE

- A one-stop, full service financial institution with a strong China presence and solid global reach
- Holding company, Quam Limited is listed on the Hong Kong Stock Exchange (SEHK: 0952)
- Serves listed and private corporate clients, institutional and retail investors, and high-net-worth individuals within the mid-tier space

Hosted the Inaugural
GAP Conference in
October 2008



Our Board of Directors

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UNITED ARAB EMIRATES

VICE CHAIRMAN Global Alliance Partners



ROBERT W. MCMILLEN

CURRENT POSTS

- Chairman and CEO, MAC Capital Limited
- Founder and Chairman, McMillen Advantage Capital Ltd
- Vice Chairman, MAC Sharaf Securities (UAE) LLC
- Director and EXCO Member, Brooker Group Plc
- Independent Director and EXCO Member, Seamico Securities Plc.
- Independent Director, several Asian based Fund Management Companies in the Quam Group

PREVIOUS POSTS

- Chairman (2011-2012), Global Alliance Partners
- Country Head, Deutsche Morgan Grenfell, Thailand
- Chairman of EXCO and Director, Raimon Land Plc.
- CEO, Seamico Securities Plc., Thailand
- Principal, Mergers and Acquisitions, Ernst & Young, HKG
- Senior Manager, Hambros Bank Limited, Sydney

CREDENTIALS and ACHIEVEMENTS

- Founder of MAC Group
- Very senior corporate finance and brokering professional
- Took Seamico Securities from US\$7.5 million market capitalization (60 staff) to over US\$280 million (600 staff)
- Acquired Raimon Land for US\$ 2.5 million and saw it grow to a market capitalization of over US\$ 120 million (before arranging its sale to Istithmar and IFA Hotels and Resorts)
- A Chartered Accountant (Institute of Chartered Accountants in Australia)
- Held senior positions in Europe, Australia, Asia and the Middle East



MAC CAPITAL LIMITED

- Dubai, UAE

COMPANY PROFILE

- Licensed Investment bank in the Dubai International Financial Centre and regulated by the Dubai Financial Service Authority
- A corporate finance house based in the Middle East
- Advised first Chinese and first NYSE listed company on the NASDAQ Dubai
- Strong cross-border base



Hosted the 3rd Semi-Annual GAP Conference in November 2009

Our Board of Directors

JAPAN

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VICE CHAIRMAN Global Alliance Partners



TOYOHARU TSUTSUI

CURRENT POSTS

- President and Chief Executive Officer at Capital Partners Securities Co. Ltd.
- Chief Executive Officer at Capital Partners Hldgs. Co. Ltd.
- Chairman of Japan Vietnam Cultural Association since 2006

PREVIOUS POSTS

- Chairman (2010-2011), Global Alliance Partners
- Head of Tokyo office and Senior Managing Director of Credit Suisse, Japan
- General Manager of Equity Division at Morgan Stanley, Japan
- He was also a board member of Japan Securities Dealers Association

CREDENTIALS and ACHIEVEMENTS

- Had a successful career at Nomura Securities.
- Established Capital Partners Co., Ltd. in 1999, and acquired 100% of Prudential Financial Advisors Securities Co., Ltd. in Japan from U.S. Prudential Financial in May 2003.
- Holds a Bachelor of Economics from Kyushu University, an M.B.A. from University of Pennsylvania, The Wharton School and A.M.P. from Harvard Business School.



国際分散投資の
Capital Partners

Capital Partners Securities

- JAPAN: Tokyo, Osaka, Nagoya, Fukuoka
- VIETNAM: Hanoi, Ho Chi Minh, Da Nang

COMPANY PROFILE

- An investment bank and asset manager
- Capital Asset Management (its subsidiary) was the first Japanese asset management company licensed to deal in all products
- Its strength lies in its global partnerships and ability to rapidly respond to cross-border business opportunities.

Hosted the 4th
Semi-Annual
GAP Conference
in May 2010



Our Board of Directors

HONG KONG and CHINA

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EXECUTIVE DIRECTOR Global Alliance Partners



BERNARD POULIOT

CURRENT POSTS

- Chairman of Quam Financial Services Group
- Director of a number of both privately-owned and publicly-listed companies in Hong Kong and in the region
- Holds the position of Trustee for Outward Bound
- Director of Alliance Francaise

PREVIOUS POSTS

- Chairman (2008-2010) – Global Alliance Partners
- Vice President and Branch Manager of a Canadian bank that was involved in corporate lending
- Group Managing Director for 15 years of a Hong Kong publicly-listed conglomerate
- Chairman and President of the Canadian Chamber of Commerce in Hong Kong

CREDENTIALS and ACHIEVEMENTS

- Has a successful track record of entrepreneurship throughout Asia, the Middle East and North America
- Has over 30 years experience in investment, finance, and corporate development
- Graduated from the University of Quebec with a Business Administration degree



Quam Financial Services Group

- HONG KONG: Central
- CHINA: Ningbo, Shanghai, Shenzhen, Shenyang, Dalian, Beijing, Suzhou, Chengdu, Hangzhou, Xiamen

COMPANY PROFILE

- A one-stop, full service financial institution with a strong China presence and solid global reach
- Holding company, Quam Limited is listed on the Hong Kong Stock Exchange (SEHK: 0952)
- Serves listed and private corporate clients, institutional and retail investors, and high-net-worth individuals within the mid-tier space

Hosted the 5th Semi-Annual
GAP Conference in November 2010



Our Board of Directors

AFRICA

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IMARA
INVESTING
IN AFRICA

Imara Holdings

- Angola
- Botswana
- Kenya
- Malawi
- Mauritius
- Namibia
- Nigeria
- South Africa
- United Kingdom
- Zambia
- Zimbabwe

COMPANY PROFILE

- African roots, world-class skills
- Significant manager of Sub-Saharan African Funds
- Well represented throughout Southern Africa
- An independent Botswana-listed investment banking group

DIRECTOR Global Alliance Partners



MARK TUNMER

CREDENTIALS and ACHIEVEMENTS

- Has accumulated more than 25 years of African stock broking and advisory experience
- Instrumental in raising more than US\$ 450 million in sub-Saharan capital markets through numerous listings, privatizations and rights issues
- Advised the Botswana Government on the establishment of the Botswana Stock Exchange and the formulation of the Botswana Stock Exchange Act, Rules and Regulations
- Advised the Reserve Bank of Malawi and the Swaziland Government on the establishment of the Malawi Stock Exchange and the Swaziland Stock Exchange

CURRENT POSTS

- Group Chief Executive of Imara Holdings
- Head of Securities for Imara Holdings
- Country Head for Malawi of Imara Holdings
- Director of Global Alliance Partners (GAP)
- Director of the Malawi Stock Exchange

PREVIOUS POSTS

- Chairman of the Zimbabwe Stock Exchange
- Founding member and Deputy Chairman of the African Stock Exchanges Association



**Hosted the 8th
Semi-Annual
GAP Conference
in May 2012**

Our Board of Directors

THAILAND

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KT Zmico Securities

- Thailand (23 branches, including its head office)
- Laos
- Vietnam

COMPANY PROFILE

- Cited as the Best Broker and the Best Equity House in Thailand
- The 6th largest Stock Brokerage Firm on 2010
- The outcome of a strong partnership between Seamico Securities and Krung Thai Bank, the latter being one of the largest banks in Thailand



Hosted the 2nd Semi-Annual GAP Conference in May 2009

DIRECTOR **Global Alliance Partners**



**CHAIPATR
SRIVISARVACHA**

CREDENTIALS and ACHIEVEMENTS

- Has over 25 years of experience in the financial industry in the areas of management to equity and debt capital raising
- Was Instrumental in establishing Swiss Bank Corp. in Thailand
- Established Salomon Smith Barney as the premier global bank in Thailand
- Holds a Directors Accreditation Program (DAP) at the Thai Institute of Directors Association
- Holds an MBA in Finance, Illinois Benedictine College and Bachelor of Science (Metallurgy) from Lehigh University

CURRENT POSTS

- Chairman EXCO, Vice Chairman and CEO of Seamico Securities Plc
- Executive Chairman and CEO of KT ZMICO Securities Company Limited
- Director of the Stock Exchange of Thailand
- Independent Director of Evolution Capital Plc
- Independent Director of Brooker Group Plc
- Independent Director of Precious Shipping Plc. and Kudu Co. Ltd.

PREVIOUS POSTS

- Deputy Chairman (2008 – 2012) - Global Alliance Partners (GAP)
- Independent Director, Thanachart Bank Plc, 2001 - 2007
- Managing Partner of CapMaxx Co Ltd, 1999 - 2007
- Advisor to the Chairman of the Board of Directors of The Telephone Organization of Thailand from 1999 to 2000
- Director and Head of Investment Banking (Thailand) of Solomon Smith Barney from 1995 to 1999
- Executive Director of Salon La Prairie (Far East) Co., Ltd. since 1993, SVAC Co., Ltd. since 1992 and Faces Co., Ltd. since 1992
- Director of several privately-owned and publicly-listed companies in Thailand

Our Board of Directors

UNITED KINGDOM

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KILLIK & Co

Killik & Co

- Greater London (10 branches)
- Ipswich
- UAE: Dubai

COMPANY PROFILE

- Providing relationship-based advisory stock broking services to retail investors
- Cited as the Best Wealth Manager and the Best Discretionary Broker
- Able to deal in almost any security listed on almost all the World's markets and most Global Funds and Hedge Funds

DIRECTOR Global Alliance Partners



PAUL KILLIK

CREDENTIALS and ACHIEVEMENTS

Under Paul's leadership, Killik & Co has grown rapidly and has become a significant player in the stock broking, wealth planning and investment management markets.

CURRENT POSTS

- Senior Executive Officer of Killik & Co
- Senior Partner at Killik & Co
- Board Member of the Association of Private Client Investment Managers and Stockbrokers (APCIMS – the trade association for Stockbrokers)
- Chairman of the London Stock Exchange/APCIMS Strategy group
- Fellow of the Chartered Institute for Securities and Investment

PREVIOUS POSTS

- Partner of Killik, Cassel Haley & Co, which merged with Quilter Hilton Goodison in 1975
- Ran the Private Client Department from 1983



Hosted the 7th Semi-Annual
GAP Conference
in November 2011

Our Principal Partners

AUSTRALIA

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Petra Capital

- Australia

COMPANY PROFILE

- An independently owned, boutique, institutional stockbroking firm
- Provides specialized services to institutional financial clients and to mining/industrial companies. Petra Capital employs experienced industry personnel, providing a professional service to clients.
- Holds an Australian Financial Services License and is also a Participant of the Australian Securities Exchange

PRINCIPAL PARTNER Global Alliance Partners



GEORGE MARIAS

CREDENTIALS and ACHIEVEMENTS

- BSc (Geology), Master of Mineral Economics, Diploma of Finance & Investment
- Six years experience in Mine and Field Geology with large companies (Dominion Mining, Sons of Gwalia, De Beers)
- Over 16 years experience as an analyst with top tier international/boutique firms (ABN AMRO, BNP, BBY, Hartley Poynton)
- Three years experience in Funds Management (Confluence Asset Management)

CURRENT POSTS

- Managing Director of Petra Capital

Our Principal Partners

AUSTRALIA

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Transocean Group

- Australia
- China
- Mali

COMPANY PROFILE

- An advisory and private equity group established in 1987
- Experts in execution of deals and compliance in the Australian market
- Has focus and track record of success on resources
- Services offered: raising public and private equity; corporate strategy; commercial negotiations; underwritings; corporate finance; divestments; mergers and acquisitions; stock exchange listings

PRINCIPAL PARTNER Global Alliance Partners



JAMES HENDERSON

CREDENTIALS and ACHIEVEMENTS

- Has over 30 years experience in advising emerging companies
- His core expertise is in corporate strategy, structuring, capital raisings and commercial negotiations
- Advises companies across a number of industry sectors
- Has proven ability to assist companies execute their business and corporate plans

CURRENT POSTS

- Executive Chairman of Transocean Group Pty Ltd and Transocean Securities Pty Ltd, an Australian Financial Securities Licensee
- Chairman of TSX listed Compass Gold Corporation
- Director of Actus Minerals Corporation (TSX)
- Director of Oklo Resources Ltd (ASX)

Our Principal Partners

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CANADA

CLARUS
SECURITIES INC.



Clarus Securities

- Toronto
- Calgary
- Vancouver

COMPANY PROFILE

- One of Canada's leading mid-market investment banks
- A research driven full-service boutique investment bank with strong institutional buy-side relationships in Canada, the USA, the UK and Europe.
- Member of the Investment IIROC and Canadian Investor Protection Fund and a participating organization within the TMX Group.

PRINCIPAL PARTNER Global Alliance Partners



JIM CHRISTODOULIS

CREDENTIALS and ACHIEVEMENTS

- Co-Founded Clarus Securities Inc.

CURRENT POSTS

- President and Chief Executive Officer of Clarus Securities Inc.

PREVIOUS POSTS

- Managing Director of Institutional Equities at Clarus Securities Inc.

Our Principal Partners

SWITZERLAND

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RAMPartners S.A.

RAMPartners S. A.

- SWITZERLAND: Geneva

COMPANY PROFILE

- One of Switzerland's leading independent investment advisory firms.
- The Partners have over 100 combined years of experience specializing in small-cap and startup ventures.
- Since 2006, the firm has raised over CHF 200 million through primary and secondary placements for internationally domiciled growing businesses.
- Has developed strong relationships with its Swiss and European institutional investor clients.

PRINCIPAL PARTNER Global Alliance Partners



EDWARD KARR

CREDENTIALS and ACHIEVEMENTS

- Named by Futures Magazine as one of the world's Top Traders in 2004.
- Frequent contributor to CNBC, Bloomberg and Reuters and has been quoted in numerous financial publications.
- Has over twenty years experience in the financial services industry
- Received the Antarctic Service Medal for contributions of courage, sacrifice and devotion.
- Graduated with honors (magna cum laude) from Southern New Hampshire University, with B.S. degree in Economics/Finance.

CURRENT POSTS

- Founder and CEO of Ram Partners SA
- Board member and President of the American International Club of Geneva
- Co-Chairman of Republican's Abroad Switzerland.

PREVIOUS POSTS

- Worked at Prudential Securities in the United States
- Managed Geneva-based private Swiss asset management, investment banking, and trading firm for six years

**Hosted the
9th Semi-Annual
GAP Conference in
November 2012**



Our Principal Partners

VIETNAM

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Thanh Cong Securities

- Ho Chi Minh
- Hanoi

COMPANY PROFILE

- One of the top 15 securities companies with a chartered capital of more than VND 300 billion
- Established as a joint venture with Seamico Securities Public Company (one of the top 5 largest listed securities companies in Thailand)
- Operates two main businesses – Securities Business and Investment Banking

PRINCIPAL PARTNER Global Alliance Partners



TRUONG GIA BAO

CREDENTIALS and ACHIEVEMENTS

- Core Team in setting up company since beginning established in 2008.
- Lead the company to restructure the cost , built the capable team. To be one of 15 highest profitable broker firm in Vietnam in 2011.

CURRENT POSTS

- General Director, June 2010 - Present

PREVIOUS POSTS

- Chief Operation Officer (COO), January 2008 to June 2010
- Head of Board of Secretariat , June 2009 - Present



**Hosted the Vietnam
Investment Conference
with GAP in May 2009**

Our Contact Information

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