Markup languages and the terminal—Power at your fingertips

Thomas de Graaff & Daniel Arribas-Bel

September 5, 2014

Introduction

Recap

Our main goal:

To make our research as reproducable and visible as possible

This entails:

- 1. Sharing of code
- 2. Sharing of data (if possible and not proprietary nor privacy sensitive)
- 3. Sharing of output (presentation, article, website)

The power of plain text

- 1. Ubiquitous
- 2. Usually small in size
- 3. Portable across platforms (and versions)
 - ▶ it will not be obsolote soon
 - everyone can read it everywhere
- 4. It is scriptable (both as input as output)
 - code is almost always in text format
 - usually data is in text format as well
 - but underlying format for output (presentation, website, tables, articles, books) can be text as well

Manipulation of text

- Most output is based on simple text file; applications only change appearance, such as:
 - browsers
 - pdf
- ▶ **How** to change appearance require markup-languages
 - ► HTML
 - ► LaTeX
 - ▶ Markdown

Latex and friends

LaTeX

1. What?

 A set of macros around Tex, a markup language invented by Donald Knuth

2. How?

Latex is a document preparation system and document markup language. Source: Wikipedia

3. Why?

- Defacto standard in academic publishing
- Formulae used in HTML pages (e.g., Wikipedia)
- Macro's thus scriptable (whoohoo)

4. But...

- Notation a bit cumbersome
- For small texts a bit too much and not geared for HTML (see also)

A minimal example

```
\documentclass[12pt]{article}
\begin{document}
\section{My Paper}
I just discovered that:
\begin{equation}
e=mc^2
\end{equation}
\end{document}
```

Bibtex

- Basically a free reference manager (actually more a style of managing references)
- Very versatile and very powerful (most other markup languages work with bibtex as well)
- Free managers, such as bibdesk or mendeley, are now ubiquitous

Markdown

Why markdown?

- Easy to learn http://daringfireball.net/projects/markdown/
- 2. Much less notation than Latex . Originally,
 - LaTeX is for paper (aka dead trees)
 - Markdown is for HTML (blogs, wikipedia and so)
 - but sneakily uses some Latex when needed
- Focus on text
- 4. Nowadays:
 - "easily" change it in html or pdf (via Latex)—even in Word if needed
 - can be extended with code or—much better—its results

Language syntax

Emphasis:

```
*italic* **bold**
_italic_ __bold__
```

Headers:

```
# Header 1
## Header 2
### Header 3
```

Unordened lists

```
* Item 1
* Item 2
+ Item 2a
+ Item 2b
```

Ordered List

```
1. Item 1
2. Item 2
3. Item 3
+ Item 3a
+ Item 3b
```

Links:

```
http://assemble.io/docs/Cheatsheet-Markdown.html
[Cheatsheet] (http://assemble.io/docs/Cheatsheet-Markdown.html
```

Images:

```
![alt text](http://example.com/logo.png)
![alt text](figures/img.png)
```

Code blocks:

```
```python
s = "Python syntax highlighting"
print s
```

#### which renders as:

```
s = "Python syntax highlighting"
print s
```

To embed mathematics just use Latex notation:

which surprisingly looks as excel type of formulae and renders as:

$$e = mc^2$$

Inline equations just require \$ \$, e.g.:

```
In economics it is well kwown that:
$\frac{d x}{d y} = -\frac{
\partial u(x,y)/ \partial y} {
\partial u(x,y)/ \partial x}$.
```

which renders as

In economics it is well known that:  $\frac{dx}{dy} = -\frac{\partial u(x,y)/\partial y}{\partial u(x,y)/\partial x}$ .

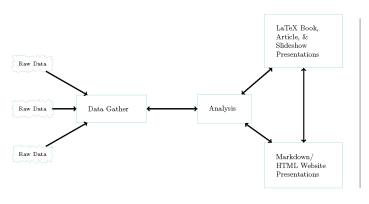
# Pandoc

### The swiss knife of formats

So how do we glue everything together and produce wonderful htmls and pdfs out of thin air? With **pandoc** 

- Pandoc can convert from (not extensive):
  - markdown (whoohoo), Latex, HTML, DocBook, Org-mode, and ... Words docx
- ► To (and here we go...)
  - HTML formats (including those very cool and nerdy HTML(5) slides)
  - via Latex to pdf
  - Word (but support somewhat limited) and OpenOffice formats
  - various markup formats
  - and much more

### So, a typical workflow



knitr input include includegraphics Pandoc ![]()

Make download.file source\_data source\_DropboxData read.table merge getURL

API-based packages source\_data
source\_DropboxData
read.table
getURL

knitr
source
source\_url
print(xtable())

### The terminal

### The terminal

- ► What?
  - Unix kind of application that is completely working without GUI's and governing all processes... (btw, powershell for Windows works now really well as well)
- Do we really need it?
  - not really, but it makes you faster, more versatile, nerdier, and you have to know what you are doing.
  - and there are some applications that only work in the terminal (such as make and pandoc)
- ► So, why is it so cool again?
  - you can make everything scriptable