

A trusted Board Director adept with crafting public and private companies' business growth strategies by:

- Positively resolving turnaround situations via quick identification of needed financial and strategic pivots.
- Connecting people and navigating policies to achieve results that also engage community and government stakeholders.
- Utilizing her real-world regulatory, healthcare, insurance, compensation, and succession planning Board knowledge.

BOARD EXPERIENCE

GOODMAN THEATRE—Chicago's oldest currently active nonprofit theater organization 2016 – present

Board of Trustees: Chair (2025 – present); Member, Executive Committee; former Co-Chair, Nominating Committee

- Instrumental in guiding strategy for successful outcomes in reaction to Covid and other rapidly changing conditions.
- Advised CFO and CEO on optimal capital structure to ensure long-term financial stability.

MEDICARE WIZARD, LLC—U.S. health tech offering Medicare client options 2022 – present
Independent Corporate Board Director

THE FIELD MUSEUM—One of the world's largest natural history museums 2014 – present
Executive Committee; Chair, Governance Committee

- Significantly grew the stature of board talent; offered strategic plan insights that enhanced Field Museum's renowned global status.

RUSH UNIVERSITY MEDICAL CENTER—A teaching hospital for the most medically complex 2021 – present
Board of Trustees, Member, Audit and Investment Committees

- Assist with method, priorities, competing needs analysis that provides the best allocation of medical resources for top outcomes.

CORPORATE EXPERIENCE

U.S. BANK N.A.—the 5th largest U.S. commercial bank, a U.S. Bancorp (NYSE) subsidiary 2012 – 2024
Regional President, Illinois, Indiana, & Michigan Chair, U.S. Bank Chicago Advisory Board
Responsible for All FINRA licensed Commercial Bankers

Accountable for full P&L in a 3-state Midwest region. Analyzed risks to global middle market public and private companies. Discussed public policy and developed/maintained U.S. Congressional relationships. Worked with Communications to monitor reputation risk.

- Completed numerous M&A transactions, offering additional advice and providing connections to further build relevant businesses.
- Integrated Royal Bank of Scotland's Chicago commercial group into U.S. Bank.
- Successfully educated U.S. senators and representatives regarding PPP forgiveness process and ways to improve Community Reinvestment Act to better meet constituents' changing needs; also advised on financial industry's digital transformation.
- Over the last decade, doubled Chicago Commercial Banking income by growing existing and new clients:
 - For a packaging company, advised CEO and CFO on:
 - ✓ Risk Reduction: reduced export risk from international buyers by suggesting ways to minimize currency risk.
 - ✓ Cost Cutting: streamlined supply chain, payments, payroll, and inventory processes.
 - ✓ Increased Market Share: improved services while expanding global production facilities.
 - For a beverage retailer, advised CEO and CFO on:
 - ✓ Risk Reduction: minimized both seasonality impacts and cybersecurity fraud risks.
 - ✓ Cost Cutting: streamlined in-store payment systems processes.
 - ✓ Increased Market Share: maximized real estate footprint.
 - For a meat processing manufacturer, distributor and market leader, increased equipment and facility efficiencies and expanded distribution network—production capacity doubled, lead times shortened, and profits increased significantly.

Prior position: **JP MORGAN**: started with predecessor company as an International Treasury Management Consultant; followed by Electric and Gas Senior Banker; Head, Syndications, Private Placements and High Yield; Head, Regional Syndicated Leveraged Finance; responsible for all FINRA licensed Regional Syndicated Leveraged Finance bankers. Of note:

- Strategized successful solutions with corporate Boards and C-suite clients during financial crises.
- With diminishing headcount, increased revenue for JPM by 25% by growing clients' companies, even in difficult markets.
- Doubled asset-based lending investment banking revenues by offering effective solutions for companies.

OF NOTE

- **THE CHICAGO NETWORK** (2015 – present): Executive Committee Member; Chair, Governance Committee.
- MBA, Thunderbird School of Global Management; BA, Political Science, University of Illinois Urbana-Champaign.
- **LINCOLN PARK ZOO** (2016 – 2024): Board of Trustees, Chair, Nominating Committee and Member, Executive Committee, Inclusion Committee—Led the inclusion strategy that added outstanding community leaders.
- **THE LYRIC OPERA** (2013 – 2024): Executive Committee: Resolved a union strike, renegotiated new contracts.