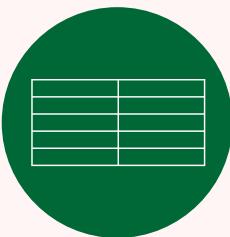BY CHRISTIAN MARTINEZ

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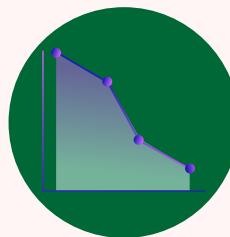✅ **If your data is clean and AI-ready:**

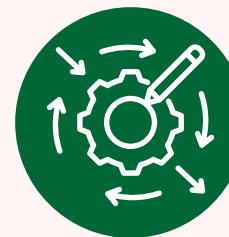Load your data into a DataFrame

Ask an LLM (e.g., ChatGPT) for Python code

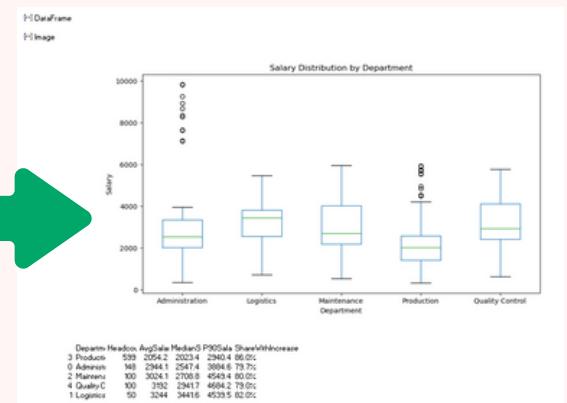Copy & paste the code into Excel

Generate outputs

Iterate and improve

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❌ This is NOT AI READY

Data is in messy report format:

- Totals are mixed with account-level data.
- Notes and comments appear inside the table.
- Wide format with too many merged or blank cells.
- Hard to use in PivotTables / Power BI and with AI.

Report	Category	Subcategory	GL Account	Description	Jan/25	Feb/25	Mar/25
Balance sheet	Assets	Fixed Assets		Buildings	1,200,000.00		
Balance sheet	Assets	Fixed Assets	1100	Accumulated Depreciation – Buildings	-250,000.00	-5,000	-5,000
Balance sheet	Assets	Fixed Assets	1200	Machinery	450,000.00		
Balance sheet	Assets	Fixed Assets	1250	Accumulated Depreciation – Machinery	-90,000.00	-2,000	-2,000
				Total Fixed Assets	1,310,000.00	-7,000.00	-7,000.00
Balance sheet	Assets	Current	1300	Accounts Receivable	325,000.00	-5,000	10,000
Balance sheet	Assets	Current	1350	Inventory	180,000.00	15,000	-5,000
Balance sheet	Assets	Current	1400	Cash at Bank	75,000.00	-25,000	12,000
				Total Current Assets	580,000.00	-15,000.00	17,000.00
				Total Assets	1,890,000.00	-22,000.00	10,000.00

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
1																							
2																							
3		Report	Category	Subcategory	GL Account	Description		Jan/25	Feb/25	Mar/25	Apr/25	May/25	Jun/25	Jul/25	Aug/25	Sept/25	Oct/25	Nov/25	Dec/25		Total 2025		Q1
4		Balance sheet	Assets	Fixed Assets	1050	Buildings		1,200,000.00													1,200,000.00		1200000
5		Balance sheet	Assets	Fixed Assets	1100	Accumulated Depreciation – Buildings		-250,000.00	-5,000	-5,000	-5,000	-5,000	-5,000	-5,000	-5,000	-5,000	-5,000	-5,000	-5,000		-305,000.00		-260000
6		Balance sheet	Assets	Fixed Assets	1200	Machinery		450,000.00													450,000.00		450000
7		Balance sheet	Assets	Fixed Assets	1250	Accumulated Depreciation – Machinery		-90,000.00	-2,000	-2,000	-2,000	-2,000	-2,000	-2,000	-2,000	-2,000	-2,000	-2,000	-2,000		-112,000.00	Remember this account xxxxx	-94000
8						Total Fixed Assets		1,310,000.00	-7,000.00	-7,000.00	-7,000.00	-7,000.00	-7,000.00	-7,000.00	-7,000.00	-7,000.00	-7,000.00	-7,000.00	-7,000.00		1,233,000.00		1296000
9																							
10		Balance sheet	Assets	Current	1300	Accounts Receivable		325,000.00	-5,000	10,000	12,500	-7,500	15,000	10,000	-3,000	18,000	-12,000	14,500	8,000		385,500.00	Note to xxxxxx	330000
11		Balance sheet	Assets	Current	1350	Inventory		180,000.00	15,000	-5,000	8,000	-2,000	4,000	3,500	6,000	-4,500	7,500	-6,000	9,000		215,500.00		190000
12		Balance sheet	Assets	Current	1400	Cash at Bank		75,000.00	-25,000	12,000	5,000	-18,000	22,000	-10,000	8,000	15,000	-5,000	6,500	9,000		94,500.00		62000
13						Total Current Assets		580,000.00	-15,000.00	17,000.00	25,500.00	-27,500.00	41,000.00	3,500.00	11,000.00	28,500.00	-9,500.00	15,000.00	26,000.00		695,500.00		582000
14																							
15						Total Assets		1,890,000.00	-22,000.00	10,000.00	18,500.00	-34,500.00	34,000.00	-3,500.00	4,000.00	21,500.00	-16,500.00	8,000.00	19,000.00		1,928,500.00		1878000
16																							
17																							
18																							

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✅ **This is AI READY**

Data is structured and cleaned:
- Each row = one GL account.
- No totals or comments mixed with details.
- Still in wide format (columns for Jan, Feb, Mar…).
- Good for Excel analysis but still needs transformation for advanced tools.

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
1	Report	Category	Subcategory	GL Account	Description	Jan/25	Feb/25	Mar/25	Apr/25	May/25	Jun/25	Jul/25	Aug/25	Sept/25	Oct/25	Nov/25	Dec/25
2	Balance sheet	Assets	Fixed Assets	1050	Buildings	1200000	0	0	0	0	0	0	0	0	0	0	0
3	Balance sheet	Assets	Fixed Assets	1100	Accumulated Depreciation – Buildings	-250000	-5000	-5000	-5000	-5000	-5000	-5000	-5000	-5000	-5000	-5000	-5000
4	Balance sheet	Assets	Fixed Assets	1200	Machinery	450000	0	0	0	0	0	0	0	0	0	0	0
5	Balance sheet	Assets	Fixed Assets	1250	Accumulated Depreciation – Machinery	-90000	-2000	-2000	-2000	-2000	-2000	-2000	-2000	-2000	-2000	-2000	-2000
6	Balance sheet	Assets	Current Assets	1300	Accounts Receivable	325000	-5000	10000	12500	-7500	15000	10000	-3000	18000	-12000	14500	8000
7	Balance sheet	Assets	Current Assets	1350	Inventory	180000	15000	-5000	8000	-2000	4000	3500	6000	-4500	7500	-6000	9000
8	Balance sheet	Assets	Current Assets	1400	Cash at Bank	75000	-25000	12000	5000	-18000	22000	-10000	8000	15000	-5000	6500	9000
9																	

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✅ ## This is AI READY+

This is AI READY+ (Even Better)

Data is in a fully normalized structure:

- Each row = one GL account, one month, one value.
- Includes dimensions: Report, Category, Subcategory, GL Account, Description, Month, Value.
- No repeated headers, no totals, no formatting issues.
- Perfect for automation, Power BI, and AI-driven analysis.

	Report	Category	Subcategory	GL Account	Description	Month	Value
1	Report	Category	Subcategory	GL Account	Description	Month	Value
2	Balance sheet	Assets	Fixed Assets	1050 Buildings		Jan/25	1200000
3	Balance sheet	Assets	Fixed Assets	1050 Buildings		Feb/25	0
4	Balance sheet	Assets	Fixed Assets	1050 Buildings		Mar/25	0
5	Balance sheet	Assets	Fixed Assets	1050 Buildings		Apr/25	0
6	Balance sheet	Assets	Fixed Assets	1050 Buildings		May/25	0
7	Balance sheet	Assets	Fixed Assets	1050 Buildings		Jun/25	0
8	Balance sheet	Assets	Fixed Assets	1050 Buildings		Jul/25	0
9	Balance sheet	Assets	Fixed Assets	1050 Buildings		Aug/25	0
10	Balance sheet	Assets	Fixed Assets	1050 Buildings		Sept/25	0
11	Balance sheet	Assets	Fixed Assets	1050 Buildings		Oct/25	0
12	Balance sheet	Assets	Fixed Assets	1050 Buildings		Nov/25	0
13	Balance sheet	Assets	Fixed Assets	1050 Buildings		Dec/25	0
14	Balance sheet	Assets	Fixed Assets	1100 Accumulated Depreciation – Buildings		Jan/25	-250000
15	Balance sheet	Assets	Fixed Assets	1100 Accumulated Depreciation – Buildings		Feb/25	-5000
16	Balance sheet	Assets	Fixed Assets	1100 Accumulated Depreciation – Buildings		Mar/25	-5000
17	Balance sheet	Assets	Fixed Assets	1100 Accumulated Depreciation – Buildings		Apr/25	-5000
18	Balance sheet	Assets	Fixed Assets	1100 Accumulated Depreciation – Buildings		May/25	-5000
19	Balance sheet	Assets	Fixed Assets	1100 Accumulated Depreciation – Buildings		Jun/25	-5000
20	Balance sheet	Assets	Fixed Assets	1100 Accumulated Depreciation – Buildings		Jul/25	-5000
21	Balance sheet	Assets	Fixed Assets	1100 Accumulated Depreciation – Buildings		Aug/25	-5000
22	Balance sheet	Assets	Fixed Assets	1100 Accumulated Depreciation – Buildings		Sept/25	-5000
23	Balance sheet	Assets	Fixed Assets	1100 Accumulated Depreciation – Buildings		Oct/25	-5000
24	Balance sheet	Assets	Fixed Assets	1100 Accumulated Depreciation – Buildings		Nov/25	-5000
25	Balance sheet	Assets	Fixed Assets	1100 Accumulated Depreciation – Buildings		Dec/25	-5000
26	Balance sheet	Assets	Fixed Assets	1200 Machinery		Jan/25	450000
27	Balance sheet	Assets	Fixed Assets	1200 Machinery		Feb/25	0
28	Balance sheet	Assets	Fixed Assets	1200 Machinery		Mar/25	0
29	Balance sheet	Assets	Fixed Assets	1200 Machinery		Apr/25	0
30	Balance sheet	Assets	Fixed Assets	1200 Machinery		May/25	0
31	Balance sheet	Assets	Fixed Assets	1200 Machinery		Jun/25	0
32	Balance sheet	Assets	Fixed Assets	1200 Machinery		Jul/25	0
33	Balance sheet	Assets	Fixed Assets	1200 Machinery		Aug/25	0
34	Balance sheet	Assets	Fixed Assets	1200 Machinery		Sept/25	0
35	Balance sheet	Assets	Fixed Assets	1200 Machinery		Oct/25	0
36	Balance sheet	Assets	Fixed Assets	1200 Machinery		Nov/25	0
37	Balance sheet	Assets	Fixed Assets	1200 Machinery		Dec/25	0
38	Balance sheet	Assets	Fixed Assets	1250 Accumulated Depreciation – Machinery		Jan/25	-90000
39	Balance sheet	Assets	Fixed Assets	1250 Accumulated Depreciation – Machinery		Feb/25	-2000

NOT AI READY | AI READY | AI READY+ | +