

Build an AI for Finance and FP&A Roadmap

- 1

Know the Possibilities of AI in Finance
- 2

Choose your AI tool & partner
- 3

Get your team trained

The Periodic Table of AI in Finance and FP&A

By Christian Martinez



AI & Tech Stack for Finance, Accounting and FP&A

Summary

2025 AI for Finance Learning Plan

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Prioritize the right AI for Finance use cases
- 5

Create a Governance Plan
- 6

Track and Share Wins

Project List

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Create a Governance Plan for AI in Finance and FP&A

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BEST AI USE CASE OF THE WEEK

TEAM NAME

For using _____ and automating _____ so that _____

Learn how to leverage here

www

ChatGPT for Finance: Prompt library

FP&A Tax Accounting CFO