

Save 1hr per Day with ChatGPT



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FP&A Team



Trend Analysis

Ask for a step-by-step guide on how to conduct financial trend analysis, including data gathering & techniques

Financial Storytelling

Make ChatGPT writes to you how to build your presentations with the right wording and visuals to have an impact

Scenario Analysis

Ask for a step-by-step guide on performing financial scenario analysis

Report Generation

Ask for guidance to optimize the production and visual of your reports

Create Performance plans



Forecast Modeling

Inquire about a structured approach to creating financial forecast models



Cost-Benefit Analysis

Perform a cost-benefit analysis for various projects or initiatives by getting your GenerativeAI to guide you in this process



Invoice Processing

Request a step-by-step guide for streamlining the invoice processing workflow



Payment Reminders

Prepare a process for setting up automated payment reminders and draft email templates



Increase Productivity

Budget Creation

Ask for a step-by-step guide on creating your budget, including all necessary components. Make GenerativeAI draft your communications and templates



Variance Analysis

Request instructions on how to conduct variance analysis between actual and budgeted figures



Budgeting & Forecasting Team

CFO (Chief Financial Officer)

Accounts Payable & Receivable



Reconciliation Help

Ask for a detailed guide on conducting accounts payable and receivable reconciliations



Vendor Communications

Request templates and a procedural guide for communicating with vendors regarding payments



Stakeholders Communication

Control Testing

Ask for a guide on testing the effectiveness of financial controls

Tax Compliance & Strategy

Tax Filing Assistance

Ask for a comprehensive checklist for preparing & filing taxes

Tax Code Research

Use a chatbot to research tax code regulations

Audit Preparation

Get a step-by-step guide for preparing for a tax audit and use it to prepare your communications

Tax Strategy Planning

Get innovative ideas to develop tax strategies

Audit Team



Risk Assessment

Request a step-by-step guide on conducting a financial risk assessment

Audit Planning

Draft the planning and documentation of your internal audits

Compliance Monitoring

Request a comprehensive checklist for financial compliance monitoring, tailored to your current regulations

Financial Reporting

Draft your notes to the financial statements with ChatGPT

Internal Controls

Prepare all your standard operating procedures with GenerativeAI

Issue Documentation

Draft templates and instructions for documenting audit findings and recommendations