



Save 1hr per Day with ChatGPT



BY NICOLAS BOUCHER & CHRISTIAN MARTINEZ



FP&A Team



Trend Analysis

Ask for a step-by-step guide on how to conduct financial trend analysis, including data gathering & techniques

Financial Storytelling

Make ChatGPT writes to you how to build your presentations with the right wording and visuals to have an impact

Scenario Analysis

Ask for a step-by-step guide on performing financial scenario analysis

Report Generation

Ask for guidance to optimize the production and vizual of your reports



Tax Compliance & Strategy

Tax Filing Assistance

Ask for a comprehensive checklist for preparing & filing taxes

Tax Code Research

Use a chatbot to research tax code regulations

Audit Preparation

Get a step-by-step guide for preparing for a tax audit and use it to prepare your communications

Tax Strategy Planning

Get innovative ideas to develop tax strategies



Controller

General Ledger Oversight

Review the integrity of the general ledger by removing duplicates and grouping accounts

Compliance Monitoring

Request a comprehensive checklist for financial compliance monitoring, tailored to your current regulations

Financial Reporting

Draft your notes to the financial statements with ChatGPT

Internal Controls

Prepare all your standard operating procedures with GenerativeAI

Control Testing

Ask for a guide on testing the effectiveness of financial controls

Issue Documentation

Draft templates and instructions for documenting audit findings and recommendations

Audit Team

Risk Assessment

Request a step-by-step guide on conducting a your financial risk assessment

Audit Planning

Draft the planning and documentation of your internal audits