

Purpose

This SOP is intended to outline that part price being requested is fair or at market price. Vehicle Service Contracts (VSCs) allow for the repair or replacement of covered parts to be made with parts of Like Kind and Quality (LKQ), including but not limited to new, used, remanufactured and aftermarket.

Teams Impacted

- General Claim
- Powertrain Claims

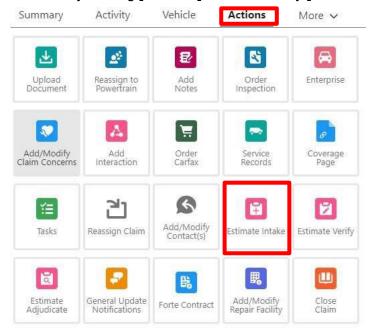
Related References and Documents

- Forte https://plq.fortedata.com/
- Parts Authority https://www.imcparts.net/
- Sop: Finalizing claim

Procedure

Estimate Intake

1. Start by clicking [Actions] tab followed by [Estimate Intake] action button.



2. Click on the concern at the top to key in Parts per concern.

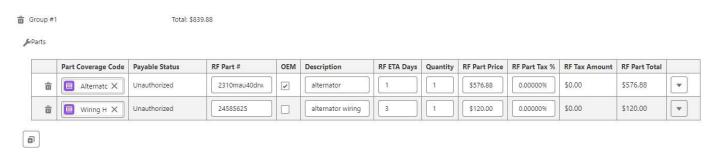




- 3. Create a new Estimate by clicking the **[+ box]** top left. Line within same failed concern (Freon with labor for Evac and recharge).
 - a. If you have more than one part with labor for that concern, you **MUST** key in a separate labor line within same failed concern (Freon with labor for Evac and recharge).

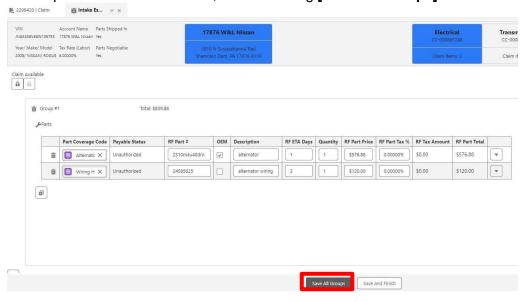


- 4. Start by selecting the coverage code for that Part.
 - a. Coverage Code
 - b. Repair Facility Part number
 - c. If it's an OEM part number, click OEM box
 - d. Description of part
 - e. Repair Facility ETA of part.
 - f. Quantity
 - g. Repair facility part price



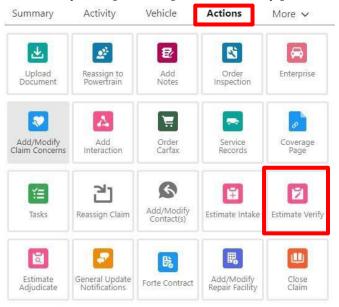


5. Complete this for all concerns, before clicking [Save All Groups]



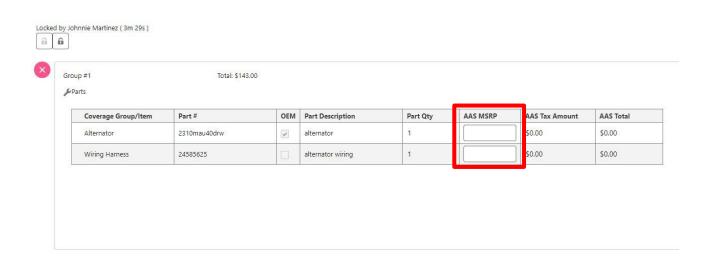
Estimate Verification

1. Start by click [Actions] tab followed by [Estimate Verify] action button.



2. Click the concern at the top, this is where you verify **AAS MRSP** and possible coverage using Part Authority or request In-House Sourcing to key in potential eligibility.





- 3. If the repair facility has an original equipment manufacturer (OEM) part number, verify manufacturer's suggested retail price (MSRP) using Forte.
 - a. If OEM MSRP is under \$250 move forward with repair facility part. Skip to step 18.



- 4. If OEM part is over \$250 and a general component item (water pumps, alternators, HVAC, steering and suspension components, etc.) sourcing must be done by using Parts Authority website.
 - a. When selecting a part option from Parts Authority select parts based on the following:
 - i OEM or OES availability use this as the 1st option





- ii. Quality of part this would be the next option, chose the highest rated part
 - 1. Filter the quality rating to only reflect anything above a **Better** quality rating



Hint! The **Quality Rating** is on the left once part options are displayed.

Important! Keep in mind if there is a small difference in price between the best option from Parts Authority and the repair facility's part, move forward with the repair facility's part.

- 2. If Parts Authority part does not have a rating, it is not in stock or there are no options, Skip to In House Part Sourcing section below step 14.
- 3. After logging into **Part Authority** use the VIN number to pull up parts that best fits the vehicle.



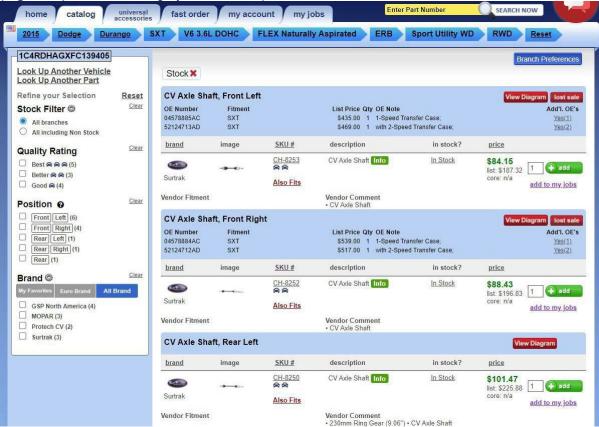
- 4. Now search for a part by: (see below).
 - a. Repair Facility part number provided. (Figure 1)
 - b. If no parts are found using part number search by part name. (Figure 2)



(Figure 1.)

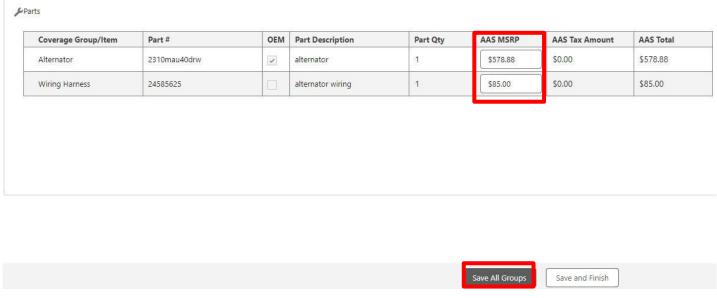


(Figure 2.) Search catalog by aftermarket part number use List as MSRP, and our cost most cost effective.

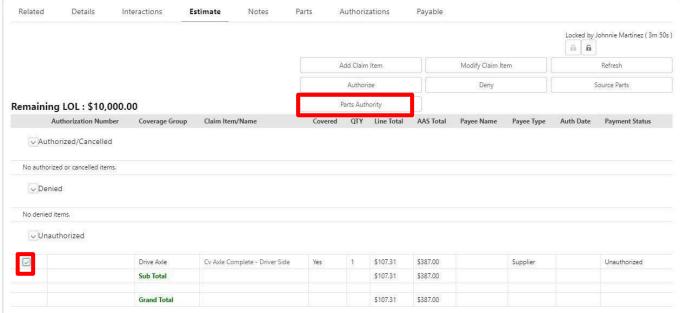




5. Once you have selected a part option, you must key Parts Authority part into **AAS MSRP** and click [Save All Groups].



6. After clicking [Save All Groups] you must key in Parts Authority Part into CMS by clicking the [LineItem Box] and then clicking [Part Authority] tab in estimate actions.

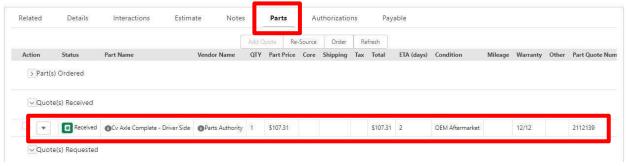




- 7. Here is where you add Parts Authority sourcing information.
 - a. Supplier part number
 - b. Our Price (per item)
 - c. Core (if applicable)
 - d. Condition (OEM, Aftermarket, Used)
 - e. Warranty of the part
 - f. ETA (Parts Authority ETA is normally 2day)
 - g. Part Quote Number (Enter claim number)

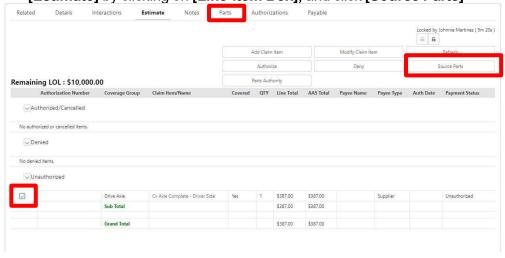


8. Now you can find your Parts Authority part in the parts sourcing section in CMS by clicking [Parts] tab, click [Quotes received].



In House sourced part

9. Parts over \$250 OEM MSRP, or aftermarket using Parts Authority, you must select that part under **[Estimate]** by clicking on **[Line-item Box]**, and click **[Source Parts]**

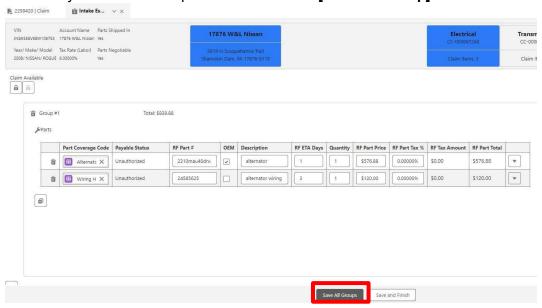




10. **General Claim-** After sourcing the vendor sourcing information will be found under the **[Parts]** tab in CMS. **[Quotes Received]** will display all vendor information that has been returned.

Important! General claims: Use instantly provided quotes to make cost comparison on the live call. If no results have retuned, follow **step 16.**

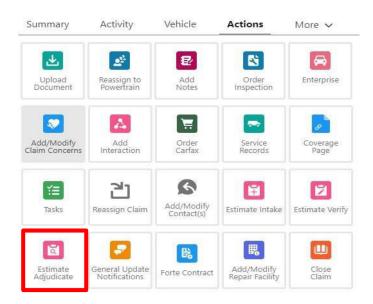
- 11. **Powertrain** Target time to allow sourcing to return is 2hrs. After 2hrs has past you vendor sourcing information will be found under the **[Parts]** tab in CMS. **[Quotes Received]** will display all vendor information that has been returned.
- 12. Once you have verified part information click [Save All Group]



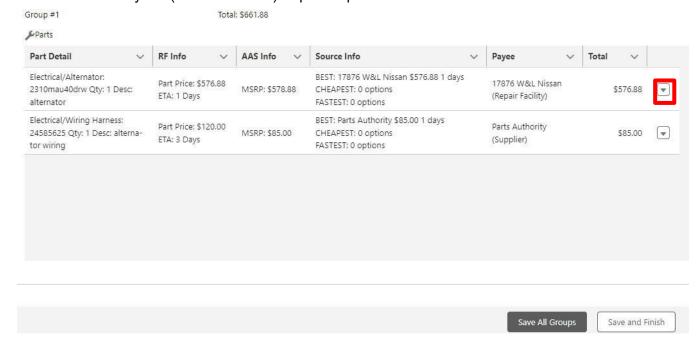
Estimate Adjudication

1. Start by click [Actions] tab followed by [Estimate Adjudicate] action button.





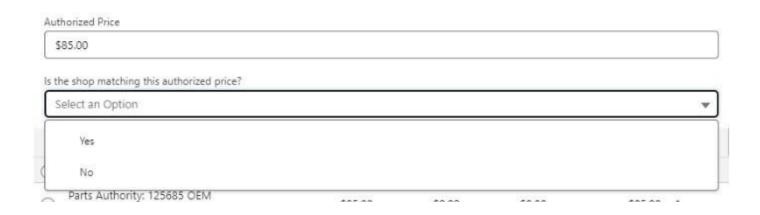
- 2. Here's where you lock in all potential eligible parts on unauthorized line item/s per concern. Start by clicking the concern/s at the top.
- 3. Claim the [Down Arrow] to select that part used and payee.
 - a. Choose Source
 - i. Part information keyed and sourced
 - b. Pay CH (reimbursement) skip to step 7.



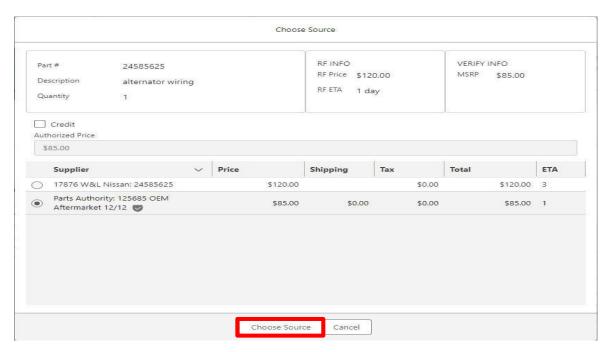
- 4. If the repair facility is willing to price negotiate and match our part cost:
 - a. Click Repair facility from supplier list.
 - b. Key in negotiated part price in Authorized Price box.
 - i. A question will be prompted Is the shop matching this authorized price.



- ii. Select Yes if they are price matching.
- iii. Select No if applying as a credit.
- c. If we are looking to move forward with a sourced part,

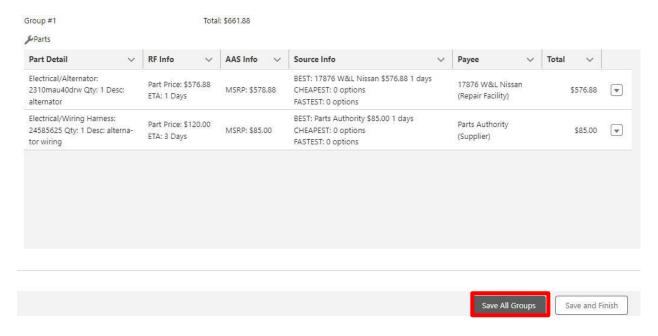


5. Click [Choose Source] to lock in parts contract is using for coverage.





6. Verify your sourcing information and click [Save All Groups].

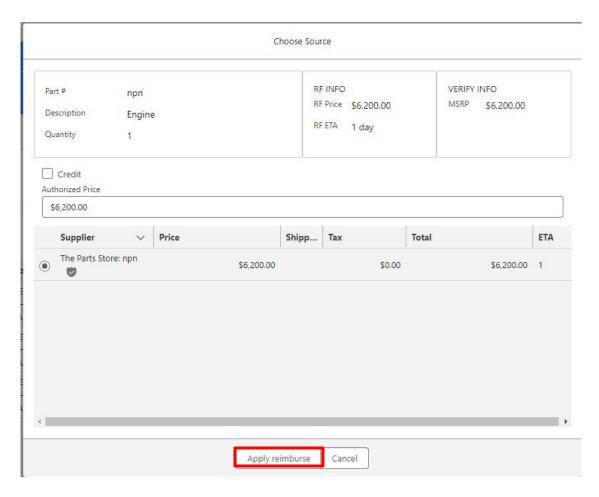


Important! Notice that all unauthorized sourced parts will show as ACCPETED in the parts tab for ordering upon authorization.



7. If reimbursing the customer, you click the part keyed to the repair facility to apply towards customer pay out. Click **[Apply reimburse]**





8. Only when a claim is moved to authorized status you can go over part options with repair facility and contract holder with contract coverage. Follow Sop: Finalizing Claims



Approval & Revision

Date Created By Johnnie Approved Approved In 1/17/2021 Date Revised Py Carnes	Approval & Rev	vision					
Revised 2/20/22 Date Revised by Added ordered parts section Approved A/21/2022 Date Revised by Added ordered parts section Approved A/22/2022 Date Revised By Approved A/22/2022 Date Revised by Updated Approved Approved By Jason Dolan By By Jason Dolan By By By By By By By By By	Created	Johnnie	Johnnie Approved				
Revised 4/21/2022 by Johnnie Martinez Date Revised by Updated Approved Jason Dolan Revised By Jason Dolan Pate Revised By Jason Dolan Added New Estimate Approved Approved Jason Dolan Intake, Verify and 11/30/2023 Adjudication Date Revised By Jimmy Updated Parts Authority Approved Jason Dolan Revised Jimmy Updated Parts Authority Approved Jeremy Tan Revised By Jeremy Tan Pate Revised By Justin Yelton Revisions made to the Parts Avinance Approved By Jesus Dominguez	Revised			•	Appro		
Revised 9/8/2022 Johnnie Martinez \$250 Rule 2x 10/13/2022 Jason Dolan Date Revised by Added Pa added new Approved 12/2/2022 Johnnie Martinez CMS updates 12/2/2022 Martinez Date Revised by Updated using instant API vendor as part options for gen Chris Martinez Added New Estimate Natrinez Added New Estimate Natrinez Adjudication Date Revised by Added New Estimate Natrinez Approved Natrinez Adjudication Date Revised by Added New Estimate Natrinez Approved Natrinez Adjudication Date Revised by Added New Estimate Natrinez Approved Natrinez Adjudication Date Revised Date Revised Bevised Natrinez Adjudication Date Natrinez Approved Natrinez Adjudication Date Revised Date Revised Bevised Natrinez Approved Natrinez Adjudication Date Natrinez Adjudication Date Natrinez Approved Natrinez Adjudication Date Natrinez Approved Natrinez Approved Natrinez Adjudication Date Natrinez Approved Natrinez Natrinez Natrinez Approved Natrinez	Revised	by Johnnie	Added ordered parts		Approved		
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Revised by Johnnie intake, Verify and Adjudication Date Revised Jimmy Quality Rating & Part Selection Date Revised By Approved 11/30/2023 Date Revised Jimmy Quality Rating & Part Selection Date Revised By Justin Yelton Revision Description Date Approved Approved By Jeremy Tan Approved By Jeremy Tan Approved By Approved Approved By Jeremy Tan Approved By Jesus Dominguez	Revised	by Johnnie	Updated vendor a	using instant API	Approved		Jason Dolan Kara Ness
Revised Jimmy Updated Parts Authority Approved 4/2/2024 Selection Date Revised Revised by 4/17/2024 Justin Yelton Revisions made to the Parts and Labor Verification portion Updated Parts Authority Approved 4/2/2024 Revision Description Date 4/18/2024 Jesus Dominguez	Revised	by Johnnie	Added N intake, V	ew Estimate erify and	Approved		1
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