

Article Title: Factory Warranties, Campaigns, Recalls and TSBs

Issue: Document a warranty, recall or TSB

Drivetrain etc.

Resolution:

- 1. While in the pre-claim of CMS, adjusters must document whether the vehicle is under factory warranty.
 - a. Start a claim following the How to start claim SOP
 - b. To enter the factory warranty, go to the **Forte** website.
 - c. From the Forte website, enter the VIN in the associated field. **Result:** VIN Information populates.
 - d. Update or add the Basic Factory Warranty and Pwr Factory Warranty fields in CMS.
 Example: Full 36/36000 Powertrain 60/60000
 Full -date/mileage means this is the bumper- to- bumper warranty from the factory.
 Powertrain- the coverage for the main components of the vehicle. Engine, Transmission,

2. Add in CMS

- a. Once the factory warranty has been determined, continue to follow the steps of starting a claim in CMS and creating the 3 C's.
- b. Once 3C's is stamped, confirm if any of the failed components are under warranty.
- c. The representative will need to verify and confirm with the repair facility that the components in question have a warranty through the manufacturer.
 - If any of the listed items are still under factory warranty, the claim will be denied.
 - If the components are not under warranty, continue the claim as normal.
- 3. To verify a TSB or Recall in Identifix, access the Identifx website.
 - a. On the Identifix website, enter the vehicle information.
 - b. Click the **Search fixes** button, located next to the home button.
 - c. From the Search field, enter key terms or symptoms associated with the repair.
 - d. Click the TSB/Recalls tab.
 - e. Read each item that relates to the repair in question. Read the entire bulletin and determine if it has any bearing on the repairs being quoted by repair facility.
 - f. If there are any related TSBs, warranties or recalls, add them to the claim in **CMS** by adding a note under the records verification note.
 - g. If there are none found, document as such and save the note then proceed with claim as normal.
- 4. Determine whether this is a Recall, TSB, or Campaign/warranty extension.
 - a. Recall- Manufacturer is assuming liability on a potential safety issue.
 - b. TSB- Recommended Procedure on a reoccurring failure
 - c. Campaign- Manufacturer is assuming liability on a non-safety related issue.
- 5. Continue claim process towards an authorization or a denial depending on findings.

Related References and Documents:

SOP: How to Start a Claim or Log Interaction Claims CS 20230511.pdf

Author Date: 6/30/2023



Purpose

This SOP is intended to explain Factory Warranties, Campaigns, Recalls and Technical Service Bulletins, TSBs and how to document them.

Teams Impacted

- General Claims
- Technical Claims

Procedure

- 1. While in the pre-claim of CMS, the representative must ask and document whether the vehicle in question is under the factory warranty.
- 2. Start a claim following the "Starting Claims SOP."
- 3. On the main claims screen on bottom left side of the screen, there are to enter the factory warranty, toggle over to the **[Forte]** website tab.
- 4. When on the Forte website, enter in the VIN number into the associated box. As, long as the correct VIN is entered the vehicle information will populate.
- 5. Enter in the warranty information in the [Basic Factory Warranty] and [Pwr Factory Warranty] boxes in the admin system. This information is located next to the sample picture of the vehicle on the [Forte] website. In this example it is the second line that states Full 36/36000 Powertrain 60/60000







- a) Full date/mileage means this is the bumper-to-bumper warranty from the factory. In the example picture, this warranty starts from the date the vehicle was first sold for 36 months or 36000 miles. Whichever comes first.
- b) Powertrain date/mileage is the coverage of the major components of the vehicle. Engine, Transmission, drivetrain etc. In the example picture, this warranty starts from the date the vehicle was first sold for 60 months or 60,000 miles. Whichever comes first.
- 6. Once factory warranty has been determined. Continue to follow the steps of starting a claim and Creating 3 C's.
- 7. Once 3 C's are stamped, look at the list of all of the failed components and determine if any of the components listed can confirm whether the statement provided from the repair facility in the pre-claim as to whether or not the vehicle is still under factory warranty still applies.
- 8. Every manufacturer has different coverage. The representative will need to verify and confirm with the repair facility that the components in question have a warranty through the manufacturer.
 - a) If any of the listed items are still under the factory warranty, then they will be denied coverage. This is an exclusion of the Vehicle Service Contract. The contract will come secondary to any other policies implying coverage for said part(s). The claim is to be noted for denial of the components.

AAS SOP Title: Factory Warranty, TSB's and Recalls

Dept: Claims

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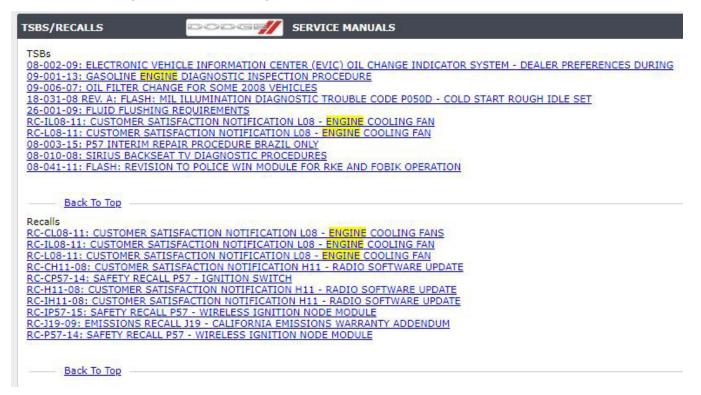
Latest Revision Date: 08/02/2023



- b) If the listed components are not coverable by the factory warranty, continue claim as normal
- 9. Once, factory warranty has been identified, verification of all applicable TSB's, warranty extension/campaigns, and recalls must be reviewed.
- 10. Using the **[Identifix]** website, after inputting the vehicle information. Click on search fixes next to the home button.
- 11. Using the **[search]** function in Identifix, input any key terms or symptoms associated with the repair.
- 12. Click on the tab in the right-hand box stating [TSB's/Recalls].

<u>Information Available</u>		Service M	<u>anuals</u>
20	Hotline Archives	24	TSBs/Recalls
2	Identifix Articles	10	Component Locations
27	MOTOR Specifications	19	Description & Operation
20	Color Wiring Diagrams	5	Diagnostic Tool Information
11	MOTOR Wiring Diagrams	563	<u>Diagnostics</u>
317	MOTOR Component Locations	53	<u>Diagrams</u>
Yes	Direct-Estimate Parts & Labor	427	Repair
Yes	MOTOR Parts & Labor	58	Specifications

13. Scroll down and read each item that closely relates to the repair in question.
If, there is a topic in relation, read through the entire bulletin and determine if it has any bearing on the repairs being quoted.



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14. If there are any topics in relation to the concern, documentation must be provided by clicking [Add Notes] in CMS and document the exact topic number and description. Then document whether it is applicable to the current claim. If there are none found, document as such save the note then proceed with claim as normal.

Verification Note	Verified in Idenifix There are no Recalls, TSB's or Campaigns applicable in relation to the current claim	Johnnie Martinez
	This vehicle's production date is April 4, 2014."	
	dates this affects is April 26, 2007 through September 13, 2013.	
Verification Note	Pump Relay Replacement This does not pertain to the current claim due to the production	Johnnie Martine
	Verifid TSB in Identifix under "WTF-73R Secondary Air Injection	

- 15. Determine whether this is a Recall, TSB, or Campaign/warranty extension
 - a) Recall this is the manufacturer recognizing a potential safety issue with a particular component on a vehicle. In this case the manufacturer is assuming liability of the issue and the Vehicle Service Contract then has no liability for the concern per the exclusion.
 - b) TSB a Technical Service Bulletin or TSB are recommended procedures created by the manufacturer to repair a reoccurring failure. This does NOT mean the manufacturer is taking liability of the issue.
 - c) Campaign Similar to a recall, the manufacturer is recognizing a non-safety related issue and are assuming liability of the repair for a certain amount of time after the factory warranty has expired.
- 16. If the repair falls under a Recall or it is within the extended timeframe of a Campaign, the component is excluded as the Vehicle Service Contract will come second to any other coverage policies who assume liability. Document the claim as such and follow "Denying a Claim SOP" Refer the repair facility and customer to contact their nearest dealer to complete repairs.
- 17. If the repair falls under a TSB or is outside of the extended timeframe of a Campaign, after documentation of the claim was made, follow any diagnostic procedures or recommendations in the bulletin and proceed with claim as normal.

Approval & Revision

Date Created 11/16/2021	Created By Kim Carnes	Date Approved 8/18/2022	Approved By Jason Dolan

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Date Revised 9/19/2022	Revised by Johnnie Martinez	Revision Description Verbiage	Date Approved 9/20/2022	Approved By Jason Dolan
Date Revised 08/02/2023	Revised by Melissa Bryant	Revision Description Added Fast Track Articles	Date Approved 08/02/2023	Approved By Amanda Wiseman
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Date Revised [Date]	Revised by [Revisor Name]	Revision Description [Enter what has changed from the previous version]	Date Approved [Date]	Approved By [Approver's Name]

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