

# ***Lecturer Report Tutorial Questions***

## **General statistics**

- Number of conversations: 35
- Number of questions in this tutorial: 7

## **Overall insights**

The student's struggles across several topics boil down to three interrelated themes:

### 1. Unclear or mixed-up definitions

- Eigenvalues vs. eigenvectors ( $\lambda I, A v = \lambda v$ , characteristic polynomial)
- Symmetric matrix ( $A = A^T, a_{ij} = a_{ji}$ ) vs. identity or commuting factors
- Orthogonal vectors vs. orthogonal matrix ( $M^T M = I$ ) vs. linear independence
- Rotation matrix entries (linking  $\cos \theta, \sin \theta$  to geometric rotation)

### 2. Gaps in algebraic mechanics and notation

- Mixing scalars with matrices (when and why  $\lambda \rightarrow \lambda I$ )
- Rearranging/factoring to get  $(A - \lambda I)v = 0$  and using  $\det(A - \lambda I) = 0$
- Applying the transpose-of-a-product rule  $((AB)^T = B^T A^T)$  and  $\det(A^T) = \det(A)$
- Carrying out dot products correctly (sum vs. vector) and checking all pairwise

products

- Tracking dimensions and correct order in matrix multiplication

### 3. Difficulty linking abstract statements to concrete checks

- Translating definitions into index or component form (e.g.  $a_{ij} = a_{ji}$ ,  $\mathbf{v} \cdot \mathbf{w} = 0$ )
- Working through small examples step by step ( $2 \times 2$  matrices, specific  $\theta$  for rotations)
- Articulating each logical step (rather than skipping from premise to conclusion)
- Recognizing when counterexamples violate hypotheses (e.g. zero vector in an “orthogonal” set)

In short, the student needs clearer, self-generated definitions; guided practice on the algebraic rules (scalar/matrix interplay, transposes, determinants, dot products); and more worked-out examples that tie abstract properties to entrywise and geometric checks.

## Concrete suggestions for Lecturers

Here are five concrete steps you can weave into your next lecture to directly target the difficulties students encountered:

### 1. Kick-off with a “Notation & Definitions” Corner

- Start each new topic (independence, orthogonality, symmetry, eigenstuff) with a single slide listing the formal definition and the key notation side by side with a one-sentence plain-English paraphrase.

- For example:
  - “ $\{v_1, v_2\}$  is a set of vectors, not an equation system.”
  - “Independent  $\Leftrightarrow$  the only solution of  $c_1v_1 + \dots + c_kv_k = 0$  is all  $c_i = 0$ .”
- Encourage students to copy it verbatim, then ask two volunteers to restate it in their own words before moving on.

## 2. Component-wise Worked Examples on the Board

- Any time you ask “Show these are independent/dependent,” explicitly write  $v_1c_1 + v_2c_2 = 0$ , break it into coordinate equations, and solve.
- Highlight when a free variable appears—circle it and explain “this means infinitely many nontrivial solutions  $\rightarrow$  dependence.”
- Repeat the pattern for a 3-vector case so they see how the algebra generalizes.

## 3. Color-coded Transpose & Product Walkthrough

- When covering  $(AB)^T = B^T A^T$  or showing  $AB$  symmetric  $\Rightarrow AB = BA$ , write  $A$  and  $B$  in two colors.
- Physically reverse the color blocks step by step on the board (or use clicker-slides) so they can see the order flip.
- Then plug in  $A^T = A$ ,  $B^T = B$  and point out why commutativity is forced for symmetry.

#### 4. Mini “Eigen-Equation to Characteristic Polynomial” Derivation

- Take a simple  $2 \times 2$  example and walk through:

1)  $A v = \lambda v \rightarrow (A - \lambda I)v = 0$

2) Factor out  $v$ , explain why  $\lambda I$  is needed to subtract a scalar from a matrix

3)  $\det(A - \lambda I) = 0 \Leftrightarrow \text{non-invertibility} \Leftrightarrow \text{nontrivial } v$

- Have the class compute  $\det(A - \lambda I)$  together, then show on the same matrix

that  $\det(A^T - \lambda I) = \det(A - \lambda I)$ .

#### 5. Geometric Demo & Pairwise Dot-Product Drill for Rotations

- Use a live drawing tool (or physical vectors on a board) to rotate  $(1,0)$  by  $\theta$ , read off the coordinates  $(\cos \theta, \sin \theta)$ , and build the  $2 \times 2$  rotation matrix.

- Immediately check its columns are orthonormal by carrying out the dot products: multiply entry-wise, sum to a scalar, and set it equal to zero (or one).

- Then ask students, in pairs, to verify orthogonality for a second angle (e.g.  $45^\circ$ ) and identify how the entries change.

Each of these steps ties back to a specific sticking point—notation, formal definitions, algebraic mechanics, or geometric intuition—and gives you a reproducible template to reinforce those core ideas.

## Question-specific insights

### Question 1

The student's difficulties can be grouped into three main areas:

### 1. Notation and basic concepts

- Misreading " $\{u, v\}$ " as a system of equations rather than the set containing two vectors.
- Unclear that independence/dependence is a property of a set of vectors, not of an individual vector or matrix.

### 2. Formal definition vs. intuition

- Forgotten or confused the precise criterion: "a set is independent iff the only solution to  $c_1v_1 + \dots + c_kv_k = 0$  is the trivial one (all  $c_i = 0$ )."
- Initially equated dependence only with one vector being a scalar multiple of another, rather than any nontrivial linear combination.

### 3. Applying the definition

- Struggled to translate  $v_1c_1 + v_2c_2 = 0$  into componentwise equations and solve for  $c_1, c_2$ .
- Misremembered given relations (e.g. accidentally introduced  $u + v = 0$ ).
- Didn't immediately see that a free variable in the three-vector test implies infinitely many nontrivial solutions—and thus dependence.

## Question 2

The student's main challenges clustered around three areas:

### 1. Conceptual Foundations

- Lacking a crisp definition of an orthogonal matrix ( $M^T M = I$  or equivalently  $M^{-1} = M^T$ ), and confusing that with the notion of orthogonal vectors.
- Uncertainty about what a transpose is, what the identity matrix  $I$  is, and how matrix multiplication works.

### 2. Key Algebraic Properties

- Applying the product-transpose rule  $(AB)^T = B^T A^T$ .
- Seeing why, in  $(AB)^T(AB) = B^T(A^T A)B = B^T B = I$ , both  $A$  and  $B$  being orthogonal force  $AB$  to be orthogonal.

### 3. Application & Reasoning

- Working through concrete examples (e.g. showing the zero matrix fails  $M^T M = I$ ).
- Interpreting "relation" among columns in terms of linear dependence and how dependence in  $B$ 's columns carries over to  $AB$ .
- Performing the actual matrix multiplications without arithmetic slips.
- Articulating each logical step instead of jumping to "false" or accepting statements without justification.

### Question 3

The student's difficulties cluster around two broad areas—basic eigen-concepts and the algebraic machinery used to derive the characteristic equation (and then extend it to  $A^T$ ):

#### 1. Misunderstanding of eigenvalues vs. eigenvectors

- Could not clearly state or interpret  $A v = \lambda v$
- Confused eigenvectors (the nonzero  $v$ ) with eigenvalues (the scalars  $\lambda$ )

#### 2. Scalar-vs-matrix operations

- Didn't see why  $\lambda$  becomes  $\lambda I$  when mixing scalars and matrices
- Mixed up left/right multiplication ( $(\lambda I)v$  vs.  $v(\lambda I)$ )

#### 3. Rearranging and factoring to get $(A - \lambda I)v = 0$

- Struggled to move terms, factor out  $v$ , and recognize the zero-vector condition

#### 4. Link between $\det(A - \lambda I)=0$ and nontrivial solutions

- Didn't grasp that a zero determinant means non-invertibility, which in turn allows nonzero  $v$

#### 5. Transpose operation and its determinant

- Unfamiliar with  $(AB)^T = B^T A^T$  and the fact that  $\det(A^T)=\det(A)$

- Unsure how to show  $A$  and  $A^T$  share the same eigenvalues without inventing a new “transpose” eigenvector

In short, the student needs a firm review of (1) what eigenvalues/eigenvectors are, (2) how  $\lambda I$  and determinants produce the characteristic polynomial, and (3) how transposes interact with determinants and matrix-vector products.

#### **Question 4**

The student’s conceptual roadblocks boil down to three interrelated gaps:

##### 1. Foundations of symmetry

- They haven’t firmly grasped the definition “ $A$  is symmetric  $\Leftrightarrow A^T = A$ ,” nor why that forces  $a_{ij} = a_{ji}$ .
- They’re unsure what, if any, constraints symmetry places on diagonal entries.

##### 2. Transpose-and-product mechanics

- They don’t see how  $(AB)^T = B^T A^T$  combines with  $A^T = A$ ,  $B^T = B$  to yield  $AB = BA$  as the only way to make  $(AB)^T = AB$ .
- They’re unclear why two individually symmetric factors can fail to produce a symmetric product unless they commute.

##### 3. Concrete examples and notation



- They need non-trivial examples of symmetric matrices (beyond “all-ones”) to get intuition.

- They struggle to translate symmetry into index form ( $a_{ij} = a_{ji}$ ) and to check off-diagonal entries in practice.

In sum, the student needs:

- A clear definition and consequences of symmetry (including diagonal vs. off-diagonal behavior)
- Step-by-step application of the transpose rule to  $AB$
- Illustrative examples showing when  $AB \neq BA$  spoils symmetry
- Practice with index notation to link the abstract identities to entrywise checks.

## Question 6

The student’s difficulties can be grouped into two broad, interrelated areas:

### 1. Fundamentals of the dot product and orthogonality

- They didn’t consistently carry out the dot-product procedure: they stopped at pairwise multiplications and sometimes thought the result was a vector instead of summing to a scalar.
- They forgot that orthogonality means a dot product of zero (initially guessed “positive value”).
- They were unclear on what an “orthogonal set” entails—namely, that you must

check every pair in a collection of vectors (there are  $n(n-1)/2$  pairs) and confirm each dot product vanishes.

## 2. Structure and interpretation of the $2 \times 2$ rotation matrix

- They weren't sure why its entries are exactly  $[\cos \theta \quad -\sin \theta; \sin \theta \quad \cos \theta]$ , nor how  $\cos \theta$  and  $\sin \theta$  arise from rotating basis vectors by angle  $\theta$ .
- They struggled to see how plugging in a specific angle (e.g.  $90^\circ$ ) changes those entries and why the matrix's columns remain orthonormal.
- They held the misconception that a "rotation matrix" must look identical after certain rotations, rather than understanding that its components vary continuously with  $\theta$ .
- They needed help linking the geometric action (rotating  $(1,0)$  and  $(0,1)$ ) to the algebraic form and verifying orthogonality of the resulting column vectors via the dot product.

## Question 7

The student's main challenges can be grouped into five areas:

### 1. Definitions and concrete meaning of symmetry

- Precisely recalling that "A is symmetric" means  $A = A^T$  (equivalently  $a_{ij} = a_{ji}$ ) rather than just "rows look like columns."
- Seeing how this plays out in a simple  $2 \times 2$  example (e.g.  $a_{12} = a_{21}$ ).

## 2. Applying the transpose-of-a-product rule

- Remembering  $(XYZ)^T = Z^T Y^T X^T$  in a multi-factor product.
- Choosing how to group factors (e.g. treating  $B^T A$  as one block) and tracking the reversal of order.
- Handling double transposes ( $(B^T)^T = B$ ) to simplify the expression.

## 3. Step-by-step algebraic execution

- Writing out each intermediate transpose and substitution instead of leaping to the final result.
- Organizing the work so that one can clearly see  $(B^T A B)^T \rightarrow B^T A^T (B^T)^T \rightarrow B^T A B$ .

## 4. Basic matrix-multiplication conventions and misconceptions

- Ensuring dimensions match (columns of one matrix = rows of the next) and identifying the correct size of a product ( $m \times q$  for an  $m \times n$  times  $n \times q$ ).
- Avoiding the false leap from “symmetric” (and square) straight to “identity,” and clarifying which matrices in the problem must be tested for which properties.

## 5. Articulation of understanding

- Restating definitions and properties in their own words when prompted.
- Connecting each algebraic step back to the core concept (showing  $M^T = M$  is exactly what it means to be symmetric).

### Question 8

The student's core challenges revolved around the fine points of orthogonality versus linear independence:

- They had not internalized that an orthogonal set must consist of \*distinct nonzero\* vectors whose pairwise inner products vanish.
- They missed that the standard result “orthogonal  $\Rightarrow$  linearly independent” only holds when no vector in the set is the zero vector.
- They were puzzled by the fact that the zero vector is orthogonal to every vector (its inner product is zero) yet its inclusion automatically creates a linear dependency.
- As a result, they needed help seeing how the simple counterexample  $\{0, e_1\}$  illustrates that an “orthogonal” set containing 0 can fail to be independent.