Introducing Apex



David Liu
SALESFORCE TECHNICAL ARCHITECT
@dvdkliu sfdc99.com



Overview



The Salesforce automation landscape

- Declarative tools
- Programmatic tools
- When and when NOT to code

Apex triggers overview

- What is an Apex trigger?
- Why we learn triggers first
- Trigger requirements

Coding editors



The Salesforce Automation Landscape

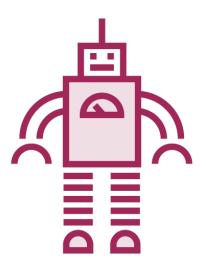


The Salesforce Automation Landscape



Declarative Tools

"Point and Click Admins"



Coding Tools

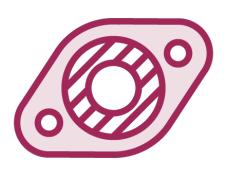
"Salesforce Gods"

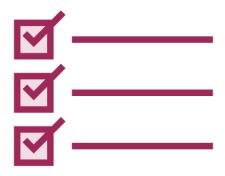


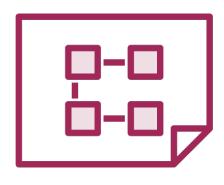
Understand the tools available to you and when each should be applied



Declarative Toolset







Workflow Rules

Same object updates Email notifications

Limited applications!

Process Builder

Related object updates

Create a record

No unrelated objects! Bulk issues everywhere!

Visual Flow

Unrelated object updates
Variables & loops

Same learning curve as code, but without the benefits!

Coding Toolset





Back-end Code

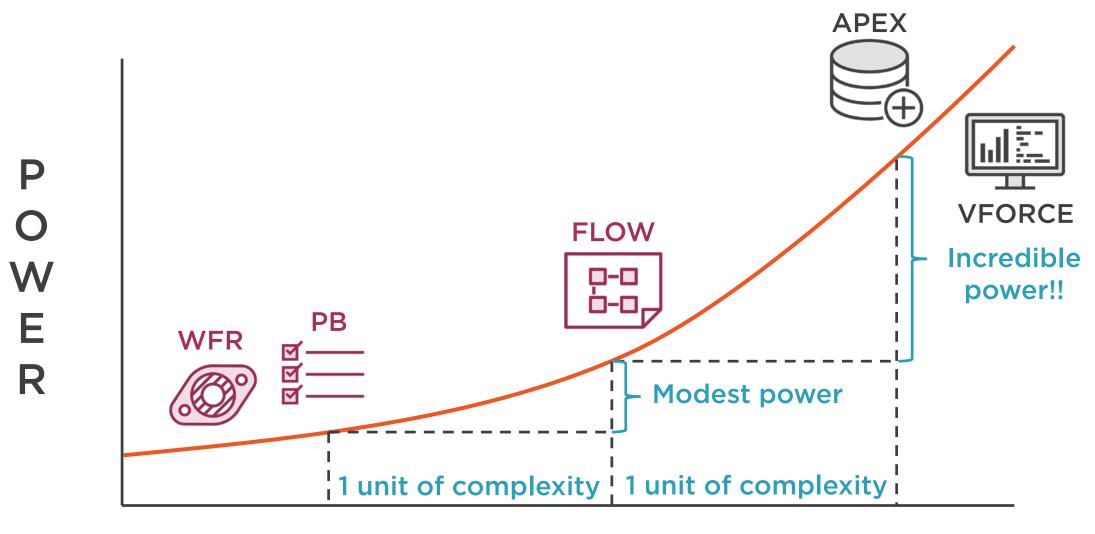
Apex triggers
Apex classes
SOQL

Front-end Code

Visualforce Lightning



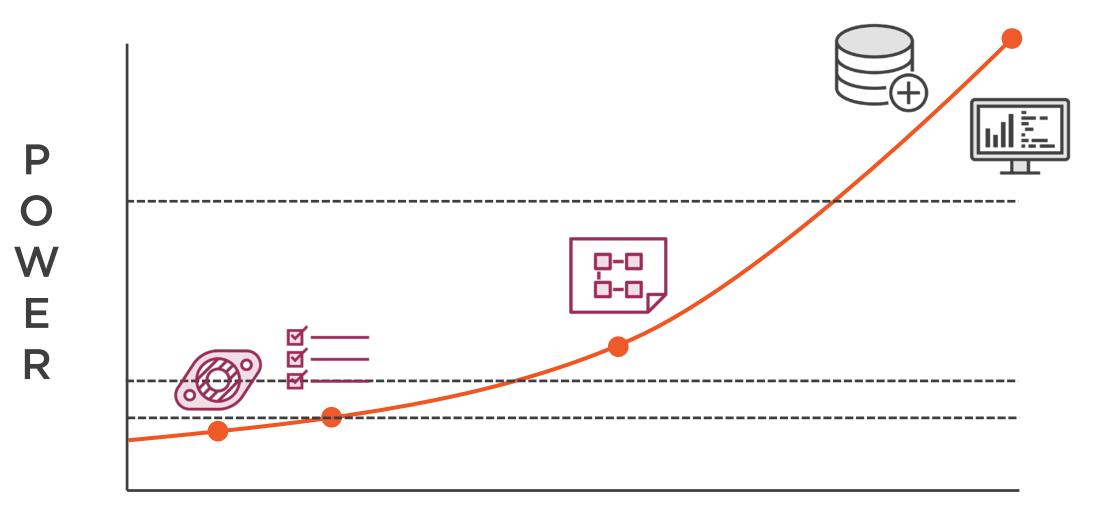
The Salesforce Automation Landscape







Which Tool Do I Use for My Project?



Apex Academy Rule #1: Don't write code unless you have to!



Apex Triggers Overview



What is an Apex Trigger?



Salesforce, in a nutshell

"A fancy database"



What is a Relational Database?

H	_
)
	_
Z	
)

ID	Name	Account ID
003i000001sppzy	Taylor Swift	001i000000qeSKZ
003i000000bWqFj	Parker Harris	001i000001CGLvW
003i000001TDLED	Marc Benioff	001i0000008ES3p

ACCOUNT

ID	Name	Industry
001i000000qeSKZ	Google	Technology
001i0000008ES3k	Tesla Motors	Automotive
001i000000azqHs	Coca Cola	Beverages

How Triggers Work

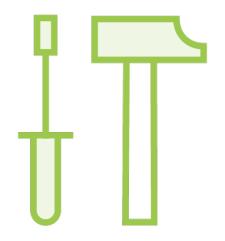
ID	Name	Industry
001i00000qeSKZ	Alphabet	Technology
001i0000008ES3k	Tesla Motors	Automotive
001i000000azqHs	Coca Cola	Beverages
001i000000ceZaX	Amazon	E-Commerce
001i000000ijKEB	Salesforce	Software



Trigger is executed!



Three Reasons Why We Learn Triggers First



Most commonly used coding tool



Easy to learn!



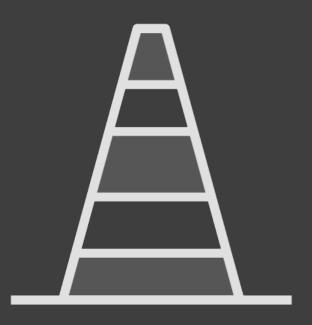
Natural progression to other Salesforce coding tools



Trigger Requirements



Trigger



Test Class

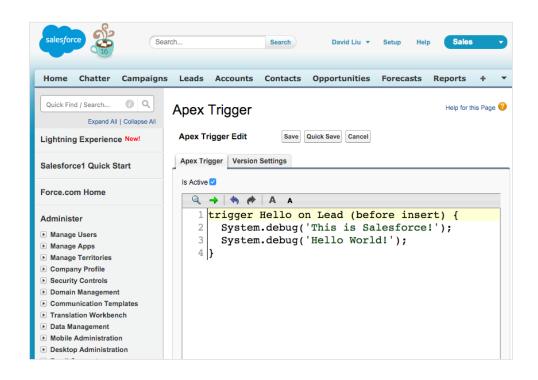
Repeat after me: Hove test classes. Hove test classes. Hove test classes.



Coding Editors

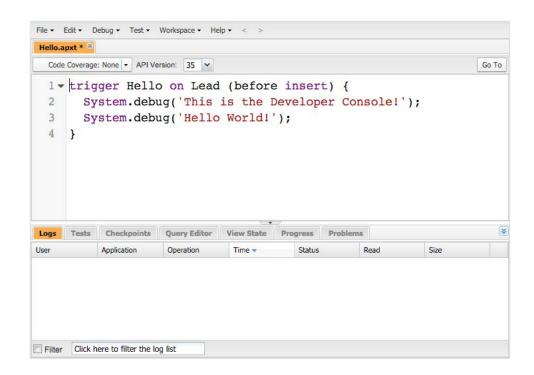


Salesforce Online Development Environments



Salesforce Setup

Quickest, easiest way to code

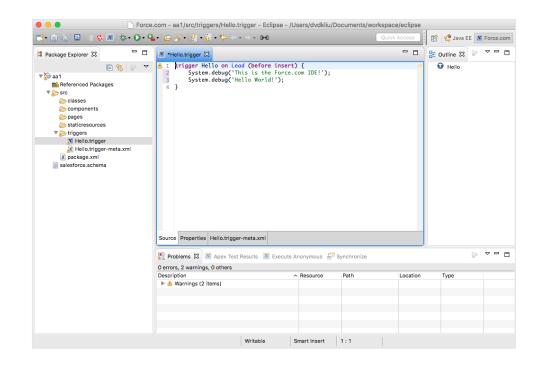


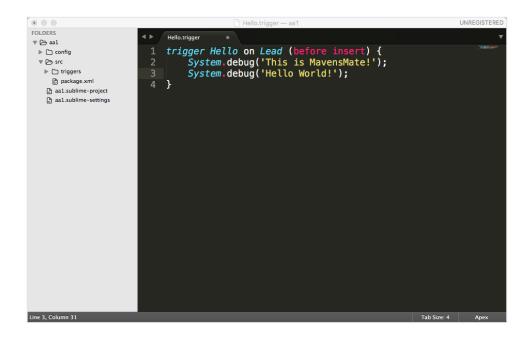
Developer Console

Feature rich and no downloads



Salesforce Offline Development Environments





Force.com IDE

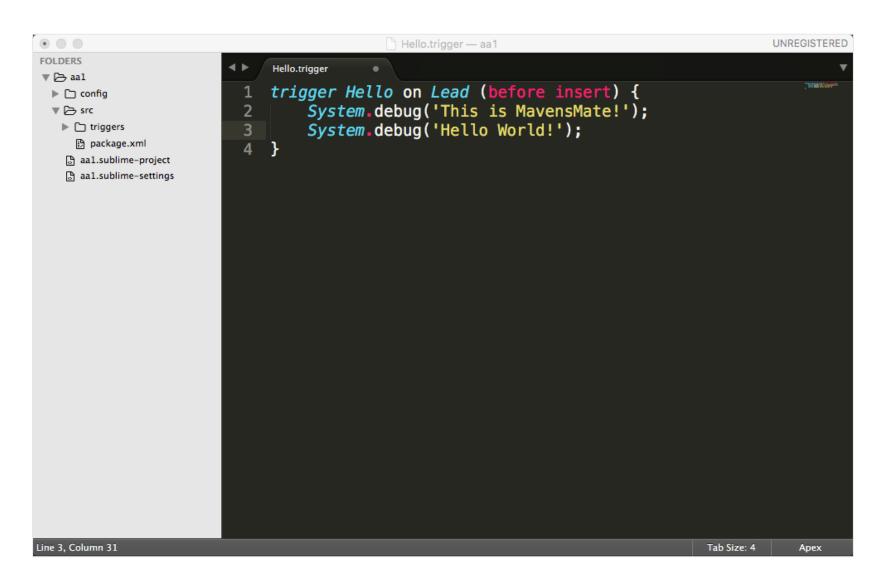
Most popular coding environment

MavensMate

Speed demon with a slick UI



And the Winner Is... MavensMate!



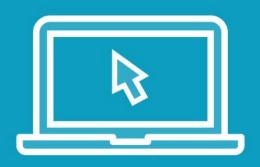
(Just kidding!)



...or am I?



Demo



How to install MavensMate



Summary



Don't write code unless you have to

- Every good developer is a good admin

Apex triggers

- "Triggered" by database changes
- Always require a test class
- Naturally progress to other Salesforce technologies

Code with any editor you choose

