



Cowboy AI

No-Code AI Agent Swarms for Fintech & Lending

"Everybody knows and is talking about coding being a thing of the past in 12–24 months" – Dario Amodei, CEO of Anthropic, March 2025.

We've already made it a reality.

Cowboy AI delivers fully autonomous, end-to-end automation through orchestrated AI agent swarms, purpose-built for fintech and private lending. Our platform transforms your entire workflow—from Lead to Loan—without requiring you to rewrite your existing technology stack.

We put business owners back in control of their data, processes, and growth while eliminating fragmented systems, reducing operational costs, and breaking free from vendor lock-in.



The Problems

Capital Deployment Can't Be Done Fast, Safely, or at Scale

Lenders are trapped in slow, manual heavy & repetitive, fragmented systems that create risk, inflate costs, and block scalable growth.



Disconnected Systems

- 11+ apps with re-entered borrower info
- Data spread across machines and databases
- No synchronization between tools

Slow, Manual Origination

- 30+ days to fund a loan
- Workflow bottlenecks and redundant steps
- Loan officers reduced to system admins

High Risk & Hidden Costs

- Manual processes open doors to fraud
- Cloud-based AI ops create cost bloat and lock-in
- Migration fees and usage charges slow down innovation

Lack of Autonomy & Scalability

- Proprietary solutions break your workflows
- No control over how systems adapt to your business
- Current AI tools can't deliver repeatable, aligned automation

Cowboy AI fixes this by orchestrating your entire operation with AI agents that learn, adapt, and scale—on your terms.



Our Solution - Multi Agent Orchestration

What is Multi-Agent Orchestration?

It's Cowboy AI's coordination of dozens (or hundreds) of AI agents working together like a digital team to automate, optimize, and execute complex business processes—end to end.

Proven Results in Fintech & Lending

80%

Time Savings

Reduced origination time from 30 to just 6 days

5X

Productivity

Increased lending cycles with existing resources

30%

Strategic Shift

Staff redeployed to high-value business development

\$500K+

ROI

Annual profit improvement on origination rates for mid-sized firms

Our solution isn't theoretical—it's been battle-tested and validated by two paying clients in the private lending sector, enabling us to perfect our full-stack, lead-to-loan origination framework.

These impressive metrics aren't projections or estimates—they're actual results our customers are experiencing today. Our platform delivers immediate, measurable impact that transforms lending operations.





The Solution: AI Agent Orchestration for Lending & Capital Deployment

No-code, modular orchestration layer to run your whole system

Deploys AI agent swarms to automate lending and funding workflows

Secure, intelligent, and end-to-end automation

What Makes Cowboy AI Different

Multi-Agent Architecture

- Hundreds of AI agents collaborate in real time
- Execute tasks from intake to compliance to funding

Plug-and-Play Model Integration

- Model-agnostic platform: Claude, GPT, Groq, DeepSeek, Ollama, etc.
- Works across open- and closed-source models
- Enables full cross-model collaboration

Measurable ROI & Operational Lift

- 80% faster origination
- Lower headcount requirements
- Higher throughput, lower error rates
- Margin improvement from day one

Enterprise-Grade Security

- Immutable object storage
- Transaction-level security
- End-to-end event logging
- Built to be ransomware-proof

Full Autonomy & Business Ownership

- You own your workflows—not the vendor
- Fully customizable to your operations
- No code. No lock-in. Total flexibility

Adaptive Learning & Training

- AI identifies employee skill levels
- Delivers custom learning paths aligned with business goals
- Supports continuous upskilling without external tools

Unified Data Architecture

- Graph + event-based data model
- Eliminates silos and ensures no duplicate or lost data
- "One & Done" input across systems

Application Abstraction & Replacement

- Our framework learns existing app behaviors and workflows
- Gradually replaces tools with more efficient, integrated agents (i.e MA)
- Eliminates fragmented software stacks over time

How It Works

1. Command in plain English
2. Cowboy AI orchestrates agent swarms in real time
3. Outputs: fully functional software, workflows, and decisions
4. Built for secure, scalable, self-evolving automation

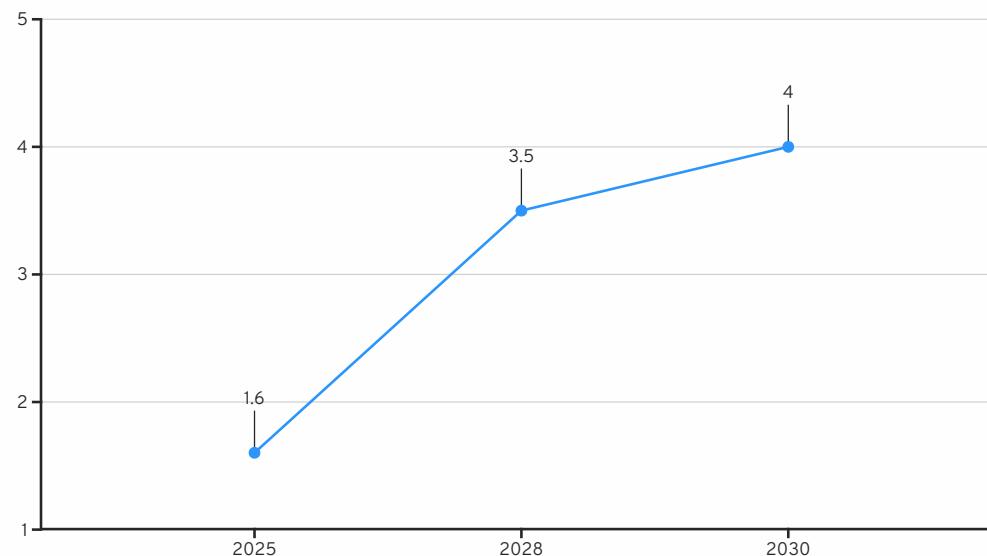


Massive Market Opportunity

Cowboy AI's multi-agent orchestration platform targets high-growth financial markets projected to reach trillions in value by 2030.

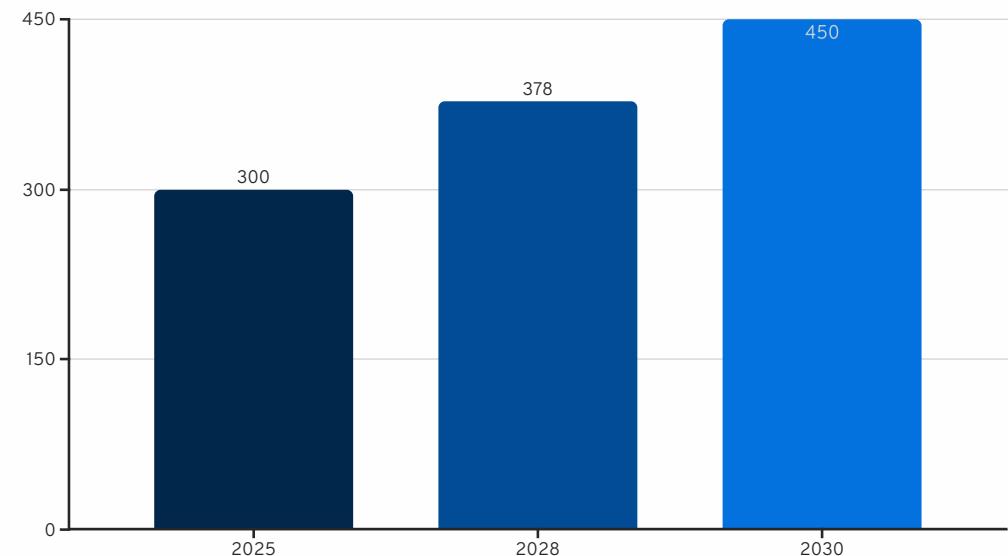
Private Debt Market

Expanding 150% from 2025 to 2030 (USD Trillions)



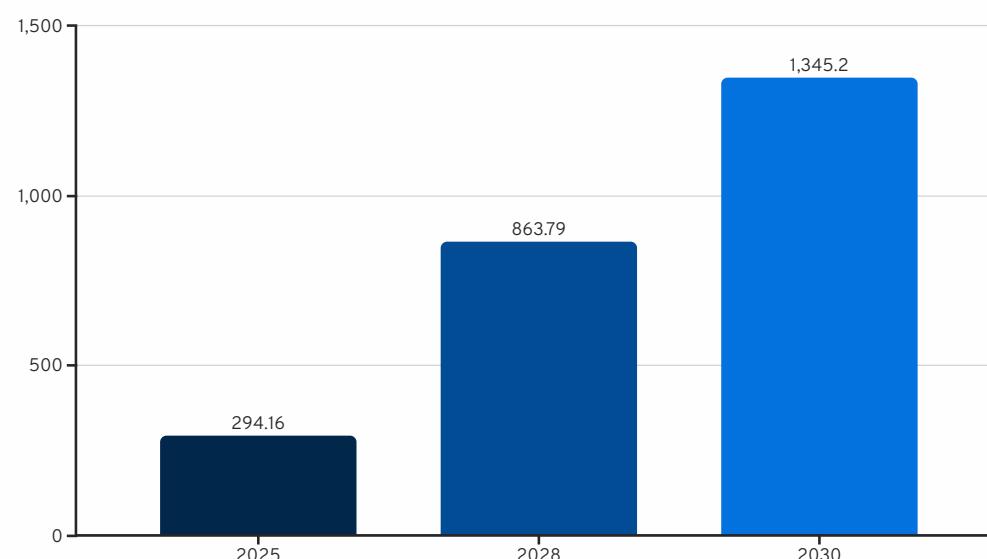
US Private Lending Sector

Steady 50% growth trajectory (USD Billions)



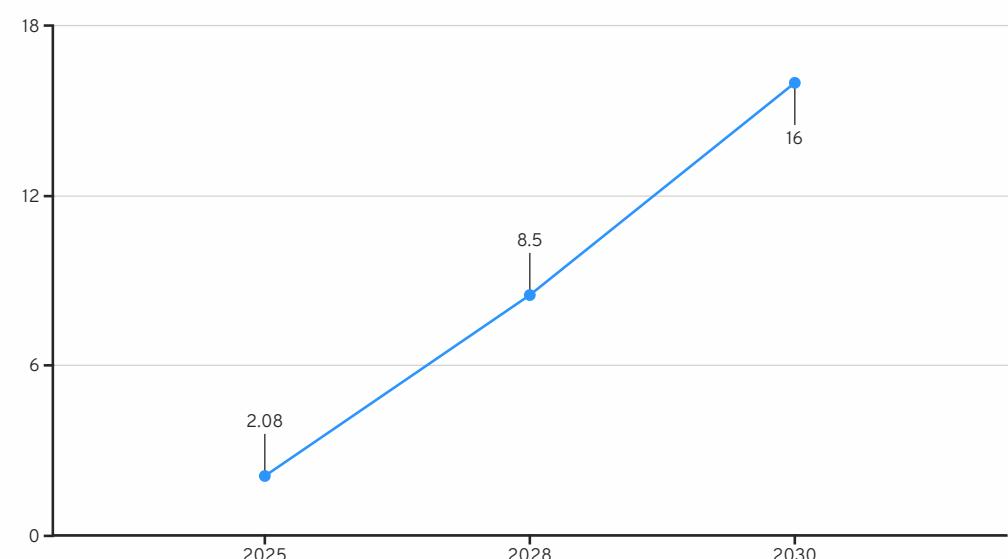
Global AI Software Market

Explosive 357% growth from 2025-2030 (USD Billions)



Tokenized Securities Market

Exponential 669% growth potential (USD Trillions)



Cowboy AI's orchestration platform is uniquely positioned at the intersection of these fast-growing markets, enabling us to capture substantial market share through our ability to seamlessly coordinate AI agents across complex financial workflows and transactions.



Tiered SaaS Revenue Model

AI-Powered Lead-to-Loan Origination Platform – A fully automated, end-to-end solution for private lending B2B

Our modular subscription model offers flexible pricing based on business needs:

Subscription	Setup Fee	Monthly Platform Fee	Features & Benefits
Core	40,000	\$4,000	Core platform access, comprehensive onboarding, 20 user licenses
Pro	50,000	\$6,000	Advanced features, priority onboarding, unlimited users
Max	60,000	\$8,000	Complete platform access, premium onboarding, unlimited users & workflows
Titan	Custom	Custom	Bespoke integrations, SLA, white-glove onboarding, unlimited users & workflows

*Pricing excludes monthly support subscription which start at \$2,000 per month and go up based on service level required

Strategic Growth Initiatives

Expanding Partner Ecosystem – Reseller partnerships in development with Communitize, WAW, Keco Capital, GA FIN, and others

Affiliate Program - Perpetual compensation for successful customer referrals for the life term of the customer

Communitize	Keco Capital	We As Web
		

Platform Evolution – Becoming the industry standard for multi-AI agent orchestration across vertical markets



Private Lending Outreach Engine

Strategic Positioning

Direct access to 1,300+ private lenders



Market Potential

2% close rate = 26 customers and \$2.5M+ revenue



Distribution Network

3 resellers secured with expanding pipeline



Strategic Partnerships

Active discussions with top-tier private lending and fintech partners



Our strategic positioning with two major lending organizations puts us at the center of the private lending ecosystem. With our outreach infrastructure connecting to 1,300+ lenders, we've established a powerful market penetration execution plan.

At a 2% close rate - We're over 26 customers and north of 2.5 million dollars in revenue – while our growing network of resellers and strategic partnerships creates multiple paths to accelerated market penetration.



Your AI Command Center, Everywhere You Go



Seamless Multi-Device Experience

Leverage your AI team whether you're on your smartphone, tablet, or desktop. Enjoy the same powerful capabilities regardless of which device you choose.

Non-Stop Intelligence

Your AI orchestration never sleeps. Get critical insights and automated workflows 24/7, ensuring your business remains agile even when you're offline.

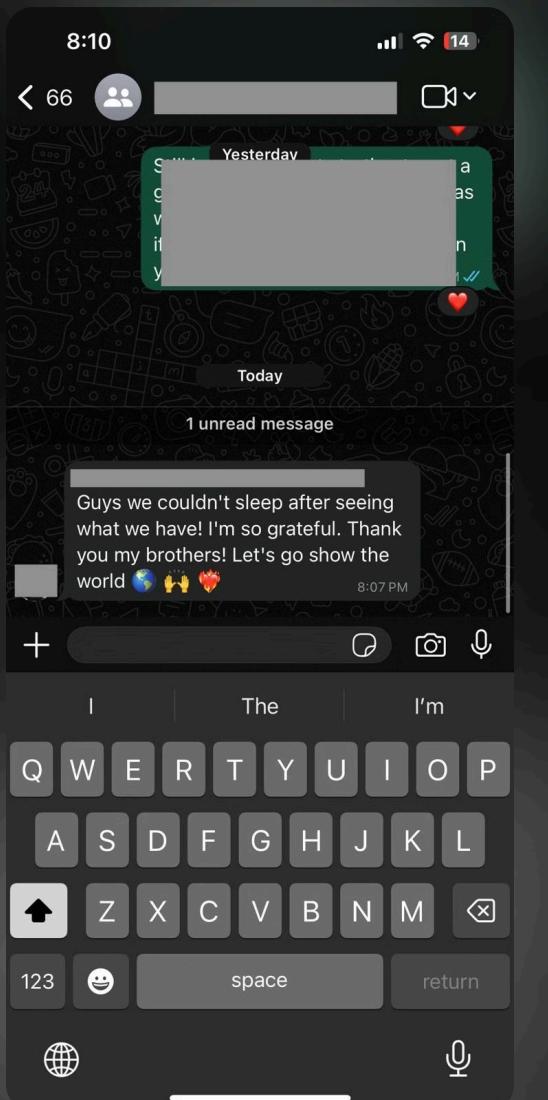
Unified Business Intelligence

Access all your data, insights, and analytics in one central hub. Navigate your entire business ecosystem with unprecedented clarity and speed.

Ransomware Proof and Highest Grade Security

Rest easy with advanced encryption and protection that exceeds industry standards to the transaction level. Fully compliant with regulations across finance, healthcare, and other sensitive sectors.

Take command of your AI workforce from anywhere in the world. Transform how you operate with enterprise-level orchestration that puts the power of advanced intelligence at your fingertips, exactly when and where you need it most.



Don't listen to us, listen to our customers...

"Guys we couldn't sleep after seeing what we have! I'm so grateful. Thank you my brothers!
Let's go show the world!"

C.M - Leading Private Lending Firm Owner



Our Execution Advantage: The Industrial Revolution of Software Development

Transform your business with technology that delivers in minutes what traditionally takes months - all through simple English commands. Our secret sauce combines enterprise-grade capabilities with unprecedented accessibility.

The Foundation



Enterprise-Scale Power

Bringing Palantir-grade solutions to businesses of all sizes, delivering unprecedented speed and capabilities previously exclusive to tech giants.

The Execution



AI Agent Orchestra

Our developers command hundreds of specialized AI agents working in perfect harmony, continuously learning and improving your systems.

The Results



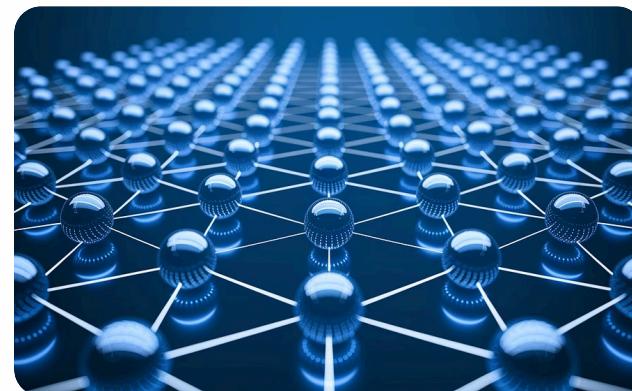
Modular Building Blocks

Atomic-level functions create powerful, scalable systems with unmatched code reusability and breakthrough development velocity.



Industry-Specific Infrastructure

Purpose-built orchestration systems that replicate effortlessly, creating the foundation for true automation and continuous evolution.



Seamless Scalability

Our platform expands organically with code-like flexibility, scaling efficiently to deliver measurable business outcomes.



AI Amplification

Enterprise-grade AI capabilities at every employee's fingertips, empowering every professional with their own dedicated AI team.



Our Leadership Team



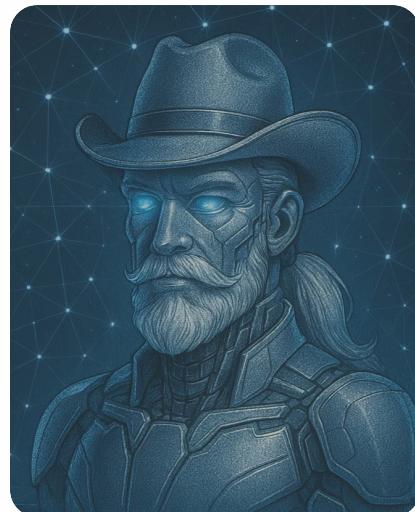
Jacob Kopilovitch - CEO

Serial entrepreneur with over 20 years of experience driving strategic vision, business growth, and organizational leadership across multiple industries.



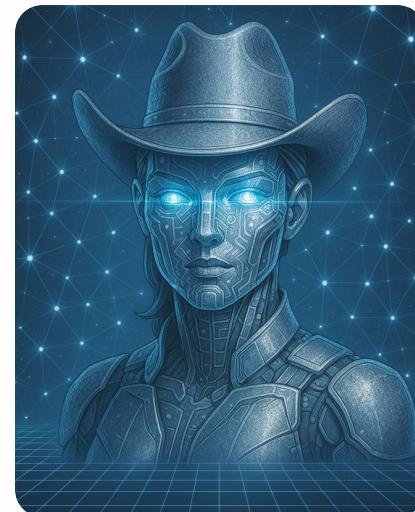
David Kopilovitch - COO

Operations executive with 17+ years of expertise in back office management, process optimization, and detailed execution of complex business operations.



Steele Price - CSO

Technology visionary with 40+ years of experience, including 10 years as Microsoft MVP and core team member for .NET language development. Led major enterprise integrations including US Airways & America West merger, consistently breaking technological boundaries.



Kathryn Freeman - CBO

Accomplished entrepreneur and senior advisor with 17+ years guiding fintech and lending companies. Specializes in developing strategic sales, marketing, and business development initiatives for Fortune 500 organizations.



Mark Sonnenklar - CLO

Premier business and intellectual property attorney with 25+ years of experience in corporate and private law across the West Coast, providing strategic legal guidance and risk management.



Abdul Aldossary - UI/UX Lead

Creative technologist with 12 years of experience spanning security, bug bounties, NFTs, and UI/UX design, bringing a unique blend of technical knowledge and creative vision to digital experiences.



Mike J. Ryan - Product Manager & AI Lead

Veteran technology leader with 30+ years as a senior engineer, specializing in AI implementation and product development strategy that bridges innovation with practical business applications.



Daniel - Security Engineer

Cybersecurity specialist with 15 years of experience in security infrastructure, PKI implementations, and Linux/NixOS systems administration, ensuring robust protection for mission-critical systems.



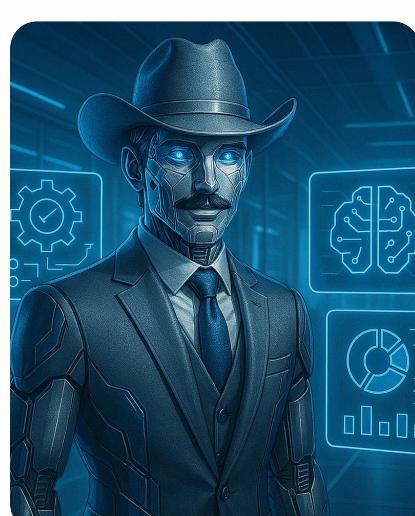
Kaleb Masterson - Security & AI Intern

Emerging talent focused on the integration of security protocols with AI systems, bringing fresh perspectives to our security architecture and implementation.



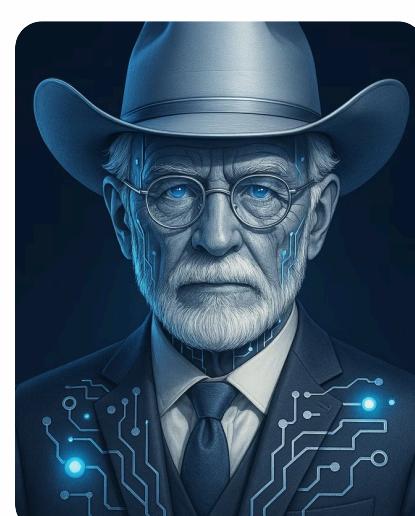
Jonathan Lee - DevOps Engineer

Infrastructure specialist with 11 years of experience optimizing deployment pipelines, cloud architecture, and ensuring seamless integration between development and operations.



Jaxson Aubert - Sales Intern

Rising talent with 3 years of software sales experience, specializing in AI functionality demonstrations and client relationship development.



Gal Bareket - Senior Advisor

Accomplished serial entrepreneur with multiple successful exits, serving as a strategic advisor and board member to numerous fintech companies and private lending organizations.



Strategic Growth Roadmap



Dominate Private Lending Market

Establish market leadership within 12-18 months by onboarding 25 strategic customers and positioning for a major vertical partnership or exit in growth stage



Generate Early Investor Returns

Create liquidity events to reward initial investors while strategically reinvesting capital to fuel cross-vertical platform expansion



Scale Across High-Growth Verticals

- **Real Estate & Tokenized Securities**
\$215.2B market (2024) growing to \$16T by 2030
- **Industrial Robotics**
\$16.5B market (2023) expanding to \$163B by 2030
- **Personal Robotics**
\$28B market (2023) reaching \$100B by 2032
- **M&A Integration Solutions**
\$8B market (2023) growing to \$22B by 2031
- **Social Media Advertising**
\$80-95B projected ad spend by 2025
- **Retail Automation**
Streamlining operations, supply chain management and enhancing customer experience
- **Legal Process Optimization**
Transforming document management, case analysis and predictive legal tools

Our vision is to become the definitive platform for AI Agent Orchestration, delivering transformative solutions wherever fragmented systems and repetitive processes are inhibiting innovation and growth.