# Path to Eagle — Tracker & Timeline

Version: 1.0 (Initial Release)

Workbook: Path\_to\_Eagle\_Complete\_Tracker.xlsx

A full-journey tracker for Scouts (Scout  $\rightarrow$  Tenderfoot  $\rightarrow$  Second Class  $\rightarrow$  First Class  $\rightarrow$  Star  $\rightarrow$  Life  $\rightarrow$  Eagle) with: - rank requirement tables, - automatic eligibility & projected Board of Review (BOR) dates, - a simplified Gantt timeline, - a print-friendly progress report, - a centralized **Profile** (feeds a header on every sheet), - a **Leadership Log** (feeds "Approved By" dropdowns for sign-offs).

### **Contents**

- 1. Purpose & Scope
- 2. What's Included (Sheets Overview)
- 3. Quick Start (5 minutes)
- 4. Profile Tab (Scout-User)
- 5. Leadership Log (Approvers)
- 6. Standard Header on Every Sheet
- 7. Rank Sheets (Scout → Eagle)
- <u>8. Eagle Badges (14 Required + 7 Electives)</u>
- <u>9. Overview (Rank Timeline)</u>
- 10. Progress Report (Printable One-Pager)
- 11. Gantt (Simple Timeline)
- 12. Projection Logic & Formulas
- 13. Using Approval Dropdowns
- 14. Printing & Page Layout
- 15. Multi-User / Multi-Scout Setup
- 16. Data Protection & Youth Privacy
- 17. Customization & Theming
- 18. Troubleshooting
- 19. FAQ
- 20. Change Log & Maintenance
- 21. Repo Hints (VS Code / CI)

# 1) Purpose & Scope

This workbook lets a Scout (and leaders/parents) see the full path to Eagle, track requirement starts/ completions, project eligibility & BOR dates, visualize progress, and capture which leader approved each requirement.

### 2) What's Included (Sheets Overview)

### **Profile**

Scout info (Name, SID#, DOB→Age auto, Phone, Email, Unit, Council, Current Rank) and **Next 3 Steps**. *All other sheets pull header fields from here*.

### **Leadership Log**

Roster of approvers (Initials, Full Name, Position, Phone, Email, SID#). Requirement rows use a dropdown of these Initials for "Approved By."

### **Inputs**

Globals for projections: Today's Date, default BOR Buffer (days), optional merit badge pace.

Rank Tabs: Scout, Tenderfoot, Second Class, First Class, Star, Life, Eagle Condensed requirements, Start/Done dates, auto Eligible/Auto (for duration-gated items), and Projected BOR (with buffer).

### **Eagle Badges**

14 Eagle-required + 7 elective placeholders, automatic counts, and milestone dates that feed back to the Eagle sheet.

#### Overview

One line per rank: Previous BOR (auto), Projected BOR, Actual BOR.

### **Progress Report**

Print-ready snapshot with header block, current/next rank, timeline, and Next 3 Steps.

#### Gantt

Simple timeline (data bars) showing Start → Projected BOR per rank.

# 3) Quick Start (5 minutes)

- 1. **Profile:** fill in Scout info; DOB auto-calculates Age. Enter the **Next 3 Steps**.
- 2. Leadership Log: add approvers; keep Initials unique and consistent.
- 3. Open the current rank tab (e.g., Tenderfoot). Enter Start/Done dates as items are signed.
- 4. In **Approved By (Initials)** choose the signing leader from the dropdown.
- 5. Check **Overview** / **Progress Report** for projected timelines; tweak **Inputs** → **BOR buffer** to match your unit/district cadence.

# 4) Profile Tab (Scout-User)

**Fields:** Name  $\cdot$  SID#  $\cdot$  DOB  $\cdot$  Age (auto)  $\cdot$  Phone  $\cdot$  Email  $\cdot$  Unit  $\cdot$  Council  $\cdot$  Current Rank  $\cdot$  **Next 3 Steps**. The Profile feeds the printed header across the workbook and the "Next 3 Steps" panel in **Progress Report**.

## 5) Leadership Log (Approvers)

**Columns:** Initials · Full Name · Position · Phone · Email · SID# (BSA ID).

- Requirement sheets reference **Initials** (column A) for the approval dropdown.
- If initials change, update them here to propagate globally.

## 6) Standard Header on Every Sheet

Each sheet prints a standardized header with Name, SID#, Age, Phone, Unit, Council, Current Rank pulled live from Profile, set to repeat on every printed page.

## 7) Rank Sheets (Scout → Eagle)

Each rank tab includes: - **BOR summary**: Previous BOR (auto), This Rank BOR (Actual), This Rank BOR (Projected).

- **Requirement rows**: Start Date, Done Date, optional **duration** (e.g., 30-day or 4-week fitness streak), auto **Eligible/Auto** for duration-gated tasks, **Approved By (Initials)** dropdown, and Notes.
- Star / Life add tenure (Active months), POR months, and rank-level merit badge mini-tables (6/4 and 11/7).
- Eagle is summarized here; see Eagle Badges for the 14 required and total 21 count gates.

# 8) Eagle Badges (14 Required + 7 Electives)

- Enter completion dates; counts auto-update (required, elective, total).
- Two milestone dates auto-compute:
- Date All Required Completed (14)
- Date 21 Badges Completed
- These dates feed back to the Eagle tab's milestone rows.

# 9) Overview (Rank Timeline)

A compact, single place to see each rank's Previous BOR (auto), Projected BOR, and Actual BOR (once set).

# 10) Progress Report (Printable One-Pager)

Print-friendly (portrait, fit-to-width) with: - standard header, - current / next rank, - rank timeline, - **Next 3 Steps** from Profile.

## 11) Gantt (Simple Timeline)

A visual of Start → Projected Finish (BOR) per rank with a duration **data bar** for quick scanning.

## 12) Projection Logic & Formulas

#### **Month-based clocks**

```
Eligibility = EDATE(Start, n_months)
```

- Star active time (4 months), Life active time (6 months), Eagle (active as Life 6 months; leadership 6 months).

#### **Fixed-day streaks**

```
Eligibility = Start + N days
```

- Tenderfoot fitness plan: 30 days.
- Second Class / First Class fitness streaks: 28 days (4 weeks).

#### **Badge gates**

- When count thresholds are met, Gate Date = MAX(all relevant completion dates).

### Per-rank eligibility

```
Projected Eligibility = MAX(all Eligible/Auto cells, all Done dates)
Projected BOR (buffered) = Projected Eligibility + BufferDays
```

(BufferDays is set on Inputs—default 21.)

### **Eagle projection**

```
Projected Eligibility (Eagle) = MAX(
  Life active 6 mo,
  Life leadership 6 mo,
  Date all 14 required badges completed,
  Date 21 badges completed,
  Project milestones (proposal/work/report/UL conf/app)
)
Projected Board Date = Projected Eligibility + BufferDays
```

## 13) Using Approval Dropdowns

- Every requirement row has **Approved By (Initials)** with a dropdown sourced from **Leadership Log** → **Initials (A2:A200)**.
- If a leader isn't listed, add them to the log; the dropdowns update automatically.

# 14) Printing & Page Layout

- The header is configured to **repeat** on every printed page.
- Progress Report is tuned for a one-pager.
- If your council/district needs more header fields: add them on **Profile** and extend each sheet's header formulas.

## 15) Multi-User / Multi-Scout Setup

### Simplest: one workbook per Scout

- Duplicate | Path\_to\_Eagle\_Complete\_Tracker.xlsx |
- Use versioned filenames (e.g., Lastname\_Firstname\_PathToEagle\_v1.xlsx ).

### Web / portal approach:

- Move data to a DB (SQLite/Postgres) to avoid concurrent-edit issues.
- Map Profile + Leadership Log to forms/tables; generate the workbook as an export.
- Add auth, activity/audit logs (timestamp, user, requirement, approver).

# **16) Data Protection & Youth Privacy**

- Limit PII to what's necessary; restrict access to registered leaders/guardians.
- For screenshots or demos, redact name, SID#, DOB, phone, email.
- Follow your council's and organization's youth protection policies.

# 17) Customization & Theming

- Add troop colors/crest, extra Profile fields, or local milestones.
- If inserting columns or moving blocks, confirm dependent formulas still point to the intended ranges (especially headers and approval columns).

## 18) Troubleshooting

- **Projected BOR is blank** → Enter required **Start/Done** dates; ensure the **previous rank BOR** is set (actual or projected).
- Approval list empty → Populate Leadership Log (Initials in column A).
- Dates render as numbers → Format as Date ( yyyy-mm-dd ).
- Array-style formulas not evaluating → In older Excel, use helper cells/ranges or ensure dynamic arrays are supported.

## 19) FAQ

Q: Can a Scout work on multiple ranks at once?

**A:** Requirements can be pursued in parallel, but **ranks are earned in order**. Use **Overview** to sequence BORs.

Q: How do we track POR across multiple roles?

A: Enter the initial start date; use Notes for ranges. For granular tracking, add a POR Log sheet.

Q: Can we store counselor info with badges?

A: Yes—add columns to Eagle Badges (Counselor Name/Phone/Email). Keep count/date formulas intact.

# 20) Change Log & Maintenance

- v1.0 Initial release: Profile, Leadership Log, repeating headers, rank sheets, Eagle Badges, Overview, Progress Report, Gantt.
- v1.1 <date>: <summary of updates>
- v1.2 <date>: <summary of updates>

# 21) Repo Hints (VS Code / CI)

### Suggested tree

**VS Code tips** - Add an **Excel** or **Office** extension to preview sheets quickly. - Use a **.gitattributes** rule (\*.xlsx binary) to avoid spurious diffs. - For web enablement, manage state in a DB and offer exports to this template.

**CI ideas** - Lint scripts that generate/update the workbook (schema checks). - Optional: a unit test that opens the workbook and confirms critical ranges exist (headers, validation lists, formulas not #REF!).

### **Best Practices (Quick List)**

- Keep one authoritative copy per Scout; version filenames.
- Enter Actual BOR dates promptly (they anchor tenure clocks).
- Start timed fitness items immediately; mirror them into **Next 3 Steps**.
- Standardize leader Initials; avoid duplicates.
- Before printing, sanity-check **Progress Report** and header.

Questions / improvements? Open an issue or PR with examples (redacted).