Group

Sumitha John Allen

Portfolio

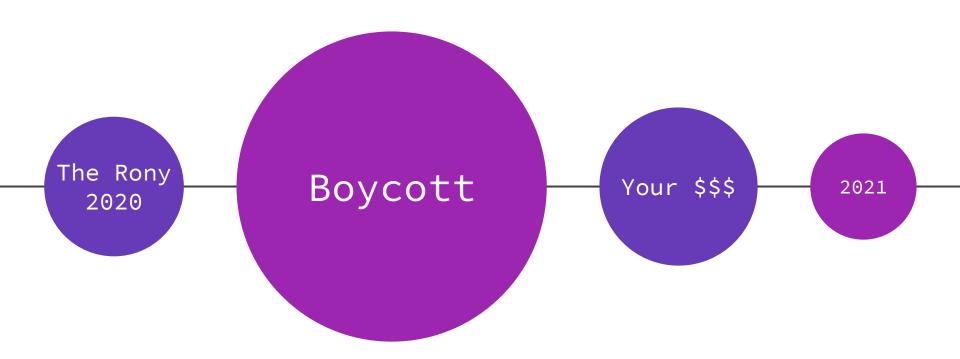
1

-- Is yours

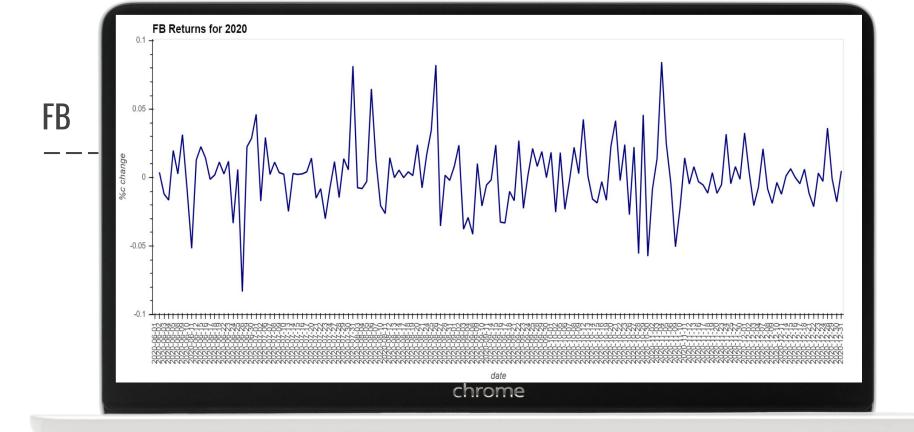
ON FIRE?!

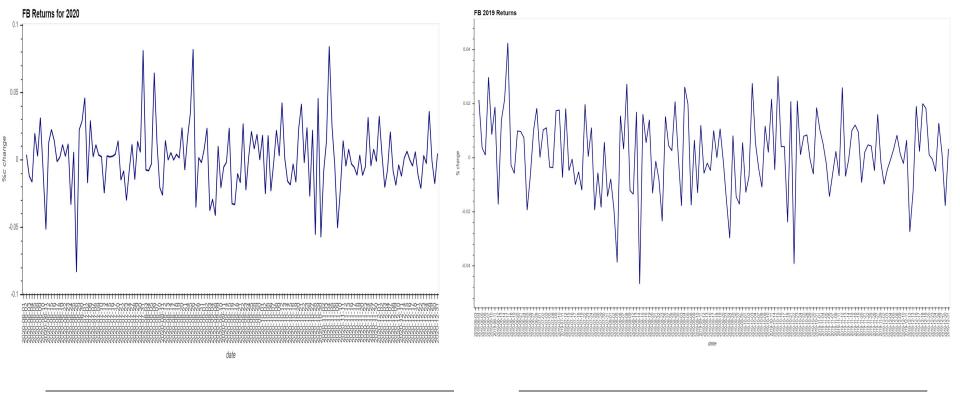


2020 boycott







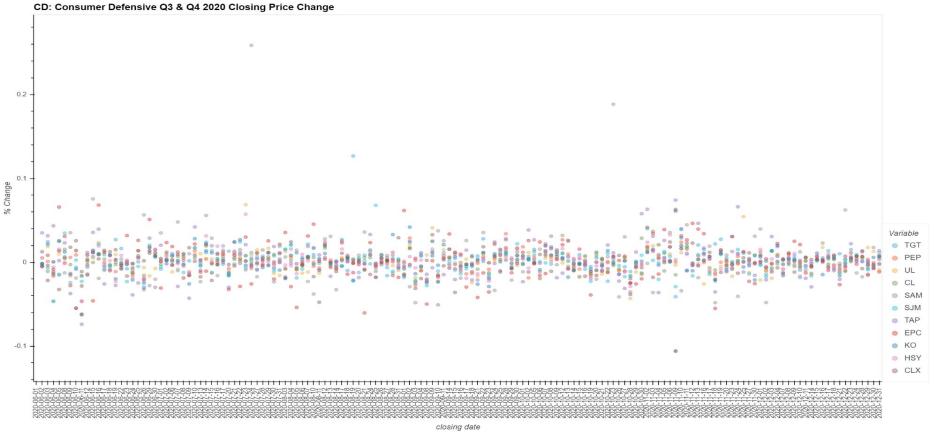


FB 2020

FB 2019

As compared

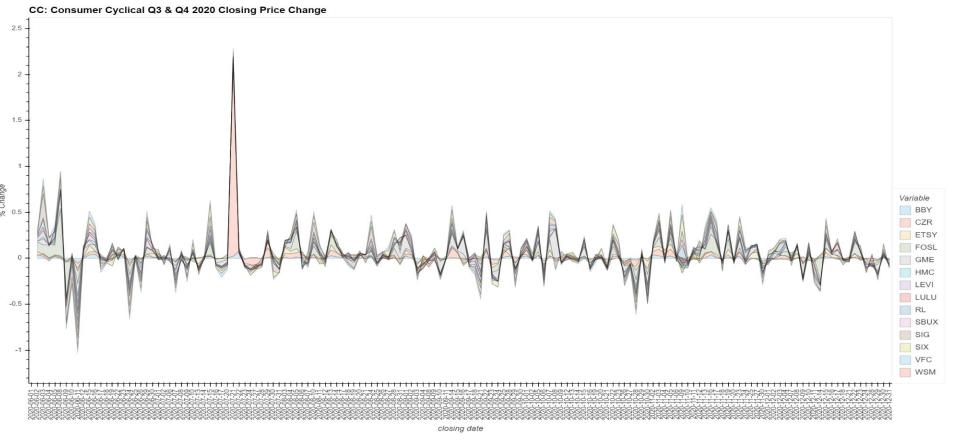
Other sectors - Same Period



Consumer Defensive :

Low-Cycle / Necessaries

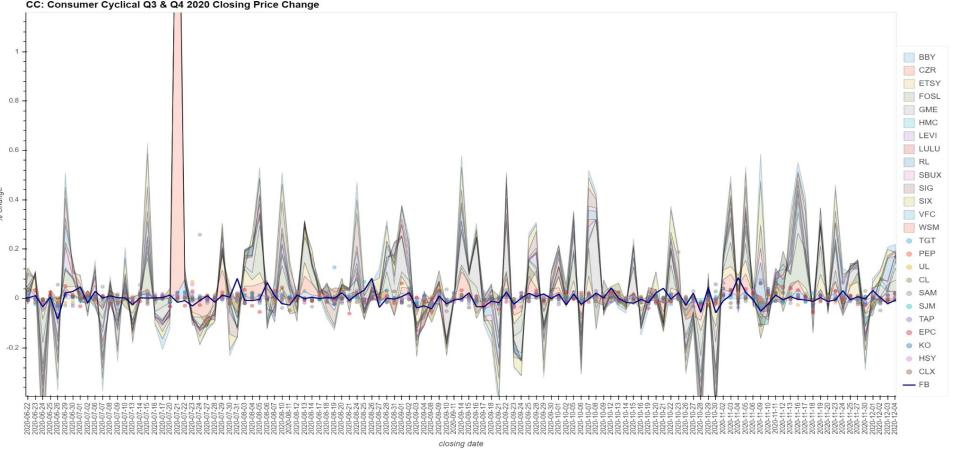
Herseys HSY Coca-Cola KO Coors TAP Clorox CLX



Consumer Cyclical:

Hi-Cycle / Niceties

SignetJewlers SIG VFC: NorthFace Timberland Vans Starbucks Etsy LuLu



FB and both CC Sectors

COMBINED









Le Portfolio

Team Member 1

Team Member 2

Team Member 3
