Week 16, 2025: A Fresh Start in Information Era

Events/ Work Highlights

Infrastructure on Info Acquisition

- Kick-started Q2 Interface Integration and outlined project blocks for next few weeks.
- Python: [Bowling dashboard] + Newsletter repo
- RL (CS234) Lectures 4, 6, 7; Tue met professor
- Dalio "The Fund" Ch 4

Personal

- Lunch w/ TWGSS junior + cycling w/ QFIN junior
- Significant practice sessions @ Taiko no Tatsujin

Hope you enjoyed reading!

GRATITUDE CORNER

- Call with friend: it warms me knowing that we both anticipate for the call
- Peaceful closures of prev. relationships
- Leveraging LLM expansion inspires me

PRODUCTIVITY HACKS

- YT content summary shortcut: Downsub
- Extract and annotate PDF via PyMuPDF
- **Study**: red (attention) and blue (creativity) colors around improve brain performance

Fun Facts & Analysis

Far-from-ending Market Tumble

- GS: Retail equities net buy @ record-breaking pace
- 6.5tn debt due in Jun'25 , JPow hawkish resistance to Trump spells crisis: 30Y bond flirted 5%
- Business expected to refinance at high rates shortly (5Y from COVID)
- Housing defaults @ Freddie Mac stayed 0.4% over 2024-25, broke 2008 records

What's up next · Takeaways

Next week: Code & App roll-outs

- Automate YT Insights via Py API library
- Trade Strategy Expansion/ Testing on MDP (diff. horizons)
- Document Lec4 CS234, study Lec 7-8 (Wrap up PPO)
- Revitalize DSE M2 2022 reminders deck for 2025: brokered deal w/ 5 sec sch teachers

Longer Term: Website v4, Timetable matcher, Fina. data/ sentiment handler, Read RL on LLM areas, 10GraphsPW

WEEKLY

#98: Tariff Poker discusses economic rationale of tariffs, the strategic behavior of nations, and stakeholder insights from game theory.

FEEDBACK

SCAN ME

SEE YOU IN THE GLOW OF THE NEXT SUNRISE ^_^

BY ANDREW