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4 December 2012

Tullett Prebon plc

Early Closure of Offer Period

On 22 November 2012 Tullett Prebon plc published the Final Terms in connection with its 5.25% 6.5 year Fixed Rate Bonds (the “**Bonds**”) under its Euro Medium Term Note Programme.

This announcement confirms that the Offer Period for the Bonds will close at 1.00 p.m. (London time) on 5 December 2012 (the “**Offer Period Expiration Time**”), such date and time being earlier than the scheduled end to the Offer Period which was 12.00 noon (London time) on 6 December 2012.

The Issuer will release its announcement constituting the Final Terms Confirmation Announcement as referred to in the Final Terms as soon as practicable after the Offer Period Expiration Time.

Capitalised terms included but not defined in this announcement have the meaning given to them in the Final Terms.

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DISCLAIMER – INTENDED ADDRESSEES

This announcement is an advertisement and not a prospectus for the purposes of the Prospectus Directive and/or Part VI of the Financial Services and Markets Act 2000. The Prospectus and the Final Terms together constitute the full information published or otherwise available in relation to the offer of the Bonds by Tullett Prebon plc and investors should not subscribe for any Bonds referred to in this announcement except on the basis of the information contained or incorporated in the Prospectus and the Final Terms.

The offering and the distribution of this announcement and other information in connection with the offer in certain jurisdictions may be restricted by law and persons into whose possession this announcement or any document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This announcement does not constitute or form part of any offer or invitation to sell, or any solicitation of any offer to purchase. Any purchase of Bonds pursuant to the offer should only be made on the basis of the information contained in the Prospectus and Final Terms, available as described above.

The information contained in the Final Terms and this announcement is only addressed to persons who are residents in the United Kingdom, Jersey, Guernsey and the Isle of Man and in compliance with applicable law and regulation and is not intended for use and should not be relied upon by any person outside these countries. Prior to relying on the information contained in the Final Terms and this announcement you must ascertain whether or not you are an intended addressee of the information contained therein.

The Bonds and the guarantee in respect thereof have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"). The Bonds are being offered and sold outside of the United States in reliance on Regulation S of the Securities Act and may not be offered, sold or delivered within the United States of America or to, or for the account or benefit of, U.S. persons.

The Bonds may only be sold in Jersey in compliance with the provisions of the Control of Borrowing (Jersey) Order 1958. The Bonds may only be sold in Guernsey in compliance with the requirements of the Protection of Investors (Bailiwick of Guernsey) Law, 1987, as amended or an exemption therefrom. Any offer for subscription, sale or exchange of the Bonds within the Isle of Man must be made (i) by an Isle of Man financial services licenceholder licensed under section 7 of the Financial Services Act 2008 to do so or (ii) in accordance with any relevant exclusion contained within the Regulated Activities Order 2011 or exemption contained in the Financial Services (Exemptions) Regulations 2011.

Your right to access this service is conditional upon complying with the above requirements.

An investment in Bonds involves risks and may not be a suitable investment for all investors. Potential investors should ensure they fully understand the risks and seek independent advice.