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5 December 2012

Tullett Prebon plc

Final Terms Confirmation Announcement - Issue of Sterling 5.25 per cent. Notes due June 2019

This announcement relates to the Final Terms dated 22 November 2012 (the **Final Terms**) in connection with the offer of the Sterling 5.25 per cent. Notes due June 2019 (the **Notes**) of Tullett Prebon plc (the **Issuer**) under its Euro Medium Term Note Programme. Capitalised terms used and not otherwise defined in this announcement shall have the meaning given in the Final Terms or in the Prospectus dated 15 November 2012 (the **Prospectus**) relating to the above-mentioned Programme.

This announcement constitutes the Final Terms Confirmation Announcement referred to in the Final Terms and must be read in conjunction with the Prospectus and the Final Terms. The Prospectus and the Final Terms are available for viewing on the website of the regulatory news service maintained by the London Stock Exchange (www.londonstockexchange.com/exchange/news/market-news/market-news-home.html).

The Offer Period relating to the Notes expired at 1pm (London time) on 5 December 2012, and accordingly Notes can no longer be subscribed pursuant to the offer. In accordance with Article 8(1) of Directive 2003/71/EC, as amended, the Issuer confirms the following in connection with the offer and issue of the Notes:

Aggregate Nominal Amount:

- | | | |
|-----|----------|-------------|
| (a) | Series: | £80,000,000 |
| (b) | Tranche: | £80,000,000 |

Estimated net proceeds:	£79,200,000 (being the Aggregate Nominal Amount of the Notes at the Issue Price of 100 per cent. less the total fees payable to the Joint Lead Managers (and shared in part by the Joint Lead Managers with the Authorised Offerors on the basis described in the Final Terms) of 1.00 per cent. of the Aggregate Nominal Amount of the Notes).
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Estimated total expenses:	Approximately £1,000,000 (including the fees payable to the Joint Lead Managers described in estimated net proceeds above and other expenses)
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The restriction on financial promotions contained in section 21(1) of the Financial Services and Markets Act 2000 does not apply to this announcement by virtue of article 70(1A) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended.