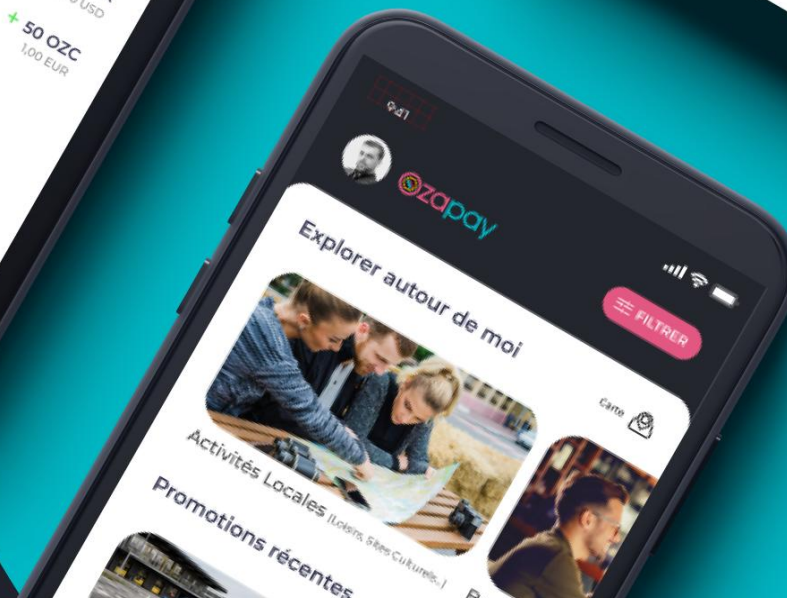
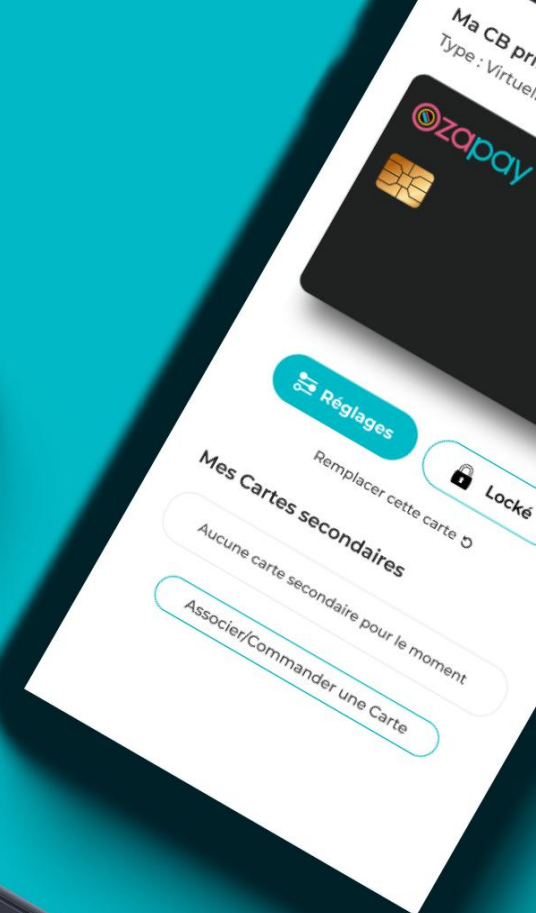
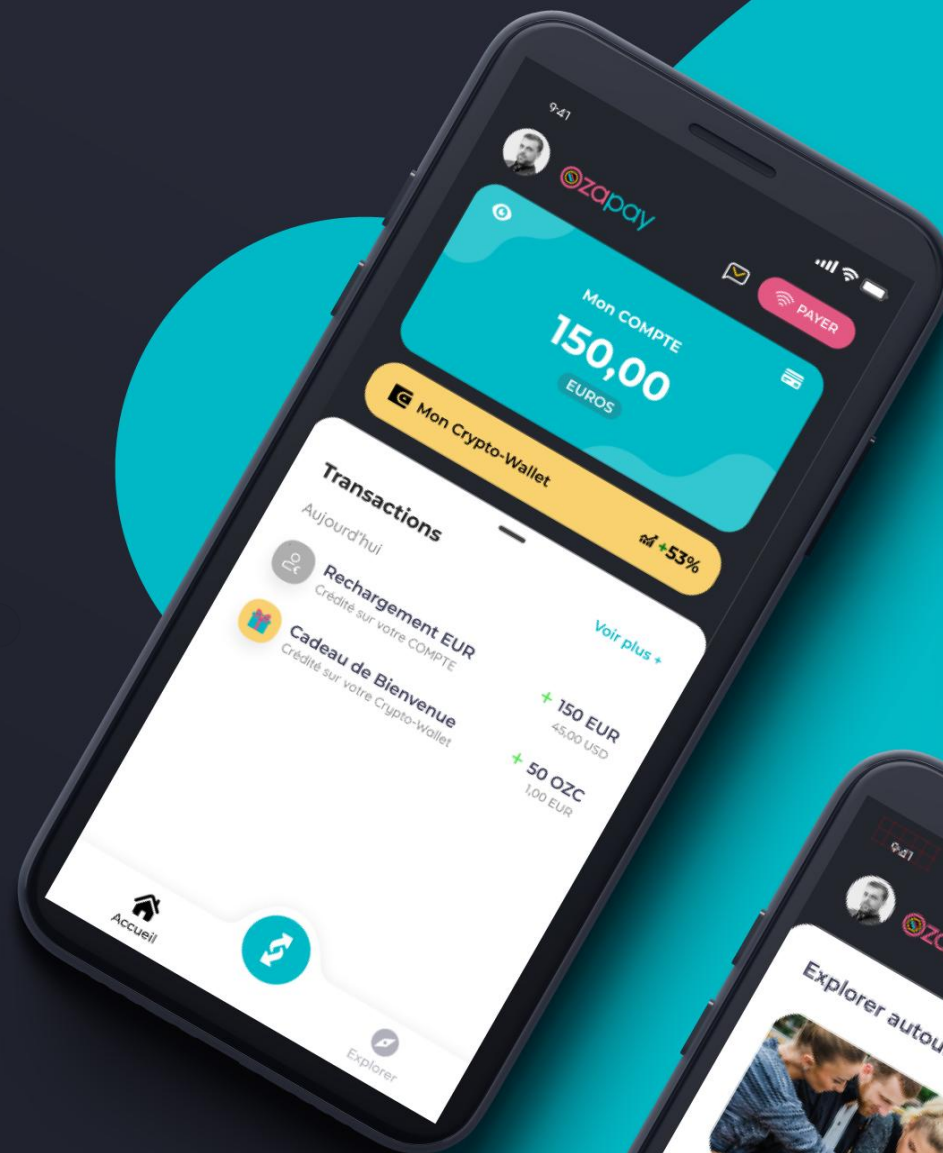




An Account x Cryptos under your own custody!

www.ozapay.me



GLOSSARY



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OZAPAY: Project presentation



OZAPAY – The purpose of the Super App is to facilitate payments everywhere with or without a bank card, local commerce in all currencies and EUR-USD-GBP <> CRYPTO exchanges.

As part of its development strategy, OZAPAY aims to offer a multiservice mobile payment solution that meets the main needs of consumers and professionals, including :



A multi-currency IBAN Account and a Self-Held Crypto Wallet within a multi-service payment app! *(facilitates both cash-ins and transactions everywhere, as well as exchanges of your self-held cryptos)*



An Explorer to promote and take advantage of the community's great deals online, in stores and in the great outdoors!



A Community including a **News Feed** and **Messaging!**

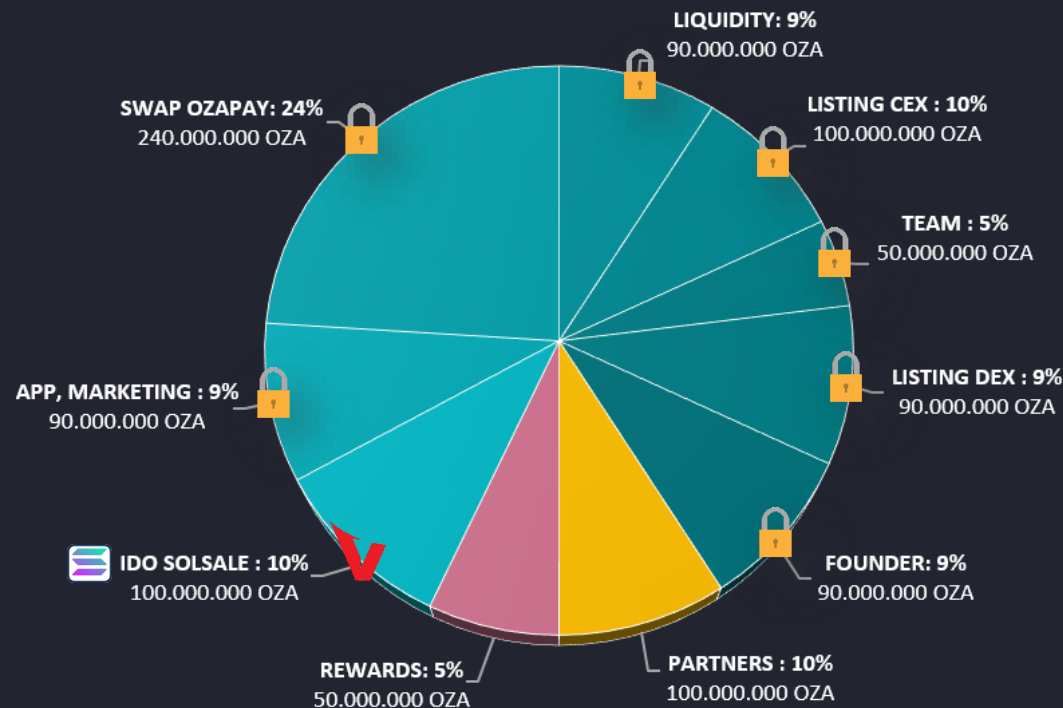
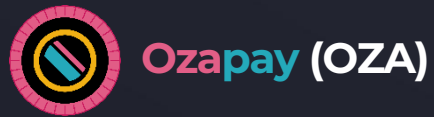


Presentation of the brand token OZA



The purpose of our **OZA** utility token is to promote our brand and offer rewards and cashback for each good deed carried out (purchases, challenges, etc.) OZA also has the added advantage of facilitating exchanges and conversions in all currencies via our future Ozapay Super App and the markets connected to Solana.

OZA can be used on the markets to buy SOL, USDC, BITCOIN, EUROS, DOLLARS...



Parameters

Total Supply: 1,000,000,000 OZA

Governance : Revoked

Portfolio management: Self-holding

Custody: Exclusively via your Smartphone/PC

Mint : Revoked - **Freeze :** Revoked

DEX Liquidity Pool : OZA/SOL/USDC

Voting: Via Ozapay app only

Transaction speed: 60,000 tx/sec

LP DEX policy: from 50% to 100% locked

CA: 67iVSrbgQKiPjtU9uXx9CXUoS1Si3XUhrXeINAUZR



DEX cash locked in via smart contract with smoothed release from 30 to 365 days.



Vesting under a 365-day self-holding contract with release of 7.5% to 10% per month. For more information, click here.

The OZAPAY offer and business model



Accept payments, Pay and Earn Discounts (good deals) via a multi-currency & crypto account under your own custody!

Choose the offer that's right for you!	LIBERTY FREE without commitment	ESSENTIAL 7,5€ /month 1-year commitment	PREMIUM 15€ /month 1-year commitment	BUSINESS 30€ /month 1-year commitment
A IBAN ACCOUNT (CB included) (1)	EUR	EUR-USD	EUR-USD-GBP	EUR-USD-GBP
REQUEST & TRANSFER FUNDS (2)	0,50€ /transaction	0,25€ /transaction	0,18€ /transaction	0,12€ /transaction
DISCOUNTS PER TRANSACTION (3)	To 1%	To 15%	To 50%	To 70%
PROMOTE OFFERS (4)	30 days	60 days	90 days	Illimited
ACCESS TO CRYPTOCURRENCIES (5)	SOL	SOL-ETH	SOL-ETH-BTC	SOL-ETH-BTC
EARN REWARDS (6)	+50 OZA	+100 OZA	+250 OZA	+500 OZA
BUY / SELL CRYPTOS (7)	1,9% /change	1,6% /change	1,3% /change	1,0% /change
	START	SUBSCRIBE	SUBSCRIBE	SUBSCRIBE



Subscription offers excluding insurance & partner offers: minimum commitment of one year by tacit renewal.

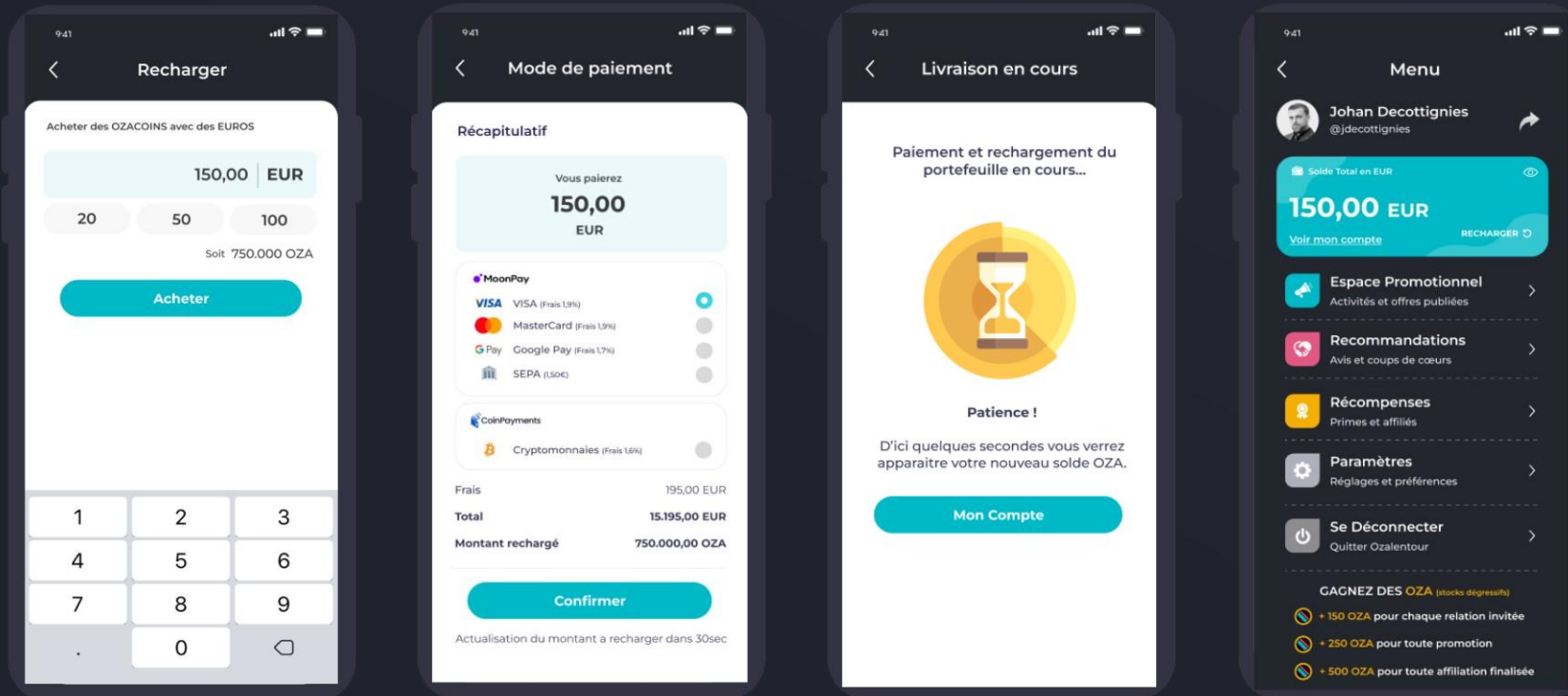
How the OZAPAY account works



Regulated and supervised by LINKCY (EMI/PSAN), each OZAPAY member can at any time take advantage of a MULTIDEVISE/CRYPTO account that can be topped up either by credit card via the “BANXA” gateway, or in cryptocurrency via the “Coinpayments” service provider.

EMI regulation: LinkCy SAS, Paynovate agent (Belgian EMI), registered in France under identifier 852295732.

PSAN regulation: LinkCy SAS, PSAN agent, registered in France under identifier E2023-73 (AMF).



Our EMI/PSAN partner

linkcy (FR)

Refill by credit card via

BANXA

Reload in CRYPTO via

 **CoinPayments**

How OZA exchanges work



Soon to be available via our 1st version of the OZAPAY application and accessible from the exchanges selected by our company, OZA & OZC tokens will be able to be exchanged at any time for current currency.

Lucky owners of OZACOINS tokens are invited to migrate their tokens to the new SOLANA contract, on request by e-mail to migration@ozapay.fr



Open and manage your SOLANA* portfolios via :



Math Wallet



Phantom



Trust Wallet



*Solana is a blockchain managed from Switzerland. SOL is required to exchange your tokens via the Phantom application (optional via the Ozapay application).

Launch strategy and cash flow

The 3-phase **OZAPAY** strategy :



Cash flow diagram :

MULTIDEVISES/CRYPTOS flows and identity checks via our regulated partner EMI/PSAN : LINKCY PARIS*



*OZA portfolios are your sole property. Only public keys are saved.

2025 Roadmap and forecast



Target 2025: Release of our Ozapay Super App and commercialisation



1th Quarter 2025

Launch of the Ozapay MVP, Airdrop and launch of OZA equity and pre-sales on [Solsale](#)

2th Quarter 2025

Stepping up marketing, launching IBAN Tests, opening up crypto exchanges and marketing!

3th Quarter 2025

Test IBAN migration and connection to a bank in France via our trusted partner Linkcy!

4th Quarter 2025

Release of the final version of Ozapay and launch of our SEED fundraising on the valuation of the OZA token (MarketCap)

Evolution in number of users

	2025	2026	2027	2028	2029
	6.000 users	18.000 users	54.000 users	162.000 users	372.600 users

Expected turnover for 2029



8,1 Mio€



30% de stores



70% de consumers

CA: 67iVSrbgQKiPjttU9uXx9CXUoS1Si3XUhrXeINAUUSZR

Legal Extract, Values and Beliefs

Extract from a legal note by Maître POUGET :

“ ... OZAPAY is governed by PSAN and EMI regulations. This provision is made directly by LINKCY for the PSAN part in its capacity as a PSAN registered with the AMF. LINKCY's white-label service is provided in its capacity as agent-distributor for PAYNOVATE, a Belgian electronic money institution authorized to provide payment and electronic money services, notably in France”.



Values and beliefs

Committed to freedom, OZAPAY wants to enable everyone to own a multi-currency account including crypto wallets under self-custody, alongside more exclusive digital services.

*Whether you're an individual or a professional, take advantage of **a super multiservice payment app** that rewards your payments and loyalty everywhere, online and locally!*

With OZAPAY : Pay, Enjoy, Win!

Our good deeds for the planet

OZAPAY 's ultimate goal is to meet the challenges facing our planet by providing a revolutionary payment solution that facilitates local commerce on a global scale!



Promote local economies *and commercial exchanges everywhere, online and locally!*



Reduce greenhouse gases *through our commercial ecosystem of short circuits!*



Fight inflation and food waste *with our exceptional cashback offers (activities, bars & restaurants...)*

Ozapay SAS and key figures



OZAPAY SAS is a simplified joint stock fund management company registered in Paris under SIREN 983 874 884.

OZAPAY SAS therefore guarantees OZAPAY applications and the OZA brand.



C. DEBIEN
DIAC



P. GELARD
Head of Payments



J. DECOTTIGNIES
Chairman/Founder



O. CLARISSE
Office Manager



T. OLIVIERI
CTPO

OZAPAY in figures :

- ❖ + 117,000 followers on all our social networks
- ❖ + 7854 prospects to our newsletters
- ❖ + 1130 Ozapay accounts already pre-opened
- ❖ + €144,000 raised since September 2024
- ❖ + 50 new shareholders since its creation



C. ARMANGE
Head of Partners



O. WATINE
Advisor BA



X. MOREAU
Advisor BA

Partners and thanks



Ozapay SAS warmly thanks its investors and partners.
Would you like to contact us or join us? [Click here](https://www.ozapay.me)

linky

 SOLANA



BANXA

 CoinPayments

 OVHcloud

SOLSALE
THE LAUNCHPAD FOR YOU



More information at www.ozapay.me