

Cookie Season

Parents fill out financial agreement

Fill out form and agree to rules

Shirt and jacket size (at end of season)

Opt into membership voucher or not

Parents opt in to cookies

Submit orders (current site: <https://forms.gle/gCyPkUHEjmmnECv5>)

Parents get email confirmation of their order

Parents submit as many as they want

I order from council (they have their own process)

I need to pull data from all orders combined in a certain range

I also need to see how many booth are planned and which booths they are

Recommended booth options should be available based on settings

Example: I can set a booth as a 10 case booth, and it adds it to the order

10 cases added would be based on what I had in settings as a 10 case booth

Mark all of these as ordered

I pick up from council

Check them in / add them to troop inventory

Separate out booth cookies as those can be returned to council

Pull all orders marked as ordered

Fill them individually

Group all orders from one person together

Would be nice if system told me which orders to fill automatically

Notify parents that orders are ready for pick up

Parents pick up cookies

Issues receipt of pickup when it is done and parent has verified order is correct

Currently done on paper

MONEY AND/OR COOKIE RECEIPT (IMPORTANT: BE SURE TO WRITE TROOP NUMBER ON ALL RECEIPTS)			
TROOP #/NAME		S.U.	DATE
NO. OF CASES	NO. OF PKGS.	VARIETIES	MONEY
		ADVENTUREFULS™	
	2	TOAST-YAY!™	
	3	LEMONADES®	
	2	TREFOILS®	
		THIN MINTS®	\$
	1	PEANUT BUTTER PATTIES®	
	1	CARAMEL deLITES®	
		PEANUT BUTTER SANDWICH	
		CARAMEL CHOCOLATE CHIP - GF	
	9	♦ TOTAL	
RECEIVED BY _____		TROOP # _____	
RECEIVED FROM _____		TROOP # _____	

MS 4/22

System should show parent what they have in inventory and how much they owe

Would like to replace it with marking order as picked up once (troop chair hits picked up on their account and the parent confirms that the order is correct on their account. (email confirmation too)

Parents update site with sales

Parents put in how much they sold via cash and credit card

Update girl inventory based on this

Card transactions should update how much they owe

Cash updates when they turn in money to the troop and the troop enters it in that the parent turned in the money (see receipt, parent gets confirmation when money is turned into the troop, similar to cookie pick up)

Parents should see the current troop inventory and their own inventory

Parents should see how much they owe.

Parents can submit orders to the troop any time

If currently in stock, reduce troop inventory, notify troop cookie chair theres orders to fill with current inventory

If not in stock, set it in the to order pile.

Troop cookie chair should be able to see each girl's balance and inventory.

Parents should be able to return cookies if needed.

Reduce their inventory and their balance when turned in

Update troop inventory when turned in.

Confirmation process when it is turned in

Booth info coming soon.