

BEWARE OF SPURIOUS PHONE CALLS AND FICTITIOUS/FRAUDULENT OFFERS

IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint.

Kotak Lifetime Income Plan UIN: 107N103V08, Form No: N103. This is a non-participating single premium immediate annuity plan.

For more details on risk factors, terms and conditions please read the sales brochure carefully before concluding a sale.

Source - 1: Annual reports from FY'08-09 till FY'21-22

<https://www.kotak.com/content/dam/Kotak/investor-relation/Financial-Result/QuarterlyReport/FY-2022/q4/Investor-Presentation/Q4FY22-Investor-Presentation.pdf>

<https://www.kotak.com/content/dam/Kotak/investor-relation/Financial-Result/Kotak-Mahindra-Bank-Limited-FY-2020-21.pdf>

https://www.kotak.com/content/dam/Kotak/investor-relation/Financial-Result/Annual-Reports/FY-2020/kotak-mahindra-bank/Kotak_Mahindra_Bank_Limited_FY20.pdf

https://www.kotak.com/content/dam/Kotak/investor-relation/Financial-Result/Annual-Reports/FY-2019/kotak-mahindra-bank/Kotak_Mahindra_Bank_Limited_FY19.pdf

https://www.kotak.com/content/dam/Kotak/investor-relation/Financial-Result/Annual-Reports/FY-2018/kotak-mahindra-bank/Kotak_Mahindra_Bank_Limited_FY18.pdf

https://www.kotak.com/content/dam/Kotak/investor-relation/Financial-Result/Annual-Reports/FY-2017/kotak_mahindra_bank/Kotak_Mahindra_Bank_Limited_2017.pdf

https://www.kotak.com/content/dam/Kotak/investor-relation/Financial-Result/Annual-Reports/FY-2015/kotak-mahindra-bank/Kotak_Mahindra_Bank_Limited_FY15.pdf

https://www.kotak.com/content/dam/Kotak/investor-relation/Financial-Result/Annual-Reports/FY-2013/kotak_mahindra_bank/Kotak_Mahindra_Bank_Limited_2012-2013.pdf

Source - 2 & 3: Q4 Investor Presentation March'22

<https://www.kotak.com/content/dam/Kotak/investor-relation/Financial-Result/QuarterlyReport/FY-2022/q4/Investor-Presentation/Q4FY22-Investor-Presentation.pdf>

Source 4: CRISIL Ratings has reaffirmed its corporate credit rating of 'CCR AAA/Stable' on Kotak Life as of 31st May, 2021

https://www.crisil.com/mnt/winshare/Ratings/RatingList/RatingDocs/KotakMahindraLifeInsuranceCompanyLimited_May%2031,%202021_RR_271330.html

PFRDA empanelment: <https://www.npstrust.org.in/content/list-annuity-service-providers-asps-empanelled-pfrda>

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