

Naan Mudhalvan
Salesforce Developer(Course)
Assignment

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Year & Dep : 4th year & IT
Batch : 2024
Zone no : Zone 8

1.Create a Master-Detail Relationship between two Custom objects and also create a Roll Up Summary Field to Calculate total number of records.

New Custom Object | Salesforce + avseengineeringcollege27-dev-ed.lightning.force.com/lightning/setup/ObjectManager/new

Search Setup

Setup Home Object Manager

SETUP New Custom Object

Custom Object Definition Edit [Save](#) [Save & New](#) [Cancel](#)

Custom Object Information | = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account

Plural Label Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context-Sensitive Help Setting Open the standard Salesforce.com Help & Training window Open a window using a Visualforce page

Content Name

Enter Record Name Label and Format



New Custom Object | Salesforce + avseengineeringcollege27-dev-ed.lightning.force.com/lightning/setup/ObjectManager/new

Search Setup

Setup Home Object Manager

SETUP New Custom Object

Enable Licensing [Learn more](#)

Object Classification
When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more](#).

Allow Sharing
 Allow Bulk API Access
 Allow Streaming API Access

Deployment Status [What is this?](#)
 In Development
 Deployed

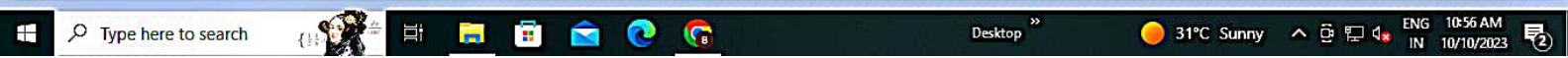
Search Status
When this setting is enabled, your users can find records of this object type when they search. [Learn more](#).

Allow Search

Object Creation Options (Available only when custom object is first created)

Add Notes and Attachments related list to default page layout
 Launch New Custom Tab Wizard after saving this custom object

Save Save & New Cancel



Object Manager | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/page?address=%2F01l%2Fe%3FappLayout%3Dsetup%26...

Search Setup

Setup Home Object Manager

Object Manager

Error: Invalid Data.
Review all error messages below to correct your data.

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label: department Example: Account

Plural Label: departments Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name: department
Error: That object name is already in use.
Example: Account

Description:

Context-Sensitive Help Setting
 Open the standard Salesforce.com Help & Training window
 Open a window using a Visualforce page

Content Name:

Enter Record Name Label and Format

Type here to search

Desktop 31°C Sunny ENG 11:08 AM IN 10/10/2023

department | Salesforce x +

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3Tn/Details/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER department

Details

Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules

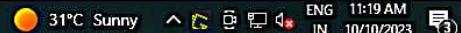
Details

Description

API Name: department_c
Custom: ✓
Singular Label: department
Plural Label: departments

Edit Delete

Enable Reports
Track Activities
Track Field History
Deployment Status
Deployed
Help Settings
Standard salesforce.com Help Window

Type here to search  Desktop  ENG 11:19 AM IN 10/10/2023

department | Salesforce x +

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3Tn/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

Help for this Page ?

department

SETUP > OBJECT MANAGER

department New Custom Field

Step 2. Enter the details Step 2 of 4

Previous Next Cancel

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules

Field Label ⓘ

Field Name ⓘ

Description

Help Text

Required Always require a value in this field in order to save a record

Unique Do not allow duplicate values

External ID Set this field as the unique record identifier from an external system

Auto add to custom report type Add this field to existing custom report types that contain this entity ⓘ

Type here to search

Desktop 31°C Sunny ENG 11:35 AM IN 10/10/2023

department | Salesforce x +

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I1h000002N3Tn/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER department

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Field Label ⓘ

Field Name ⓘ

Description

Help Text

Required Always require a value in this field in order to save a record

Auto add to custom report type Add this field to existing custom report types that contain this entity ⓘ

Default Value

Use formula syntax: Enclose text and picklist value API names in double quotes: ("the_text"), include numbers without quotes: (25), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \${CustomMetadata.Type__mdt.RecordAPIName.Field__c}

Previous Next Cancel

Type here to search  Desktop 31°C Sunny ENG 11:37 AM IN 10/10/2023

college | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3Td/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER college

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Field Label: email

Field Name: email

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Unique: Do not allow duplicate values

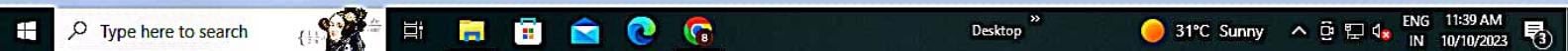
External ID: Set this field as the unique record identifier from an external system

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes: ("the_text"), include numbers without quotes: (25), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \${CustomMetadata.Type__mdt.RecordAPIName.Field__c}

Previous Next Cancel



college | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3Td/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER college

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Field Label: phone

Field Name: phone

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes: ("the_text"), include numbers without quotes: (25), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \${CustomMetadata.Type__mdt.RecordAPIName.Field__c}

Previous Next Cancel

Type here to search

Desktop

31°C Sunny

ENG 11:40 AM IN 10/10/2023

college | Salesforce

avseengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3Td/FieldsAndRelationships/view

Setup Home Object Manager

SETUP > OBJECT MANAGER college

Fields & Relationships

6 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
college Name	Name	Text(80)		✓
Created By	CreatedById	Lookup(User)		
email	email_c	Email		▼
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
phone	phone_c	Phone		▼

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Quick Find New Deleted Fields Field Dependencies Set History Tracking

Type here to search Desktop 31°C Sunny ENG 11:41 AM IN 10/10/2023

department | Salesforce + New

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3Tn/FieldsAndRelationships/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER department

Fields & Relationships
6 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
college Name	Name	Text(80)		✓
Created By	CreatedById	Lookup(User)		
email	email_c	Email		▼
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
phone	phone_c	Phone		▼

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Quick Find New Deleted Fields Field Dependencies Set History Tracking

Type here to search Desktop 31°C Sunny ENG 11:41 AM IN 10/10/2023

Lightning Experience | Salesforce x Tabs | Salesforce x +

avseengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fu%2Fcustomtabs.jsp%3Fsetupid%3DCust...

Search Setup

Setup Home Object Manager

User Interface

Loaded Console Tab Limit
Rename Tabs and Labels
Tabs

Didn't find what you're looking for?
Try using Global Search.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit Del	colleges	 Car	
Edit Del	departments	 Fan	

Web Tabs

No Web Tabs have been defined

Visualforce Tabs

No Visualforce Tabs have been defined

Lightning Component Tabs

No Lightning component tabs have been defined

Lightning Page Tabs

No Lightning Page Tabs have been defined

Type here to search

Desktop ↗ 31°C Sunny ENG 11:48 AM IN 10/10/2023

App Manager | Salesforce

avseengineeringcollege27-dev-ed.lightning.force.com/lightning/setup/NavigationMenus/home

New Lightning App

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details	App Branding
* App Name <input type="text" value="LEO"/>	Image <input type="button" value="Upload"/>
* Developer Name <input type="text" value="LEO"/>	Primary Color Hex Value <input type="color" value="#0070D2"/> #0070D2
Description <input type="text" value="APPLICATION"/>	Org Theme Options

Next

Flow Category

Flow Category	Marketing	Marketing	Best-in-class on-demand marketing automation	10/10/2023, 9:55 am	Classic
Lightning Bolt Solutions	10	Platform	The fundamental Lightning Platform	10/10/2023, 9:55 am	Classic
	11				

Type here to search

Desktop

31°C Sunny

ENG 11:44 AM IN 10/10/2023

Recently Viewed | colleges | Sale x Tabs | Salesforce x | +

avseengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/o/college_c/list?filterName=Recent

Search...

colleges LEO departments

Recently Viewed

0 items • Updated a few seconds ago

college Name

New Import Change Owner

grid icon list icon edit icon delete icon

You haven't viewed any colleges recently.
Try switching list views.

Type here to search

Desktop

31°C Sunny ENG 11:49 AM IN 10/10/2023

Recently Viewed | departments | x Tabs | Salesforce x | +

avseengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/o/department_c/list?filterName=Recent

Search...

Cloud icon

LEO colleges departments

departments Recently Viewed

0 items • Updated a few seconds ago

college Name

New Import Change Owner

grid icon

list icon

edit icon

refresh icon

trash icon

You haven't viewed any departments recently.
Try switching list views.

Type here to search

Desktop

31°C Sunny

ENG IN 11:50 AM 10/10/2023

Recently Viewed | departments | department | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3Tn/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER
department

New Relationship

Step 6. Add custom related lists Step 6 of 6

Field Label: college
Data Type: Master-Detail
Field Name: college
Description:

Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label:

These are the page layouts that will include this field. Because this is a Master-Detail relationship, the field is required.

Add Related List Page Layout Name
 college Layout

Append related list to users' existing personal customizations

Previous Save & New Save Cancel

Type here to search Desktop 31°C Sunny ENG 11:51 AM IN 10/10/2023

Recently Viewed | departments | college | Salesforce

avseengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3Td/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER college

Step 3 of 5

Step 3. Define the summary calculation

Select Object to Summarize

Master Object: college
Summarized Object: departments

Select Roll-Up Type

COUNT
 SUM
 MIN
 MAX

Field to Aggregate: None

Filter Criteria

All records should be included in the calculation
 Only records meeting certain criteria should be included in the calculation

Previous Next Cancel

Type here to search

Desktop 31°C Sunny ENG 11:53 AM IN 10/10/2023

New college | Salesforce college | Salesforce

avsengeeringcollege27-dev-ed.develop.lightning.force.com/lightning/o/college_c/new?count=1&nooverride=1&useRecordTypeCheck=1&navigationLocation=...

Search...

colleges LEO colleges departments

New college

* = Required Information

Information

college Name: AVS ENGINEERING COLLEGE

email: avs@gmail.com

phone: 8610343421

Owner: Boopathi R

New Import Change Owner

Cancel Save & New Save

Type here to search

Desktop 31°C Sunny ENG 11:55 AM IN 10/10/2023

AVS ENGINEERING COLLEGE | cc college | Salesforce

avseengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/r/college_c/a005h00000vzgVYAAY/view

Search...

LEO colleges departments

college AVS ENGINEERING COLLEGE

New Contact Edit New Opportunity

Related Details

college Name: AVS ENGINEERING COLLEGE

Owner: Boopathi R.

email: avs@gmail.com

phone: 8610343421

Total count: 0

Created By: Boopathi R. 10/10/2023, 11:55 am

Last Modified By: Boopathi R. 10/10/2023, 11:55 am



avseengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/r/department_c/a015h00002EEiBAA1/view

Search...

LEO colleges departments

department cse

New Contact Edit New Opportunity

Related Details

department Name
cse

email
cse@gmail.com

phone
782341786

college
AVS ENGINEERING COLLEGE

Created By
Boopathi R. 10/10/2023, 11:58 am

Last Modified By
Boopathi R. 10/10/2023, 11:58 am



AVS ENGINEERING COLLEGE | cc X department | Salesforce X +

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/r/college_c/a005h00000vzgVYAY/view

Search... Search

Cloud icon LEO colleges departments

college AVS ENGINEERING COLLEGE New Contact Edit New Opportunity

Related Details

college Name	Owner
AVS ENGINEERING COLLEGE	Boopathi R.
email	
avs@gmail.com	
phone	
8610343421	
Total count	
1	

Created By Last Modified By

Boopathi R. 10/10/2023, 11:55 am Boopathi R. 10/10/2023, 11:58 am



2. If there is 2 user, User A and User B in the organisation and we want in Account object that User A should not see the User B Record and user B should not see User A record then apply the Security for the users.

Recently Viewed | colleges | Sales Object Manager | Salesforce +

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/page?address=

Setup Home Object Manager

SETUP Object Manager

Custom Object Definition Edit Save Save & New Cancel

Custom Object Information Ctrl+Shift+C F11 Screen Info I = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account

Plural Label Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window
 Open a window using a Visualforce page

Content Name

Enter Record Name Label and Format



11:47 11-10-2023

Recently Viewed | colleges | Sales | Object Manager | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/page?address=

Setup Home Object Manager

SETUP Object Manager

New Custom Object

Help for this Page

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

I = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label: Customer Example: Account

Plural Label: Customer Example: Accounts

Starts with vowel sound:

The Object Name is used when referencing the object via the API.

Object Name: Customer Example: Account

Description:

11:48 11-10-2023

Recently Viewed | colleges | Sales | Bank | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h00000...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Bank

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Bank

New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: Contact
Data Type: Phone
Field Name: Contact
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Bank Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

11:49 11-10-2023

The screenshot shows the Salesforce Object Manager interface for the 'Bank' object. The left sidebar lists various setup categories: Details, Fields & Relationships (selected), Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, and Search Layouts. The main content area is titled 'Fields & Relationships' and displays a table of fields for the 'Bank' object. The table has columns: FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. The listed fields are:

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Bank Name	Name	Text(80)		✓
Contact	Contact_c	Phone		▼
Created By	CreatedById	Lookup(User)		▼
Last Modified By	LastModifiedById	Lookup(User)		▼
Owner	OwnerId	Lookup(User,Group)		✓

At the bottom of the sidebar, there are links for List View, Button Layout, and Layout.

Recently Viewed | colleges | Sales X Customer | Salesforce X +

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/Customer/Fi... 🔍 ⭐ 🗑 📁 🌐 🌐 🌐 🌐 🌐 🌐

Setup Home Object Manager

SETUP > OBJECT MANAGER
Customer

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Fields & I Quick Find New Deleted Fields Field Dependencies Set History Tracking

9 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedBy	Lookup(User)		✓
Created Date	CreatedDate	Date/Time		✓
Customer Status Type	CustomerStatusType	Picklist		
Last Modified By	LastModifiedBy	Lookup(User)		
Last Modified Date	LastModifiedDate	Date/Time		
Name	Name	Text(255)		✓
Owner Name	OwnerId	Lookup(User,Group)		✓
Party	PartyId	Lookup(Individual)		✓
Total Life Time Value	TotalLifeTimeValue	Number(9, 0)		

11:51 11-10-2023

Recently Viewed | colleges | Sales | Tabs | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=...

Setup Home Object Manager

Search Setup

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP
Tabs

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Action	Label	Tab Style	Description
Edit Del	Bank	Compass	
Edit Del	colleges	Car	
Edit Del	Customer	Building Block	
Edit Del	departments	Fan	
Edit Del	Details1	Gears	

Action	Label	Tab Style	Description
No Web Tabs have been defined			

11:53 11-10-2023

Recently Viewed | Customer | Sales | Customer | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h00000...

Setup Home Object Manager

SETUP > OBJECT MANAGER
Customer

New Relationship

Step 6. Add custom related lists Step 6 of 6

Field Label: Bank
Data Type: Master-Detail
Field Name: Bank
Description: Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label: Customer

Add Related List Page Layout Name:
 Bank Layout
 Append related list to users' existing personal customizations

Previous Save & New Save Cancel

11:55 11-10-2023

Recently Viewed | Customer | Sales | Customer | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h00000...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Customer

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Fields & Relationships

Quick Find New Deleted Fields Field Dependencies Set History Tracking

4 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Bank	Bank_c	Master-Detail(Bank)		<input checked="" type="checkbox"/>
Created By	CreatedById	Lookup(User)		<input type="checkbox"/>
Customer Name	Name	Text(80)		<input checked="" type="checkbox"/>
Last Modified By	LastModifiedById	Lookup(User)		<input type="checkbox"/>

javascript:void(0); button Layout 11:56 11-10-2023

Recently Viewed | Customer | Sales | Profiles | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?addr...

Setup Home Object Manager

Search Setup

profil

Users

Profiles

Bank management

Set the permissions and page layouts for this profile.

Profile Edit

Name: Bank management

User License: Salesforce Platform

Description:

Custom Profile:

Custom App Settings

	Visible	Default	Visible	Default
Analytics Studio (standard_Insights)	<input type="checkbox"/>	<input type="radio"/>	<input checked="" type="checkbox"/>	<input type="radio"/>
App Launcher (standard_AppLauncher)	<input type="checkbox"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="radio"/>
LEO (LEO)	<input checked="" type="checkbox"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="radio"/>

Service Provider Access

11:59 11-10-2023

Recently Viewed | Customer | Sales | Profiles | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?addr...

Setup Home Object Manager

Search Setup

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Profiles

Custom Object Permissions

	Basic Access					Data Administration	
	Read	Create	Edit	Delete	View	All	Modify
Bank	<input checked="" type="checkbox"/>	All	<input type="checkbox"/>				
colleges	<input type="checkbox"/>	All	<input type="checkbox"/>				
Customer	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	All	<input type="checkbox"/>
departments	<input type="checkbox"/>	All	<input type="checkbox"/>				
details	<input type="checkbox"/>	All	<input type="checkbox"/>				
Details1	<input type="checkbox"/>	All	<input type="checkbox"/>				

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: --None--

Password Policies

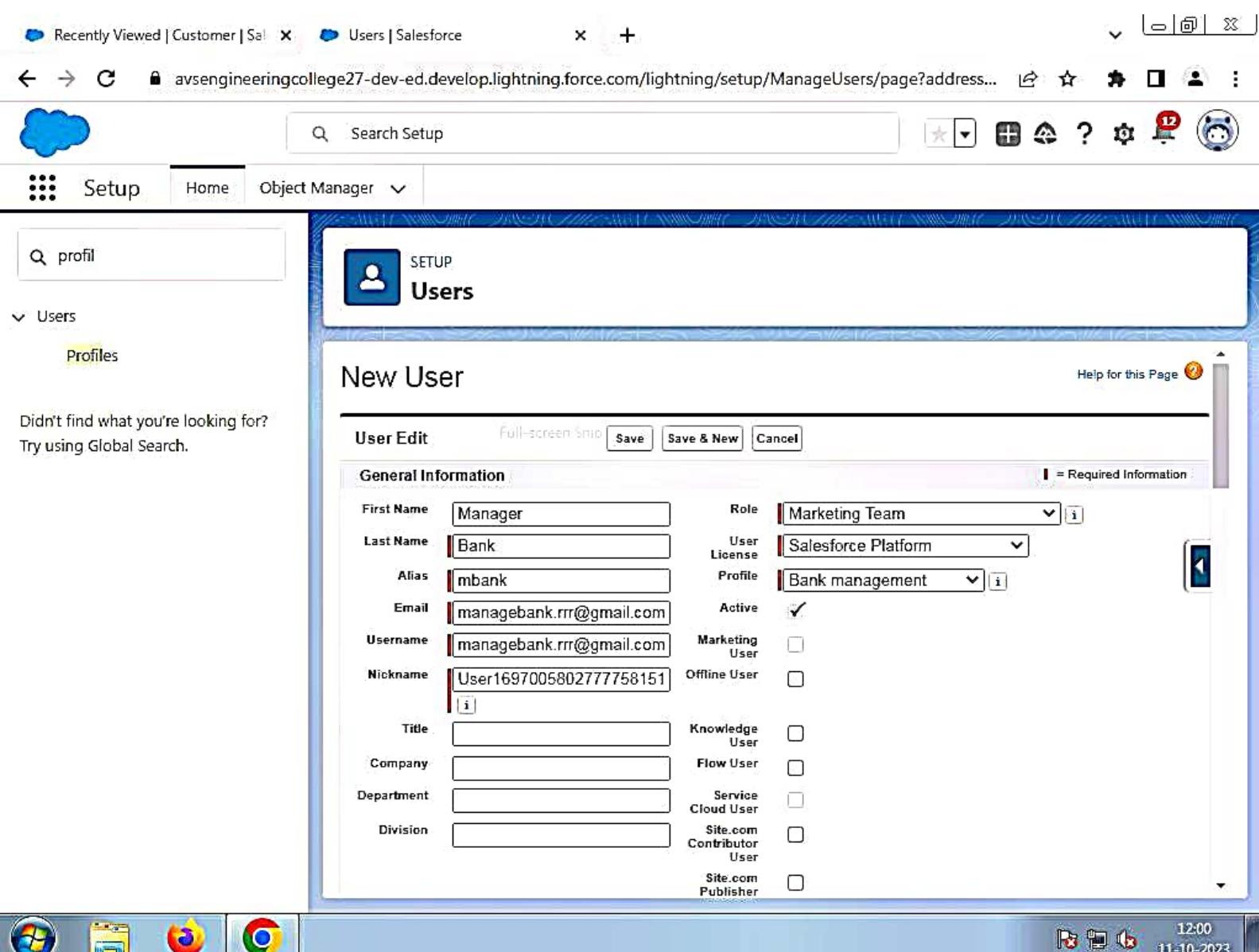
User passwords expire in: 90 days

Enforce password history: 3 passwords remembered

Minimum password length: 8

Password: Must include alpha and numeric characters

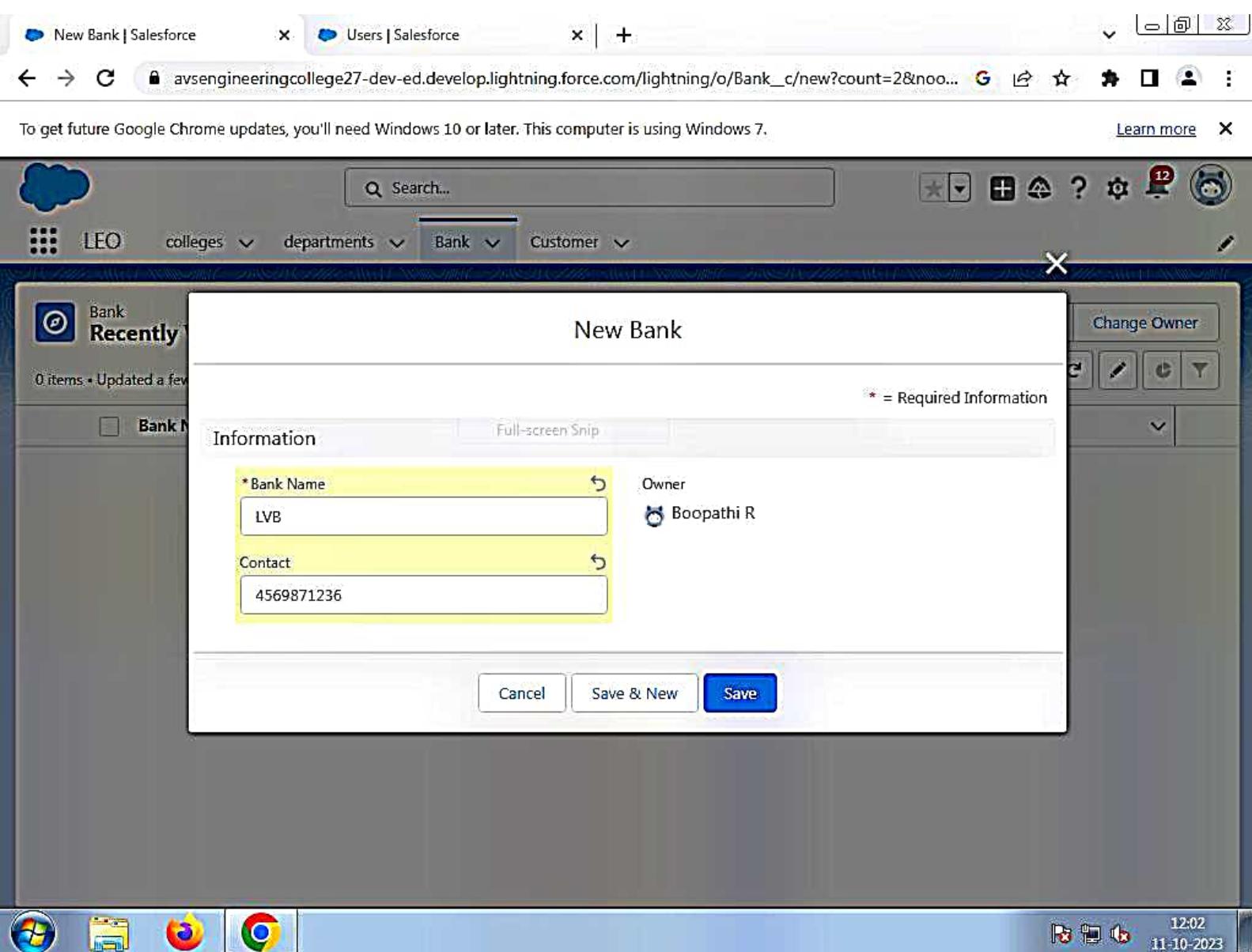
11:59 11-10-2023

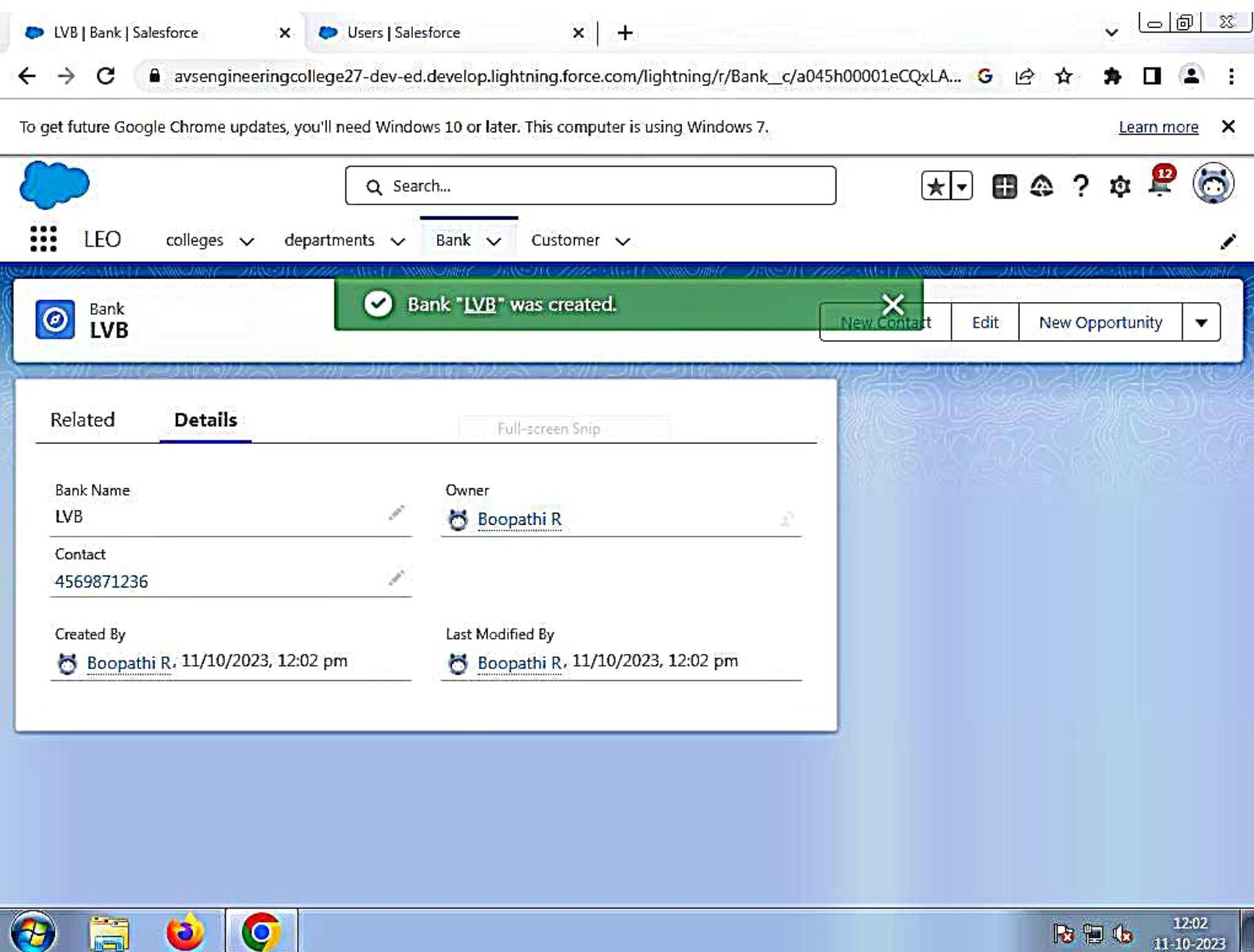


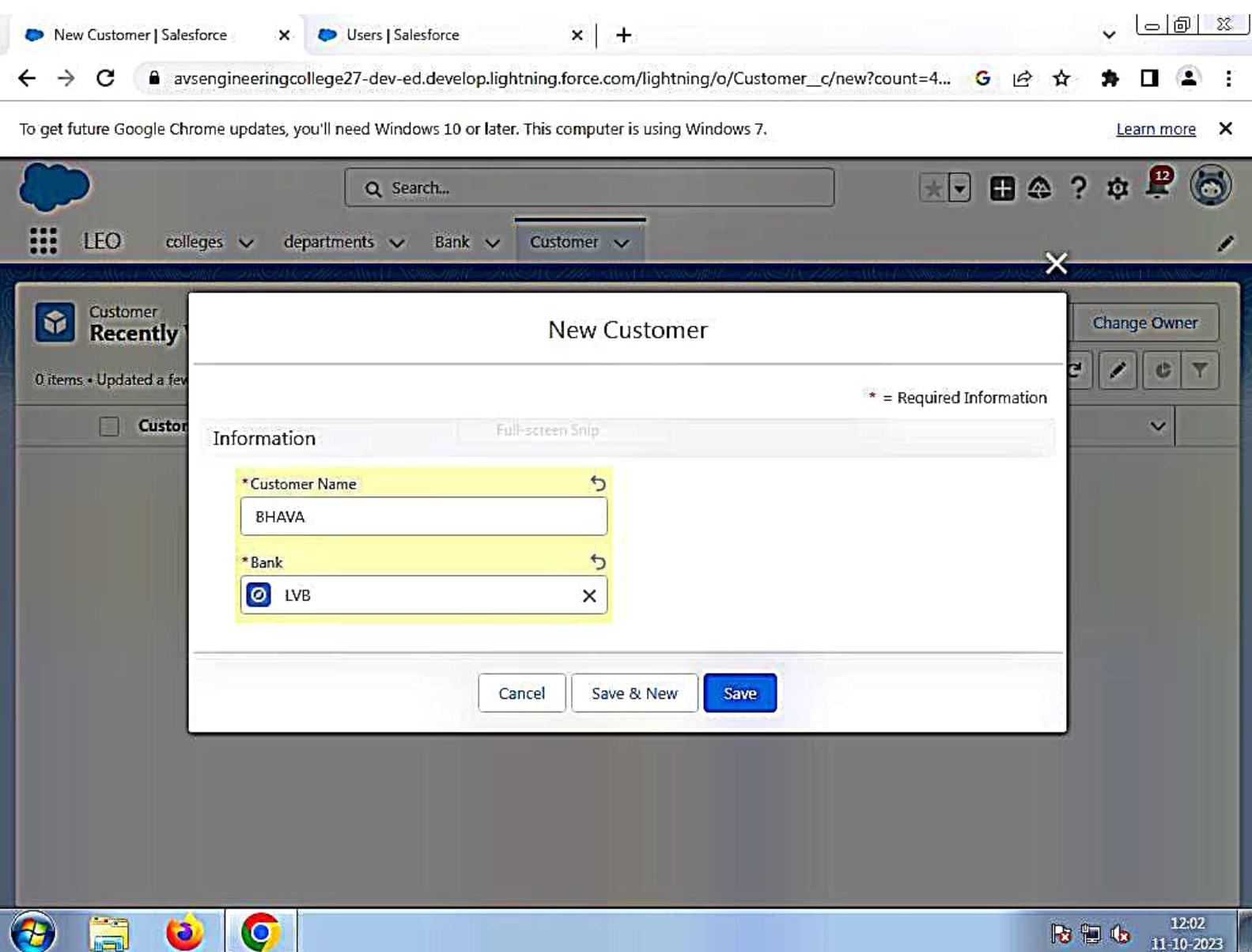
The screenshot shows the Salesforce Setup interface with the following details:

- Recently Viewed:** Customer | Sales
- Current Page:** Users | Salesforce
- Header:** Search Setup, Home, Object Manager, Setup, Cloud icon, 12 notifications.
- Left Sidebar:** Profiles, Users (selected), Didn't find what you're looking for? Try using Global Search.
- Central Content:**
 - Section:** SETUP, Users
 - Page Title:** Manager Bank
 - Links:** Permission Set Assignments, Permission Set Assignments: Activation Required, Permission Set Group Assignments, Permission Set License Assignments, Personal Groups, Public Group Membership, Queue Membership, Team, Managers in the Role Hierarchy, OAuth Apps, Third-Party Account Links, Installed Mobile Apps, Authentication Settings for External Systems, Login History, User Provisioning Accounts.
 - User Detail:** Edit, Sharing, Reset Password, Freeze.

Name	Manager Bank	Role	Marketing Team
Alias	mbank	User License	Salesforce Platform
Email	managebank.rn@gmail.com [Verify]	Profile	Bank management
Username	managebank.rn@gmail.com	Active	<input checked="" type="checkbox"/>
Nickname	User16970058027777581512	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
- Page URL:** ...salesforce.com/0055h000009invj?noredirect=1&isUserEnti...
- Bottom Bar:** Windows taskbar with icons for File, Internet Explorer, Firefox, and Google Chrome.







BHAVA | Customer | Salesforce x Users | Salesforce x | +

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/r/Customer_c/a055h00001Zd... G ↗ ☆ ↖ 🔍

To get future Google Chrome updates, you'll need Windows 10 or later. This computer is using Windows 7. [Learn more](#)

Search... Cloud

LEO colleges departments Bank Customer

Customer BHAVA

New Contact Edit New Opportunity

Related Details

Customer Name
BHAVA

Bank
LVB

Created By
 Boopathi R. 11/10/2023, 12:02 pm

Last Modified By
 Boopathi R. 11/10/2023, 12:02 pm

12:03 11-10-2023

Recently Viewed | Bank | Salesforce | Profiles | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?addr...

Setup Home Object Manager

Search Setup

profil

Users

Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP
Profiles

Profile Edit
Sales management

Set the permissions and page layouts for this profile.

Help for this Page

Profile Edit Save Save & New Cancel

Name: Sales management

User License: Salesforce Platform

Custom Profile:

Description:

Custom App Settings

= Required Information

	Visible	Default		Visible	Default
Analytics Studio (standard_Insights)	<input type="checkbox"/>	<input type="radio"/>	Platform (standard_Platform)	<input checked="" type="checkbox"/>	<input type="radio"/>
App Launcher (standard_AppLauncher)	<input type="checkbox"/>	<input type="radio"/>	WDC (standard_Work)	<input type="checkbox"/>	<input type="radio"/>
LEO (LEO)	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>			

Service Provider Access

12:06
11-10-2023

Recently Viewed | Bank | Salesforce X Profiles | Salesforce X +

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?addr...

Setup Home Object Manager

Search Setup

profil

Users

Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Profiles

Custom Object Permissions

	Basic Access					Data Administration	
	Read	Create	Edit	Delete	View	All	Modify
Bank	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Customer	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
departments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
details	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Details1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: --None--

Password Policies

User passwords expire in:	90 days
Enforce password history:	3 passwords remembered
Minimum password:	8

12:06
11-10-2023

Recently Viewed | Bank | Salesforce | Profiles | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?addr...

Setup Home Object Manager

Search Setup

Profile Sales management

Help for this Page

Didn't find what you're looking for?
Try using Global Search.

Login IP Ranges | Enabled Apex Class Access | Enabled Visualforce Page Access | Enabled External Data Source Access | Enabled Named Credential Access | Enabled External Credential Principal Access | Enabled Custom Metadata Type Access | Enabled Custom Setting Definitions Access | Enabled Flow Access | Enabled Service Presence Status Access | Enabled Custom Permissions

Profile Detail

Name	Sales management
User License	Salesforce Platform
Description	
Created By	Boopathi R, 11/10/2023, 12:05 pm
Modified By	Boopathi R, 11/10/2023, 12:06 pm

Page Layouts

Standard Object Layouts

Global	Global Layout [View Assignment]	Operating Hours	Operating Hours Layout [View Assignment]
Email Application	Not Assigned	Order	Order Layout

12:07
11-10-2023

Recently Viewed | Bank | Salesforce X Users | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address...

Setup Home Object Manager

Search Setup

profil

Users

Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Users

New User

User Edit Save Save & New Cancel

I = Required Information

General Information	
First Name	Manager
Last Name	Sales
Alias	msale
Email	managersales.rrr@gmail.com
Username	managersales.rrr@gmail.com
Nickname	User1697006247155267637
Title	
Company	
Department	
Division	
Role	Marketing Team
User License	Salesforce Platform
Profile	Sales management
Active	<input checked="" type="checkbox"/>
Marketing User	<input type="checkbox"/>
Offline User	<input type="checkbox"/>
Knowledge User	<input type="checkbox"/>
Flow User	<input type="checkbox"/>
Service Cloud User	<input type="checkbox"/>
Site.com Contributor User	<input type="checkbox"/>
Site.com Publisher	<input type="checkbox"/>

12:08
11-10-2023

Recently Viewed | Bank | Salesforce

Users | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address...

Search Setup

Setup Home Object Manager

profil

Users Profiles

Manager Sales

No records to display

User Detail

Name	Manager Sales	Role	Marketing Team
Alias	msale	User License	Salesforce Platform
Email	managersales.mrr@gmail.com [Verify] <i>i</i>	Profile	Sales management
Username	managersales.mrr@gmail.com	Active	<input checked="" type="checkbox"/>
Nickname	User16970062471552676371 <i>i</i>	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>

...salesforce.com/0055h000009insC?noredirect=1&isUserEnti...

12:09 11-10-2023

Recently Viewed | Bank | Salesforce | Permission Sets | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2...

Search Setup

Setup Home Object Manager

permis

Users

- Permission Set Groups
- Permission Sets

Custom Code

- Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Permission Set Manager1

Video Tutorial | Help for this Page

Find Settings... Full-screen

Permission Set Overview

Description	API Name	Manager1
License	Namespace Prefix	
Session Activation Required	Created By	Boopathi R, 11/10/2023, 12:10 pm
Last Modified By	Boopathi R	11/10/2023, 12:10 pm

Apps

Assigned Apps
Settings that specify which apps are visible in the app menu

Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu

Object Settings
Permissions to access objects and fields, and settings such as tab availability

App Permissions
Permissions to perform app-specific actions, such as "Manage Call"

12:10
11-10-2023

Recently Viewed | Bank | Salesforce | Permission Sets | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2...

Search Setup Setup Home Object Manager

permis

Users

- Permission Set Groups
- Permission Sets

Custom Code

- Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Permission Set Manager1

Video Tutorial | Help for this Page

Find Settings... |

Permission Set Overview > Object Settings

Object Settings

Object Name	Object Permissions	Total Fields	Tab Settings
Accounts	No Access	40	-
AI Insight Reasons	No Access	-	-
AI Record Insights	No Access	-	-
Alternative Payment Methods	No Access	27	-
API Anomaly Event Stores	No Access	14	-
App Analytics Query Requests	No Access	-	-
Application Usage Assignments	No Access	-	-
Appointment Categories	No Access	3	-
Appointment Invitations	No Access	17	-
Appointment Invitees	-	4	-
Appointment Schedule Aggregates	No Access	-	-
Appointment Schedule Logs	No Access	-	-
Appointment Topic Time Slots	No Access	6	-

12:11 11-10-2023

Recently Viewed | Bank | Salesforce | Permission Sets | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2...

Search Setup

Setup Home Object Manager

permis

Users

- Permission Set Groups
- Permission Sets

Custom Code
Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP Permission Sets

Permission Set Manager1

Find Settings... Full-screen

Permission Set Overview > Object Settings Accounts

Accounts

Object Permissions

Permission Name	Enabled
Read	<input type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	<input type="checkbox"/>	<input type="checkbox"/>

12:11
11-10-2023

Recently Viewed | Bank | Salesforce | Permission Sets | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2...

Search Setup

Setup Home Object Manager

permis

Users

- Permission Set Groups
- Permission Sets

Custom Code

- Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Permission Set Manager1

Video Tutorial | Help for this Page

Find Settings... Full-screen

Permission Set Overview > Object Settings Accounts

Accounts

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input type="checkbox"/>

12:12
11-10-2023

Recently Viewed | Bank | Salesforce X Permission Sets | Salesforce X +

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/OP55h000008863... L P S H I U ? C B D E F

Search Setup Q S A M R F T C D E G H I J K L M N O P Q R S T U V W X Y Z

Setup H Home O Object Manager V

Search: permis

All Users ▼

1 item selected S C T

-	Full Name ↑	▼	AI... ▼	Username ▼	Role ▼	A... ▼	Profile ▼	▼
<input type="checkbox"/>	Boopathi BR	B	Screen Share	boopathi9496@g...	<input checked="" type="checkbox"/>	System Administra...	S	▼
<input type="checkbox"/>	Chatter E	C	Chatter	chatty.00d5h0000...	<input checked="" type="checkbox"/>	Chatter Free User	C	▼
<input type="checkbox"/>	Integratio...	I	integ	integration@00d5...	<input checked="" type="checkbox"/>	Analytics Cloud In...	I	▼
<input type="checkbox"/>	Manager	M	mbank	managebank.rrr@...	Marketing Team	<input checked="" type="checkbox"/>	Bank management	M
<input checked="" type="checkbox"/>	Manager	M	msale	managersales.rrr...	Marketing Team	<input checked="" type="checkbox"/>	Sales management	M
<input type="checkbox"/>	Security I...	S	sec	insightssecurity@...	<input checked="" type="checkbox"/>	Analytics Cloud Se...	S	▼

Cancel Next

12:13
11-10-2023

Recently Viewed | Bank | Salesforce | Permission Sets | Salesforce

avsengineeringcollege27-dev-ed.lightning.force.com/one/one.app#eyJjb21wb25lbnREZWYiOiJzX...

Cloud Search Setup

Setup Home Object Manager

permis

Users 1 assignments were successful.

Custom Code Manager1

Assignment Summary

Full Name	User License	Expires On	Time Zone	Status
Manager Sales	Salesforce Platform			Success

Done



12:14
11-10-2023

Recently Viewed | Bank | Salesforce | Permission Sets | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5h000008863...

Setup Home Object Manager

Search Setup

permis

Users

- Permission Set Groups
- Permission Sets

Custom Code

- Custom Permissions

Manager1

... > SETUP > PERMISSION SET 'MANAGER1'

Current Assignments

<input type="checkbox"/>	Full Name	Active	Role	Profile	User License	Expires On
<input type="checkbox"/>	Manager Sales	✓	Marketing Team	Sales manager...	Salesforce Platf...	

Didn't find what you're looking for?
Try using Global Search.

12:14
11-10-2023

Recently Viewed | Bank | Salesforce | Permission Sets | Salesforce

avsengineeringcollege27-dev-ed.lightning.force.com/lightning/o/Bank_c/list?filterName=Recent

To get future Google Chrome updates, you'll need Windows 10 or later. This computer is using Windows 7.

Bank Recently Viewed

0 items • Updated 11 minutes ago

You haven't viewed any Bank recently.
Try switching list views.

javascript:void(0);

Recently Viewed | Customer | Sales | [Permission Sets | Salesforce](#) | +

avsengineeringcollege27-dev-ed.lightning.force.com/lightning/o/Customer_c/list?filterName... [G](#) [L](#) [P](#) [S](#) [B](#) [A](#) [U](#) [D](#) [E](#)

To get future Google Chrome updates, you'll need Windows 10 or later. This computer is using Windows 7. [Learn more](#)

Search... [Star](#) [New](#) [Import](#)

Customer Recently Viewed [New](#) [Import](#)

0 items • Updated a few seconds ago

Customer Name ↑

You haven't viewed any Customer recently.
Try switching list views.

javascript:void(0);

12:15 11-10-2023

3. Suppose there are 2 Users and they are having Create, Read, Edit access on Account Object with the same profile but we want to open up the access for one user to delete how will you implement the Security setting.

Recently Viewed | Customer | Sales | Object Manager | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/page?address=

Setup Home Object Manager

Search Setup

Object Manager

SETUP Object Manager

New Custom Object

Help for this Page

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

I = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label: Management Example: Account

Plural Label: Management Example: Accounts

Starts with vowel sound:

The Object Name is used when referencing the object via the API.

Object Name: Management Example: Account

Description:

12:18 11-10-2023

Recently Viewed | Customer | Sales Management | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h00000...

Setup Home Object Manager

SETUP > OBJECT MANAGER Management

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts

Fields & I Quick Find New Deleted Fields Field Dependencies Set History Tracking

4 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Management Name	Name	Text(80)		✓
Owner	OwnerId	Lookup(User,Group)		✓

javascript:void(0); button Layout 12:19 11-10-2023

Recently Viewed | Customer | Sales | Tabs | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=...

Setup Home Object Manager

Search Setup

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Action	Label	Tab Style	Description
Edit Del	Bank	Compass	
Edit Del	colleges	Car	
Edit Del	Customer	Building Block	
Edit Del	departments	Fan	
Edit Del	Details1	Gears	
Edit Del	Management	Cup	

Web Tabs

12:20
11-10-2023

Recently Viewed | Management | X Profiles | Salesforce X +

avseengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?addr...

Setup Home Object Manager

Search Setup

prof

Users

Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Profiles

Communication Subscription Timings

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Party Consents						
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>					

Contacts

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Push Topics						
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>					

Contact Point Addresses

<input type="checkbox"/>						
Sellers						
<input type="checkbox"/>						

Contact Point Consents

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Streaming Channels						
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

Contact Point Emails

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
User External Credentials						
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>					

Custom Object Permissions

	Basic Access					Data Administration		
	Read	Create	Edit	Delete	View	All <small>i</small>	Modify	All <small>i</small>
Bank	<input type="checkbox"/>							
colleges	<input type="checkbox"/>							
Customer	<input type="checkbox"/>							
departments	<input type="checkbox"/>							
	<small>details</small>	<small>Details1</small>	<small>Management</small>					
	<input type="checkbox"/>							
	<input type="checkbox"/>							
	<input checked="" type="checkbox"/>							

Exception Settings

12:22
11-10-2023

Recently Viewed | Management | X Profiles | Salesforce X +

avengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?addr...

Setup Home Object Manager

Search Setup

prof

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Profiles

Custom App Settings

= Required Information

	Visible	Default	Visible	Default	
Analytics Studio (standard_Insights)	<input type="checkbox"/>	<input checked="" type="radio"/>	Platform (standard_Platform)	<input checked="" type="checkbox"/>	<input type="radio"/>
App Launcher (standard_AppLauncher)	<input type="checkbox"/>	<input checked="" type="radio"/>	WDC (standard_Work)	<input type="checkbox"/>	<input type="radio"/>
LEO (LEO)	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>			

Service Provider Access

Tab Settings

Overwrite users' personal tab customizations

Standard Tab Settings

Home	Default On	Learning	Default On
Accounts	Default On	Libraries	Tab Hidden
Alert Settings	Default On	Lightning Bolt Solutions	Default On
All Sites	Tab Hidden	Lightning Usage	Default On

12:23 11-10-2023

Recently Viewed | Management | X Profiles | Salesforce X +

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?addr... ↗ ☆ ⚡ ☰ ? 🌐 📱 🕒

Cloud Search Setup

Setup Home Object Manager

prof

Users Profiles

Profile Manager Help for this Page

Didn't find what you're looking for?
Try using Global Search.

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

[Login IP Ranges](#) | [Enabled Apex Class Access](#) | [Enabled Visualforce Page Access](#) | [Enabled External Data Source Access](#) | [Enabled Named Credential Access](#) | [Enabled External Credential Principal Access](#) | [Enabled Custom Metadata Type Access](#) | [Enabled Custom Setting Definitions Access](#) | [Enabled Flow Access](#) | [Enabled Service Presence Status Access](#) | [Enabled Custom Permissions](#)

Profile Detail Edit Clone Delete View Users

Name	Manager
User License	Salesforce Platform
Description	
Created By	Boopathi R, 11/10/2023, 12:22 pm
Modified By	Boopathi R, 11/10/2023, 12:23 pm

Page Layouts

Standard Object Layouts

Global	Global Layout [View Assignment]	Operating Hours	Operating Hours Layout [View Assignment]
Email Application	Not Assigned	Order	Order Layout

12:23 11-10-2023

Recently Viewed | Management | X Users | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address... ↗ ☆ ☰ ? ☰

Setup Home Object Manager

Search Setup

prof

Users

Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Users

New User

User Edit Full-screen snap Save Save & New Cancel

I = Required Information

General Information	
First Name: Manager	Role: Marketing Team
Last Name: 1	User License: Salesforce Platform
Alias: m1	Profile: Manager
Email: manager1.aaa@gmail.com	Active: <input checked="" type="checkbox"/>
Username: manager1.aaa@gmail.com	Marketing User: <input type="checkbox"/>
Nickname: User1697007231483717875	Offline User: <input type="checkbox"/>
Title: <input type="text"/>	Knowledge User: <input type="checkbox"/>
Company: <input type="text"/>	Flow User: <input type="checkbox"/>
Department: <input type="text"/>	Service Cloud User: <input type="checkbox"/>
Division: <input type="text"/>	Site.com Contributor User: <input type="checkbox"/>
	Site.com Publisher: <input type="checkbox"/>

12:24
11-10-2023

Recently Viewed | Management | X Users | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address... ↗ ☆ ☰ ? ☰

Setup Home Object Manager

Search Setup

prof

Users

Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Users

New User

User Edit Save Save & New Cancel

I = Required Information

General Information	
First Name	Manager
Last Name	2
Alias	m2
Email	manager2.aaa@gmail.com
Username	manager2.aaa@gmail.com
Nickname	User1697007315275773067
Title	
Company	
Department	
Division	
Role	Marketing Team
User License	Salesforce
Profile	Solution Manager
Active	<input checked="" type="checkbox"/>
Marketing User	<input type="checkbox"/>
Offline User	<input type="checkbox"/>
Knowledge User	<input type="checkbox"/>
Flow User	<input type="checkbox"/>
Service Cloud User	<input type="checkbox"/>
Site.com Contributor User	<input type="checkbox"/>
Site.com Publisher	<input type="checkbox"/>

12:25
11-10-2023

Recently Viewed | Management | X Users | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/home

Setup Home Object Manager

Search Setup

user

Users

Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users
Service
Embedded Service
Messaging for In-App and Web User Verification

SETUP
Users

All Users

On this page you can create, view, and manage users.

In addition, download SalesforceA to view and edit user details, reset passwords, and perform other administrative tasks from your mobile devices: [iOS](#) | [Android](#)

View: All Users | Edit | Create New View

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other

New User | Reset Password(s) | Add Multiple Users

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/>	1.Manager	m1	manager1.aaa@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Manager
<input type="checkbox"/>	2.Manager	m2	manager2.aaa@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Solution Manager
<input type="checkbox"/>	Bank Manager	mbank	managebank.rrr@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Bank management
<input type="checkbox"/>	Chatter Expert	Chatter	chatty.00d5h000008jzifeaq.jyatl6avkrzs@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/>	R.Boopathi	BR	boopathi9496@gmail.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	Sales Manager	msale	managersales.m@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Sales management

12:26
11-10-2023

Recently Viewed | Management | X Permission Sets | Salesforce X +

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2... ↗ ☆ ⚡ ? 🌐 📱 🎯 🏷️

Setup Home Object Manager

Search Setup

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

- Digital Experiences

 - Settings

- Functions

Sales

- Accounts

 - Person Accounts

Salesforce Scheduler

- Assignment Policies
- Salesforce Scheduler

 - Settings

SETUP

Permission Sets

Permission Set Manager12

Find Settings... Full-screen | Clone Delete Edit Properties Manage Assignments

Video Tutorial | Help for this Page

Permission Set Overview

Description	API Name
Manager12	Manager12

License
Session Activation Required
Last Modified By Boopathi R, 11/10/2023, 12:27 pm

Namespace Prefix
Created By Boopathi R, 11/10/2023, 12:27 pm

Apps

Assigned Apps
Settings that specify which apps are visible in the app menu

Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu

Object Settings
Permissions to access objects and fields, and settings such as tab availability

App Permissions
Permissions to perform app-specific actions, such as "Manage Call"

12:27 11-10-2023

Recently Viewed | Management | X Permission Sets | Salesforce +

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2... ↗ ☆ ⚡ ? 🌐

Setup Home Object Manager

Search Setup

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

- Digital Experiences
- Settings
- Functions
- Sales

 - Accounts
 - Person Accounts

- Salesforce Scheduler

 - Assignment Policies
 - Salesforce Scheduler Settings

SETUP

Permission Sets

Permission Set Manager12

Video Tutorial | Help for this Page

Find Settings... Full-screen | Clone Delete Edit Properties Manage Assignments

Permission Set Overview > Object Settings

Object Settings

Object Name	Object Permissions	Total Fields	Tab Settings
Accounts	No Access	40	-
AI Insight Reasons	No Access	-	-
AI Record Insights	No Access	-	-
Alternative Payment Methods	No Access	27	-
API Anomaly Event Stores	No Access	14	-
App Analytics Query Requests	No Access	-	-
Application Usage Assignments	No Access	-	-
Appointment Categories	No Access	3	-
Appointment Invitations	No Access	17	-
Appointment Invitees	-	4	-
Appointment Schedule Aggregates	No Access	-	-
Appointment Schedule Logs	No Access	-	-
Appointment Topic Time Slots	No Access	6	-

12:28 11-10-2023

Recently Viewed | Management | X Permission Sets | Salesforce X +

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2... ↗ ☆ ⚡ ? ☰ 🔍

Cloud Search Setup Home Object Manager

Setup

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

- Digital Experiences
 - Settings
 - Functions
- Sales
 - Accounts
 - Person Accounts
- Salesforce Scheduler
 - Assignment Policies
 - Salesforce Scheduler Settings

SETUP

Permission Sets

Permission Set Manager12

Find Settings... Full-Screen | Clone Delete Edit Properties Manage Assignments

Video Tutorial | Help for this Page

Permission Set Overview > Object Settings Accounts

Accounts Save Cancel

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input checked="" type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

12:28 11-10-2023

Recently Viewed | Management | [Permission Sets | Salesforce](#)

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/OPS5h0000088645... [Edit](#) [Star](#) [New](#) [Help](#) [Feedback](#) [Logout](#)

Setup Home Object Manager

Search Setup

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

- Digital Experiences
 - Settings
 - Functions
- Sales
- Accounts
 - Person Accounts
- Salesforce Scheduler
 - Assignment Policies
 - Salesforce Scheduler Settings

... > SETUP > PERMISSION SET 'MANAGER12'

Manager12

Current Assignments

No assignments defined.



12:29
11-10-2023

Recently Viewed | Management | X Permission Sets | Salesforce X +

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/OPS5h0000088645... 🔍 ⭐ 🗑️ 🖌️ 🎯 🏷️ 🌐 🌐 🌐 🌐 🌐

Setup Home Object Manager

Search Setup Manager12

PERMISSION SET MANAGER12 > MANAGE ASSIGNMENT EXPIRATION

Select Users to Assign

All Users

Full Name ↑	AI... ↓	Username ↓	Role ↓	A... ↓	Profile ↓
Boopathi BR	boopathi9496@g...	<input checked="" type="checkbox"/>	System Administr...		
Chatter Chatter	chatty.00d5h000...	<input checked="" type="checkbox"/>	Chatter Free User		
Integrat integ	integration@00d...	<input checked="" type="checkbox"/>	Analytics Cloud I...		
Manage m1	manager1.aaa@...	<input checked="" type="checkbox"/>	Marketing Team	<input checked="" type="checkbox"/>	Manager

Cancel Next

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

- Digital Experiences
 - Settings
 - Functions
- Sales
 - Accounts
 - Person Accounts
 - Salesforce Scheduler
 - Assignment Policies
 - Salesforce Scheduler Settings

1 item selected

Search this list...

12:30
11-10-2023

Recently Viewed | Management | X Permission Sets | Salesforce X +

avsengineeringcollege27-dev-ed.lightning.force.com/one/one.app#eyJjb21wb25lbnREZWYiOiJzX... ↗ ☆ ⚙ ? 🌐 📡

Cloud Search Setup ⚙ ? 🌐 📡

Setup Home Object Manager

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

- Digital Experiences
 - Settings
 - Functions
- Sales
 - Accounts
 - Person Accounts
 - Salesforce Scheduler
 - Assignment Policies
 - Salesforce Scheduler Settings

PERMISSION SET MANAGER / MANAGE ASSIGNMENTS

1 assignments were successful.

Assignment Summary

Full Name	User License	Expires On	Time Zone	Status
Manager 1	Salesforce Platform			<input checked="" type="checkbox"/> Success

Done



12:30
11-10-2023

4.Create a screen flow for a basic survey to fill in the details for any form.

AVS ENGINEERING COLLEGE | cc New Custom Object | Salesforce +

avseengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new

Setup Home Object Manager ▾

Search Setup

SETUP New Custom Object

Custom Object Definition Edit Save Save & New Cancel

Custom Object Information | = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account

Plural Label Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name Example: Account

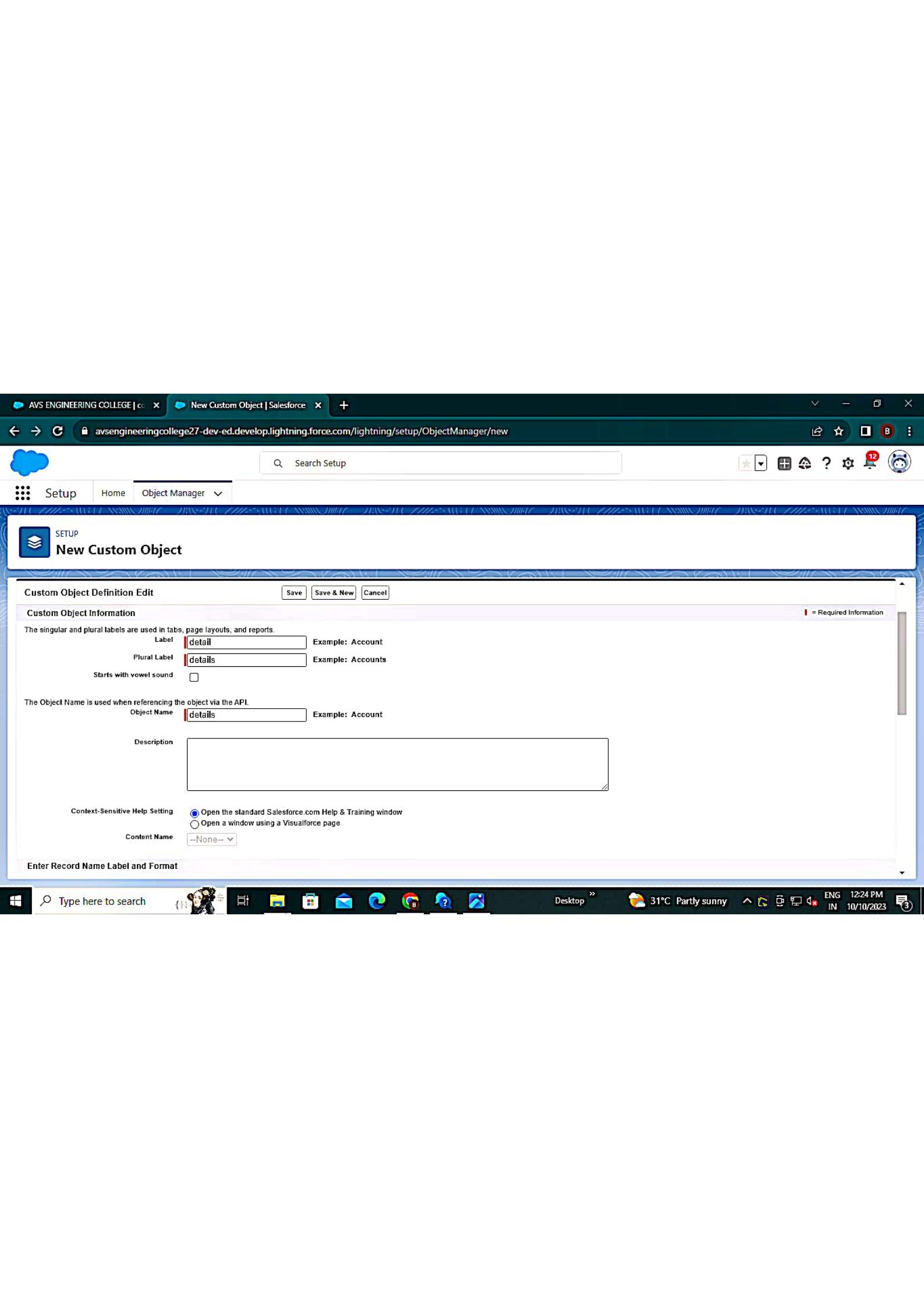
Description

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window
 Open a window using a Visualforce page

Content Name

Enter Record Name Label and Format



AVS ENGINEERING COLLEGE | cc New Custom Object | Salesforce +

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new

Setup Home Object Manager ▾

Cloud Search Setup

SETUP New Custom Object

Custom Object Definition Edit Save Save & New Cancel

Custom Object Information | = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account

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Starts with vowel sound

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Object Name Example: Account

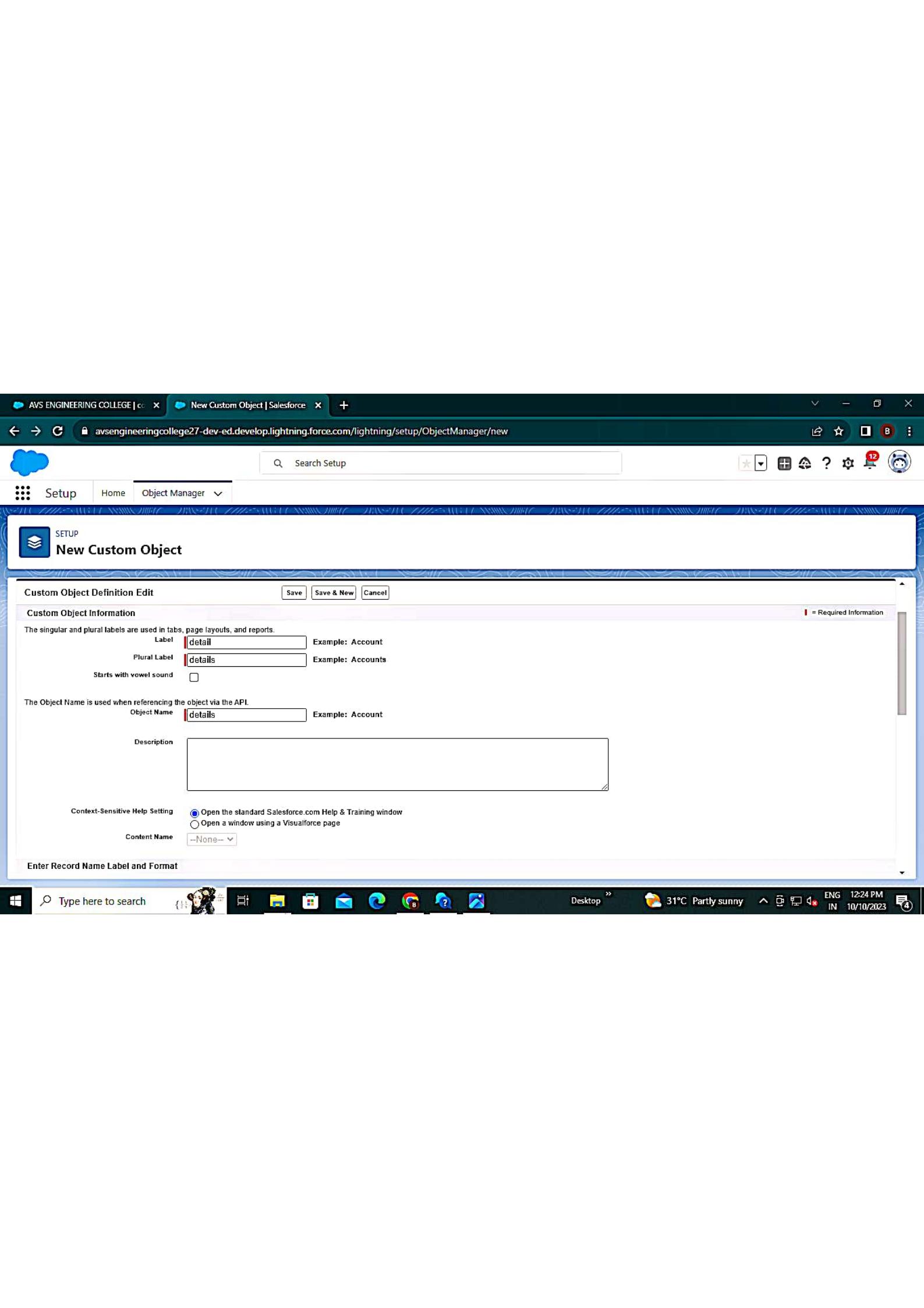
Description

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window
 Open a window using a Visualforce page

Content Name

Enter Record Name Label and Format



AVS ENGINEERING COLLEGE | cc detail | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3UM/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER detail

Help for this Page ?

Step 4 of 4

Previous Save & New Save Cancel

Field Label: email
Data Type: Email
Field Name: email
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field
 detail Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Type here to search Desktop ENG 12:26 PM IN 10/10/2023

AVS ENGINEERING COLLEGE | cc detail | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3UM/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER detail

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Field Label: phone

Field Name: phone

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes: ("the_text"), include numbers without quotes: (25), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \${CustomMetadata.Type__mdt.RecordAPIName.Field__c}

Previous Next Cancel

Type here to search Desktop Hot weather ENG 12:27 PM IN 10/10/2023

AVS ENGINEERING COLLEGE | cc detail | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3UM/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER detail

Help for this Page ?

Step 2 of 4

Previous Next Cancel

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules

detail New Custom Field

Step 2. Enter the details

Field Label: Date of Birth

Field Name: Date_of_Birth

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Type here to search Desktop Hot weather ENG 12:28 PM IN 10/10/2023

AVS ENGINEERING COLLEGE | cc detail | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3UM/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER detail

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules

Field Label: Gender

Values:

- Use global picklist value set
- Enter values, with each value separated by a new line

Male Female

Display values alphabetically, not in the order entered

Use first value as default value

Restrict picklist to the values defined in the value set

Field Name: Gender

Description:

Help Text:

Previous Next Cancel

Type here to search

Desktop 31°C Partly sunny ENG 12:30 PM IN 10/10/2023

AVS ENGINEERING COLLEGE | cc detail | Salesforce

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3UM/FieldsAndRelationships/view

Cloud Search Setup Home Object Manager

SETUP > OBJECT MANAGER detail

Fields & Relationships
8 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Date of Birth	Date_of_Birth_c	Date		
details Name	Name	Text(80)		
email	email_c	Email		
Gender	Gender_c	Picklist		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		
phone	phone_c	Phone		

Type here to search Desktop 31°C Partly sunny ENG 12:31 PM IN 10/10/2023

AVS ENGINEERING COLLEGE | cc x Tabs | Salesforce x +

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%...

Search Setup

Setup Home Object Manager

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP Tabs

Step 1. Enter the Details Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now](#).

Object: detail

Tab Style: Cell phone

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link: -None--

Enter a short description.
Description:

Next Cancel

This screenshot shows the Salesforce Setup interface for creating a new custom tab. The top navigation bar includes tabs for 'AVS ENGINEERING COLLEGE' and 'Salesforce'. The main window is titled 'Tabs' under the 'SETUP' section. A search bar at the top right contains 'Search Setup'. Below it, there's a 'Setup' button, a 'Home' link, and an 'Object Manager' dropdown. On the left, a sidebar has a search bar with 'tabs' typed in, followed by a 'User Interface' section containing 'Rename Tabs and Labels' and a 'Tabs' link. A message at the bottom left says 'Didn't find what you're looking for? Try using Global Search.' The main content area is titled 'Step 1. Enter the Details' and 'Step 1 of 3'. It asks to choose a custom object for the tab. A dropdown menu shows 'Object' set to 'detail'. Below it, a 'Tab Style' section shows a green 'Cell phone' icon. An optional 'Splash Page Custom Link' dropdown is set to '-None--'. There's a field for entering a short description with a large text input box. At the bottom right are 'Next' and 'Cancel' buttons. The status bar at the bottom shows the Windows taskbar with various pinned icons like File Explorer, Mail, and Edge, along with system information: 31°C, Party sunny, ENG 12:35 PM IN 10/10/2023.

New detail | Salesforce Tabs | Salesforce

avseengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/o/details_c/new?count=3&nooverride=1&useRecordTypeCheck=1&navigati... 12

Search...

New detail

* = Required Information

Information

* details Name

Owner Boopathi R.

Complete this field.

email

phone

Date of Birth

Gender None

Cancel Save & New Save

Recently Viewed

details Name

0 items • Updated a few seconds ago

New Import Change Owner

31°C Partly sunny 12:39 PM IN 10/10/2023

Recently Viewed | details | Sales | Flows | Salesforce

avseengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/Flows/home

Search Setup

Setup Home Object Manager

Flow Trigger Explorer New Flow

Flow Definitions All Flows

34 items • Sorted by Flow Label • Filtered by All flow definitions • Updated a few seconds ago

Flow Label ↑	Process Type	Acti... ↓	Te... ↓	Package State	Pac... ↓	Las... ↓	Las... ↓
Basic Approval Request	Flow Orchestration for CMS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Book Appointment from Invitation	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Cancel Item Flow	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Change Case Owner to Incident Owner	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Close Change Request & Related Issues	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Check Whether Any Step is Completed	Evaluation Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Notify Content Author	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Review Content	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Submit Content for Review	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Withdraw Review Request	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			

Type here to search Desktop 31°C Partly sunny ENG 12:40 PM IN 10/10/2023

Recently Viewed | details | S | X Details1 | Salesforce Flows | Salesforce details122 - V1 | details122 | details122

avseengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3vJ/Details/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Details1

Details

Description

API Name: Details1_c
Custom: ✓
Singular Label: Details1
Plural Label: Details1

Edit Delete

Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts

Enable Reports
Track Activities
Track Field History
Deployment Status
Deployed
Help Settings
Standard salesforce.com Help Window

Type here to search Desktop Live ENG 2:14 PM IN 10/10/2023

Recently Viewed | details | S | X Details1 | Salesforce Flows | Salesforce details122 - V1 | details122 | details122

avseengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3vJ/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Details1

New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: email
Data Type: Email
Field Name: email
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Details1 Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Type here to search Desktop 32°C Partly sunny ENG 2:15 PM IN 10/10/2023

Recently Viewed | details | S | X Details1 | Salesforce Flows | Salesforce details122 - V1 | details122 | details122

avseengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3vJ/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Details1

New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: phone
Data Type: Phone
Field Name: phone
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Details1 Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Type here to search Desktop 32°C Party sunny ENG 2:16 PM IN 10/10/2023

New detail | Salesforce Details1 | Salesforce Flows | Salesforce details122 - V1 details122

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01l5h000002N3vJ/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Details1

New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: Date of Birth
Data Type: Date
Field Name: Date_of_Birth
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Details1 Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Type here to search Desktop 32°C Partly sunny ENG 2:16 PM IN 10/10/2023

New detail | Salesforce Details1 | Salesforce Flows | Salesforce details122 - V1 details122

avseengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3vJ/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER

Details1

New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: Gender
Data Type: Picklist
Field Name: Gender
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Details1 Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Type here to search Desktop 32°C Partly sunny ENG 2:17 PM IN 10/10/2023

New detail | Salesforce Details1 | Salesforce Flows | Salesforce details122 - V1 details122

avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000002N3vJ/FieldsAndRelationships/view

Setup Home Object Manager

SETUP > OBJECT MANAGER

Details1

Fields & Relationships

8 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Date of Birth	Date_of_Birth_c	Date		
Details1 Name	Name	Text(80)		▼
email	email_c	Email		▼
Gender	Gender_c	Picklist		▼
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		▼
phone	phone_c	Phone		▼

Type here to search Desktop 32°C Partly sunny ENG 2:18 PM IN 10/10/2023

Recently Viewed | details | Sales | Tabs | Salesforce | Flows | Salesforce | details122 - V1

avseengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fu%2Fcustomtabs.jsp%3Fsetupid%3DCustomTa...

Cloud icon, Search Setup, Home, Object Manager, Setup, Help for this Page

User Interface

Rename Tabs and Labels, Tabs

Didn't find what you're looking for?
Try using Global Search.

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Action	Label	Tab Style	Description
Edit Del	colleges	 Car	
Edit Del	departments	 Fan	
Edit Del	Details1	 Gears	

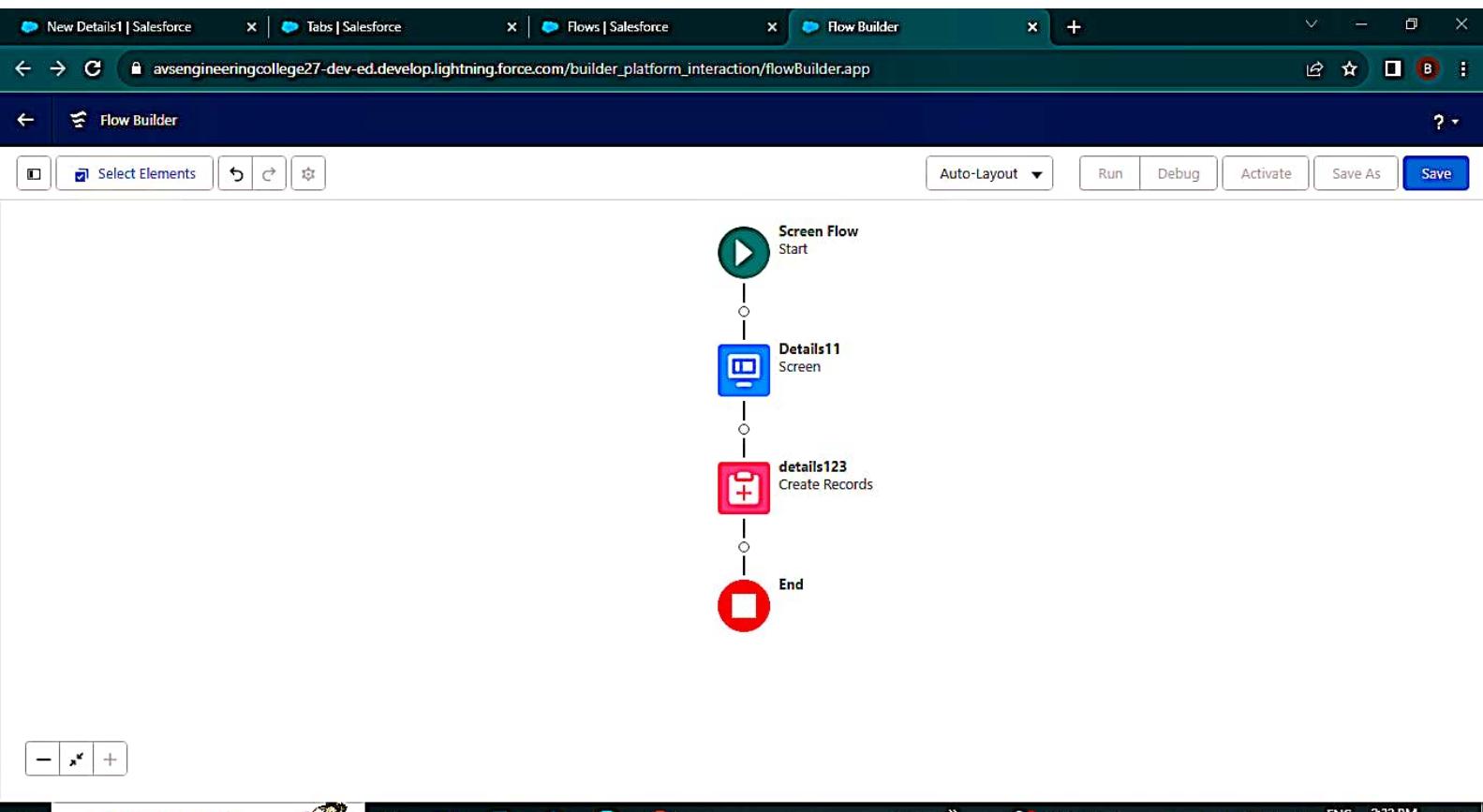
Web Tabs

No Web Tabs have been defined

Visualforce Tabs

New | What Is This?

Type here to search, Desktop, 32°C Partly sunny, ENG IN, 2:20 PM, 10/10/2023



New Details1 | Salesforce x | Tabs | Salesforce x | Flows | Salesforce x | details123 - V1 x | details123 x | +

avsenengineeringcollege27-dev-ed--c.develop.vf.force.com/flow/details123/3015h000000uiNvAAI

details123

Details name
Boopathi

Email
boopathi@gmail.com

Phone
1234567878990

Date of Birth
17-Oct-2023

Gender
Male

Next



Salesforce interface showing the 'Recently Viewed' list for user LEO.

The URL in the browser is: avseengineeringcollege27-dev-ed.lightning.force.com/lightning/o/Details1_c/list?filterName=Recent

The list contains one item:

Details1 Name
Boopathi

Below the list, the Windows taskbar shows the following icons:

- Type here to search
- File Explorer
- OneDrive
- Mail
- Edge browser
- Google Chrome
- Desktop
- 32°C Party sunny
- ENG IN 10/10/2023

Salesforce tabs: Boopathi | Details1 | Salesforce, Tabs | Salesforce, Flows | Salesforce, details123 - V1, details123

URL: avsengineeringcollege27-dev-ed.develop.lightning.force.com/lightning/r/Details1_c/a035h00000fxKREAA4/view

Search bar: Search...

Cloud icon: LEO

Recently Viewed: * Boopathi | Details1

Boopathi Contact Record:

Details	
Details1 Name	Boopathi
email	boopathi@gmail.com
phone	1234567878990
Date of Birth	17/10/2023
Gender	Male
Created By	Boopathi R. 10/10/2023, 2:37 pm
Last Modified By	Boopathi R. 10/10/2023, 2:37 pm

New Contact, Edit, New Opportunity



Recently Viewed | colleges | Sale | Flows | Salesforce | Flow Builder

avsengineeringcollege27-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

New Screen

Components Fields

text

Input (2)

- Long Text Area
- Text

Display (1)

- Display Text

[Flow Label]

* detail

Pause Previous Finish

Screen Properties

*Label details

*API Name details_name

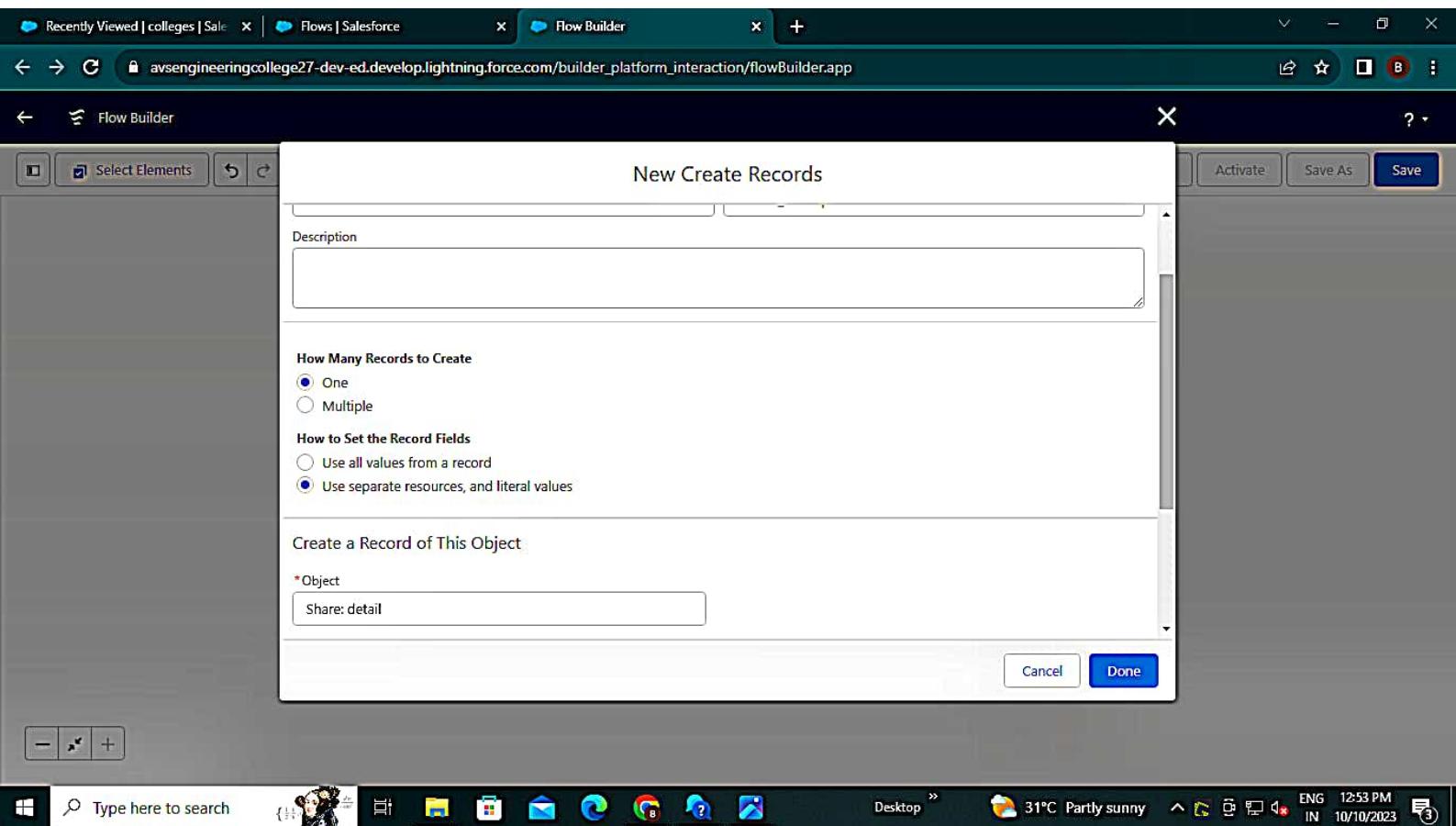
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Field	Value
Name	← Aa detail X
email_c	← Aa email > Value X
phone_c	← Aa phone > Value X
Date_of_Birth_c	← Date_of_Births X
Gender_c	← Aa genders X

+ Add Field

Manually assign variables

Cancel Done

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