# **NBD NOTES**

Week 1 28/06/2023 Thodoris Pontzouktzidis

Network Block Device: Forwarding block device in linux client-server (Standard protocol) TCP client <-> network <-> server

## Please keep in mind:

#### Reading through:

1) <a href="https://github.com/NetworkBlockDevice/nbd/blob/master/doc/proto.md">https://github.com/NetworkBlockDevice/nbd/blob/master/doc/proto.md</a>
This directory contains developer documentation. It's probably not useful unless you wish to help with implementing nbd.

This file tries to document the NBD protocol as it is currently implemented in the Linux kernel and in the reference implementation. The purpose of this file is to allow people to understand the protocol without having to read the code. However, the description above does not come with any form of warranty; while every effort has been taken to avoid them, mistakes are possible.

```
Here's a (probably incomplete) list of things I think need to be done to
nbd. If you feel like taking one of these up, I owe you beer if we ever
meet...
- Add (optional) authentication to the protocol. Probably best to use
 SASL to implement this. I should like to have Kerberos working, too,
 though that might be somewhat involved to get right.
 Not sure whether we would need full per-export authentication, or if
 an on/off switch in an export (and the full configuration in the
  generic section) would be enough

    Have support for setting defaults for exports in the generic section.

- Turn much of nbd-server into a library, with the server itself just
  being a stub that reads the config file and exports files.
- Performance improvements: nbd-server should use sendfile() and/or
 libevent to make things go faster. This should be extensively tested
  so we're sure things *are* actually going faster.
- ... probably more, but I can't remember much of them right now. I'll
  add to this list as I remember things.
```

2) <a href="https://github.com/NetworkBlockDevice/nbd">https://github.com/NetworkBlockDevice/nbd</a> README FILE

WILL HELP US SETUP AND RUN WITH NBD.

3) <a href="https://www.youtube.com/watch?v=PMa6KFX9AxM">https://www.youtube.com/watch?v=PMa6KFX9AxM</a> This video can also help understand the protocol.

# Start of proto.md file

# Protocol phases.

Client kernel (or userspace) driver forwards request to server where it is processed by a userspace program.

2 phases handshake, transmission

### Handshake.

A connection is established and an exported NBD device along other protocol parameters are negotiated between the client and the server.(1)

After (1) client performs in userspace:

ioctl(nbd, NBD\_SET\_SOCK, sock)
ioctl(nbd, NBD\_DO\_IT)

From Handshake phase to transmission phase nbd = file descriptor for an open /dev/nbd0 device node

When handling the client-side transmission phase with the Linux kernel, the socket between the client and server can use either Unix or TCP sockets. For other implementations, the client and server can use any agreeable communication channel (a socket is typical, but it is also possible to implement the NBD protocol over a pair of uni-directional pipes). If TCP sockets are used, both the client and server SHOULD disable Nagle's algorithm (that is, use setsockopt to set the TCP\_NODELAY option to non-zero), to eliminate artificial delays caused by waiting for an ACK response when a large message payload spans multiple network packets.

### Transmission.

Three message types in the transmission phase: the request, the simple reply, and the structured reply chunk.

e.g request:

### Request message

The request message, sent by the client, looks as follows:

C: 32 bits, 0x25609513, magic ( NBD\_REQUEST\_MAGIC )

C: 16 bits, command flags

C: 16 bits, type

C: 64 bits, cookie

C: 64 bits, offset (unsigned)

C: 32 bits, length (unsigned)

C: (length bytes of data if the request is of type NBD\_CMD\_WRITE)

# e.g **simple reply** other than NBD\_CMD\_READ and if structured replies have not been negotiated :

```
S: 32 bits, 0x67446698, magic ( NBD_SIMPLE_REPLY_MAGIC ; used to be NBD_REPLY_MAGIC )
```

S: 32 bits, error (MAY be zero)

S: 64 bits, cookie

S: (length bytes of data if the request is of type NBD\_CMD\_READ and error is zero)

### e.g structured chunk reply:

A structured reply chunk message looks as follows:

S: 32 bits, 0x668e33ef, magic ( NBD\_STRUCTURED\_REPLY\_MAGIC )

S: 16 bits, flags

S: 16 bits, type

S: 64 bits, cookie

S: 32 bits, length of payload (unsigned)

S: length bytes of payload data (if length is nonzero)

### Terminating.

There are two methods of terminating the transmission phase:

- The client sends NBD\_CMD\_DISC whereupon the server MUST close down the TLS session (if one is running) and then close the TCP connection. This is referred to as 'initiating a soft disconnect'. Soft disconnects can only be initiated by the client.
- The client or the server drops the TCP session (in which case it SHOULD shut down the TLS session first). This is referred to as 'initiating a hard disconnect'.

### Magic values.

#### **Reserved Magic values**

The following magic values are reserved and must not be used for future protocol extensions:

0x12560953 - Historic value for NBD\_REQUEST\_MAGIC, used until Linux 2.1.116pre2.

0x96744668 - Historic value for NBD\_REPLY\_MAGIC, used until Linux 2.1.116pre2.

0x25609514 - Used by nbd-server to store data log flags in the transaction log. Never sent from/to a client.

The following magic values are reserved and must be used only as described in the corresponding protocol extensions:

0x21e41c71 - NBD\_EXTENDED\_REQUEST\_MAGIC Defined by the experimental EXTENDED\_HEADERS extension.

0x6e8a278c - NBD\_EXTENDED\_REPLY\_MAGIC Defined by the experimental EXTENDED\_HEADERS extension.

# **TLS Support.**

Server decides to follow a TLS mode : NOTLS, FORCEDTLS, SELECTIVETLS Client

## Size constraints.

three size constraints: minimum block, preferred block, and maximum payload.

If size constraints have not been advertised or agreed on externally, then a server SHOULD support a default minimum block size of 1, a preferred block size of 2^12 (4,096), and a maximum payload size that is at least 2^25 (33,554,432) (even if the export size is smaller); while a client desiring maximum interoperability SHOULD constrain its requests to a minimum block size of 2^9 (512), and limit

# NBD\_CMD\_READ and NBD\_CMD\_WRITE commands to a maximum payload size of 2^25 (33,554,432).

A client MAY choose to operate as if tighter size constraints had been specified (for example, even when the server advertises the default minimum block size of 1, a client may safely use a minimum block size of 2<sup>9</sup> (512)).

#### The three size constraints in depth:

The minimum block size represents the smallest addressable length and alignment within the export, although writing to an area that small may require the server to use a less-efficient read-modify-write action. If advertised, this value MUST be a power of 2, MUST NOT be larger than 2^16 (65,536), and MAY be as small as 1 for an export backed by a regular file, although the values of 2^9 (512) or 2^12 (4,096) are more typical for an export backed by a block device. If a server advertises a minimum block size, the advertised export size SHOULD be an integer multiple of that block size, since otherwise, the client would be unable to access the final few bytes of the export.

The preferred block size represents the minimum size at which aligned requests will have efficient I/O, avoiding behavior such as read-modify-write. If advertised, this MUST be a power of 2 at least as large as the maximum of the minimum block size and 2^9 (512), although larger values (such as 4,096, or even the minimum granularity of a hole) are more typical. The preferred block size MAY be larger than the export size, in which case the client is unable to utilize the preferred block size for that export. The server MAY advertise an export size that is not an integer multiple of the preferred block size.

The maximum payload size represents the maximum payload length that the server is willing to handle in one request from the client. If advertised, it MAY be something other than a power of 2, but MUST be at least as large as the preferred block size, and SHOULD be at least 2^20 (1,048,576) if the export is that large. Advertising a maximum payload size of 0xffffffff is permitted when the server does not have a fixed limit on client request payloads. Typically, the advertised maximum payload length is independent of the export size, even though the actual payloads for read and write cannot successfully exceed the constraints given by the export size and offset of a request. Notwithstanding any maximum payload size advertised, either the server or the client MAY initiate a hard disconnect if a payload length of either a request or a reply would be large enough to be deemed a denial of service attack; however, for maximum portability, any payload not exceeding 2^25 (33,554,432) bytes SHOULD NOT be considered a denial of service attack, even if that length is larger than the advertised maximum payload size.

# Metadata querying.

Metadata support is present by client queries ( Metadata querying section at <a href="https://github.com/NetworkBlockDevice/nbd/blob/master/doc/proto.md#metadata-querying">https://github.com/NetworkBlockDevice/nbd/blob/master/doc/proto.md#metadata-querying</a> ). May need this later.

### Values.

This section describes the value and meaning of constants (other than magic numbers) in the protocol.

When flags fields are specified, they are numbered in network byte order.

The link covers VALUES that have to do with: **Handshake phase**, **Transmission phase**, **Experimental extensions**.

https://qithub.com/NetworkBlockDevice/nbd/blob/master/doc/proto.md#values

# Compatibility and interoperability.

Originally, the NBD protocol was a fairly simple protocol with few options. While the basic protocol is still reasonably simple, a growing number of extensions has been implemented that may make the protocol description seem overwhelming at first.

This section of the proto file divides NBD in "optionals" and "musts" for people who want to implement the Protocol.

### **Future considerations.**

Structured replies; the Linux kernel currently does not yet implement them.

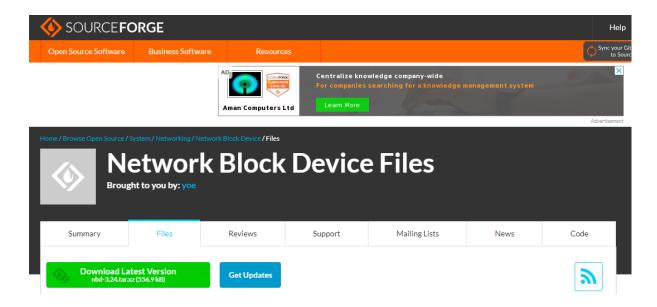
# End of proto.md file

# Start of README.md file

### NBD README.

This <a href="https://github.com/NetworkBlockDevice/nbd">https://github.com/NetworkBlockDevice/nbd</a> repo(package) contains nbd-server and nbd-client.

To install the package, download the source and do the normal configure/make/make install dance. You'll need to install it on both the client and the server. Note that released nbd tarballs are found on <a href="mailto:sourceforge">sourceforge</a>.



For compiling from git, do a checkout, install the SGML tools (docbook2man), and then run './autogen.sh' while inside your checkout. Then, see above.

### Using NBD.

First, on the client, you need to load the module and, if you're not using **udev**, to create the device nodes:



(if you need more than one NBD device, repeat the above command for nbd1, nbd2, ...).

#### To start the server.

```
Next, write a configuration file for the server. An example looks like this:
  # This is a comment
  [generic]
      # The [generic] section is required, even if nothing is specified
      # there.
      # When either of these options are specified, nbd-server drops
      # privileges to the given user and group after opening ports, but
      # _before_ opening files.
      user = nbd
      group = nbd
  [export1]
      exportname = /export/nbd/export1-file
      authfile = /export/nbd/export1-authfile
      timeout = 30
      filesize = 10000000
      readonly = false
      multifile = false
      copyonwrite = false
      prerun = dd if=/dev/zero of=%s bs=1k count=500
      postrun = rm -f %s
  [otherexport]
      exportname = /export/nbd/experiment
      # The other options are all optional
The configuration file is parsed with GLib's GKeyFile, which parses key files as they are specified in the
Freedesktop.org Desktop Entry Specification, as can be found at http://freedesktop.org/Standards/desktop-entry-
spec. While this format was not intended to be used for configuration files, the glib API is flexible enough for it to be
used as such.
Now start the server:
  nbd-server -C /path/to/configfile
```

#### The path is absolute.

To start the client.

```
nbd-client <hostname> -N <export name> <nbd device>
e.g.,
nbd-client 10.0.0.1 -N otherexport /dev/nbd0
```

**nbd-client** must be ran as **root**; the same is **not true** for **nbd-server**. (but do make sure that /var/run is writeable by the server that nbd-server runs as; otherwise, you won't get a PID file, though the server will keep running).

https://github.com/NetworkBlockDevice/nbd#badges here we can see the available packages for each corresponding OS

# End of README.md file

# Running TeraHeap with NBD

### Setup.

A cool setup way (on Ubuntu):

https://sweetcode.io/introduction-to-linux-network-block-devices/

For Centos '?' we will use yum to install nbd:

- sudo yum makecache
- sudo yum -y install nbd

NBD package contents:

## nbd Package Contents on CentOS 7

```
/etc/sysconfig/nbd-server
/usr/bin/gznbd
/usr/bin/nbd-server
/usr/bin/nbd-trdump
/usr/lib/systemd/system/nbd-server.service
/usr/lib/systemd/system/nbd@.service
/usr/sbin/nbd-client
/usr/share/doc/nbd-3.14
/usr/share/doc/nbd-3.14/README.md
/usr/share/doc/nbd-3.14/proto.md
/usr/share/doc/nbd-3.14/todo.txt
/usr/share/licenses/nbd-3.14
/usr/share/licenses/nbd-3.14/COPYING
/usr/share/man/man1/nbd-server.1.gz
/usr/share/man/man1/nbd-trdump.1.gz
/usr/share/man/man5/nbd-server.5.gz
/usr/share/man/man5/nbdtab.5.gz
/usr/share/man/man8/nbd-client.8.gz
```

After this we can "Probably" use NBD like any other distro...

Let's try NBD between a ubuntu vm(server) and a kali (client). I will create a nbd client-server relation and write a simple c file that does some basic file operations. We will connect to vm using ssh after that we will connect to the nbd-server and export the block device to the kali host.

to write a configuration file you can use this man

#### DESCRIPTION

This file allows to configure the nbd-server.

While <a href="mailto://etc/nbd-server/config">/etc/nbd-server/config</a> is the default configuration file, this can be varied with the -C option to <a href="mailto:nbd-server">nbd-server</a>(1).

The configuration file consists of section header lines, comment lines, and option lines.

A section header is a unique name that is enclosed in square brackets ("[" and "]"). A section header denotes the beginning of a section; a section continues until the next section or the end of the file, whichever is first. The first section in the configuration file must be called **generic**, and is used for global options that apply to more than one export. This section must always be present, even if it holds no options. Every other section defines one export; the names of these sections are not important, except that you should take care to make sure that each section name is unique. The section name is used as the name for the export in case the client connects with a name rather than a port to specify an export, and must therefore be unique.

A comment line is a line that starts with optional whitespace, followed by a pound sign ("#"), and continues until the end of the line. Comments may **not** be used on option lines or section header lines.

An option line is a line that starts with an option name, followed by an equals sign ("="), followed by the option value. An option can be of type string, of type integer, or of type boolean. The value of a boolean option can be denoted with either true or false (so not yes, no, on, off, 1, or 0). All booleans default to false unless specified otherwise. No value may be quoted; always enter it directly. For a string option, leading whitespace is stripped (but trailing whitespace is not).

#### server

- apt-get install nbd-server for the server (ubuntu)
- dd if=/dev/zero of=/mnt/dhini bs=1024 count=100000 to create a file of 1.024(bytes) \* 100.000=102.400.000 bytes ~102MB
- mke2fs /mnt/dhini to make it as a filesystem

```
ubuntu@ubuntu-VirtualBox:~/Desktop$ sudo mke2fs /mnt/dhini
mke2fs 1.46.5 (30-Dec-2021)
Discarding device blocks: done
Creating filesystem with 25000 4k blocks and 25008 inodes
Allocating group tables: done
Writing inode tables: done
Writing superblocks and filesystem accounting information: done
```

- write a config file for the server

```
test@ubuntu:~/Desktop$ cat /etc/nbd-server/config
[generic]
[export]
    exportname = /mnt/dhini
```

- under /etc/nbd-server/config
- run nbd-server the default port is 10809/tcp
- confirm that the process is running with 'htop' (also the only way i found to stop the server is with pkill ...)

PID USER	PRI	NI VIRT	RES	SHR S	CPU%	MEM%	TIME+	Command▽
4026 ubuntu	20	0 11924	2632	<b>2100</b> S	0.0	0.1	0:00.25	nbd-server

### client

- apt-get install nbd-client for the client (kali)
- sudo nbd-client <server-ip> -N Mu /mnt/dhini (because i run server on vm with NAT i cant access the vm from the host that means that the tcp socket can not be made Error: Socket failed: Connection refused. I need to port forward from the the host to the vm but i can't seem to get it right this will be no issue when we run this on a real network e.g the cluster)

### followed steps from official documentation:

https://manpages.ubuntu.com/manpages/focal/man1/nbd-server.1.html client

https://manpages.debian.org/testing/nbd-client/nbd-client.8.en.html

### **IMPORTANT**

Because NBD uses tcp we will have huge overhead when teraheap tries to access the exported block device. Luckily RNBD exists which uses rdma instead of tcp. We will create a block device on a ram disk and export it to the client (where teraheap is running). The access speed will be much quicker because of the rdma. It would be wiser to to get teraheap test numbers with RNBD instead of NBD but I guess it is worth it that we got to know nbd which might have similarities with RNBD.

#### First some things to keep in mind about teraheap:

 teraheap uses a second high-capacity heap (H2) over a fast storage device implemented in **OpenJDK**.

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