Introduction

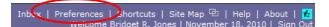
With the upgrade to Pegasys 6.5.0, new features have been added. This card describes several of the new features.

Expanded Menu Bar



On the right side of the Pegasys home page, the menu bar displays a welcome message with the current user's name and the current date.

User Preferences



Users can configure the overall appearance of Pegasys, navigation options, and security features by selecting **Preferences** from the Menu Bar.

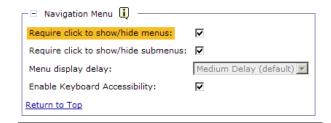
 Styles - Allows users to choose between the Default and Simple themes.



Expand All | Collapse All



 Usability Settings - Allows users to select whether menus and submenus display by clicking on them or hovering over them.



- User Information—Allows users to change their current passwords.
- Security Question and Answer Page Allows users to select a question and answer to be used for forgotten password reset.

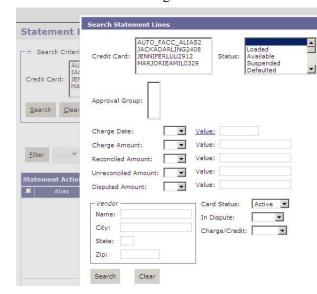
Credit Card Usability

Pegasys 6.5.0 integrates the majority of the reconciliation functionality onto one main page reducing the amount of user navigation and providing a more efficient credit card process. The improved credit card reconciliation notebook includes the following features:

- A Clear button, which allows users to clear previous search results.
- The ability to drag columns to a desired location as well as expand and contract the column width in each section of the Credit Card Reconciliation screen.
- A new Reconciliation Activity section which displays a summary of reconciliation activity information when a statement line or series of statement lines are selected.



 A Filter button, which allows users to filter search results on both the Statement Activity and Transaction/Accounting sections.



Refer to the Credit Card User guide for detailed information.

Enhanced Query Capabilities

Pegasys 6.5.0 presents a new style for the search results which is available on the Vendor Activity and Review Vendor Queries, the Accounting Summary Page, and the Credit Card Reconciliation page.

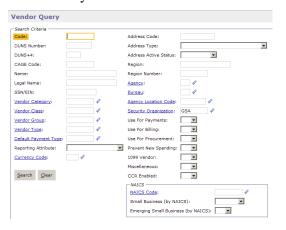
- Sort Users can arrange query results based on multiple fields.
- Column Sequence Users can click and drag to rearrange columns as well as increase/decrease the column width.



 More - Users can view vendor record details at a glance without opening the record.

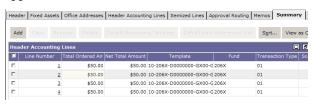


Vendor Queries – Pegasys 6.5.0 has modified vendor queries to include additional search criteria and to display additional results. The new search criteria fields include Agency Location Code, CCR Enabled, Vendor Address Active Status, Prevent New Spending, and Currency Code. The search results will display expanded information such as Vendor Address Line information, CCR status, Vendor Address Active, Prevent New Spending, and Currency Code.



Accounting Summary Page

Pegasys 6.5.0 has added a new "Summary" tab to all documents with header and itemized lines which provide an enhanced summary view of the transaction's accounting lines. This tab allows users to view accounting information at a glance, make changes to existing lines, and add new header or itemized lines such that data-entry resembles entry of information in cells within a spreadsheet application



Pegasys Resources

- Functional Coordinator
- Service Representative
- Pegasys Web Site

http://pegasys.gsa.gov

- Pegasys User Guides
- Quick Reference Cards
- Name OCFO Service Desk
 Email address OCFOServiceDesk@gsa.gov
 Telephone Number 1-866-450-6588



General
Services
Administration

The Integrated Financial Management System



Pegasys 6.5.0:
New Features
Quick Reference
Card