Introduction

Information retrieved from a Budget Execution Query is used to review budget activity and determine the status of funds at various levels of the budget hierarchy.

Budget Query

The Budget Query screen is used to specify the parameters for a given budget query. Generally, the user enters the Budget Level, Beginning Budget Fiscal Year (BBFY), Ending Budget Fiscal Year (EBFY) (if applicable), and Fund to initiate a search. The query can be further refined by selecting a budget level or by specifying a dimension such as a specific program.
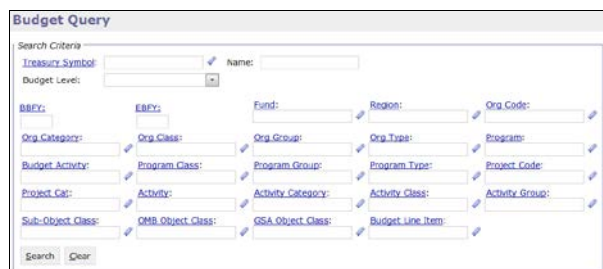

Figure 1: Budget Query Screen

Budget Query Buttons

The Budget Query screens provide several buttons to enable the user to drill down for further budget detail.
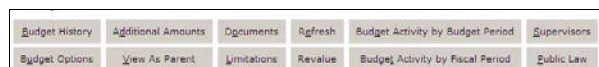

Figure 2: Budget Query Buttons

GSA does not currently use the following buttons: Limitations, Revalue, and Public Law. The buttons used by GSA are described here.

Budget History: Displays budget documents that updated the selected budget line funding amount. The user is able to search for specific budget documents by document type, fiscal month, fiscal year, etc.

Additional Amounts: Displays additional amounts such as spending adjustments and authority transfer

Documents: Displays the spending documents that updated the budget line. The user can view any document that is listed in this query. If the number of documents exceeds the user limit, another screen is displayed which allows the user to narrow the parameters for the query or run an unlimited search

Refresh: Updates the budget query with all information that has been processed against the budget up until that point

Budget Activity by Budget Period: Displays budget activity summarized by the budget period – fiscal year, quarter and month – as applicable

Supervisors: Lists the supervisors of the budget line

Budget Options: Displays the dimensions, settings, transaction types, and child options for the budget that the user is accessing

View as Parent: Allows the user to view only those budget lines associated with the selected budget line

Budget Activity by Fiscal Period: Displays spending activity against the selected budget line summarized by the budget fiscal period

Budget Calculations

Total Authority
Total Authority represents the potential authority if the maximum budget resources were used. With regard to reimbursements, the calculation always uses the higher of the estimated amount and the actual amount regardless of the budget or spending options selected for the fund. Likewise for recoveries, the total authority calculation is based on whichever is higher – the estimated or actual recoveries.

+ Budgeted Amount
+ Reimbursements
  (greater value of Est or Act Reimb)
+ Recoveries
  (greater value of Est or Actual Recoveries)
- Recoveries Withdrawn
+ Carryover In
- Carryover Out
- Funding Withdrawn for Prior Years
- Statutory Reserve (A1 level only)
_____
= **Total Authority**

Available Amount
The Available Amount represents the remaining funding that is available for spending.
+ Posted Amount
+ Reimbursements
  (Settings specify Est, Act , or No)
+ Recoveries (Settings specify Est, Act or No)
- Recoveries Withdrawn
+ Carryover In
- Carryover Out
- Funding Withdrawn for Prior Years
- Statutory Reserve
- Total Spending
_____
= **Available Amount**

Authority for Distribution

Authority for Distribution is the total funding that may be distributed to the next budget level.

+ Budgeted Amount
+ Reimbursements
   (Settings specify Est, Act or No)
+ Recoveries (Settings specify Est, Act or No)
 - Recoveries Withdrawn
+ Carryover In
 - Carryover Out
 - Statutory Reserve (A1 level only)
_____
= **Authority for Distribution**

Exportable Fiscal Year Budget Query

This query displays budget data summarized by fiscal year without first requiring the user to select a specific budget node. It shows the budget name, budget dimensions, and budget totals.

1. Navigate to **Queries > Budget Execution > Exportable Fiscal Year Budget Query**
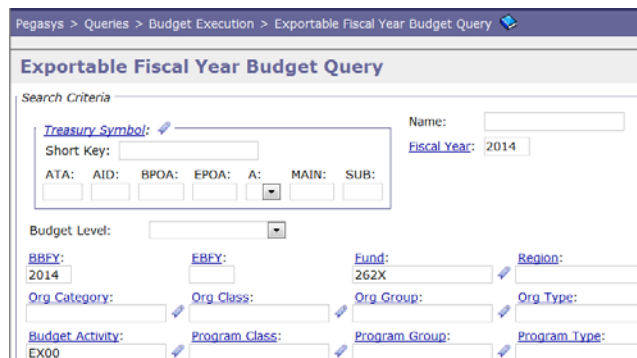2. Search on desired budget dimensions.

Figure 3: Exportable Fiscal Year Budget Query

Figure 4: Query Results

Results may be selected and viewed individually or viewed collectively as a CSV file or an Excel spreadsheet for further analysis.

Pegasys Resources

- **Functional Coordinator**
- **Service Representative**
- **Pegasys Web Site**
  http://pegasys.gsa.gov
- **Pegasys User Guides**
- **Quick Reference Cards**
- **Financial Systems Service Desk**
  OCFOServiceDesk@gsa.gov
  1-866-450-6588

General Services Administration

The Integrated Financial Management System

Pegasys 7.1.2: Budget Execution Queries Quick Reference Card