

# A single number type for Math education in Type Theory

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# The context

- ▶ Efforts to use theorem provers like Lean, Isabelle, or Rocq in teaching
- ▶ language capabilities, documentation, error message
  - ▶ Strong inspiration: Waterproof
  - ▶ similar experiment on Lean (Lean Verbose, for instance)
- ▶ Our contention: the contents also play a role
  - ▶ Several types for numbers, several versions of each operation
  - ▶ Coercions may be hidden, they can still block some operations
  - ▶ Type theory forces developers to define functions where they should be undefined
- ▶ Typing helps young mathematicians, but not the type of natural numbers

# Characteristics of the natural numbers

- ▶ Positive sides
  - ▶ An inductive type
  - ▶ computation by reduction (faster than rewriting)
  - ▶ Proof by induction as instance of a general scheme
  - ▶ Recursive definitions are mostly natural
- ▶ Negative sides
  - ▶ Subtraction is odd: the value of  $3 - 5$  is counterintuitive
  - ▶ The status of function/constructor  $S$  is a hurdle for students
  - ▶ In Coq,  $S\ 4$  and  $5$  are interchangeable, but  
 $S\ x$  and  $x + 1$  are not
  - ▶ The time spent to learn pattern matching is not spent on math
  - ▶ Too much cognitive load

# Numbers in the mind of math beginners

- ▶ Starting at age 12, kids probably know about integer, rational, and real numbers
- ▶  $3 - 5$  exists as a number, it is not 0
- ▶ Computing  $127 - 42$  yields a natural number,  $3 - 5$  an integer, and  $1/3$  a rational
- ▶  $42/6$  yields a natural number
- ▶ These perception are *right*, respecting them is time efficient

# Proposal

- ▶ Use only one type of numbers: real numbers
  - ▶ Chosen to be intuitive for students at end of K12
  - ▶ Including the order relation
- ▶ View other known types as subsets
- ▶ Include stability laws in silent proof automation
- ▶ Strong inspiration: the PVS approach
  - ▶ However PVS is too aggressive on automation for education
- ▶ Natural numbers, integers, etc, still silently present in the background

# Plan

- ▶ Review of usages of natural numbers and integers
- ▶ Defining subsets of  $\mathbb{R}$  for inductive types
- ▶ From  $\mathbb{Z}$  and  $\mathbb{N}$  to  $\mathbb{R}$  and back
- ▶ Ad hoc proofs of membership
- ▶ Recursive definitions and iterated functions
- ▶ Finite sets and big operations
- ▶ Minimal set of tactics
- ▶ Practical examples, around Fibonacci, factorials and binomials

# Usages of natural numbers and integers

- ▶ A basis for proofs by induction
- ▶ Recursive sequence definition
- ▶ iterating an operation a number of time  $f^n(k)$
- ▶ The sequence  $0 \dots n$
- ▶ indices for finite collections,
- ▶ indices for iterated operations  $\sum_{i=m}^n f(i)$
- ▶ Specific to Coq+Lean+Agda: constructor normal forms as targets of reduction
- ▶ In Coq real numbers, numbers 0, 1, ..., 37, ... rely on the inductive type of integers for representation
  - ▶ In Coq, you can define Zfact as an efficient equivalent of factorial and compute 100!

# Defining subsets of $\mathbb{R}$ for inductive types

- ▶ Inductive predicate approach
  - ▶ Inherit the induction principle
  - ▶ Prove the existence of a corresponding natural or integer
- ▶ Existence approach
  - ▶ Show the properties normally used as constructors
  - ▶ Transport the induction principle from the inductive type to the predicate
  - ▶ Hurdle: not possible to use the induction tactics if the type of data is not inductive

## Inductive predicate in Coq

```
Require Import Reals.
```

```
Open Scope R_scope.
```

```
Inductive Rnat : R -> Prop :=
  Rnat0 : Rnat 0
  | Rnat_succ : forall n, Rnat n -> Rnat (n + 1).
```

Generated induction principle:

```
nat_ind
  : forall P : R -> Prop,
    P 0 ->
    (forall n : R, Rnat n -> P n -> P (n + 1)) ->
    forall r : R, Rnat r -> P r
```

## from $\mathbb{N}$ and $\mathbb{Z}$ to $\mathbb{R}$ and back

- ▶ Reminder: the types  $\mathbb{N}$  (nat) and  $\mathbb{Z}$  (z), should not be exposed
- ▶ Injections INR and IZR already exist
- ▶ New functions IRN and IRZ
- ▶ definable using Hilbert's choice operator
  - ▶ Requires ClassicalEpsilon
  - ▶ use the inverse image for INR and IZR when Rnat or Rint holds

## Degraded typing

- ▶ Stability laws provide automatable proofs of membership

Existing Class Rnat.

```
Lemma Rnat_add x y : Rnat x -> Rnat y -> Rnat (x + y).
```

```
Proof. ... Qed.
```

```
Lemma Rnat_mul x y : Rnat x -> Rnat y -> Rnat (x * y).
```

```
Proof. ... Qed.
```

```
Lemma Rnat_pos : Rnat (IZR (Z.pos _)).
```

```
Proof. ... Qed.
```

Existing Instances Rnat0 Rnat\_succ Rnat\_add Rnat\_mul Rnat\_pos.

- ▶ typeclasses eauto or exact \_. will solve automatically  
 $Rnat x \rightarrow Rnat ((x + 2) * x)$ .

## Ad hoc proofs of membership

- ▶ When  $n, m \in \mathbb{N}$ ,  $m \leq n$ ,  $(n - m) \in \mathbb{N}$  can also be proved
- ▶ This requires an explicit proofs
- ▶ Probably good in a training context for students
- ▶ Similar for division

## Recursive functions

- ▶ recursive sequences are also a typical introductory subject
- ▶ As an illustration, let us consider the *Fibonacci* sequence  
*The Fibonacci sequence is the function F such that  $F_0 = 0$ ,  $F_1 = 1$ , and  $F_{n+2} = F_n + F_{n+1}$  for every natural number n*
- ▶ Proof by induction and the defining equations are enough to *study* a sequence
- ▶ But *defining* is still needed
- ▶ Solution: define a recursive definition command using Elpi

## Definition of recursive functions

- ▶ We can use a *recursor*, mirror of the recursor on natural numbers
- ▶ `Rnat_rec : ?A -> (R -> ?A -> ?A) -> R -> ?A`
- ▶ Multi-step recursion can be implemented by using tuples of the right size

```
(* fib 0 = 0  fib 1 = 1          *)
(* fib n = fib (n - 1) + fib (n - 2) *)
```

```
Definition fibr := Rnat_rec [0; 1]
  (fun n l => [nth 1 l 0; nth 0 l 0 + nth 1 l 0]).
```

# Meta-programming a recursive definition command

- ▶ The definition in the previous slide can be generated
- ▶ Taking as input the equations (in comments)
- ▶ The results of the definition are in two parts
  - ▶ The function of type  $R \rightarrow R$
  - ▶ The proof the logical statement for that function

```
Recursive (def fib such that
            fib 0 = 0 /\ 
            fib 1 = 1 /\ 
            forall n : R, Rnat (n - 2) ->
            fib n = fib (n - 2) + fib (n - 1)).
```

## Compute with real numbers

- ▶ Compute  $42 - 67.$  yields a puzzling answer
  - ▶ Tons of R1, +, \*, and parentheses.
- ▶ Compute  $(42 - 67)\%Z.$  yields the right answer
  - ▶ Except it is in the wrong type

## Compute with real numbers: our solution

- ▶ New command `R_compute`.
- ▶ `R_compute (42 - 67)`. succeeds and displays  $-25$
- ▶ `R_compute (fib (42 - 67))`. fails!
- ▶ `R_compute (fib 42) th_name`. succeeds and saves a proof of equality.
  - ▶ Respecting the fact that `fib` is only defined for natural number inputs
- ▶ Implemented by exploiting a correspondance between elementary operations on  $\mathbb{R}$ ,  $\mathbb{Z}$  (with proofs)
- ▶ ELPI programming
- ▶ Mirror a recursive definition in  $\mathbb{R}$  to a definition in  $\mathbb{Z}$
- ▶ Correctness theorem of the mirror process has a `Rnat` on the input.

## Finite sets of indices

- ▶ Usual mathematical idiom :  $1 \dots n$ ,  $0 \dots n$ ,  $(v_i)_{i=1 \dots n}$
- ▶ Provide a Rseq :  $\mathbb{R} \rightarrow \mathbb{R} \rightarrow \mathbb{R}$ 
  - ▶  $\text{Rseq } 0 \ 3 = [0; 1; 2]$
- ▶ Using the inductive type of lists here
- ▶ This may require explaining structural recursive programming to students
- ▶ At least map and cat (noted `++`)

## Big sums and products

- ▶ Taking inspiration from Mathematical components
- ▶  $\sum_{a \leq i < b} f(i)$ 
  - ▶ Also  $\prod$
- ▶ Well-typed when  $a$  and  $b$  are real numbers
- ▶ Relevant when  $a < b$
- ▶ This needs a hosts of theorems
  - ▶ Chipping off terms at both ends
  - ▶ Cutting in the middle
  - ▶ Shuffling the indices
- ▶ Mathematical Components bigop library provides a guideline

## Iterated functions

- ▶ Mathematical idiom :  $f^n$ , when  $f : A \rightarrow A$
- ▶ We provide `Rnat_iter` whose numeric argument is a real number
- ▶ Only meaningful when the real number satisfies `Rnat`
- ▶ Useful to define many of the functions we are accustomed to see
- ▶ Very few theorems are needed to explain its behavior
  - ▶  $f^{n+m}(a) = f^n(f^m(a))$     $f^1(a) = f(a)$     $f^0(a) = a$

# Minimal set of tactics

- ▶ `replace`
  - ▶ ring and field for justifications
  - ▶ No need to massage formulas step by step through rewriting
- ▶ `intros`, `exists`, `split`, `destruct` to handle logical connectives (as usual)
- ▶ `rewrite` to handle the behavior of all defined functions (and recursors)
- ▶ `unfold` for functions defined by students
  - ▶ But we should block unfolding of recursive functions
- ▶ `apply` and `lra` to handle all side conditions related to bounds
- ▶ `typeclasses eauto` to prove membership in `Rnat`
  - ▶ Explicit handling for subtraction and division
- ▶ Possibility to add ad-hoc computing facilities for user-defined
  - ▶ Relying on mirror functions computing on inductive nat or Z

# Demonstration time

- ▶ A study of factorials and binomial numbers
  - ▶ Efficient computation of factorial numbers
  - ▶ Proofs relating the two points of view on binomial numbers, ratios or recursive definition
  - ▶ A proof of the expansion of  $(x + y)^n$
- ▶ A study the fibonacci sequence
  - ▶  $\mathcal{F}(i) = \frac{\phi^i - \psi^i}{\phi - \psi}$  ( $\phi$  golden ratio)

## The “17” exercise

- ▶ Prove that there exists an  $n$  larger than 4 such that

$$\binom{n}{5} = 17 \binom{n}{4}$$

(suggested by S. Boldo, F. Clément, D. Hamelin, M. Mayero,  
P. Rousselin)

- ▶ Easy when using the ratio of factorials and eliminating common sub-expressions on both side of the equality

$$\frac{n!}{(n-5)!5!_5} = 17 \frac{n!}{(n-4)!_{(n-4)}4!}$$

- ▶ They use the type of natural numbers and equation

$$\binom{n}{p+1} \times (p+1) = \binom{n}{p} \times (n-p)$$