

Smart Farmers Market & Supply Chain Project: Phase 2 – Org Setup & Configuration

1. Company Information

- Organization Name: AgriChain
- Fiscal Year: Standard Gregorian (default)
- Business Hours: 9 AM – 6 PM, Monday to Saturday
- Holidays Defined:
 - o Independence Day (15 August)

SETUP

Company Information

Company Information

AgriChain

Help for this Page

The organization's profile is below.

[User Licenses \(10\)](#) | [Permission Set Licenses \(10\)](#) | [Feature Licenses \(1\)](#) | [Usage-based Entitlements \(10\)](#)

Organization Detail

Edit

Organization Name	AgriChain	Phone	
Primary Contact	OrgFarm EPIC	Fax	
Division		Default Locale	English (United States)
Address	United States	Default Language	English
Fiscal Year Starts In	January	Default Time Zone	(GMT-07:00) Pacific Daylight Time (America/Los_Angeles)
Activate Multiple Currencies	<input type="checkbox"/>	Currency Locale	English (United States) - USD
Enable Data Translation	<input type="checkbox"/>	Used Data Space	402 KB (8%) View
Newsletter	<input checked="" type="checkbox"/>	Used File Space	17 KB (0%) View
Admin Newsletter	<input checked="" type="checkbox"/>	API Requests, Last 24 Hours	0 (15,000 max)
Hide Notices About System Maintenance	<input type="checkbox"/>	Streaming API Events, Last 24 Hours	0 (10,000 max)
Hide Notices About System Downtime	<input type="checkbox"/>	Restricted Logins, Current Month	0 (0 max)
Locale Formats	ICU	Salesforce.com Organization ID	00DgK000007g3DZ
		Organization Edition	Developer Edition
		Instance	CAN96

Created By

OrgFarm EPIC, 7/19/2025, 1:32 AM

Edit

Modified By

Thrishamahi Bandari, 9/16/2025, 11:00 PM



Business Hours

Organization Business Hours

[Help for this Page](#)

Select the days and hours that your support team is available. These hours, when associated with escalation rules, determine the times at which cases can escalate.

If you enter blank business hours for a day, that means your organization does not operate on that day.

[Holidays \(0\)](#)

Business Hours Detail

[Edit](#)

Business Hours Name	AgriChain Business Hours	Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)														
Business Hours	<table><tr><td>Sunday</td><td>9:00 AM to 6:00 PM</td></tr><tr><td>Monday</td><td>9:00 AM to 6:00 PM</td></tr><tr><td>Tuesday</td><td>9:00 AM to 6:00 PM</td></tr><tr><td>Wednesday</td><td>9:00 AM to 6:00 PM</td></tr><tr><td>Thursday</td><td>9:00 AM to 6:00 PM</td></tr><tr><td>Friday</td><td>9:00 AM to 6:00 PM</td></tr><tr><td>Saturday</td><td>9:00 AM to 6:00 PM</td></tr></table>	Sunday	9:00 AM to 6:00 PM	Monday	9:00 AM to 6:00 PM	Tuesday	9:00 AM to 6:00 PM	Wednesday	9:00 AM to 6:00 PM	Thursday	9:00 AM to 6:00 PM	Friday	9:00 AM to 6:00 PM	Saturday	9:00 AM to 6:00 PM	Default Business Hours	<input type="checkbox"/>
Sunday	9:00 AM to 6:00 PM																
Monday	9:00 AM to 6:00 PM																
Tuesday	9:00 AM to 6:00 PM																
Wednesday	9:00 AM to 6:00 PM																
Thursday	9:00 AM to 6:00 PM																
Friday	9:00 AM to 6:00 PM																
Saturday	9:00 AM to 6:00 PM																
Active	<input type="checkbox"/>																
Created By	Thrishamahi Bandari 9/14/2025, 10:53 PM	Last Modified By	Thrishamahi Bandari 9/14/2025, 10:53 PM														

[Edit](#)



Fiscal Year

Organization Fiscal Year Edit: AgriChain

[Help for this Page](#)

To specify the fiscal year type for your organization, choose one of the options below.

Fiscal Year Information

Your organization can change the fiscal year start month, and specify whether the fiscal year name is set to the starting or ending year. For example, if your fiscal year starts in April 2025 and ends in March 2026, your Fiscal Year setting can be either 2025 or 2026.

⚠ Changing the fiscal year shifts fiscal periods and impacts opportunities and forecasts across your organization. If your forecast periods are set to quarterly, adjusting the fiscal year start month will erase existing forecast adjustments and quotas. Consider exporting a data backup before implementing this change.

☒ Standard Fiscal Year

☐ Custom Fiscal Year

Change Fiscal Year Period

[Save](#) [Cancel](#)

Name: AgriChain
Fiscal Year Start Month: January
Fiscal Year Is Based On:
☒ The ending month
☐ The starting month

[Save](#) [Cancel](#)



Holidays



Holiday Detail

[Help for this Page](#)

Holidays are dates and times at which business hours are suspended. These dates and times, when associated with business hours, also suspend any escalation rules associated with business hours.

Add or remove business hours to holidays to suspend business hours and escalation rules during the holidays.

[Business Hours \(0\)](#)

Holiday Detail


[Edit](#) [Delete](#)

Holiday Name	Independence Day
Description	National Holiday - No pickup or delivery scheduled
Date and Time	1/26/2025 All Day
Created By	Thrishamahi Bandari 9/16/2025, 11:09 PM
Last Modified By	Thrishamahi Bandari 9/16/2025, 11:10 PM

[Edit](#) [Delete](#)

2. User Setup & Licenses

- System Administrator: (default admin user — you)
- Market User: Created with Standard User license (manages market operations)
- Buyer Users: Created with Standard User license (places orders)
- Farmer Users: Created with Standard User license (supplies produce)

 **SETUP**
Users

All Users

On this page you can create, view, and manage users.
To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users [Edit](#) [Create New View](#)

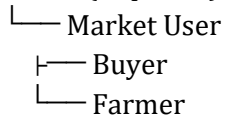
A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other **All**

			New User	Reset Password(s)	Add Multiple Users			
<input type="checkbox"/> Action	Full Name ↑	Alias	Username	Role	Active	Profile		
<input type="checkbox"/> Edit	1. Marketer	m1	marketer1@salesforce.com		<input type="checkbox"/>	Marketing User		
<input type="checkbox"/> Edit Login	A. Farmer	fa	farmer@salesforce.com		✓	Agri_Farmer_Admin		
<input type="checkbox"/> Edit	Bandari, Thrishamahi	ban	bandarithrishamahi646@agentforce.com		✓	System Administrator		
<input type="checkbox"/> Edit Login	Buyer_Test	tbuyer	testbuyer@salesforce.com		✓	Market User		
<input type="checkbox"/> Edit	Chatter Expert	chatter	chatty.00dgk00007g3dzuy.5dvozdhf2ne@chatter.salesforce.com		✓	Chatter Free User		
<input type="checkbox"/> Edit Login	EPIC_OrgFarm	OEPIG	epic_fa232b9ec412@orgfarm.salesforce.com		✓	System Administrator		
<input type="checkbox"/> Edit Login	Thirisha	thiri	thirisha@test.com		✓	Force.com - App Subscription User		
<input type="checkbox"/> Edit	User_Integration	integ	integration@00dgk000007g3dzuy.com		✓	Analytics Cloud Integration User		
<input type="checkbox"/> Edit	User_Security	sec	insightssecurity@00dgk000007g3dzuy.com		✓	Analytics Cloud Security User		

[New User](#) [Reset Password\(s\)](#) [Add Multiple Users](#)

3. Roles & Role Hierarchy

Admin (Top Role)



This ensures Admin can see everything, Market User can see Buyers' and Farmers' records, and Buyers and Farmers only see their own records.

SETUP

Profiles

Profile

Agri_Buyer_User

Help for this Page

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Login IP Ranges [0] | Enabled Apex Class Access [0] | Enabled Visualforce Page Access [0] | Enabled External Data Source Access [0] | Enabled Named Credential Access [0] | Enabled External Credential Principal Access [0] | Enabled Custom Metadata Type Access [0] | Enabled Custom Setting Definitions Access [0] | Enabled Flow Access [0] | Enabled Service Presence Status Access [0] | Enabled Custom Permissions [0]

Profile Detail

EditCloneDeleteView Users

Name	Agri_Buyer_User	Custom Profile	✓
User License	Salesforce		
Description			
Created By	Thrishamahi Bandari, 9/14/2025, 11:03 PM	Modified By	Thrishamahi Bandari, 9/15/2025, 5:30 AM

Profile

Market User

Help for this Page

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Login IP Ranges [0] | Enabled Apex Class Access [0] | Enabled Visualforce Page Access [0] | Enabled External Data Source Access [0] | Enabled Named Credential Access [0] | Enabled External Credential Principal Access [0] | Enabled Custom Metadata Type Access [0] | Enabled Custom Setting Definitions Access [0] | Enabled Flow Access [0] | Enabled Service Presence Status Access [0] | Enabled Custom Permissions [0]

Profile Detail

EditCloneDeleteView Users

Name	Market User	Custom Profile	✓
User License	Salesforce		
Description			
Created By	Thrishamahi Bandari, 9/15/2025, 10:09 PM	Modified By	Thrishamahi Bandari, 9/15/2025, 10:09 PM

SETUP

Permission Sets

Permission Set

Farmers Market

Video Tutorial | Help for this Page

Find Settings...

CloneDeleteEdit PropertiesManage AssignmentsView Summary

Permission Set Overview

Description	API Name	Farmers_Market
License	Namespace Prefix	
Session Activation Required	Created By	Thrishamahi Bandari, 9/17/2025, 12:24 AM
Permission Set Groups Added To	Last Modified By	Thrishamahi Bandari, 9/17/2025, 12:30 AM

5. Organization-Wide Defaults (OWD)

Object	OWD Setting
Produce__c	Private
Order__c	Private
Farmer__c	Public Read Only
Buyer__c	Private

This ensures data security at the baseline, and Market Users & Admin can see records beneath them.

6. Sharing Rules

Owner-Based Sharing Rules:

- Orders owned by Farmers → Share with Market Users (Read Only)

SETUP

Sharing Settings

Sharing Rules

Lead Sharing Rules

New

Recalculate

Lead Sharing Rules Help

?

A sharing rule operation is in progress. You can't create new owner-based sharing rules for Leads targeting the following groups. The initiating user will receive an email when each operation finishes.

Initiated By

Shared With

Initiated On

Thrishamahi Bandari

Role: Market User

9/17/2025, 12:52 AM

Action	Criteria	Shared With	Lead
<div>Edit Del</div>	Owner in Role: Farmer	Role: Market User	<div>Read Only</div>
<div>Edit Del</div>	Owner in Role: Test Role	Role: VP: Marketing	Read Only

Account Sharing Rules

New

Recalculate

Account Sharing Rules Help

?

No sharing rules specified.

Opportunity Sharing Rules

New

Recalculate

Opportunity Sharing Rules Help

?

No sharing rules specified.

Case Sharing Rules

New

Recalculate

Case Sharing Rules Help

?

No sharing rules specified.

Campaign Sharing Rules

New

Recalculate

Campaign Sharing Rules Help

?

No sharing rules specified.