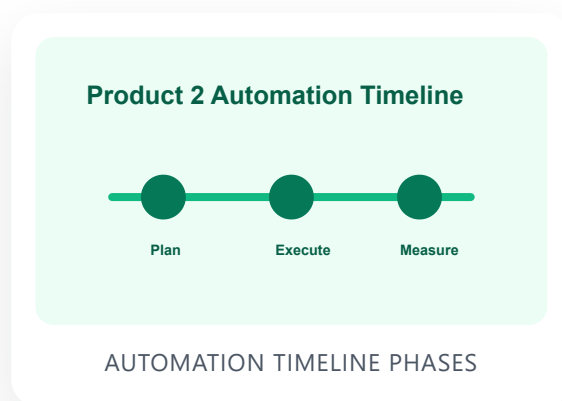


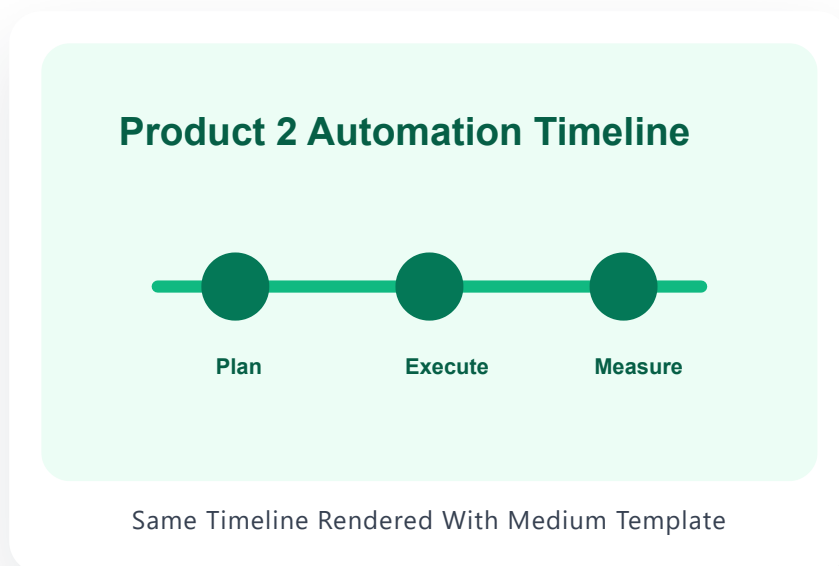
Product 2 User Guide



Product 2 accelerates operations with automated playbooks.

Onboarding Flow

1. Launch the automation gallery and select **Starter Playbook**.
 - a. SubSubPoint
 - b. Bla
2. Configure data sources by connecting at least one CRM and one billing system.
3. Schedule the playbook (hourly, daily, or weekly) and save.



Quick Reference Resources

- Release notes PDF
- Automation sample bundle (ZIP)
- Inline CSV extract is included in the bundle for data import tests.

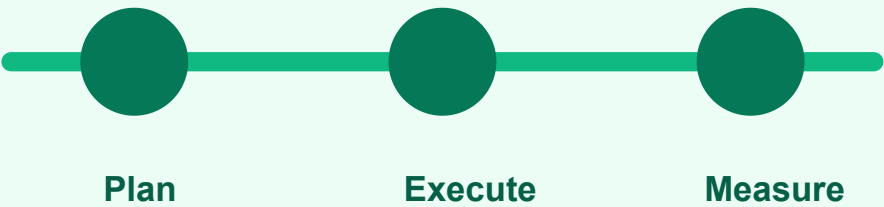
Quick Reference Table

SECTION	DESCRIPTION	WHERE TO FIND
Automation Gallery	All available playbooks grouped by category.	Left navigation
Activity Stream	Chronological log of executed playbooks.	Top toolbar
Run History	Detailed run diagnostics, including execution time.	Automation details page

Troubleshooting

- If a run fails, open **Run History** and download the diagnostic report.
- Use the **Simulate Run** option to test with sample data before re-running.
- Contact support if errors persist after three retries.

Product 2 Automation Timeline



Automation timeline rendered with the big template