TiefDownConverter Documentation

Tiefseetauchner et al.

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1. SHARED METADATA

Shared metadata is defined once for the whole project and is available to every markdown project. It lives under [shared_metadata] in the manifest file and is merged with project specific metadata at conversion time. Values defined in a markdown project override entries from the shared metadata.

Use shared metadata for information that stays the same across multiple books or documents, like the publisher or an overarching author list.

2. Introduction

For the documenation of the library, see <u>docs.rs</u>°.

For the documentation of the CLI, see <u>TiefDownConverter</u>°.

This is the documentation for the TiefDown concepts. This won't explain the library or the CLI usage, but rather function as an introduction to the basics of TiefDown for users and contributors alike.

2.1. WHAT IS TIEFDOWN?

TiefDown is a project format for managing markdown files and converting them to other formats. It's not a markdown parser, but rather a project format and management system.

Importantly, the project is split in a few parts:

- The manifest.toml file, which contains all the information needed to manage and convert the project.
- The template directory, which contains all the templates for the project.
- One or more markdown directories, corresponding to markdown projects.

3. METADATA SETTINGS

Metadata settings influence how metadata files are generated. The [metadata_settings] table currently supports the metadata_prefix option. This prefix determines the name of the macro or object used to access metadata in templates.

For example, with

```
toml
1 [metadata_settings]
2 metadata_prefix = "book"
```

the generated LaTeX file defines a \book{} command while Typst exposes a book object. In other words, the prefix fully replaces the default meta name. If no prefix is set the command and object are called meta.

4. Manifest File

The manifest file is the heart of the project. It contains all the information needed to manage and convert the project.

It consists of a few important parts (for the full documentation, check https://docs.rs/tiefdownlib/manifest_model/index.html):

- A version number
 - ► This is used to determine if the manifest is compatible with the current version of TiefDown-Converter. If it's not, the manifest will be automatically updated in the process of loading. Newer versions of the manifest file are rejected by the implementation.
- The automatic smart clean flag
 - ► This is a boolean flag that determines if the project should be cleaned automatically when a conversion is run. This is useful for projects that are constantly being updated, allowing a user to decide how many conversion folders they want to keep.
- The smart clean threshold
 - ▶ This is the number of conversion folders that are kept before the oldest ones are deleted.
- A list of markdown projects
- A list of <u>templates</u>
- A <u>custom processors</u> object
- A table of shared metadata for all markdown projects
- A metadata settings object
- A list of <u>profiles</u> available for the conversion

4.1. TEMPLATES AND PROCESSORS (AT A GLANCE)

Each entry under [[templates]] specifies one output variant. Important fields are:

- template_type: Tex, Typst, Epub, or CustomPandoc.
- template_file: Path relative to the template directory; if omitted, the template name is used.
- output : Optional output filename (defaults based on template type).
- filters: Lua filters (file or directory paths) applied during Pandoc steps.
- preprocessors: Names of preprocessors plus a required combined_output filename the template includes.
- processor: Name of a processor whose arguments are passed to XeLaTeX/Typst/Pandoc as applicable.

Project-wide [[custom_processors.preprocessors]] and [[custom_processors.processors]] define reusable building blocks referenced by templates.

5. Conversion folders

The conversion folder is where inputs are collected and processed for a run. A new, time-stamped folder is created inside the project whenever a conversion starts. If a <u>markdown project</u> specifies an <u>output</u> directory, TiefDown uses that as the base for that project's conversion folder. Old conversion folders can be removed manually with the clean command or automatically with <u>smart</u> clean.

To understand what goes into the folder, it helps to look at the conversion pipeline (see the overview diagram):

template.tex workflow internal converter

Figure 1: Workflow

- 1) Input discovery and ordering: TiefDown scans the markdown project directory, orders files by the first number in the filename (e.g. Chapter 10 ...), and recurses into similarly numbered subfolders, preserving their order.
- 2) Preprocessing by extension: Inputs are grouped by file extension. For each group, TiefDown selects the matching preprocessor for the active template (either a default or a custom one filtered by extension) and runs it in the conversion folder. The stdout from each run is captured.
- 3) Combined output: The captured outputs are concatenated and written to the template's configured preprocessors.combined_output file (typically output.tex for LaTeX or output.typ for Typst). Your template includes this file.
- 4) Metadata files: TiefDown generates metadata.tex or metadata.typ (only if they don't already exist) based on [shared_metadata], any project-specific metadata, and your optional metadata settings.
- 5) Template processing: Depending on the template type, TiefDown runs XeLaTeX (twice) or Typst on the template file in the conversion folder, optionally passing arguments from a named <u>processor</u>. EPUB templates invoke Pandoc directly; custom pandoc templates copy the combined output to the final destination.
- 6) Finalization: The produced artifact (e.g. a PDF or EPUB) is then copied to the markdown project's configured output path.

6. Templates

Templating in TiefDown is done in several ways:

- <u>LaTeX templates</u>
 - ▶ The most basic form of templating, it generates a LaTeX document from the markdown files that can be included in a LaTeX document.
 - Supports Metadata file generation.
- Typst templates
 - Similar to LaTeX, it generates a Typst document from the markdown files that can be included in a Typst document.
 - Supports Metadata file generation.
- EPUB templates
 - A legacy templating system, it generates a EPUB document from the markdown files. Convoluted and very much custom to basic usage.
 - Adds Metadata directly to the EPUB file.
 - (!) This template type should be forgone in favour of Custom Pandoc Conversion.
- Custom pandoc conversion
 - A more advanced templating system, it runs custom pandoc commands on the markdown files. This is the most flexible templating system, but also the most complex.
 - Supports Metadata insertion into command line arguments.

6.1. LATEX TEMPLATES

LaTeX templates are the most intuitive form of templating in TiefDown, but also the most fleshed out. The basic usage generates a LaTeX document from markdown, usually output.tex, with <u>lua-filters</u> applied depending on the template, and then converts that template file to a PDF.

The LaTeX file must include the following:

latex

1 \input{./output.tex}

This imports the converted markdown files into the LaTeX document. You may adjust the behaviour by using <u>custom preprocessors</u> and <u>custom processors</u>.

For Metadata, one can also import the metadata file, which is generated by TiefDown during the conversion process.

latex

1 \input{./metadata.tex}

This file provides a macro to access metadata using the \meta{} keyword. This can be adjusted using the metadata settings.

There are preset templates available in the core library. These give a basic framework for extension and shouldn't be taken as the only way to use LaTeX templates.

6.2. Typst Templates

Typst templates are, in concept, identical to LaTeX templates. They generate a Typst document from markdown, usually output.typ, with <u>lua-filters</u> applied depending on the template, and then converts that template file to a PDF.

Importing the typst file works similar:

typst

```
1 #include "output.typ"
```

Again, see <u>custom preprocessors</u> and <u>custom processors</u> for more information on customization. Metadata importing is easier as typst has an object system.

typst

```
1 #import "./metadata.typ": meta
```

One can then access metadata using the meta object.

There are also preset templates available in the core library. Again, these are just a basic suggestion.

6.3. EPUB TEMPLATES

EPUB templates are a special version of custom pandoc conversion. They are legacy and should be avoided in favour of custom pandoc conversion. Thus, they are not documented here.

6.4. CUSTOM PANDOC CONVERSION

Custom pandoc conversion is the most advanced templating system in TiefDown. It allows specifying the exact pandoc command to run on the markdown files, but does not allow any post processing like LaTeX or Typst.

A template requires a <u>custom preprocessor</u> to be specified. This processor defines the pandoc command to run and must include an output file. The output file must then also be included in the template for copying to the output folder.

The pandoc conversion runs in the compilation directory of the markdown project and receives the project's input files. The converter captures the preprocessor's stdout and writes it to the combined_output file you configure on the template. See <u>conversion folders</u> for more information.

7. SMART CLEAN

Smart clean automatically removes old conversion folders. When enabled via smart_clean in manifest.tom1, TiefDown keeps only a given number of recent folders. The number is specified with smart_clean_threshold and defaults to 5.

During conversion the library checks the amount of existing conversion folders and deletes the oldest ones once the threshold is exceeded.

8. Profiles

A profile is a named list of templates that can be converted together. Defining profiles avoids having to pass a long list of template names every time you run the converter.

Profiles are stored in the project's manifest.tom1:

```
toml
1 [[profiles]]
2 name = "Documentation"
3 templates = ["PDF Documentation LaTeX", "PDF Documentation"]
```

Use the --profile option with tiefdownconverter convert to select a profile. Markdown projects may also specify a default_profile; this profile is used if none is supplied on the command line.

9. Lua Filters

Lua filters allow you to modify the document structure during Pandoc's conversion step. They are attached to templates through the filters field. The value may be a single Lua file or a directory containing multiple filter scripts.

Pandoc executes the filters in the order they are listed. Filters can rename headers, insert custom blocks or otherwise transform the document before it reaches the template engine.

Example filter to adjust chapter headings:

```
1 function Header(el)
2  if el.level == 1 then
3    return pandoc.RawBlock("latex", "\\chapter{" .. pandoc.utils.stringify(el.content) .. "}")
4  end
5 end
```

For more details on writing filters see the Pandoc documentation.

Note: Lua filters apply to the Pandoc preprocessing step(s). If a template uses a custom preprocessor whose CLI is not Pandoc, those filters have no effect on that preprocessor's output.

10. MARKDOWN PROJECTS

A TiefDown project can contain multiple markdown projects. Each project defines where the source files live and where the converted results should be placed. The information is stored in [[markdown_projects]] entries in manifest.toml.

```
toml
1 [[markdown_projects]]
2 name = "Book One"
3 path = "book_one/markdown"
4 output = "book_one/output"
```

A markdown project may define a default_profile used for conversion, a list of resources to copy into the conversion folder and its own metadata.

10.1. CUSTOM RESOURCES

Resources are additional files that are copied from the markdown project directory to the conversion folder before processing. Typical examples are images, CSS files or fonts needed by a template. Specify them in the resources array:

```
1 resources = ["resources/cover.png", "resources/styles.css"]
```

10.2. MARKDOWN PROJECT METADATA

Project specific metadata is stored under the metadata_fields table of a markdown project. These values are merged with the [shared_metadata] of the project during conversion. When keys collide, the markdown project metadata overrides the shared metadata.

11. Custom Processors

Custom processors let you change the commands used during conversion. They come in two forms:

- Preprocessors replace the default pandoc invocation that generates the intermediate file.
- **Processors** provide additional arguments to the program that handles the template itself (for example XeLaTeX or Typst).

A preprocessor is defined under [[custom_processors.preprocessors]]:

```
toml
1 [[custom_processors.preprocessors]]
2 name = "Enable Listings"
3 cli_args = ["-t", "latex", "--listings"]
```

A preprocessor can also define a command using the cli field. This replaces the Pandoc preprocessing step with a custom cli command preprocessing step.

```
toml

1 [[custom_processors.preprocessors]]
2 name = "Copy without modification"
3 cli = "cat"
4 cli_args = []
5 extension_filter = "typ"
```

Templates reference one or more preprocessors with their preprocessors field, which also has to define a combined_output field. The converter captures the stdout of each preprocessor run and writes it to this file, which your template then includes (\input{./output.tex} or #include "./output.typ").

11.0.1. DEFAULTS

TiefDown provides reasonable defaults per template type:

- Tex templates preprocess inputs with Pandoc using -t latex, writing output.tex.
- Typst templates use two preprocessors: Pandoc with -t typst for non-.typ inputs, and a pass-through step for .typ inputs so existing Typst files are concatenated. The combined output is output.typ.

You can override a default for a particular extension by defining a preprocessor with a matching extension_filter; defaults for other extensions remain.

Preprocessors can be scoped by extension via extension_filter, which matches only the file extension (glob patterns such as t* are supported). If you omit the filter, the preprocessor acts as a fallback when no more specific filter matches. Defaults exist per template type and are merged by extension; defining your own preprocessor for a particular extension replaces the default for that extension but leaves the others intact. Finally, cli_args support metadata substitution, so any occurrence of {{key}} is replaced with the corresponding metadata value at conversion time.

Processors are specified similarly and referenced via the processor field:

```
toml
1 [[custom_processors.processors]]
2 name = "Typst Font Directory"
3 processor_args = ["--font-path", "fonts/"]
```

These mechanisms allow fine-grained control over the conversion pipeline when the defaults are not sufficient.