ICPSR 28961

National Home and Hospice Care Survey, 2007

United States Department of Health and Human Services. Centers for Disease Control and Prevention. National Center for Health Statistics

Patient File Questionnaire

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PH1A	ZIP CODE
	What {is/was} {sampled patient}'s zip code?
	ENTER ZIP CODE
	IF HOME ADDRESS NOT AVAILABLE, ENTER 99.
	REFUSED DON'T KNOW
PH1	Patient OASIS Form Completion
	Is there an OASIS form completed on this patient?
	1 YES
	2 NO
	REFUSED DON'T KNOW
PH2A	Assessment Month OASIS Form
	What is the assessment date of the most recent OASIS form completed for {sampled patient} ?
	ENTER MONTH. (1-12)
	REFUSED DON'T KNOW
PH2B	Assessment <u>Day</u> OASIS Form
	What is the assessment date of the most recent OASIS form completed for $\{sampled patient\}$?
	ENTER DAY
	REFUSED DON'T KNOW
PH2C	Assessment <u>Year</u> OASIS Form
	What is the assessment date of the most recent OASIS form completed for {sampled person} ?
	ENTER A 4-DIGIT YEAR
	REFUSED DON'T KNOW

Admission Month
What was the date of {sampled patient}'s most recent admission with this agency?
That is, the date (he/she) was admitted for the current episode of care.
On what date was the {sampled patient} admitted to this agency for the episode of care that ended on {Discharge date}?
ENTER MONTH (1-12)
IF PATIENT RECEIVED ASSESSMENT ONLY, ENTER 99}
REFUSED DON'T KNOW

PH4B	Recent Admission Day
	What was the date of {sampled patient}'s most recent admission with this agency?
	That is, the date {he/she) was admitted for the current episode of care).
	On what date was the {sampled patient} admitted to this agency for the episode of care that ended on {Discharge date}?
	ENTER DAY. (1-31)

PH4	Recent Admission Year
	What was the date of {sampled patient}'s most recent admission with this agency?
	That is, the date {he/she) was admitted for the current episode of care).
	On what date was the {sampled patient} admitted to this agency for the episode of care that ended on {Discharge date}?
	ENTER A 4-DIGIT YEAR

PH4D	Reac	dmission
	Was Care	s this a re-admission for {sampled patient} to this agency for {home health/hospice} e?
	1 2	YES NO
		REFUSED DON'T KNOW

PH5A	Discharge Month
	On what date was the {sampled patient} discharged from this agency?
	ENTER MONTH (1-12)
	REFUSED DON'T KNOW
PH5B	Discharge Day
	On what date was the {patient} discharged from this agency?]
	ENTER DAY (1-31)
	REFUSED
	DON'T KNOW
PH5C	Discharge Year
	On what date was {patient} discharged from this agency?
	ENTER A 4-DIGIT YEAR
	ENTER A 4-DIGIT TEAR
PH6	Deceased At Discharge
	At discharge, was {patient} deceased?
	1 YES
	2 NO
	REFUSED DON'T WARDW
	DON'T KNOW
PH7	Reason For Discharge
	Why was {patient} discharged from this agency?
	1 CONDITION STABILIZED OR IMPROVED 2 OBTAIN MORE AGGRESSIVE TREATMENT FOR CONDITION
	MOVED TO GEOGRAPHIC LOCATION NOT SERVICED BY THIS AGENCY OTHER (SPECIFY)
	REFUSED DON'T KNOW

PH7A	Specify Discharge Reason
	SPECIFY REASON FOR DISCHARGE. (PH7 – 91)
Bulo	
PH8	Destination After Discharge
	Where did {sampled patient} go after (he/she) was discharged from this agency?
	1 PRIVATE HOME OR APARTMENT
	2 RESIDENTIAL CARE PLACE 3 SKILLED NURSING FACILITY
	4 HOSPITAL
	5 ANOTHER HOSPICE FACILITY 91 OTHER PLACE (SPECIFY)
	91 OTHER PLACE (SPECIFY) REFUSED
	DON'T KNOW
PH8A	Facility Type Description
	DESCRIBE FACILITY TYPE. (PH8 – 91)
	
PH9	Gender
	Is/Was {sampled patient} male or female?
	1 MALE
	2 FEMALE
	REFUSED
	DON'T KNOW
PH10A	Birth Month
	What (is/was) (campled nationt)/s data of hirth?
	What {is/was} {sampled patient}'s date of birth?
	ENTER MONTH (1-12)

REFUSED			
DON'T KNOW			

PH10B	Day Of Birth
	What {is/was} {sampled patient}'s date of birth?
	ENTER DAY. (1-31)
	REFUSED DON'T KNOW
PH10C	Birth Year
	What {is/was} {sampled patient}'s date of birth?
	ENTER A 4-DIGIT YEAR
	REFUSED DON'T KNOW
PH11	Discharge Age
F1111	Discharge Age
	Approximately how old {is/was} {sampled patient} at the time of discharge}?
	Enter Age
	REFUSED DON'T KNOW
PH12	Hispanic or Latino Origin
	{Is/Was} (he/she) of Hispanic or Latino origin?
	1 YES 2 NO
	REFUSED DON'T KNOW

PH13 Race SHOW CARD PH13. Please look at this card and tell me what {sampled patient}'s race {is/was}? SELECT ALL THAT APPLY. 1 AMERICAN INDIAN OR ALASKA NATIVE 2 ASIAN 3 BLACK OR AFRICAN AMERICAN 4 NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER 5 WHITE 91 OTHER RACE (SPECIFIY)			
Please look at this card and tell me what {sampled patient}'s race {is/was}? SELECT ALL THAT APPLY. 1 AMERICAN INDIAN OR ALASKA NATIVE 2 ASIAN 3 BLACK OR AFRICAN AMERICAN 4 NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER 5 WHITE	PH13	Race	
Please look at this card and tell me what {sampled patient}'s race {is/was}? SELECT ALL THAT APPLY. 1 AMERICAN INDIAN OR ALASKA NATIVE 2 ASIAN 3 BLACK OR AFRICAN AMERICAN 4 NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER 5 WHITE			
Please look at this card and tell me what {sampled patient}'s race {is/was}? SELECT ALL THAT APPLY. 1 AMERICAN INDIAN OR ALASKA NATIVE 2 ASIAN 3 BLACK OR AFRICAN AMERICAN 4 NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER 5 WHITE		SHOW	CARD PH13
SELECT ALL THAT APPLY. 1 AMERICAN INDIAN OR ALASKA NATIVE 2 ASIAN 3 BLACK OR AFRICAN AMERICAN 4 NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER 5 WHITE		011011	TOTALE TITLE.
SELECT ALL THAT APPLY. 1 AMERICAN INDIAN OR ALASKA NATIVE 2 ASIAN 3 BLACK OR AFRICAN AMERICAN 4 NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER 5 WHITE		Please	look at this card and tell me what {sampled patient}'s race {is/was}?
1 AMERICAN INDIAN OR ALASKA NATIVE 2 ASIAN 3 BLACK OR AFRICAN AMERICAN 4 NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER 5 WHITE			, , , , , , , , , , , , , , , , , , ,
2 ASIAN 3 BLACK OR AFRICAN AMERICAN 4 NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER 5 WHITE		SELEC	T ALL THAT APPLY.
2 ASIAN 3 BLACK OR AFRICAN AMERICAN 4 NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER 5 WHITE			
3 BLACK OR AFRICAN AMERICAN 4 NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER 5 WHITE		1	AMERICAN INDIAN OR ALASKA NATIVE
4 NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER 5 WHITE		2	ASIAN
5 WHITE		3	BLACK OR AFRICAN AMERICAN
		4	NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER
91 OTHER RACE (SPECIFIY)		5	WHITE
		91	OTHER RACE (SPECIFIY)
REFUSED			REFUSED
DON'T KNOW			DON'T KNOW

PH13A	Specify Race
	SPECIFY RACE (PH13 – 91).

PH14 Marital Status

{Is/Was} {sampled patient} married, widowed, divorced, separated, never married, or living with a partner in a marriage-like relationship?

IF NEEDED: (at time of discharge.)

- 1 MARRIED
- 2 WIDOWED
- 3 DIVORCED
- 4 SEPARATED
- 5 NEVER MARRIED
- 6 LIVING WITH A PARTNER

REFUSED DON'T KNOW

PH14A Veteran Status {Is/Was} {sampled patient} a veteran of U.S. military service? PRESS F1 FOR HELP SCREEN. 1 YES

	2	NO
		REFUSED DON'T KNOW
PH15	Medicare	Enrolled
	SHOW CA	ARD PH15
	{Is/Was}	{sampled patient} enrolled in Medicare?
	1 2	YES NO
		REFUSED DON'T KNOW
PH16	Medicare	D Number
	What {is	s/was} (his/her) Medicare ID Number?
	REFUSE DON'T K	
PH17	Verify Med	dicare Number
	I have e	ntered {PH16/MEDICARE NUMBER}. Is this correct?
	1 2	YES NO
PH18	Medicaid	Enrolled
	Is/Was {	sampled patient} enrolled in Medicaid?
	1 2 3	YES NO MEDICAID PENDING

PH19	Medicaid ID Number
	What {is/was} (his/her) {'PREFERRED' NAME FOR MEDICAID} {or 'ALLOWED FOR' NAME FOR MEDICAID} ID number?
	IF NO MEDICAID NUMBER, ENTER 99.
	REFUSED DON'T KNOW
PH20	Verify Medicaid Number
	I have entered {MEDICAID NUMBER}. Is this correct?
	1 YES
	2 NO
PH21	Alpha Or Numeric SSN
	Does {sampled patient}'s Social Security number begin with a letter or a number?
	1 LETTER 2 NUMBER
	REFUSED DON'T KNOW
PH21A	Social Security Number
	What is {sampled patient}'s Social Security number?
PH22	Social Security Number
	What is {sampled patient}'s Social Security number?
	

PH23	Verify	Social Security Number
	I ha	ve entered {SOCIAL SECURITY NUMBER}. Is this correct?
	1 2	YES NO

PH24	Advand	ed Directives Request
	SHOV	V CARD PH24.
		h of the following Advance Directives {has {sampled patient} requested/are listed in pled patient}'s medical records}.
	SELE	CT ALL THAT APPLY.
	PRES	SS F1 FOR HELP SCREEN.
	1 2 3 4 5 6 7 8 9	LIVING WILL DO NOT RESUSCITATE (DNR) DO NOT HOSPITALIZE/DO NOT SEND TO EMERGENCY DEPARTMENT FEEDING RESTRICTIONS MEDICATION RESTRICTIONS COMFORT MEASURES ONLY DURABLE POWER OF ATTORNEY HEALTH CARE PROXY/SURROGATE ORGAN DONATION NO ADVANCED DIRECTIVES PROVIDED
	91	OTHER (SPECIFY)
		REFUSED DON'T KNOW

PH24A	Directive Description
	DESCRIBE OTHER ADVANCE DIRECTIVE(S). (PH24 - 91)

PH25 Where Stayed Before HHC Immediately before {sampled patient} began receiving {home health/hospice} care from this agency, was he/she an inpatient in a hospital, nursing home, or some other kind of health care facility? For the most recent episode of care. PRESS F1 FOR HELP SCREEN 1 YES 2 NO REFUSED DON'T KNOW

PH25A	Place	e Stayed Before Care
	Wha	t kind of place was that?
	PRE	SS F1 FOR HELP SCREEN.
1 HOSPITAL/EMI 2 NURSING HOM 3 REHABILITATI 4 ASSISTED LIV		

PH25B	SPECIFIY FACILITY TYPE
	What kind of place was that {OTHER SPECIFY}? (PH25A - 91)
	

PH26 Where Stay After HHC Does {sampled patient} now live in a private home or apartment , in a residential care place or somewhere else? Residential care place refers to an assisted living facility, a board and care home, a life care or a continuing care retirement community 1 PRIVATE HOME OR APARTMENT 2 RESIDENTIAL CARE PLACE 91 OTHER (SPECIFY) REFUSED DON'T KNOW

PH26A	Specify Place
	Specify Place. (PH 26 – 91)

PH27 Where Staying Before HHC

Where was {sampled patient} staying when (he/she) first began receiving hospice care?

NOTE: A RESIDENTIAL CARE PLACE INCLUDES AN ASSISTED LIVING FACILITY, A BOARD AND CARE HOME, A LIFE CARE OR A CONTINUING CARE RETIREMENT COMMUNITY.

- 1 THIS AGENCY'S INPATIENT/ RESIDENTIAL FACILITY
- 2 PRIVATE HOME OR APARTMENT
- 3 RESIDENTIAL CARE PLACE
- 4 SKILLED NURSING FACILITY (NURSING HOME)
- 5 HOSPITAL
- 91 OTHER PLACE (SPECIFY)

PH27A	Specify Facility Type
	SPECIFY FACILITY TYPE

PH28 Where Last Day Hospice Care

Where was {sampled patient} staying on the last day (he/she) received hospice care?

NOTE: A RESIDENTIAL CARE PLACE INCLUDES AN ASSISTED LIVING FACILITY, A BOARD AND CARE HOME, A LIFE CARE OR A CONTINUING CARE RETIREMENT COMMUNITY.

- 1 THIS AGENCY'S INPATIENT/ RESIDENTIAL FACILITY
- 2 PRIVATE HOME OR APARTMENT
- 3 RESIDENTIAL CARE PLACE
- 4 SKILLED NURSING FACILITY (NURSING HOME)
- 5 HOSPITAL
- 91 OTHER PLACE (SPECIFY)

REFUSED DON'T KNOW

PH28A Facility Type

SPECIFY FACILITY TYPE. (PH28 - 91)

PH29 Living Companion During HHC

Who does {sampled patient} currently live with? Or Who was (he/she) living with while receiving hospice care?

SELECT ALL THAT APPLY

- 1 ALONE
- 2 SPOUSE/SIGNIFICANT OTHER
- 3 PARENT
- 4 CHILD (INCLUDING DAUGHTER/SON-IN-LAW)
- 5 OTHER FAMILY MEMBER
- 6 NON-FAMILY MEMBER(S)

PH30	Any Ou	itside Primary Care	
	Does {sampled patient} now/or Did {sampled patient}} have a primary caregiver outside of this agency?		
	PRES	S F1 FOR HELP SCREEN.	
	1 2	YES NO REFUSED DON'T KNOW	

PH32 Caregiver Relationship to Sampled Patient

Who {is/was} {PATIENT}'s primary caregiver?

1 SPOUSE/SIGNIFICANT OTHER

2 PARENT

3 CHILD (INCLUDING DAUGHTER/SON-IN-LAW)

4 OTHER FAMILY MEMBER

5 NOT RELATED

REFUSED

DON'T KNOW

PH34	Primary Diagnosis
	According to {sample patient}'s medical records, what was the primary diagnosis or
	condition at the time (he/she) was admitted to this agency (that is, on or around
	ADMISSION DATE})?
	REFUSED
	DON'T KNOW

PH34A	SPECIFY Primary Diagnosis
	Specify Primary Diagnosis
	
PH35	Current Primary Diagnosis
	What is {sampled patients}'s current primary diagnosis or condition/What was the primary diagnosis or condition at discharge}?
	
	REFUSED DON'T KNOW
311054	
PH35A	Specify Primary Diagnosis
PH36a_o	Diagnoses At Discharge
PH36a_o	Diagnoses At Discharge What {are/were} all the other conditions {sampled patient} {currently has/had at discharge}?
PH36a_o	What {are/were} all the other conditions {sampled patient} {currently has/had at

PH36 <i>P</i>	11_15 Specify Secondary Diagnoses
	
PH37	Surgical/Diagnostic Procedures at Admission
	Did {sampled patient} have any surgical, diagnostic or therapeutic procedures or
	treatments that were related to (his/her) admission to this agency (for the current
	episode of care)?
1	YES
2	NO
	REFUSED DON'T KNOW
PH38	Procedure/Operation Description
	What kind of operation or procedure did {sampled patient} have?
	Any others?
	Enter all procedures
PH38A	1_5 Other Specify Procedure / Operation
	Enter other enceified procedures
	Enter other specified procedures
PH39	Pressure Ulcers Prior to Discharge
	Does (sampled patient) now/or on the last day (patient) received hospice care, did (he/she) have pressure ulcers?
	**A pressure ulcer is any lesion caused by pressure, resulting in damage to underlying tissue.
1 2	YES NO
	REFUSED DON'T KNOW

PH40 Highest Stage of Pressure Ulcer SHOW CARD PH40

Please look at this card and tell me the highest stage of any pressure ulcer the patient has now or had .

- 1 STAGE I
- 2 STAGE II
- 3 STAGE III
- 4 STAGE IV
- 5 UNSTAGED (NOT ASSESSED)

REFUSED DON'T KNOW

PH41 Status At Highest Pressure Ulcer Stage

SHOW CARD PH41

What {is/was} the last recorded healing status of this pressure ulcer?

PRESS F1 FOR HELP SCREEN.

- 1 FULLY GRANULATING
- 2 EARLY/PARTIAL GRANULATION
- 3 NOT HEALING
- 91 OTHER (SPECIFY)

REFUSED DON'T KNOW

PH41A Specify Pressure Ulcer Status (PH41 – 91)

Other Specify status of pressure ulcer

PH42 Pressure Ulcers Prior to Discharge

Is/Was patient comatose or in a vegetative state {at the time (he/she) was admitted to this agency for hospice care}?

- 1 YES
- 2 NO

PH42A	Nee	ed Help Dressing
	Does/At admission, did patient need any help from another person with the following activity?	
	Dre	essing
	PR	ESS F1 FOR HELP SCREEN
	1 2	YES NO
		REFUSED DON'T KNOW

PH42A1 Agency Help Dressing Do/Did any agency staff help the patient with dressing? 1 YES 2 NO REFUSED DON'T KNOW

PH42B Need Help Bathing Does/At admission, did patient need any help from another person with the following activity? Bathing 1 YES 2 NO REFUSED DON'T KNOW

PH42B1	Agen	cy Help Bathing
	Do/	Did any agency staff help patient with bathing?
	1 2	YES NO
		REFUSED DON'T KNOW

PH42C Need Help Using Toilet

Does/At admission, did patient need any help from another person with the following activity?

Using Toilet

1 YES
2 NO

REFUSED
DON'T KNOW

PH42C1 Agency Help Toilet

Do/Did any agency staff help patient with using the toilet?

1 YES
2 NO

REFUSED
DON'T KNOW

PH42D Help Getting In or Out of Bed or Chairs

At admission, did patient need any help from another person with the following activity?

Getting in or out of bed or chairs

- 1 YES
- 2 NO
- 3 DOESN'T DO

REFUSED DON'T KNOW

PH42D1 Agency Help Getting In or Out of Bed

Do/Did any agency staff help the patient with getting in or out of bed or chairs?

- 1 YES
- 2 NO

PH42E	Help in	n Walking Or Climbing Stairs	
	Does/At admission, did patient need any help from another person with the following activity?		
	Walking or Climbing Stairs		
	1	YES	
	2	NO	
	3	DOESN'T DO	
		REFUSED DON'T KNOW	

PH42E1 Agency Help with Walking Or Climbing Stairs

Do/Did any agency staff help the patient/discharge with walking or climbing stairs?

1 YES

2 NO

REFUSED DON'T KNOW

PH42F Help Eating Or Feeding

At admission, did patient need any help from another person with the following activity?

Eating or feeding (himself/herself)

PRESS F1 FOR HELP SCREEN.

PH42F1 Agency Help Eating

Do/Did any agency staff help the patient with eating or feeding himself/herself?

- 1 YES
- 2 NO

REFUSED DON'T KNOW

PH44G Preparing or Taking Medication Help

Does patient currently/did patient receive any help from this agency's staff with the following activity?

PRESS F1 FOR HELP SCREEN.

- 1 YES
- 2 NO
- 3 DOESN'T DO

REFUSED DON'T KNOW

PH47 Mental Status In Hospice Care

SHOW CARD PH47

Please look at this card and tell me which category best describes patient's current level of cognitive functioning or current mental status at the time (he/she) was admitted to this agency for hospice care.

- O NO COGNITIVE IMPAIRMENT
- 1 REQUIRE(S/D) ONLY OCCASSIONAL REMINDERS (IN NEW SITUATIONS)
- 2 REQUIRE{S/D} SOME ASSISTANCE/DIRECTION IN CERTAIN SITUATIONS (IS EASILY DISTRACTED)
- 3 REQUIRES A GREAT DEAL OF ASSISTANCE/DIRECTION IN ROUTINE SITUATIONS
- 4 SEVERE COGNITIVE IMPAIRMENT (CONSTANTLY DISORIENTED, COMATOSE, DELIRIUM)

PH48 Aids Or Devices Used

SHOW CARD PH48

Which of these aids or special devices on this card does the patient use?

PROBE: Any others?

SELECT ALL THAT APPLY

- 1 WALKER/CANE/CRUTCH
- 2 WHEELCHAIR
- 3 MOTORIZED CART/SCOOTER
- 4 ORTHOTICS (INCLUDING BRACES)
- 5 PROSTHETICS (LIMBS)
- 6 NONE OF THESE

REFUSED DON'T KNOW

PH49 Activity Assistive Devices

SHOW CARD PH49

Which of these aids or special devices on this card does the patient use?

PROBE: Any others?

SELECT ALL THAT APPLY

- 1 BEDSIDE COMMODE
- 2 ELEVATED/RAISED TOILET SEAT
- 3 HOSPITAL BED
- 4 SPECIALIZED MATTRESS (EGG CRATE, FOAM, AIR, GEL, ETC.)
- 5 SPECIALIZED CHAIRS (GERI CHAIR, LIFT CHAIRS)
- 6 GRAB BARS
- 7 TRANSFER EQUIPMENT (LIFTS, GAIT BELTS)
- 8 SHOWER CHAIR/BATH BENCH
- 9 OVER BED TABLE
- 10 EATING DEVICES (BUILT UP UTENSILS, PLATE GUARD, NON-SPILL CUP)
- 11 NONE OF THESE

PH50 Hospice Medical Devices Used SHOW CARD {PH50a/PH50b} Which of the medical devices on this card does the patient use/did patient use while in hospice care? PROBE: Any others? SELECT ALL THAT APPLY PRESS F1 FOR HELP SCREEN IV INFUSION PUMP (LARGE VOLUME) 1 2 PATIENT CONTROLLED ANALGESIA PUMP AMBULATORY INFUSION PUMP (OTHER THAN INSULIN) 3 4 PERITONEAL/HEMODIALYSIS 5 OXYGEN (OXYGEN CONCENTRATOR, LIQUID, TANK OR OTHER DELIVERY SYSTEM) 6 METERED DOSE INHALER 7 APNEA MONITOR 8 CONTINUOUS POSITIVE PRESSURE AIRWAY (CPAP) **BLOOD GLUCOSE MONITOR** 9 ENTEROSTOMAL DEVICE (URINE OR STOOL BAG) 10 ENTERAL (NASOGASTRIC OR OTHER) TUBE FEEDING EQUIPMENT 11 12 PARENTERAL IV (TPN) PRESSURE RELIEVING DEVICES (SPECIAL BED, MATTRESS, OR OVERLAY) 13 14 NONE OF THESE **REFUSED**

PH51 Agency Staff Support

Does/Did this agency's staff provide support with instruction, maintenance or monitoring of any of those medical devices for patient?

- 1 YES
- 2 NO

REFUSED

DON'T KNOW

DON'T KNOW

PH52	Medical	Devices
	Which o	ones?
	PROBE:	Any others?
	Which ones? PROBE: Any others? SELECT ALL THAT APPLY 1 IV INFUSION PUMP (LARGE VOLUME) 2 PATIENT CONTROLLED ANALGESIA PUMP 3 AMBULATORY INFUSION PUMP (OTHER THAN INSULIN) 4 PERITONEAL/HEMODIALYSIS 5 OXYGEN (OXYGEN CONCENTRATOR, LIQUID, TANK OR OTHER DELIVERY SYSTI 6 METERED DOSE INHALER 7 APNEA MONITOR 8 CONTINUOUS POSITIVE PRESSURE AIRWAY (CPAP) 9 BLOOD GLUCOSE MONITOR 10 ENTEROSTOMAL DEVICE (URINE OR STOOL BAG) 11 ENTERAL (NASOGASTRIC OR OTHER) TUBE FEEDING EQUIPMENT 12 PARENTERAL IV (TPN) 13 PRESSURE RELIEVING DEVICES (SPECIAL BED, MATTRESS, OR OVERLAY)	
	1	IV INFLISION DUMP (LADCE VOLLIME)
	=	,
		·
		OXYGEN (OXYGEN CONCENTRATOR, LIQUID, TANK OR OTHER DELIVERY SYSTEM)
		·
	7	APNEA MONITOR
	8	CONTINUOUS POSITIVE PRESSURE AIRWAY (CPAP)
		· · · · · · · · · · · · · · · · · · ·
	13	PRESSURE RELIEVING DEVICES (SPECIAL BED, MATTRESS, OR OVERLAY)
		REFUSED
		DON'T KNOW

PH53	Urinary	Catheter Use			
	During hospice care did patient have a urinary catheter?				
	1 2	YES NO			
		REFUSED DON'T KNOW			

PH54	PH54 Bladder Control Difficulty Does / Did patient have difficulty controlling (his/her) bladder?		
	1 2 3	YES NO NOT APPLICABLE REFUSED DON'T KNOW	

PH55	Ostomy Usage			
	Does/D	old patient have a colostomy or ileostomy for bowel elimination?		
	1 2	YES NO		
		REFUSED DON'T KNOW		
PH56	Bowel C	control Problem		
	Does/D	old patient have difficulty controlling (his/her) bowels?		
	1 2	YES NO		
		REFUSED DON'T KNOW		
PH57A	Month Fir	rst Pain Assessed		
		t date was patient first assessed for pain (for the episode of care ng on (admission date)?		
	ENTER I	MONTH		
	IF PATII	ENT NOT ASSESSED FOR PAIN SINCE ADMISSION, ENTER 99.		
	IF PATII	ENT ASSESSED FOR PAIN ON SAME DAY AS ADMISSION, ENTER 97.		
PH57B	Day First	t Pain Assessed		
		t date was patient first assessed for pain (for the episode of care ng on (admission date).		
	ENTER	DAY		
PH57B	Year Firs	et Pain Assessed		
		t date was patient first assessed for pain (for the episode of care ng on (admission date).		
	ENTER 4	1-DIGIT YEAR		

PH58	Pain Assessment Tool Used			
	SHOW	CARD PH58		
	What t	What type of pain assessment tool was used to assess patient's pain?		
	IF MORE THAN ONE PAIN ASSESSMENT TOOL REPORTED, ASK:			
		of those pain assessment tools gave the most accurate ment for patient's pain level?		
	1 2 3 4 5 6 7 8 91	0-10 SCALE 0-5 SCALE WORD SCALE (MILD, MODERATE, SEVERE) FACE SCALE (0-5) FACE SCALE (0-10) FLACC OBSERVATION OF PATIENT'S BEHAVIOR PATIENT'S/FAMILY'S DESCRIPTION OF PAIN OTHER ASSESSMENT TOOLS (SPECIFY)		
		REFUSED DON'T KNOW		

PH58A Specify Pain Assessment Tool

Specify pain assessment tool

PH59A Pain Level Recorded 1 What was the level of patient's pain recorded at that assessment (Date of assessment)? 0 PAIN LEVEL 0 PAIN LEVEL 1 1 2 PAIN LEVEL 2 PAIN LEVEL 3 PAIN LEVEL 4 5 PAIN LEVEL 5 6 PAIN LEVEL 6 7 PAIN LEVEL 7 PAIN LEVEL 8 8 PAIN LEVEL 9 10 PAIN LEVEL 10 **REFUSED** DON'T KNOW

PH59B Pain Level Recorded 2 What was the level of patient's pain recorded at that assessment on date of assessment? O PAIN LEVEL 0 1 PAIN LEVEL 1 2 PAIN LEVEL 2 3 PAIN LEVEL 3 4 PAIN LEVEL 4 5 PAIN LEVEL 5 REFUSED DON'T KNOW

PH59C Pain Level Recorded 3

What was the level of {PATIENT}'s pain recorded at that assessment on date of assessment?

- 1 PAIN LEVEL MILD
- 2 PAIN LEVEL MODERATE
- 3 PAIN LEVEL SEVERE
- 4 NO PAIN

REFUSED DON'T KNOW

PH59D What Level Pain Recorded

What was the level of patient's pain recorded at that assessment on date of assessment?

IF PAIN CANNOT BE DESCRIBED, STATED OR REPORTED ENTER 999.

PH60A Month Last Pain Assessed
When was the last time the patient was assessed for pain for the episode of care that ended on (discharge date)?
ENTER MONTH
REFUSED DON'T KNOW
PH60B Day Last Pain Assessed
When was the last time the patient was assessed for pain for the episode of care that ended on (discharge date).
ENTER DAY
REFUSED DON'T KNOW
PH60C Year Last Pain Assessed
When was the last time the patient was assessed for pain for the episode of care that ended on (discharge date).
ENTER A 4-DIGIT YEAR
REFUSED DON'T KNOW

PH61 Pain Assessment Tool Used 1 SHOW CARD PH61 What type of pain assessment tool was used to assess {PATIENT}'s pain {that time}? IF MORE THAN ONE PAIN ASSESSMENT TOOL REPORTED, ASK: Which of those pain assessment tools gave the most accurate assessment for the patient's pain level? 0-10 SCALE 2 0-5 SCALE 3 WORD SCALE (MILD, MODERATE, SEVERE) FACE SCALE (0-5) 4 5 FACE SCALE (0-10) **FLACC** 6 OBSERVATION OF PATIENT'S BEHAVIOR PATIENT'S/FAMILY'S DESCRIPTION OF PAIN 8 OTHER ASSESSMENT TOOLS (SPECIFY) 91 **REFUSED** DON'T KNOW

PH61A	Specify Pain Assessment Tool X
	Specify pain assessment tool

PH61B Pain Level Recorded 3X What was the level of the patient's pain recorded at that assessment (date of assessment)? 0 PAIN LEVEL 0 1 PAIN LEVEL 1 2 PAIN LEVEL 2 3 PAIN LEVEL 3 4 PAIN LEVEL 4 5 PAIN LEVEL 5 6 PAIN LEVEL 6 7 PAIN LEVEL 7 8 PAIN LEVEL 8 9 PAIN LEVEL 9 10 PAIN LEVEL 10 **REFUSED** DON'T KNOW

PH61C Pain Level Recorded 4 What was the level of the patient's pain recorded at that assessment (date of assessment)? O PAIN LEVEL 0 1 PAIN LEVEL 1 2 PAIN LEVEL 2 3 PAIN LEVEL 3 4 PAIN LEVEL 4 5 PAIN LEVEL 5 REFUSED DON'T KNOW

PH61D Pain Level Recorded 5

What was the level of the patient's pain recorded at that assessment (on date of assessment).

- 1 PAIN LEVEL MILD
- 2 PAIN LEVEL MODERATE
- 3 PAIN LEVEL SEVERE
- 4 NO PAIN

PH62	Pain Level Assessment Date
	What was the level of the patient's pain recorded at that assessment (on date of Assessment).
	RECORD DESCRIPTION OF PAIN LEVEL.
	IF PAIN LEVEL CANNOT BE DESCRIBED, STATED OR REPORTED, ENTER 999.
	REFUSED DON'T KNOW

PH64 Pain Management Strategy

SHOW CARD PH64

According to the patient's medical record, what strategies on this card are/were used to manage (his/her) pain.

SELECT ALL THAT APPLY

PRESS F1 FOR HELP SCREEN

- STANDING ORDER FOR PAIN MEDICATION
- 2 PRN ORDER FOR PAIN MEDICATION
- NON-PHARMACOLOGICAL METHODS (DISTRACTION, HEAT/COLD MASSAGE/POSITIONING, MUSIC THERAPY)
- 4 NO STRATEGIES SPECIFIED
- 91 OTHER (SPECIFY)

REFUSED DON'T KNOW

PH64A Specify Pain Management Strategy

Specify pain management strategy

PH66 Medical Services Received

SHOW CARD {PH66A/PH66B}

What services did/does the patient received from this agency during the last 60 days in which the patient was receiving care from the agency since admission during his/her hospice care?

Include services received from the agency as a result of contractual arrangements.

SELECT ALL THAT APPLY

PRESS F1 FOR HELP

- 1 SKILLED NURSING SERVICES
- 2 PHYSICIAN SERVICES
- 3 PHARMACY SERVICES
- 4 PODIATRY SERVICES
- 5 WOUND CARE
- 6 DIETARY AND NUTRITIONAL SERVICES
- 7 TELEMEDICINE
- 8 NONE OF THESE

REFUSED

DON'T KNOW

2007 National Home and Hospice Care Survey

Patient Health Module (PH)

PH67 Other Services Received

SHOW CARD PH67

What other services did/does the patient received from this agency during the last 60 days in which the patient was receiving care from the agency since admission during his/her hospice care?

Include services received from the agency as a result of contractual arrangements.

PROBE: Any others on this card?

SELECT ALL THAT APPLY.

PRESS F1 FOR HELP

- 1 HOMEMAKER SERVICES
- 2 ASSISTANCE WITH ADLs
- 3 VOLUNTEER SERVICES
- 4 CONTINUOUS HOME CARE
- 5 MEALS ON WHEELS
- 6 TRANSPORTATION
- 7 OCCUPATIONAL THERAPY
- 8 PHYSICAL THERAPY
- 9 RESPIRATORY THERAPY
- 10 SPEECH THERAPY/AUDIOLOGY
- 11 COMPLEMENTARY AND ALTERNATIVE MEDICINE (CAM)
- 12 NONE OF THESE

REFUSED

DON'T KNOW

DLIC	Courseling and an Pough accid Comings			
PH68	Counseling and/or Psychosocial Services			
	SHOW CARD PH68			
	Which of these services were provided from this agency during the last 60			
	days of care since admission?			
	Include services received from {AGENCY} as a result of contractual arrangements.			
	PROBE: Any others on this card?			
	SELECT ALL THAT APPLY			
	PRESS F1 FOR HELP SCREEN			
	1 PASTORAL SPIRITUAL SERVICES			
	2 DIETARY COUNSELING			
	3 ETHICAL ISSUES COUNSELING			
	4 REFERRAL SERVICES			
	5 (MEDICAL) SOCIAL SERVICES			
	6 MENTAL HEALTH SERVICES			
	7 RESPITE SERVICES			
	8 INTERPRETER SERVICES			
	9 NONE OF THESE			
	REFUSED			
	DON'T KNOW			

PH70 Service Type Provided SHOW CARD PH70 Did this agency offer or provide the patient's family members or friends any of the services listed on this card? Which ones? Include services received from the agency as a result of contractual arrangements. SELECT ALL THAT APPLY PRESS F1 FOR HELP SCREEN 1 **BEREAVEMENT** 2 CAREGIVER HEALTH/WELLNESS 3 SPIRITUAL **DIETARY** 4 5 DEALING WITH DIFFICULT BEHAVIORS 6 MEDICATION MANAGEMENT/ADMINISTRATION 7 **EQUIPMENT USE** PATIENT ADLS (BATHING, DRESSING, TOILETING, FEEDING, ETC.) 8 SAFETY TRAINING SUSPECTED ABUSE/NEGLECT/EXPLOITATION 10 REFERRAL/RESOURCE INFORMATION 11 12 RESPITE CARE NO SERVICES OFFERED OR PROVIDED 13 OTHER (SPECIFY) 91 **REFUSED** DON'T KNOW

PH71A Specify type of service Specify type of service PH71A Staff Visits Received How many visits did (he/she) receive from agency's staff for nursing services? Nursing services include nursing care and nursing services provided by or under the supervision of a RN. Number of (nursing service) visits REFUSED DON'T KNOW PH71B Number of Staff Visits How many visits did the patient received from this agency's staff during his/her hospice care? Number of (physician services) visits REFUSED DON'T KNOW PH71D Medical Social Services Visits How many visits were there for medical social services? PRESS F1 FOR HELP SCREEN. Number of (medical social services) visits REFUSED DON'T KNOW		
PH71A Staff Visits Received How many visits did (he/she) receive from agency's staff for nursing services? Nursing services include nursing care and nursing services provided by or under the supervision of a RN. Number of (nursing service) visits REFUSED DON'T KNOW PH71B Number of Staff Visits How many visits did the patient received from this agency's staff during his/her hospice care? Number of (physician services) visits REFUSED DON'T KNOW PH71D Medical Social Services Visits How many visits were there for medical social services? PRESS F1 FOR HELP SCREEN. Number of (medical social services) visits REFUSED	PH70A	Specify Service Type
How many visits did (he/she) receive from agency's staff for nursing services? Nursing services include nursing care and nursing services provided by or under the supervision of a RN. Number of (nursing service) visits REFUSED DON'T KNOW PH71B Number of Staff Visits How many visits did the patient received from this agency's staff during his/her hospice care? Number of (physician services) visits REFUSED DON'T KNOW PH71D Medical Social Services Visits How many visits were there for medical social services? PRESS F1 FOR HELP SCREEN. Number of (medical social services) visits REFUSED		Specify type of service
How many visits did (he/she) receive from agency's staff for nursing services? Nursing services include nursing care and nursing services provided by or under the supervision of a RN. Number of (nursing service) visits REFUSED DON'T KNOW PH71B Number of Staff Visits How many visits did the patient received from this agency's staff during his/her hospice care? Number of (physician services) visits REFUSED DON'T KNOW PH71D Medical Social Services Visits How many visits were there for medical social services? PRESS F1 FOR HELP SCREEN. Number of (medical social services) visits REFUSED		
Nursing services include nursing care and nursing services provided by or under the supervision of a RN. Number of (nursing service) visits REFUSED DON'T KNOW PH71B Number of Staff Visits How many visits did the patient received from this agency's staff during his/her hospice care? Number of (physician services) visits REFUSED DON'T KNOW PH71D Medical Social Services Visits How many visits were there for medical social services? PRESS F1 FOR HELP SCREEN. Number of (medical social services) visits REFUSED	PH71A	Staff Visits Received
the supervision of a RN. Number of (nursing service) visits REFUSED DON'T KNOW PH71B Number of Staff Visits How many visits did the patient received from this agency's staff during his/her hospice care? Number of (physician services) visits REFUSED DON'T KNOW PH71D Medical Social Services Visits How many visits were there for medical social services? PRESS F1 FOR HELP SCREEN. Number of (medical social services) visits REFUSED		How many visits did (he/she) receive from agency's staff for nursing services?
PH71B Number of Staff Visits How many visits did the patient received from this agency's staff during his/her hospice care? Number of (physician services) visits REFUSED DON'T KNOW PH71D Medical Social Services Visits How many visits were there for medical social services? PRESS F1 FOR HELP SCREEN. Number of (medical social services) visits REFUSED		
PH71B Number of Staff Visits How many visits did the patient received from this agency's staff during his/her hospice care? Number of (physician services) visits REFUSED DON'T KNOW PH71D Medical Social Services Visits How many visits were there for medical social services? PRESS F1 FOR HELP SCREEN. Number of (medical social services) visits REFUSED		Number of (nursing service) visits
How many visits did the patient received from this agency's staff during his/her hospice care? Number of (physician services) visits REFUSED DON'T KNOW PH71D Medical Social Services Visits How many visits were there for medical social services? PRESS F1 FOR HELP SCREEN. Number of (medical social services) visits REFUSED		
Care? Number of (physician services) visits REFUSED DON'T KNOW PH71D Medical Social Services Visits How many visits were there for medical social services? PRESS F1 FOR HELP SCREEN. Number of (medical social services) visits REFUSED	PH71B	Number of Staff Visits
REFUSED DON'T KNOW PH71D Medical Social Services Visits How many visits were there for medical social services? PRESS F1 FOR HELP SCREEN. Number of (medical social services) visits REFUSED		
PH71D Medical Social Services Visits How many visits were there for medical social services? PRESS F1 FOR HELP SCREEN. Number of (medical social services) visits REFUSED		Number of (physician services) visits
How many visits were there for medical social services? PRESS F1 FOR HELP SCREEN. Number of (medical social services) visits REFUSED		
PRESS F1 FOR HELP SCREEN. Number of (medical social services) visits REFUSED	PH71D	Medical Social Services Visits
Number of (medical social services) visits REFUSED		How many visits were there for medical social services?
REFUSED		PRESS F1 FOR HELP SCREEN.
		Number of (medical social services) visits

PH71E	1E Volunteer Services Visits	
	How many visits were there for @volunteer services?	
	Number of (volunteer services) visits	
	REFUSED DON'T KNOW	
PH71F	Skilled Nursing Visits	
	How many visits did the patient receive for skilled nursing service from the agency's staff in the past 60 days (prior to interview) since admission?	
	Nursing services include: nursing care and nursing services provided by or under the supervision of a RN.	
	PRESS F1 FOR HELP SCREEN.	
	Number of skilled nursing service visits	
	REFUSED DON'T KNOW	
PH71G	Physical Therapy Visits	
	How many visits did the patient receive for physical therapy from the agency's staff in the past 60 days (prior to interview) since admission?	
	PRESS F1 FOR HELP SCREEN.	
	Number of physical therapy visits	
	REFUSED DON'T KNOW	
PH71H	Occupational Therapy Visits	
	How many visits did the patient receive for occupational therapy from the agency's staff in the past 60 days (prior to interview) since admission?	
	PRESS F1 FOR HELP SCREEN.	
	Number of occupational therapy visits	
	REFUSED DON'T KNOW	

PH71I	Speech Therapy Visits	
	How many visits did the patient receive for occupational therapy from the agency's staff in the past 60 days (prior to interview) since admission?	
	PRESS F1 FOR HELP SCREEN.	
	Number of speech therapy visits	
	REFUSED DON'T KNOW	
PH71J	Medical Social Services Visits	
	How many visits did the patient receive for occupational therapy from the agency's staff? in the past 60 days (prior to interview) since admission?	
	PRESS F1 FOR HELP SCREEN.	
	Number of medical social service visits	
	REFUSED DON'T KNOW	
PH71K	Home Health Aide and Homemaker Visits	
	How many visits did the patient receive for occupational therapy from the agency's staff? in the past 60 days (prior to interview) since admission?	
	PRESS F1 FOR HELP SCREEN.	
	Number of home health aide and homemaker visits	
	REFUSED DON'T KNOW	

1			
PH73	Emergency Care Services		
	SHOW CARD PH73		
	Did or has the patient used any of these services for emergent care during the last 60		
	days (prior to interview) since admission?		
	SELECT ALL THAT APPLY		
	SELECT ALL THAT AFFLI		
	PRESS F1 FOR HELP SCREEN.		
	1 HOSPITAL EMERGENCY ROOM (INCLUDES 23-HOUR HOLDING)		
	2 DOCTOR'S OFFICE EMERGENCY VISIT/HOUSE CALL		
	3 OUTPATIENT DEPARTMENT/CLINIC (INCLUDES URGICENTER SITES)		
	4 NO EMERGENT CARE		
	REFUSED		
	DON'T KNOW		

PH74	74 Emergency Care Reason		
	For what reason did (he/she) obtain emergent care?		
	SELECT ALL THAT APPLY.		
	PRESS F1	I FOR HELP SCREEN	
	1	MEDICATION PROBLEM/COMPLICATION (IMPROPER MEDICATION	
		ADMINISTRATION, MEDICATION SIDE EFFECTS, TOXICITY, ANAPHYLAXIS)	
	2	NAUSEA, DEHYDRATION, MALNUTRITION, CONSTIPATION, IMPACTION	
	3	INJURY DUE TO A FALL	
	4	OTHER TYPE OF INJURY	
	5	RESPIRATORY PROBLEMS (E.G.,	
		SHORTNESS OF BREATH, RESPIRATORY	
		INFECTION, TRACHEOBRONCHIAL OBSTRUCTION)	
6 WOUND INFECTION, DETERIORATING			
		WOUND STATUS, NEW LESION/ULCER	
	7	CARDIAC PROBLEMS (E.G., FLUID OVERLOAD, EXACERBATION OF CHF,	
		CHEST PAIN)	
	8	HYPOGLYCEMIA/HYPERGLYCEMIA,	
		DIABETES OUT OF CONTROL	
	9	GI BLEEDING/OBSTRUCTION	
	10	URINARY TRACT INFECTION (UTI)	
	11	UNCONTROLLED PAIN	
	91	OTHER (SPECIFY)	
		REFUSED	
		DON'T KNOW	

PH74A	Specif	y Reason for Emergent Care
	SPEC	IFY REASON FOR EMERGENT CARE
DUZE		
PH75	Overn	ight Hospital Stay
Since being admitted to this agency has the patient had a hospital admission that required an overnight stay where (he/she) she was not formally discharged from the agency?		red an overnight stay where (he/she) she was not formally discharged from the
	1	YES
	2	NO
		REFUSED
		DON'T KNOW
PH76a	a_y	PRN Medications
		What are the names of all the medications and drugs the patient currently takes or was taking seven days prior to and on the day of his/her discharge/death while in hospice?
		Please include any standing, routine, or PRN medications.
		Enter all drugs
PH76A	1_25	Specify Medication
		Specify medication

2007 National Home and Hospice Care Survey

Patient Health Module (PH)

PH77 Symptoms Prior to Discharge SHOW CARD PH77		
When this agency last provided care to the patient did (he/she) have any c symptoms? Before (his/her) death.		
	SELECT ALL THAT APPLY.	
	1 DIFFICULTY BREATHING (DYSPNEA) 2 END STAGE RESTLESSNESS 3 DEPRESSION 4 PAIN 5 CONSTIPATION 6 ANOREXIA 7 NONE OF THESE	
	REFUSED DON'T KNOW	
PH78	Care Or Treatments Received	
SHOW CARD PH78		
	Which formal care or treatments did the patient receive while in hospice care?	
SELECT ALL THAT APPLY		
	PRESS F1 FOR HELP SCREEN.	
	1 IV THERAPY 2 TRANSFUSION 3 TUBE FEEDING (NASOGASTRIC/OTHER ENTERAL FEEDINGS) 4 HYPODERMCLYSIS 5 TOTAL PARENTERAL NUTRITION (TPN) 6 RESPIRATORY THERAPY 7 RADIATION THERAPY	
	8 CHEMOTHERAPY	

PALLIATIVE SEDATION

10 NONE OF THESE

REFUSED DON'T KNOW

PH79	Level of Hospice Care
	SHOW CARD PH79
	Which level of hospice care on this card was the patient receiving at the time of his/her discharge?
	1 ROUTINE HOME CARE FOR PATIENTS RECEIVING HOSPICEE SERVICES IN THEIR HOMES
	2 CONTINUOUS HOME CARE PROVIDED 8 TO 24 HOURS PER DAY PRIMARILY BY SKILLED HOSPICE PERSONNEL
	3 GENERAL INPATIENT CARE PROVIDED BY SKILLED HOSPICE STAFF
	4 INPATIENT RESPITE CARE TO RELIEVE THE PRIMARY CAREGIVER
	REFUSED
	DON'T KNOW

PH80	Life Expectancy			
	According to the patient's medical record, does (his/her) current prognoses indicate a li expectancy of greater than 6 months, or 6 months or less?			
	Is (he/she) only receiving palliative, end of life, or terminal care instead of active or curative treatment			
	0	YES, LIFE EXPECTANCY GREATER THAN 6 MONTHS		
	1	YES, LIFE EXPECTANCY 6 MONTHS OR LESS		
	2	NO, LIFE EXPECTANCY NOT INDICATED BUT RECEIVING PALLIATIVE/END OF LIFE CARE ONLY		
	3	NO, LIFE EXPECTANCY NOT INDICATED AND NOTRECEIVING PALLIATIVE/END		
		OF LIFE CARE		
		INAPPLICABLE / NOT ASCERTAINED		
		REFUSED		
		DON'T KNOW		

PH81 Symptoms Last Visit

SHOW CARD PH81

During this agency's last visit to provide care to the patient, did (he/she) have any of these symptoms?

SELECT ALL THAT APPLY

PRESS F1 FOR HELP SCREEN

- 1 DIFFICULTY BREATHING (DYSPNEA)
- 2 END STAGE RESTLESSNESS
- 3 DEPRESSION
- 4 PAIN
- 5 CONSTIPATION
- 6 ANOREXIA
- 7 NONE OF THESE

PH82 Care Or Treatment At Last Visit

SHOW CARD PH82

During this agency's last visit, which formal care or treatments was {PATIENT} receiving?

Include formal care/treatments the patient obtained from ANY provider, not just what the agency provided.

SELECT ALL THAT APPLY.

- 1 IV THERAPY
- 2 TRANSFUSION
- TUBE FEEDING (NASOGASTRIC/OTHER ENTERAL FEEDINGS)
- 4 HYPODERMCLYSIS
- 5 TOTAL PARENTERAL NUTRITION (TPN)
- 6 RESPIRATORY THERAPY
- 7 RADIATION THERAPY
- 8 CHEMOTHERAPY
- 9 PALLIATIVE SEDATION
- 10 NONE OF THESE

REFUSED DON'T KNOW

PA1	A1 Primary Source of Payment		
	What {is/was} the primary source of payment for (sampled patient's) home health/hospice care?		
	IF PAYMENT NOT RECEIVED YET: What is the expected primary source of payment?		
	1	MEDICARE	
l l	2	MEDICAID	
	3	TRICARE (FORMERLY CHAMPUS)	
	4 DEPARTMENT OF VETERANS AFFAIRS 5 CHAMPVA		
	6 WORKER'S COMPENSATION		
	7 OTHER GOVERNMENT		
	8 PRIVATE INSURANCE		
	9 LONG-TERM CARE INSURANCE		
	10 SELF-PAY (PATIENT/FAMILY)		
	11 10	NO CHARGE FOR CARE PAYMENT SOURCE NOT DETERMINED	
l l	12 01		
	91 OTHER (SPECIFY)		
		REFUSED	
		DON'T KNOW	

PA1A	Medicare Fee Type	
	Is the Medicare fee for service (traditional Medicare), managed care, or some other type of Medicare?	
	1 FEE FOR SERVICE/TRADITIONAL MEDICARE 2 MANAGED CARE 01 OTHER MEDICARE	
	REFUSED DON'T KNOW	

PA1B Specify Medical	e Type (PA1A – 91)
SPECIFY TYPE	OF MEDICARE

A1C Medicaid Fee Type		
Is the Medicaid fee for service (type of Medicaid?	traditional Medicaid), managed care, or some other	
1 FEE FOR SERVICE/TRA 2 MANAGED CARE 91 OTHER MEDICAID	DITIONAL MEDICAID	
REFUSED DON'T KNOW		
PA1D Specify Medicaid Type (PA1C -	91)	
SPECIFY TYPE OF MEDICAID		
PA1E Specify Govt Source Payment		
SPECIFY OTHER TYPE OF GOVE	RNMENT SOURCE FOR PAYMENT.	
PA1F Private Insurance Fee Type		
	service, managed care, or some other type of	
1 FEE FOR SERVICE 2 MANAGED CARE 91 OTHER PRIVATE INSUI	RANCE	
REFUSED DON'T KNOW		
PA1G Specify Private Insurance (PA1F	– 91)	
SPECIFY TYPE PRIVATE INSURA	ANCE	
		

PA1H Specify Other Source Payment SPECIFY OTHER SOURCE OF PAYMENT. PA2 Why Other Source Payment Is this because sampled patient (does/did not) have health insurance, or the agency's services (he/she) received are not covered by insurance or some other reason? PATIENT DID NOT HAVE HEALTH INSURANCE 1 2 SERVICES NOT COVERED BY INSURANCE 91 OTHER (SPECIFY) PA2A Specify Self Pay Reason (PA2 - 91) SPECIFY REASON FOR SELF-PAY PA3 Other Payment Sources Besides {PA1 OR PA1F RESPONSE}, what {are/were} all other sources of payment for (sampled patient's home health care) /(sampled patient's hospice care)? SELECT ALL THAT APPLY. {MEDICARE} 1 2 {MEDICAID} 3 {TRICARE (FORMERLY CHAMPUS)} 4 { DEPARTMENT OF VETERANS AFFAIRS} 5 {CHAMPVA} {WORKERS COMPENSATION} 6 7 {OTHER GOVERNMENT} 8 {PRIVATE INSURANCE} 9 {LONG-TERM CARE INSURANCE} { SELF-PAY (PATIENT/FAMILY) 10 NO OTHER PAYMENT SOURCES 11 91 OTHER (SPECIFY) **REFUSED** DON'T KNOW

PA3A	Medicare Fee Type X	
		edicare fee for service (traditional Medicare), managed care, or some other Medicare?
	1 2 91	FEE FOR SERVICE/TRADITIONAL MEDICARE MANAGED CARE OTHER MEDICARE
		REFUSED DON'T KNOW
PA3B	Specify Type Medicare	
	SPECIFY	TYPE OF MEDICARE
PA3C	Medicaid ⁻	Type Fee
		Medicaid fee for service (traditional Medicaid), managed care, or some other Medicaid?
	1 2 91	FEE FOR SERVICE/TRADITIONAL MEDICAID MANAGED CARE OTHER MEDICAID
		REFUSED DON'T KNOW
PA3D	Specify ⁻	Type Medicaid
	SPECIFY	TYPE OF MEDICAID
PA3E	Specify C	Other Govt Source Pay
	SPECIF	Y OTHER TYPE OF GOVERNMENT SOURCE FOR PAYMENT.

PA3F Private Insurance Fee Type X

Is the private insurance fee for service, managed care, or some other type of private insurance?

- 1 FEE FOR SERVICE
- 2 MANAGED CARE
- 91 OTHER PRIVATE INSURANCE

REFUSED DON'T KNOW

PA3G Private Insurance

SPECIFY TYPE PRIVATE INSURANCE

PA3H Other Source Payment Specify

SPECIFY OTHER SOURCE OF PAYMENT.

PA4 Other Source Payment Reason

{Is/Was} the other source of payment "patient or family" because sampled patient does not have health insurance, because the {agency's services/hospice services} received {are/were} not covered by insurance, or for some other reason?

- 1 PATIENT DID NOT HAVE HEALTH INSURANCE
- 2 SERVICES NOT COVERED BY INSURANCE
- 91 OTHER (SPECIFY)

REFUSED DON'T KNOW

PA4A	Self Pay Reason (PA4 – 91)
	SPECIFY REASON FOR SELF-PAY
	
PA6	Total Amount Billed
	What was the total amount of the charges billed for sampled patient's {care received for the last complete billing period (or since admission if (he/she) has not been here for a complete billing period)/hospice care at theAGENCY?
	IF NEEDED: This covers the time period from (his/her) admission on {ADMISSION DATE} to (his/her) discharge on {DISCHARGE DATE}.}
	ENTER TOTAL AMOUNT OF CHARGES IN WHOLE DOLLARS.
	IF NO CHARGES BILLED TO DATE, ENTER 0.
	REFUSED DON'T KNOW
ΡΔ7Δ	Beginning Month Billed
17(7)	Degilling Month Billed
	What was the beginning date of the time period covered by this amount?
	ENTER MONTH. (1-12)
	REFUSED DON'T KNOW
PA7B	Beginning Day Billed
	What was the beginning date of the time period covered by this amount?
	ENTER DAY. (1-31)
	REFUSED DON'T KNOW

PA7C Beginning Year Billed
What was the beginning date of the time period covered by this amount?
ENTER YEAR
PA8A Ending Date Billed Month
NATE of the condition date of the times would be this one will
What was the ending date of the time period covered by this amount?
ENTER MONTH. (1-12)
REFUSED
DON'T KNOW
PA8B Ending Day Billed
What was the ending date of the time period covered by this amount?
ENTER DAY. (1-31)
REFUSED
DON'T KNOW
PA8C Ending Year Billed
What was the ending date of the time period covered by this amount?
ENTER YEAR
REFUSED
DON'T KNOW

PA11

Total Amount Billed For Year

	What was the total amount of the charges billed for sampled patient's hospice care at AGENCY for the 12 month period before (he/she) was discharged?
	That would include the time period from (DATE ONE YEAR BEFORE DISCHARGE) to (his/her) discharge on (DISCHARGE DATE).
	ENTER WHOLE DOLLAR AMOUNT. (0 to 999999) REFUSED DON'T KNOW
PA14	Total Amount Paid
	Of the total charges, how much did {PA1} pay? Include any amount {PA1} has already paid and additional payments you expect from {PA1}.
	ENTER WHOLE DOLLAR AMOUNT. (0 to 999999)
	REFUSED DON'T KNOW
PA14A	Total Amount Paid Medicare FFS or TRICAR
	Based on sampled patient's current 60-day plan of care, what is the total Medicare/TRICARE PPS payment, that is the RAP plus the final payment, you Expect to receive for this 60-day episode?

ENTER WHOLE DOLLAR AMOUNT. (0 to 999999)

PHPRE

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NOTICE – Public reporting burden of this collection of information is estimated to average 25 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. An agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless it displays a currently valid OMB control number. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: CDC/ATSDR Reports Clearance Officer, 1600 Clifton Road, MS E-11, Atlanta, GA 30333, ATTN: PRA (0920-0298).

Assurance of Confidentiality – All information which would permit identification of an individual, a practice, or an establishment will be held confidential, will be used only by persons engaged in and for the purpose of the survey and will not be disclosed or released to other persons or used for any other purpose without the consent of the individual or the establishment in accordance with section 308(d) of the Public Health Service Act (42 USC 242m).

<u>PH14A</u> - Served as a member of the Army, Navy, Air Force, Marine Corps, Coast Guard, or as a commissioned officer of the Public Health Service, Environmental Science Services Administration or National Oceanic and Atmospheric Administration, or its predecessor, the Coast and Geodetic Survey.

<u>PH24</u> – A living will is a written document that allows a person to state in advance his/her wishes regarding the use or removal of life-sustaining or death-delaying procedures in the event of illness or injury.

Do not resuscitate is a written order from a doctor that resuscitation should not be attempted if a person suffers cardiac or respiratory arrest. Such an order may be instituted on the basis of an advance directive from a person or from someone entitled to make decisions on his/her behalf, such as a health care proxy.

Comfort measures only refer to pain medications, nursing care and treatments for the purpose of providing comfort and relieving pain only, not for curative purposes.

A durable power of attorney is a written legal document by which an individual designates another person to act on his or her behalf. The power is durable in the sense that the authority endures in the event the individual becomes disabled or incapacitated.

A health care proxy is a legal document in which an individual designates another person to make health care decisions if he or she is rendered incapable of making his/her wishes known. The health care proxy has, in essence, the same rights to request or refuse treatment that the individual would have if capable of making and communicating decisions.

Organ donation is the removal of specific tissues of the human body from a person who has recently died, or from a living donor, for the purpose of transplanting them into other persons.

<u>PH25</u> - Refers to the place or location {SP} was staying in when he/she was referred to home health or hospice care.

<u>PH25A - A skilled nursing facility provides short-term skilled nursing care on an inpatient basis, following hospitalization. These facilities provide the most intensive care available outside of a hospital.</u>

A rehabilitation facility - is a facility that provides an organized program of medical and clinical treatment designed to maximize residual physical, perceptual, and cognitive abilities following disablement.

Assisted living - is a supportive housing facility designed for those who need extra help in their day-to-day lives but who do not require the 24-hour skilled nursing care found in traditional nursing homes.

<u>PH30</u> – A <u>Primary Caregiver</u> is a person who helps the majority of time in caring for someone who is ill, disabled, or aged. Some caregivers are friends or relatives who volunteer their help. Some people provide caregiving services for a cost.

PH36 a-o - Co-morbid conditions are other diseases or illnesses the patient has.

PH41 – Healing status of pressure ulcers:

Fully granulating:

- wound bed filled with granulation tissue to the level of the surrounding skin or new epithelium
- no dead space
- o no avascular tissue (eschar and/or slough)
- o no signs or symptoms of infection
- o wound edges are open

Early/partial granulation:

- \circ \geq 25% of the wound bed is covered with granulation tissue
- there is minimal avascular tissue (eschar and/or slough) (i.e., <25% of the wound bed is covered with avascular tissue)
- o may have dead space
- no signs or symptoms of infection
- o wound edges are open

Not healing

- o Wound with \geq 25% avascular tissue (eschar and/or slough) or
- Signs/symptoms of infection or
- o Clean but non-granulating wound bed or
- o Closed/hyperkeratotic wound edges or
- o Persistent failure to improve despite appropriate comprehensive wound management

<u>PH42 A</u> – A person does not need assistance if they are able to get clothes and shoes out of closets and drawers, put them on and remove them (with or without dressing aids) without assistance.

<u>PH42 F</u> – This refers only to the process of <u>eating</u>, <u>chewing</u>, and <u>swallowing</u> the food to be eaten, not preparing the food. If the patient had a feeding tube, code "yes."

<u>PH44 G</u> – A person does not need assistance if they are able to prepare and take all prescribed oral medications with the proper dosages and at the correct times.

<u>PH50</u> – Do not include medical devices that were used only during a visit to a doctor's office or other medical care setting.

<u>PH64</u> – Standing order for pain medication refers to a pain medication that is administered at regular intervals, 24/7. Examples include timed doses around the clock and a synchromed pump. PRN order for pain medication refers to taking pain medication periodically, only when the patient feels that he/she needs it.

<u>PH66</u> - Telemedicine is the use of electronic communication and information technologies to provide or support clinical care at a distance.

Services received from the hospice agency, even if performed through a contractor on behalf of the agency, are considered the same as the hospice agency providing the services itself.

<u>PH67</u> – <u>Homemaker services</u> include assistance in personal care, maintenance of a safe and healthy environment and services to enable the individual to carry out the plan of care.

Continuous home care is where the hospice provides a minimum of eight hours during a 24-hour day, which begins and ends at midnight. This care need not be continuous, i.e., four hours could be provided in the morning and another four hours in the evening, but care must reflect the needs of an individual in crisis (the period is which an individual requires continuous care for as much as 24 hours to achieve palliation or management of acute medical symptoms). The care must be predominantly nursing care provided by either a registered nurse (RN) or licensed practical nurse (LPN). In other words, at least half of the hours of care are provided by the RN or LPN. Homemaker or home health aide services may be provided to supplement the nursing care.

Services received from the hospice agency, even if performed through a contractor on behalf of the agency, are considered the same as the hospice agency providing the services itself.

<u>PH67</u> –<u>Complementary and Alternative Medicine (CAM)</u> is a diverse medical and health care systems, practices, and products that are not presently considered to be part of conventional medicine. CAM includes acupuncture, aromatherapy, art therapy, guided imagery/relaxation, hypnosis, massage, music therapy, pet therapy, reflexology, reiki, supportive group therapy, therapeutic touch, and TENS (transcutaneous electrical nerve stimulation).

PH68 – Referral Services provide information about services available from public and private providers.

<u>Interpreter Services</u> - refer to bilingual staff and/or health education materials that enable agency staff to provide health care to patients whose native language is not English.

PH70 – <u>Referral/Resource Services</u> provide information about services available from public and private providers. They may also order or arrange services but they do not provide the services directly.

<u>Safety training</u> - refers to when the hospice agency comes into a patient's home to evaluate real or potential threats to the health and safety of the patient and to make recommendations (e.g., remove throw rugs that can trip a patient who uses a walker) to reduce or eliminate those threats.

PH71 a-k – A visit is an episode of personal contact with the patient by staff of the HHA, or others under arrangements with the HHA, for the purpose of providing a covered home health service. One visit may be counted each time an HHA employee, or someone providing home health services under arrangements with the HHA, enters the patient's home and provides a covered service to a patient who meets the criteria. If the HHA furnishes services in an outpatient facility under arrangements with the facility, one visit may be counted for each type of services provided.

PH71 a-k If two individuals are needed to provide a service, two visits may be counted. If two individuals are present, but only one is needed to provide the care, only one visit may be counted.

Example: (a) if an occupational therapist and an occupational therapist assistant visit the patient together to provide therapy and the therapist is there to supervise the assistant, one visit is counted; (b) if a nurse visits the patient in the morning to dress a wound and later must return to replace a catheter, two visits are counted; and (c) if the therapist visits the patient for treatment in the morning and the patient is later visited by the assistant for additional treatment, two are counted.

PH71 f – <u>Skilled Nursing Visits</u> refer to nursing care provided by or under the supervision of a registered nurse (RN).

PH73 – Emergent Care refers to any urgent, unplanned medical care.

PH74 – Cardiac problems refers to problems related to the heart.

Hypoglycemia refers to a deficiency of sugar in the blood caused by too much insulin or too little glucose.

Hyperglycemia refers to a higher than normal blood glucose level.

GI bleeding is gastrointestinal bleeding from a source within the gastrointestinal tract such as an ulcer.

PH78 - IV Therapy: Includes hydration, pain pump.

<u>Respiratory Therapy</u>: Includes oxygen (intermittent or continuous), ventilator (continually or at night), and continuous positive airway pressure received in one's home. Therefore, a respiratory therapist does not need to be there in order for the respondent to indicate that the patient received respiratory therapy.

<u>Palliative Sedation:</u> Palliative sedation is the use of sedative medications to relieve extreme suffering by making the patient unaware and unconscious (as in a deep sleep) while the disease takes its course, eventually leading to death. The sedative medication is gradually increased until the patient is comfortable and able to relax. Palliative sedation is not intended to cause death or shorten life.

PH81 – Anorexia is diminished appetite or an aversion to food (distinct from anorexia nervosa).

Patient Sampling HELP SCREEN

Selecting the Current Patient Sample

- 1. Get the list. It must contain all the patients currently receiving care from the agency as of midnight of the night before the interview.
- 2. Clean the list
 - Check for duplicates on the list.
 - Correct the list if necessary.
- 3. Number the list. Number all eligible names on the list sequentially.
 - Check the numbers by groups of 50 or 100.
- 4. Select the sample. Follow the instructions on CAPI:
 - Enter the number of current patients (last number on your list) at item PS5.
 - Find the line numbers displayed in the 'Circle Number' column in the roster at PS8, and circle the corresponding line numbers on the list of current patients.

Discharge Sampling HELP SCREEN

Selecting the Hospice Discharges Sample

- 1. Get the list. It must contain all the hospice discharges for 3 months from the beginning month through the ending month 2007 as specified at PS2.
- 2. Clean the list
 - Correct the list if necessary.
- 3. Number the list. Number all eligible names on the list sequentially.
 - Check the numbers by groups of 50 or 100.
- 4. Select the sample. Follow the instructions on CAPI:
 - Enter the number of discharges (last number on your list) at item PS6.
 - Find the line numbers displayed in the 'Circle Number' column in the roster at PS12, and circle the corresponding line numbers on the list of discharges.
 - Enter the name corresponding to the line number into the roster, and the discharge date (month and day), if provided.