Conversational Recommender System Project Instruction

All the previous capstone **weekly meeting slides** can be found in this folder: https://drive.google.com/open?id=13HpdSRvGXE2o65obFEO4XRMotlKH9g5E

All the **documentations** for the project can be found in this folder: https://drive.google.com/drive/folders/1Z7IQ37hP4zbmX1uilBK-VBJrxUnq7dJP?usp=sharing

The **Final Design Specification** document can be found using this link: https://docs.google.com/document/d/1IqQp5szMM--
H6LMn1vEntEDKenbILv2izSJUxu0kGqk/edit?usp=sharing

Project code

*All data files will be located at ../data/

1. Data preprocessing & Generation

This file processes the Toronto businesses data and the review data, filtered out businesses that are non-restaurants by identifying the selected keywords contained in the restaurant categories.

Data preprocessing code:

data processing.ipynb

Imported Data files:

- toronto reviews.csv
- businesses final toronto.csv

Cleaned exported data files:

- Cleaned Toronto Reviews.json
- Cleaned Toronto Business.json

2. Project data generation (for Recommender System)

Run following code for data files generation:

python projectData_generation.py -data_dir ../data/ --data_name Cleaned_Toronto_Reviews.json

Current application for the recommender system setting is item-based to make user-item preference predictions. The code currently leverages item-keyword information stored in vector space using TF-IDF to compute item-item similarities matrix. Therefore, the current item similarity matrix is generated by using the item-keyword matrix.

Data file generations code:

projectData_generation.py

Imported data files:

• Cleaned Toronto Reviews.json

Generated data files:

- Dictionaries that maps item id to their attributes:
 - o icDictionary.json
 - o ipDictionary.json
 - o isDictionary.json
- Dictionaries that maps items id to their distance to each intersection:
 - o idDictionary yongefinch.json
 - o idDictionary bloorbathurst.json
 - $\circ \quad id Dictionary_spadina dund as. js on$
 - o idDictionary queenspadina.json
 - o idDictionary blooryonge.json
 - o idDictionary dundasyonge.json
- Other relevant matrices
 - o rtrain.npz
 - o icmatrix.npz
 - IKbased II similarity.npy
 - UI_prediction_matrix.npy

3. Explanation generation

This code reads in the Toronto business data file and generate 3 explanation phrases for each business. Detailed logic behind the generation of the explanation phrases can be found in the <u>Explanation</u> documentation.

Data preprocessing code:

data_processing.ipynb

Imported data files:

• Export TorontoData.json

Exported explanation data file:

Toronto_explanation.json

1	Toronto_explanation_d	lf
	business_id	explanation
0	Xo1LNzhnwE-ilqsM3ybs9Q	{'tea': 'fresh creative takeaway tea brand', '
1	oRRCe6RruoHE1nMfTIMREA	{'cafe': 'goat cafe is wonderful', 'coffee': '
2	GxxHvymHBJrowNEZG6kNkQ	{'fish': 'best fish', 'service': 'great friend
3	qhtGHIO1Qgxjh4-8lj8Tzw	{'ice-cream': 'pretty good ice-cream', 'serve'
4	C_MKyyEaJVUTldNujrnTZQ	{'chicken': 'great chicken', 'piece': 'definit
5	e0xVbkOUX1uazyyHGYnzPA	{'feel': 'interior feel'}
6	D5oYTE-sbkV2wurOWOGzjQ	{'doughnut': 'crème brûlée doughnut is super g
7	glSrxk4A5dfrjDivkC-L-Q	{'france': 'douce france is nice french', 'cho
8	5C57zUQdzvNrCus8JBawmQ	{'noodle': 'huge delicious noodle bowl', 'magi
9	FUqvrauxlP8bcl2aVeoXdg	{'service': 'great friendly service', 'pasta':

4. Conversational Recommender System API

The file reads in all the generated data files, run the recommender system and connects it with an API. Different functions are enabled through different endpoints. Details for the design of these endpoints and user-system interaction logic can be found in the <u>API documentation</u>.

API code:

convSys_API.ipynb

Imported Data files:

- Toronto explanation.json
- All the data files generated from <u>Section 2</u>

Currently, the project uses 3 endpoints to manage the user-system interactions

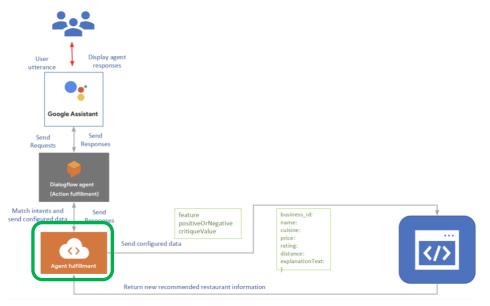
```
return {'You_sent': request_json, 'Result': return_Json}, 201

api.add_resource(Business, '/business') # Route_1
api.add_resource(Initialize, '/initialization') #Route_2
api.add_resource(ClearUp, '/clearup') #Route_3

if __name__ == '__main__':
    app.run(port='5002')
```

5. Conversational Recommender System Middle tier (fulfillment agent)

This part of the code handles the middle tier of the project, which matches the user's intents to the correct response, and send retrieve the corresponding responses for the intent.



Fulfillment code:

index.js

Using ngrok for connecting the API as webhook for the conversational system:

Initial Setup:

In order to let our local API to be connected to external network, the team used <u>ngrok</u> for this connection. The circled section needs to be changed for, as it is the ngrok deployed webhook address used by the group.

Please follow the ngrok documentation to set up your personal account and token.

```
'use strict';

const functions = require('firebase-functions');

const {WebhookClient} = require('dialogflow-fulfillment');

const {Card, Suggestion} = require('dialogflow-fulfillment');

const{BasicCard, Button, Image} = require('actions-on-google');

const url = 'http://tinashen.ngrok.io';
```

Local API connection:

Run the API on local host (5002 as indicated in the screenshot below)

```
609
      if name == ' main ':
610 -
611
           app.run(port='5002')
 * Serving Flask app " main " (lazy loading)
 * Environment: production
   WARNING: This is a development server. Do not use it in a production deployment.
   Use a production WSGI server instead.
 * Debug mode: off
 * Running on http://127.0.0.1:5002/ (Press CTRL+C to quit)
    After the API has been running at local host, run ngrok at your folder
[(base) TianshutekiMacBook-puro:iNAGO_RecSys tianshushen$ ls
Croissana_Icon.png
                                   index.js
Data_mining_on_yelp_dataset
                                   ngrok
Project_Instruction.docx
                                   ngrok.zip
                                   ~$oject_Instruction.docx
Yelp_data_exploration
data
(base) TianshutekiMacBook-puro:iNAGO_RecSys tianshushen$
                                                              ./ngrok http -subdomain
=tinashen 5002
```

 Ngrok will connect the API to the external network, select the following address to put into index.js file

```
iNAGO_RecSys — ngrok http -subdomain=tinashen 5002 — 84×27
ngrok by @inconshreveable
                                                                      (Ctrl+C to quit)
Session Status
                              online
Account
                               Tianshu Shen (Plan: Pro)
Version
                              2.3.35
Region
                              United States (us)
Web Interface
                              http://127.0.0.1:4040
Forwarding
                              http://tinashen.ngrok.io -> http://localhost:5002
Forwarding
                              https://tinashen.ngrok.io -> http://localhost:5002
Connections
                              ttl
                                       opn
                                               rt1
                                                       rt5
                                                               p50
                                                                        p90
                                               0.00
                                                       0.00
                                                               0.00
                                                                        0.00
```

• There are functions that maps the google dialog flow intents to the external API we created, this section in the file indicates the mapping of each intent to the function

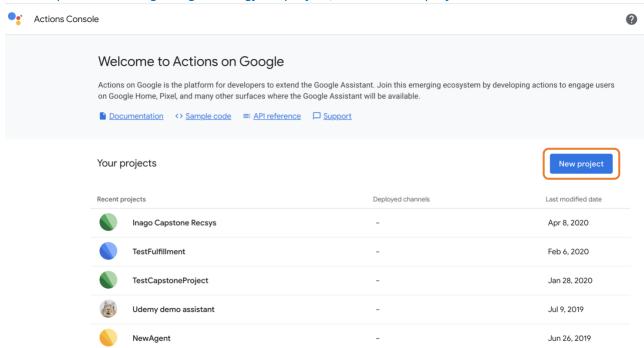
```
// Run the proper function handler based on the matched Dialogflow intent name
let intentMap = new Map();
intentMap.set('Default Welcome Intent', welcome);
intentMap.set('Default Fallback Intent', fallback);
intentMap.set('Request_for_Recommendation', Sys_Recommend);
intentMap.set('User_Critique_Rating', Sys_Critique_Star);
intentMap.set('User_Critique_Price', Sys_Critique_Price);
intentMap.set('User_Critique_Name', Sys_Critique_Name);
intentMap.set('User_Critique_Distance', Sys_Critique_Distance);
intentMap.set('User_Critique_Cuisine', Sys_Critique_Cuisine);
intentMap.set('User_Initialize_Intersection_Selection',Sys_User_Initialize_intersection);
intentMap.set('User_Initialize_Restaurant_Input',Sys_User_Initialize_preference);
intentMap.set('User_clear', Sys_clear);
// intentMap.set('your intent name here', googleAssistantHandler);
agent.handleRequest(intentMap);
```

6. Conversational Recommender System front end (Google Dialog Flow agent)

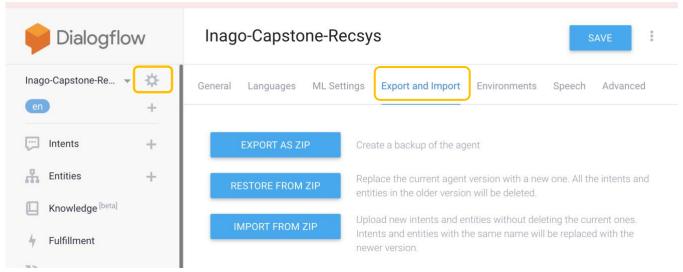
Use the following steps to import the capstone Google Dialog Flow project.

Dialogflow project to import:

- Inago-Capstone-Recsys.zip
- 1. To import an existing Google Dialogflow project, create a new project in Actions Console



2. Open project in Dialogflow, navigate to settings, Export and Import section and select Import from Zip. Then import the Inago-Capstone-Recsys.zip



3. Follow Google Assistant documentation to learn the basic functions and for the dialog flow project.

7. Additional files

These files contain the research code for the project but do not directly contribute to the operation of the conversational recommender system.

allMethods_CrossValidation.ipynb:

This research code compares all different algorithms the group considered for the recommender system. The cross-validation process was performed. All the functions were not formatted, the computation time is long. However, it gives a brief overview of all the different attempts the group used for the recommender system.

algorithmSelection userStudy.ipynb

This research code was used for computing the first user study operated by the group. Where the users will be exposed with 5 different algorithms used for making restaurant recommendations.

similarityCalculation analysis.ipynb

This file contains the research code for analysing different ways of computing the similarity matrices for user-based and item-based collaborative filtering methods for restaurant recommendations.