

Research Pipeline & Deal Flow

Meridian Capital Partners | February 2026

Active Research

Company/Topic	Type	Analyst	Status	Priority	Due Date	Notes
MSFT Earnings Review	Earnings	S. Okafor	In Progress	High	Feb 20	Q2 beat. Cloud acceleration.
UNH Medicare Advantage	Deep Dive	S. Okafor	Draft Complete	High	Feb 22	Regulatory risk analysis.
CAT Infrastructure Play	Thesis Update	R. Patel	In Review	Medium	Feb 18	Raise PT to \$400.
Energy Sector Outlook Q1	Sector Review	R. Patel	In Progress	Medium	Feb 28	OPEC+ decision impact.
PLD Warehouse Demand	Deep Dive	E. Watson	Not Started	Medium	Mar 5	E-commerce inventory cycle.
Consumer Spending Trends	Macro	E. Watson	In Progress	Low	Mar 10	Credit card data analysis.
ABT Pipeline Review	Thesis Update	S. Okafor	OVERDUE	High	Feb 10	Needs immediate update.
Short Book Review	Portfolio	J. Chen	Scheduled	High	Feb 25	Monthly short review.

Deal Pipeline

Opportunity	Type	Sector	Est. Size	Stage	Lead	Next Step
Chicago Office Portfolio	Real Estate Acq.	Real Estate	\$12.5M	Due Diligence	E. Watson	Site visit Feb 22
Austin Multifamily	Real Estate Acq.	Real Estate	\$8.2M	LOI Submitted	E. Watson	Waiting on seller
TechCo (private)	Growth Equity	Technology	\$3.0M	Initial Review	S. Okafor	Mgmt meeting Feb 28
MedDevice Co	Growth Equity	Healthcare	\$2.5M	Screening	S. Okafor	NDA signed, waiting on data room
Industrial REIT SPV	Co-Investment	Industrials	\$5.0M	Term Sheet	J. Chen	Legal review in progress
Las Vegas Foreclosure	Distressed	Real Estate	\$1.8M	Declined	E. Watson	Cap rate insufficient