

Customer Awareness Journey And Sales Canvas

- Visit
- Lead
- MQL
- Sales Canvas
- SQL (Sales Qualified Lead)
- Opportunity
- Customer

Wrap Up



CUSTOMER JOURNEY AND SALES CANVAS





VISIT

• Customer Journey:

- **Touchpoints**: Website visits, social media interactions, blog reads, ad clicks.
- Customer Actions: Browsing content, reading articles, watching videos.
- Goals: To attract and engage potential customers.
- Metrics: Website traffic, page views, bounce rate, social media engagement.

- **Activities**: SEO optimization, content marketing, social media campaigns, PPC ads.
- **Tools**: Google Analytics, social media analytics, content management systems.



LEAD

Customer Journey:

- **Touchpoints**: Newsletter sign-ups, free trial registrations, webinar attendance.
- Customer Actions: Providing contact information, engaging with gated content.
- Goals: To capture leads and gather contact information.
- **Metrics**: Number of leads, conversion rate from visitors to leads.

- **Activities**: Lead magnets, email marketing, webinars, landing pages.
- **Tools**: CRM systems, email marketing platforms, webinar software.



MQL - (MARKETING QUALIFIED LEAD)

• Customer Journey:

- Touchpoints: Email campaigns, targeted content, personalized offers.
- Customer Actions: Engaging with emails, downloading resources, attending events.
- Goals: To nurture leads and move them further down the funnel.
- Metrics: Email open rates, click-through rates, content engagement.

- Activities: Lead nurturing campaigns, personalized content, segmentation.
- Tools: Marketing automation platforms, CRM systems, analytics tools



SQL (SALES QUALIFIED LEAD)

Customer Journey:

- **Touchpoints**: Sales calls, product demos, consultations.
- Customer Actions: Requesting demos, engaging with sales reps, asking for quotes.
- Goals: To qualify leads and assess their readiness to buy.
- **Metrics**: Number of SQLs, demo requests, sales call outcomes.

- **Activities**: Sales outreach, product demonstrations, consultations.
- **Tools**: CRM systems, sales enablement tools, scheduling software.



OPPORTUNITY

Customer Journey:

- **Touchpoints**: Proposal presentations, contract negotiations, final consultations.
- **Customer Actions**: Reviewing proposals, negotiating terms, making decisions.
- **Goals**: To convert qualified leads into opportunities.
- **Metrics**: Proposal acceptance rate, negotiation success rate.

- Activities: Proposal creation, contract negotiations, final consultations.
- **Tools**: Proposal software, contract management tools, CRM systems.



CUSTOMER

Customer Journey:

- **Touchpoints**: Onboarding, product usage, customer support.
- **Customer Actions**: Using the product, seeking support, providing feedback.
- **Goals**: To ensure customer satisfaction and retention.
- Metrics: Customer satisfaction scores, retention rates, customer lifetime value.

- Activities: Onboarding programs, customer support, feedback collection.
- **Tools**: Customer support software, feedback tools, CRM systems.

CUSTOMER JOURNEY AND SALES CANVAS PYRAMID

Visit: Potential customer discover product through various channel.

Lead: Visitors provide their contact information by signing up for newsletters, free trial or webinars

MQL: Leads engage with target content and personalized offers, showing interest in our product

SOL: Leads request demos, engage with sale reps, and show readiness to buy

Opportunity: leads review proposals, negotiate termqualifieds, and make purchasing decisions

Customer: Customers use the product, seek support, and provide feedback

CUSTOMER JOURNEY

- 1. **Visit**: Attract potential customers through various channels like your website, social media, and ads. Goal: Engage visitors.
- **2. Lead**: Capture contact information through sign-ups for newsletters, free trials, or webinars. Goal: Gather leads.
- **3. MQL (Marketing Qualified Lead)**: Nurture leads with targeted content and personalized offers to show interest in your product. Goal: Move leads further down the funnel.
- **4. SQL (Sales Qualified Lead)**: Qualify leads by assessing their readiness to buy through demos and sales interactions. Goal: Identify potential buyers.
- **5. Opportunity**: Convert qualified leads into opportunities by presenting proposals and negotiating terms. Goal: Secure purchasing decisions.
- **6. Customer**: Ensure customer satisfaction and retention through onboarding, product usage, and support. Goal: Maintain and grow customer relationships.





Sales funnel

- Awareness
- Interest
- Consideration
- Intent
- Evaluation
- Purchase



SUMMARY

Visit:

Attract potential customers through various channels.
Goal: Engaging visitors.

Lead:

Capture contact information through sign-ups.
Goal: Gather leads

MQL:

 Nurture leads with targeted content ad personalized offers Gola: Move leads further down the funnel

SQL:

 Qualify leads by assessing their readiness to Goal: Identify potential buyers

Opportunity:

 Covert qualified leads into opportunities Goal: Secure purchasing decisions

Customer:

Ensure customer satisfaction and retention.
Goal: Maintain and grow customer relationships





