

DASHBOARD DESIGN PROCESS

STEP1
ANALYSE REQUIREMENTS

- Collect Requirements
- Choose Right Charts
- Draw Mockups
- Choose Colors

DASHBOARD DESIGN PROCESS

STEP2
BUILD DATA SOURCE

- Connect Data
- Create Data Model
- Rename Fields & Tables
- Check Data Types
- Understand Data

DASHBOARD DESIGN PROCESS

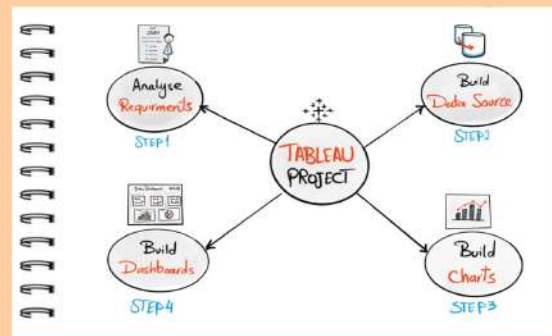
STEP3
BUILD CHARTS

- Create Calculated Fields & Tool
- Build Chart
- Format
 - Remove Lines & Grids
 - Clean up Axis & Numbers
 - Colorings
 - Tooltips

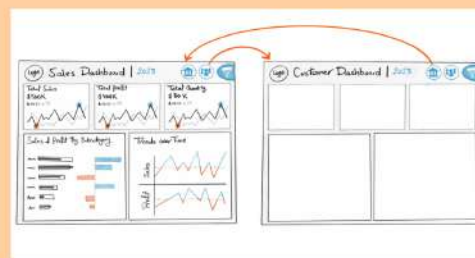
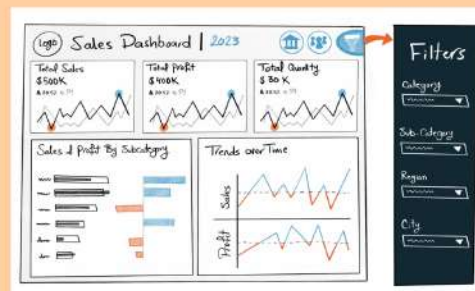
DASHBOARD DESIGN PROCESS

STEP4
BUILD DASHBOARD

- Draw Mockup for Customer
- Decide Container Structure
- Put All Charts Together
- Format
 - Distribute Object evenly
 - Format font, size, color
 - E.g. "Data View"
 - Add legends
 - Add Spacers (optional padding)
- Add Filters & Exposure
- Add Icons



Dashboard Mockup



Container Mockup

