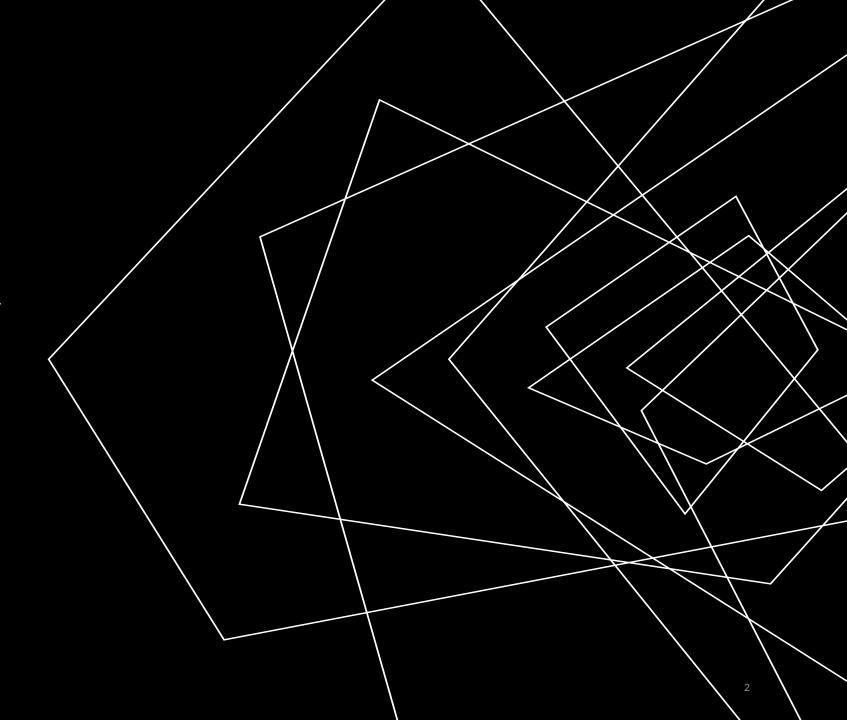


**APRIL 2025** 

# **AGENDA**

- 1. EXECUTIVE SUMMARY
- 2. APPROACH
- 3. ANALYSIS
- 4. VIEWS FACTORS
- 5. RECOMMENDATIONS



# EXECUTIVE SUMMARY

# BRIGHT TV SUMMARY

- Two files (User Profiles & Viewership) were provided which contain the profiles of the subscribers and the viewership details respectively. The data was collected for the period 2016/01/01 2016/04/01.
- The data was loaded on Snowflake for cleaning, iterations, manipulations and Analysis. Visualization was done on Excel.
- About 87% of the viewership records was from males, and the top 10 viewed channels make 93% of the total viewership. 99% the views last for not more than 3 hours.
- To increase consumption on days when viewership is low, introduce local drama series with relatable storyline which will play for less than **3 hours**.
- Create content that reflects everyday Mzansi life to grow Bright TV Base.

# APPROACH

# **APPROACH**

# **Checking for Data Completeness**

- The number of records and duplicates were assessed for each table on Snowflake.
- Viewership was found to contain **5 duplicates**. A new temporary table was created where duplicates were addressed.

# Methodology

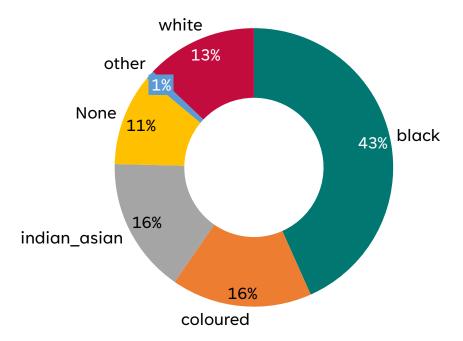
- The two tables were joined together to enable the analysis of viewership based on user profiles.
- Demographic details have been bucketed in groups for improved insights generation.
- The tools used are; Snowflake (SQL), and Excel (Pivot tables and visuals).

# ANALYSIS

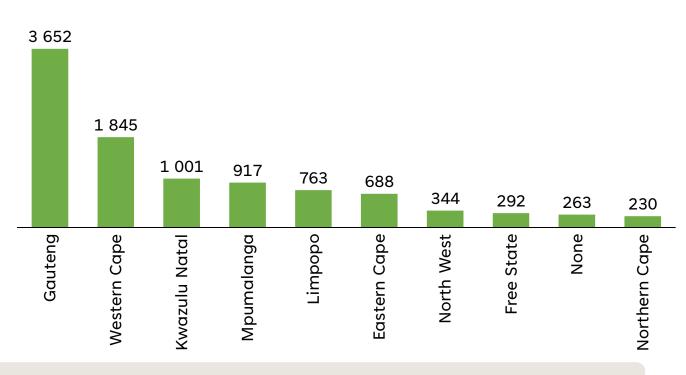
# DEMOGRAPHIC VIEW (1/2)



#### viewership distribution by Race



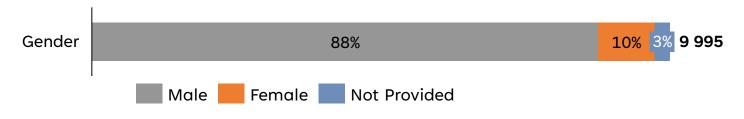
#### Viewership breakdown by Province



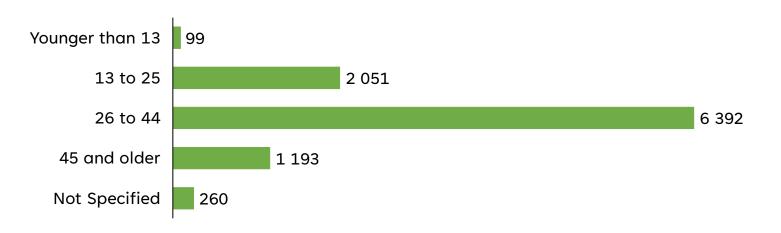
- The highest viewership record during the period emerged from black people with a total of **4329** records.
- o **37**% of the total viewership record was observed in Gauteng, which is the highest.
- 12% of the records has users who did not disclose their race, while 3% of the records were from users who did not disclose their provinces.

# DEMOGRAPHIC VIEW (2/2)

#### Viewership distribution per Gender

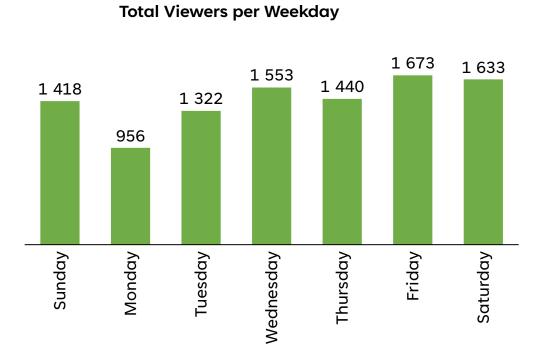


#### Viewership breakdown by Age Group

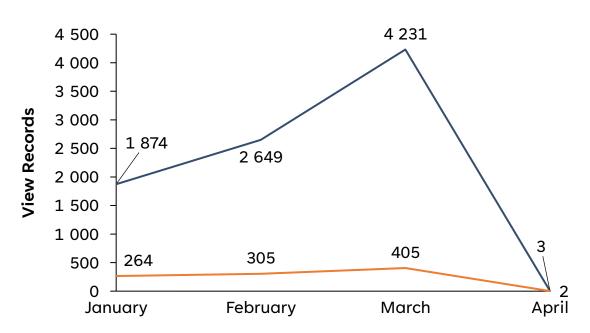


- 8757 records were from male people which makes 88% of the total viewership.
- 64% of the total views emerged from the people with age between 26 and 46.
- The age group with the second highest views is 13 to 25. This makes 21% of the total views.
- It can be deduced that majority of the users between the age of 13 and 44 are males.

# TREND ANALYSIS



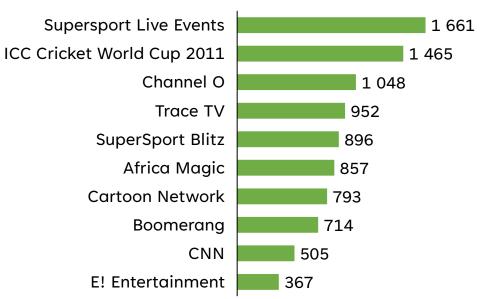
#### **Total Viewers Over Time**



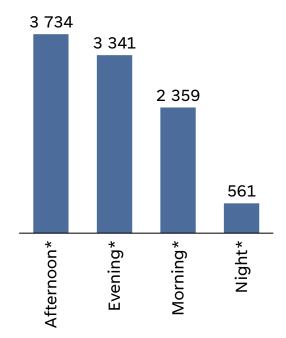
- o Friday has the highest views which is a **75**% increase from Monday. This shows that the most viewed channels occurs on Fridays and Saturdays more than Mondays.
- The viewership from January to March has been rising, with more males watching than females. The reason for a drop in April is that only 1 day data was valid.

# CHANNELS & TIMING VIEW

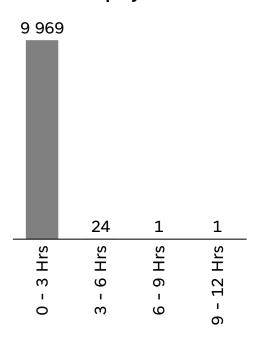




## Viewership by Day Part



#### **Viewership by Duration**



- The top 10 channels form 93% of the total views during the period in question.
- 37% of the total views occurred during the Afternoon, which is the most used time of the day. Night has 6% records.
- 99% of the total views last at most 3 hours

# FACTORS AFFECTING VIEWERSHIP

# FACTORS AFFECTING VIEWERSHIP

### **Demographic & Social Factors**

- Age: Younger people tend to prefer shorter formats, while elders may stick with traditional TV.
- Income & Education: Higher-income viewers may access more platforms and have different content.
- Habits & Routines: People may watch at specific times.
- Language & Regional Preferences: Local language content or culturally relevant stories attract certain audiences.

## **Technology & Content-Related Factors**

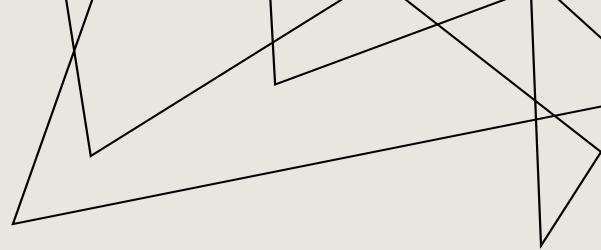
- Access to Devices: Modern devices determine how and where people watch.
- Internet Availability: Impacts access to streaming services.
- Platform Availability: Whether a house has Netflix, DStv, Showmax, influences what's consumed.
- Quality of Production: High production value often attracts and retains viewers.
- Special Events: Big sports events, elections, or new series launches spike viewership

# RECOMMENDATIONS

# FINAL RECOMMENDATIONS

## To Increase Consumption

- Mondays have low viewership, one critical show (Cricket) has not been watched on a Monday.
  Introduce local drama with relatable storyline, which plays for less than 3 hours.
- Introduce reality-escape series in the beginning of the week, Mondays usually get people in stress.
- Include stand-up specials or variety shows with audience interaction.
- Include real voices, dramatizations, TikTok-style narration for younger viewers.



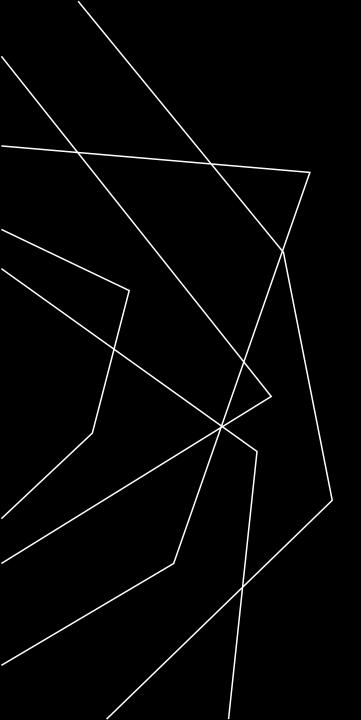
#### **Recommended Initiatives**

- Run segmented digital campaigns.
- Launch a flagship weekly show (mini-series)
- Incentivize users to invite friends offer airtime or exclusive content access.
- Collaborate with telcos (Vodacom, MTN) for zero-rated content or bundles.
- Target universities, colleges and township shows.
- Regularly launch hashtag challenges tied to BrightTV shows or characters.

# FINAL RECOMMENDATIONS

# 6-Month Project Plan: BrightTV Growth Plan

Initiative	May	Jun	Jul	Aug	Sep	Oct
Digital Campaigns						
Flagship Content						
Referral Program						
Brand Partnerships						
Campus Roadshows						
Social Media Blitz						



# THANK YOU

Tiyani Baloyi