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What is Copilot for Microsoft 365?

The Copilot for Microsoft 365 system

- Represents a new work paradigm, fostering collaboration between AI and employees
- · Aims to transform work in the digital age
- Powered by LLMs and utilizes Microsoft Graph data
- Offers seamless integration with Microsoft 365 suite

Trusted data security

- Offers real-time access to Microsoft Graph for generating responses ingrained in business content
- Navigates and delivers precise, contextually aware responses aligned with ongoing work
- Rests on Microsoft's comprehensive security, compliance, and privacy approach

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What is Copilot for Microsoft 365? (Continued)

Be Copilot for Microsoft 365 ready

Before you can access Copilot for Microsoft 365, you must meet the following requirements:

- Microsoft 365 E3 or E5 for Enterprise, A3 or A5 faculty, or Microsoft 365 Business Standard or Business Premium
- Microsoft Entra ID-based account required for authentication
- · OneDrive account that enables Copilot to collaborate on content
- New Outlook for Windows enables Copilot integration

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Explore how Copilot for Microsoft 365 works

Understands context and user needs

Excels in understanding user needs by analyzing content, gaining personal insights, and real-time monitoring.

Transforms how you work

Takes action through powerful search, natural phrasing with LLMs, and refined recommendations.

Offers key capabilities

Optimizes work efficiency through enhanced engagement, streamlined communication, and robust support for writing, presentations, data analysis, security, and user control.

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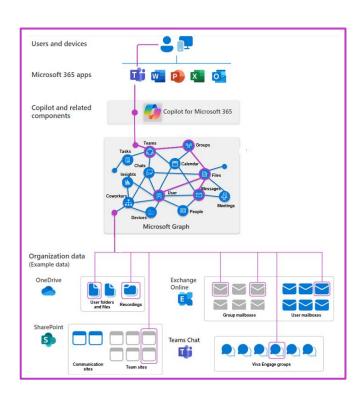
5

Explore how Copilot for Microsoft 365 works (Continued)

Copilot's logical architecture

- Users can initiate Copilot prompts from devices that have Microsoft 365 apps installed.
- · Copilot components include:
 - The Copilot service, which orchestrates the responses to user prompts.
 - An instance of the Microsoft Graph for the data of your Microsoft 365 tenant.
 - Your Microsoft 365 tenant that contains your organization data.

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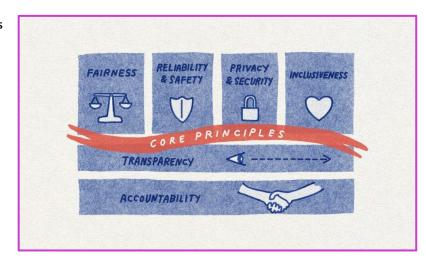
Examine how Microsoft is committed to responsible AI

Microsoft integrates AI into its operations with a strong emphasis on ethics and responsibility.

Microsoft harnesses a blend of:

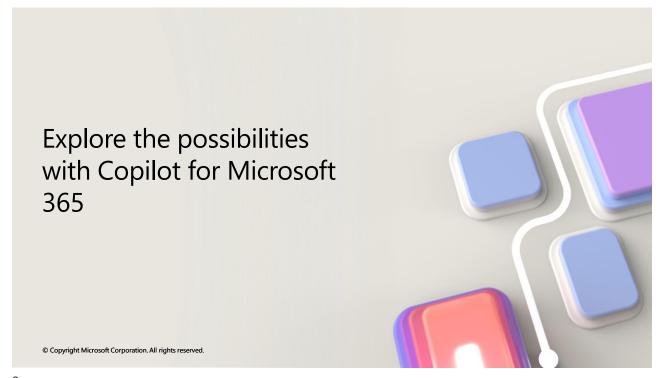
- · Ethical AI principles
- Compliance standards for responsible Al
- Comprehensive Al research, including privacy-centric machine learning

Microsoft's mission is to make Al systems trustworthy and empower customers for responsible Al use.

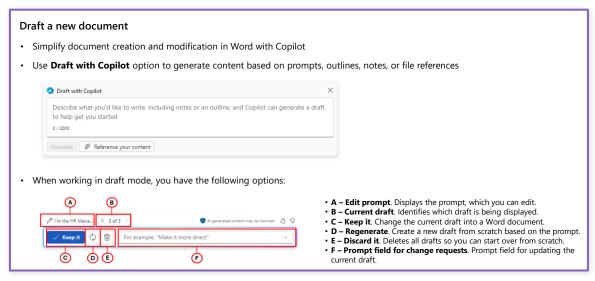


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Compose and summarize documents with Copilot in Word



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Compose and summarize documents with Copilot in Word (Continued)

Chat with Copilot in Word

- · Engage directly through the Copilot Chat pane
- Use the conversational interface for generating document summaries, adjusting formatting, and answering content-related questions
- · Accessible from the Ribbon home tab, allowing interactive discussions
- Explore chat commands for both existing and external content

Link files in Copilot in Word

- Seamlessly link documents into Copilot prompts for content creation
- · Ensure files are in OneDrive and in Word format

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Summarize and draft emails with Copilot in Outlook

Summarize email threads

Copilot in Outlook:

- Simplifies email management in Outlook with the Thread Summarize feature.
- Provides concise bullet points or complete summaries for selected email threads.
- · Includes links to specific responses.

Draft emails

Copilot in Outlook:

- Introduces a draft email feature for faster email composition.
- Utilizes natural language processing to provide context-based suggestions.
- Supports drafting emails from scratch using user-provided information.
- Allows refinement of drafts by adjusting tone or length.

Prerequisite for Copilot in Outlook: To access Copilot functionality, Outlook desktop users must transition to the new Outlook for Windows.

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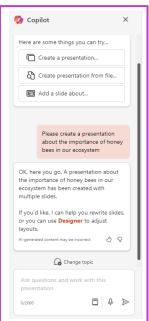
Design captivating presentations with Copilot in PowerPoint

Create a new presentation

To get started with Copilot in PowerPoint:

- Open Copilot pane in PowerPoint, choose Create a presentation option.
- Provide a topic in the prompt to let Copilot draft a full presentation.

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Transform written documents into presentations

Streamline the transformation of existing files into presentations:

- Effortlessly convert Word documents into structured PowerPoint presentations.
- Enhance your written content by giving it a compelling visual representation.
- Adjust layouts, reformat text, and time animations.

Analyze and transform data with Copilot in Excel

your data in Excel tables:

Highlight

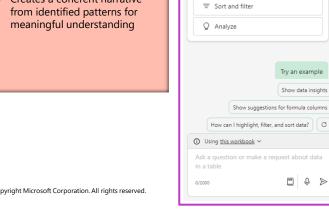
+ Add formula columns

Select an option to learn how I can work with

Copilot

Analyze data with Copilot in Excel

- Transforms complex datasets into comprehensible insights
- · Creates a coherent narrative from identified patterns for



Transform data with Copilot in **Excel**

- Enables intuitive control of data visualization and management in Excel
- Cleans, organizes, and enhances data through stylistic and structural modifications
- Applies styles, fonts, colors, pivot tables, and graphs effortlessly with Copilot's assistance
- Works on your commands to create new columns, define conditions, and formulate graphs for a comprehensive view

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Examine the art and science of working with AI

Working with AI

- · Involves both art and science
- Outcomes depend on how effectively users interact with AI
- Is a solution to alleviate the workload, enhance human capability, and accelerate creativity
- Empowers teams to embrace the era of Al-powered productivity, yielding organizational benefits

Working with AI builds new work habits

- Serves as an always-available, never-tiring partner
- Enhances rapid collaboration, especially for flexible and distributed teams
- Sparks creative thinking with Copilot's "usefully wrong" outputs for finding the right ideas

Working with AI lifts the weight of work

- Streamlines work, while enhancing fulfillment
- Helps manage information, deadlines, and constant communication
- Frees up cognitive energy for substantive work and purpose
- Augments innate abilities through thoughtful AI design and use

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Review best practices for using Copilot for Microsoft 365

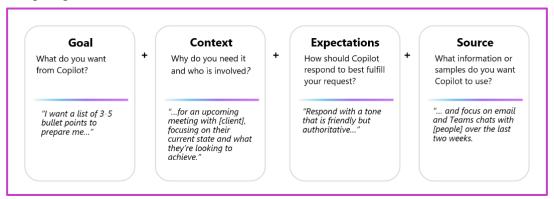
The following best practices help you extract maximum value from this AI-powered productivity assistant:

- Provide clear and concise prompts. Detailed instructions improve Copilot's output quality.
- · Trust but verify. Human review of output ensures alignment with intentions and professional standards.
- Provide regular feedback. User feedback enhances Copilot's performance and precision.
- Avoid over-reliance. Use Copilot as a supplementary tool for optimal outcomes.
- Unlock your creativity. Push Copilots boundaries to yield various results to inspire innovation.
- Prioritize privacy and security. Practice caution, especially with sensitive data.
- Stay updated. Regularly adapt your working habits to embrace Copilot's expanding capabilities.

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Examine how to build an effective prompt

Prompts can include four parts: the goal, context, expectations, and source, as described in the following image:

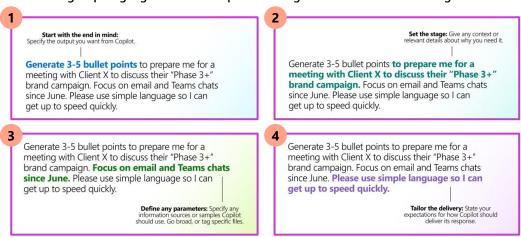


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Examine how to build an effective prompt (continued)

The following steps highlight the most important things to consider when building an effective prompt:



Review prompting best practices

Craft clear and specific prompts for optimal Copilot performance. Here are some best practices:

Provide clear and concise prompts

- Make your request unambiguous.
- Keep it brief without sacrificing clarity.
- Use positive instructions and "if-then" statements.
- Give examples for desired output, leveraging Al's imitation capability.

Experiment with different styles

- Get creative with tone, language, and styles.
- Explore analogies, poems, or historical allegories for diverse results.

Give Copilot a point of view from which to answer

- Give Copilot a context by providing a point of view.
- Roleplay scenarios or ask for responses in a specific style or persona.

Know what to avoid when creating a prompt

- Avoid vague or overly general prompts.
- Don't cram too many questions into one prompt.
- Don't assume Copilot has the context.

Review prompting best practices (continued)

Craft clear and specific prompts for optimal Copilot performance. Here are some best practices:

Understand Copilot's limitations

- Break down complex tasks for better results.
- Optimize for repetition in simple, repetitive tasks.
- Be aware of potential misinterpretation of ambiguous prompts.
- · Aim for clarity.
- Review and validate Copilot's responses.

Be polite

- Follow basic etiquette to generate respectful, collaborative outputs.
- Practice politeness to enhance AI responsiveness and performance.
- Start prompts with "please" and express gratitude.

Be curious

- Ask preliminary questions.
- Use curiosity to better understand problems and provide specific instructions.

Iterate, iterate, iterate

- Don't give up after one prompt; it's a dynamic process.
- Provide feedback for improvement.
- Experiment, iterate, and refine prompts until satisfied.

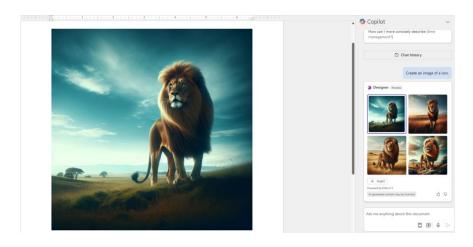
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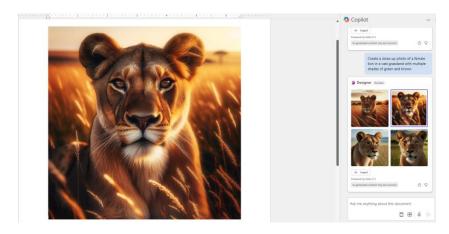
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Add an image with Copilot in Word



Create an image of a lion.

Add an image with Copilot in Word



Create a close-up photo of a female lion in a vast grassland with multiple shades of green and brown.

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Add an image with Copilot in Word



add a stock image of all hands

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Draft and add content with Copilot in Word

- 1.Start a new blank Word document.
- 2. Select the Copilot icon or press ALT + i to open the **Draft with Copilot** box.
- 3.In the **Draft with Copilot** box, type or paste your prompt. For example, "Write a proposal for a new flavor in the Fourth Coffee latte lineup."
- 4. Select Generate, and Copilot will draft new content for you.



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Draft and add content with Copilot in Word

Proposal for New Flavor in Fourth Coffee Latte Lineup: Honey Lavender Latte

A Unique Blend of Comfort and Elegance

Introduction

As the coffee industry continues to evolve, Fourth Coffee remains committed to offering innovative and delightful flavors to our discerning customers. In tine with this commitment, we propose the introduction of a new flavor to our latte lineup: the Honey Lavender Latte. This unique blend combines the soothing taste of lavender with the natural sweetness of honey, promising an exquisite experience that caters to both the adventurous and the traditional coffee enthusiast.

Market Analysis

Recent trends in the coffee industry indicate a growing demand for floral and herb-infused beverages. According to a report by the National Coffee Association, there has been a 15% increase in the popularity of floral flavors in coffee drinks over the past year. Additionally, honey has consistently been a favorite natural sweetener among health-conscious consumers. By combining these two elements, we can capture a market segment that seeks both novelty and natural ingredients.

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Try this

- Write an article on the importance of creating work/life balance.
- · Write a white paper about project management.
- Write a job offer letter for a sales position at Contoso. The start date is August 1st, and the salary is \$60,000 per year plus bonuses.
- Write a proposal for a new flavor in the Fourth Coffee latte lineup using /New flavor research.docx. (You'll need to have relevant content in a document called "New flavor research" for this to work.)

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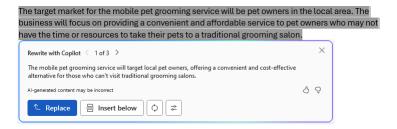
27

Try this

- Write an article on the importance of creating work/life balance.
- Write a white paper about project management.
- Write a job offer letter for a sales position at Contoso. The start date is August 1st, and the salary is \$60,000 per year plus bonuses.
- Write a proposal for a new flavor in the Fourth Coffee latte lineup using /New flavor research.docx. (You'll need to have relevant content in a document called "New flavor research" for this to work.)

Rewrite text

- •Select the text you want Copilot to rewrite.
- •In the left margin next to your text, select the Logo icon for Copilot in WordCopilot icon.
- •From the left margin Copilot menu, select Auto Rewrite.
- •Copilot will show you rewritten options to choose from.

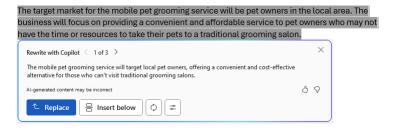


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Rewrite text

- •Select the text you want Copilot to rewrite.
- •In the left margin next to your text, select the Logo icon for Copilot in WordCopilot icon.
- •From the left margin Copilot menu, select Auto Rewrite.
- •Copilot will show you rewritten options to choose from.



Convert text to a table

- •Select the text you want Copilot to turn into a table.
- •In the left margin next to your text, select the Logo icon for Copilot in WordCopilot icon.
- •From the left margin Copilot menu, select Visualize as a Table.
- •Copilot will show you what the table will look like.

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Convert text to a table

A target market can be defined by several characteristics, including:

- Demographics (age, gender, income, education, etc.)
- · Psychographics (values, interests, lifestyle, etc.)
- Geographic location (urban, rural, country, zip code, etc.)
- Buying behavior (in-store, online, thrift, etc.)

haracteristic	Examples
emographics	Age, gender, income, education
Psychographics	Values, interests, lifestyle
Geographic location	Urban, rural, country, zip code
Buying behavior	In-store, online, thrift

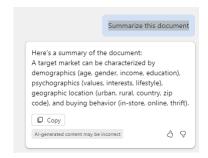
Chat with Copilot about Summarize Word document

•Summarize this document

A target market can be defined by several characteristics, including:

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Characteristic	Examples
Demographics	Age, gender, income, education
Psychographics	Values, interests, lifestyle
Geographic location	Urban, rural, country, zip code
Buying behavior	In-store, online, thrift



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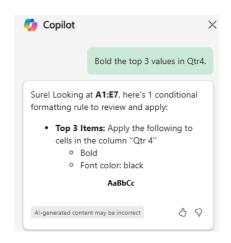
Get started with Copilot in Excel

Product ~	Qtr 1	Qtr 2 ☑	Qtr3	Qtr4 ▽
Chocolate	\$744.60	\$162.56	\$345.55	\$245.55
Gummibarchen	\$5,079.60	\$1,249.20	\$1,550.20	\$1,420.20
Scottish Longbreads	\$1,267.50	\$1,062.50	\$1,230.50	\$1,010.50
Sir Rodney's Scones	\$1,418.00	\$756.00	\$955.00	\$835.00
Tarte au sucre	\$4,728.00	\$4,547.92	\$4,855.92	\$2,756.50
Chocolate Biscuits	\$943.89	\$349.60	\$989.65	\$788.20



Get started with Copilot in Excel



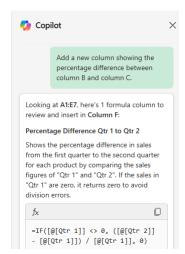


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Get started with Copilot in Excel

Product	v Qtr 1 v	Qtr 2	Qtr3	Qtr4 ☑	Percentage Difference Qtr 1 to Qtr 2 💆
Chocolate	\$744.60	\$162.56	\$345.55	\$245.55	-78.17%
Gummibarchen	\$5,079.60	\$1,249.20	\$1,550.20	\$1,420.20	-75.41%
Scottish Longbreads	\$1,267.50	\$1,062.50	\$1,230.50	\$1,010.50	-16.17%
Sir Rodney's Scones	\$1,418.00	\$756.00	\$955.00	\$835.00	-46.69%
Tarte au sucre	\$4,728.00	\$4,547.92	\$4,855.92	\$2,756.50	-3.81%
Chocolate Biscuits	\$943.89	\$349.60	\$989.65	\$788.20	-62.96%



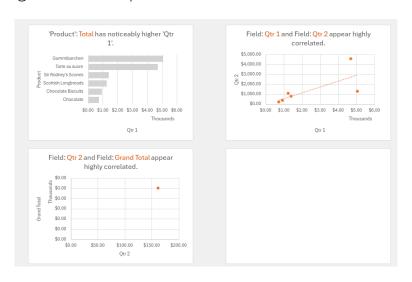
Identify insights with Copilot in Excel

Product ~	Qtr 1	Qtr 2	Qtr 3	Qtr4 ✓	Percentage Difference Qtr 1 to Qtr 2 🔻
Chocolate	\$744.60	\$162.56	\$345.55	\$245.55	-78.17%
Gummibarchen	\$5,079.60	\$1,249.20	\$1,550.20	\$1,420.20	-75.41%
Scottish Longbreads	\$1,267.50	\$1,062.50	\$1,230.50	\$1,010.50	-16.17%
Sir Rodney's Scones	\$1,418.00	\$756.00	\$955.00	\$835.00	-46.69%
Tarte au sucre	\$4,728.00	\$4,547.92	\$4,855.92	\$2,756.50	-3.81%
Chocolate Biscuits	\$943.89	\$349.60	\$989.65	\$788.20	-62.96%

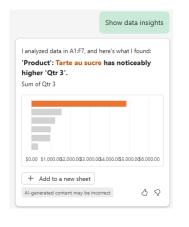
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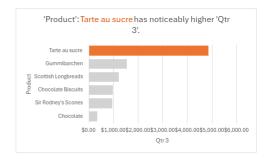
Identify insights with Copilot in Excel



Identify insights with Copilot in Excel



Product ~	Sum of Qtr 3
Tarte au sucre	\$4,855.92
Gummibarchen	\$1,550.20
Scottish Longbreads	\$1,230.50
Chocolate Biscuits	\$989.65
Sir Rodney's Scones	\$955.00
Chocolate	\$345.55
Grand Total	\$9,926.82

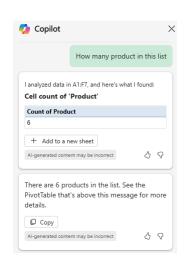


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Got a particular question in mind?

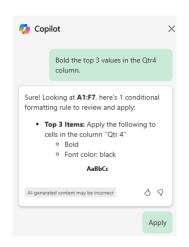
Product ~	Qtr1 ▽	Qtr 2	Qtr3 ▽	Qtr4 □
Chocolate	\$744.60	\$162.56	\$345.55	\$245.55
Gummibarchen	\$5,079.60	\$1,249.20	\$1,550.20	\$1,420.20
Scottish Longbreads	\$1,267.50	\$1,062.50	\$1,230.50	\$1,010.50
Sir Rodney's Scones	\$1,418.00	\$756.00	\$955.00	\$835.00
Tarte au sucre	\$4,728.00	\$4,547.92	\$4,855.92	\$2,756.50
Chocolate Biscuits	\$943.89	\$349.60	\$989.65	\$788.20



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Highlight your data with Copilot in Excel

Product ~	Qtr1 🔻	Qtr 2	Qtr3 🔽	Qtr4
Chocolate	\$744.60	\$162.56	\$345.55	\$245.55
Gummibarchen	\$5,079.60	\$1,249.20	\$1,550.20	\$1,420.20
Scottish Longbreads	\$1,267.50	\$1,062.50	\$1,230.50	\$1,010.50
Sir Rodney's Scones	\$1,418.00	\$756.00	\$955.00	\$835.00
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Chocolate Biscuits	\$943.89	\$349.60	\$989.65	\$788.20

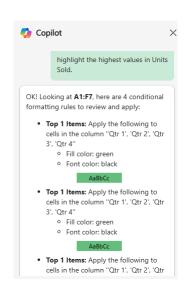


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Highlight your data with Copilot in Excel

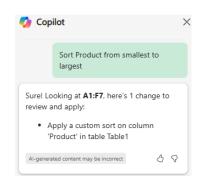
Product	Qtr1 ✓	Qtr 2 ✓	Qtr3 ✓	Qtr4 ☑
Chocolate	\$744.60	\$162.56	\$345.55	\$245.55
Gummibarchen	\$5,079.60	\$1,249.20	\$1,550.20	\$1,420.20
Scottish Longbreads	\$1,267.50	\$1,062.50	\$1,230.50	\$1,010.50
Sir Rodney's Scones	\$1,418.00	\$756.00	\$955.00	\$835.00
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Chocolate Biscuits	\$943.89	\$349.60	\$989.65	\$788.20



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Sort your data with Copilot in Excel

Product	ı Qtr 1 ∨	Qtr 2 ▽	Qtr3 ▽	Qtr4 ☑
Chocolate	\$744.60	\$162.56	\$345.55	\$245.55
Chocolate Biscuits	\$943.89	\$349.60	\$989.65	\$788.20
Gummibarchen	\$5,079.60	\$1,249.20	\$1,550.20	\$1,420.20
Scottish Longbreads	\$1,267.50	\$1,062.50	\$1,230.50	\$1,010.50
Sir Rodney's Scones	\$1,418.00	\$756.00	\$955.00	\$835.00
Tarte au sucre	\$4,728.00	\$4,547.92	\$4,855.92	\$2,756.50

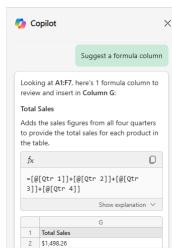


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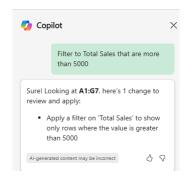
Generate formula columns and rows with Copilot in Excel





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Filter your data with Copilot in Excel



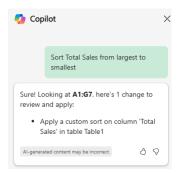
Product	☑ Qtr 1	☑ Qtr 2	Qtr3	Qtr4	Percentage Difference Qtr 1 to Qtr 2 💟	Total Sales 🍱
Gummibarchen	\$5,079.	.60 \$1,249.	20 \$1,550.2	0 \$1,420.20	-75.41%	\$9,299.20
Tarte au sucre	\$4,728.	.00 \$4,547.	92 \$4,855.9	2 \$2,756.50	-3.81%	\$16,888.34

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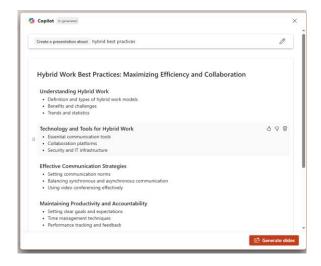
Sort your data with Copilot in Excel Again

Product -	Qtr 1	Qtr 2	Qtr 3	Qtr4 ✓	Percentage Difference Qtr 1 to Qtr 2	Total Sales 🗔
Tarte au sucre	\$4,728.00	\$4,547.92	\$4,855.92	\$2,756.50	-3.81%	\$16,888.34
Gummibarchen	\$5,079.60	\$1,249.20	\$1,550.20	\$1,420.20	-75.41%	\$9,299.20
Scottish Longbreads	\$1,267.50	\$1,062.50	\$1,230.50	\$1,010.50	-16.17%	\$4,571.00
Sir Rodney's Scones	\$1,418.00	\$756.00	\$955.00	\$835.00	-46.69%	\$3,964.00
Chocolate Biscuits	\$943.89	\$349.60	\$989.65	\$788.20	-62.96%	\$3,071.34
Chocolate	\$744.60	\$162.56	\$345.55	\$245.55	-78.17%	\$1,498.26



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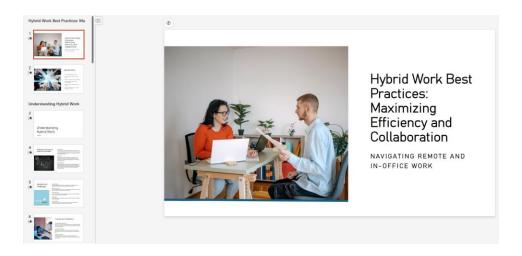
Create a new presentation with Copilot in PowerPoint



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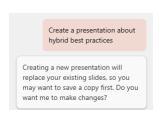
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Create a new presentation with Copilot in PowerPoint



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Create a new presentation with Copilot in PowerPoint



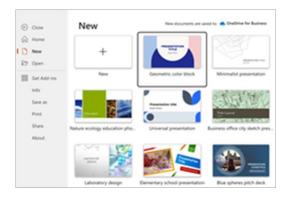


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Create a presentation with a template

Open an existing presentation with your theme or create a new presentation using a theme or template from **File** > **New** or **Office.com**.



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Create a presentation from a file with Copilot



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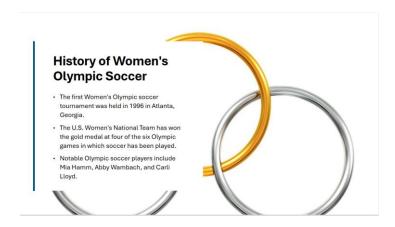
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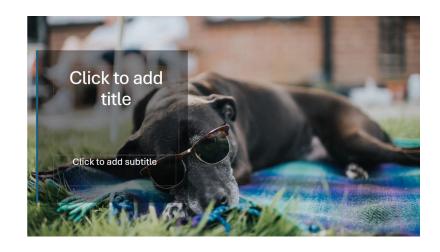




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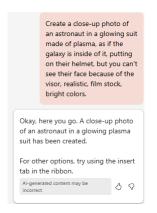




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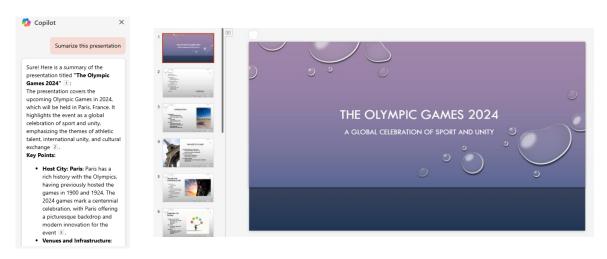






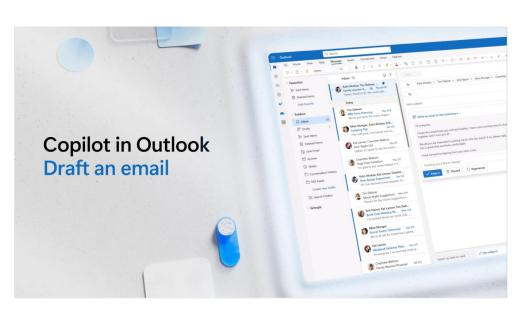
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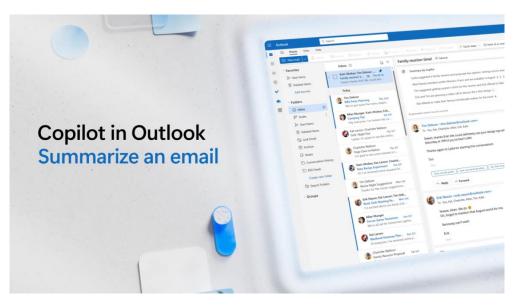
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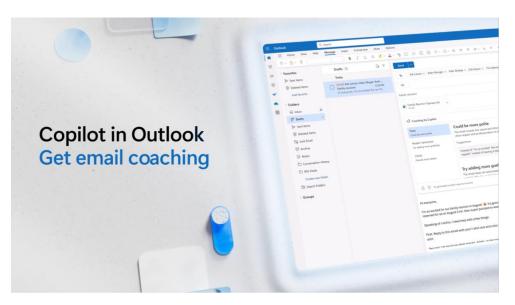
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