JAN 2024

POPULATION ESSENTIALS
DEMOGRAPHICS AND OTHER KEY INDICATORS

TOTAL POPULATION 47.50 MILLION

FEMALE POPULATION 51.0%

MALE POPULATION 49.0%

YEAR-ON-YEAR CHANGE IN TOTAL POPULATION -0.09% -43 THOUSAND

MEDIAN AGE OF THE POPULATION 45.1

URBAN POPULATION 81.7%

POPULATION DENSITY (PEOPLE PER KM²) 94.5

OVERALL LITERACY (ADULTS AGED 15+) 98.6%

FEMALE LITERACY (ADULTS AGED 15+) 98.2%

MALE LITERACY (ADULTS AGED 15+) 99.0%

SOURCES: KEP õ2 ä ÀYSIS, UNITED NATIONS, LOCAL GOVERNMENT AUTHORITIES, WORLD BANK, UNESCO, CIA WORLD FACTBOOK, OUR WORLD IN DATA, INEGI/NUME, INE/NIMA.

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AGE DISTRIBUTION OF THE POPULATION

THE NUMBER OF PEOPLE IN EACH AGE GROUP, AND ASSOCIATED SHARE OF THE POPULATION

Age Group	Population % Share		
AGE 0-4	1.79 M	3.8%	
AGE 5-9	2.12 M	4.5%	
AGE 10-14	2.41 M	5.1%	
AGE 15-19	2.65 M	5.4%	
AGE 20-24	2.47 M	5.2%	
AGE 25-29	2.68 M	5.7%	
AGE 30-34	2.91 M	6.1%	
AGE 35-39	3.50 M	7.4%	
AGE 40-44	4.00 M	8.4%	
AGE 45-49	3.81 M	8.0%	
AGE 50-54	3.60 M	7.6%	
AGE 55-59	3.21 M	6.8%	
AGE 60-64	2.72 M	5.7%	
AGE 65-69	2.28 M	4.8%	
AGE 70-74	1.98 M	4.2%	
AGE 75-79	1.37 M	2.9%	
AGE 80-84	957 K	2.0%	
AGE 85-89	506 K	1.1%	
AGE 90-94	133 K	0.3%	
AGE 95-99	16.9 K	<0.1%	
AGE 100+	-	<0.1%	

Sources: Extrapolations of data published by the United Nations and local government authorities. Notes: Percentage values below each bar represent the respective age group's share of the total population. Where letter 'M' is present, values are shown net in present value basis. 'K' denotes thousand (i.e. 12k = 12,000), 'M' denotes million (e.g. 1.2M = 1,200,000). Age breakdowns in the chart are not necessarily identical to official brackets. Wherever official brackets are used, they have been reflected in the table below the chart.

JAN 2021 47.4 M +0.4% JAN 2022 47.6 M -0.07% JAN 2023 47.5 M -0.09% JAN 2024 47.5 M

SOURCES: UNITED NATIONS; LOCAL GOVERNMENT AUTHORITIES; KEPIOS ANALYSIS, NOTE: WHERE LETTERS ARE SHOWN NEXT TO FIGURES ABOVE BARS, "K" DENOTES THOUSANDS (E.G. "123K" = 123,000), "M" DENOTES MILLIONS (E.G. "1,2M" = 1,200,000), AND "B" DENOTES BILLIONS (E.G. "1.2B" = 1,200,000,000). WHERE NO LETTER IS PRESENT, VALUES ARE SHOWN AS IS. COMPARABILITY: SOURCE CHANGES AND BASE REVISIONS: FIGURES MAY NOT CORRELATE WITH VALUES PUBLISHED IN OUR PREVIOUS REPORTS.

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MeltwaterJAN 2024
DEVICE OWNERSHIP
PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO OWN EACH KIND OF DEVICE

ANY KIND OF MOBILE PHONE 97.8% YEAR-ON-YEAR CHANGE +0.3% (+30 BPS)

SMART PHONE 97.6% YEAR-ON-YEAR CHANGE +0.2% (+20 BPS)

FEATURE PHONE 5.9% YEAR-ON-YEAR CHANGE +3.5% (+20 BPS)

LAPTOP OR DESKTOP COMPUTER 75.7% YEAR-ON-YEAR CHANGE +0.1% (+10 BPS)

TABLET DEVICE 52.1% YEAR-ON-YEAR CHANGE -2.1% (-110 BPS)

GAMES CONSOLE 42.3% YEAR-ON-YEAR CHANGE +1.2% (+50 BPS) SMART WATCH OR SMART WRISTBAND 43.3% YEAR-ON-YEAR CHANGE +0.7% (+30 BPS)

TV STREAMING DEVICE 35.6% YEAR-ON-YEAR CHANGE +3.8% (+130 BPS)

SMART HOME DEVICE 23.5% YEAR-ON-YEAR CHANGE +9.3% (+200 BPS)

VIRTUAL REALITY DEVICE 5.1% YEAR-ON-YEAR CHANGE [UNCHANGED]

SOURCE: GWI Q3 2024. FIGURES REPRESENT THE FINDINGS OF A BROAD SURVEY OF INTERNET USERS AGED 16 TO 64. SEE GWIL.COM. NOTE: PERCENTAGE CHANGE VALUES REPRESENT RELATIVE CHANGE (I.E. AN INCREASE OF 10% FROM A STARTING VALUE OF 50% WOULD EQUATE TO 55%, NOT 60%). "BPS VALUES REPRESENT BASIS POINTS, AND DENOTE ABSOLUTE CHANGE. COMPARABILITY: METHODOLOGY. CHANGES. SEE NOTES ON DATA. Digital 2024 Spain

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françaisJAN 2024
FINANCIAL AND DEVELOPMENTAL INDICATORS
WORLD BANK INDICATORS FOR FINANCIAL DEVELOPMENT, ACCESS TO ESSENTIAL SERVICES, AND DEVICE OWNERSHIP•

SPAIN

(Image of Spain Flag).

Gross Domestic Product (Current U.S. Dollars) \$1.58 TRILLION

Gross Domestic Product (PPP, Current International Dollars) \$2.41 TRILLION

Gross Domestic Product Per Capita (Current U.S. Dollars) \$33.1 THOUSAND

Gross Domestic Product Per Capita (PPP, Current International Dollars) \$50.5 THOUSAND

Net National Income Per Capita (Current U.S. Dollars) \$25.1 THOUSAND

Percentage of the Population Earning Less than \$3.65 (2017 PPP) per Day 1.4%

Percentage of the Population with Access to Basic Drinking Water 99.9%

Percentage of the Population with Access to Basic Sanitation 99.9%

Percentage of the Population with Access to Electricity 100%

Percentage of the Population that Owns a Mobile Phone (Any Type) 93.4%

SOURCES: IMF, WORLD BANK (MOST LATEST PUBLISHED DATA UP TO 2021) DEFINITIONS: "\$3.65 (2017 PPP)" REFLECTS LOCAL PURCHASING POWER PARITY. BASED ON THE WORLD BANK'S 2017 EXCHANGE BENCHMARK. BASIC DRINKING WATER: PERCENTAGE OF THE TOTAL POPULATION USING AT LEAST BASIC DRINKING WATER AN IMPROVED SOURCE, PROWED COLLECTION TIME IS NOT MORE THAN 30 MINUTES FOR A LOS: ROUND TRIP. BASIC SANITATION: PERCENTAGE OF THE TOTAL POPULATIONS THAT HAVE ACCESS TO BASIC SANITATION FACILITIES. LATEST FIGURES HAVE BEEN USED IN THIS REPORT.

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we are social Meltwater**Jan 2024 - Media Use**

THE PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO CONSUME EACH MEDIA TYPE

- **Using the internet via a mobile phone**

^{**}Spain**

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- **98.9%**
 - Year-on-year change: **+0.6% (+55 BPS)**
- **Using the internet via a laptop, desktop, or tablet**
 - **94.5%**
 - Year-on-year change: **-0.9% (-89 BPS)**
- **Using social media**
 - **95.4%**
 - Year-on-year change: **+0.6% (+55 BPS)**
- **Watching linear and broadcast TV**
 - **94.4%**
 - Year-on-year change: **-0.3% (-26 BPS)**
- **Watching streaming and on-demand TV**
 - **78.0%**
 - Year-on-year change: **-1.5% (-118 BPS)**
- **Reading online press content**
 - **81.2%**
 - Year-on-year change: **-2.7% (-226 BPS)**
- **Reading physical press content**
 - **60.2%**
 - Year-on-year change: **-3.9% (-246 BPS)**
- **Listening to broadcast radio**
 - **77.6%**
 - Year-on-year change: **-2.9% (-228 BPS)**
- **Listening to music streaming services**
 - **64.7%**
 - Year-on-year change: **+2.1% (+135 BPS)**
```

- **Listening to podcasts**

Source: GWI Q3 2023

- Year-on-year change: **+0.9% (+54 BPS)**

- **63.4%**

Notes: Percentage change values represent relative change in the audience of each media. For example, +10% growth means an absolute change value would be: 20% to 22%, while relative change would be 20% to 40%. Comparative sequence aspects' metrics that have been adjusted are highlighted as results are diverse.

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*Prepared by:*
- **We Are Social**
- **Meltwater**
*p. 24 of 137*Voici la retranscription textuelle de l'image :
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JAN 2024
DAILY TIME SPENT WITH MEDIA
THE AVERAGE AMOUNT OF TIME EACH DAY THAT INTERNET USERS AGED 16
TO 64 SPEND WITH DIFFERENT KINDS OF MEDIA AND DEVICES
**Time Spent Using the Internet**
5H 42M
Year-on-Year Change
-0.7% (-2 MINS)
**Time Spent Watching Television (Broadcast and Streaming)**
3H 11M
Year-on-Year Change
-5.9% (-11 MINS)
**Time Spent Using Social Media**
1H 54M
Year-on-Year Change
-0.9% (-1 MIN)
**Time Spent Reading Press Media (Online and Physical Print)**
1H 12M
Year-on-Year Change
-13.6% (-11 MINS)
**Time Spent Listening to Music Streaming Services**
1H 14M
Year-on-Year Change
-2.5% (-1 MIN)
**Time Spent Listening to Broadcast Radio**
0H 57M
Year-on-Year Change
-7.1% (-4 MINS)
**Time Spent Listening to Podcasts**
0H 40M
Year-on-Year Change
```

+2.1% (+<1 MIN)

Time Spent Using a Games Console
0H 49M
Year-on-Year Change
-5.8% (-3 MINS)

Source: GWI

GWI 2023 FIGURES REPRESENT THE FINDINGS OF A BROAD SURVEY OF INTERNET USERS AGED 16 TO 64. SEE GWI.COM.

NOTE: PEOPLE MAY CONSUME DIFFERENT MEDIA CONCURRENTLY,
TELEVISION FIGURES INCLUDE BROADCAST AND CABLE TELEVISION,
CONTENT VIEWED VIA VIDEO-ON-DEMAND SERVICES, PRESS INCLUDES BOTH
ONLINE AND PHYSICAL PRINT MEDIA, BROADCAST RADIO DOES NOT INCLUDE INTERNET RADIO. COMPARABILITY: METHODOLOGY CHANGES. SEE NOTES ON DATA.

[We Are Social logo] [Meltwater logo]

Digital 2024 Spain 25 sur 137 [Icones] anglais françaisBien sûr, voici la transcription textuelle de l'image :

JAN 2024

OVERVIEW OF INTERNET USE
ESSENTIAL INDICATORS OF INTERNET ADOPTION AND USE

SPAIN

- **TOTAL NUMBER OF INTERNET USERS** 45.58 MILLION
- **INTERNET USERS vs. TOTAL POPULATION** 96.0%
- **YEAR-ON-YEAR CHANGE IN TOTAL INTERNET USERS**-0.09%-41 THOUSAND

- **YEAR-ON-YEAR CHANGE IN INTERNET USERS vs. POPULATION**0%[UNCHANGED]
- **INDEXED INTERNET ADOPTION vs. GLOBAL AVERAGE** 145.1
- **PERCENTAGE OF INTERNET USERS ACCESSING VIA MOBILE PHONES** 96.1%
- **AVERAGE DAILY TIME SPENT USING THE INTERNET** 5H 42M
- **YEAR-ON-YEAR CHANGE IN DAILY TIME SPENT USING THE INTERNET** -0.7%
- -2 MINS

Sources: KEPOS Analysis, ITU, GSMA Intelligence, Eurostat, CIA World Factbook, CNNIC, KANTAR & IABM, local government authorities, United Nations, Time Spent and Mobile Share Data from GWI Q4 2023.

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FIN DE LA TRANSCRIPTIONJAN 2024

INTERNET USE OVER TIME (YOY)

NUMBER OF INDIVIDUALS USING THE INTERNET, AND YEAR-ON-YEAR CHANGE

Échelle graphique de gauche à droite avec des années et des chiffres indiquant les millions d'utilisateurs :

JAN 2014

36.0 M +2.8 %

JAN 2015

37.0 M

+2.2 %

JAN 2016

37.8 M

+4.8 %

JAN 2017

39.6 M

+2.1 %

JAN 2018

40.4 M

+5.7 %

JAN 2019

42.7 M

+3.6 %

JAN 2020

44.2 M

+1.2 %

JAN 2021

44.8 M

+0.8 %

JAN 2022

45.2 M

+1.0 %

JAN 2023

45.6 M

-0.09 %

JAN 2024

45.6 M

Sources:

Kepios Analysis Telsyte, GSMA Intelligence, Eurostat, Google's Advertising Resources, GWI, Civic Kantar, L'Année Gouvernement Resources, United Nations. Note: Where

letters are shown next to figures in source boxes, explanations in comparables (+ A = 12 mes éloquents MUâlinége + B = 12 ma / 2,000,000 And P = D'autres Sources. IE = 12 / 2,000,000

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INTERNET USER PERSPECTIVES
INTERNET USER NUMBERS PUBLISHED BY DIFFERENT SOURCES

[SPA FLAG] SPAIN

INTERNET USERS: ITU 44.88 MILLION vs. POPULATION 94.5%

INTERNET USERS: CIA WORLD FACTBOOK 44.18 MILLION vs. POPULATION 93.0%

INTERNET USERS: INTERNETWORLDSTATS 43.51 MILLION vs. POPULATION 91.6%

SOURCES: AS STATED ABOVE EACH ICON. NOTE: WHERE SOURCES PUBLISH INTERNET ADOPTION AS A PERCENTAGE (I.E. PENETRATION), WE COMPARE THE LATEST PUBLISHED ADOPTION RATES WITH THE LATEST FIGURES FOR POPULATION TO DERIVE ABSOLUTE USER NUMBERS. WHERE SOURCES PUBLISH ABSOLUTE USER NUMBERS, WE COMPARE THESE ABSOLUTE USER FIGURES WITH THE LATEST FIGURES FOR POPULATION TO DERIVE VALUES FOR % POPULATION. COMPARABILITY: POTENTIAL MISMATCHES: INTERNET USER FIGURES QUOTED ELSEWHERE IN THIS REPORT ARE BASED ON MULTIPLE SOURCES, INCLUDING SOURCES NOT LISTED ON THIS SLIDE.

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[ICONS: PEN, CLOUD, MAGNIFYING GLASS, DOWNLOAD, SHARE] [LANGUAGE: FRANÇAIS]

we are social [LOGO]

Meltwater [LOGO]JAN 2024
DAILY TIME SPENT USING THE INTERNET
AMOUNT OF TIME THAT INTERNET USERS AGED 16 TO 64 SPEND USING THE
INTERNET EACH DAY

DAILY TIME SPENT USING THE INTERNET ACROSS ALL DEVICES 5H 42M

TIME SPENT USING THE INTERNET ON MOBILE PHONES 2H 53M

TIME SPENT USING THE INTERNET ON COMPUTERS AND TABLETS 2H 49M

MOBILE'S SHARE OF TOTAL DAILY INTERNET TIME 50.6%

SOURCE: GWI (Q3 2021). FIGURES REPRESENT THE FINDINGS OF A BROAD SURVEY OF INTERNET USERS AGED 16 TO 64. SEE GWI.COM. METHODOLOGY CHANGES: SEE NOTES ON DATA.

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JAN 2024

INTERNET ADOPTION RATE OVER TIME (YOY)
NUMBER OF INDIVIDUALS USING THE INTERNET AS A PERCENTAGE OF TOTAL
POPULATION, AND YEAR-ON-YEAR RELATIVE CHANGE

Spain

- **JAN 2014**: 77.3% (+3.0%)
- **JAN 2015**: 79.6% (+2.2%)
- **JAN 2016**: 81.4% (+4.6%)
- **JAN 2017**: 85.1% (+1.8%)
- **JAN 2018**: 86.6% (+5.1%)
- **JAN 2019**: 91.0% (+2.7%)
- **JAN 2020**: 93.5% (+1.1%)
- **JAN 2021**: 94.5% (+0.4%)

- **JAN 2022**: 94.9% (+1.1%)
- **JAN 2023**: 96.0% (0%)
- **JAN 2024**: 96.0% (0%)

Sources: IFOP, ANALYSIS, ITU, USAI, TELEFONICA, EUROSTAT, GOOGLE'S ADVERTISING RESOURCES, CMMIC, KANTAR, IAMAI, GOVERNMENT RESOURCES, UNITED NATIONS **Notes**: DATA IS REPORTED AS IS PER SOURCE, WE USE DATA FROM THE MOST RECENT REPORTING PERIOD FOR INTERNET PENETRATION FIGURES SHOW THE RELATIVE CHANGE IN INTERNET ADOPTION - THE DATA FOR FINAL FIGURES PUBLISHED HAVE BEEN COMPILED USING A STANDARD SAMPLE SIZE WITH ALL HOUSEHOLD SITUATIONAL CALCULATIONS.

Comparison: FIGURES ARE OVER TIME AND ESTIMATIONS BUT SOURCES SHOULD BE NOT PUBLISH SEPARATELY. The FIGURES FOR OTHER COUNTRIES ARE IDENTICAL AS OF NATION DATA.

DATAREPORTAL we are social Meltwater

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JAN 2024

MAIN REASONS FOR USING THE INTERNET PRIMARY REASONS WHY INTERNET USERS AGED 16 TO 64 USE THE INTERNET

SPAIN

- 1. FINDING INFORMATION 71.9%
- 2. RESEARCHING HOW TO DO THINGS 61.5%
- 3. KEEPING UP TO DATE WITH NEWS AND EVENTS 61.0%
- 4. RESEARCHING PLACES, VACATIONS AND TRAVEL 58.7%
- 5. STAYING IN TOUCH WITH FRIENDS AND FAMILY 57.3%
- 6. ACCESSING AND LISTENING TO MUSIC 54.3%
- 7. WATCHING VIDEOS, TV SHOWS OR MOVIES 52.3%
- 8. RESEARCHING PRODUCTS AND BRANDS 51.2%
- 9. FINDING NEW IDEAS OR INSPIRATION 50.7%
- 10. FILLING UP SPARE TIME AND GENERAL BROWSING 41.3%
- 11. EDUCATION AND STUDY-RELATED PURPOSES 36.0%

- 12. MANAGING FINANCES AND SAVINGS 35.1%
- 13. RESEARCHING HEALTH ISSUES AND HEALTHCARE PRODUCTS 30.8%
- 14. GAMING 30.5%
- 15. ORGANISING DAY-TO-DAY LIFE 21.9%

SOURCE: GWI (Q3 2023) Figures represent the findings of a broad survey of internet users aged 16 to 64.

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Comparability: Methodology changes. See Notes on Data. GWI.com

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DEVICES USED TO ACCESS THE INTERNET
PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE EACH KIND OF
DEVICE TO ACCESS THE INTERNET

[Spain flag] SPAIN

MOBILE PHONE (ANY)

96.1%

YEAR-ON-YEAR CHANGE +3.7% (+340 BPS)

LAPTOP OR DESKTOP (ANY)

77.1%

YEAR-ON-YEAR CHANGE -1.3% (-100 BPS)

SMART PHONE

94.1%

YEAR-ON-YEAR CHANGE +3.7% (+340 BPS)

FEATURE PHONE

3.5%

YEAR-ON-YEAR CHANGE -18.6% (-80 BPS)

TABLET DEVICE

40.1%

YEAR-ON-YEAR CHANGE -0.5% (-20 BPS)

PERSONAL LAPTOP OR DESKTOP

68.1%

YEAR-ON-YEAR CHANGE -4.1% (-290 BPS)

WORK LAPTOP OR DESKTOP 28.9% YEAR-ON-YEAR CHANGE +1.0% (+30 BPS)

CONNECTED TELEVISION 37.2% YEAR-ON-YEAR CHANGE -2.6% (-100 BPS)

SMART HOME DEVICE 23.4% YEAR-ON-YEAR CHANGE +8.8% (+190 BPS)

GAMES CONSOLE 16.7% YEAR-ON-YEAR CHANGE +1.2% (+20 BPS)

SOURCE: GWI Q3 2023

NOTES: Mobile phone (any) includes users who access via a smartphone or feature phone. Laptop or desktop (any) includes users who access via their own, work computer, or communal computer, provided by their employer. Percentage change values shown reflect relative change; BPS values show the change in basis points and reflect absolute change. COMPARABILITY: Methodology has changed since previous year(s); see notes on data.

[SOME ICONS AND LOGOS]

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JAN 2024
INTERNET CONNECTION SPEEDS
MEDIAN SPEEDS AND LATENCY FOR MOBILE AND FIXED INTERNET
CONNECTIONS

Median Speed of Mobile Internet Connections DOWNLOAD (MBPS) 41.54 UPLOAD (MBPS) 10.31 LATENCY (MS) 34

Year-on-Year Change in Median Speed of Mobile Internet Connections DOWNLOAD +15.2% UPLOAD +4.1% LATENCY 0%

Median Speed of Fixed Internet Connections

DOWNLOAD (MBPS) 201.08 UPLOAD (MBPS) 150.36 LATENCY (MS) 12

Year-on-Year Change in Median Speed of Fixed Internet Connections DOWNLOAD +20.5% UPLOAD +40.2% LATENCY 0%

SOURCE: OOKLA. NOTE: Figures represent median download and upload speeds in megabits per second, and median connection latency in milliseconds in November 2023. TIP: A negative value for year-on-year change in latency represents an improvement because lower latency should result in faster content delivery. we are social Meltwater

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(à gauche des cercles)
we are social
(à droite des cercles)
ookla
(à droite de l'icone rouge fixe)
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Les éléments sont disposés sous forme de graphiques circulaires indiquant les vitesses et changements des connexions mobiles et fixes, ainsi que les latences associées. JAN 2024

SHARE OF WEB TRAFFIC BY DEVICE PERCENTAGE OF TOTAL WEB PAGES SERVED TO WEB BROWSERS RUNNING ON EACH KIND OF DEVICE

Mobile Phones 64.84% YEAR-ON-YEAR CHANGE +11.8% (+684 BPS)

Laptop and Desktop Computers 33.32% YEAR-ON-YEAR CHANGE -15.2% (-597 BPS)

Tablet Devices
1.81%
YEAR-ON-YEAR CHANGE

-31.7% (-84 BPS)

Other Devices 0.03% YEAR-ON-YEAR CHANGE -50.0% (-3 BPS)

Spain (Flag of Spain)

SOURCE: STATCOUNTER. NOTES: FIGURES REPRESENT THE NUMBER OF WEB PAGES SERVED TO BROWSERS RUNNING ON EACH TYPE OF DEVICE, COMPARED WITH THE TOTAL NUMBER OF WEB PAGES SERVED TO BROWSERS RUNNING ON ANY DEVICE IN DECEMBER 2023. PERCENTAGE CHANGE VALUES REPRESENT THE CHANGE IN THE PERCENTAGE OF TOTAL FROM A STARTING VALUE OF 50%. FROM A STARTING VALUE OF 50%, +100% WOULD EQUAL 60%, NOT 100%. "BPS" VALUES REPRESENT BASIS POINTS, AND INDICATE THE ABSOLUTE CHANGE. FIGURES MAY NOT SUM TO 100% DUE TO ROUNDING.

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SHARE OF WEB TRAFFIC BY BROWSER
PERCENTAGE OF TOTAL WEB PAGES SERVED TO EACH BRAND OF WEB
BROWSER RUNNING ON ANY DEVICE

Chrome: 72.7% Safari: 15.8% Edge: 3.3%

Samsung Internet: 3.2%

Firefox: 2.7% Opera: 2.0% Android: 0.2% Others: 0.3%

[Spain flag] SPAIN

SOURCE: STATCOUNTER. NOTES: FIGURES REPRESENT THE NUMBER OF PAGE VIEWS SERVED TO EACH BROWSER AS A PERCENTAGE OF TOTAL PAGE VIEWS SERVED TO WEB BROWSERS RUNNING ON ANY KIND OF DEVICE IN DECEMBER 2023.

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```
## Part du trafic web mobile (sur un an)
## Pourcentage des PAGES WEB TOTALES servies aux navigateurs web fonctionnant
sur téléphones mobiles
- **Déc 2013** : 13.98% (+141%)
- **Déc 2014** : 33.67% (-5.4%)
- **Déc 2015** : 31.84% (+30.4%)
- **Déc 2016** : 41.51% (+9.7%)
- **Déc 2017** : 45.55% (-11.4%)
- **Déc 2018** : 40.34% (+22.2%)
- **Déc 2019** : 49.30% (+3.1%)
- **Déc 2020** : 50.83% (+1.2%)
- **Déc 2021** : 51.43% (+12.8%)
- **Déc 2022** : 58.00% (+11.8%)
- **Déc 2023** : 64.84%
### Source
- **Note**: Les chiffres représentent le nombre de pages web servies aux navigateurs
fonctionnant sur téléphones mobiles comparé au nombre total de pages web servies à
des navigateurs fonctionnant sur tout type d'appareil. Les valeurs de changement en
pourcentage (présentées dans les cercles blancs) se réfèrent au changement relatif en
pourcentage par rapport à une valeur de départ de 30% (ex: une augmentation de 20%
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Organisations

- **We are social**
- **Meltwater**

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par rapport à 30% donnerait 36%, pas 50%)

Jan 2024

TOP TYPES OF WEBSITES VISITED AND APPS USED

PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO HAVE VISITED OR USED EACH KIND OF DIGITAL PROPERTY IN THE PAST MONTH

SPAIN (drapeau espagnol)

- 1. **CHAT AND MESSAGING** 96.5%
- 2. **SOCIAL NETWORKS** 95.0%
- 3. **SEARCH ENGINES OR WEB PORTALS** 89.9%
- 4. **SHOPPING, AUCTIONS, OR CLASSIFIEDS** 83.4%

- 5. **EMAIL** 71.4%
- 6. **MAPS, PARKING, OR LOCATION-BASED SERVICES** 66.2%
- 7. **WEATHER** 56.0%
- 8. **MUSIC** 49.0%
- 9. **NEWS** 45.2%
- 10. **ENTERTAINMENT** 41.3%
- 11. **TRAVEL** 35.2%
- 12. **BANKING, INVESTING, OR INSURANCE** 33.5%
- 13. **GAMES** 33.1%
- 14. **SPORTS** 28.9%
- 15. **FOOD TAKEAWAY AND DELIVERY** 27.3%

*Source: GWI (Q3 2023) FIGURES REPRESENT THE FINDINGS OF A BROAD SURVEY OF INTERNET USERS AGED 16 TO 64. SEE GWI.COM. COMPARABILITY: METHODOLOGY CHANGES. SEE NOTES ON DATA._

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SHARE OF SEARCH ENGINE REFERRALS
PERCENTAGE OF TOTAL WEB TRAFFIC REFERRED BY SEARCH ENGINES THAT
ORIGINATED FROM EACH SEARCH SERVICE

[Spain flag] SPAIN

GOOGLE 96.1%

2.6% BING

0.8% YAHOO!

0.2% DUCKDUCKGO

0.1% ECOSIA

0.07% YANDEX

0.03% BAIDU

0.03% OTHERS

SOURCE: STATCOUNTER. NOTES: FIGURES REPRESENT THE NUMBER OF PAGE VIEW REFERRALS ORIGINATING FROM EACH SERVICE AS A

PERCENTAGE OF TOTAL PAGE VIEW REFERRALS ORIGINATING FROM SEARCH ENGINES IN DECEMBER 2023. PERCENTAGE CHANGE VALUES REPRESENT RELATIVE YEAR-ON-YEAR CHANGE (I.E. AN INCREASE OF 20% FROM A STARTING VALUE OF 50% WOULD EQUAL 60%, NOT 70%). DIFF. VALUES REPRESENT BASIS POINTS, AND INDICATE THE ABSOLUTE CHANGE. FIGURES MAY NOT SUM TO 100% DUE TO ROUNDING.

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Digital 2024 Spain 41 sur 137 français**JAN 2024**

TOP GOOGLE SEARCHES

QUERIES WITH THE GREATEST VOLUME OF GOOGLE SEARCH ACTIVITY

BETWEEN 01 JANUARY 2023 AND 31 DECEMBER 2023

```
# | SEARCH QUERY | INDEX vs. TOP QUERY
```

- --- | --- | ---
- 01 | TIEMPO | 100
- 02 | EL TIEMPO | 40
- 03 | TRADUCTOR | 39
- 04 | BARCELONA | 30
- 05 | EL TIEMPO EN | 27
- 06 | GOOGLE | 27
- 07 | MARCA | 26
- 08 | AS | 22
- 09 | YOUTUBE | 22
- 10 | AMAZON | 20
- 11 | FACEBOOK | 16
- 12 | SANTANDER | 14
- 13 | WHATSAPP | 13
- 14 | INSTAGRAM | 11
- 15 | EL MUNDO | 11
- 16 | REAL MADRID | 11
- 17 | HOTMAIL | 11
- 18 | GMAIL | 10
- 19 | TIEMPO MAÑANA | 10
- 20 | SPORT | 10

Source: GOOGLE TRENDS. BASED ON SEARCHES CONDUCTED BETWEEN 01 JANUARY 2023 AND 31 DECEMBER 2023. NOTES: ANY SPELLING ERRORS OR LANGUAGE INCONSISTENCIES IN SEARCH QUERIES ARE AS PUBLISHED BY GOOGLE TRENDS, AND ARE SHOWN "AS IS" TO ENABLE TRENDS TO REFLECT POTENTIAL CHANGES IN HOW PEOPLE USE LANGUAGE IN DIGITAL ENVIRONMENTS. GOOGLE DOES NOT PUBLISH ABSOLUTE SEARCH VOLUMES. THE "INDEX vs. TOP QUERY" COLUMN SHOWS THE SEARCH QUERIES' RELATIVE SEARCH VOLUMES IN EACH QUERY COMPARED WITH THE SEARCH VOLUME OF THE TOP QUERY. ADVISORY: GOOGLE TRENDS USES DYNAMIC

SAMPLING, SO DATA IN ORDER AND INDEX VALUES MAY VARY DEPENDING ON WHEN THE TOOL IS ACCESSED, EVEN FOR THE SAME SEARCH QUERY AND QUERY TIME PERIOD.

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Logos: we are social, Meltwater### JAN 2024
ACCESSING ONLINE INFORMATION
**PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO ENGAGE IN EACH
KIND OF ONLINE ACTIVITY**

- **Use a search engine (e.g., Google, Bing, DuckDuckGo) EACH MONTH**
 89.9%
- **Use voice assistants (e.g., Siri, Google Assistant) to find information EACH WEEK**
 22.1%
- **Visit social networks to look for information about brands and products**
 42.6%
- **Use image search tools (e.g., Google Lens, Pinterest Lens) on mobile EACH MONTH**
- 26.5%
- **Scan a QR code on a mobile phone EACH MONTH**
- 46.0%
- **Use online tools to translate text into different languages EACH WEEK**
 44.7%

SOURCE: GWI (Q3 2023). FIGURES REPRESENT THE FINDINGS OF A BROAD SURVEY OF INTERNET USERS AGED 16 TO 64. SEE GWI.COM.COMPARABILITY: METHODOLOGY CHANGES. SEE NOTES ON DATA. ##### we are social om Market meltwater

Digital 2024 Spain 43 sur 137**JAN 2024 - TOP WEBSITES: SIMILARWEB RANKING**

SIMILARWEB'S RANKING OF THE MOST VISITED WEBSITES, BASED ON WEBSITE TRAFFIC BETWEEN DECEMBER 2022 AND NOVEMBER 2023

S	pain				
	!		MONTHLY AVG) UNIC		
`	MONTHLY AVG) AVERAGE TIME PER VISIT AVERAGE PAGES PER VISIT				

1					
01 GOOGLE.COM 1.80 B	338.0 M	10M			
54S 8.6 02 YOUTUBE.COM 590 M	23.7 M	18M			
21S 10.6 03 FACEBOOK.COM 274 M	22.5 M	7M			
27S 6.7	·	·			
04 TWITTER.COM 205 M 01S 8.1	25.8 M	10M			
05 MARCA.COM 192 M	14.9 M	6M			
48S 4.0 06 GOOGLE.ES 182 M	11.6 M	7M 52S			
12.6 07 INSTAGRAM.COM 148 M	24.7 M	7M			
35S 9.7	1	1			
08 ELMUNDO.ES 124 M 19S 3.2	16.8 M	4M			
09 AMAZON.ES 118 M	16.9 M	8M 28S			
8.7 10 AS.COM 99.2 M	10.3 M	6M 33S	1		
2.8	•	•	•		
11 WIKIPEDIA.ORG 94.9 M 30S 2.6	15.0 M	3M			
12 WHATSAPP.COM 81.9 M	6.90 M	7M			
40S 1.7	LE EO M	1004040			
13 LIVE.COM 74.6 M 8.9	5.59 M	8M 04S	١		
14 XVIDEOS.COM 72.4 M 55S 9.4	7.54 M	11M			
15 PORNHUB.COM 72.2 M	9.57 M	7M			
54S 8.1 16 ELPPAIS.COM 68.9 M	10.2 M	5M 42S			
2.5					
17 MUNDODEPORTIVO.COM 68.4 N 14S 3.4	1 11.4 M	4M			
18 20MINUTOS.ES 66.7 M	14.6 M	3M			
46S 2.6 19 ABC.ES 66.4 M	12.7 M	4M 03S			
2.5	145 O M	LOM			
20	15.2 M	2M			
TV CONSUMPTION AND STREAMING					
Exploring the TV viewing behaviours of internet users aged 16 to 64					

⁻ Percentage of Internet users who watch any kind of TV each month 98.6%

- Year-on-year change in internet users who watch any kind of TV -0.2%
 - -20 BPS
- Daily time that internet users spend watching any kind of TV 3H 11M
- Year-on-year change in daily TV viewing time (all forms of content delivery) -5.9%
- -11 MIN
- Internet users who stream TV content vs internet users who watch any kind of TV 94.1%
- Daily time spent watching TV content streamed over the internet 1H 16M
- Year-on-year change in daily time spent watching streaming TV content-5.7%
- -4 MINS
- Time spent watching streaming TV content as a percentage of total TV time 39.8%

Source: GWI Q3 2023. Figures represent the findings of a broad survey of internet users aged 16 to 64. See gwi.com. Comparability: Methodology changes: see Notes on Data.

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We Are Social MeltwaterBien sûr, voici la retranscription textuelle de l'image :

JAN 2024 - TOP WEBSITES: SEMRUSH RANKING

SEMRUSH'S RANKING OF THE MOST VISITED WEBSITES, BASED ON WEBSITE TRAFFIC BETWEEN 01 SEPTEMBER AND 30 NOVEMBER 2023

SPAIN

```
02 | YOUTUBE.COM | 2.22 B | 115 M | 32 M 1 6 S | 5.4
03 | MARCA.COM | 628 M | 30.5 M | 15 M 1 5 S | 2.9
04 | AS.COM | 407 M | 23.5 M | 14 M 3 1 S | 3.1
05 | PORNHUB.COM | 283 M | 34.8 M | 10 M 0 3 S | 7.2
06 | ELMUNDO.ES | 269 M | 27.3 M | 11 M 1 8 S | 2.1
07 | FACEBOOK.COM | 260 M | 56.3 M | 18 M 0 5 S | 2.4
08 | GOOGLE.ES | 245 M | 23.2 M | 16 M 3 7 S | 4.0
09 | AMAZON.ES | 236 M | 52.4 M | 11 M 0 4 S | 8.3
```

| WEBSITE | TOTAL VISITS (MONTHLY AVG.) | UNIQUE VISITORS (MONTHLY AVG.) | AVERAGE TIME PER VISIT | AVERAGE PAGES PER VISIT

---|---|---|---

11 | TWITTER.COM | 219 M | 39.6 M | 19 M 5 7 S | 1.9

10 | ANIMEFLV.NET | 228 M | 15.0 M | 32 M 0 6 S | 3.6

- 12 | WIKIPEDIA.ORG | 202 M | 45.3 M | 10 M 4 6 S | 1.8
- 13 | XVIDEOS.COM | 183 M | 27.2 M | 12 M 5 4 S | 8.4
- 14 | INSTAGRAM.COM | 178 M | 44.0 M | 17 M 3 8 S | 2.0
- 15 | ELPARIS.COM | 166 M | 26.7 M | 16 M 4 1 S | 2.1
- 16 | SPORT.ES | 165 M | 12.9 M | 10 M 2 2 S | 2.8
- 17 | 20MINUTOS.ES | 151 M | 18.5 M | 13 M 2 2 S | 2.8
- 18 | MUNDODEPORTIVO.COM | 147 M | 15.8 M | 11 M 0 4 S | 2.6
- 19 | ELESAPANOL.COM | 120 M | 18.5 M | 11 M 0 3 S | 2.2
- 20 | ABC.ES | 115 M | 16.5 M | 13 M 0 7 S | 1.9

SOURCE:

SEMRUSH FIGURES REPRESENT TRAFFIC VALUES BETWEEN 01 SEPTEMBER AND 30 NOVEMBER 2023. NOTE: VALUES IN THE "UNIQUE VISITORS" COLUMN REPRESENT THE NUMBER OF DISTINCT INTERNET ACCESSORS EACH RIGHT, BUT MAY NOT REPRESENT UNIQUE INDIVIDUALS. SOME FIGURES MAY INCLUDE 'AD VIEWS'. SOME WEBSITES INCLUDED IN THIS RANKINGS MAY CONTAIN ADULT CONTENT, VIRUSES, MALWARE, OR OFFENSIVE CONTENT. READERS SHOULD AVOID VISITING UNKNOWN DOMAINS. COMPARABILITY: SOURCE METHODOLOGY CHANGES.

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français

---JAN 2024 WATCHING ONLINE VIDEO CONTENT

PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO WATCH EACH KIND OF VIDEO CONTENT VIA THE INTERNET EACH WEEK

Ø<ÝêØ<Ýø SPAIN

- ANY KIND OF VIDEO

92.9%

YOY: -0.2% (-20 BPS)

- MUSIC VIDEO

48.6%

YOY: -3.8% (-190 BPS)

- COMEDY, MEME, OR VIRAL VIDEO

36.4%

YOY: +4.3% (+150 BPS)

- VIDEO LIVESTREAM

22.6%

YOY: -3.8% (-90 BPS)

- TUTORIAL OR HOW-TO VIDEO

29.8%

YOY: -11.8% (-400 BPS)

- EDUCATIONAL VIDEO

20.7%

YOY: -1.4% (-30 BPS)

- PRODUCT REVIEW VIDEO

25.7%

YOY: -4.1% (-110 BPS)

- SPORTS CLIP OR HIGHLIGHTS VIDEO

20.4%

YOY: -4.7% (-100 BPS)

- INFLUENCER VIDEOS AND VLOGS

21.6%

YOY: -5.3% (-120 BPS)

- GAMING VIDEO

18.0%

YOY: -7.7% (-150 BPS)

SOURCE: GWI (Q4 2023) FIGURES REPRESENT THE FINDINGS OF A BROAD

SURVEY OF INTERNET USERS AGED 16 TO 64. SEE GWI.COM/ORIGINS. NOTES: "YOY" FIGURES REPRESENT YEAR-ON-YEAR CHANGE PERCENTAGE CHANGE VALUES REPRESENT THE CHANGE IN PERCENTAGE OF INTERNET USERS FROM A STARTING VALUE OF 0%. WOULD EQUAL 6%. NOT 10%. "BPS" VALUES REPRESENT BASIS POINTS. AND INDICATE THE ABSOLUTE CHANGE. COMPARABILITY. METHODOLOGY CHANGES. SEE NOTES ON DATA.

Digital 2024 Spain

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MOST STREAMED CONTENT ON NETFLIX FLIXPATROL'S RANKING OF THE MOST STREAMED CONTENT ON NETFLIX FOR FULL-YEAR 2023

EUROPE Spain (flag)

MOST STREAMED MOVIES ON NETFLIX

#	MOVIE NAME	INDEX
01	LUTHER: THE FALLEN SUN	100
02	PARADISE	98
03	ROSA PERAL'S TAPES	98
04	EXTRACTION 2	93
05	HEART OF STONE	87
06	GLASS ONION: A KNIVES OU	T MYSTERY 86
07	AKA	86
80	LEAVE THE WORLD BEHIND	86
09	THE MOTHER	84

10 FAST & FURIOUS PRESENTS: HOBBS & SHAW 81

MOST STREAMED TV SHOWS ON NETFLIX

#	TV SHOW NAME	INDEX
01	THE HUNT	100
02	LA REINA DEL SUR	96
03	ALPHA MALES	75
04	EL PRINCIPE	75
05	A PERFECT STORY	70
06	CRISTO Y REY	68
07	THE WITCHER	67
80	BURNING BODY	65
09	THE NIGHT AGENT	62
10	LUPIN	58

SOURCE FLIXPATROL SEE FLIXPATROL.COM NOTES THE SAME CONTENT MAY HAVE DIFFERENT TITLES

IN DIFFERENT COUNTRIES RANKINGS BASED ON FLIXPATROL'S ANALYSIS OF VIEWING ACTIVITY

FOR FULL-YEAR 2023 INDEX VALUES CONVERT THE FLIXPATROL POINTS' VALUE FOR EACH TITLE TO

THE FLIXPATROL POINTS' VALUE OF THE TOP-RANKED TITLE IN EACH PLATFORM'S RANKING

46

wearesocial.com Meltwater

Digital 2024 Spain 46 sur 137 (9 icons: cloud, four squares, lock, message bubble, gear, magnifier, bell, presentation, French flag)**JAN 2024**

FLIXPATROL'S RANKING OF THE MOST STREAMED CONTENT ON DISNEY+ FOR FULL-YEAR 2023

MOST STREAMED MOVIES ON DISNEY+

# MOVIE NAME	INDEX		
01 ENCANTO	100		
02 MOANA	72		
03 AVATAR: THE WAY OF WATER	70		
04 ELEMENTAL	68		
05 BLACK PANTHER: WAKANDA FO	REVER	37	
06 AVATAR	35		
07 GUARDIANS OF THE GALAXY VO	DLUME 3	34	
08 THE LITTLE MERMAID	28		
09 HOME ALONE	23		
10 ANT-MAN AND THE WASP: QUAN	ITUMANIA	23	

MOST STREAMED TV SHOWS ON DISNEY+

#	TV SHOW NAME	INDEX
	GREY'S ANATOMY	100
02	THE SIMPSONS	91
03	MODERN FAMILY	69
04	BLUEY	68
05	HOW I MET YOUR MOTHER	42
06	FAMILY GUY	35
07	THE MANDALORIAN	23

^{**}MOST STREAMED CONTENT ON DISNEY+**

```
| 01 | LA QUE SE AVECINA
                                               | 100 |
| 02 | EL PUEBLO
                                           | 34 |
| 03 | TOM CLANCY'S JACK RYAN
                                                  | 28 |
104 THE SUMMER I TURNED PRETTY
                                                     | 27 |
| 05 | THE WHEEL OF TIME
                                               | 22
                                        |21 |
| 06 | GEN V
| 07 | AÍDA
                                       | 19 |
| 08 | CITADEL
                                         | 18 |
109 | CARNIVAL ROW
                                             | 18 |
10 | MEMENTO MORI
                                             | 16 |
```

SOURCE: FLIXPATRAL. SEE FLIXPATROL.COM. **NOTE:** THE SAME CONTENT MAY HAVE DIFFERENT TITLES IN DIFFERENT COUNTRIES. RANKINGS BASED ON FLIXPATROL'S ANALYSIS OF VIEWING ACTIVITY FOR FULL-YEAR 2023. "INDEX" VALUES CONFIRM THE RANKING, "POINTS" VALUE FOR EACH TITLE IN THE FLIXPATROL "POINTS" VALUE OF THE TOP-RANKED TITLE IN EACH PLATFORM'S RANKING.

```
| Digital 2024 Spain | 48 sur 137 |
```

---**Jan 2024**

Most Streamed Content on HBO

FlixPatrol's ranking of the most streamed content on HBO for full year 2023

```
**Most Streamed Movies on HBO**
```

#	Movie Name	Index
01	Elvis	100
02	Don't Worry Darling	94
03	The Batman	79
04	Magic Mike's Last Da	ance 75
05	Black Adam	69
06	Kimi	66
07	Father of the Bride	61
80	Dune	53
09	Shazam! Fury of the	Gods 43
10	King Richard	42

Most Streamed TV Shows on HBO

02	From	94		
03	And Just Like That	(57	
04	Friends	43		
05	House of the Dragor	1	41	
06	The Idol	39		
07	Gotham Knights	;	39	
08	Succession	38	-	
09	30 Coins	34		
10	The Gilded Age	3	34	

Source: FlixPatrol. See FlixPatrol.com. **Notes:** The same content may have different titles in different countries. Rankings based on FlixPatrol's analysis of viewing activity for full year 2023. Index values combine the FlixPatrol points value for each title in the FlixPatrol points value of the top-ranked title in each platform's ranking.

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Icons:

- Scroll
- Search
- Translation
- Information
- Print
- Download
- Share to Social Media
- Language options

JAN 2024

DEVICES USED TO PLAY VIDEO GAMES
PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO PLAY VIDEO GAMES
ON EACH KIND OF DEVICE

[Flag of Spain] SPAIN

Any Device 84.5%

YOY: +5.9% (+470 BPS)

Smartphone

57.3%

YOY: -0.3% (-20 BPS)

Laptop or Desktop

28.4%

YOY: -13.7% (-450 BPS)

Games Console

40.2%

YOY: +8.4% (+310 BPS)

Tablet 24.2%

YOY: +9.0% (+200 BPS)

Hand-Held Gaming Device 22.1%

YOY: +12.8% (+250 BPS)

Media Streaming Device

8.8%

YOY: +35.4% (+230 BPS)

Virtual Reality Headset

4.2%

YOY: -22.2% (-120 BPS)

SOURCE: GWI Jan 2024 FIGURES REPRESENT THE FINDINGS OF A BROAD SURVEY OF INTERNET USERS AGED 16 TO 64. SEE GWI.COM NOTES: "YOY" FIGURES REPRESENT YEAR-ON-YEAR CHANGE. PERCENTAGE CHANGE VALUES REPRESENTIVE CHANGE IN PERCENTAGE POINTS FROM A STARTING VALUE OF 0 PCT WOULD EQUAL OUT, NOT "PCT." "BPS" VALUES REPRESENT BASS POINTS, AND INDICATE THE ABSOLUTE CHANGE. COMPARABILITY: METHODOLOGY CHANGES SEE NOTES ON DATA

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[Icons for previous slide, contents, search, zoom out, zoom in, home, play, print, language: French]**JAN 2024 ONLINE AUDIO**
PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO CONSUME EACH KIND OF AUDIO CONTENT VIA THE INTERNET EACH WEEK

WATCH OR LISTEN TO ONLINE MUSIC VIDEOS

48.6% YEAR-ON-YEAR CHANGE -3.8% (-190 BPS) ---

LISTEN TO MUSIC STREAMING SERVICES

40.7% YEAR-ON-YEAR CHANGE +3.0% (+120 BPS)

LISTEN TO ONLINE RADIO SHOWS OR STATIONS

23.3% YEAR-ON-YEAR CHANGE -4.5% (-110 BPS)

LISTEN TO PODCASTS

27.9% YEAR-ON-YEAR CHANGE +11.2% (+280 BPS)

LISTEN TO AUDIO BOOKS

12.4% YEAR-ON-YEAR CHANGE [UNCHANGED]

SOURCE: GWI Q4 2023 (FIGURES REPRESENT THE FINDINGS OF A BROAD SURVEY OF INTERNET USERS AGED 16 TO 64. SEE GWI.COM. NOTES: YEAR-ON-YEAR CHANGE VALUES REPRESENT THE RELATIVE CHANGE IN AN INDEX SCORE OF 200; IF THE STARTING VALUE OF 200 WOULD EQUAL 400; NOT 100%. *BPS: VALUES REPRESENT THE ABSOLUTE CHANGE IN BASIS POINTS. COMPARABILITY: METHODOLOGY CHANGES. SEE NOTES ON DATA.

DIGITAL 2024 SPAIN

Images:

- Spain flag with "SPAIN" text
- Bar chart icons representing different types of online audio content

50 sur 137Jan 2024 USE OF ONLINE FINANCIAL SERVICES PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO OWN OR USE EACH KIND OF DIGITAL FINANCIAL SERVICE

[Spain flag] SPAIN

USE A BANKING, INVESTMENT, OR INSURANCE WEBSITE OR MOBILE APP EACH MONTH

[Green Icon]

33.5%

YOY: -0.3% (-10 BPS)

USE A MOBILE PAYMENT SERVICE (E.G. APPLE PAY, SAMSUNG PAY) EACH MONTH

[Blue Icon]

23.3%

YOY: +6.9% (+150 BPS)

OWN ANY FORM OF CRYPTOCURRENCY (E.G. BITCOIN, ETHER)

[Red Icon]

8.2%

YOY: -17.2% (-170 BPS)

SOURCE: GWI (Q3 2023). FIGURES REPRESENT THE FINDINGS OF A BROAD SURVEY OF INTERNET USERS AGED 16 TO 64. SEE GWI.COM. NOTES: "YOY" FIGURES REPRESENT YEAR-ON-YEAR CHANGE. PERCENTAGE CHANGE VALUES REPRESENT RELATIVE CHANGES IN PERCENTAGE POINTS, FROM A STARTING VALUE OF 100. VALUES REPRESENT BASIS POINTS, AND INDICATE THE ABSOLUTE CHANGES. COMPARABILITY: METHODOLOGY CHANGES, SEE NOTES ON DATA.

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[Logos] we are social MeltwaterJAN 2024

ONLINE PRIVACY AND SECURITY
PERSPECTIVES AND ACTIVITIES OF ONLINE ADULTS RELATING TO THEIR
ONLINE DATA PRIVACY AND SECURITY

[&]quot;we are social" and "Meltwater" logos

EXPRESS CONCERN ABOUT WHAT IS REAL VS. WHAT IS FAKE ON THE INTERNET 64.4%

WORRY ABOUT HOW COMPANIES MIGHT USE THEIR ONLINE DATA 52.3%

DECLINE COOKIES ON WEBSITES AT LEAST SOME OF THE TIME 48.1%

USE A TOOL TO BLOCK ADVERTISEMENTS ON THE INTERNET AT LEAST SOME OF THE TIME 33.6%

USE A VIRTUAL PRIVATE NETWORK (VPN) TO ACCESS THE INTERNET AT LEAST SOME OF THE TIME 20.1%

SOURCES: DATA FOR "CONCERNS ABOUT WHAT IS REAL VS. WHAT IS FAKE ON THE INTERNET" VIA REUTERS INSTITUTE 2023 DIGITAL NEWS REPORT. FIGURES REPRESENT THE FINDINGS OF A STUDY OF ONLINE NEWS CONSUMERS AGED 18-64: DIGITALNEWSREPORT.ORG. DATA FOR ALL OTHER DATA POINTS VIA GWI Q3 2023. FIGURES REPRESENT THE FINDINGS OF A BROAD SURVEY OF INTERNET USERS AGED 16 TO 64: SEE GWI.COM.

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AVERAGE ANNUAL REVENUE PER SMART HOME (AVERAGE ANNUAL SPEND ON SMART HOME DEVICES PER SMART HOME (U.S. DOLLARS))

PENETRATION OF SMART HOME DEVICES 14.5% YEAR-ON-YEAR CHANGE +15.3% (192 BPS)

ARPU: SPEND ON ALL SMART HOME DEVICES \$280 YEAR-ON-YEAR CHANGE +6.0% (\$15.80) ARPU: SMART HOME APPLIANCES \$333 YEAR-ON-YEAR CHANGE

+1.1% (\$3.60)

ARPU: SMART HOME CONTROL & CONNECTIVITY DEVICES \$128

YEAR-ON-YEAR CHANGE

+3.7% (\$4.50)

ARPU: SMART HOME SECURITY DEVICES

\$86.63

YEAR-ON-YEAR CHANGE

+3.5% (\$2.93)

ARPU: SMART HOME ENTERTAINMENT DEVICES

\$102

YEAR-ON-YEAR CHANGE

-2.9% (-\$3.00)

ARPU: SMART HOME COMFORT & LIGHTING

\$71.48

YEAR-ON-YEAR CHANGE

+8.3% (\$5.47)

ARPU: SMART HOME ENERGY MANAGEMENT

\$72.06

YEAR-ON-YEAR CHANGE

-0.7% (-\$0.50)

SOURCE: STATISTA DIGITAL MARKET OUTLOOK, SEE STATISTA.COM. NOTES: "SMART HOME DEVICES" INCLUDE DIGITALLY CONNECTED AND CONTROLLED HOME DEVICES THAT CAN BE REMOTELY CONTROLLED, SERVICED, AUTOMATED, AND DELIVER SERVICES THAT ENABLE HOME AUTOMATION. NUMBERS THAT DON'T CONNECT SERIES AND ARE ADJUSTED TO REMOVE OUTLIERS AND TO REACH OPTIMUM COMPARISON. WE SOCIALIST ORALIO NUMBERS REPRESENT THE AVERAGE SPEND OF EACH SMART HOME DIGITAL HOUSEHOLD. ALL FIGURES AND DATA POINTS SHOWN RELATE TO AVERAGE ANNUAL SPEND PER SMART HOME DIGITAL HOUSEHOLD BASE. FOR FURTHER INFORMATION WHEN EVALUATING NUMBERS REPONS E TO STATISTA.COM M FOR MORE DETAILS.

© COPYRIGHT 2023, SOURCES: STATISTA

COMPARABILITY: BPS CHANGES TO THE SMART HOME HOUSEHOLD PENETRATION.

WE are social

Meltwater

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français

Bien sûr! Voici la retranscription textuelle de l'image fournie :

- **JAN 2024 SMART HOME MARKET OVERVIEW**
- *VALUE OF THE MARKET FOR SMART HOME DEVICES (U.S. DOLLARS)*
- **NUMBER OF HOMES WITH SMART HOME DEVICES**
 - **2.82 MILLION**
- YEAR-ON-YEAR CHANGE
- **+16.5% (+400 THOUSAND)**
- [Icône maison connectée]
- **TOTAL ANNUAL VALUE OF THE SMART HOME DEVICES MARKET**
- **\$791.3 MILLION**
- YEAR-ON-YEAR CHANGE
- **+23.5% (+\$151 MILLION)**
- [Icône signe dollar]
- **VALUE OF SMART HOME APPLIANCES MARKET**
- **\$332.4 MILLION**
- YEAR-ON-YEAR CHANGE
- **+23.5% (+\$63 MILLION)**
- [Icône électroménager connecté]
- **VALUE OF SMART HOME CONTROL & CONNECTIVITY DEVICE MARKET**
- **\$142.3 MILLION**
- YEAR-ON-YEAR CHANGE
- **+27.9% (+\$31 MILLION)**
- [Icône contrôle et connectivité]
- **VALUE OF SMART HOME SECURITY DEVICE MARKET**
- **\$89.86 MILLION**
- YEAR-ON-YEAR CHANGE
- **+24.0% (+\$17 MILLION)**
- [Icône sécurité]
- **VALUE OF SMART HOME ENTERTAINMENT DEVICE MARKET**
- **\$74.59 MILLION**
- YEAR-ON-YEAR CHANGE

- **+12.9% (+\$8.5 MILLION)**
- [Icône divertissement]
- **VALUE OF SMART HOME COMFORT & LIGHTING MARKET**
- **\$71.91 MILLION**
- YEAR-ON-YEAR CHANGE
- **+29.5% (+\$16 MILLION)**
- [Icône confort et éclairage]
- **VALUE OF SMART HOME ENERGY MANAGEMENT MARKET**
- **\$80.19 MILLION**
- YEAR-ON-YEAR CHANGE
- **+21.6% (+\$14 MILLION)**
- [Icône gestion de l'énergie]

SOURCE: STATISTA DIGITAL MARKET OUTLOOK. SEE STATISTA.COM. NOTES: 'SMART HOME DEVICES' INCLUDE DIGITALLY CONNECTED AND CONTROLLED HOME DEVICES THAT CAN BE REMOTELY CONTROLLED. SEGMENT VALUES ARE CALCULATED IN NOMINAL TERMS. GROWTH NUMBERS ARE BASED ON CONSTANT VALUES. THAT IS, FORECASTS ARE BASED ON CONSTANT PRINCIPAL VALUES AND REFER TO EACH CONSUMER GROUP. SMART HOME DEVICES ALSO INCLUDE SERVICES THAT INTELLIGENTLY NETWORK HOME APPLIANCES AND ELEMENTS, AND INCLUDE CONTROLS AND CUSTOMIZATION. ESTIMATES ARE VALID AS OF JAN 2023 AND MAY BE REVISED BASED ON NEW DATA. FORECASTS REFLECT ANTICIPATED MARKET CHANGES AND ECONOMIC CONDITIONS. GROWTH NUMBERS BASED ON CONSTANT PRINCIPAL VALUES. ESTIMATES MAY REVISE BASED ON NEW DATA AND SURVEYS, SO COMPARABILITY IS ENSURED.

[Logos: WE ARE SOCIAL, Meltwater, Statista]

**Digital 2024 Spain [Logos de navigation]

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- ---**Jan 2024**
- **OVERVIEW OF SOCIAL MEDIA USE IN SPAIN**
- **HEADLINES FOR SOCIAL MEDIA ADOPTION AND USE [NOTE: USER IDENTITIES MAY NOT REPRESENT UNIQUE INDIVIDUALS]**
- 1. **NUMBER OF SOCIAL MEDIA USER IDENTITIES**
 - 39.70 million
- 2. **QUARTER-ON-QUARTER CHANGE IN SOCIAL MEDIA USER IDENTITIES**
 - 0% [Unchanged]

- 3. **YEAR-ON-YEAR CHANGE IN SOCIAL MEDIA USER IDENTITIES** -2.5% [-1.0 million]
- 4. **AVERAGE DAILY TIME SPENT USING SOCIAL MEDIA**
 - 1 hour 54 minutes [YOY: -1 min]
- 5. **AVERAGE NUMBER OF SOCIAL PLATFORMS USED EACH MONTH** 6.2
- 6. **SOCIAL MEDIA USER IDENTITIES vs. TOTAL POPULATION** 83.6%
- 7. **SOCIAL MEDIA USER IDENTITIES AGED 18+ vs. POPULATION AGED 18+**
 89.1%
- 8. **SOCIAL MEDIA USER IDENTITIES vs. INDIVIDUALS USING THE INTERNET** 87.1%
- 9. **FEMALE SOCIAL MEDIA USER IDENTITIES vs. TOTAL SOCIAL MEDIA USER IDENTITIES**
 - 51.0%
- 10. **MALE SOCIAL MEDIA USER IDENTITIES vs. TOTAL SOCIAL MEDIA USER IDENTITIES**
 - 49.0%

SOURCES:

KPONOS, COMPANY ADVERTISING RESOURCES, ONLINE RESEARCH CENTRE, CDDRI, UWIN, GWI Q4 2023. NOTE: AVERAGE NUMBER OF PLATFORMS INCLUDES DATA FOR YOUTUBE. ADVISORY: SOCIAL MEDIA USER IDENTITIES MAY NOT REPRESENT UNIQUE INDIVIDUALS. COMPARATIVE INDICATORS MAY DIFFER FROM PREVIOUS RELEASES DUE TO CHANGES IN SOURCES, TOOLS, AND REPORTING PERIODS, AND DIFFERENCES BETWEEN CENSUS COUNTS AND RESIDENT POPULATIONS. COMPARABILITY: SOURCE AND METHODOLOGY DIFFERENCES APPLY.

SEE NOTES ON DATA

AUTHOR DETAILS:

"We are social" and "Meltwater"

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***JAN 2024

DEMOGRAPHIC PROFILE OF META'S AD AUDIENCE

SHARE OF COMBINED, DEDUPLICATED POTENTIAL ADVERTISING REACH ACROSS FACEBOOK, INSTAGRAM, AND MESSENGER, BY AGE AND GENDER

SPAIN

18 - 24 YEARS OLD - FEMALE: 10.5% - MALE: 9.0%

25 - 34 YEARS OLD - FEMALE: 11.3% - MALE: 10.8%

35 - 44 YEARS OLD - FEMALE: 10.5% - MALE: 9.2%

45 - 54 YEARS OLD - FEMALE: 10.3% - MALE: 8.4%

55 - 64 YEARS OLD - FEMALE: 6.8% - MALE: 5.2%

65+ YEARS OLD - FEMALE: 4.7% - MALE: 3.5%

SOURCES: KEPLOS ANALYSIS META'S ADVERTISING RESOURCES. NOTE META ONLY PERMITS PEOPLE AGED 13 AND ABOVE TO USE ITS PLATFORMS, SO WHILE THERE MAY BE USERS BELOW THE AGE OF 13, THEY DO NOT FEATURE IN THE AVAILABLE DATA. META'S ADVERTISING RESOURCES ONLY PUBLISH GENDER DATA FOR "FEMALE" AND "MALE". COMPARABILITY IMPORTANT BASE DATA REVISIONS AND SOURCE REPORTING CHANGES. VALUES ARE NOT COMPARABLE WITH VALUES PUBLISHED IN OUR PREVIOUS REPORTS.

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MAIN REASONS FOR USING SOCIAL MEDIA
PRIMARY REASONS WHY SOCIAL MEDIA USERS AGED 16 TO 64 USE SOCIAL MEDIA PLATFORMS

1. KEEPING IN TOUCH WITH FRIENDS AND FAMILY - 50.4%

- 2. FILLING SPARE TIME 46.9%
- 3. READING NEWS STORIES 43.2%
- 4. FINDING CONTENT (E.G., ARTICLES, VIDEOS) 33.2%
- 5. FINDING INSPIRATION FOR THINGS TO DO AND BUY 30.7%
- 6. SEEING WHAT'S BEING TALKED ABOUT 28.1%
- 7. FINDING PRODUCTS TO PURCHASE 22.7%
- 8. FINDING LIKE-MINDED COMMUNITIES AND INTEREST GROUPS 22.0%
- 9. SEEING CONTENT FROM YOUR FAVORITE BRANDS 21.2%
- 10. WATCHING OR FOLLOWING SPORTS 19.4%
- 11. FOLLOWING CELEBRITIES OR INFLUENCERS 18.4%
- 12. SHARING AND DISCUSSING OPINIONS WITH OTHERS 16.7%
- 13. POSTING ABOUT YOUR LIFE 16.4%
- 14. MAKING NEW CONTACTS 15.6%
- 15. WATCHING LIVE STREAMS 15.1%

SOURCE: GWI JAN 2023 FIGURES REPRESENT THE FINDINGS OF A GLOBAL SURVEY OF INTERNET USERS AGED 16 TO 64. SEE GWI.COM. NOTE: FIGURES REPRESENT THE SHARE OF INTERNET USERS AGED 16 TO 64 WHO REPORT USING AT LEAST ONE SOCIAL MEDIA OR MESSENGER PLATFORM IN THE PAST MONTH.

á Đ î Ô Ú ã à Ô Ñ Ø: COMPARABILITY, METHODOLOGY CHANGES. SEE NOTES ON DATA Digital 2024 Spain we are social Meltwater 59 d Ì 137**JAN 2024**

- **MOST USED SOCIAL MEDIA PLATFORMS**
- **PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE EACH PLATFORM EACH MONTH**
- **NOTE: YOUTUBE IS NOT OFFERED AS AN ANSWER OPTION FOR THIS QUESTION IN GWI'S SURVEY, SO IT WILL NOT APPEAR IN THIS RANKING**
- 1. WHATSAPP: 91.0%
- 2. INSTAGRAM: 76.9%
- 3. FACEBOOK: 69.7%
- 4. TIKTOK: 51.2%
- 5. X (TWITTER): 45.4%
- 6. TELEGRAM: 43.9%
- 7. FACEBOOK MESSENGER: 36.7%
- 8. PINTEREST: 31.5% 9. LINKEDIN: 31.1% 10. SKYPE: 15.2%

SOURCE: GWI Q3 2023

Figures represent the findings of a broad survey of internet users aged 16 to 64. See GWI.com. NOTE: YouTube is not offered as an answer option for this question in GWI's

survey. Comparability: Analysis of the data in this report was based on a previous question in GWI's survey that included YouTube as an answer option. This means that the values and rank orders shown here are not directly comparable with those shown in a similar chart in previous reports.

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Logos: We are social, Meltwater

Flag: SpainJAN 2024

TIME SPENT USING SOCIAL MEDIA APPS

AVERAGE TIME PER MONTH THAT ACTIVE USERS SPENT USING EACH PLATFORM'S ANDROID APP BETWEEN 01 JULY AND 30 SEPTEMBER 2023

SPAIN (flag)

TIKTOK - 33H 05M
YOUTUBE - 17H 10M
INSTAGRAM - 15H 11M
WHATSAPP - 13H 49M
FACEBOOK - 12H 15M
X (TWITTER) - 3H 49M
TELEGRAM - 2H 05M
LINE - 1H 36M
PINTEREST - 1H 36M
FACEBOOK MESSENGER - 1H 21M
SNAPCHAT - 1H 10M
LINKEDIN - 0H 35M

SOURCE: DATA.AI INTELLIGENCE, SEE DATA.AI. NOTE: FIGURES REPRESENT AVERAGE NUMBER OF HOURS SPENT PER USER, PER MONTH USING EACH PLATFORM'S MOBILE APP ON ANDROID PHONES BETWEEN 01 JULY AND 30 SEPTEMBER 2023.

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62 sur 137**JAN 2024 FAVOURITE SOCIAL MEDIA PLATFORMS**
*PERCENTAGE OF ACTIVE SOCIAL MEDIA USERS AGED 16 TO 64 WHO SAY
THAT EACH OPTION IS THEIR "FAVOURITE" SOCIAL MEDIA PLATFORM*

1. **WHATSAPP**: 39.1% 2. **INSTAGRAM**: 24.3%

3. **TIKTOK**: 9.6%

4. **FACEBOOK**: 9.5%

5. **X (TWITTER)**: 5.5%

6. **TELEGRAM**: 2.9%

7. **PINTEREST**: 1.8%

8. **LINKEDIN**: 1.1%

9. **DISCORD**: 0.7%

10. **FACEBOOK MESSENGER**: 0.6%

Notes: Only includes internet users aged 16 to 64 who have used at least one social media platform in the past month. Survey respondents could choose from the options that appear on this chart, so values may not sum to 100%. YouTube is not available as an answer to this question in GWS's survey. We report GWI's values for TikTok in China separately as "Douyin". As per ByteDance's corporate reporting of user numbers for each platform. Comparability: Methodology Changes. See NOTES ON DATA.JAN 2024

MONTHLY SOCIAL MEDIA APP SESSIONS AVERAGE NUMBER OF TIMES THAT ACTIVE USERS OF EACH PLATFORM'S ANDROID APP OPEN THE RESPECTIVE APP EACH MONTH

SPAIN

WHATSAPP: 883.9 INSTAGRAM: 417.0 TIKTOK: 329.0 FACEBOOK: 179.3 YOUTUBE: 150.1

LINE: 121.4

X (TWITTER): 115.1 TELEGRAM: 96.2

FACEBOOK MESSENGER: 72.2

SNAPCHAT: 48.9 PINTEREST: 43.6 LINKEDIN: 30.5

SOURCE: DATA.AI INTELLIGENCE. SEE DATA.AI. NOTE: "ACTIVE USERS" DENOTE USERS WHO OPEN THE RESPECTIVE PLATFORM'S APP ON AN ANDROID PHONE AT LEAST ONCE IN A GIVEN CALENDAR MONTH. FIGURES REPRESENT THE AVERAGE NUMBER OF TIMES THAT ACTIVE USERS OF THE RESPECTIVE

^{**}Source**: GWI Q4 2023. See GWI.COM NOTES.

PLATFORM'S ANDROID APP OPENED THAT APP EACH MONTH BETWEEN 01 JULY AND 30 SEPTEMBER 2023.

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SOCIAL MEDIA ACCOUNT TYPES FOLLOWED
PERCENTAGE OF SOCIAL MEDIA USERS AGED 16 TO 64 WHO FOLLOW EACH
TYPE OF ACCOUNT ON SOCIAL MEDIA

FRIENDS, FAMILY, OR OTHER PEOPLE YOU KNOW: 60.0%

BANDS, SINGERS, OR OTHER MUSICIANS: 34.2%

ENTERTAINMENT, MEMES, OR PARODY ACCOUNTS: 30.1%

ACTORS, COMEDIANS, OR OTHER PERFORMERS: 29.9%

RESTAURANTS, CHEFS, OR FOOD PERSONALITIES: 26.8%

INFLUENCERS OR OTHER EXPERTS: 26.5%

COMPANIES AND BRANDS YOU PURCHASE FROM: 23.3%

SPORTS PEOPLE AND TEAMS: 21.3%

CONTACTS RELEVANT TO YOUR WORK: 20.9%

TV SHOWS OR CHANNELS: 20.2%

COMPANIES AND BRANDS YOU'RE CONSIDERING PURCHASING FROM: 19.1%

JOURNALISTS OR NEWS COMPANIES: 18.2%

MAGAZINES OR PUBLICATIONS YOU READ: 17.9%

BEAUTY EXPERTS: 17.2%

COMPANIES RELEVANT TO YOUR WORK: 16.6%

SOURCE: GWI Q3 2023. FIGURES REPRESENT THE FINDINGS OF A BROAD SURVEY OF INTERNET USERS AGED 16 TO 64. SEE GWI.COM. COMPARABILITY: METHODOLOGY CHANGES: SEE NOTES ON DATA

We Are Social Logo Meltwater Logo Digital 2024 Spain

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JAN 2024

USE OF SOCIAL MEDIA FOR BRAND RESEARCH
PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE EACH SOCIAL
MEDIA CHANNEL TO FIND INFORMATION ABOUT BRANDS AND PRODUCTS

SPAIN

ANY KIND OF SOCIAL MEDIA PLATFORM

64.5%

YOY: -1.7% (-110 BPS)

SOCIAL NETWORKS

42.6%

YOY: +4.2% (+170 BPS)

QUESTION & ANSWER SITES (E.G. QUORA)

15.5%

YOY: -7.7% (-130 BPS)

MESSAGING AND LIVE CHAT SERVICES

7.6%

YOY: -17.4% (-160 BPS)

FORUMS AND MESSAGE BOARDS

11.0%

YOY: -14.1% (-180 BPS)

MICRO-BLOGS (E.G. X / TWITTER)

6.6%

YOY: -13.2% (-100 BPS)

VLOGS (BLOGS IN A VIDEO FORMAT)

7.1%

YOY: -11.3% (-90 BPS)

ONLINE PINBOARDS (E.G. PINTEREST)

5.1%

YOY: -8.9% (-50 BPS)

SOURCE: GWI Jan 2024 figures represent the findings of a broad survey of internet users aged 16 to 64. See GWI.com. NOTE: Values for "Any kind of social media platform" include each of Social Networks, Question and Answer Sites (e.g., Quora), Forums and Message Boards, Messaging and Live Chat Services (e.g., WhatsApp), Micro-Blogs (e.g., Twitter), Blogs (e.g., Tistory), Vlogs (i.e., Blogs recorded in a video

format), and Online Pinboards (e.g., Pinterest). Comparability: Methodology changes see notes on data.

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(Group logos)

We are social logo Meltwater logo

(This concludes the transcription text of the image provided)

- **JAN 2024 WEB TRAFFIC REFERRALS FROM SOCIAL MEDIA**

 **SHARE OF WEB TRAFFIC ARRIVING ON THIRD-PARTY WEBSITES VIA CLICKS
 OR TAPS ON LINKS PUBLISHED IN SOCIAL MEDIA PLATFORMS (ANY DEVICE)**
- **SPAIN**
- **FACEBOOK**: 85.9% - **INSTAGRAM**: 7.4% - *X (TWITTER)*: 3.3% - **PINTEREST**: 2.1% - **YOUTUBE**: 0.8% - **TUMBLR**: 0.2% - **REDDIT**: 0.2% - **OTHERS**: 0.1%
- **SOURCE:** STATCOUNTER.
- **NOTES:** SHARE DOES NOT INCLUDE TRAFFIC FROM MESSENGER PLATFORMS. DATA ARE ONLY AVAILABLE FOR A SELECTION OF PLATFORMS, AND PERCENTAGES REFLECT SHARE OF AVAILABLE PLATFORMS ONLY. FIGURES REPRESENT THE SHARE OF WEB TRAFFIC ARRIVING ON THIRD-PARTY WEBSITES VIA CLICKS OR TAPS ON LINKS PUBLISHED ON EACH PLATFORM AS A PERCENTAGE OF TOTAL WEB TRAFFIC ARRIVING FROM THE AVAILABLE SELECTION OF SOCIAL PLATFORMS IN DECEMBER 2023.

FACEBOOK'S SHARE OF SOCIAL MEDIA REFERRALS
WEB TRAFFIC REFERRED BY FACEBOOK AS A PERCENTAGE OF WEB TRAFFIC
REFERRED BY SOCIAL MEDIA PLATFORMS (ANY DEVICE)

^{**}Digital 2024 Spain**

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^{**}français**JAN 2024

[ESPAGNE]

[Bar chart data]

DEC 2013: 83.63% (+11.4%)
DEC 2014: 93.17% (-0.4%)
DEC 2015: 92.81% (+3.3%)
DEC 2016: 95.84% (-17.5%)
DEC 2017: 79.04% (-12.2%)
DEC 2018: 69.43% (+21.3%)
DEC 2019: 84.22% (-6.7%)
DEC 2020: 78.60% (+16.9%)
DEC 2021: 91.92% (-0.5%)
DEC 2022: 91.49% (-6.1%)
DEC 2023: 85.93%

SOURCE: STATCOUNTER. NOTES: DATA ARE ONLY AVAILABLE FOR A SELECTION OF PLATFORMS, AND PERCENTAGES REFLECT FACEBOOK'S SHARE OF AVAILABLE PLATFORMS ONLY. FIGURES REPRESENT THE SHARE OF WEB TRAFFIC ARISING FROM HIPER-ENLACES THAT USERS ON SOCIAL PLATFORMS RELIED ON TO ACCESS AN EXTERNAL DESTINATION. IF NO VALUE FOR A SPECIFIC YEAR IS SHOWN, NO DATA WAS AVAILABLE FOR THAT SELECTION OF SOCIAL MEDIA PLATFORMS IN THAT YEAR. YEAR-ON-YEAR VALUES DENOTE RELATIVE YEAR-ON-YEAR CHANGE IN EACH BASE OF DAY; FOR EXAMPLE, A VALUE OF +50% WOULD EQUAL 50%.

SOURCE: DATAREPORTAL, WE ARE SOCIAL, MELTWATER

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Language: françaisJAN 2024

FACEBOOK ENGAGEMENT RATES: LOCOWISE FACEBOOK PAGE POST ENGAGEMENTS AS A PERCENTAGE OF TOTAL PAGE FANS, AS REPORTED BY LOCOWISE

[Spain flag on the right side with text "SPAIN"]

 Average Facebook Page Post Engagements vs. Page Fans: All Post Types Icon: Facebook post icon Engagement rate: 0.03%

2. Average Facebook Page Post Engagements vs. Page Fans: Photo Posts

Icon: Photo icon

Engagement rate: 0.04%

3. Average Facebook Page Post Engagements vs. Page Fans: Video Posts

Icon: Video icon

Engagement rate: 0.04%

4. Average Facebook Page Post Engagements vs. Page Fans: Link Posts

Icon: Link icon

Engagement rate: 0.02%

5. Average Facebook Page Post Engagements vs. Page Fans: Status Posts

Icon: Status post icon Engagement rate: 0.06%

SOURCE: LOCOWISE FIGURES REPRESENT AVERAGES FOR THE PERIOD BETWEEN 1 SEPTEMBER AND 30 NOVEMBER 2023. NOTES: PERCENTAGES COMPARE THE COMBINED TOTAL OF REACTIONS, COMMENTS, AND SHARES WITH THE TOTAL NUMBER OF PAGE FANS. FIGURES ARE AVERAGES BASED ON A WIDE VARIETY OF DIFFERENT KINDS OF PAGE, WITH DIFFERENT AUDIENCE SIZES, IN VARIOUS COUNTRIES AROUND THE WORLD.

Logos:

- We Are Social
- Meltwater

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Icons: navigation (left arrow, right arrow), zoom, full screen, download, print, language

option (French)JAN 2024

FACEBOOK: ADVERTISING AUDIENCE OVERVIEW

THE POTENTIAL AUDIENCE THAT MARKETERS CAN REACH WITH ADS ON

FACEBOOK

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

Total Potential Reach of Ads on Facebook

(Icon: Facebook) 19.05 Million

Facebook Ad Reach vs. Total Population

(Icon: People) 40.1%

Facebook Ad Reach vs. Total Internet Users

(Icon: Globe) 41.8%

Quarter-on-Quarter Change in Reported Facebook Ad Reach

(Icon: Calendar with 90 days) -11.2% -2.4 Million

Year-on-Year Change in Reported Facebook Ad Reach

(Icon: Calendar with 365 days) -1.6% -300 Thousand

Share: Female Facebook Ad Reach vs. Overall Facebook Ad Reach

(Icon: Female symbol) 53.7%

Share: Male Facebook Ad Reach vs. Overall Facebook Ad Reach

(Icon: Male symbol) 46.3%

Adoption: Overall Facebook Ad Reach Aged 18+ vs. Overall Population Aged 18+

(Icon: People) 48.1%

Adoption: Female Facebook Ad Reach Aged 18+ vs. Female Population Aged 18+

(Icon: Female symbol) 49.8%

Adoption: Male Facebook Ad Reach Aged 18+ vs. Male Population Aged 18+

(Icon: Male symbol) 45.5%

Sources: Meta Advertising Resources; Kepios Analysis.

Notes: Based on analysis of published rankings. Gender data only available for "female" and "male." Source data for reach by gender is spring to summer 2022. There may be gender disparities in user reporting. Adoption numbers may not sum to 100% due to rounding. Figures may not represent unique individuals. Reach data indicate a basis of self-service tools, which may include duplicate accounts, businesses and lookalike audiences, and indicate registered accounts, logging-in users, publishing dates, and changes in registered populations. Comparability: We Are Social

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(Icon: House) (Icon: Magnifying glass) (Icon: Comment bubble) (Icon: Phone) (Icon: Pie

chart) (Icon: Information circle) (Icon: Gear) (Icon: Play button)

Sources: We Are Social, MeltwaterJAN 2024

FACEBOOK ENGAGEMENT RATES: SOCIALINSIDER

FACEBOOK PAGE POST ENGAGEMENTS AS A PERCENTAGE OF TOTAL PAGE

FOLLOWERS, AS REPORTED BY SOCIALINSIDER

FACEBOOK POST ENGAGEMENTS vs. PAGE FOLLOWERS: REELS POSTS

0.12%

FACEBOOK POST ENGAGEMENTS vs. PAGE FOLLOWERS: PHOTO POSTS

0.19%

FACEBOOK POST ENGAGEMENTS vs. PAGE FOLLOWERS: VIDEO POSTS

0.19%

FACEBOOK POST ENGAGEMENTS vs. PAGE FOLLOWERS: ALBUM POSTS

FACEBOOK POST ENGAGEMENTS vs. PAGE FOLLOWERS: STATUS POSTS 0.11%

FACEBOOK POST ENGAGEMENTS vs. PAGE FOLLOWERS: LINK POSTS 0.04%

SOURCE: SOCIALINSIDER. FIGURES REPRESENT AVERAGES FOR THE PERIOD BETWEEN 01 SEPTEMBER AND 30 NOVEMBER 2023. NOTE: FIGURES COMPARE THE COMBINED NUMBER OF POST REACTIONS, COMMENTS, AND SHARES WITH THE TOTAL NUMBER OF PAGE FOLLOWERS. FIGURES ARE AVERAGES BASED ON A WIDE VARIETY OF DIFFERENT KINDS OF PAGE, WITH DIFFERENT AUDIENCE SIZES.

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FACEBOOK ENGAGEMENT RATES: SOCIALINSIDER FACEBOOK PAGE POST ENGAGEMENTS, AS REPORTED BY SOCIALINSIDER

Average Facebook Page Post Engagement Rate: Overall Average [Blue circle with icon]
Engagements vs. Page Followers 0.13%
Engagements vs. Post Reach 7.39%

Average Facebook Page Post Engagement Rate: Pages with Fewer than 10,000 Fans [Green circle with icon]

Engagements vs. Page Followers 0.43% Engagements vs. Post Reach 4.90%

Average Facebook Page Post Engagement Rate: Pages with 10,000 to 100,000 Fans [Orange circle with icon]

Engagements vs. Page Followers 0.15% Engagements vs. Post Reach 6.06%

Average Facebook Page Post Engagement Rate: Pages with More than 100,000 Fans [Red circle with icon]

Engagements vs. Page Followers 0.06% Engagements vs. Post Reach 8.83%

SOURCE: SOCIALINSIDER, FIGURES REPRESENT AVERAGES FOR THE PERIOD BETWEEN SEPTEMBER AND NOVEMBER 2023

NOTES: FIGURES FOR "ENGAGEMENTS vs. PAGE FOLLOWERS" COMPARE THE COMBINED NUMBER OF REACTIONS, COMMENTS, AND SHARES WITH THE TOTAL NUMBER OF PAGE FOLLOWERS. FIGURES FOR "ENGAGEMENTS vs. POST REACH" COMPARE THE COMBINED NUMBER OF REACTIONS, COMMENTS, AND SHARES WITH THE NUMBER OF USERS TO WHOM PAGE POSTS WERE ACTUALLY SERVED. FIGURES ARE AVERAGES BASED ON A WIDE VARIETY OF DIFFERENT KINDS OF PAGE, WITH DIFFERENT AUDIENCES, IN VARIOUS COUNTRIES AROUND THE WORLD.

Digital 2024 Spain We are social | MeltwaterJAN 2024 FACEBOOK ENGAGEMENT RATES: SOCIALINSIDER

FACEBOOK PAGE POST ENGAGEMENTS AS A PERCENTAGE OF POST REACH, AS REPORTED BY SOCAILINSIDER

[Icon: Green play button]

FACEBOOK POST ENGAGEMENTS vs. POST REACH: REELS POSTS

14.14%

[Icon: Blue photo]

FACEBOOK POST ENGAGEMENTS vs. POST REACH: PHOTO POSTS

6.38%

[Icon: Orange video camera]

FACEBOOK POST ENGAGEMENTS vs. POST REACH: VIDEO POSTS

4.78%

[Icon: Yellow photo album]

FACEBOOK POST ENGAGEMENTS vs. POST REACH: ALBUM POSTS

7.41%

[Icon: Red text message]

FACEBOOK POST ENGAGEMENTS vs. POST REACH: STATUS POSTS

14.36%

[Icon: Green link]

FACEBOOK POST ENGAGEMENTS vs. POST REACH: LINK POSTS

8.10%

SOURCE: SOCIALINSIDER. FIGURES REPRESENT AVERAGES FOR THE PERIOD BETWEEN 1ST SEPTEMBER AND 30TH NOVEMBER 2023. NOTE: FIGURES COMPARE THE COMBINED NUMBER OF POST REACTIONS, COMMENTS, AND SHARES WITH THE NUMBER OF USERS TO WHOM THE RELEVANT POSTS WERE ACTUALLY SHOWN. FIGURES ARE AVERAGES BASED ON A WIDE VARIETY OF DIFFERENT KINDS OF POSTS, WITH DIFFERENT AUDIENCE SIZES.

[Logo: We Are Social]

Meltwater

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YouTube : Advertising Audience Overview

The potential audience that marketers can reach with ads on YouTube

Note: Please read the important notes on comparing data at the start of this report before comparing data on this chart with previous reports

Spain

Total potential reach of ads on YouTube 39.70 million

YouTube ad reach vs. total population 83.6%

YouTube ad reach vs. total internet users 87.1%

Quarter-on-quarter change in reported YouTube ad reach 0% [unchanged]

Year-on-year change in reported YouTube ad reach -2.5%

-1.0 million

Sources: Google's advertising resources, Kepios analysis

Notes: Data are not available for all locations; values based on available location data. Age and gender data are only available for "female" and "male" users aged 18+. Adoption values represent YouTube ad reach as a percentage of the eligible audience. Hootsuite and We Are Social's ongoing series of annual "Digital Global Overview" reports include extensive regional data. See notes on indicators, relevant dates, and changes in reporting methodology. Comparability 74

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We are social, Meltwater

Share: Female YouTube ad reach aged 18+ vs. overall YouTube ad reach aged 18+ 51.0%

Share: Male YouTube ad reach aged 18+ vs. overall YouTube ad reach aged 18+

49.0%

Adoption: Overall YouTube ad reach aged 18+ vs. overall population aged 18+ 89.1%

Adoption: Female YouTube ad reach aged 18+ vs. female population aged 18+ 88.2%

Adoption: Male YouTube ad reach aged 18+ vs. male population aged 18+ 90.0%

Digital 2024 Spain, français### JAN 2024 - TOP YOUTUBE SEARCHES
**Queries with the greatest volume of YouTube search activity between 01 January
2023 and 31 December 2023**

Search Query | Index

- 1. MÚSICA | 100
- 2. SHAKIRA | 76
- 3. CANCIONES | 74
- 4. MUSIC | 53
- 5. ASMR | 45
- 6. ARTA | 43
- 7. KAROL G | 40
- 8. MIX | 36
- 9. TIKTOK | 35
- 10. FORTNITE | 34

Search Query | Index

- 11. MINECRAFT | 34
- 12. ANUEL | 32
- 13. ARTA GAME | 30
- 14. BZRP | 29
- 15. QUEVEDO | 29
- 16. YOUTUBE | 29
- 17. MÚSICA | 27
- 18. ILLOJUAN | 27
- 19. PLEX | 27
- 20. REAL MADRID | 26

**SOURCE: Google Trends based on searches conducted on YouTube between 01 January 2023 and 31 December 2023. NOTE: Any spelling errors or language inconsistencies in search queries are as published by Google Trends and are shown asis to enable readers to identify potential changes in how people express written language in digital environments. Google does not publish aggregated search volumes,

thus the "index" values relate to search volumes for each query compared to the search volume of the top query. Advisory: Google Trends uses dynamic sampling, so data, order, and index values may vary depending on when the tool is accessed, even for the same time period. PILOTTESTX.*

- **Digital 2024 Spain | 75 sur 137**
- **We Are Social | Meltwater**### JAN 2024 #### INSTAGRAM: ADVERTISING AUDIENCE OVERVIEW **THE POTENTIAL AUDIENCE THAT MARKETERS CAN REACH WITH ADS ON INSTAGRAM**
- **Total Potential Reach of Ads on Instagram**
- 23.95 MILLION
- **Instagram Ad Reach vs. Total Population**
- 50.4%
- **Instagram Ad Reach vs. Total Internet Users**
- 52.5%
- **Quarter-on-Quarter Change in Reported Instagram Ad Reach**
- -4.0%
- - 1.0 MILLION
- **Year-on-Year Change in Reported Instagram Ad Reach**
- +9.4%
- +2.1 MILLION
- **Share: Female Instagram Ad Reach Aged 18+ vs. Overall Instagram Ad Reach Aged 18+**
- 55.3%
- **Share: Male Instagram Ad Reach Aged 18+ vs. Overall Instagram Ad Reach Aged 18+**
- 44.7%
- **Adoption: Overall Instagram Ad Reach Aged 18+ vs. Overall Population Aged 18+** 60.4%
- **Adoption: Female Instagram Ad Reach Aged 18+ vs. Female Population Aged 18+**
 64.5%
- **Adoption: Male Instagram Ad Reach Aged 18+ vs. Male Population Aged 18+**
 55.4%

Data Source: Meta's advertising resources, Kepios analysis. Notes: Based on analysis of the platform's self-service tools. Gender data only available for "female" and "male"; source data for reach by gender shown sums to less than total reported reach. Internet users and population data from the United Nations and the International Telecommunication Union. Page Number: 76 sur 137_ _Français version_ _We Are Social, Meltwater_JAN 2024 INSTAGRAM ENGAGEMENT RATES: SOCIALINSIDER Average engagement rates for posts published by Instagram business accounts, as reported by SOCIALINSIDER SPAIN [Spain flag] [Instagram icon] Average Instagram Post Engagement Rate: Overall Average for Business Accounts Engagements vs. Followers 1.10% Engagements vs. Post Reach 7.02% [socialinsider icon] Average Instagram Engagement Rate: Business Accounts with Fewer than 10,000 **Followers** Engagements vs. Followers 1.46% Engagements vs. Post Reach 5.60% [exclamation mark icon] Average Instagram Engagement Rate: Business Accounts with 10,000 to 100,000 **Followers** Engagements vs. Followers 0.91% Engagements vs. Post Reach

[group icon]

6.16%

Average Instagram Engagement Rate: Business Accounts with More than 100,000 Followers
Engagements vs. Followers
0.98%
Engagements vs. Post Reach
8.51%

SOURCE: SOCIALINSIDER FIGURES REPRESENT AVERAGES FOR THE PERIOD BETWEEN SEPTEMBER AND NOVEMBER 2023. NOTES: FIGURES FOR 'ENGAGEMENTS vs. FOLLOWERS' COMPARE THE COMBINED NUMBER OF LIKES AND COMMENTS WITH THE TOTAL NUMBER OF ACCOUNT FOLLOWERS. FIGURES FOR 'ENGAGEMENTS vs. POST REACH' COMPARE THE COMBINED NUMBER OF POST LIKES AND COMMENT WITH POST REACH (I.E. UNIQUE USERS WHO HAVE SEEN THE POST). EXCEPT WHERE OTHERWISE STATED, ONLY BUSINESS ACCOUNTS ARE INCLUDED IN THE STUDY, BASED ON A REPRESENTATIVE MIX (IN TERMS OF FOLLOWER NUMBERS) ACROSS KEY REGIONS GLOBALLY. WHERE CALCULATED, AVERAGES ARE WEIGHTED TO ACCOUNT FOR DIFFERING NUMBERS OF INSTAGRAM BUSINESS ACCOUNTS WITH DIFFERENT AUDIENCE SIZES ACROSS THE WORLD.

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[icons: We are Social, Meltwater]JAN 2024

TIKTOK: ADVERTISING AUDIENCE OVERVIEW

THE POTENTIAL AUDIENCE AGED 18+ THAT MARKETERS CAN REACH WITH ADS ON TIKTOK.

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS.

TOTAL POTENTIAL REACH OF ADS ON TIKTOK 16.74 MILLION

TIKTOK AD REACH vs. TOTAL POPULATION 35.2%

TIKTOK AD REACH vs. TOTAL INTERNET USERS

QUARTER-ON-QUARTER CHANGE IN REPORTED TIKTOK AD REACH +13.6% +2.0 MILLION

YEAR-ON-YEAR CHANGE IN REPORTED TIKTOK AD REACH +0.7% +112 THOUSAND

SHARE: FEMALE TIKTOK AD REACH AGED 18+ vs. OVERALL TIKTOK AD REACH AGED 18+ 51.3%

SHARE: MALE TIKTOK AD REACH AGED 18+ vs. OVERALL TIKTOK AD REACH AGED 18+ 48.7%

ADOPTION: OVERALL TIKTOK AD REACH AGED 18+ vs. OVERALL POPULATION AGED 18+ 42.2%

ADOPTION: FEMALE TIKTOK AD REACH AGED 18+ vs. FEMALE POPULATION AGED 18+ 42.1%

ADOPTION: MALE TIKTOK AD REACH AGED 18+ vs. MALE POPULATION AGED 18+ 42.4%

Sources: TikTok's advertising resources, Kepios analysis. Notes: Does not include Douyin. Reach data are only available for "female" and "male" users aged 18+. Data are not available for audiences of other ages and genders. Values based on the midpoint of TikTok's reported ranges for each metric. TikTok data indicate monthly active users. Interpretation and presentation of data based on Kepios analysis. TikTok's tools report that ads can reach 32.0% of the local internet user base aged 18+ (September 2022). This may indicate that older data could include users below the age of 18, while more recent data could reflect TikTok's revised audience figures following implementation of its advertising integrity policies in mid-2022.

Sources: Kepios analysis, GWI.

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We are social

MeltwaterJAN 2024 MESSENGER: ADVERTISING AUDIENCE OVERVIEW

THE POTENTIAL AUDIENCE THAT MARKETERS CAN REACH WITH ADS ON FACEBOOK MESSENGER

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

TOTAL POTENTIAL REACH OF ADS ON MESSENGER 8.70 MILLION

MESSENGER AD REACH VS. TOTAL POPULATION 18.3%

MESSENGER AD REACH VS. TOTAL INTERNET USERS 19.1%

QUARTER-ON-QUARTER CHANGE IN REPORTED MESSENGER AD REACH -8.9% -850 THOUSAND

YEAR-ON-YEAR CHANGE IN REPORTED MESSENGER AD REACH -3.9% -350 THOUSAND

SHARE FEMALE MESSENGER AD REACH AGED 18+ VS. OVERALL MESSENGER AD REACH AGED 18+ 54.9%

SHARE MALE MESSENGER AD REACH AGED 18+ VS. OVERALL MESSENGER AD REACH AGED 18+ 45.1%

ADOPTION: OVERALL MESSENGER AD REACH AGED 18+ VS. OVERALL POPULATION AGED 18+ 22.2%

ADOPTION: FEMALE MESSENGER AD REACH AGED 18+ VS. FEMALE POPULATION AGED 18+ 23.5%

ADOPTION: MALE MESSENGER AD REACH AGED 18+ VS. MALE POPULATION AGED 18+ 20.5%

SOURCES:

META ADVERTISING RESOURCES; KEPIOS ANALYSIS; NOTES BASED ON ANALYSIS OF PUBLISHED RANGES. GENDER DATA ONLY AVAILABLE FOR "FEMALE" AND "MALE"; SOURCE DATA FOR PEOPLE OF "OTHER" GENDERS WAS NOT PUBLISHED. ADOPTION VALUES INDICATE MESSENGER USERS AGED 18+ AS A PERCENT OF THE RELEVANT TOTAL ANNUAL POPULATION. FOR MORE: READ IMPORTANT NOTES REGARDING DATA, INCLUSION CRITERIA, REGIONAL VARIATIONS, COUNTS & OBSERVATIONS, GENDER SPLITS, REPRESENTATIVE AUDIENCES COMPARABILITY & MORE.

we are social Meltwater Digital 2024 Spain 80 sur 137.JAN 2024

INSTAGRAM ENGAGEMENT RATES: SOCIALINSIDER
AVERAGE ENGAGEMENT RATES FOR POSTS PUBLISHED BY INSTAGRAM
BUSINESS ACCOUNTS, AS REPORTED BY SOCIALINSIDER

[Spain flag] SPAIN

AVERAGE INSTAGRAM ENGAGEMENT RATE FOR BUSINESS ACCOUNTS: ALL POST TYPES

Icon: Instagram logo

Engagements vs. Followers 1.10%

Engagements vs. Post Reach 7.02%

AVERAGE INSTAGRAM ENGAGEMENT RATE FOR BUSINESS ACCOUNTS: IMAGE POSTS

Icon: Image

Engagements vs. Followers 0.95%

Engagements vs. Post Reach 7.41%

AVERAGE INSTAGRAM ENGAGEMENT RATE FOR BUSINESS ACCOUNTS: REELS POSTS

Icon: Reels

Engagements vs. Followers

1.37%

Engagements vs. Post Reach 6.85%

AVERAGE INSTAGRAM ENGAGEMENT RATE FOR BUSINESS ACCOUNTS: CAROUSEL POSTS

Icon: Carousel

Engagements vs. Followers 1.03%

Engagements vs. Post Reach 6.61%

SOURCE: SOCIALINSIDER. FIGURES REPRESENT AVERAGES FOR THE PERIOD BETWEEN 1 SEPTEMBER AND 30 NOVEMBER 2023. NOTES: FIGURES FOR "ENGAGEMENTS VS. FOLLOWERS" COMPARE THE COMBINED NUMBER OF LIKES OR COMMENTS WITH THE TOTAL NUMBER OF ACCOUNT FOLLOWERS. FIGURES FOR "ENGAGEMENTS VS. POST REACH" COMPARE THE COMBINED NUMBER OF LIKES OR COMMENTS WITH THE REACH OF THE POST, AS MEASURED IN THE RELEVANT PLATFORM APIS. WEIGHTING ASSUMPTION: 100% REACH. COUNTRIES AND REGIONS ARE SHOWN BASED ON THE LOCATION OF THE AUDIENCE SEEKED. FIGURES ARE AVERAGES BASED ON A WIDE VARIETY OF DIFFERENT KINDS OF INSTAGRAM BUSINESS ACCOUNTS WITH DIFFERENT LEVELS OF FOLLOWERS IN THE WORLD.

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[Icons: magnifying glass, chart, lock, landscape, cog wheel, French flag]Jan 2024

LinkedIn: Advertising Audience Overview

The potential audience that marketers can reach with ads on LinkedIn. (Note: Please read the important notes on comparing data at the start of this report before comparing data on this chart with previous reports.)

SPAIN

[Icon: LinkedIn]
Total Potential Reach of Ads on LinkedIn
19.00 million

[Icon: Population]

LinkedIn Ad Reach vs. Total Population

40.0%

[Icon: Internet Users]

LinkedIn Ad Reach vs. Total Internet Users

41.7%

[lcon: 90]

Quarter-on-Quarter Change in Reported LinkedIn Ad Reach

+5.6% +1.0 million

[lcon: 365]

Year-on-Year Change in Reported LinkedIn Ad Reach

+11.8% +2.0 million

[Icon: Female]

Share: Female LinkedIn Ad Reach Aged 18+ vs. Overall LinkedIn Ad Reach Aged 18+

47.4%

[Icon: Male]

Share: Male LinkedIn Ad Reach Aged 18+ vs. Overall LinkedIn Ad Reach Aged 18+

52.6%

[Icon: Adoption]

Adoption: Overall LinkedIn Ad Reach (Aged 18+) vs. Overall Population (Aged 18+)

47.9%

[Icon: Adoption: Female]

Adoption: Female LinkedIn Ad Reach (Aged 18+) vs. Female Population (Aged 18+)

40.7%

[Icon: Adoption: Male]

Adoption: Male LinkedIn Ad Reach (Aged 18+) vs. Male Population (Aged 18+)

47.8%

Sources: LinkedIn's advertising resources; employer analysis.

Notes: Values reflect total registered "members," so are not comparable with other platforms in this report. Gender data not available for reach. Age and gender share data likely reflects advertiser targeting options rather than the values shown in platform; this approach makes direct comparison also questionable.

Influencer data: Adviser might influence unique profiles on marketing techniques. Value based on recent data. Comparability issue continues with algorithms and techniques while comparing account specifics and changes in resident population.

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[Icons: We are social and Meltwater]**JAN 2024**

PINTEREST: ADVERTISING AUDIENCE OVERVIEW

The potential audience that marketers can reach with ads on Pinterest

Note: Please read the important notes on comparing data at the start of this report before comparing data on this chart with previous reports.

Total Potential Reach of Ads on Pinterest:

- 9.31 Million

Pinterest Ad Reach vs. Total Population:

- 19.6%

Quarter-on-Quarter Change in Reported Pinterest Ad Reach:

- +13.5%
- +1.1 Million

Year-on-Year Change in Reported Pinterest Ad Reach:

- +32.7%
- +2.3 Million

Pinterest Ad Reach vs. Total Internet Users:

- 20.4%

Pinterest Ad Reach vs. Population Aged 13+:

- 22.1%

Female Pinterest Ad Reach vs. Total Pinterest Ad Reach:

- 69.3%

Male Pinterest Ad Reach vs. Total Pinterest Ad Reach:

- 23.5%

Sources:

Pinterest advertising resources; kepios analysis.

Notes:

Data might not equal because of rounding. Values based on midpoint of available data only. Gender data are also available for users aged 18+

Advisory:

Reach figures are based on Pinterest's potential audience viewing or interacting with social profiles, ads, or other Pinterest content. Replicated various research elements for accuracy.

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- **Logos:**
- We Are Social
- MeltwaterJAN 2024

SNAPCHAT: ADVERTISING AUDIENCE OVERVIEW

THE POTENTIAL AUDIENCE THAT MARKETERS CAN REACH WITH ADS ON SNAPCHAT

NOTE: PLEASE READ THE IMPORTANT NOTES ON CONVERTING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

TOTAL POTENTIAL REACH OF ADS ON SNAPCHAT 3.78 MILLION

SNAPCHAT AD REACH vs. TOTAL POPULATION 7.9%

SNAPCHAT AD REACH vs. TOTAL INTERNET USERS 8.3%

QUARTER-ON-QUARTER CHANGE IN REPORTED SNAPCHAT AD REACH -28.9%

-1.5 MILLION

YEAR-ON-YEAR CHANGE IN REPORTED SNAPCHAT AD REACH -3.2%

-125 THOUSAND

SHARE: FEMALE SNAPCHAT AD REACH AGED 18+ vs. OVERALL SNAPCHAT AD REACH AGED 18+ 63.8%

SHARE: MALE SNAPCHAT AD REACH AGED 18+ vs. OVERALL SNAPCHAT AD REACH AGED 18+ 34.5%

ADOPTION: OVERALL SNAPCHAT AD REACH AGED 18+ vs. OVERALL POPULATION AGED 18+ 8.5%

ADOPTION: FEMALE SNAPCHAT AD REACH AGED 18+ vs. FEMALE POPULATION AGED 18+ 10.5%

ADOPTION: MALE SNAPCHAT AD REACH AGED 18+ vs. MALE POPULATION AGED 18+ 6.1%

SOURCES: SNAP* ADVERTISING RESOURCES; KEPIC ANALYSIS NOTES: DATA MAY BE UNAVAILABLE FOR ALL LOCATIONS; VALUES BASED ON INDIVIDUALS OF AVAILABLE DATA ONLY; GENDER DATA ARE NOT AVAILABLE FOR 'THIRD GENDER;' VALUES FOR 'TOTAL POPULATION' AND 'TOTAL INTERNET USERS' INCLUDE ALL AGED 13 AND ABOVE; PENETRATION FIGURES BASED ON THE LATEST REPORTED BASE POPULATIONS AND VALUES FOR ELIGIBILITY AND ADOPTION ARE LIKELY TO BE LOWER THAN ACTUAL RATES. COMPARABILITY: READ MORE HERE.

To convert reach data into local audiences, see here

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MeltwaterJAN 2024

MOBILE CONNECTIVITY
USE OF MOBILE PHONES AND DEVICES THAT CONNECT TO CELLULAR NETWORKS

NUMBER OF CELLULAR MOBILE CONNECTIONS (EXCLUDING IOT) [Icon of phone] 60.44 MILLION

NUMBER OF CELLULAR MOBILE CONNECTIONS COMPARED WITH TOTAL POPULATION [Icon of people] 127.2%

YEAR-ON-YEAR CHANGE IN THE NUMBER OF CELLULAR MOBILE CONNECTIONS [Icon of arrow] +3.2% +1.9 MILLION

SHARE OF CELLULAR MOBILE CONNECTIONS THAT ARE BROADBAND (3G, 4G, 5G)

[Icon of radio tower] 96.9%

[Flag of Spain] **SPAIN**

SOURCE: GSMA INTELLIGENCE

NOTES: TOTAL CELLULAR CONNECTIONS INCLUDE DEVICES OTHER THAN MOBILE PHONES, BUT EXCLUDE CELLULAR IOT CONNECTIONS. FIGURES MAY SIGNIFICANTLY EXCEED FIGURES FOR POPULATION DUE TO MULTIPLE CONNECTIONS AND CONNECTED DEVICES PER PERSON, COMPARABILITY: BASE CHANGES, VERSIONS OF THIS CHART PUBLISHED IN SOME OF OUR PREVIOUS REPORTS FEATURED CELLULAR CONNECTION FIGURES THAT INCLUDED CELLULAR IOT CONNECTIONS. FIGURES SHOWN HERE DO NOT INCLUDE CELLULAR IOT CONNECTIONS.

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l'image:

JAN 2024

X: ADVERTISING AUDIENCE OVERVIEW

THE POTENTIAL AUDIENCE THAT MARKETERS CAN REACH WITH ADS ON X (TWITTER)

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS.

TOTAL POTENTIAL REACH OF ADS ON X (TWITTER) **11.78 MILLION**

X AD REACH vs. TOTAL POPULATION 24.8%

X AD REACH vs. TOTAL INTERNET USERS 25.8%

QUARTER-ON-QUARTER CHANGE IN REPORTED X AD REACH

-8.4%

-1.1 MILLION

YEAR-ON-YEAR CHANGE IN REPORTED X AD REACH

+8.5%

+926 THOUSAND

SHARE: FEMALE X AD REACH AGED 18+ vs. OVERALL X AD REACH AGED 18+ 38.3%

SHARE: MALE X AD REACH AGED 18+ vs. OVERALL X AD REACH AGED 18+ 61.7%

ADOPTION: OVERALL X AD REACH AGED 18+ vs. OVERALL POPULATION AGED 18+
27.3%

ADOPTION: FEMALE X AD REACH AGED 18+ vs. FEMALE POPULATION AGED 18+
20.2%

ADOPTION: MALE X AD REACH AGED 18+ vs. MALE POPULATION AGED 18+ 34.8%

SOURCES:

KYP'S ADVERTISING RESOURCES; KYP'S ANALYTICS;

NOTES:

*VALUES REPRESENT USERS OF PUBLISHED AGES. GENDER DATA ARE ONLY AVAILABLE FOR "FEMALE" AND "MALE".

*ADVISORY: SIGNIFICANT ANNOUNCEMENTS ABOUT THESE PLATFORMS CAN HAVE AN IMPACT ON AUDIENCE REACH DATA. THE NUMBERS SHOWN ABOVE MAY NOT HAVE FACTORED IN THE IMPACT OF RECENT CHANGES OR ANNOUNCEMENTS. AUDIENCE FIGURES FOR THESE PLATFORMS CAN ALSO VARY NOTICEABLY BETWEEN AD FORMATS OR METHODOLOGIES.
*KEY INSIGHT:** WHEN COMPARING AUDIENCE DATA FOR THESE PLATFORMS, IT'S IMPORTANT TO COMPARE LIKE-FOR-LIKE VALUES. TWITTER ALSO OFFERS TOOLS THAT USERS CAN USE ANONYMOUSLY, AND FIGURING COMPARABLE AUDIENCE NUMBERS MAY REMAIN CHALLENGING.*

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[LOGOS: WE ARE SOCIAL, Meltwater]

[Spain Flag]

Voici la retranscription textuelle de l'image :

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^{*}Nombre de connexions cellulaires mobiles au fil du temps*

Période Nombre de connexions (M) Variation (%)				
Q4 2021 57.4 M	+0.4%			
Q1 2022 57.6 M	+0.3%			
Q2 2022 57.8 M	+1.0%			
Q3 2022 58.3 M	+0.4%			
Q4 2022 58.6 M	+0.2%			
Q1 2023 58.7 M	+0.9%			
Q2 2023 59.2 M	+1.5%			
Q3 2023 60.1 M	+0.6%			
Q4 2023 60.4 M				

^{*}Drapeau de l'Espagne* SPAIN

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Source: GSMA Intelligence

Note: Exclut les connexions IoT cellulaires. Lorsque les lettres apparaissent à côté des chiffres au-dessus des barres: "K" indique des milliers (ex: "12.4K" = 12,400), "M" indique des millions (ex: "1.23M" = 1,230,000), et "B" indique des milliards (ex: "1.23B" = 1,230,000,000). Lorsque ni lettres ni chiffres ne sont montrés, les valeurs sont telles quelles. Comparabilité: La base change. Voir notes sur les données.

^{**}CELLULAR MOBILE CONNECTIONS OVER TIME**

> Logos "We Are Social" et "Meltwater"

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Boutons et options de navigation : retour, page précédente, zoom, etc. Langue : français**JAN 2024**

SHARE OF MOBILE WEB TRAFFIC BY MOBILE OS

PERCENTAGE OF WEB PAGE REQUESTS ORIGINATING FROM MOBILE HANDSETS RUNNING EACH MOBILE OPERATING SYSTEM IN DECEMBER 2023

SPAIN

- 1. SHARE OF MOBILE WEB TRAFFIC ORIGINATING FROM ANDROID DEVICES
 - **78.15%**
 - YEAR-ON-YEAR CHANGE
 - **+1.2% (+89 BPS)**
- 2. SHARE OF MOBILE WEB TRAFFIC ORIGINATING FROM APPLE IOS DEVICES
 - **21.54%**
 - YEAR-ON-YEAR CHANGE
 - **-3.3% (-73 BPS)**
- 3. SHARE OF MOBILE WEB TRAFFIC ORIGINATING FROM SAMSUNG OS DEVICES
 - **0.28%**
 - YEAR-ON-YEAR CHANGE
 - **-36.4% (-16 BPS)**
- 4. SHARE OF MOBILE WEB TRAFFIC ORIGINATING FROM KAI OS DEVICES
 - **0%**
 - YEAR-ON-YEAR CHANGE
 - **[UNCHANGED]**
- 5. SHARE OF MOBILE WEB TRAFFIC ORIGINATING FROM OTHER OS DEVICES
 - **0.03%**
 - YEAR-ON-YEAR CHANGE
 - **[UNCHANGED]**

SOURCE: [STATCOUNTER]. **NOTES:** FIGURES REPRESENT THE NUMBER

OF WEB PAGES SERVED TO BROWSERS ON MOBILE PHONES RUNNING EACH OPERATING SYSTEM COMPARED WITH THE TOTAL NUMBER OF WEB PAGES SERVED TO MOBILE BROWSERS IN DECEMBER 2023. FIGURES CHANGE OVER TIME DUE TO CONTINUOUS UPDATES IN STATCOUNTER'S DATA.

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*Digital 2024 Spain*Voici la transcription textuelle de l'image donnée :

- **JAN 2024 SHARE OF MOBILE TIME BY APP CATEGORY**
- *Time spent using apps in each app category as a percentage of total time spent using Android phones overall*
- **TOTAL TIME SPENT USING SMARTPHONES EACH DAY**
 3H 39M
- **SHARE OF SMARTPHONE TIME: SOCIAL MEDIA APPS** 33.0%
- **SHARE OF SMARTPHONE TIME: ENTERTAINMENT APPS** 32.6%
- **SHARE OF SMARTPHONE TIME: UTILITY & PRODUCTIVITY** 15.9%
- **SHARE OF SMARTPHONE TIME: MOBILE GAMES (ALL GENRES)**
 11.5%
- **SHARE OF SMARTPHONE TIME: SHOPPING APPS** 1.8%
- **SHARE OF SMARTPHONE TIME: ALL OTHER APPS** 5.2%
- **SHARE OF SMARTPHONE TIME: WEB BROWSERS & SEARCH ENGINES** 8.4%

SOURCE:

*Data.ai intelligence. See Data.ai notes. Figures represent share of time spent using Android phones between 1 January and 31 December 2023. Category definitions

represent Data.ai's 1Q 23 (December 2022) mapping. Data note: Web browsers and search engines is a subcategory of the "Utility & Productivity" primary classification.*

COMPARABILITY:

Significant changes in the definitions used for each app category. Figures are not comparable with previous reports.

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(Le drapeau espagnol est affiché en haut avec la mention "SPAIN")JAN 2024 MOBILE APP MARKET OVERVIEW HEADLINES FOR MOBILE APP DOWNLOADS AND CONSUMER SPEND (IN U.S. DOLLARS) BETWEEN 01 JANUARY AND 31 DECEMBER 2023

TOTAL NUMBER OF MOBILE APP DOWNLOADS 1.40 BILLION

YEAR-ON-YEAR CHANGE IN THE TOTAL NUMBER OF MOBILE APP DOWNLOADS +0.3% +4 MILLION

ANNUAL CONSUMER SPEND ON MOBILE APPS AND IN-APP PURCHASES (USD) \$912.7 MILLION

YEAR-ON-YEAR CHANGE IN CONSUMER SPEND ON MOBILE APPS AND IN-APP PURCHASES +13.2% +\$106 MILLION

SOURCE: DATA.AI INTELLIGENCE. SEE DATA.AI NOTES: FIGURES PRESENT COMBINED CONSUMING ACTIVITY ACROSS THE GOOGLE PLAY STORE, APPLE IOS APP STORE, AND THIRD-PARTY ANDROID APP STORES BETWEEN JANUARY AND DECEMBER 2023. "CONSUMER SPEND" ONLY INCLUDES SPEND IN APPS AND IN-APP PURCHASES VIA APP STORES, AND DOES NOT INCLUDE REVENUES FROM ECOMMERCE TRANSACTIONS OR MOBILE ADVERTISING. CONSUMER SPEND FIGURES ARE IN U.S. DOLLARS.

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français

APP RANKING: MONTHLY ACTIVE USERS
MOBILE APPS AND GAMES RANKED BY AVERAGE MONTHLY ACTIVE USERS
BETWEEN 01 JANUARY AND 31 DECEMBER 2023

```
| # | MOBILE APP | COMPANY |
|----|-------|
| 01 | WHATSAPP MESSENGER | META
| 02 | YOUTUBE | GOOGLE |
| 03 | GOOGLE
                 | GOOGLE |
| 04 | GOOGLE MAPS
                   | GOOGLE |
                   | GOOGLE |
05 CHROME BROWSER
| 06 | GMAIL
               | GOOGLE |
| 07 | FACEBOOK
                 | META
                  | META
| 08 | INSTAGRAM
109 | GOOGLE PHOTOS
                    | GOOGLE |
| 10 | TIKTOK | BYTEDANCE|
|# | MOBILE GAME
                      | COMPANY
|----|
| 01 | STUMBLE GUYS
                       | SCOPELY
                    | ROBLOX
| 03 | CANDY CRUSH SAGA
                       | ACTIVISION BLIZZARD|
| 04 | CLASH ROYALE
                       |TENCENT
                      | TENCENT
05 BRAWL STARS
| 06 | EA SPORTS FC™ MOBILE 24 SOCCER| ELECTRONIC ARTS |
07 | COIN MASTER
                 | MOON ACTIVE
| 08 | PARCHISI STAR
                      | GAMEBERRY
| 09 | POKÉMON GO
                      | NIANTIC
                      | DREAM GAMES
10 ROYAL MATCH
```

Source: Data AI Intelligence. See Data AI. Notes: Rankings based on combined monthly active users across iPhone and Android phones between 01 January and 31 December 2023.

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we are social

MeltwaterVoici la retranscription textuelle de l'image :

JAN 2024

APP RANKING: CONSUMER SPEND

RANKING OF MOBILE APPS AND MOBILE GAMES BY TOTAL CONSUMER SPEND BETWEEN 01 JANUARY AND 31 DECEMBER 2023

MOBILE APP COMPANY
01 GOOGLE ONE GOOGLE
02 DISNEY+ DISNEY
03 TIKTOK BYTEDANCE

04 DAZN DAZN GROUP
05 TINDER MATCH GROUP

06 MAX: STREAM HBO, TV, & MOVIES WARNER BROS. DISCOVERY

07 ATRESPLAYER ATRESMEDIA

08 NETFLIX NETFLIX

09 DUOLINGO: LEARN LANGUAGES DUOLINGO

10 BUMBLE APP BUMBLE

MOBILE GAME COMPANY
01 COIN MASTER MOON ACTIVE

02 CANDY CRUSH SAGA ACTIVISION BLIZZARD

03 ROBLOX ROBLOX
04 GARDENSCAPES BY PLAYRIX
05 HOMESCAPES PLAYRIX

06 ROYAL MATCH DREAM GAMES
07 CLASH OF CLANS TENCENT
08 STUMBLE GUYS SCOPELY

09 MONOPOLY GO: FAMILY BOARD GAME SCOPELY

10 BRAWL STARS TENCENT

SOURCE: DATA AI INTELLIGENCE. SEE DATA AI. NOTES: RANKINGS BASED ON COMBINED CONSUMER ACTIVITY ACROSS THE GOOGLE PLAY STORE AND APPLE IOS APP STORE BETWEEN 01 JANUARY AND 31 DECEMBER 2023. CONSUMER SPEND ONLY INCLUDES SPEND ON APPS AND IN-APP PURCHASES VIA APP STORES, AND DOES NOT INCLUDE REVENUES FROM ECOMMERCE OR MOBILE ADVERTISING.

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(Note: Quelques éléments visuels et graphiques tels que les logos, les couleurs, ainsi que la mise en forme ne peuvent pas être représentés en texte.) JAN 2024

WEEKLY ONLINE SHOPPING ACTIVITIES

PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO ENGAGE IN SELECTED ECOMMERCE ACTIVITIES EACH WEEK

- 1. PURCHASED A PRODUCT OR SERVICE ONLINE 52.9%
- 2. ORDERED GROCERIES VIA AN ONLINE STORE 17.8%
- 3. BOUGHT A SECOND-HAND ITEM VIA AN ONLINE STORE 15.2%
- 4. USED AN ONLINE PRICE COMPARISON SERVICE 22.3%
- 5. USED A BUY NOW, PAY LATER SERVICE 7.1%

Source: GWI Q3 2023. Figures represent the findings of a broad survey of internet users aged 16 to 64. See GWI.com. Comparability: methodology changes. See notes on data.

Digital 2024 Spain

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we are social MeltwaterBien sûr, voici la retranscription textuelle de l'image :

- **JAN 2024**
- **APP RANKING: DOWNLOADS**
- **RANKING OF MOBILE APPS AND MOBILE GAMES BY TOTAL NUMBER OF DOWNLOADS BETWEEN 01 JANUARY AND 31 DECEMBER 2023**

	#* [:]	* **MOBILE APP	**COMPANY**	
	01	TEMU	PDD HOLDINGS	
		SHEIN	SHEIN	
		, TIKTOK	BYTEDANCE	
	04	MIRAVIA. APP DE C	OMPRAS ALIBABA GROUP	١
ĺ	05	CI@ve PIN	AGENCIA TRIBUTARIA	ĺ
ĺ	06	CAPCUT	BYTEDANCE	
	07	WHATSAPP MESSE	ENGER META	

08 TELEGRAM TELEGRAM				
# **MOBILE GAME** **COMPANY**				
O1 STUMBLE GUYS SCOPELY				
				
SOURCE: DATA.AI INTELLIGENCE. SEE DATA.AI. **NOTES:** RANKINGS BASED ON COMBINED CONSUMER ACTIVITY ACROSS THE GOOGLE PLAY STORE AND APPLE IOS APP STORE BETWEEN 01 JANUARY AND 31 DECEMBER 2023.				
Digital 2024 Spain				
92 sur 137				
we are social **Meltwater**				
Cela comprend l'intégralité du contenu textuel de l'image.Bien sûr! Voici la retranscription textuelle de l'image:				
JAN 2024				
FINANCIAL INCLUSION FACTORS				
PERCENTAGE OF THE TOTAL POPULATION AGED 15+ THAT OWNS OR USES EACH PRODUCT OR SERVICE				
ACCOUNT WITH A FINANCIAL INSTITUTION				

- 98.3%

Female: 97.5%Male: 99.1%

CREDIT CARD OWNERSHIP

- 56.6%

- Female: 54.9% - Male: 58.3%

DEBIT CARD OWNERSHIP

- 83.3%

Female: 78.7%Male: 87.9%

MOBILE MONEY ACCOUNT (E.G. MPESA, GCASH)

- [N/A]

Female: [N/A]Male: [N/A]

MADE A DIGITAL PAYMENT (PAST YEAR)

- 97.2%

Female: 95.8%Male: 98.5%

MADE A PURCHASE USING A MOBILE PHONE OR THE INTERNET (PAST YEAR)

- 57.8%

Female: 55.4%Male: 60.2%

USED A MOBILE PHONE OR THE INTERNET TO SEND MONEY (PAST YEAR)

- 53.4%

- Female: 54.2% - Male: 52.6%

USED A MOBILE PHONE OR THE INTERNET TO PAY BILLS (PAST YEAR)

- 48.1%

Female: 48.3%Male: 47.9%

_Source: World Bank. Notes: Some figures have not been updated in the past year, so may be less representative of current behaviours. Percentages are of adults aged 15 and above. Non-total population 'Mobile money accounts' refers to services that enable storing value in an electronic wallet linked directly to a mobile phone number, such as

M-Pesa, GCash, and Ovo in this case. Figures for 'Mobile money accounts' do not include other 'mobile' payment services such as Apple Pay, Google Pay, or Samsung Pay._

We Are Social logos

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Langue: Français

Drapeau: SpainJAN 2024

ONLINE PURCHASE DRIVERS

PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO SAY EACH FACTOR

WOULD ENCOURAGE THEM TO COMPLETE AN ONLINE PURCHASE

Spain

FREE DELIVERY

66.1%

NEXT-DAY DELIVERY

52.7%

COUPONS AND DISCOUNTS

50.2%

EASY RETURNS POLICY

43.1%

SIMPLE ONLINE CHECKOUT

40.1%

LOYALTY POINTS

39.2%

CUSTOMER REVIEWS

34.4%

ECO-FRIENDLY CREDENTIALS

18.6%

CLICK AND COLLECT

18.4%

SOCIAL LIKES & COMMENTS

16.7%

INTEREST-FREE PAYMENTS

15.1%

EXCLUSIVE CONTENT OR SERVICES

7.5%

GUEST CHECKOUT

6.2% SOCIAL BUY BUTTONS 5.7%

Source: GWI (Q3 2023). Figures represent the findings of a broad survey of Internet users aged 16 to 64. See GWI.com. Comparability: Methodology changes. See notes on data.

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PAYMENT METHODS USED FOR ECOMMERCE
PERCENTAGE OF ALL B2C ECOMMERCE TRANSACTIONS IN 2022 COMPLETED
USING EACH TYPE OF PAYMENT METHOD
TMTM

[Icon] SHARE OF B2C ECOMMERCE TRANSACTION VOLUME ATTRIBUTABLE TO DIGITAL AND MOBILE WALLETS 31.0%

[Icon] SHARE OF B2C ECOMMERCE TRANSACTION VOLUME ATTRIBUTABLE TO DEBIT AND CREDIT CARDS 44.0%

[Icon] SHARE OF B2C ECOMMERCE TRANSACTION VOLUME ATTRIBUTABLE TO BANK TRANSFERS 18.0%

[Icon] SHARE OF B2C ECOMMERCE TRANSACTION VOLUME ATTRIBUTABLE TO CASH-ON-DELIVERY 3.0%

[Icon] SHARE OF B2C ECOMMERCE TRANSACTION VOLUME ATTRIBUTABLE TO OTHER PAYMENT METHODS 4.0%

SOURCE: IPRO

NOTE: FIGURES REPRESENT SHARE OF THE TOTAL NUMBER OF B2C ECOMMERCE TRANSACTIONS IN 2022.

[Flag of Spain] SPAIN

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We are social Logo Meltwater LogoJAN 2024

ECOMMERCE: CONSUMER GOODS CATEGORIES ESTIMATED ANNUAL SPEND IN EACH CONSUMER GOODS ECOMMERCE CATEGORY (B2C ONLY, U.S. DOLLARS, FULL-YEAR 2023)

FLAGS:

Box to the right has a Spanish flag.

Below: SPAIN

ELECTRONICS

\$7.64 BILLION

YEAR-ON-YEAR CHANGE -11.9% (-\$810 MILLION)

FASHION

\$6.56 BILLION

YEAR-ON-YEAR CHANGE +18.6% (+\$1.03 BILLION)

FOOD

\$3.63 BILLION

YEAR-ON-YEAR CHANGE +25.2% (+730 MILLION)

BEVERAGES

\$2.11 BILLION

YEAR-ON-YEAR CHANGE +42.4% (+\$630 MILLION)

DIY & HARDWARE

\$910.0 MILLION

YEAR-ON-YEAR CHANGE -1.1% (-\$10 MILLION)

FURNITURE

\$2.13 BILLION

YEAR-ON-YEAR CHANGE +23.1% (+\$400 MILLION)

PHYSICAL MEDIA

\$1.77 BILLION

YEAR-ON-YEAR CHANGE -40.6% (-\$1.10 BILLION)

BEAUTY & PERSONAL CARE

\$2.10 BILLION

YEAR-ON-YEAR CHANGE +2.9% (+\$60 MILLION)

TOBACCO PRODUCTS

[N/A]

YEAR-ON-YEAR CHANGE [N/A]

TOYS & HOBBY \$680.0 MILLION YEAR-ON-YEAR CHANGE +6.3% (+\$40 MILLION)

HOUSEHOLD ESSENTIALS \$440.0 MILLION YEAR-ON-YEAR CHANGE +15.8% (+\$60 MILLION)

OVER-THE-COUNTER PHARMACEUTICALS \$420.0 MILLION YEAR-ON-YEAR CHANGE +15.3% (+\$50 MILLION)

LUXURY GOODS \$850.0 MILLION YEAR-ON-YEAR CHANGE +18.1% (+\$130 MILLION)

EYEWEAR \$260.0 MILLION YEAR-ON-YEAR CHANGE +40.6% (+\$110 MILLION)

Source Notes:

SOURCE: statista ECOMMERCE MARKET, SEE STATISTA.COM. NOTES: FIGURES REPRESENT ESTIMATES OF FULL-YEAR REVENUE FOR 2023 IN U.S. DOLLARS, AND COMPARISONS WITH THE PREVIOUS CALENDAR YEAR. THE "PHYSICAL MEDIA" CATEGORY DOES NOT INCLUDE DIGITAL DOWNLOADS OR STREAMING. COMPARABILITY: SIGNIFICANT DATA REVISIONS AND MAJOR CATEGORY DEFINITION CHANGES.

FIGURES ARE NOT COMPARABLE WITH PREVIOUS REPORTS.

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Icons used are from: we are social, statista. Below is the company name Meltwater in association with we are social.JAN 2024

TOP GOOGLE SHOPPING SEARCHES SHOPPING QUERIES WITH THE GREATEST VOLUME OF GOOGLE SEARCH ACTIVITY BETWEEN 01 JANUARY 2023 AND 31 DECEMBER 2023

#	SEARCH QUERY	INDEX vs. TOP QUERY
01	AMAZON	100
02	NIKE	96
03	IPHONE	52
04	ADIDAS	50
05	SAMSUNG	37
06	MERCADONA	33

CARREFOUR	32
CORTE INGLES	31
IKEA	29
SEARCH QUERY	INDEX vs. TOP QUERY
LEROY MERLIN	29
XIAOMI	27
SUDAADERA	26
ZARA	23
DECATHLON	22
EL CORTE INGLES 19	
SHEIN	18
LEGO	18
MARCA	17
ZAPATILLAS HOMBRE 16	
	CORTE INGLES IKEA SEARCH QUERY LEROY MERLIN XIAOMI SUDAADERA ZARA DECATHLON EL CORTE INGLES SHEIN LEGO MARCA

33

SOURCE: Google trends based on shopping searches conducted on Google search between 01 January 2023 and 31 December 2023. Note: Any language nuances or spelling errors in queries are as published in Google Trends, and are shown 'as is' to enable readers to identify potential changes in how people use language in their search activities. Google doesn't publish absolute search volumes, but the "index vs. top query" column shows relative search volumes for each query compared with the search volume of the top query. Advisory: Google trends uses dynamic sampling, so rank order and index values may vary depending on when the tool is accessed, even for the same time period.

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ONLINE RIDE-HAILING OVERVIEW HEADLINES FOR THE ADOPTION AND USE OF ONLINE RIDE-HAILING SERVICES

NUMBER OF PEOPLE USING ONLINE RIDE-HAILING SERVICES 11.47 MILLION

YEAR-ON-YEAR CHANGE IN THE NUMBER OF ONLINE RIDE-HAILING SERVICE USERS

+3.9%

07

JORDAN

+430 THOUSAND

TOTAL ANNUAL VALUE OF ONLINE RIDE-HAILING BOOKINGS (USD, 2023) \$760.0 MILLION

YEAR-ON-YEAR CHANGE IN MARKET VALUE: ONLINE RIDE-HAILING BOOKINGS +13.4%

+\$90 MILLION

AVERAGE ANNUAL VALUE PER USER: ONLINE RIDE-HAILING BOOKINGS (USD, 2023)

\$66.14**JAN 2024**

- **DIGITAL HEALTH TREATMENT & CARE OVERVIEW**
- **HEADLINES FOR THE ADOPTION AND USE OF DIGITALLY ENABLED HEALTHCARE TREATMENTS AND CARE**
- **NUMBER OF PEOPLE USING DIGITAL HEALTH TREATMENT & CARE** **16.72 MILLION**
- **YEAR-ON-YEAR CHANGE IN USERS OF DIGITAL TREATMENT & CARE**
 +7.6% +1.2 MILLION
- **TOTAL ANNUAL VALUE OF THE DIGITAL TREATMENT & CARE MARKET (USD, 2023)**
- **\$670.0 MILLION**
- **YEAR-ON-YEAR CHANGE IN MARKET VALUE: DIGITAL TREATMENT & CARE MARKET**
- **+19.6% +\$110 MILLION**
- **AVERAGE ANNUAL VALUE PER USER: DIGITAL TREATMENT & CARE (USD, 2023)**
- **\$40.26**
- **SOURCE: STATISTA DIGITAL MARKET OUTLOOK. SEE STATISTA.COM NOTES INCLUDES DIGITAL TOOLS THAT ARE USED TO DIAGNOSE, TREAT, AND MANAGE MEDICAL CONDITIONS, INCLUDING BIOMETRIC SENSORS AND DIGITAL CARE MANAGEMENT. DOES NOT INCLUDE SMARTPHONE, SMART VOICES, OR SMART WEAR. FIGURES REPRESENT ESTIMATES FOR FULL-YEAR 2023 AND COMPARISONS TO ESTIMATES FOR THE PREVIOUS CALENDAR YEAR. FINANCIAL VALUES ARE IN US DOLLARS. PERCENTAGE CHANGE VALUES ARE RELATIVE; "+/- "VALUES SHOW ABSOLUTE CHANGE."

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ONLINE TRAVEL AND TOURISM ANNUAL ONLINE SPEND ON TRAVEL AND TOURISM SERVICES (U.S. DOLLARS, FULL-YEAR 2023)

SPAIN

(Flag of Spain)

FLIGHTS \$9.31 BILLION YEAR-ON-YEAR CHANGE +33.6% (+\$2.3 BILLION)

TRAINS \$613.1 MILLION YEAR-ON-YEAR CHANGE +31.1% (+\$145 MILLION)

CAR RENTALS \$860.3 MILLION YEAR-ON-YEAR CHANGE +11.7% (+\$90 MILLION)

LONG-DISTANCE BUSES \$281.5 MILLION YEAR-ON-YEAR CHANGE +43.7% (+\$86 MILLION)

HOTELS \$6.68 BILLION YEAR-ON-YEAR CHANGE +17.6% (+\$1,000 MILLION)

PACKAGE HOLIDAYS \$10.48 BILLION YEAR-ON-YEAR CHANGE +28.3% (+\$2.3 BILLION)

VACATION RENTALS \$2.56 BILLION YEAR-ON-YEAR CHANGE +14.9% (+\$333 MILLION)

CRUISES \$121.9 MILLION YEAR-ON-YEAR CHANGE +42.2% (+\$36 MILLION)

SOURCE: STATISTA DIGITAL MARKET OUTLOOK; STATISTA MOBILITY MARKET OUTLOOK. SEE STATISTA.COM. NOTES: FIGURES REPRESENT ESTIMATES OF FULL-YEAR REVENUES FOR 2023 IN U.S. DOLLARS, AND COMPARISON WITH EQUIVALENT VALUES FROM THE PREVIOUS CALENDAR YEAR. VALUES DO NOT

INCLUDE REVENUES ASSOCIATED WITH PUBLIC TRANSPORT/NON-COMMERCIAL FLIGHTS, FERRIES, TAXIS, RIDE-SHARING, HELICOPTER & CHARTER SERVICES. COMPARABILITY: B2B AND CATEGORY DEFINITION CHANGES: FIGURES ARE NOT COMPARABLE WITH PREVIOUS ESTIMATES.

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(fr) français

```Bien sûr, voici la retranscription textuelle de l'image :

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\*\*JAN 2024\*\*

\*\*ONLINE DOCTOR CONSULTATIONS OVERVIEW\*\*

HEADLINES FOR THE ADOPTION AND USE OF ONLINE DOCTOR CONSULTATION SERVICES

- NUMBER OF PEOPLE USING ONLINE DOCTOR CONSULTATION SERVICES 1.34 MILLION
- YEAR-ON-YEAR CHANGE IN USERS OF ONLINE DOCTOR CONSULTATION SERVICES
- +3.9%
- +50 THOUSAND
- TOTAL ANNUAL VALUE OF ONLINE DOCTOR CONSULTATIONS (USD, 2023) \$290.0 MILLION
- YEAR-ON-YEAR CHANGE IN MARKET VALUE: ONLINE DOCTOR CONSULTATIONS
- +7.4%
- +\$20 MILLION
- AVERAGE ANNUAL VALUE PER USER: ONLINE DOCTOR CONSULTATIONS (USD, 2023)
  - \$220

Source: \*\*Statista Digital Market Outlook. See statista.com. Notes:\*\* Includes telemedicine and other digital tools that enable patients to consult with doctors remotely. Figures represent estimates for full year 2023, and comparisons to equivalent values for the previous calendar year. Financial values are in U.S. Dollars. Percentage change values are relative. Absolute values shown.

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### Notes additionnelles:

- Le drapeau espagnol est affiché en haut à droite avec l'étiquette "SPAIN".
- Les sources incluent Statista, Meltwater, et We Are Social.Bien sûr. Voici la retranscription textuelle de l'image:

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\*\*JAN 2024\*\*

\*\*DIGITAL FITNESS & WELL-BEING OVERVIEW\*\*

HEADLINES FOR THE ADOPTION AND USE OF DIGITAL FITNESS & WELL-BEING DEVICES AND SERVICES

```
Number of people using digital fitness & well-being devices and services ![Watch Icon]
```

\*\*13.28 MILLION\*\*

\*\*Year-on-year change in the number of digital fitness & well-being users\*\*
![Arrow Icon]

\*\*+9.1%\*\*

\*\*+1.1 MILLION\*\*

\*\*Total annual value of the digital fitness & well-being market (USD, 2023)\*\* ![Dollar Icon]

\*\*\$1.11 BILLION\*\*

\*\*Year-on-year change in market value: digital fitness & well-being market\*\* ![Exchange Icon]

\*\*+11.0%\*\*

\*\*+\$110 MILLION\*\*

\*\*Average annual value per user: digital fitness & well-being (USD, 2023)\*\* ![User Icon]

\*\*\$83.82\*\*

Source: Statista Digital Market Outlook. See statista.com. Notes: Includes smartwatches, fitness and activity tracking wristwear, smart scales, fitness apps, apps that track measurements, nutrition apps (e.g. calorie counting), and meditation and mindfulness apps. Does not include smart clothing, smart water bottles, smart eyewear, health tracking apps, fitness apps that do not empower users by connecting with other hardware, or AR & VR devices and apps designed to improve fitness & well-being. Year-on-year comparison to population values for the respective years, financial values in US dollars. Regional data varies slightly. Figures subject to regular update and change.

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DIGITAL MEDIA SPEND
FULL-YEAR 2023 SPEND ON DIGITAL MEDIA SUBSCRIPTIONS AND DOWNLOADS
(IN U.S. DOLLARS)

TOTAL \$4.41 BILLION YEAR-ON-YEAR CHANGE +18.2% (+\$680 MILLION)

VIDEO GAMES \$1.43 BILLION YEAR-ON-YEAR CHANGE +18.2% (+\$220 MILLION)

VIDEO-ON-DEMAND \$1.74 BILLION YEAR-ON-YEAR CHANGE +27.0% (+\$370 MILLION)

EPUBLISHING \$790.0 MILLION YEAR-ON-YEAR CHANGE +5.3% (+\$40 MILLION)

DIGITAL MUSIC \$450.0 MILLION YEAR-ON-YEAR CHANGE +9.8% (+\$40 MILLION)

Source: Statista Digital Market Outlook. See statista.com. Notes: Figures represent estimates for full-year spend in 2023 in US dollars, and comparisons with equivalent values for the previous calendar year. Video content downloads also refer to steaming

services and online purchases; does not include physical media or user-generated content. Comparability: Media category definition changes. Figures not comparable with previous reports.

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## \*\*Sources of Brand Discovery\*\*

Percentage of internet users aged 16 to 64 who discover new brands, products, and services via each channel or medium

1. Word-of-mouth: 34.6% 2. Search engines: 34.4%

3. TV ads: 29.5%

4. Brand websites: 28.7%5. Retail websites: 28.3%6. Social media ads: 25.9%7. Product brochures: 24.5%8. Ads on websites: 21.0%

9. Social media comments: 19.8%

10. In-store promos: 18.9%

11. Consumer review sites: 18.6%12. TV shows and films: 18.6%

13. Product comparison websites: 18.2%

14. Product samples or trials: 15.7%

15. Ads in mobile apps: 14.5%

Source: GWI (Q3 2023). Figures represent the findings of a brand survey of internet users aged 16 to 64. See GWI.com. Comparability: Methodology changes. See notes on data. We Are Social. Meltwater.

# -Digital 2024 Spain-

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PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO SAY THEY ENGAGE IN
EACH KIND OF ONLINE ACTIVITY

\*\*RESEARCH BRANDS ONLINE BEFORE MAKING A PURCHASE\*\* 56.3%

YOY: -3.4% (-200 BPS)

\*\*VISITED A BRAND'S WEBSITE IN THE PAST 30 DAYS\*\*

61.9%

YOY: +3.2% (+190 BPS)

\*\*CLICKED OR TAPPED ON A BANNER AD ON A WEBSITE IN THE PAST 30 DAYS\*\*

12.6%

YOY: -1.6% (-20 BPS)

\*\*CLICKED OR TAPPED ON A SPONSORED SOCIAL MEDIA POST IN THE PAST 30 DAYS\*\*

13.0%

YOY: -0.8% (-10 BPS)

\*\*DOWNLOADED OR USED A BRANDED MOBILE APP IN THE PAST 30 DAYS\*\* 16.8%

YOY: -1.8% (-30 BPS)

#### \*SOURCE\*

GWI Q4 2023 FIGURES REPRESENT THE FINDINGS OF A BROAD SURVEY OF INTERNET USERS AGED 16 TO 64. \*NOTES\* YOY FIGURES REPRESENT YEAR-ON-YEAR CHANGE. PERCENTAGE CHANGE VALUES REPRESENT RELATIVE CHANGE (E.G. AN INCREASE OF 20% FROM A STARTING VALUE OF 50% WOULD BE EQUAL TO 60%, NOT 70%). BPS VALUES REPRESENT BASIS POINTS, AND INDICATE THE ABSOLUTE CHANGE. \*COMPARABILITY\* METHODOLOGY CHANGES SEE.

NOTES ON DATA

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\*français\*

\*\*we are social\*\*

\*\*Meltwater\*\*Janvier 2024

# ACHATS DE CONTENUS NUMÉRIQUES

Pourcentage d'utilisateurs d'internet âgés de 16 à 64 ans qui paient pour chaque type de contenu numérique chaque mois:

- 1. Service de streaming de films ou de séries TV : 42.6%
- 2. Service de streaming musical: 21.1%
- 3. Application mobile: 10.2%
- 4. Jeu mobile: 8.4%
- 5. Livre électronique : 8.0%
- 6. Achats intégrés dans les applications : 7.8%
- 7. Téléchargement de musique : 7.1%

- 8. Service web premium: 6.2%
- 9. Programmes d'étude et matériels d'apprentissage : 5.6%
- 10. Pack de logiciels : 5.1%
- 11. Service d'actualité: 4.7%
- 12. Service de rencontres : 3.4%
- 13. Abonnement à un magazine en ligne : 3.3%
- 14. Cadeaux numériques : 3.2%

Sources : GWI (Q3 2023). Les chiffres représentent les résultats d'un large sondage des utilisateurs d'internet âgés de 16 à 64 ans. Voir gwi.com.

Comparabilité : Changements de méthodologie. Voir notes sur les données.

### Logo en bas à droite :

- we are social
- Meltwater

(Fanion de l'Espagne à droite indiquant que les données sont pour l'Espagne). JAN 2024

# MAIN CHANNELS FOR ONLINE BRAND RESEARCH PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE EACH CHANNEL AS A PRIMARY SOURCE OF INFORMATION WHEN RESEARCHING BRANDS

- 1. SEARCH ENGINES 54.4%
- 2. SOCIAL NETWORKS 42.6%
- 3. CONSUMER REVIEWS 37.9%
- 4. PRODUCT & BRAND WEBSITES 37.1%
- 5. PRICE COMPARISON SITES 25.0%
- 6. DISCOUNT VOUCHER SITES 20.9%
- 7. SPECIALIST REVIEW SITES 19.9%
- 8. MOBILE APPS 17.8%
- 9. Q&A SITES 15.5%
- 10. VIDEO SITES 15.4%
- 11. BRAND & PRODUCT BLOGS 13.7%
- 12. FORUMS & MESSAGE BOARDS 11.0%
- 13. MESSENGER SERVICES 7.6%
- 14. MICRO-BLOGS 6.6%
- 15. ONLINE PINBOARDS 5.1%

Source: GWI (Q3 2023). Figures represent the findings of a broad survey of internet users aged 16 to 64. See GWI.COM. Comparability: Methodology changes. See notes on data.

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ADVERTISING SPEND: TOTAL vs. DIGITAL TOTAL AD SPEND ACROSS ALL CHANNELS, WITH DETAIL FOR DIGITAL AD SPEND (U.S. DOLLARS, FULL-YEAR 2023)

ESPAGNE SPAIN

IMAGE 1: TOTAL AD SPEND (INCLUDING ONLINE AND OFFLINE CHANNELS) \$10.07 BILLION

IMAGE 2: YEAR-ON-YEAR CHANGE IN TOTAL AD SPEND (ALL CHANNELS) +6.2% +\$590 MILLION

IMAGE 3: DIGITAL AD SPEND (INCLUDING SEARCH AND SOCIAL MEDIA) \$5.46 BILLION

IMAGE 4: YEAR-ON-YEAR CHANGE IN DIGITAL AD SPEND +9.7% +\$484 MILLION

IMAGE 5: DIGITAL AD SPEND AS A PERCENTAGE OF TOTAL AD SPEND 54.3%

SOURCE: STATISTA MARKET OUTLOOKS; SEE STATISTA.COM. NOTES: FIGURES REPRESENT ESTIMATES FOR FULL-YEAR 2023, AND COMPARISONS WITH EQUIVALENT VALUES FOR THE PREVIOUS CALENDAR YEAR. FINANCIAL VALUES IN U.S. DOLLARS: PERCENTAGE CHANGE VALUES ARE BASED ON NOTE: DUE TO ROUNDING, THE DIGITAL SECTION OF THIS CHART (UNITS REPRESENT VALUES IN U.S. SHOW VALUES MAY NOT add up to 100% COMPARABILITY BASE FINANCIAL VALUES USING THE EXCHANGE R AT THE ALERT: AN INDEPENDENT DIGITAL SPENDING. SOURCES ACTIVITY: THIS THE DEFINITION OFFICE. RELEVANT VALUES MAY OMR VALUE MAY NOT DOUBLE CASE.

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