#### Strategic Alliance: Evaluating Magist Partnership

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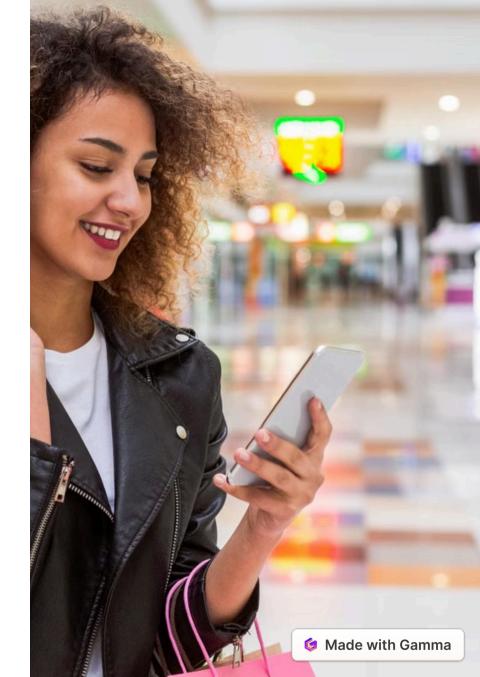


## Brazilian market: a growing opportunity for expansion

- 1 Biggest e-commerce market on continent
- 2 Large customer base

3 Potential for expansion

source: https://eurotext.de/en/blog/e-commerce-in-brazil/



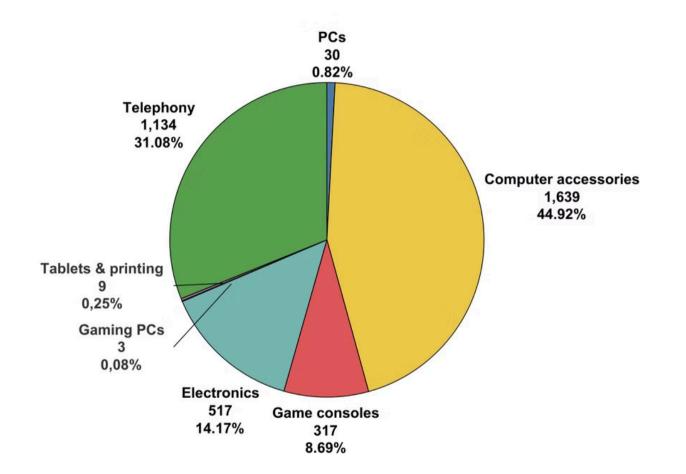


#### Main questions

1 Tech products compatibility

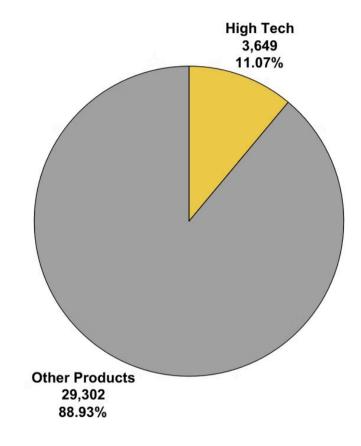
2 Delivery performance

3 Infrastructure Coverage 4 User Reviews

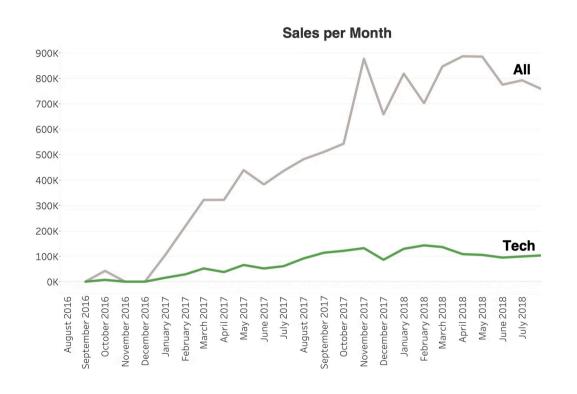


## High end tech products

- Computer accessories
- Electronics
- Game consoles
- Gaming PCs
- PCs
- Tablets & printing
- Telephony

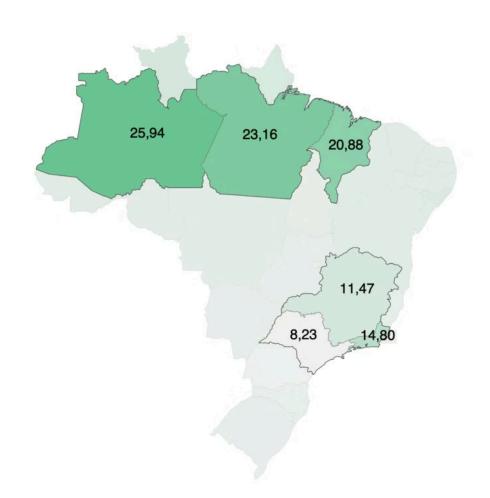


# High tech products vs. other categories sold at magist



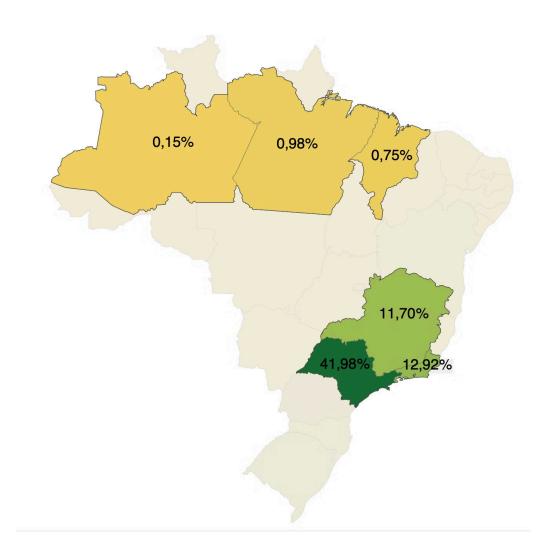
## Steady sales trend for tech products

#### Average delivery times of Magist



- Delivery times vary across Brazil
- Depending on remoteness of region
- longer times in remote North-West
- shorter times in populated South-East (Rio de janeiro, Sao Paolo)

#### Dispersion of tech-orders throughout states



- Nationwide coverage
- Mostly to South-East
- Orders in well infrastrctured regions

### Magist's Delivery Performance: Big Progress from 2016 to 2018

Delivery ratio (delivered / total orders)



#### Customer satisfaction average 4.1 stars



#### **Final Conclusion**

- Pilot project for 3 years
- Magist's key strenght in infrastructure
- Establish presence in Brazil

