gesis Leibniz Institute for the Social Sciences

Open Methodology in practice: Reproduzierbare Forschung mit R

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28.06.2019

Part 3: git

Schedule

- R Markdown & Code coding
- Git
- GitHub

Repetition

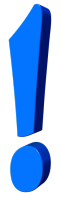
Table and Figures

Any questions concerning tables and figures?

More R Markdown comments

- if something does not work, try again
- if something does not work, close and restart
- if somethign does not work, update R, R Studio and packages

Task



- Take another look at your style guide
- Work on your Rmd from yesterday for 10 more minutes.
- Then swap your Rd file from yesterday with your neighbor!
- Run the file of your neighbor (they are not allowed to give feedback)
- Give feedback!

Bash (Unix shell)

Bash

- Command processor
- Bash is a Unix Shell
- BASH = Bourne Again SHell
- Part of GNU project

How to use it?

- On Windows: installed with git (search for Git Bash)
- R Studio: Terminal (Shift+Alt+T, Tools > Global Options > Terminal > Shell > Git Bash)

Commands: cd

Move the directories

- `cd absolute pathname` (move to this path)
- `cd relative pathname` (move to this path)
- `cd ../` (back one folder)

Use tab and double tab for autocomplete/show all files

Commands: ls

Lists all files in current working directory

- `ls -l` (long format)
- `ls -a` (also display hidden files)
- can be combined: `ls -l -a` or `ls -la`

Commands: more

The shell has many functionalities (e.g., moving, copying files and counting words in documents). What I also use often:

- `rm filname` (remove file!)
- `head filename` (show head of file)
- more info: https://librarycarpentry.org/lc-shell/

Nano I

- Try to create a text file without a name (just an ending)
- Does not work using Windows Explorer
- Nano is a (very) simple editor
- Does not work as well using the ‘R Studio Terminal’

Nano II

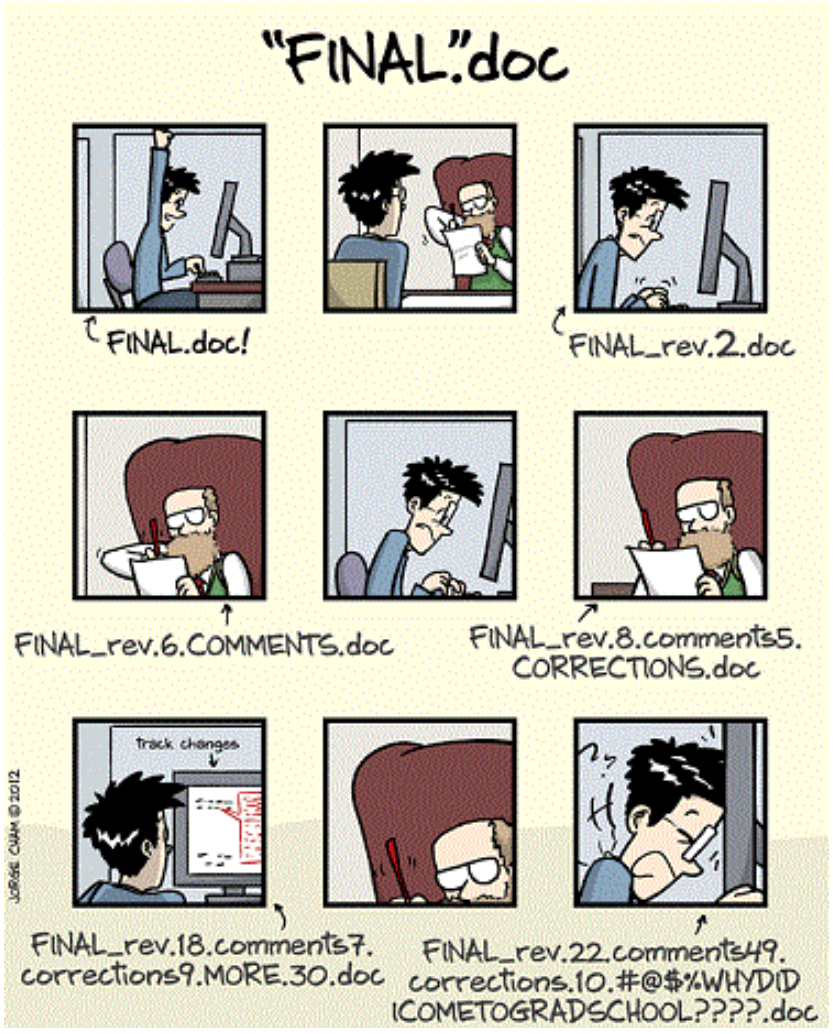
- create/open file: `nano name.ending`
- Save File: `Ctrl + O` then `Enter` (does not work in R Studio, use Ctrl + X instead)
- Close editor: `Strg + x`

Task

- go to a folder of your choosing
- display all files in the folder
- create a file called `.gitignore`
- display all files in the folder
- remove the file `.gitignore`

git

Version controle



We need the following software

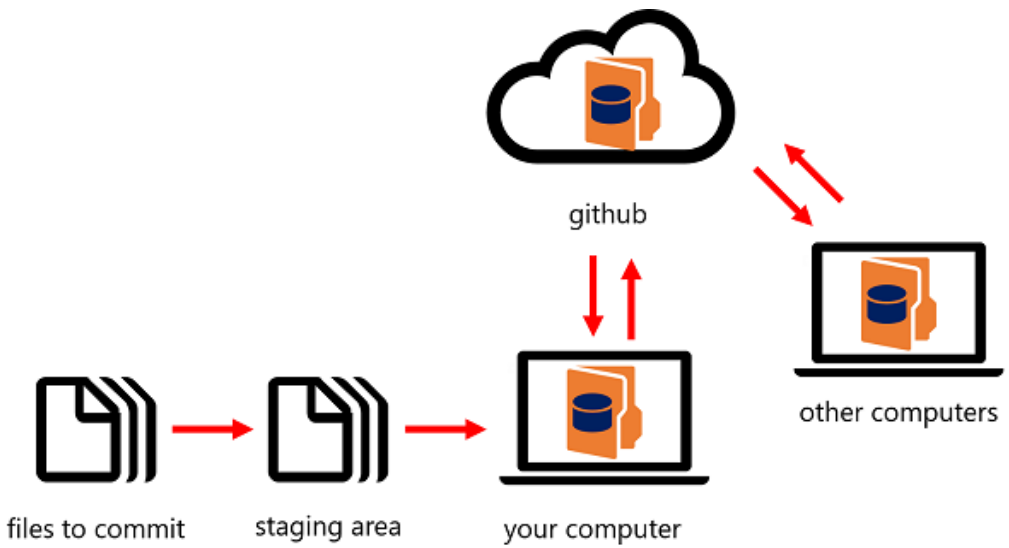
- R (r-project.org)
- RStudio (rstudio.com)
- git (git-scm.com)
- account at github.com

What is git?

- Original author: Linus Torvalds
- Version Control
- History of all changes (who, what, when?)
- Merging changes of multiple collaborators in one file
- Processes tracking offline
- Free and open source

Features of git

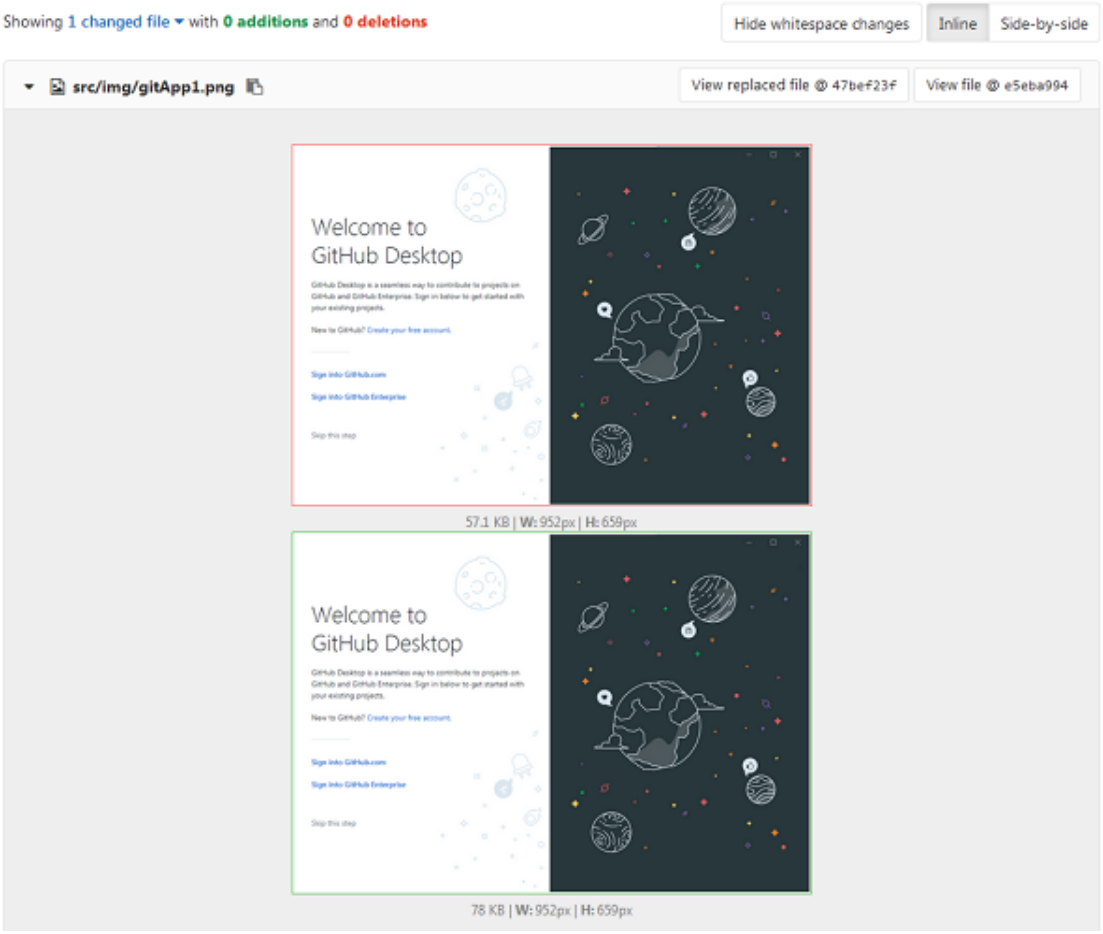
- Reverting changes
- Compare versions
- Use a git server to collaborate and back-up files



Text files

- git can only integrate and show changes in text files
- binary files (images, etc.) can be tracked and uploaded but changes cannot be shown in GUI or online
- Track changes for MS Word is improving
- max file size: 100 MB
- max repo size: ~1GB

Track changes binary files



Track changes text file

material/LaTeX_WS2016_17/Latex01.tex

View file @ eb3c0953

```
...  ...  @@ -200,7 +200,7 @@ that contain a lot of mathematics"' \parencite[v]{Knuth1984}
200  200  \begin{frame}
201  201  \frametitle{Update von MiKTeX}
202  202  \bi
203       -        \p zwei \textit{verschiedene} Update-Programme unter\\ \ttt{\textbackslash MiKTeX 2.9\textbackslash miktex\textbackslash bin\textbackslash internal}:
     203  +        \p zwei \textit{verschiedene} Update-Programme unter\\ \ttt{\textbackslash MiKTeX 2.9\textbackslash miktex\textbackslash bin\textbackslash internal}:
204  204          \bn
205  205                  \p \ttt{miktex-update\_admin.exe}
206  206                  \p \ttt{miktex-update.exe}
...  ...  @@ -434,20 +434,20 @@ Im allgemeinen wird der Definition der Grundgesamtheit bei den Erhebungen der em
434  434  }
435  435  \end{frame}
436  436
```

Git Bash

Git can be used with the git bash or a GUI

We will use RStudio as a GUI (other options: GitHub & GitKraken)

```
heyckets@MAC18003 MINGW64 ~
$ cd D:/Dokumente/workshop_gitlab

heyckets@MAC18003 MINGW64 /d/Dokumente/workshop_gitlab (master)
$ git status
On branch master
Your branch is up to date with 'origin/master'.

Changes not staged for commit:
  (use "git add <file>..." to update what will be committed)
  (use "git checkout -- <file>..." to discard changes in working directory)

        modified:   src/intro_git.Rmd
        modified:   src/intro_git.html

Untracked files:
  (use "git add <file>..." to include in what will be committed)

        src/img/changesBinary.png
        src/img/gitAddCommit.png
        src/img/gitProcess.png

no changes added to commit (use "git add" and/or "git commit -a")
```

Setting up git on your computer

Install git (git-scm.com)

Set your commit email address

- Open the Git Bash
- Set an e-mail address in Git

```
git config --global user.email "tobias.heycke@gesis.org"
```

https://help.github.com/articles/setting-your-commit-email-address-in-git/

Set your commit Name

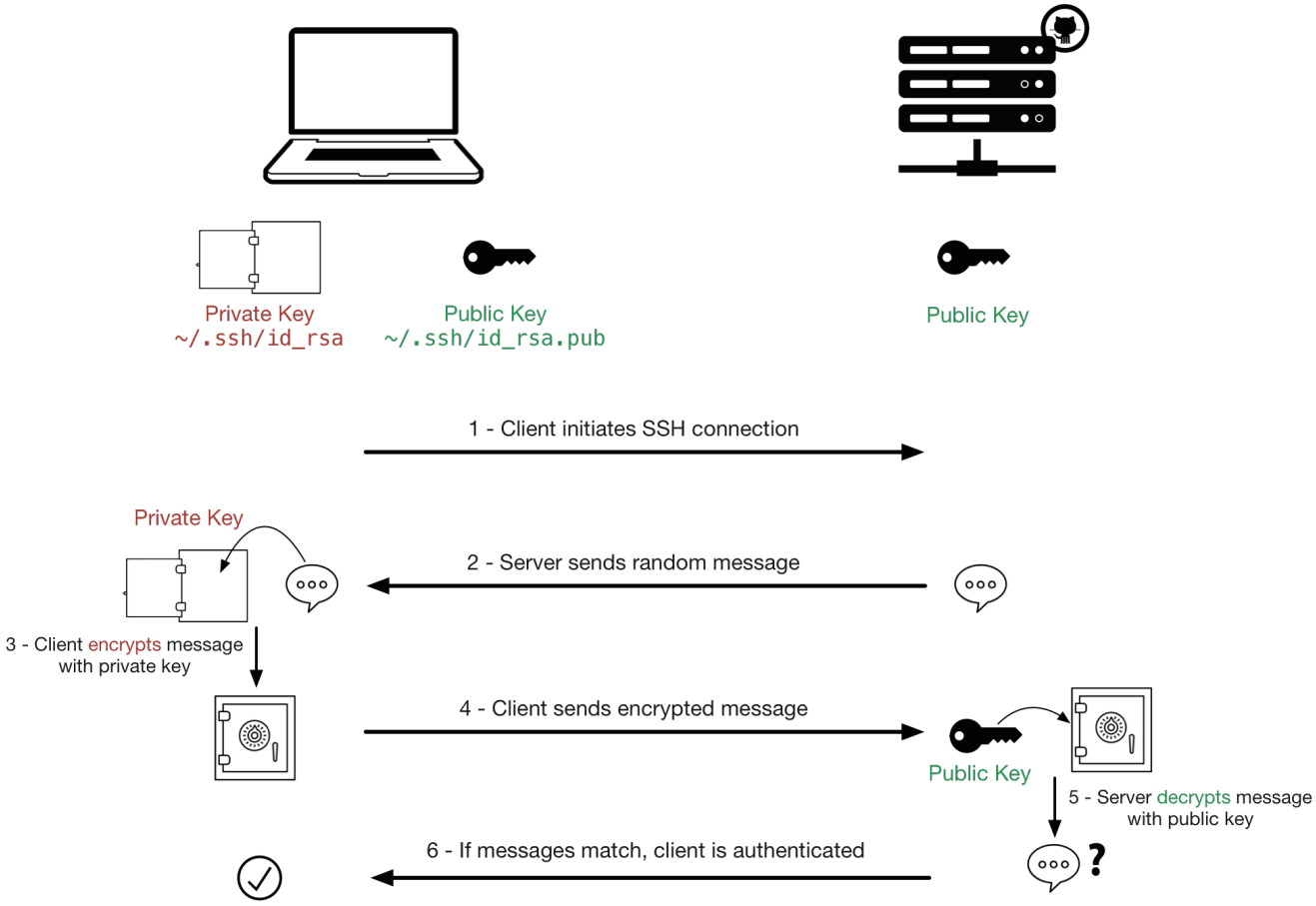
- Open the Git Bash
- Set your name in Git

```
git config --global user.name "Tobias Heycke"
```

https://help.github.com/articles/setting-your-username-in-git/

Authentification using an ssh key

Authentification using an ssh key



Source: https://sebastien.saunier.me/blog/2015/05/10/github-public-key-authentication.html

Check for exsisting ssh key

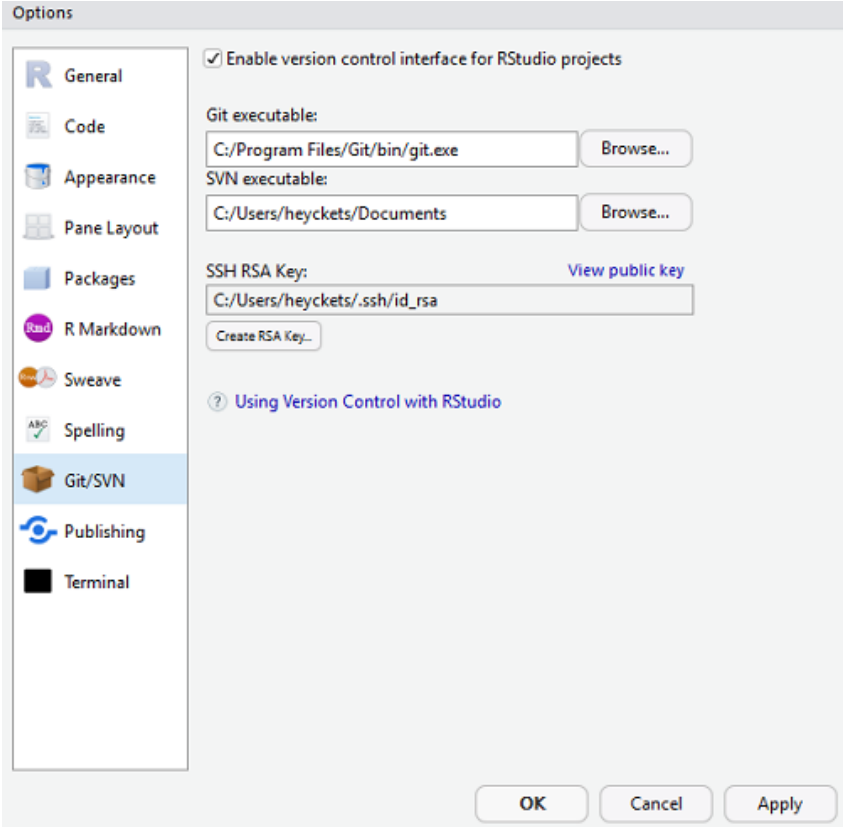
- Type in the following statement in the Git Bash

```
ls -al ~/.ssh
```

If something like “id_dsa.pub” is listed, you already have an SSH Key

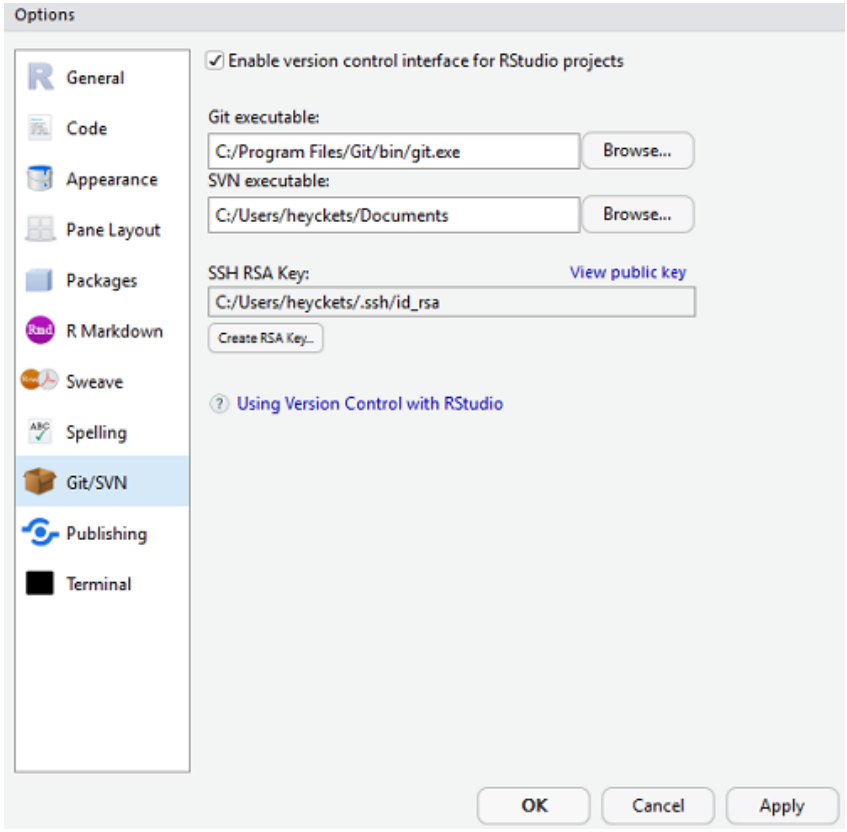
Creating an ssh key using R Studio

- In RStudio > Tools > Global Options
- You don't need to enter a password



R Studio and git

Make sure the first box is ticked and the “git.exe” is included in the first box



If ssh key exists

- Type in the following statement in the Git Bash

```
clip < ~/.ssh/id_rsa.pub [win]
pbcopy < ~/.ssh/id_rsa.pub [mac]
```

Your public key is now in your clipboard (i.e., you can now paste it using Ctrl + V)

You can open the id_rsa.pub file with a text editor and paste the key

Add ssh key to GitHub

- Go to github.com
- Log in
- Go to ProfilePic > setting > SSH and GPG keys
- New SSH key [upper right corner]
- Paste public (!) key into the key box
- Give the key a name (e.g., ‘GESIS PC’)

We're ready to use git now!

GitHub Repositories

Set status

TobiasHeycke

PRO

Edit profile

Post-Doc @ GESIS in Mannheim | Implementing the GESIS Open Science Strategy

GESIS – Leibniz Institute for the Social ...

Mannheim, Germany

http://tobiasheycke.github.io/

Organizations

Overview | Repositories 21 | Projects 0 | Stars 1 | Followers 6 | Following 5

Find a repository... | Type: All | Language: All | New

reproducibleR Private — Star
TeX Updated 3 hours ago

TobiasHeycke.github.io — Star
2 Updated 2 days ago

rex Private — Star
TeX Updated 2 days ago

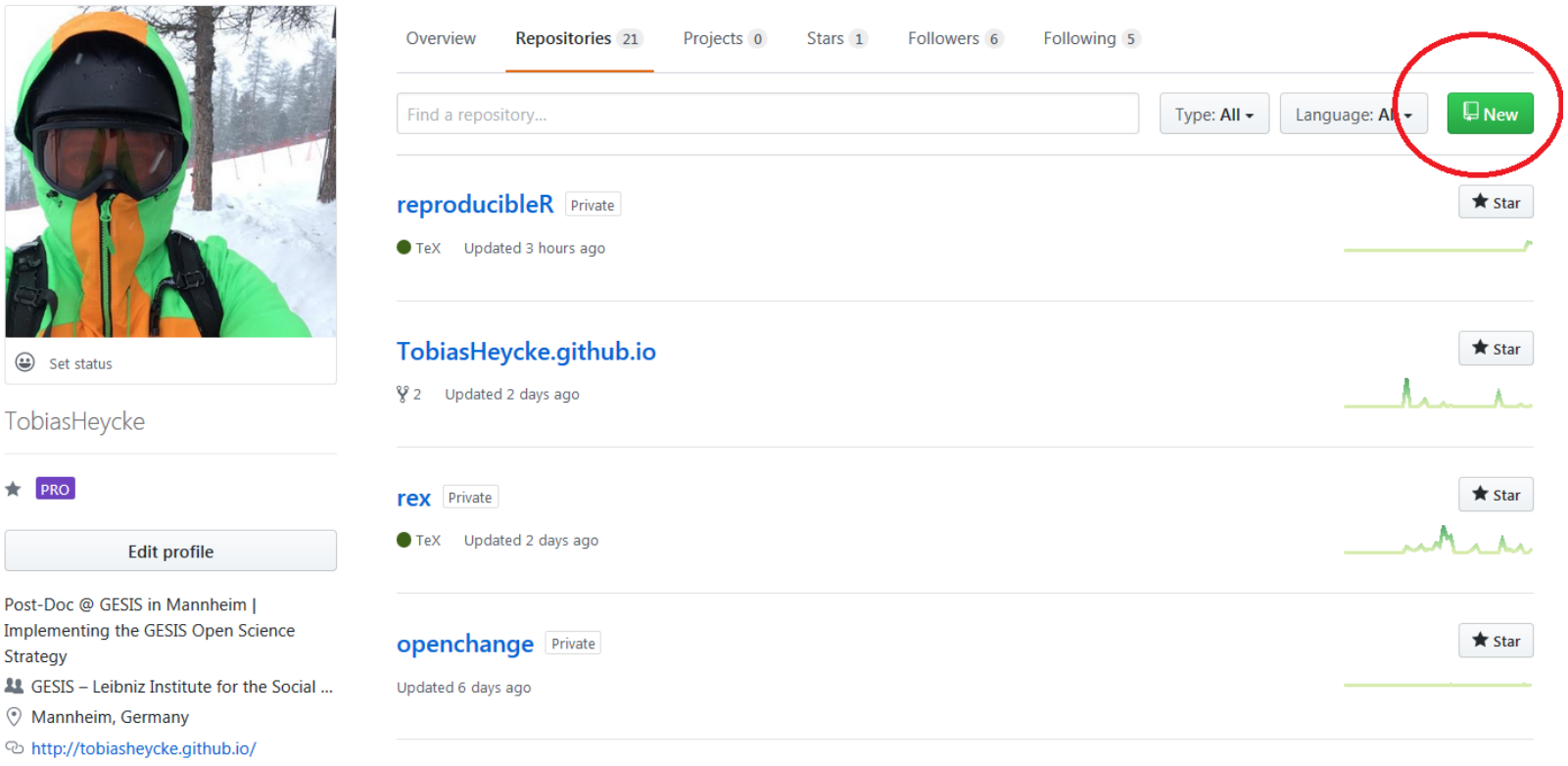
openchange Private — Star
Updated 6 days ago

talks Private — Star
TeX Updated 14 days ago

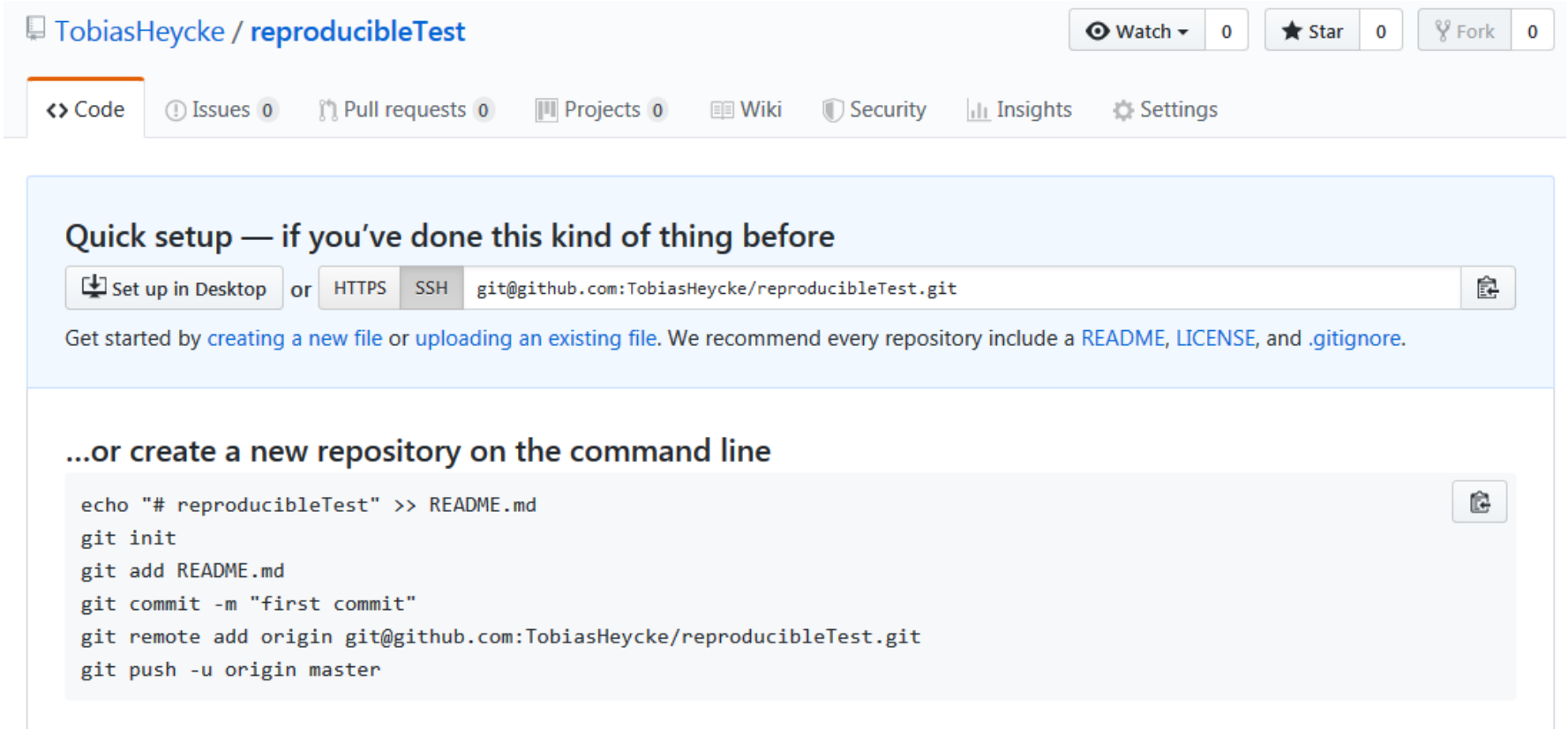
GitHub New Repository

Give it a good name - you will stick with it!

Choose if you want your repository to be public or private.



Finish New Repository



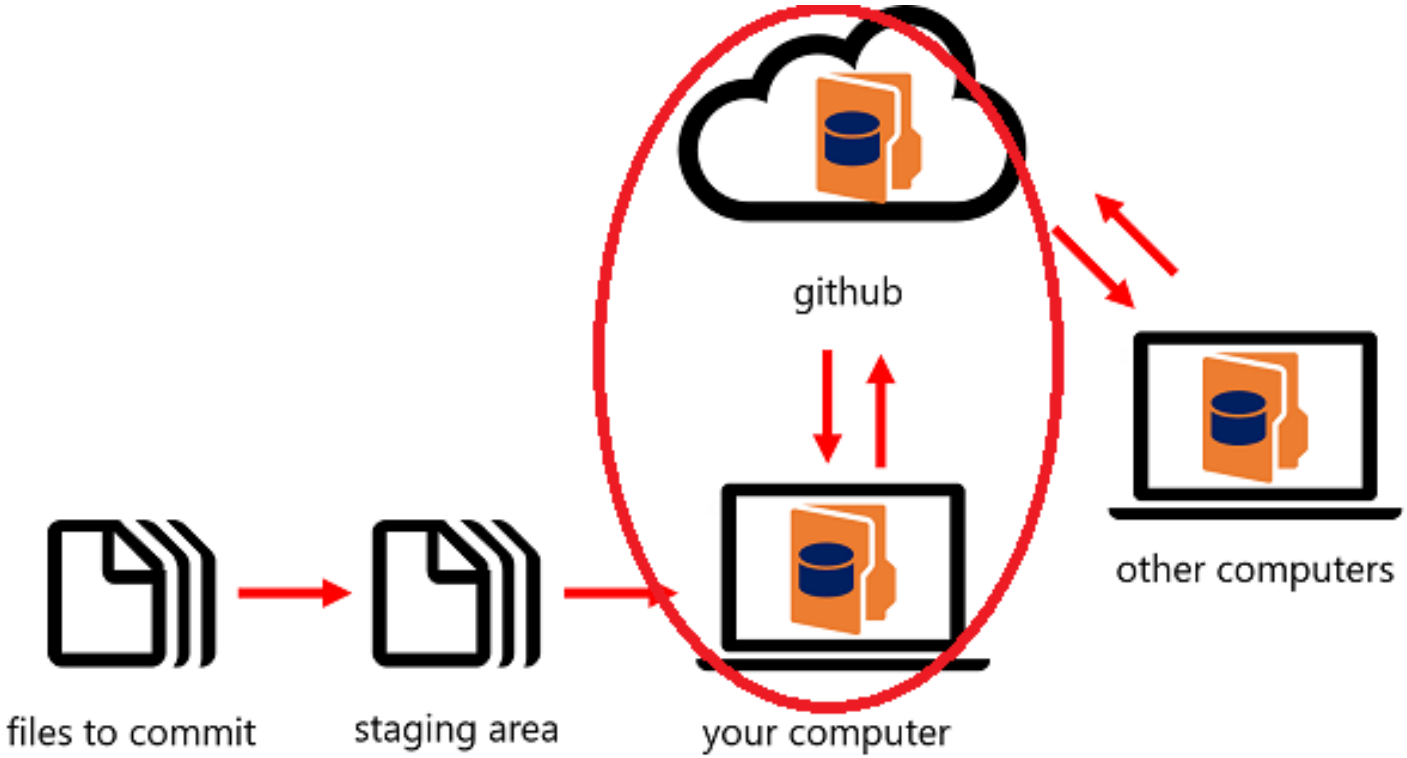
Adding new members

Go to your repository

- Settings
- Collaborators
- Add collaborators by username or e-mail address

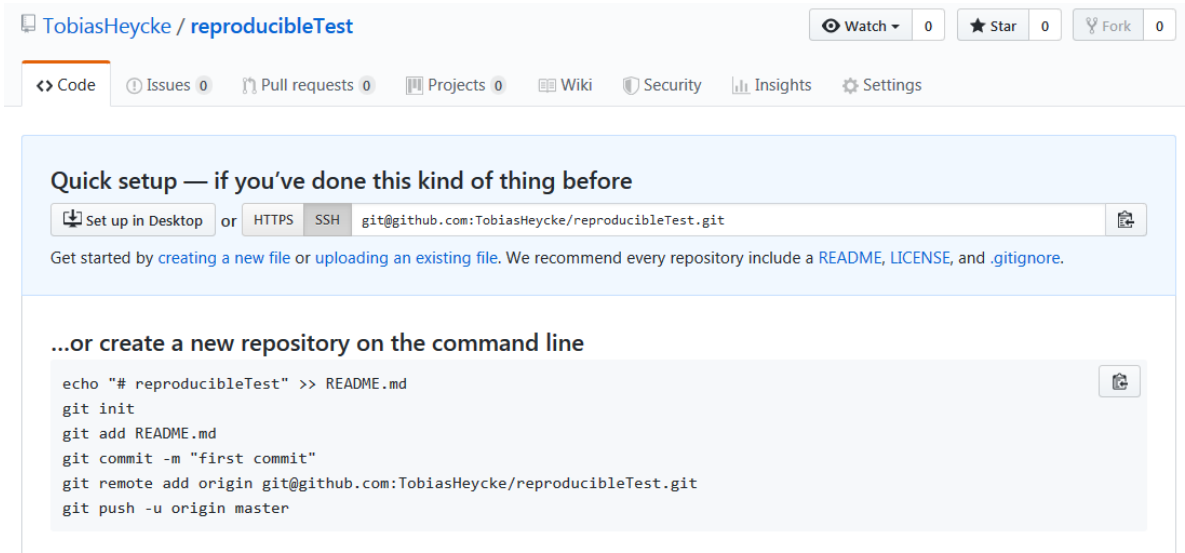
Clone a repository

Reminder

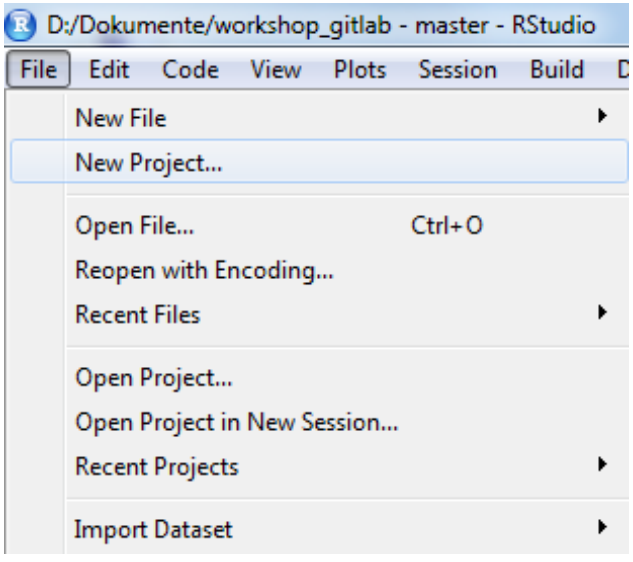

github
other computers
files to commit
staging area
your computer

Get the ssh address

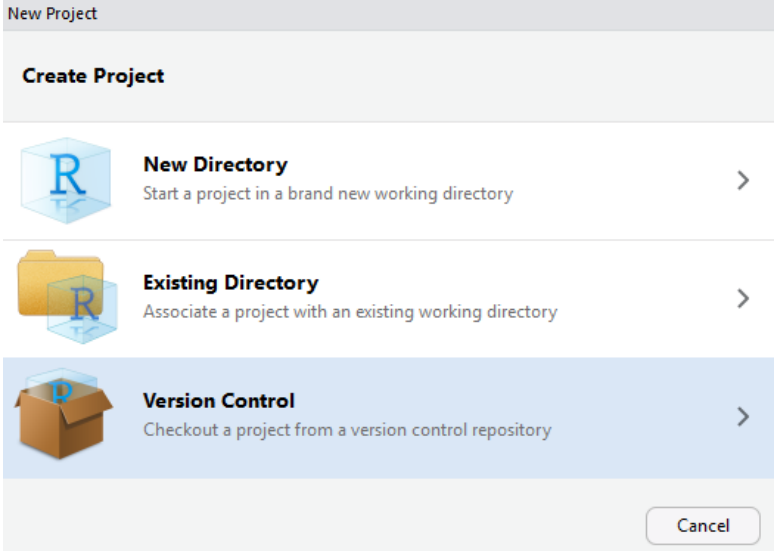
Go to the projects main page and copy the ssh address



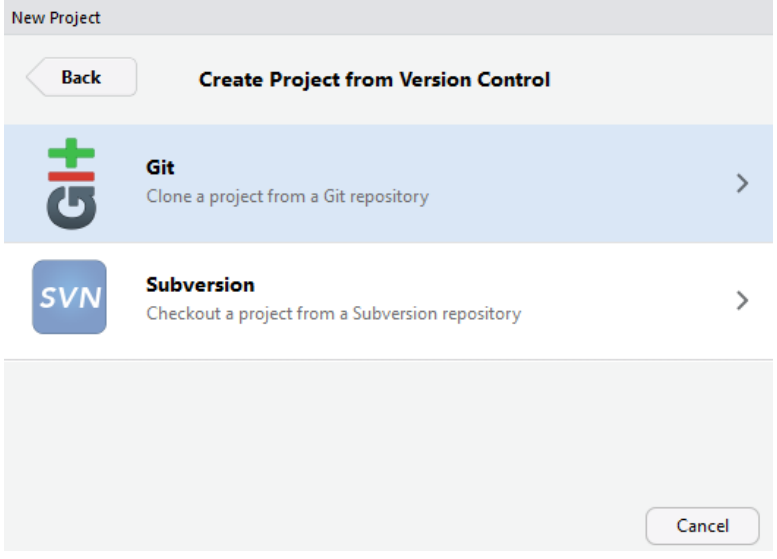
Add a new git project with RStudio I



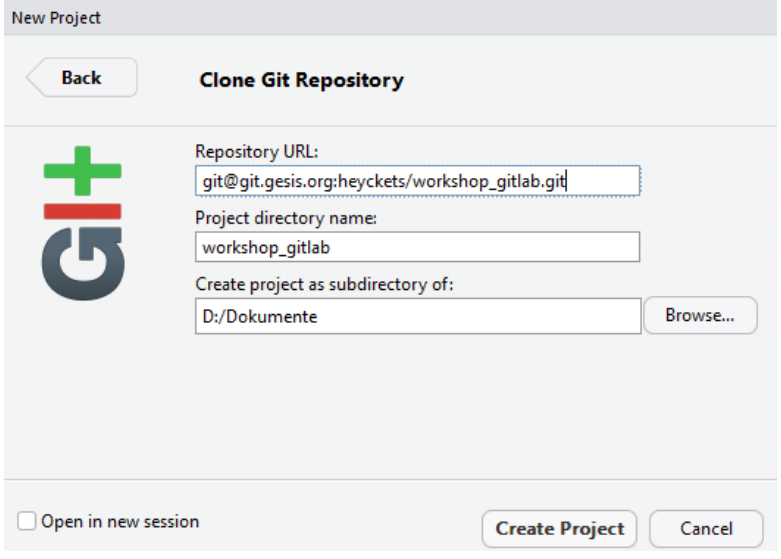
Add a new git project with RStudio II



Add a new git project with RStudio III

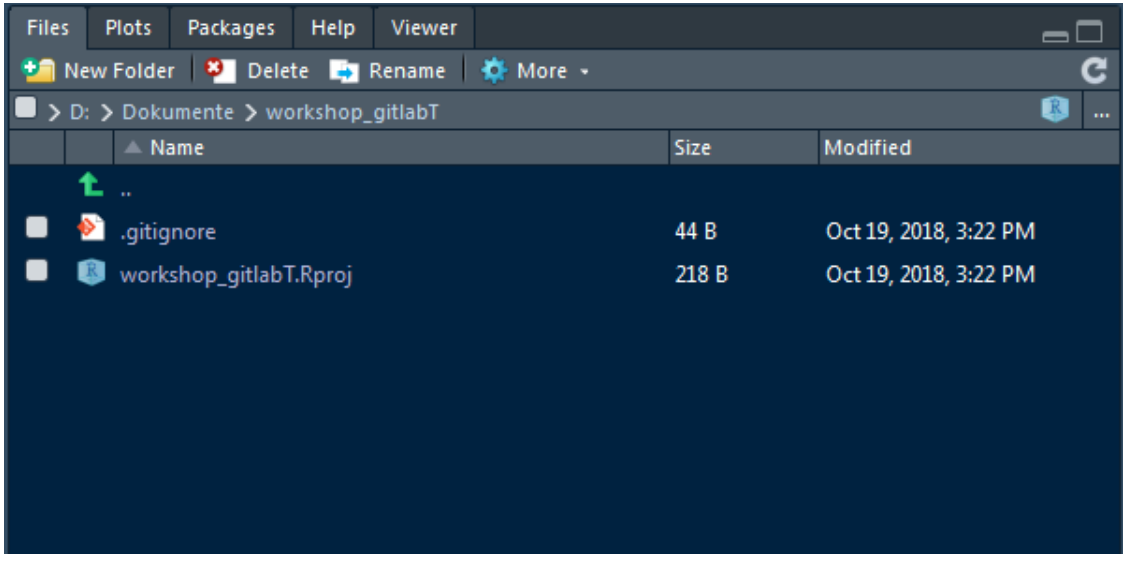


Add a new git project with RStudio IV



Add a new git project with RStudio V

- RStudio automatically adds a Rproj file
- RStudio also creates a .gitignore file

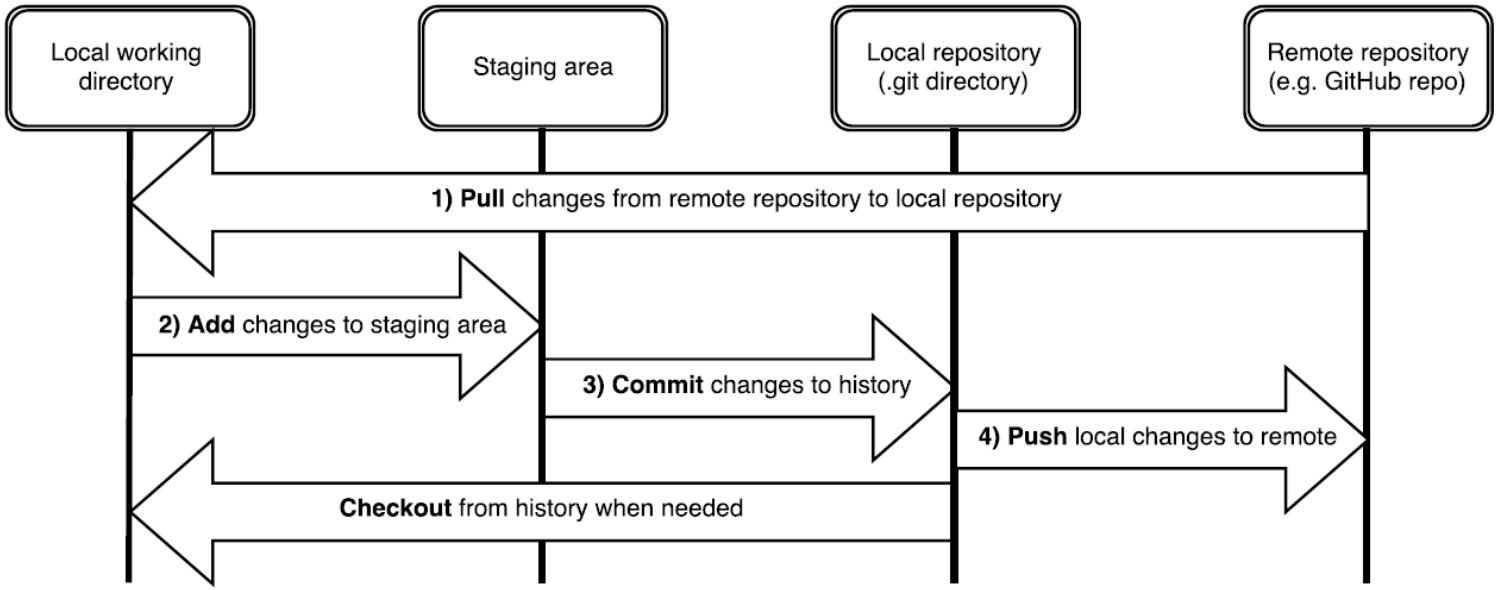


.gitignore

- As the name says, all files (or files with a specific ending) are ignored by git
- You can open the file and add *.Rproj to the list
- You can add any file type, folder or file to the list

Stage, Commit, Upload

Git workflow



Source: Vuorre, M., & Curley, J. P. (2018). Curating Research Assets: A Tutorial on the Git Version Control System. Advances in Methods and Practices in Psychological Science, 1(2), 219–236.

Git workflow with the git bash

Stage I

Select files which you want to include in your ‘snapshot’

```
git status
```

On branch master

No commits yet

Untracked files: (use “git add . . . ” to include in what will be committed)

```
    .gitignore
```

nothing added to commit but untracked files present (use “git add” to track)

Stage II

Add the file(s)

```
git add -A [add all changed/new files]
git add .gitignore
```

[When nothing really happens: good!]

Stage III

```
git status
```

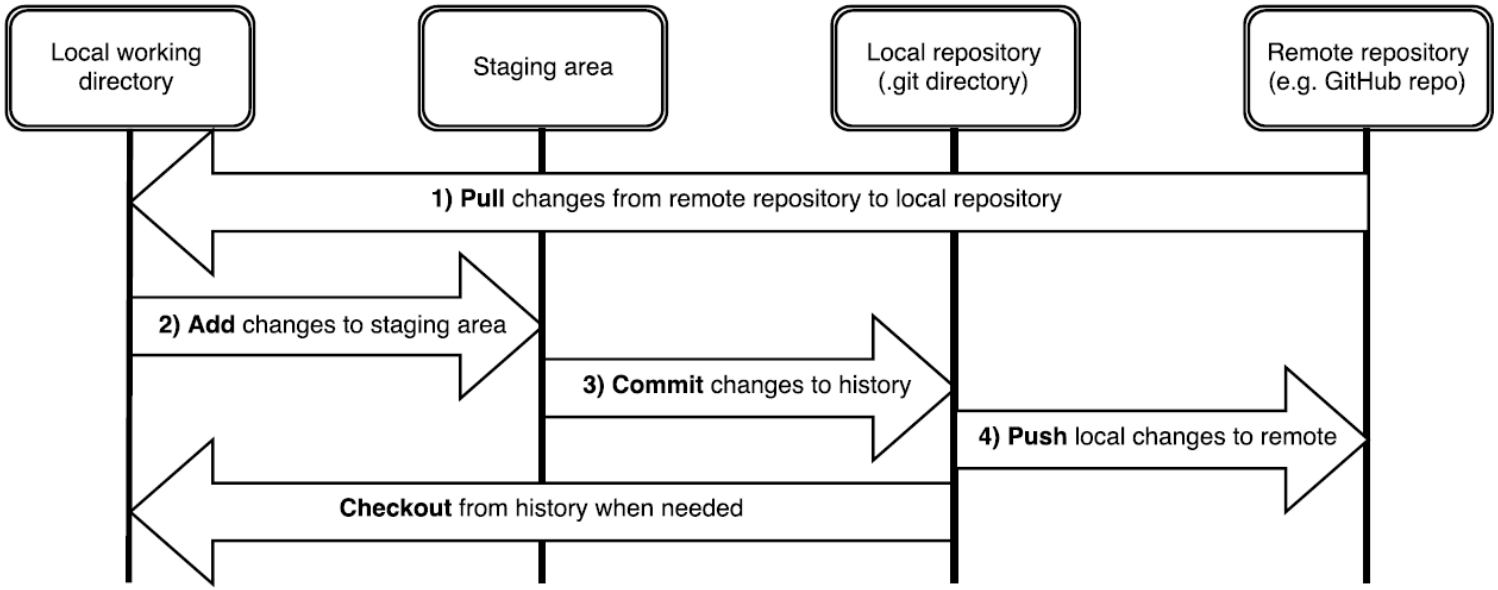
On branch master

No commits yet

Changes to be committed: (use “git rm –cached …” to unstage)

```
    new file:   .gitignore
```

Git workflow



Source: Vuorre, M., & Curley, J. P. (2018). Curating Research Assets: A Tutorial on the Git Version Control System. Advances in Methods and Practices in Psychological Science, 1(2), 219–236.

Commit I

To only submit a title of the commit

```
git commit -m"first commit"
```

[master (root-commit) d7c25ce] first commit

1 file changed, 5 insertions(+)

create mode 100644 .gitignore

Commit II

To only submit a title of the commit

```
git commit
```

Will open an editor:

- First row type title of commit
- Third row (plus) write details
- Exit with: `Esc` then type `:x!` then `enter` [win]
- Exit with: `Ctrl` + `x` [mac]

Commit message I

Commit message II

- Separate subject from body with a blank line
- Limit the subject line to 50 characters
- Do not end the subject line with a period
- Use the imperative mood in the subject line
- Use the body to explain what and why (not how)
- Capitalize the subject line
- Wrap the body at 72 characters

see https://chris.beams.io/posts/git-commit

Commit III

```
git status
```

On branch master

Your branch is ahead of ‘origin/master’ by 1 commit.

(use “git push” to publish your local commits)

nothing to commit, working tree clean

Push

```
git push origin master
```

Enumerating objects: 3, done.

Counting objects: 100% (3/3), done.

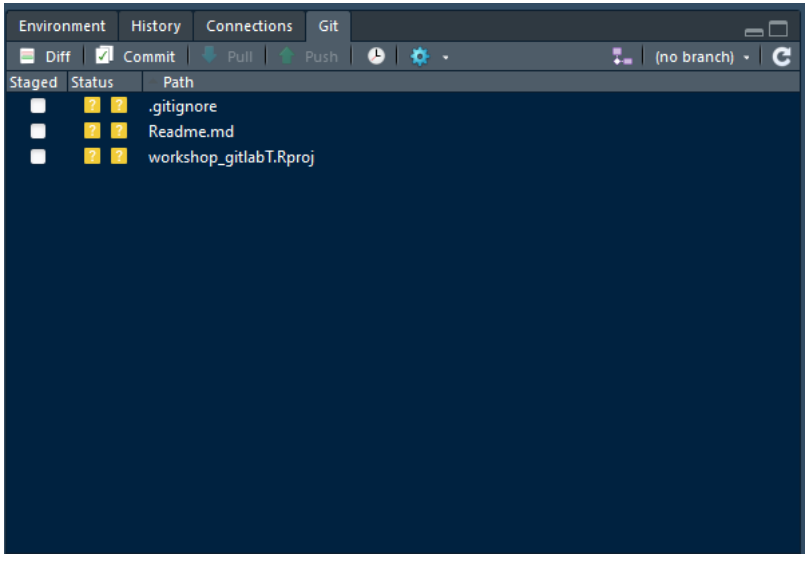
Writing objects: 100% (3/3), 258 bytes | 258.00 KiB/s, done.

Total 3 (delta 0), reused 0 (delta 0)

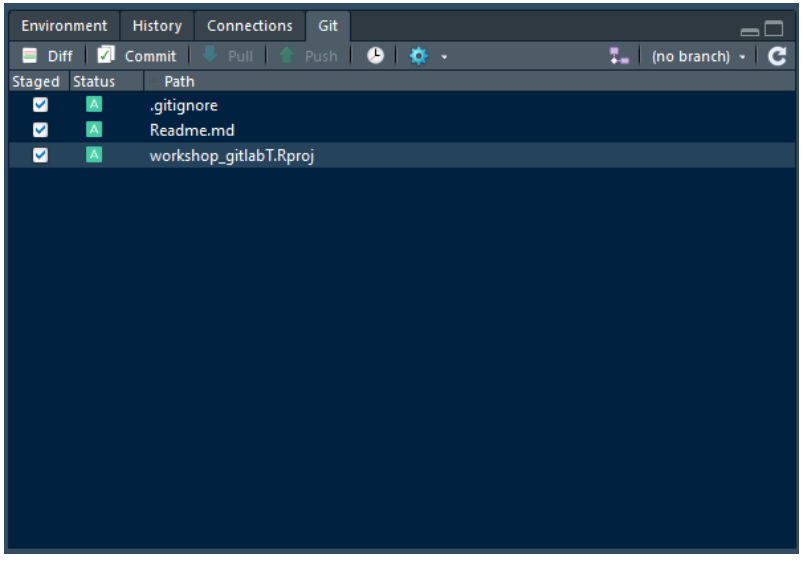
To github.com:TobiasHeycke/reproducibleTest.git

[new branch] master -> master

Git in RStudio

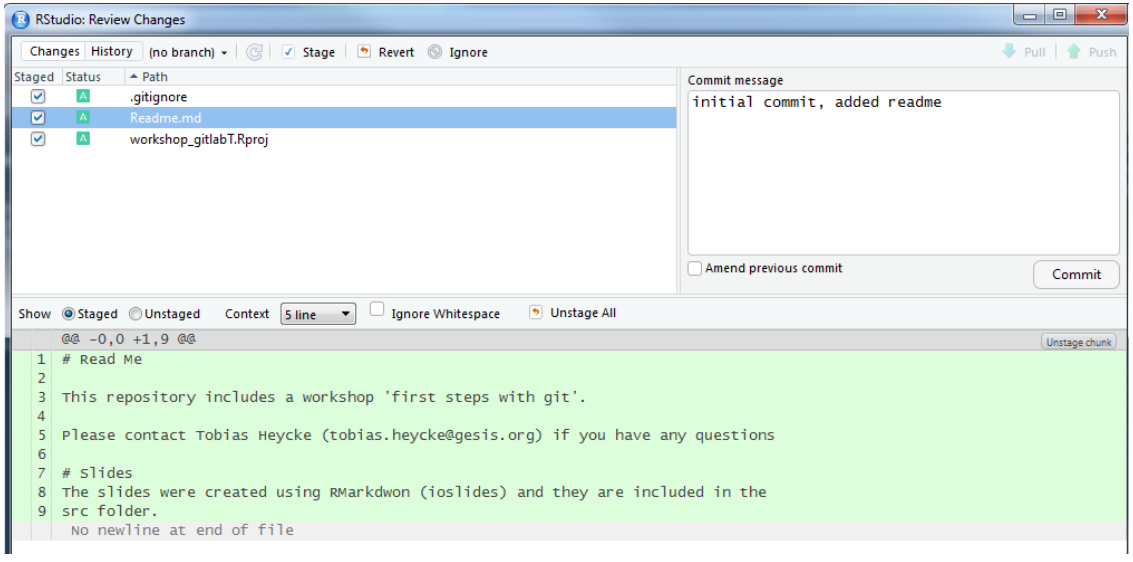


Stage

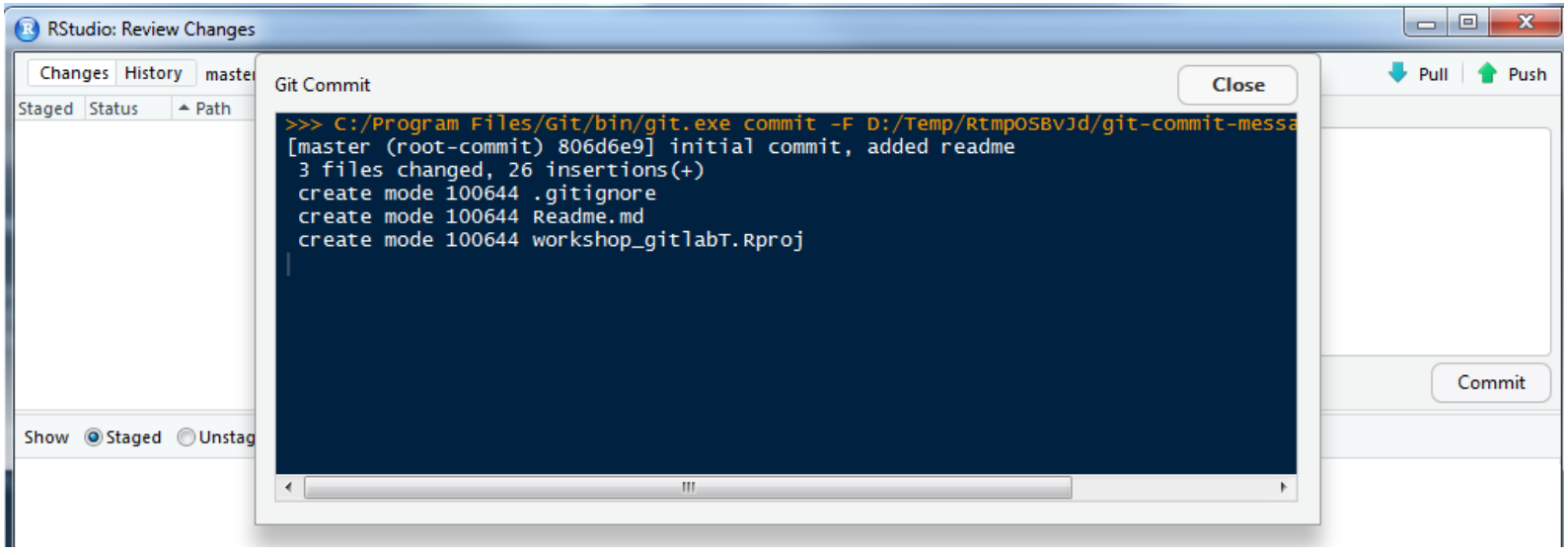


see also: http://gitolite.com/uses-of-index.html

Commit I

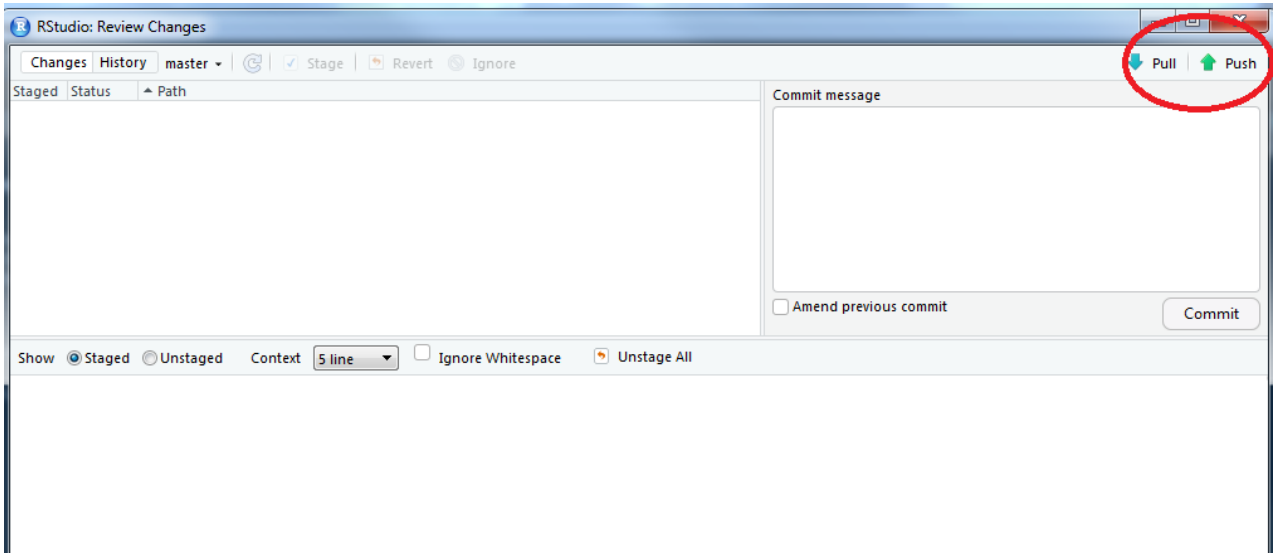

RStudio: Review Changes
Changes
History
(no branch)
Stage
Revert
Ignore
Pull
Push
Staged
Status
Path
.gitignore
Readme.md
workshop_gitlabT.Rproj
Commit message
initial commit, added readme
Amend previous commit
Commit
Show
Staged
Unstaged
Context
5 line
Ignore Whitespace
Unstage All
@@ -0,0 +1,9 @@
Unstage chunk
1 # Read Me
2
3 This repository includes a workshop 'first steps with git'.
4
5 Please contact Tobias Heycke (tobias.heycke@gesis.org) if you have any questions
6
7 # Slides
8 The slides were created using RMarkdwon (ioslides) and they are included in the
9 src folder.
No newline at end of file

Commit II

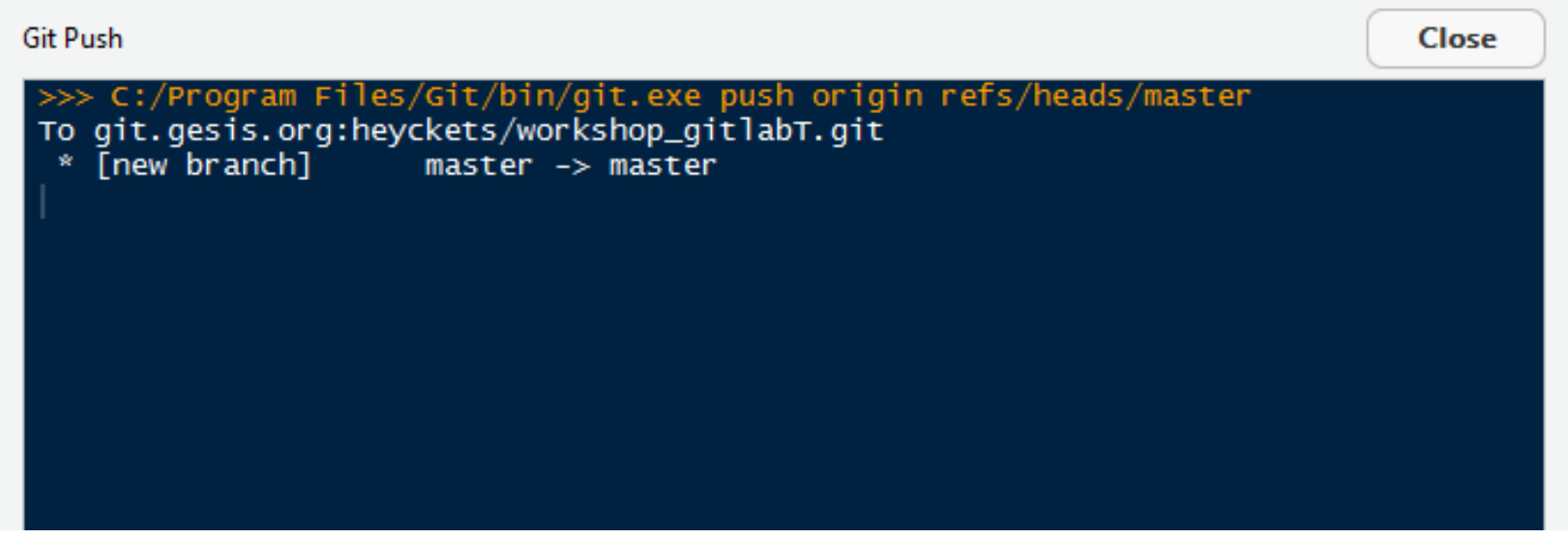

RStudio: Review Changes
Changes
History
Staged
Status
Path
Git Commit
Close
>>> C:/Program Files/Git/bin/git.exe commit -F D:/Temp/RtmpOSBvJd/git-commit-messa
[master (root-commit) 806d6e9] initial commit, added readme
3 files changed, 26 insertions(+)
create mode 100644 .gitignore
create mode 100644 Readme.md
create mode 100644 workshop_gitlabT.Rproj
Pull
Push
Commit
Show
Staged

Push

Everything happened on your local machine so far. Push to upload all changes to GitHub



Push II


Git Push
Close
>>> C:/Program Files/Git/bin/git.exe push origin refs/heads/master
To git.gesis.org:heyckets/workshop_gitlabT.git
* [new branch] master -> master

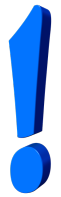
Pull

You will download the newest state from GitHub

Always pull before starting to work!

```
git pull origin master
```

Task



- Create repo online
- Clone it with R Studio
- Add *.RProj to .gitgnore
- Stage, Commit, Push first commit

add a README file

- Usually the first step is to create a Read me file and add it to the main folder:
- Should be called for example README.md
- Include some information in the file
- One README for each (sub-)project (e.g., paper)
- The next step would be to add a licence file.

Task

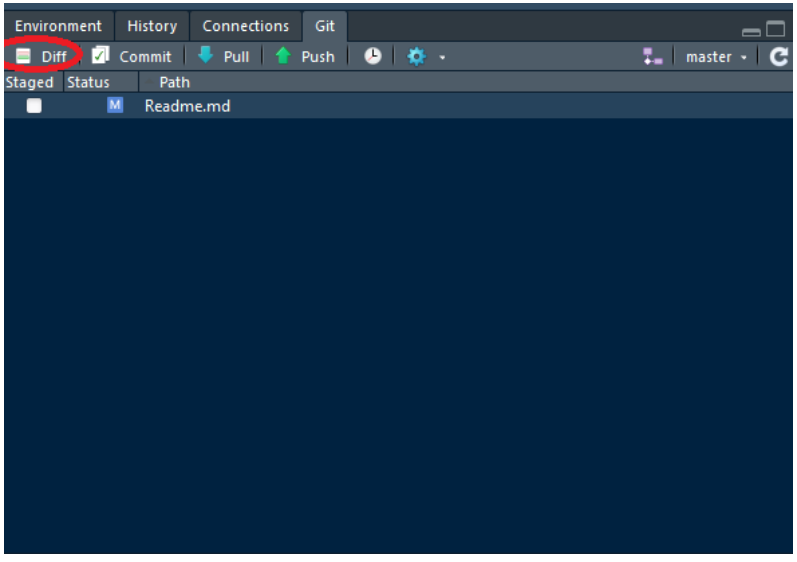
- Create a readme file in the main git folder
- Add some markdown to git
- Stage, Commit, Push first commit

Make changes to documents

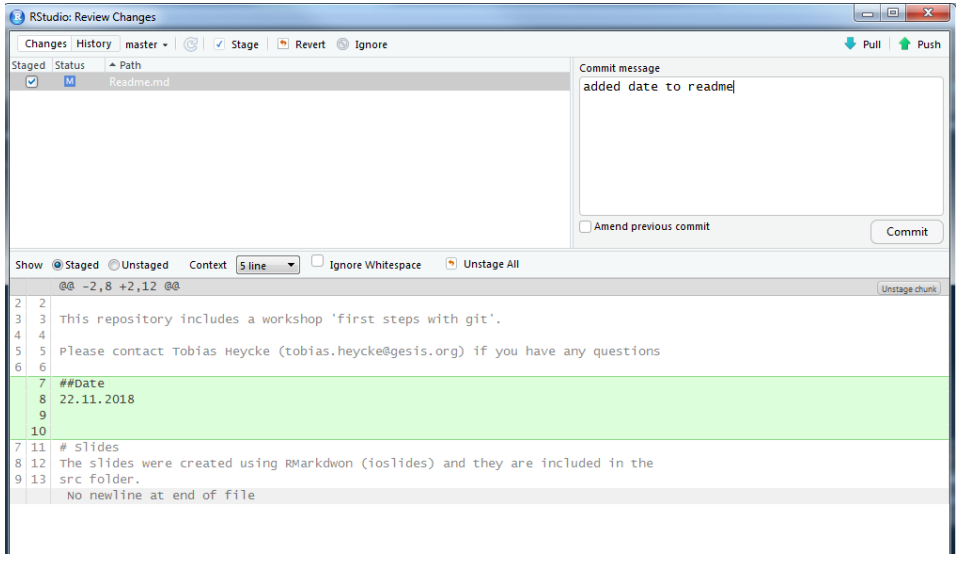
Workflow:

- Pull
- Adjust file
- Stage/Commit
- Push

See diff in R Studio I



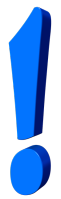
See diff in R Studio II



See changes online

- At github.com you can see all changes that were made
- Go to the repository
- Click on the commit massage of the README.md

Task

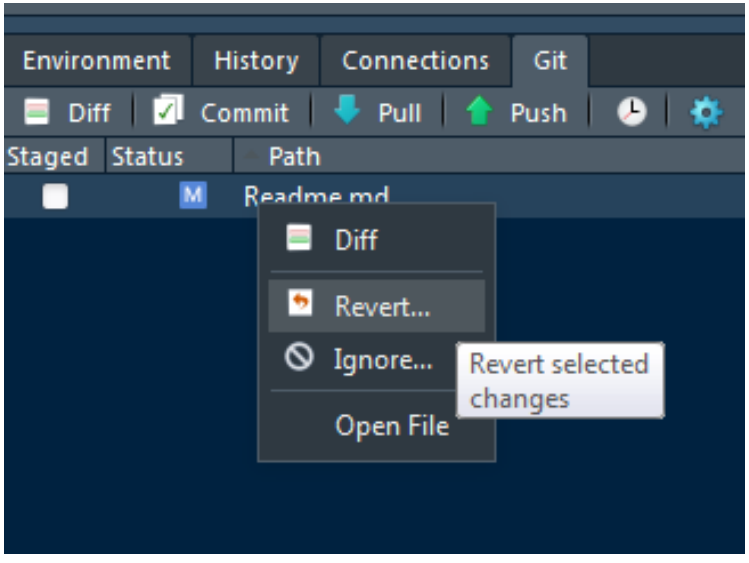


- Adjust the readme file
- Stage, Commit, Push first commit
- Check out the repository on GitHub

Revert

You can revert local changes to the last committed version

Very handy if you want to try out something quickly



Collaboration

Collaboration

- Git is very useful when collaborating (especially when writing manuscripts in Rmd)
- Git can integrate changes by multiple parties
- You can see who changed what when (and why)
- You cannot accidentally delete anything

Task

- Add you neighbor as a contributor
- Adjust the read me file of your neighbor
- Add, commit, push
- Pull and check out changes made by your neighbor (what was exactly changed?)

Merge Conflicts

- When changing the same line of code, a human needs to decide which line to keep
- Remember: always `pull` before starting to work on a file!
- Git will indicate where the conflicts are by adding the following:

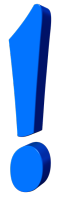
```
<<<<<<< HEAD

[user A's porposed version of the text]

======

[user B's porposed version of the text]

>>>>>>> 21ff8de568768eae68768bf564ae546878e
```

Merge conflicts II

- User A then can manually remove everything that is not necessary
- Then add, commit, push

See also: https://www.git-tower.com/learn/git/ebook/en/command-line/advanced-topics/merge-conflicts

Task



- Pull the repository of your neighbor
- Change something in the first row of the read me file
- add, commit, push
- Change something in the first row of your read me (do not pull the changes)
- handle the conflict

Branching

- Create copy of everything and work in it
- When changes work, merge with master branch
- Create branch by clicking on this  button
- make changes
- (on branch development)$ git merge master
- (resolve any merge conflicts if there are any)
- git checkout master
- git merge development (there won't be any conflicts now)

Issues

- You can report issues on GitHub
- Helpfull tool when collaborating

Pull request

Check out pull request for a public repository

Retrieving older versions from git

see Supplementary Material of: Vuorre, M., & Curley, J. P. (2018). Curating Research Assets: A Tutorial on the Git Version Control System. Advances in Methods and Practices in Psychological Science, 1(2), 219–236.

Links

Enjoy git!

- https://guides.github.com/introduction/flow/
- https://www.youtube.com/githubguides
- http://kbroman.org/github_tutorial
- http://happygitwithr.com
- http://meldmerge.org/

Further reproducibility steps

Further steps:

- package version (and OS)
- checkpoint and packrat
- Docker Container (see for example https://codeocean.com/2018/10/15/no-evaluative-conditioning-effects-with-briefly-presented-stimuli/)
- redoc

Shameless self promotion

More info on open science:

@TobiasHeycke 

Workshop Preregistration:

https://training.gesis.org/?site=pDetails&pID=
0xE7495ACCA0084D7390F3E1351C3621BF

Evaluation

End of Workshop

Thank you