

LOAN AGREEMENT

Contract Number: LA-2025-008

Date: February 13, 2026

Section 1: Parties to the Agreement

LENDER:

Syndicate: JPMorgan Chase (Lead), Bank of America, Citibank

BORROWER:

ACME Industries LLC

Section 2: Loan Terms and Conditions

Principal Amount:	USD 5,000,000.00
Interest Rate (p.a.):	3.8%
Term:	84 months
Maturity Date:	January 07, 2033
Purpose:	Acquisition of Competitor Corp. and business integration
Security:	Yes (Secured Loan)
Collateral:	Shares in the acquired company

Section 3: Repayment Terms

Repayment shall be made in 84 monthly installments. The estimated monthly payment is approximately USD 75,357.14 (including interest). A detailed amortization schedule will be provided separately.

Section 4: Special Provisions

Syndicated loan facility with JPMorgan Chase as Lead Arranger. Governed by LMA standard terms.

Section 5: General Terms

This Agreement shall be governed by and construed in accordance with the laws of the State of New York. Any amendments or modifications must be in writing. If any provision is found to be unenforceable, the remaining provisions shall continue in full force and effect.

Section 6: Signatures

Syndicate: JPMorgan Chase (Lead), Bank of America, Citibank

(Lender)

Date: _____

ACME Industries LLC

(Borrower)

Date: _____