

# LOAN AGREEMENT

**Contract Number:** LA-2025-008

**Date:** February 13, 2026

## Section 1: Parties to the Agreement

**LENDER:**

Syndicate: JPMorgan Chase (Lead), Bank of America, Citibank

**BORROWER:**

ACME Industries LLC

## Section 2: Loan Terms and Conditions

<b>Principal Amount:</b>	USD 5,000,000.00
<b>Interest Rate (p.a.):</b>	3.8%
<b>Term:</b>	84 months
<b>Maturity Date:</b>	January 07, 2033
<b>Purpose:</b>	Acquisition of Competitor Corp. and business integration
<b>Security:</b>	Yes (Secured Loan)
<b>Collateral:</b>	Shares in the acquired company

## Section 3: Repayment Terms

Repayment shall be made in 84 monthly installments. The estimated monthly payment is approximately USD 75,357.14 (including interest). A detailed amortization schedule will be provided separately.

## Section 4: Special Provisions

Syndicated loan facility with JPMorgan Chase as Lead Arranger. Governed by LMA standard terms.

## Section 5: General Terms

This Agreement shall be governed by and construed in accordance with the laws of the State of New York. Any amendments or modifications must be in writing. If any provision is found to be unenforceable, the remaining provisions shall continue in full force and effect.

**Section 6: Signatures**

_____	_____
Syndicate: JPMorgan Chase (Lead), Bank of America, Citibank	ACME Industries LLC
(Lender)	(Borrower)
Date: _____	Date: _____