

INFLUENCE OF SURFACE MICROSTRUCTURE AND CHEMISTRY ON OSTEOINDUCTION AND OSTEOCLASTOGENESIS BY BIPHASIC CALCIUM PHOSPHATE DISCS

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Abstract

It has been reported that surface microstructural dimensions can influence the osteoinductivity of calcium phosphates (CaPs), and osteoclasts may play a role in this process. We hypothesised that surface structural dimensions of $\leq 1 \mu\text{m}$ trigger osteoinduction and osteoclast formation irrespective of macrostructure (*e.g.*, concavities, interconnected macropores, interparticle space) or surface chemistry. To test this, planar discs made of biphasic calcium phosphate (BCP: 80 % hydroxyapatite, 20 % tricalcium phosphate) were prepared with different surface structural dimensions – either $\sim 1 \mu\text{m}$ (BCP1150) or $\sim 2-4 \mu\text{m}$ (BCP1300) – and no macropores or concavities. A third material was made by sputter coating BCP1150 with titanium (BCP1150Ti), thereby changing its surface chemistry but preserving its surface structure and chemical reactivity. After intramuscular implantation in 5 dogs for 12 weeks, BCP1150 formed ectopic bone in 4 out of 5 samples, BCP1150Ti formed ectopic bone in 3 out of 5 samples, and BCP1300 formed no ectopic bone in any of the 5 samples. *In vivo*, large multinucleated osteoclast-like cells densely colonised BCP1150, smaller osteoclast-like cells formed on BCP1150Ti, and osteoclast-like cells scarcely formed on BCP1300. *In vitro*, RAW264.7 cells cultured on the surface of BCP1150 and BCP1150Ti in the presence of osteoclast differentiation factor RANKL (receptor activator for NF- κ B ligand) proliferated then differentiated into multinucleated osteoclast-like cells with positive tartrate resistant acid phosphatase (TRAP) activity. However, cell proliferation, fusion, and TRAP activity were all significantly inhibited on BCP1300. These results indicate that of the material parameters tested – namely, surface microstructure, macrostructure, and surface chemistry – microstructural dimensions are critical in promoting osteoclastogenesis and triggering ectopic bone formation.

Keywords: Biphasic calcium phosphate, topography, microstructure, osteoclast, osteoinduction.

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Introduction

Certain calcium phosphates (CaPs) can induce *de novo* bone formation without exogenous stem cells or growth factors, making them particularly attractive for use as bone graft substitutes (Ripamonti, 1991; Yuan *et al.*, 2010). Although the material parameters and biological signalling necessary to induce *de novo* bone formation are unclear, osteoinductive CaPs developed by different groups seem to share similar surface structure, specifically surface topographical features on a (sub)micron-scale. For instance, hydroxyapatite (HA) with surface micrograins and micropores induced ectopic bone formation in dogs and goats, but HA with a denser surface of large, fused grains and few micropores did not (Habibovic *et al.*, 2005b; Yamasaki and Sakai, 1992; Yuan *et al.*, 1998; Yuan *et al.*, 1999). Similarly, microstructured biphasic calcium phosphate (BCP) – a mixture of HA and tricalcium phosphate (TCP) – induced *de novo* bone formation in the muscle of sheep (Le Nihouannen *et al.*, 2005), goats (Habibovic *et al.*, 2005b; Yuan *et al.*, 2002), and dogs (Yuan *et al.*, 2010); however, BCP with larger grains and fewer micropores induced less bone formation (Yuan *et al.*, 2010) or in other cases none at all (Habibovic *et al.*, 2006b). More recently, the dimensions of surface microstructure have also been shown to be important for osteoinduction – for instance, TCP with submicron-scale surface structure consistently stimulated *de novo* bone formation in dog muscle, while TCP with micron-scale surface structure was not at all osteoinductive (Davison *et al.*, 2014b; Zhang *et al.*, 2014). Surface microstructure may also be critical in triggering osteoinduction by other biomaterials such as titanium (Fujibayashi *et al.*, 2004; Fukuda *et al.*, 2011).

Macroscale features of osteoinductive biomaterials such as interconnected macropores, particle size, and surface concavities have also been previously speculated to be “essential” and “requisite” for *de novo* bone formation (Habibovic *et al.*, 2005a; Habibovic *et al.*, 2005b; Magan and Ripamonti, 1996; Yuan *et al.*, 2002). However, extensive *de novo* bone can also form in the intramuscular space between non-macroporous, microporous CaP particles (Yuan and de Bruijn, 2011). Thus, it is still unclear if interparticle space along with microstructure is necessary for osteoinduction or if *de novo* bone can also form on a macroscopically flat surface.

The physicochemical properties of CaPs are also theorised to be crucial for osteoinduction through the formation of a crystalline carbonate apatite surface layer after implantation (Daculsi *et al.*, 1989; LeGeros, 2008).

The solubility of a given CaP (*e.g.*, the HA/TCP ratio in the case of BCP), as well as its microstructure (*e.g.*, surface micropore and crystal grain size) contribute to this mineralised surface layer by modulating the dissolution/reprecipitation of calcium and phosphate ions in body fluid (Daculsi *et al.*, 1990). The biological relevance of surface reactivity and a precipitated layer of carbonate apatite is speculated to be either a direct physicochemical trigger for osteogenesis (*i.e.*, the differentiation of bone forming osteoblasts from uncommitted precursors) through elevated local calcium and phosphate levels (Barradas *et al.*, 2013; Beck *et al.*, 2000; Syed-Picard *et al.*, 2013), or a biomimetic template for bone deposition following osteoblast differentiation by another means (LeGeros, 2008). However, surface reactivity and carbonate apatite precipitation may only be a permissive factor in osteoinduction, not an osteogenic trigger. Taking the case of osteoinductive titanium as an example, Fujibayashi *et al.* (2004) reported that although both titanium mesh cylinders and porous blocks formed an apatite layer in simulated body fluid *in vitro* after thermochemical treatment, only the porous blocks induced ectopic bone formation – potentially due to more complex surface topography (Fujibayashi *et al.*, 2004). Because surface reactivity and physical topography can both influence osteoblast differentiation but are linked to surface architecture, it is currently unknown which, if either, material property plays a prevailing role in osteoinduction (Curran *et al.*, 2006; Habibovic *et al.*, 2006a; Vlacic-Zischke *et al.*, 2011; Zhao *et al.*, 2007).

Alternatively, osteoinduction may depend on (pre-)osteoclast activity for osteogenic signals rather than intrinsic physicochemical signals originating from the material itself (Baslé *et al.*, 1993; Gauthier *et al.*, 2005; Malard *et al.*, 1999). In support of this theory, it has been reported that osteoclastogenesis precedes osteoinduction by microstructured TCP by several weeks (Akiyama *et al.*, 2011; Kondo *et al.*, 2006), and osteoclast depletion limits (Ripamonti *et al.*, 2010) or completely blocks *de novo* bone formation by osteoinductive CaPs (Davison *et al.*, 2014a). Recently, we reported a clear link between TCP microstructure, osteoclastogenesis, and subsequent *de novo* bone formation (Davison *et al.*, 2014a; Davison *et al.*, 2014b). However, (pre-)osteoclast differentiation and activity is influenced by multiple substrate parameters including surface nano-/microroughness (Makihira *et al.*, 2007; Webster *et al.*, 2001), solubility (Benahmed *et al.*, 1996; Yamada *et al.*, 1997), and the accompanied release of nano-/microparticulate (Fellah *et al.*, 2007; Velard *et al.*, 2013), so it is currently unknown if this link also holds true for less resorbable materials like BCP or titanium.

Given the present knowledge, we hypothesised that surface structure is the preeminent material factor responsible for the formation of both osteoclast-like cells and *de novo* bone. To evaluate this, two BCPs with different surface structure were prepared in the form of planar, non-macroporous discs, thus eliminating the effects of interconnected macropores, concavities, or interparticle space. To evaluate whether the surface chemistry contributes to osteoinductivity, BCP was also surface coated with titanium. Disc constructs were

implanted in the dorsal muscle of dogs, the classical model for evaluating osteoinduction, and the formation of *de novo* bone and multinucleated osteoclast-like cells was analysed by histology. The effects of surface structure and chemistry on osteoclastogenesis were further evaluated *in vitro* using the RAW264.7 pre-osteoclast cell line, as previously described (Davison *et al.*, 2014b). Osteoclast differentiation, survival and morphology were measured and quantitatively compared using several biochemical, histological and morphological techniques.

Materials and Methods

Preparation and characterisation of BCP

BCP powder composed of 80 % HA/20 % β -TCP was prepared by wet precipitation as described elsewhere (Yuan *et al.*, 2002). The powder was foamed with diluted H_2O_2 (0.1 %) (Merck, Schiphol-Rijk, Netherlands) at 60 °C to produce microporous green bodies and then dried. The dry green bodies were subsequently sintered at 1150 °C or 1300 °C for 8 h to achieve surface micro-grains and pores (BCP1150) or larger fused grains and few micropores (BCP1300). Ceramic discs ($\varnothing 9 \times 1$ mm) were machined from the ceramic bodies using a lathe and a diamond saw microtome (Leica SP1600). Discs were ultrasonically cleaned in successive baths of acetone, ethanol and deionised water for 15 min, and then dried at 60 °C.

To obtain a different surface chemistry while preserving the surface microstructure, BCP1150 discs were sputter coated with titanium (BCP1150Ti) using a radiofrequency magnetron unit (Edwards ESM 100) as previously described (Wolke *et al.*, 1998). Both sides of the discs were coated for 15 min at 200 W, resulting in a visually complete layer of titanium roughly 50 nm thick. The elemental composition and distribution of the titanium coating was verified using electron dispersive spectroscopy (EDS), as previously described (Bongio *et al.*, 2013). Briefly, samples were affixed to metal stubs and scanned by a scanning electron microscope (Philips XL30) equipped with an energy dispersive spectrometer (EDAX, Ametek). The distribution of elements of interest (Ca, P and Ti) was analysed and visually displayed. The associated error for all the EDS analyses was calculated to be less than 10 %.

Surface structure of the materials was characterised by scanning electron microscopy (SEM) (JEOL JSM-5600) after sputter coating with gold for 90 s (JEOL JFC 1300). Surface grain and pore size were quantified in scanning electron micrographs (magnification: 5000 \times , $n = 3$ random locations) by measuring the vertical distance across the features ($n > 50$) in Image J software (NIH, Bethesda, MD, USA).

Crystal chemistry of the materials was analysed by X-ray diffraction (Rigaku Miniflex II) scanning the range 20°=25–45° (step size = 0.01°, rate = 1° min⁻¹) as previously described (Davison *et al.*, 2014b). The surface reactivity of the discs was analysed in simulated physiologic solution (SPS) (50 mM HEPES, 140 mM NaCl, and 0.4 mM NaN₃, for sterility; all from Sigma Aldrich, Saint Louis, MO, USA) at pH 3 and pH 7. Discs ($n = 3$) were incubated in

SPS (8 mL) in a tissue culture multiwell plate incubated at 37 °C, 5 % CO₂ for 7 d with gentle shaking. The solution was sampled and refreshed with the same amount (100 µL) after 10 min, 1, 2, 4 h, 1, 4 and 7 d. Calcium and phosphate released into the solution were quantified using QuantiChrom (BioAssay System, Hayward, CA, USA) and PhoshoWorks (AAT BioQuest, Sunnyvale, CA, USA) colorimetric assay kits, respectively, following the manufacturers' instructions. Absorbance was detected using a Zenyth 3100 multimode spectrophotometer.

In vivo study of osteoinduction by BCP constructs

Implantation of sandwich constructs

BCP constructs were implanted in the dorsal muscle of dogs to test their capacity to form ectopic bone. BCP constructs were made by gluing (Cyanoacrylate "Super glue", Pertex, Cornwall, UK) two discs together with two strips of nylon wire (~ Ø0.7 mm) in between to create a central gap (Fig. 3A). "Sandwich" shaped constructs were sterilised by gamma irradiation (> 25 kGy) prior to implantation.

All surgery was conducted at the Animal Centre of Sichuan University in conformance with the institutional animal ethics committee's guidelines. Sterile BCP constructs were implanted in the dorsal muscle of healthy male mongrel dogs (*n* = 5 dogs, 1–4 years, 10–15 kg) for 12 weeks. Animals were first given general anaesthesia by abdominal injection of sodium pentobarbital (30 mg kg⁻¹ body weight) and constructs were implanted into paraspinal muscle pockets created by scalpel incision and blunt dissection. One construct of each material was implanted in each dog resulting in 3 constructs implanted *per* animal. Skin incisions were closed layer by layer with non-resorbable sutures for identification at harvest. Following surgery, the animals were given daily intramuscular injections of buprenorphine (0.1 mg *per* animal) for 2 d and penicillin (40 mg kg⁻¹) for 3 d to relieve pain and prevent infection. Animals were allowed to undertake full activity and received a normal diet immediately after surgery.

Sample harvest and histological processing

At the end of 12 weeks, the animals were euthanised by abdominal injection of sodium pentobarbital (60 mg kg⁻¹) and samples were immediately harvested and fixed in cold phosphate-buffered formalin solution, dehydrated in graded ethanol series, and embedded in methyl methacrylate (MMA) (LTI, Bilthoven, Netherlands) at room temperature. Histological sections (~ 30 µm) of the undecalcified samples were made using a Leica SP1600 microtome and stained *en bloc* with 1 % methylene blue and 0.3 % basic fuchsin solutions for histological analysis.

Stained histological sections were scanned using a Dimage Scan Elite 5400II slide scanner (Konica Minolta) for gross evaluation. Bone formation was analysed at 20× magnification using a light microscope (Nikon Eclipse E200). More than 10 sections *per* sample spanning more than half the construct were analysed for *de novo* bone formation by 2 investigators (ND and JS), and the number of samples positive for bone formation *per* the total number of samples implanted (*i.e.*, bone incidence rate) was recorded.

In vitro studies

Culture of RAW264.7 osteoclasts and C2C12 myoblasts on BCP discs

To model osteoclastogenesis *in vitro*, murine RAW264.7 macrophages (ECACC, Salisbury, UK) were cultured on the surface of BCP discs for up to 5 d in the presence of osteoclast differentiation factor RANKL (receptor activator for NF-κB ligand) as described previously (Collin-Osdoby *et al.*, 2003). RAW264.7 cells were first expanded in tissue culture flasks with basic medium composed of alpha MEM (Lonza, Breda, Netherlands), supplemented with 10 % HyClone FetalClone I serum (Thermo Scientific, Waltham, MA, USA) and 1 % penicillin-streptomycin (Life Technologies, Merelbeke, Belgium). At ~ 75 % confluence, cells were scraped loose from the tissue culture flasks, resuspended in basic medium supplemented with RANKL (40 ng mL⁻¹, Peprotech, London, UK), and seeded on BCP discs (2 × 10⁴ cells cm⁻²). All discs were heat sterilised in a dry chamber at 200 °C for 2 h prior to cell culture.

RAW264.7 cells were cultured for 5 d with medium refreshment (basic medium + RANKL) after 1 d. In our previous experience with this culture model (Davison *et al.*, 2014b), cells begin to fuse and differentiate into osteoclasts by day 3, continue fusing through day 4–5, and undergo apoptosis by day 6–7 (Collin-Osdoby *et al.*, 2003; Takahashi *et al.*, 2007). Therefore, biochemical assays focused on day 3–5 as the relevant period of osteoclastogenesis. Osteoclast culture experiments were repeated to confirm the results of the various assays described below.

C2C12 myoblasts were cultured on BCP discs to study the effects material properties on muscle cells. C2C12 cells were similarly expanded in basic medium, trypsinised at confluence, and cultured on BCP discs (seeding density = 2 × 10⁴ cells cm⁻²) for 5 d. All cells were cultured in a humidified incubator maintained at 37 °C and 5 % CO₂.

Cell viability, proliferation, and DNA content

The AlamarBlue (AB) fluorescent assay (Life Technologies) was used to measure cell viability and proliferation (Nakayama *et al.*, 1997) on BCP. AB measures the reductive activity inside living cells, and is commonly used in the literature as a more sensitive alternative to formazan-based cell viability assays such as MTT and XTT (Ahmed *et al.*, 1994; Gloeckner *et al.*, 2001). At various culture time points, cells were incubated with culture medium containing 5 % AB reagent for 2 h in culture conditions and then media samples were collected in a 96-well plate for fluorescent detection (excitation = 530 nm, emission = 590 nm) using a Zenyth Multimode plate reader. Cell proliferation can be measured by assaying cell viability over time (Nakayama *et al.*, 1997). For this assay, the same procedure was followed except that AB-containing culture medium was removed and refreshed with normal culture medium, and then continuously cultured until the next time point. For viability and proliferation assays, *n* = 3 culture replicates were measured.

DNA content was measured in the cell lysate using a CyQuant DNA detection kit (Life Technologies). After 3, 4 and 5 d culture on discs, adherent cells were rinsed in phosphate-buffered saline (PBS) and then freeze-thawed

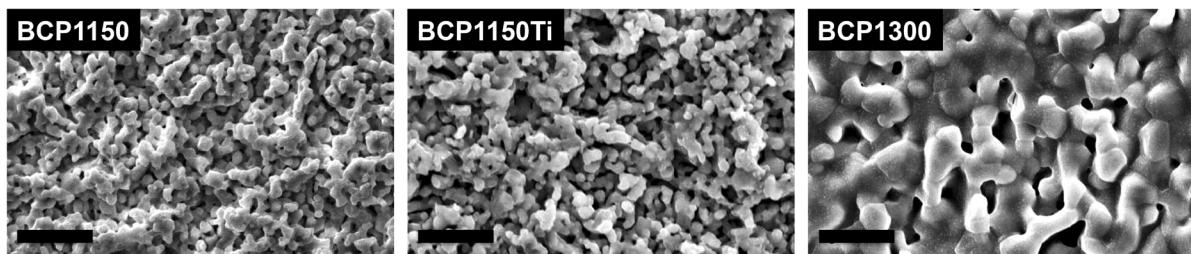
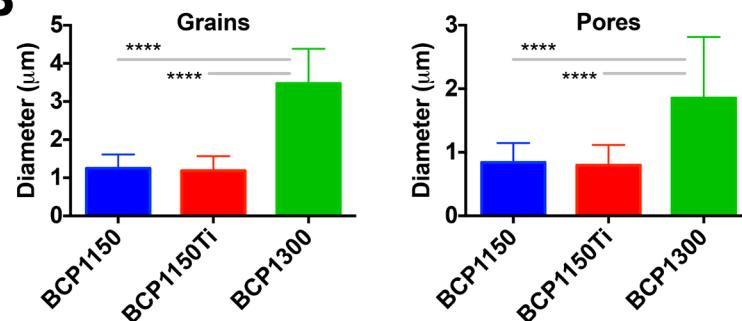
A**B**

Fig. 1. Surface characterisation of BCP. Scanning electron micrographs show the difference in surface microstructure between BCP1150 and BCP1300 and the similarity between BCP1150 and BCP1150Ti with titanium coating (scale = 10 μm) (A). Surface grain and pore size $\leq 1 \mu\text{m}$ of BCP1150 were unchanged by titanium coating; however, grains and pores of BCP1300 were significantly larger (B). **** $p < 0.0001$.

in CyQuant cell lysis buffer, as recommended by the manufacturer. Cell lysate was thoroughly homogenised and sampled from $n = 3$ replicate discs for measurement using the kit. A Zenyth 3100 Multimode plate reader was used to detect the fluorescent signal of the assay.

Tartrate resistant acid phosphatase (TRAP) activity
 Tartrate resistant acid phosphatase (TRAP) activity, an enzyme marker of osteoclast differentiation (Halleen *et al.*, 2001), was measured in RAW264.7 cells cultured on discs after 3, 4 and 5 d by both biochemical activity and cytochemical staining. TRAP activity in the cell lysate from $n = 3$ culture replicates was quantified by conversion of *p*-nitrophenylphosphate to *p*-nitrophenol (pNP) in sodium acetate buffer (pH 5.8) containing potassium sodium tartrate (10 mM), as reported by Ljusberg *et al.* (1999). Cell lysate was obtained by first rinsing disc-adherent cells with PBS and then freeze-thawing in cell lysis buffer (0.1 M sodium acetate, 0.1 % Triton X-100, pH 5.8). All reagents were purchased from Sigma Aldrich. Optical absorbance of the assay reaction was measured using a Zenyth multimode spectrophotometer. Absorbance was converted to mM pNP using a standard curve of pNP (Sigma Aldrich) and normalised to viable cell signal from AlamarBlue. TRAP was also visualised on $n = 2$ disc replicates using a commercial staining kit (Leukocyte Acid Phosphatase Kit, Sigma Aldrich). Prior to staining, cells were briefly rinsed in PBS and fixed in acetone methanol solution as per the manufacturer's instructions. Images were captured using a Nikon SMZ800 stereomicroscope equipped with a Nikon camera.

SEM of osteoclast morphology

Osteoclast morphology was analysed by SEM. Cells cultured on discs ($n = 2$) were fixed in 2.5 % glutaraldehyde, dehydrated in a graded ethanol series, and finally dried in hexamethyldisilazane (HMDS; Alfa Aesar, Karlsruhe, Germany). Dehydrated cells were then sputter coated with gold for enhanced imaging resolution. Osteoclast size was quantified in scanning electron micrographs (400 \times magnification), by calculating the mean surface area of cells at 3 random locations of replicate discs ($n = 2$) using automated threshold, edge detection, and particle analysis functions in ImageJ software (NIH), as previously described (Davison *et al.*, 2014b). Only cells $> 400 \mu\text{m}^2$ were included in the analysis to safely exclude mononuclear cells.

Statistical analysis

Statistical comparisons were performed using One-way ANOVA and Tukey's *post hoc* tests; p values < 0.05 were considered significant. All statistical analyses were conducted in GraphPad Prism 6.0.

Results

BCP characterisation

BCP1150 and BCP1300 with different surface microstructures were prepared by changing the sintering temperatures, as shown by SEM (Fig. 1A). Quantitatively, BCP1150 contained grains and pores sized $\leq 1 \mu\text{m}$ in diameter but BCP1300 contained larger, fused grains

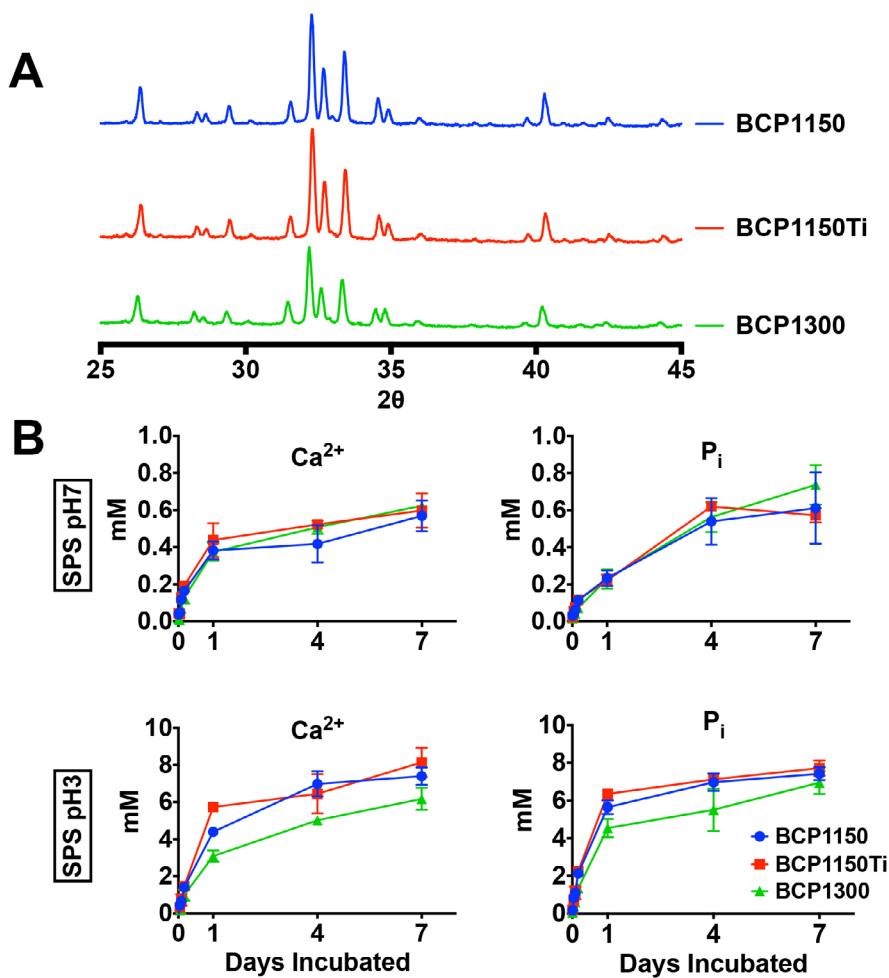


Fig. 2. Chemical characterisation of BCP. The XRD spectra were equivalent for all three BCP materials (A). Chemical reactivity in simulated physiologic solution (SPS) showed that ion release of all three materials was equivalent at pH 7, but slightly faster for BCP1150 with and without titanium coating than BCP1300 at pH 3 (B). Data represents the mean \pm S.D. of $n = 3$ replicate discs, $p < 0.0001$.

($\sim 3 \mu\text{m}$) and larger but fewer micropores ($\sim 2 \mu\text{m}$) (Fig. 1B)). Because no macropore porogens were introduced during synthesis, neither material contained macropores or substantial concavities. Sputter coating BCP1150 with titanium (BCP1150Ti) did not visibly change the surface microstructure by SEM (Fig. 1A) or the size of the surface grains and pores (Fig. 1B) versus BCP1150.

The crystal chemistry of the materials was confirmed by X-ray diffraction (XRD) to be BCP containing 80–85 % HA and 15–20 % TCP (Fig. 2A). Coating BCP1150 with titanium did not substantially alter the XRD spectra. The surface reactivity of the materials was analysed by measuring calcium and phosphate ion release in simulated physiologic solution (SPS) at pH 7 and pH 3 (Fig. 2B). At neutral pH, all three materials released similar amounts of ions over time, but at acidic pH, ion release from BCP1150 and BCP1150Ti was higher than BCP1300, resulting from the increased surface area of the microstructure. There was no change in ion release by BCP1150 with or without the titanium coating showing that the coating did not change the chemical reactivity of the material (Fig. 2B).

Sputter coating BCP1150 with titanium resulted in a visually homogenous layer on all sides of the discs (Fig. 3A). The titanium layer was analysed by EDS, which showed the homogeneously distributed titanium coating on the surface (Fig. 3B) that remained on the surface after implantation (Fig. 4). In summary, sputter coating BCP1150 with titanium resulted in a material

Table 1. Incidence rate of specimens containing *de novo* bone formation

BCP1150	BCP1150Ti	BCP1300
4/5	3/5	0/5

with equivalent microstructure and chemical reactivity but different surface chemistry.

In vivo results

BCP sandwich constructs were implanted into the dorsal muscle of dogs for 12 weeks to study the effects of surface microstructure and chemistry on osteoinduction. A gap between the BCP discs was created using nylon wire spacers to allow tissue in-growth and bone formation (Fig. 5A). However, soft tissue formation in the space between the discs and around the nylon wires tended to be weak for all materials compared to tissue formation on the outer edges of the constructs (Fig. 5B).

The incidence of *de novo* bone formation was quantified by thorough analysis of histological sections. *De novo* bone formation was observed in 4 out of 5 BCP1150 constructs, 3 out of 5 BCP1150Ti constructs, and 0 out of 5 BCP1300 constructs (Table 1). For BCP1150 and BCP1150Ti, bone was predominantly formed on the outer surfaces of the constructs (Fig. 6A) rather than on the inner surfaces of the central gap. Although stretches of bone were not thicker

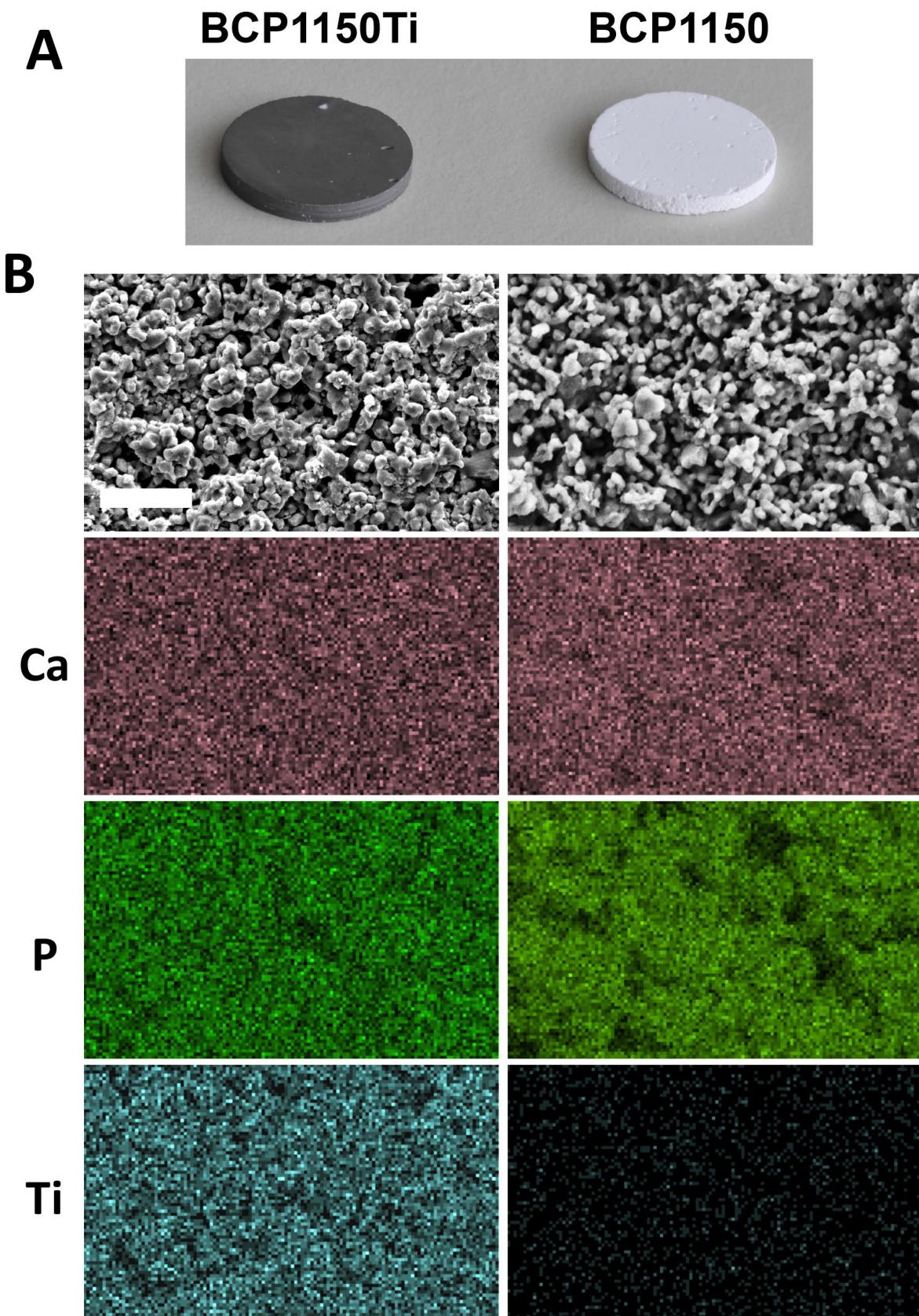


Fig. 3. Elemental analysis of BCP1150Ti by electron dispersive spectroscopy (EDS). (A) Overview images of BCP1150 and BCP1150Ti show that discs were appreciably devoid of concavities or macropores and that titanium coating uniformly covered the disc surfaces. (B) Elemental diffraction spectroscopy (EDS) analysis (2,000 \times magnification) shows titanium (Ti) on the surface of BCP1150Ti (left column) was evenly distributed and porous similar to the underlying substratum composed of calcium (Ca) and phosphorus (P). In comparison, BCP1150 (right column) depicted only background noise. Scale = 10 μ m.

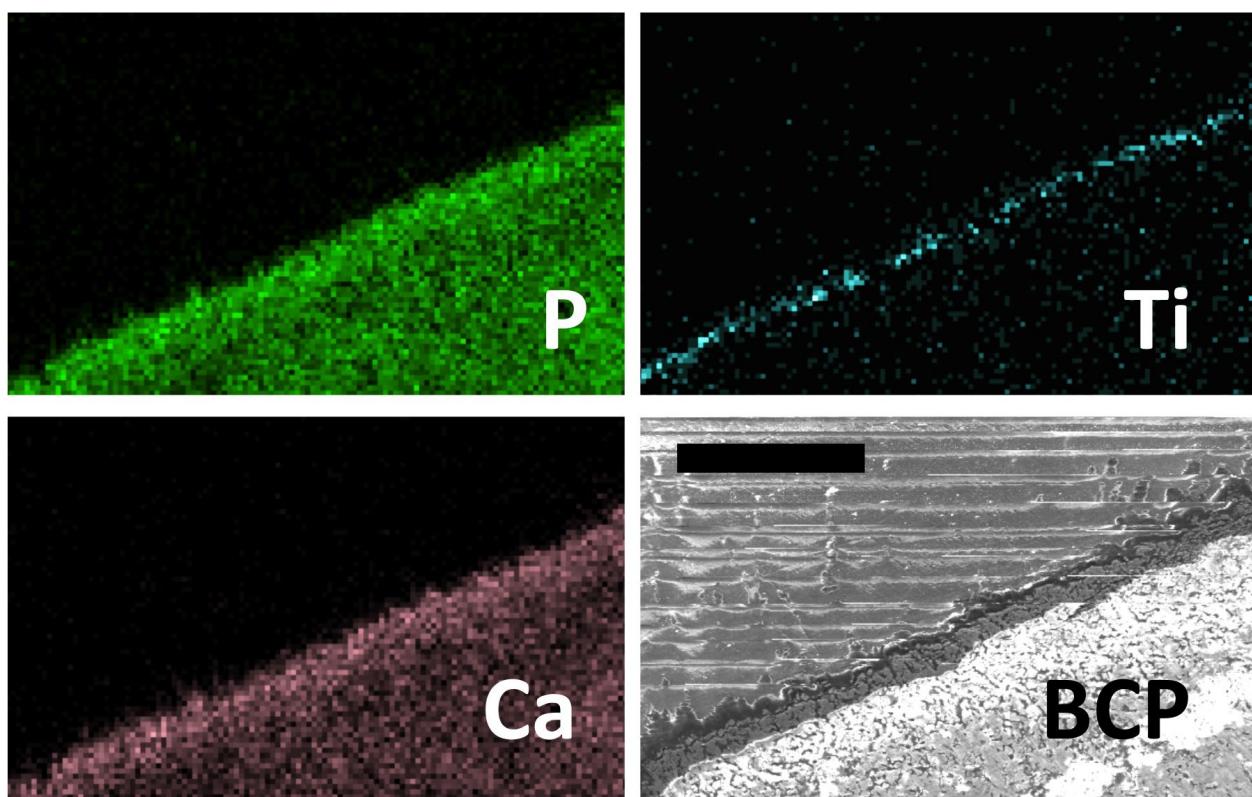
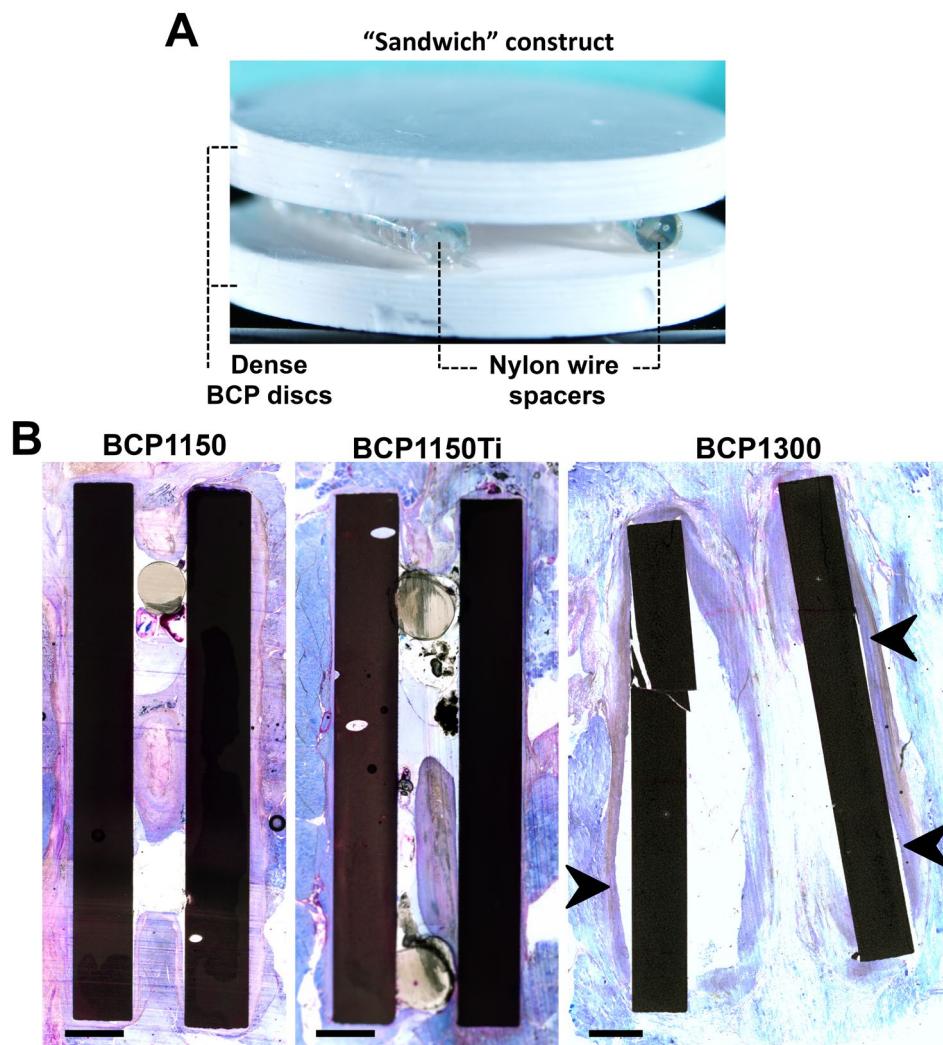


Fig. 4. Elemental analysis of BCP1150Ti explant. After 12 weeks intramuscular implantation, a thin layer of titanium was still intact on the edge of the BCP115Ti construct cross-section. Scale = 50 μm .

Fig. 5. Intramuscular implantation of BCP sandwich constructs. BCP sandwich constructs were made by gluing together two BCP discs with a central gap in between them using nylon wire spacers (A). Constructs were implanted in the dorsal muscle of dogs for 12 weeks and histological sections were stained with methylene blue and basic fuchsin (B). Overview images of cross-sections taken through the middle of explants show soft tissue (pink, purple, blue) formation around the BCP constructs (brown, black) with limited tissue infiltration in the gap between the discs. Tissue often delaminated from the surface of BCP1300 constructs (black arrows), indicating weak tissue bonding. Note: few macropores or concavities were present in the discs. B, scale = 1 mm.



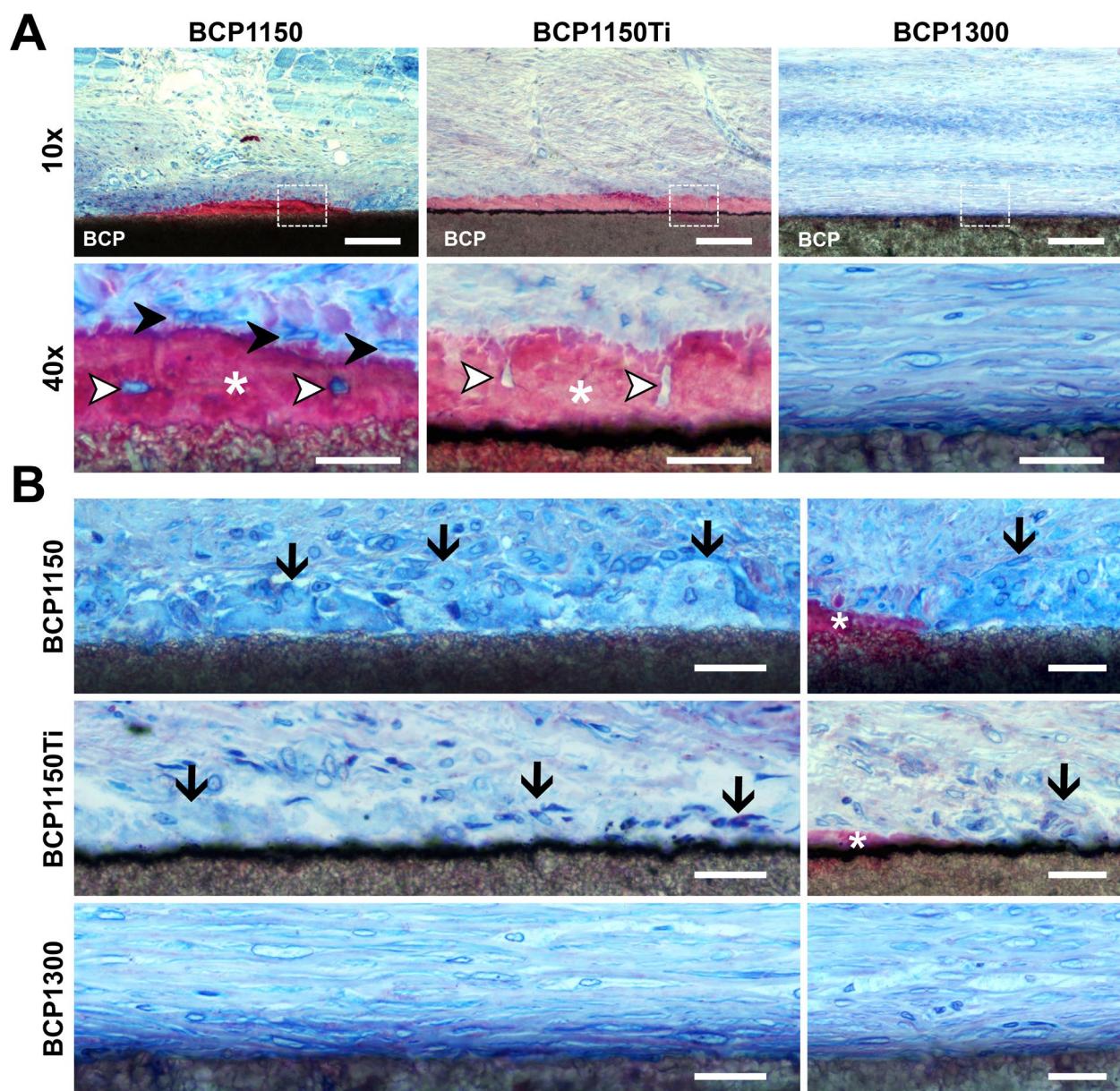


Fig. 6. Histology of intramuscularly implanted BCP sandwich constructs. (A) At 10 \times magnification of the outer surface of the constructs (top row), a thin layer of ectopic bone (red/pink) was evident on BCP1150 and BCP1150Ti, but only fibrous tissue (blue/purple) was present on BCP1300. Scale = 100 μ m. At 40 \times magnification (bottom row), osteocytes (white arrowheads) resided in characteristic bone (asterisk) lacunae on the surface of both BCP1150 and BCP1150Ti. Flattened osteoblasts (black arrowheads) surrounded by condensing matrix flanked the ectopic bone formed on BCP1150. Scale = 25 μ m. (B) Multinucleated cells (black arrows) formed on BCP1150 were larger and more densely organised than on BCP1150Ti, while no discernible multinucleated cells were present on the surface of BCP1300 (left column). Scale = 25 μ m. Multinucleated osteoclast-like cells bordered ectopic bone on BCP1150 and BCP1150Ti; however, these cells appeared smaller and less fused on BCP1150Ti than on BCP1150 (right column). The intact titanium layer on BCP1150Ti was evident throughout the micrographs (thin black strip on the construct surface). Scale = 25 μ m.

than ~50 μ m and generally spanned less than several hundred μ m long, cuboidal osteoblasts were seen forming new bone and osteocytes were present in bone lacunae (Fig. 6A). Bone area was not quantified by histomorphometry due to the small amounts present.

Multinucleated osteoclast-like cells extensively covered the surface of BCP1150, but were smaller and less organised on BCP1150Ti (Fig. 6B). For both materials, osteoclast-like cells adhered to the material adjacent to *de novo* formed bone. In contrast to BCP1150, with

and without a titanium coating, BCP1300 was largely encapsulated by fibrous tissue and contained scarce multinucleated osteoclast-like cells (Fig. 6B).

In vitro results

Cell viability and proliferation

To further investigate the effects of BCP surface structure and chemistry on osteoclast-like cell formation, RAW264.7 macrophages were cultured on BCP discs and differentiated into osteoclast-like cells using RANKL. At day 3, 4 and 5,

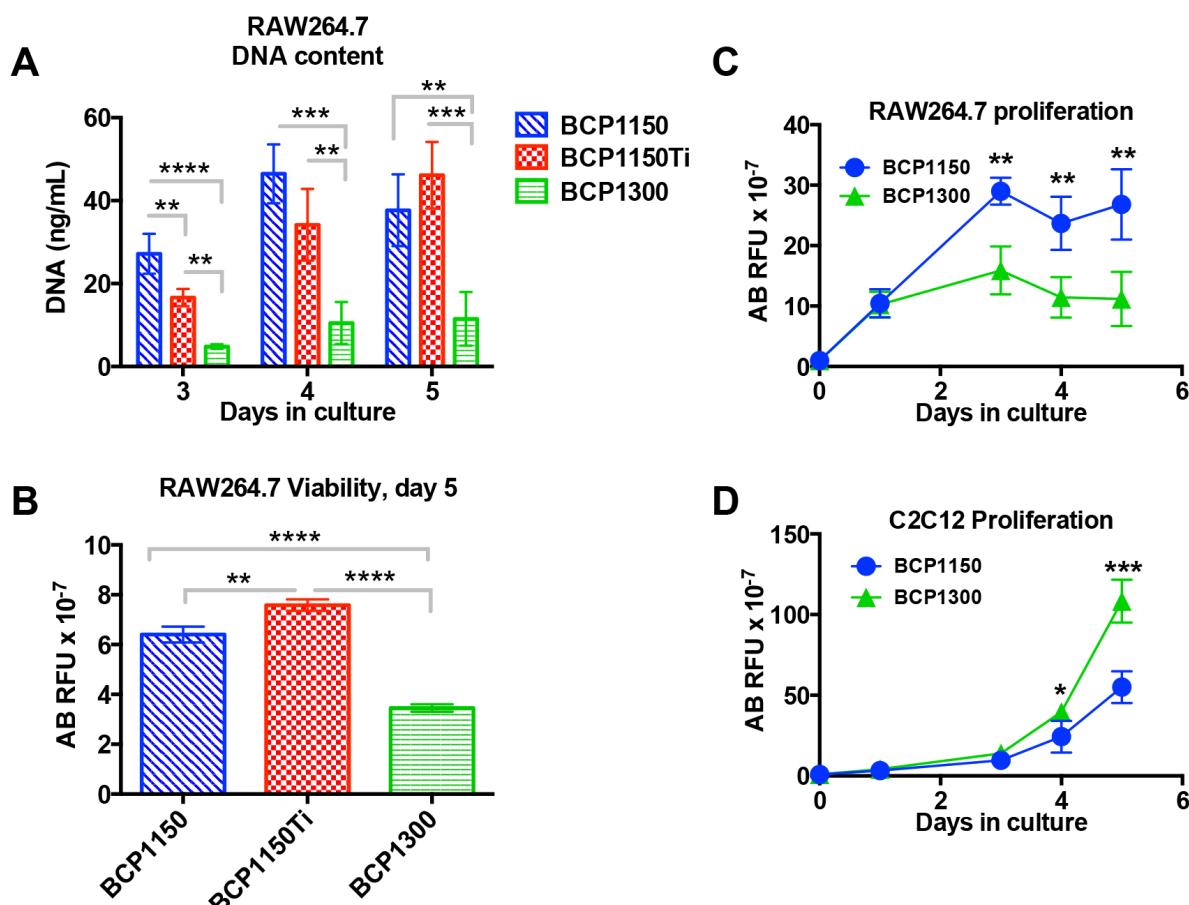


Fig. 7. Cell viability and proliferation on BCP *in vitro*. RAW264.7 cells were cultured on BCP discs in the presence of RANKL for 5 d to stimulate osteoclast formation. DNA content in the lysate from cells cultured on BCP1150 was significantly higher than on BCP1300 at day 3, 4 and 5. DNA content was different between BCP1150 and BCP1150Ti at day 3 and 4; however, they were equivalent by day 5 (A). At day 5, osteoclast viability was also significantly higher on BCP1150 and BCP1150Ti than on BCP1300, as measured by AlamarBlue (AB) metabolic indicator (AB RFU = AB relative fluorescent units) (B). Comparing the effects of only surface microstructure, RAW264.7 cells were again cultured in the presence of RANKL on BCP1150 and BCP1300 and cell viability was measured over time indicating cell proliferation. After 1 day, viability was equivalent between BCP1150 and BCP1300, but by days 3, 4 and 5 cells had proliferated on BCP1150 but not on BCP1300 (C). In contrast, C2C12 myoblasts proliferated more on BCP1300 than on BCP1150 (D). Data represent the mean \pm S.D. of $n = 3$ replicate discs. * $p < 0.05$, ** $p < 0.01$, *** $p < 0.001$, **** $p < 0.0001$.

DNA content from cells cultured on BCP1150 was $\sim 3\text{-}5$ times greater than on BCP1300 (day 3: $p < 0.0001$; day 4: $p = 0.0001$; day 5: $p = 0.004$) (Fig. 7A). DNA content from cells cultured on BCP1150Ti was also significantly greater than on BCP1300 ($p < 0.01$), at levels similar to BCP1150 at day 4 and 5 (Fig. 7A). These data indicated that the difference in titanium coating had little effect on cell growth; however, the difference in microstructure had a pronounced effect. After 5 d of culture, cell viability was $\sim 2\times$ higher on both BCP1150 and BCP1150Ti than on BCP1300 (both $p < 0.0001$) (Fig. 7B). Further, cell viability was higher for BCP1150Ti than for BCP1150 ($p = 0.002$) (Fig. 7B).

RAW264.7 cell proliferation was analysed on BCP1150 and BCP1300 by measuring cell viability over time normalised to the viability at the time of seeding (d0) (Fig. 7C). BCP1150Ti was not included in this analysis, focusing only on the effects of surface structure, not surface chemistry. At day 1, cell viability was similar

on the materials suggesting that initial cell attachment was equivalent. By day 3, RAW264.7 cell proliferation was significantly greater for BCP1150, resulting in $\sim 2\times$ greater viability than on BCP1300 ($p = 0.001$). The same difference in cell viability was maintained through day 4 ($p = 0.004$) and day 5 ($p = 0.005$), indicating that BCP1150 stimulated significantly more proliferation of RAW264.7 cells than BCP1300 over the entire culture period. In fact, RAW264.7 cells cultured on BCP1300 did not proliferate between 1 and 5 d in culture (Fig. 7C). To evaluate if interactions with BCP1300 inhibited the proliferation of other cell types, C2C12 myoblasts were also cultured on the materials, but in contrast, these cells proliferated in typical logarithmic fashion on BCP1300 and to a greater extent than on BCP1150 by day 4 and 5 ($p = 0.003$ and $p = 0.001$, respectively) (Fig. 7D).

In sum, BCP1150 promoted significantly higher cell growth and viability of RAW264.7 (pre-)osteoclasts than BCP1300 in a process that was not adversely affected by

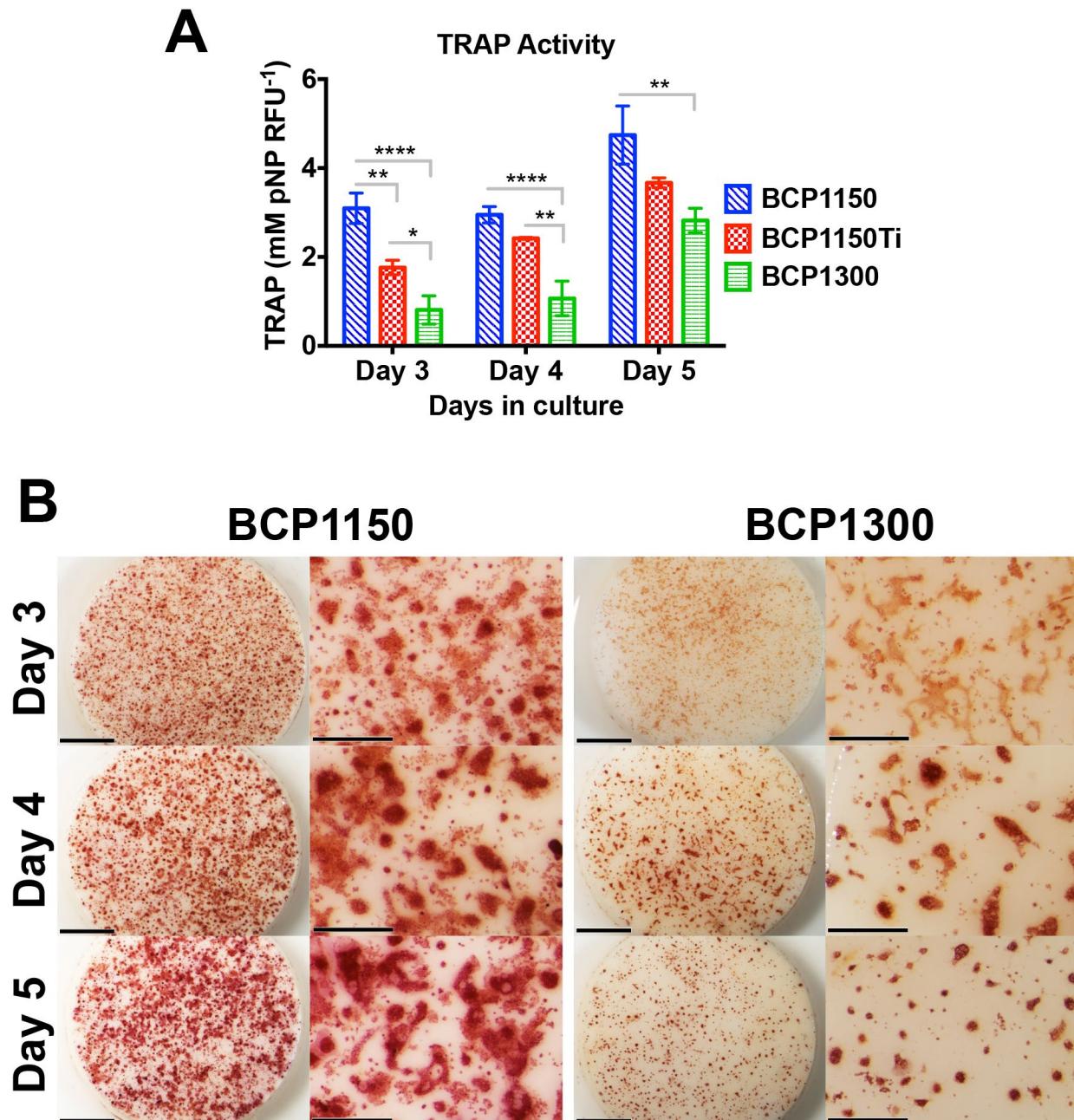


Fig. 8. Tartrate resistant acid phosphatase (TRAP) activity of RAW264.7 osteoclasts cultured on BCP. Biochemical TRAP activity in the cell lysate was significantly higher on BCP1150 than BCP1300 throughout the culture period, as well as BCP1150Ti at day 3 (**A**). By cytochemical staining, osteoclasts formed on BCP1150 are consistently larger, denser, and more intensely stained than on BCP1300, in agreement with the biochemical assay (overview scale = 2 mm; detail scale = 500 μ m) (**B**). Visualisation of TRAP staining was not possible on BCP1150Ti discs, due to their dark colour. Biochemical TRAP activity (mM pNP normalised to viable cells, AB RFU) represents the mean \pm S.D. of $n = 3$ replicate discs. * $p < 0.05$, ** $p < 0.01$, **** $p < 0.0001$.

titanium coating; however, this response was not universal to other cell types such as C2C12 myoblasts.

TRAP activity

TRAP enzyme activity in the RAW264.7 cells was assayed both biochemically in the cell lysate and cytochemically by staining. Biochemical TRAP activity in the lysate of cells cultured on BCP1150 was significantly higher than that of BCP1300 at day 3 ($\sim 4\times$, $p < 0.0001$), day 4 ($\sim 3\times$, $p < 0.0001$) and day 5 ($\sim 2\times$, $p = 0.008$) (Fig. 8A). Cells

cultured on BCP1150Ti also expressed significantly more TRAP activity than BCP1300 at day 3 ($\sim 2\times$, $p = 0.023$) and day 4 ($\sim 2.5\times$, $p = 0.002$), although at day 5 there was no statistical difference ($p = 0.194$). Cellular TRAP activity was different between BCP1150 and BCP1150Ti at day 3 ($\sim 1.8\times$, $p = 0.004$); however, by day 4 and 5 there was no statistical difference ($p = 0.144$ and 0.102 , respectively) (Fig. 8A).

To visually confirm the biochemical results, cells were stained for TRAP at the same time points (Fig. 8B).

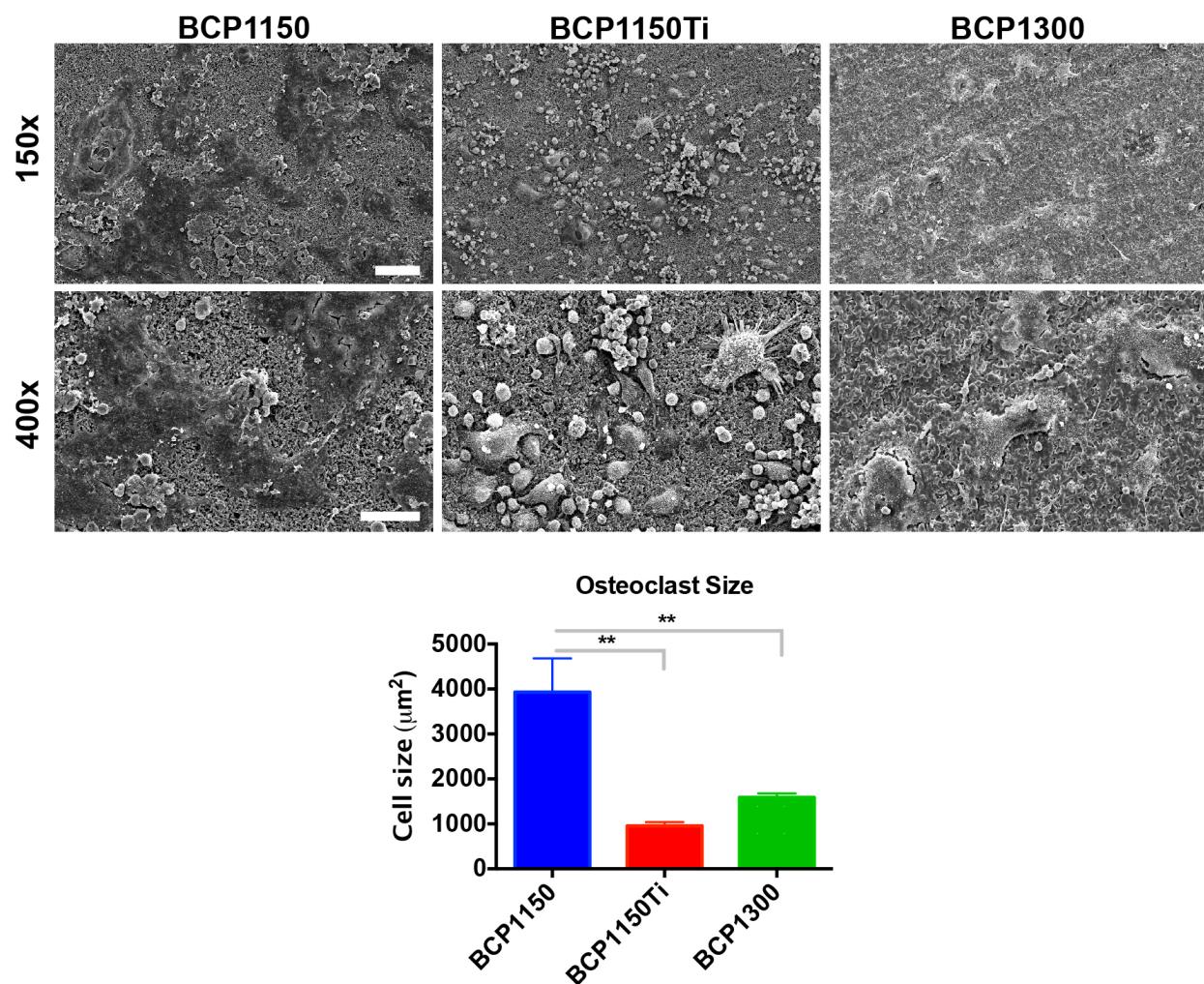


Fig. 9. Scanning electron microscopy (SEM) of osteoclasts formed on BCP. SEM micrographs captured at day 5 show massive networks of fused osteoclasts on BCP1150 (large dark cells), whereas cells were significantly smaller and less fused on BCP1150Ti and BCP1300 (150 \times scale = 100 μm ; 400 \times scale = 50 μm). Osteoclast size data represents the mean \pm S.D. of $n = 2$ replicate discs. ** $p < 0.01$.

Visualisation of TRAP staining on BCP1150Ti was not possible because of the dark colour of the coating. A clear difference in osteoclast fusion and TRAP activity between BCP1150 and BCP1300 was observed (Fig. 8B): cells were substantially larger and more intensely stained on BCP1150 at all time points. On BCP1150, numerous cell-cell junctions were observed between densely distributed cells; in contrast, on BCP1300, cell junctions were sparse likely owing to less cells present (Fig. 8B), in confirmation of the cell viability and DNA assays (Fig. 7).

Osteoclast morphology and size

Osteoclast morphology and size were analysed by SEM at day 5, corresponding with the peak of TRAP activity and cell fusion visualised by TRAP staining (Fig. 9). On BCP1150, fused cells were massive ($\sim 4,000 \mu\text{m}^2$) and tightly attached to the BCP surface in an extensive cell network. Single cells were generally found in clusters, with partially fused cell membranes. In contrast, fused cells on BCP1150Ti were $\sim 75\%$ smaller ($\sim 1,000 \mu\text{m}^2$, $p = 0.002$) and appeared rounder and less spread out on the surface. On BCP1300, fused cells were also smaller than on BCP1150 ($\sim 1,500 \mu\text{m}^2$, $p = 0.008$), and often appeared to be apoptotic

or necrotic with deteriorating cell membranes. Fewer cells were present on BCP1300 than BCP1150 and BCP1150Ti, in agreement with the cell viability and DNA assays.

Discussion

In the present results, BCP and titanium-coated BCP with small surface microstructural dimensions ($\sim 1 \mu\text{m}$) promoted osteoclast-like cell formation along with *de novo* bone formation, while larger surface architecture ($\sim 2\text{--}4 \mu\text{m}$) inhibited these effects. Moreover, macro-scale features such as concavities, macropores, or interparticle space were unnecessary to stimulate this response. These *in vivo* observations were further investigated *in vitro* using a previously described osteoclastogenesis model (Davison *et al.*, 2014b). Notably, osteoclast survival and differentiation were significantly promoted by the osteoinductive surface structure of BCP1150 and BCP1150Ti *versus* the non-inductive surface structure of BCP1300. Pre-osteoclast proliferation was also stunted by BCP1300 *versus* BCP1150; however, C2C12 myoblasts proliferated strongly on BCP1300 *versus* BCP1150,

illustrating that BCP1300 was not universally detrimental to cell proliferation. These *in vitro* results may also explain why few multinucleated cells but abundant soft tissue was present on this surface *in vivo*. Regarding osteoclast fusion and size, BCP1150 stimulated the formation of large, fused osteoclasts that were ~2–4 times larger than those formed on either BCP1150Ti or BCP1300 *in vitro*. In this way, surface microstructural dimensions of ~1 µm promoted (pre-)osteoclast proliferation, differentiation, and survival *versus* larger surface structure, while titanium surface chemistry appeared to limit osteoclast fusion.

At the onset of the present study, it was unclear whether planar, macroscopically flat implants could induce bone formation, based on a lack of direct investigation in the literature (Barradas *et al.*, 2011). Bone formed on the outside surface of the microstructured constructs, not only between the discs; thus, the crucial role of surface microstructure on osteoinduction was more clearly isolated and interparticle space was shown to be dispensable. Still, the amount of ectopic bone formed in the present study was small in comparison to the ectopic bone formed by a similar microstructured BCP with macroporous structure, as previously reported (Habibovic *et al.*, 2006b; Yuan *et al.*, 2010). So, macrostructural features may enhance bone deposition after it has already been triggered by osteoinductive microstructure.

Ectopic bone also formed on the titanium surface of BCP1150Ti indicating that surface chemistry is a flexible parameter in the osteoinductive performance of microstructured materials. Rather than being fully sealed, the line-of-sight sputter deposition of titanium on BCP1150 preserved the chemical reactivity of the BCP substrate and was still intact after implantation. Whereas BCP1150Ti possessed small surface microarchitecture and similar dissolution profile of the underlying BCP1150 substrate, other osteoinductive titanium materials described in the literature possess nano-/microarchitecture (Fujibayashi *et al.*, 2004; Fukuda *et al.*, 2011), and being fully made up of titanium are incapable of releasing calcium or phosphate ions into solution. In a preliminary step toward the development of osteoinductive titanium, Kokubo (1996) showed that alkali followed by thermal treatment of pure titanium resulted in a stabilised microporous surface structure that could form a carbonate apatite layer *in vitro* and *in vivo*, and even bond directly to native bone (Kokubo, 1996; Kokubo *et al.*, 1996). Tuning this alkali thermal treatment (10 M NaOH to 5 M NaOH) later resulted in a different nano-/microrough surface and the induction of *de novo* bone (Fujibayashi *et al.*, 2004; Fukuda *et al.*, 2011). However, in these same studies it was found that apatite formation alone was not sufficient to induce ectopic bone formation, despite the positive impact on osseointegration. Similarly, it is known that BCP readily forms a carbonate apatite layer in body fluid (Daculsi *et al.*, 1989; Daculsi *et al.*, 1990), which we also confirmed for BCP1150 and BCP1300 in simulated body fluid (data not shown); however, only BCP1150 – and now BCP1150Ti with equivalent microstructure – can induce ectopic bone formation. In agreement with the conclusion of Fujibayashi *et al.* (2004), we propose that these differences hinge on microarchitecture (*i.e.*, topography)

although apatite formation is likely a prerequisite for osteoinduction to take place because of its importance for bone-bonding. Considering that collagen fibres also infiltrate a microporous, osteoinductive surface before *de novo* bone formation (Kondo *et al.*, 2006), apatite formation and microarchitecture may synergise to provide a biomimetic template for both phases of bone tissue.

Because BCP1150, BCP1150Ti and BCP1300 all shared similar Ca²⁺ and P_i release profiles *in vitro*, the differences in bone formation are difficult to explain in terms of intrinsic differences in surface reactivity or Ca²⁺/P_i signalling. However, this *in vitro* characterisation is limited in light of the physico-chemical complexity of body fluid *in vivo*, including supersaturated Ca²⁺/P_i levels as well as blood serum (Garnett and Dieppe, 1990). Other theories on osteoinduction speculate that material degradation by osteoclast resorption or macrophage phagocytosis may independently speed the dissolution/precipitation of a bioactive carbonate apatite layer (LeGeros, 1993), establish an instructive geometric template for *de novo* bone formation in resorption lacunae along with increased local Ca²⁺ concentrations (Klar *et al.*, 2013; Ripamonti *et al.*, 2008; Wilkinson *et al.*, 2011), or liberate crystalline nano-/microparticulate and a subsequent osteogenic cytokine cascade (Gauthier *et al.*, 1999; Malard *et al.*, 1999; Velard *et al.*, 2013). However, in the present study neither characteristic osteoclast resorption lacunae nor degraded BCP particulate were apparent in the histology.

Alternatively, decades of research have shown that surface topography can directly stimulate bone cell differentiation and function on various material substrates, including polymers (Fu *et al.*, 2010; Watari *et al.*, 2012; Wilkinson *et al.*, 2011; You *et al.*, 2010), titanium (Brunette, 1988; Gittens *et al.*, 2011; McNamara *et al.*, 2011), ceramics (Webster, 2000; Zhang *et al.*, 2014), and tissue (Gray *et al.*, 1996). Topographical control of cell fate is a complex phenomenon that can occur through focal adhesion clustering and downstream focal adhesion kinase (FAK) signalling (McNamara *et al.*, 2010). This cascade is initiated when cell surface integrins bind matrix proteins adsorbed to the substrate (Chou *et al.*, 1995; Stevens and George, 2005), so protein adsorption from the body fluid may play a crucial role in the differences in cell-surface interactions observed in the present study. Indeed, our previous experiments showed that microstructured BCP1150 adsorbs more proteins than denser BCP1300 (Yuan *et al.*, 2010).

With respect to the role of osteoclasts in osteoinduction, the present study further substantiates a link between microstructure, osteoclastogenesis, and eventual *de novo* bone formation. We previously reported similar findings using TCP with two different surface structures, analogous to BCP1150 and BCP1300 investigated in the present study (Davison *et al.*, 2014b; Zhang *et al.*, 2014). TCP possessing surface microstructural dimensions ≤ 1 µm (TCPs) was extensively colonised by multinucleated osteoclast-like cells adjacent to substantial amounts of ectopic bone in the muscle tissue of dogs after 12 weeks. In contrast, TCP with larger surface structural dimensions (~2–4 µm, TCPb) contained few multinucleated cells and formed no ectopic bone. Moreover, TCPs significantly promoted osteoclast

differentiation and fusion *versus* TCPb using the same *in vitro* osteoclastogenesis model applied in the present study (Davison *et al.*, 2014b). Taking these previous and current results together, it can be concluded that for both BCP and TCP – representing the most frequently investigated osteoinductive materials in the literature (Barradas *et al.*, 2011) – surface microstructural dimensions of ~1 µm robustly promoted the formation of osteoclast-like cells concurrent with *de novo* bone formation. These results add to the growing consensus that osteoclast formation is prerequisite for osteoinduction (Davison *et al.*, 2014a; Klar *et al.*, 2013; Kondo *et al.*, 2006; Le Nihouannen *et al.*, 2005); however, it is still unknown what the exact role of osteoclasts is in this process.

It has also been suggested that CaPs may stimulate bone formation by absorbing BMPs (bone morphogenetic proteins) endogenously synthesised near the implant surface (Klar *et al.*, 2014; Ripamonti *et al.*, 1993) or circulating in the blood (de Groot, 1998). However, large doses of BMPs are required to stimulate substantial amounts of *de novo* bone formation, likely rendering basal levels of BMPs circulating in the blood ineffective in achieving this response (van Baardewijk *et al.*, 2013; Yuan *et al.*, 2010). Alternatively, BMPs or other osteogenic factors may originate from (pre-)osteoclast interactions with microstructured surfaces including CaP (Davison *et al.*, 2014b) and titanium (Takebe *et al.*, 2003). Elevated Ca²⁺ levels resulting from osteoclast resorption of a mineralised substrate can also stimulate BMP expression of precursor cells (Barradas *et al.*, 2012; Klar *et al.*, 2013). In support of this, osteoclast depletion by bisphosphonate treatment attenuated BMP2 expression in osteoinductive CaP implants and limited ectopic bone formation (Klar *et al.*, 2013), potentially because osteoclasts synthesise a variety of BMPs (Garimella *et al.*, 2008). Moreover, treatment with noggin, which blocks BMP binding to its membrane-bound receptor, also stunted ectopic bone formation by an osteoinductive CaP (Klar *et al.*, 2014). However, chondrogenesis was not reported in either of these studies (Klar *et al.*, 2013; Klar *et al.*, 2014), or in a thorough review of osteoinductive materials research (Barradas *et al.*, 2011), suggesting that osteoinduction may not proceed *via* a classical BMP-induced endochondral pathway. In the broader context of bone metabolism, activated (pre-)osteoclasts secrete a variety of other non-BMP osteogenic factors – *e.g.*, Wnts, S1P, OSM, and CTHRC1 – resulting in osteoblast differentiation of local precursors (Garimella *et al.*, 2008; Guihard *et al.*, 2012; Pederson *et al.*, 2008; Takeshita *et al.*, 2013) through intramembranous ossification (Durmus *et al.*, 2006). To elucidate the mechanism of osteoinduction, more research is needed to discern the distinct molecular pathways governing endochondral *versus* intramembranous ossification over the entire time course of ectopic bone formation.

To challenge the theory that osteoclast formation promoted by surface (sub)microstructure is instrumental for osteoinduction, osteoclastogenesis on other osteoinductive materials should be investigated. If, for example, microstructured HA and titanium also promoted osteoclastogenesis and ectopic bone in contrast to their

non-microstructured controls, a broader link between osteoclast formation and *de novo* bone formation would be further substantiated. Pending deeper biological insight, it may be possible to anticipate osteoinductive performance based on simplified *in vitro* osteoclastogenesis models. And, if osteoclasts are not only requisite but also directive in *de novo* bone formation through the secretion of trophic factors, locally stimulating osteoclastogenesis (*i.e.*, controlled release of RANKL) may even render non-microstructured CaPs osteoinductive.

Conclusion

BCP1150 and titanium-coated BCP1150Ti possessing small surface microstructure (~1 µm) formed ectopic bone adjacent to multinucleated osteoclast-cells in the muscle of dogs. Implants were in the form of planar discs so macro-scale features such as concavities, macropores and interparticle space were unnecessary for this response. In contrast, BCP1300 with identical compositional chemistry but larger surface architecture (~2–4 µm) formed neither osteoclast-like cells nor ectopic bone; it was instead encapsulated by fibrous tissue. Similar to the *in vivo* results, (pre-)osteoclast proliferation and differentiation were significantly promoted by BCP1150 and BCP1150Ti *versus* BCP1300 *in vitro*; moreover, osteoclasts were larger and more fused on BCP1150 *versus* either BCP1150Ti or BCP1300. Together, these *in vitro* and *in vivo* results indicate that (sub)micron-scale surface architecture is the crucial material parameter *versus* macrostructure or surface chemistry in stimulating both osteoclastogenesis and ectopic bone formation in a related process.

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Editor's Note: All questions/comments by the reviewers were answered by text changes. There is hence no Discussion with Reviewers section.