

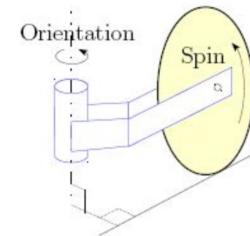
# MOBILE ROBOTS

## VOCABULARY

- SPEED: time derivative of a scalar position variable
- VELOCITY: a vector, time derivative of the position of a point
- TWIST: instantaneous motion of a rigid body. It can be angular speed around an axis and speed along this axis.  $[\dot{x}, \dot{y}, \dot{\theta}]$

NOTE: Speed is a Scalar, Velocity is a Vector

- WHEELED MOBILE ROBOT: a robot capable of locomotion on a surface, through the actuation of wheel assemblies
- WHEEL ASSEMBLY: mechanical device which allows the wheel to rotate around its spin axis. In addition, the device may also allow the wheel to rotate around one orientation axis perpendicular to the spin axis and to the ground



## WORK ASSUMPTIONS

- The robot moves on flat horizontal plane (the fact that is horizontal) (is useful only for dynamics)
- The plane is a rigid, non deformable body
- The robot is composed of a single rigid platform (chassis), to which the wheel assemblies are attached
- The robot has at least three wheels. For stability, the three contact points should never be aligned

## ASSUMPTIONS ABOUT WHEELS AND WHEEL-GROUND CONTACT

- The wheels are rigid disks with an equal radius  $r$
- The wheels are perpendicular to the rolling plane
  - Wheel-ground contact is reduced to a single point
- The wheels are always in contact with the ground
- The motion of the wheels is a PURE ROLLING MOTION

There is no SLIPPING: tangential speed is zero

There is no SKIDDING: normal speed is zero

ROTATIONAL SLIPPING is allowed, meaning that

$\omega_z$  can be non zero (this allows the wheel to turn)

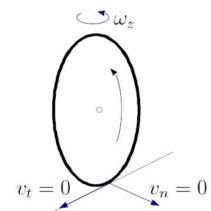
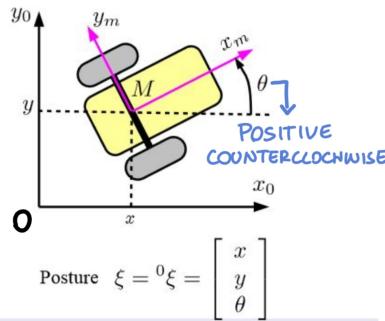


Figure 1.2: Ideal wheel-ground contact.

## FRAMES AND ROBOT POSTURE

The frame where the robot moves is characterized by the fixed frame  $R_0 (O, x_0, y_0, z_0)$ , with  $z_0$  being perpendicular to the plane and upward. The frame  $R_m (M, x_m, y_m, z_m)$  is attached to the platform, with  $z_m$  parallel to  $z_0$ , and the  $x$ - $y$  plane passing through the center points of the wheel.

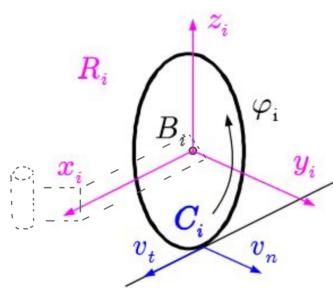


The coordinates  $(x, y)$  of  $M$  and the orientation  $\theta$  of the robot with respect to  $R_0$  (angle between  $x_m$  and  $x_0$ ) define the POSTURE of the robot in the fixed frame

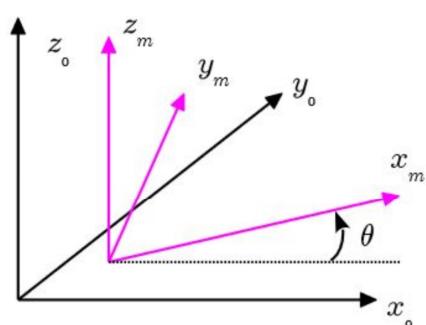
$$\xi = {}^0\xi = \begin{bmatrix} x \\ y \\ \theta \end{bmatrix}$$

**NOTE:** The orientation  $\theta$  of the robot is often called HEADING

## FRAME ATTACHED TO WHEEL ASSEMBLY



OSS:  $z_0 = z_1 = \dots = z_m$



There is a frame attached to each wheel. Each frame has an index, starting from 1. The frames are attached to the supporting body, so axis  $z_i$  is always vertical and directed upward. Axis  $y_i$  is perpendicular to the plane of the wheel and hence the wheel spin  $\dot{\varphi}_i$  happen around  $y_i$ .

Since the rotation  $\theta$  is always about the  $z$  axis, then the rotation matrix between the absolute reference frame and the robot frame will be:

$${}^0R_m = \begin{bmatrix} \cos\theta & -\sin\theta & 0 \\ \sin\theta & \cos\theta & 0 \\ 0 & 0 & 1 \end{bmatrix} \quad {}^0R_m = {}^mR^{-1} = {}^mR^T$$

## TWIST OF THE ROBOT

The twist of the platform with respect to frame  $R_0$ , is the time derivative of the posture  ${}^0\xi = \begin{bmatrix} \dot{x} \\ \dot{y} \\ \dot{\theta} \end{bmatrix}$

Will be useful to express the twist of the robot either in  $R_0$  or  $R_m$

$${}^0\Gamma_m = \begin{bmatrix} \cos\theta & -\sin\theta & 0 \\ \sin\theta & \cos\theta & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

$${}^0\Gamma_m = {}^m\Gamma_0^{-1} = {}^m\Gamma_0^T$$

$${}^0\xi = {}^0\Gamma_m \cdot {}^m\xi$$

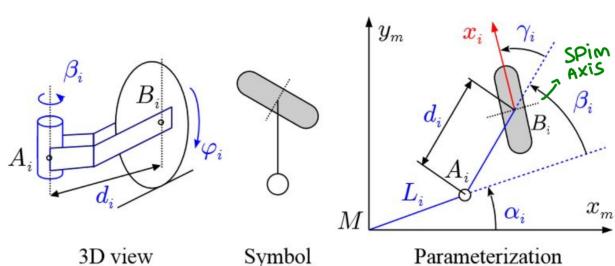
It's the same rotation matrix used for posture, this notation is for twist

NOTE:  $\omega$  is used only for twist. It is only a notational convenience, since the real equations should be:

$$\begin{bmatrix} {}^o\dot{x} \\ {}^o\dot{y} \end{bmatrix} = \begin{bmatrix} \cos\theta & -\sin\theta \\ \sin\theta & \cos\theta \end{bmatrix} \begin{bmatrix} {}^m\dot{x} \\ {}^m\dot{y} \end{bmatrix} \quad \text{and} \quad {}^m\dot{\theta} = {}^o\dot{\theta}$$

## THE DIFFERENT TYPES OF WHEELS

### GENERAL WHEEL



Constant parameters:  $L, d, \alpha, \gamma$

Variable parameters:  $\beta, \varphi$

OSS:  $\alpha, \beta, \gamma$  are rotations around  $z$  (positive direction is  $x$  to  $y$ )

$\varphi$  is a rotation around  $y$  (positive direction is  $z$  to  $x$ )

Parameters  $L$  and  $\alpha$  locate the orientation axis of the wheel assembly with respect to the platform frame  ${}^mR$  in polar coordinates. Parameters  $d, \beta$  and  $\gamma$  in turn are necessary to locate the wheel frame  $R_i$  with respect to the platform.

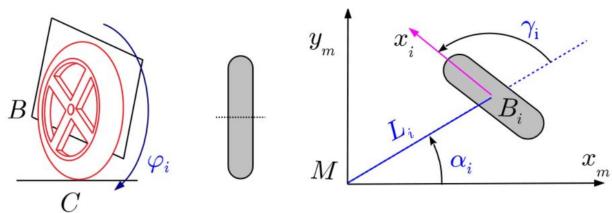
The only variable parameters are  $\beta$  and  $\varphi$ .

Finally, one important parameter is:

$$\psi = \alpha + \beta + \gamma \quad (\text{Angle between } x_m \text{ and } x_i)$$

The general wheel is only a concept. It does not exist (except  $\gamma = \pm \frac{\pi}{2}$ )  
The mobile robots use CONVENTIONAL WHEEL, derived by the general one by setting parameters to 0

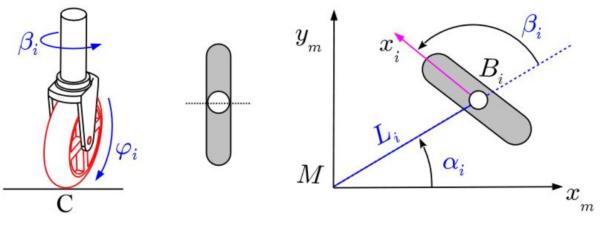
### FIXED WHEEL



A fixed wheel is such that its spin axis  $y_i$  is fixed with respect to the mobile robot frame  ${}^mR$ . It is completely defined by the position of its center  $B$  in  ${}^mR$  and the fixed orientation of  $x_i$ .

The fixed wheel is a general wheel for which:  $A_i = B_i$ ,  $d_i = 0$  and  $\beta_i = 0$

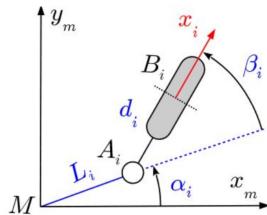
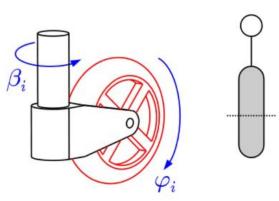
### STEERABLE WHEEL (CENTERED ORIENTABLE WHEEL)



The orientation axis goes through the point of contact of the wheel with the ground.  
NOTE! pay attention to the difference in parameterization: instead of constant  $\gamma_i$  we have a variable angle  $\beta$ .

The steerable wheel is a fixed wheel with:  $A_i = B_i$ ,  $d_i = 0$  and  $\gamma_i = 0$

# CASTOR WHEEL (OFF-CENTERED ORIENTABLE WHEEL)



Its orientation axis is in the plane of the wheel  
The castor wheel is a general wheel for which:  $\gamma=0$  ( $x$  points away from A)  
By definition, the parameter  $d$  is not zero

**NOTE WELL:** for any wheel  $L_i, \alpha_i, d_i, \gamma_i$  are constant

## PARAMETRIZATION OF A ROBOT

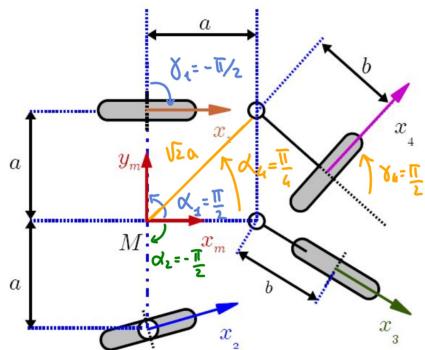
1. Draw wheel symbols according to robot geometry and indicate the characteristic dimensions.
2. Set the robot frame, as much as possible in a way that simplifies the parameters and/or favors symmetry.
3. Number the wheels in the conventional order: fixed wheels (suffix  $f$ :  $1f, 2f\dots$ ), steerable wheels (suffix  $s$ ), castor wheels (suffix  $c$ ), general wheel (suffix  $g$ ).
4. Draw axis  $X$  of each wheel.
5. Fill the parameter table as below: one line per wheel.

Wheel	$L$	$\alpha$	$d$	$\beta$	$\gamma$	$\varphi$	$\psi = \alpha + \beta + \gamma$
$1f$	...						

## PAY ATTENTION TO THIS

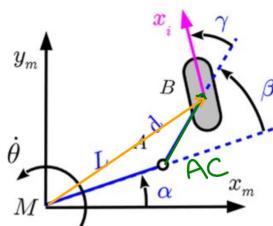
1. Angles are positive counter-clockwise. It is the most common source of errors.
2. Look at the proper figure in the memento (the suffix after the wheel number is here to remind you the type of wheel).
3. Angle  $\beta$  is either the value 0 or the name of the angle variable (say  $\beta_{3s}$ ).
4. Replace  $L$  by the proper value  $a, b, c\dots$
5. Column  $\varphi$  is just a variable name, say  $\varphi_{3s}$ .
6. Column  $\psi$  is redundant. It's useful to avoid re-evaluating this angle each time it appears in an equation.

## EXERCISE



wheel	$L$	$\alpha$	$d$	$\beta$	$\gamma$	$\varphi$	$\psi$
$1f$	$a$	$\frac{\pi}{2}$	0	0	$-\frac{\pi}{2}$	$\varphi_{1f}$	0
$2s$	$a$	$-\frac{\pi}{2}$	0	$\beta_{2s}$	0	$\varphi_{2s}$	$\beta_{2s} - \frac{\pi}{2}$
$3c$	$a$	0	$b$	$\beta_{3c}$	0	$\varphi_{3c}$	$\beta_{3c}$
$4g$	$\sqrt{2}a$	$\frac{\pi}{4}$	$b$	$\beta_{4g}$	$\frac{\pi}{2}$	$\varphi_{4g}$	$\beta_{4g} + \frac{3}{4}\pi$

## VELOCITY OF THE CONTACT POINT



The velocity of the contact point  $C$  is due to: the twist of the robot platform, the orientation speed of the wheel  $\dot{\theta}$  and the spinning wheel  $\dot{\varphi}$

$$\underline{v}_C = \underline{v}_M + \dot{\theta} \underline{z}_m \times \underline{MC} + \dot{\beta} \underline{z}_m \times \underline{AC} + \dot{\varphi} \underline{y}_i \times \underline{BC}$$

OSS: each term of the sum is an horizontal vector, so  $\underline{v}_C$  is horizontal

It's possible to express terms in  $R_m$  or in  $R_i$ , depending on the easier form that they will have

$${}^i V_C = {}^i R_m ({}^m R_s {}^o V_M + \dot{\theta} z_m \times {}^m M_C + \dot{\beta} z_m \times {}^m A_C) + \dot{\varphi} y_i \times {}^i B_C$$

NOTE: dropped vector notation for simplicity

with:  ${}^o V_M = \begin{bmatrix} \dot{x} \\ \dot{y} \\ 0 \end{bmatrix}$   ${}^m A_C = \begin{bmatrix} d \cos(\alpha+\beta) \\ d \sin(\alpha+\beta) \\ -r \end{bmatrix}$   ${}^i B_C = \begin{bmatrix} 0 \\ 0 \\ -r \end{bmatrix}$

$${}^m M_C = {}^m M_A + {}^m A_C = \begin{bmatrix} L \cdot \cos(\alpha) \\ L \cdot \sin(\alpha) \\ 0 \end{bmatrix} + \begin{bmatrix} d \cos(\alpha+\beta) \\ d \sin(\alpha+\beta) \\ -r \end{bmatrix}$$

$${}^i R_m = {}^i R_i^{-1} = \text{rot}(z_m, -\psi) = \begin{bmatrix} \cos \psi & \sin \psi & 0 \\ -\sin \psi & \cos \psi & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

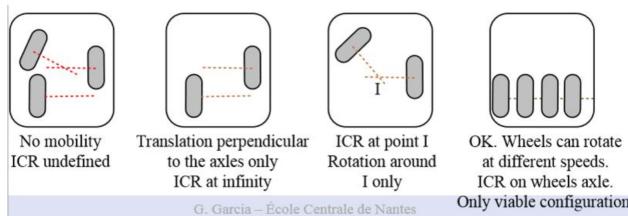
By considering only components on the plane and factorizing time derivatives

$$\begin{bmatrix} {}^o V_t \\ {}^o V_m \\ 0 \end{bmatrix} = \begin{bmatrix} \cos \psi & \sin \psi & d \sin \psi + L \sin(\beta + \gamma) \\ -\sin \psi & \cos \psi & d \cos \psi + L \cos(\beta + \gamma) \\ 0 & 0 & 0 \end{bmatrix} {}^m \tau_0 \ddot{\gamma} + \begin{bmatrix} d \sin \gamma \\ d \cos \gamma \\ 0 \end{bmatrix} \dot{\beta} + \begin{bmatrix} -r \\ 0 \\ 0 \end{bmatrix} \dot{\varphi}$$

$$\begin{bmatrix} \cos \alpha & \sin \alpha & 0 \\ -\sin \alpha & \cos \alpha & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

### NOTE! INSTANTANEOUS CENTER OF ROTATION

For any rigid body moving in a plane, there exists a unique point with a zero velocity  $\rightarrow$  ICR. At any time instant, the instantaneous motion of the solid is a rotation around that point (for translation, ICR is infinity). The ICR is the intersection of the normal vectors to the velocities of all points of the solid



### CONSTRAINTS FOR FIXED WHEELS

with  $d=0$  and  $\beta=0$

$$\begin{bmatrix} {}^o V_t \\ {}^o V_m \end{bmatrix} = \begin{bmatrix} \cos \psi & \sin \psi & L \cdot \sin \gamma \\ -\sin \psi & \cos \psi & L \cdot \cos \gamma \end{bmatrix} {}^m \tau_0 \ddot{\gamma} + \begin{bmatrix} -r \\ 0 \end{bmatrix} \dot{\varphi}$$

The first constraint ( $V_t=0$ ) is always satisfiable, whatever is the twist

The second equation is important for the study of the mobility of the platform

### CONSTRAINTS FOR STEERABLE WHEEL

with  $d=0$  and  $\gamma=0$

$$\begin{bmatrix} {}^o V_t \\ {}^o V_m \end{bmatrix} = \begin{bmatrix} \cos \psi & \sin \psi & L \cdot \sin \beta \\ -\sin \psi & \cos \psi & L \cdot \cos \beta \end{bmatrix} {}^m \tau_0 \ddot{\gamma} + \begin{bmatrix} -r \\ 0 \end{bmatrix} \dot{\varphi}$$

For any value of  $\beta$ ,  $V_t=0$  can be satisfied by adapting  $\dot{\varphi}$

Instead,  $V_m=0$  will be satisfied if  $\beta$  and  $\ddot{\gamma}$  are compatible. The orientation axis (rotation  $\beta$ ) must be motorized

NOTE: Two steerable wheels locate the ICR at the intersection of their y axes. Hence, no more than two steerable wheels can be independent. Moreover, a steerable wheel cannot be placed on the axle of fixed wheels, since it would locate the ICR at its point  $\beta$ . (orientation of steerable wheel would bear no interest)

## CONSTRAINTS FOR CASTOR WHEELS

With  $\gamma = 0$

$$\begin{bmatrix} v_t \\ v_m \end{bmatrix} = \begin{bmatrix} \cos\psi & \sin\psi & L \cdot \sin\beta \\ -\sin\psi & \cos\psi & L \cdot \cos\beta \end{bmatrix} \dot{\xi} + \begin{bmatrix} 0 \\ d \end{bmatrix} \dot{\beta} + \begin{bmatrix} -r \\ 0 \end{bmatrix} \dot{\varphi}$$

The constraint  $v_t = 0$  can always be satisfied by adapting  $\varphi$ .

The second constraint  $v_m = 0$  can be achieved by adapting  $\beta$ , so whatever is the current orientation, the castor wheel can adapt  $\varphi$  and  $\beta$  to any platform motion, without violating pure rolling constraint.

**NOTE:** if neither  $\varphi$  nor  $\beta$  is motorized, the wheel can be called IDLER.

In fact  $\varphi$  and  $\beta$  will naturally adapt to satisfy the constraints.

## CONSTRAINTS FOR OTHER WHEEL ASSEMBLIES

$$\begin{bmatrix} v_t \\ v_m \end{bmatrix} = \begin{bmatrix} \cos\psi & \sin\psi & d \sin\psi + L \sin(\beta + \gamma) \\ -\sin\psi & \cos\psi & d \cos\psi + L \cos(\beta + \gamma) \end{bmatrix} \dot{\xi} + \begin{bmatrix} d \cdot \sin\gamma \\ d \cdot \cos\gamma \end{bmatrix} \dot{\beta} + \begin{bmatrix} -r \\ 0 \end{bmatrix} \dot{\varphi}$$

Assuming  $d \cdot \cos(\gamma)$  is not zero, then the constraint  $v_m = 0$  determines  $\beta$  and given that,  $\varphi$  is determined by solving  $v_t = 0$ .

### Tips and tricks - take note

Everything here below is under pure rolling assumption.  
When asked a question about the location of the ICR, consider there are no motors, unless instructed otherwise. Then:

- Fixed and steerable wheels constrain robot motion.
- Fixed and steerable wheels constrain the position of the ICR.
- Castor wheels do not constrain robot motion, nor do they constrain the position of the ICR.
- Castor wheels can be ignored in the determination of the ICR.
- **Beware:** If at some point I assume that the orientation of a castor wheel is blocked in a certain position, it becomes a *de facto* fixed wheel, and hence constrains motion.
- With certain wheel combinations of steerable wheel orientations, the ICR may not exist (no motion is possible without violating non slipping constraints).

## DEGREE OF MOBILITY

If the wheel configuration allows generating twist components  $v_x$ ,  $v_y$  and  $\omega$  INDEPENDENTLY, while maintaining pure rolling, then the degree of mobility  $\delta_m$  of the robot is 3, the maximum for planar motion. Such a robot is called OMNIDIRECTIONAL.  $\delta_m = 0$  bears no interest.

**NOTE:** if moving in a certain direction and/or with a certain rotation speed requires prior orientation of one or more wheels, the robot is not omnidirectional.

**NOTATIONS:** Total number of wheels:  $N_t = N_f + N_s + N_c$

Orientation variables of wheels:  $\beta(t) = [\beta_s(t)^T \quad \beta_c(t)^T]^T$

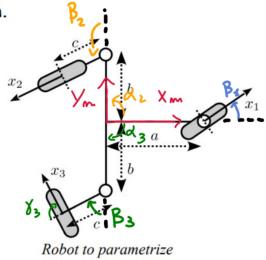
Rotation variables of the wheels:  $\varphi(t) = [\varphi_s(t)^T \quad \varphi_c(t)^T]^T$

Posture coordinates:  $\xi = [x, y, \theta]$

Configuration vector:  $q = \begin{bmatrix} \xi \\ \beta_s \\ \beta_c \\ \varphi \end{bmatrix}$ , defines the position and orientations of all rigid bodies of the robot

# EXERCISE (1<sup>ST</sup> HOMEWORK)

Exercise 1 Parametrization.



Give the parameter table and the configuration vector.

wheel	$L$	$\alpha$	$d$	$B$	$\gamma$	$\varphi$	$\psi$
1S	$a$	0	0	$B_{1s}$	0	$\varphi_{1s}$	$\beta_{1s}$
2C	$b$	$\frac{\pi}{2}$	$c$	$B_{2c}$	0	$\varphi_{2c}$	$\beta_{2c} + \frac{\pi}{2}$
3g	$b$	$-\frac{\pi}{2}$	$c$	$B_{3g}$	$-\frac{\pi}{2}$	$\varphi_{3g}$	$\beta_{3g} - \pi$

$$q = [x, y, \theta, B_1, B_2, B_3, \varphi_1, \varphi_2, \varphi_3]^T$$

Exercise 2. Parametrization

A robot is given by the following table of parameters.

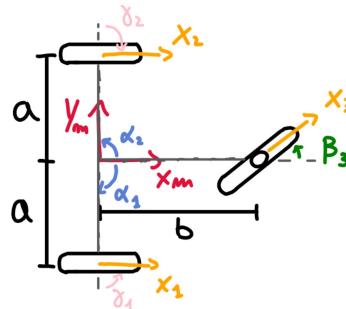
W	L	$\alpha$	$d$	$\beta$	$\gamma$	$\varphi$	$\psi$
1	$a$	$-\pi/2$	0	0	$\pi/2$	$\varphi_1$	0
2	$a$	$\pi/2$	0	0	$-\pi/2$	$\varphi_2$	0
3	$b$	0	0	$\beta_3$	0	$\varphi_3$	$\beta_3$

Give the configuration vector.

Give the schematic representation of the robot. The figure should show vectors  $x_1$ ,  $x_2$  and  $x_3$ , the dimensions  $a$  and  $b$ , and the angle  $\beta_3$ . Make sure  $\beta_3$  is indicated by a circular arrow with the origin at the zero position of the angle. Clearly indicate frame  $R_m$  on the figure. The type of wheel has been voluntarily omitted in the table: you can infer it from the table information.

$$q = [x, y, \theta, B_3, \varphi_1, \varphi_2, \varphi_3]^T$$

wheel 1-2: fixed    wheel 3: steerable



## CONSTRAINTS FOR ALL WHEELS IN MATRIX FORM

The set of  $N_t$  mom slipping constraint ( $v_t=0$ ) can be put in matrix form

$$J_1(B_s, B_c) \cdot \dot{v}_0(\theta) \cdot \ddot{\xi} + J_2 \cdot \dot{\beta} = 0$$

This equation takes into account that there is no term in  $\dot{\beta}$  and no term  $\dot{\beta}$  for fixed wheels

Instead for the lateral skidding constraints ( $v_n=0$ ) the form is:

$$C_1(B_s, B_c) \cdot \dot{v}_0(\theta) \cdot \ddot{\xi} + C_2 \cdot \dot{\beta}_c = 0$$

There is no term in  $\dot{\beta}$  in this equation

The composition of the matrix for the three kinds of wheels is:

$$J_1(B_s, B_c) = \underbrace{\begin{bmatrix} J_{1s} \\ J_{1s}(B_s) \\ J_{1c}(B_c) \end{bmatrix}}_3 \quad J_2 = -r I_{N_t \times N_t}$$

$$C_1(B_s, B_c) = \underbrace{\begin{bmatrix} C_{1s} \\ C_{1s}(B_s) \\ C_{1c}(B_c) \end{bmatrix}}_3 \quad C_2 = \underbrace{\begin{bmatrix} 0 \\ 0 \\ C_{2c} \end{bmatrix}}_N$$

where  $C_{2c} = \text{diag}(d_1, \dots, d_{N_t})$

To satisfy the non slipping constraints:  $\dot{\varphi} = \frac{1}{r} [J_1(B_s, B_d) \cdot \mathcal{N}_0(\theta) \cdot \dot{\xi}]$

This means that non slipping will never cause any loss of mobility given that for any  $\dot{\xi}$  it's possible to determine  $\dot{\varphi}$

To satisfy the non skidding for CASTOR WHEELS it's possible to write:

$$C_{1c}(B_c) \cdot \mathcal{N}_0(\theta) \cdot \dot{\xi} + C_{2c} \cdot \dot{B}_c = 0 \rightarrow \dot{B}_c = -C_{2c}^{-1} \cdot C_{1c}(B_c) \cdot \mathcal{N}_0(\theta) \cdot \dot{\xi}$$

with  $C_{2c}^{-1} = \text{diag}\left(\frac{1}{d_1}, \dots, \frac{1}{d_n}\right)$  The non skidding for castor wheels will not cause any loss of mobility

For other wheels:  $\begin{cases} C_{1f} \cdot \mathcal{N}_0(\theta) \cdot \dot{\xi} = 0 \\ C_{1s}(B_s) \cdot \mathcal{N}_0(\theta) \cdot \dot{\xi} = 0 \end{cases}$  They meant that  $\mathcal{N}_0(\theta) \dot{\xi}$  must belong to the kernel of  $C_1^*$

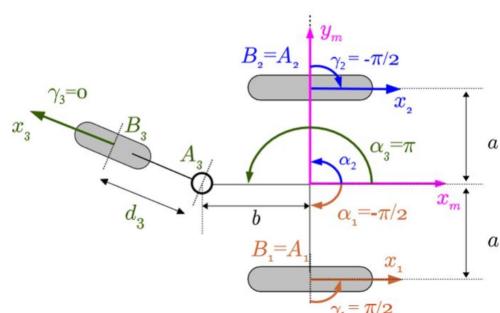
$$\mathcal{N}_0(\theta) \dot{\xi} \in \text{Ker}(C_1^*(B_s)) \text{ with: } C_1^*(B_s) = \begin{bmatrix} C_{1f} \\ C_{1s}(B_s) \end{bmatrix}$$

Hence, the degree of mobility of the robot is:

$$\delta_m = \dim[\text{Ker}(C_1^*(B_s))] = 3 - \text{rank}(C_1^*(B_s)) \leq 3$$

NOTE: if  $\delta_m = 0$  then the robot is useless

## EXAMPLE!



wheel	L	d	d	B	X	Y	Y
1f	a	-\frac{\pi}{2}	0	0	\frac{\pi}{2}	\varphi_{1f}	0
2f	a	\frac{\pi}{2}	0	0	-\frac{\pi}{2}	\varphi_{2f}	0
3c	b	\pi	d_3	B_{3c}	0	\varphi_{3c}	B_3 + \pi

$q = [x, y, \theta, B_{3c}, \varphi_{1f}, \varphi_{2f}, \varphi_{3c}]^T$

From moments:

$$J_1 = \begin{bmatrix} 1 & 0 & a \\ 1 & 0 & a \\ -\cos B_{3c} & -\sin B_{3c} & b \sin B_{3c} \end{bmatrix}$$

$$C_1 = \begin{bmatrix} 0 & 1 & 0 \\ 0 & 1 & 0 \\ \sin B_{3c} & -\cos B_{3c} & d + \cos B_{3c} \end{bmatrix} \times$$

$$J_2 = \begin{bmatrix} -r & 0 & 0 \\ 0 & -r & 0 \\ 0 & 0 & -r \end{bmatrix} \quad C_2 = \begin{bmatrix} 0 \\ 0 \\ d \end{bmatrix} \quad C_1^*(B_s) = \begin{bmatrix} C_{1f} \\ C_{1s}(B_s) \end{bmatrix} = \begin{bmatrix} 0 & 1 & 0 \\ 0 & 1 & 0 \end{bmatrix}$$

$$\delta_m = 3 - \text{rank}(C_1^*(B_s)) = 2$$

NOTE:  $C_1^* \mathcal{N}_0 \dot{\xi} = C_1^* \dot{\xi} = 0$ , this means  $y = 0$ . So, the velocity vector of any point of the axle is perpendicular to the axle

## DEGREE OF STEERABILITY

It is denoted as  $\delta_s$  and defined as  $\delta_s = \text{rank}(C_{1s})$ . It represents the number of steerable wheels which can be oriented independently in such a way that the ICR of the robot exists

By considering the ICR we know that:  $0 \leq \delta_s \leq 2$

If  $\delta_s = 2$  then there are no fixed wheels, while  $\delta_s = 0$  implies  $N_s = 0$

In a similar way, defining  $\delta_f = \text{rank}(C_{1s})$ .  $\delta_f = 0$  iff  $N_f = 0$ .

$\delta_f = 2$  reduces possible motions to a rotation around the fixed ICR

Hence:  $0 \leq \delta_f \leq 1$ . We have to satisfy  $0 \leq \delta_s + \delta_f \leq 2$ ,  $2 \leq \delta_m + \delta_s \leq 3$

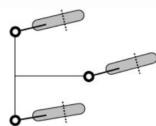
## ROBOT TYPES

Robots are classified according to their degree of mobility and their degree of steerability. The possible cases are:

$\delta_m$	3	2	2	1	1
$\delta_s$	0	0	1	2	1

### Type (3,0) robots

$$\delta_m = 3, \delta_s = 0. N_f = N_s = 0, N_c = 3.$$

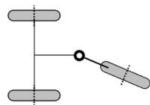


It is called **omnidirectional** robot. It can move in any direction of the plane while simultaneously rotating, starting with any configuration of the wheels.

### Type (2,0) robots

$$\delta_m = 2, \delta_s = 0. N_f = 2, N_s = 0, N_c = 1.$$

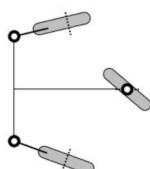
Called **unicycle** or **differential** robot. These terms will be justified later.



### Type (2,1) robots

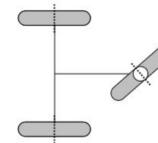
$$\delta_m = 2, \delta_s = 1. N_f = 0, N_s = 1, N_c = 2.$$

If  $N_s > 1$ , the steerable wheels will be controlled in such a way that  $\text{rank}(C_{1s}) = 1$ .



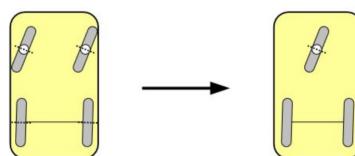
$$\delta_m = 1, \delta_s = 1. N_f = 2, N_s = 1, N_c = 0.$$

The derivative of the posture belongs to a one-dimensional space parameterized by the angle of the steering wheel.



### Type (1,1) robots

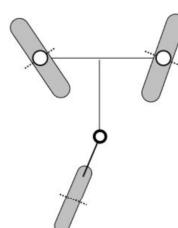
It is the classical model used to represent a car, the two front steering wheels being considered as a single central steering wheel.



### Type (1,2) robots

$$\delta_m = 1, \delta_s = 2. N_f = 0, N_s = 2, N_c = 1.$$

The twist of the platform belongs to a one-dimensional space parameterized by the orientation angles  $\beta$  of the steerable wheels.



Reason: instantaneously, the motion of the robot platform is constrained to be a rotation around the ICR, the location of which is defined by the steerable wheels orientation angles  $\beta_1$  and  $\beta_2$ .

## DEGREE OF MANEUVRABILITY

It is defined as  $\delta_n = \delta_m + \delta_s$ . Its value is 2 or 3 and corresponds to the number of degrees of freedom which can be manipulated by the control

## POSTURE KINEMATIC MODEL

A standard equation for a non linear system is of the form:  $\dot{z} = f(z, u)$

In such equation,  $u$  is called the input and  $z$  the state.

We would like  $u$  to contain the speed of the motors (or some combination)

While for the state  $z$  we need the posture  $(x, y, \theta)$  of the robot

In the posture kinematic model, we are interested in expressing the twist of the platform in  $R_0$ , as a function of the speed (and orientation) of wheels

Recalling that only the non skidding constraints of fixed and steerable wheels can result in limiting the mobility of the platform, using the equation we can say:  ${}^m\tau_o(\theta) \dot{\xi} \in \text{ker}(C_i^*(B_s))$

${}^m\tau_o(\theta) \dot{\xi}$  can be decomposed on a base of  $\text{ker}(C_i^*) \rightarrow {}^m\tau_o(\theta) \dot{\xi} = \Sigma(B_s) u_m$

where the columns of  $\Sigma$  form a base of the kernel of  $C_i^*$ , of dimension  $m$ , and  $u_m$  has  $m$  components. Multiplying left by  ${}^o\tau_m$  we obtain:

$${}^o\dot{\xi} = {}^o\tau_m(\theta) \cdot \Sigma(B_s) \cdot u_m$$

If the robot has no steering wheel:  ${}^o\dot{\xi} = {}^o\tau_m(\theta) \cdot \Sigma \cdot u_m$

Otherwise, if the robot has steerable wheels, the posture kinematic model is:

$$\begin{cases} {}^o\dot{\xi} = {}^o\tau_m(\theta) \cdot \Sigma(B_s) \cdot u_m \\ B_s = u_s \end{cases}$$

This equation corresponds to the form  $\dot{z} = B(z) \cdot u$  with:

$$B(z) = \begin{bmatrix} {}^o\tau_m(\theta) \cdot \Sigma(B_s) & 0 \\ 0 & I \end{bmatrix} \quad u = \begin{bmatrix} u_m \\ u_s \end{bmatrix} \quad z = \begin{bmatrix} \dot{\xi} \\ B_s \end{bmatrix}$$

This relation is the space model of the system.  $\dot{\xi}$  and  $B_s$  are the state variables,  $u_s$  and  $u_m$  the control inputs

### CONFIGURATION KINEMATIC MODEL

It is the expression of  $\dot{q}$  as a function of the inputs  $u_s$  and  $u_m$ . We need to establish the expression of  $B_c$  for castor wheels and of  $\dot{\psi}$ .

They can be derived by:

$$\begin{aligned} J_1(B_s, B_c) \cdot {}^m\tau_o(\theta) \cdot \dot{\xi} + J_2 \cdot \dot{\psi} &= 0 \\ C_{1c}(B_c) \cdot {}^m\tau_o(\theta) \cdot \dot{\xi} + C_{2c} \cdot \dot{B}_c &= 0 \end{aligned}$$

$$\text{So, } \dot{B}_c = -C_{2c}^{-1} \cdot C_{1c}(B_c) \cdot {}^m\tau_o(\theta) \cdot \dot{\xi}$$

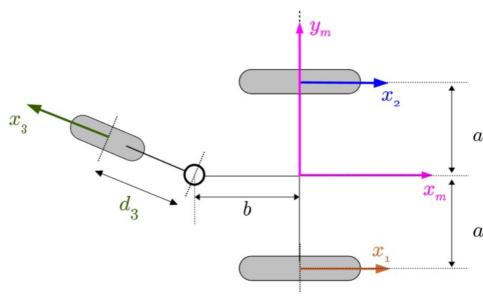
$$\dot{\psi} = \frac{1}{r} [J_1(B_s, B_c) \cdot {}^m\tau_o(\theta) \cdot \dot{\xi}]$$

By putting together in a block matrix the expressions of  $\dot{\xi}, B_s, B_c$  and  $\dot{\psi}$

$$\dot{q} = S(q) \cdot u \quad \text{with,} \quad S(q) = \begin{bmatrix} {}^o\tau_m(\theta) \cdot \Sigma(B_s) & 0 & 3 \times 3 \\ D(B_c) \cdot \Sigma(B_s) & I & 3 \times 0_m \\ E(B_s, B_c) \cdot \Sigma(B_s) & 0 & N_b \times 3 \end{bmatrix} \quad \text{and} \quad u = \begin{bmatrix} u_m \\ u_s \end{bmatrix}$$

$$\text{Having defined } \begin{cases} D(B_c) = -C_{2c}^{-1} \cdot C_{1c}(B_c) \\ E(B_s, B_c) = -J_2^{-1} \cdot J_1(B_s, B_c) \end{cases}$$

## EXAMPLE: POSTURE KINEMATIC MODEL AND CONFIGURATION KINEMATIC MODEL



wheel	$L$	$\alpha$	$d$	$\beta$	$\gamma$	$\varphi$	$\psi$
1f	a	$-\pi/2$	0	0	$\pi/2$	$\varphi_{1f}$	0
2f	a	$\pi/2$	0	0	$-\pi/2$	$\varphi_{2f}$	0
3c	b	$\pi$	$d_{3c}$	$\beta_c$	0	$\varphi_{3c}$	$\beta_{3c} + \pi$
$q = [x, y, \theta, \beta_{3c}, \varphi_{1f}, \varphi_{2f}, \varphi_{3c}]^T$							

Matrices for constraints:

$$J_2 = \begin{bmatrix} 1 & 0 & a \\ 1 & 0 & -a \\ -\cos(\beta_{3c}) & -\sin(\beta_{3c}) & b\sin(\beta_{3c}) \end{bmatrix} \quad J_2 = \begin{bmatrix} -r & 0 & 0 \\ 0 & -r & 0 \\ 0 & 0 & -r \end{bmatrix}$$

$$C_1 = \begin{bmatrix} 0 & 1 & 0 \\ 0 & 1 & 0 \\ \sin(\beta_{3c}) & -\cos(\beta_{3c}) & d_3 + L\cos(\beta_{3c}) \end{bmatrix} \quad C_2 = \begin{bmatrix} 0 \\ 0 \\ d_{3c} \end{bmatrix}$$

Taking the sub-matrix  $C_1^*$ :

$$C_1^*(\beta_s) = \begin{bmatrix} C_{11} \\ C_{12}(\beta_s) \end{bmatrix} = \begin{bmatrix} 0 & 1 & 0 \\ 0 & 1 & 0 \end{bmatrix} \quad \text{The degree of mobility } \text{d}_m \text{ is:} \\ \text{d}_m = 3 - \text{rank}(C_1^*(\beta_s)) = 2$$

The posture kinematic model is given by:

$$C_{1f} \cdot \dot{\zeta} = C_{2f} \cdot \dot{\zeta} = 0 \rightarrow {}^m\dot{y} = 0 \quad \sum = \begin{bmatrix} 1 & 0 \\ 0 & 0 \\ 0 & 1 \end{bmatrix}$$

$${}^m\dot{\zeta} = \sum(\beta_s) u_m \rightarrow u_m = \begin{bmatrix} {}^m\dot{x} \\ \dot{\theta} \end{bmatrix} = \begin{bmatrix} v \\ w \end{bmatrix}$$

To compute the configuration kinematic model it is necessary to find the matrix  $S(q)$

$$D(\beta_c) = -C_{2c}^{-1} \cdot C_{1c}(\beta_c) = -\frac{1}{d_{3c}} \begin{bmatrix} -\sin(\beta_{3c}) & \cos(\beta_{3c}) & d + \cos(\beta_{3c}) \end{bmatrix}$$

$$E(\beta_s, \beta_c) = -J_2^{-1} \cdot J_1(\beta_s, \beta_c) = \frac{1}{r^3} \begin{bmatrix} r^2 & 0 & 0 \\ 0 & r^2 & 0 \\ 0 & 0 & r^2 \end{bmatrix} \begin{bmatrix} 1 & 0 & a \\ 1 & 0 & -a \\ -\cos(\beta_{3c}) & -\sin(\beta_{3c}) & b\sin(\beta_{3c}) \end{bmatrix} \\ = \begin{bmatrix} 1/r & 0 & a/r \\ 1/r & 0 & -a/r \\ -\frac{1}{r}\cos(\beta_{3c}) & -\frac{1}{r}\sin(\beta_{3c}) & \frac{b}{r}\sin(\beta_{3c}) \end{bmatrix}$$

$$\dot{q} = \mathbf{S}(q) \cdot u$$

$$\mathbf{S}(q) = \begin{bmatrix} {}^0\Omega_m(\theta) \cdot \Sigma(\beta_s) & 0 \\ 0 & \mathbf{I} \\ \mathbf{D}(\beta_c) \cdot \Sigma(\beta_s) & 0 \\ \mathbf{E}(\beta_s, \beta_c) \cdot \Sigma(\beta_s) & 0 \end{bmatrix}$$

$$\begin{bmatrix} {}^0\dot{x} \\ {}^0\dot{y} \\ \dot{\theta} \\ \dot{\beta}_{3c} \\ \dot{\varphi}_{1f} \\ \dot{\varphi}_{2f} \\ \dot{\varphi}_{3f} \end{bmatrix} = \begin{bmatrix} \cos \theta & 0 \\ \sin \theta & 0 \\ 1 & 0 \\ -\frac{\sin(\beta_{3c})}{d} & -\frac{d + b \cos(\beta_{3c})}{d} \\ \frac{1}{r} & a/r \\ \frac{1}{r} & -a/r \\ \frac{-\cos(\beta_{3c})}{r} & \frac{b \sin(\beta_{3c})}{r} \end{bmatrix} \begin{bmatrix} v \\ w \end{bmatrix}$$

## MOTORIZATION OF THE WHEELS

We want to find the relation between  $u$  and the motors' parameters. Recall that all orientation joints of steerable wheels must be motorized. Moreover, it is necessary to motorize  $N_m$  other joints, with  $N_m \leq d_m$ , to generate  $u_m$ . Finally, the aim is to find a relation between the motor speeds and  $u_m$ , finding the right joints to motorize.

From the configuration model:

$$\begin{bmatrix} \dot{\xi} \\ \dot{\beta}_s \\ \dot{\beta}_c \\ \dot{\varphi} \end{bmatrix} = \begin{bmatrix} {}^0\Omega_m(\theta) \cdot \Sigma(\beta_s) & 0 \\ 0 & \mathbf{I} \\ \mathbf{D}(\beta_c) - \Sigma(\beta_s) & 0 \\ \mathbf{E}(\beta_s, \beta_c) \cdot \Sigma(\beta_s) & 0 \end{bmatrix} \cdot \begin{bmatrix} u_m \\ u_s \end{bmatrix}$$

From these equations, we extract the lines corresponding to joints which can potentially be equipped with a motor to produce  $u_m$ .

$$\begin{bmatrix} \dot{\beta}_c \\ \dot{\varphi} \end{bmatrix} = \begin{bmatrix} \mathbf{D}(\beta_c) \cdot \Sigma(\beta_s) \\ \mathbf{E}(\beta_s, \beta_c) \cdot \Sigma(\beta_s) \end{bmatrix} \cdot u_m = F(\beta_s, \beta_c) \cdot u_m$$

$\hookrightarrow$  MOTORIZATION MATRIX

OSS! The orientation of steerable wheels it's discarded, because are used for  $u_s$

The system is over-determined and so we want to extract  $d_m$  independent lines of  $F(\beta_s, \beta_c)$  so that:

- 1) The corresponding sub-system can be inverted
- 2) The inverse sub-system determines  $u_m$  as a function of the joint speeds corresponding to the selected lines
- 3) Equipping those joints with motors solves the motorization of the robot

**EXERCISE:** motorization of robot type (2, 0) previous scheme

From the configuration model is possible to extract  $F(B_s, B_c)$

$$F(B_s, B_c) = \begin{bmatrix} D(B_c) \cdot \sum(B_s) \\ E(B_s, B_c) \cdot \sum(B_s) \end{bmatrix}$$

$$D(B_c) \cdot \sum(B_s) = -\frac{1}{d} \left[ \sin(\beta_{3c}) d + b \cos(\beta_{3c}) \right]$$

$$E(B_s, B_c) \cdot \sum(B_s) = \frac{1}{r} \begin{bmatrix} 1 & a \\ 1 & -a \\ -\cos(\beta_{3c}) & b \sin(\beta_{3c}) \end{bmatrix}$$

$$\rightarrow F(B_s, B_c) = \begin{bmatrix} \frac{\sin(\beta_{3c})}{d} - \frac{d + b \cos(\beta_{3c})}{d} \\ 1/r & a/r \\ 1/r & -a/r \\ -\frac{\cos(\beta_{3c})}{r} & \frac{b \sin(\beta_{3c})}{r} \end{bmatrix}$$

We have to select two independent lines of  $F(B_s, B_c)$ , the corresponding joints will be motorised. The simplest solution is to select lines 2 and 3 (both fixed wheels are motorised). So:

$$u_m = \begin{bmatrix} v \\ w \end{bmatrix} = \begin{bmatrix} r/2 & r/2 \\ r/2a & -r/2a \end{bmatrix} \begin{bmatrix} \dot{\varphi}_1 \\ \dot{\varphi}_2 \end{bmatrix}$$

#### Remarks

- Now we have the relation between  $u_m$  and the speed of the motors. This is when the work is complete.
- When the motorization involves orientable wheels (see later), the relation will involve also the position of orientation motors, not just their speed.
- Practical point: if a wheel orientation is involved, you will need to equip the corresponding joint with an **absolute** encoder and identify the encoder offset.
- Preferably use an **absolute** encoder, as opposed to an incremental encoder, to avoid having to calibrate the joint at startup (move the joint until the encoder gets to its zero position).

$$\det(F_u) = -\frac{1}{dr} (b + d \cos \beta_{3c})$$

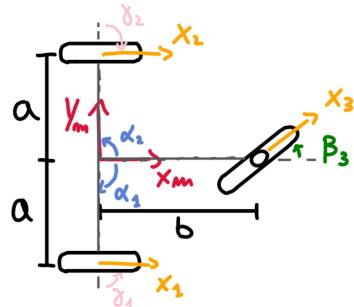
but when the determinant will be zero, we will lose one degree of mobility  $\rightarrow$  singularity

Similar thing will happen selecting one fixed wheel and the castor orientation ( $\beta_{3c}$ ) or castor drive ( $\dot{\varphi}_{3c}$ )

## EXERCISE (2<sup>nd</sup> HOMEWORK)

W	L	$\alpha$	$d$	$\beta$	$\gamma$	$\varphi$	$\psi$
1f	a	$-\pi/2$	0	0	$\pi/2$	$\varphi_{1f}$	0
2f	a	$\pi/2$	0	0	$-\pi/2$	$\varphi_{2f}$	0
3s	b	0	0	$\beta_{3s}$	0	$\varphi_{3s}$	$\beta_{3s}$

1) Schematic of the robot:



4) The matrix  $C_1^*(\beta_s)$  is:

$$C_1^*(\beta_s) = \begin{bmatrix} 0 & 1 & 0 \\ 0 & 1 & 0 \\ -\sin \beta_{3s} & \cos \beta_{3s} & b \cos \beta_{3s} \end{bmatrix}$$

The determinant of this matrix is:  $\det(C_1^*) = 0$ . Moreover, the two sub-matrices made using the last two rows cannot have both determinant equals to zero. So, the rank is 2.

In conclusion, the degree of mobility is  $\text{d}_m = 3 - \text{rank}(C_1^*(\beta_s)) = 1$

5) The kernel of the matrix  $C_1^*$  is given by:  $C_1^* \xi = 0$

The linear system is:

$$\begin{cases} \dot{y} = 0 \\ -\sin \beta_{3s} \dot{x} + b \cos \beta_{3s} \dot{\theta} = 0 \end{cases} \quad \dot{\theta} = \frac{1}{b} \tan \beta_{3s} \dot{x}$$

A basis of the kernel is given by:  $\xi = \begin{bmatrix} 1 \\ 0 \\ \frac{1}{b} \tan(\beta_{3s}) \end{bmatrix}$  and as expected the dimension is 1 ( $\text{d}_m = 1$ )

6) The configuration kinematic model is found as:  $\dot{q} = S(q) \mu$

$$S(q) = \begin{bmatrix} \Omega_m(\theta) \cdot \Sigma(\beta_s) & 0 \\ 0 & I \\ D(\beta_c) \cdot \Sigma(\beta_s) & 0 \\ E(\beta_s, \beta_c) \cdot \Sigma(\beta_s) & 0 \end{bmatrix} \quad D(\beta_c) = 0$$

2) The configuration vector is:

$$q = [x \ y \ \Theta \ \beta_{3s} \ \varphi_{1f} \ \varphi_{2f} \ \varphi_{3s}]^T$$

3) The matrices are:

$$J_1 = \begin{bmatrix} 1 & 0 & a \\ 1 & 0 & -a \\ \cos \beta_{3s} & \sin \beta_{3s} & b \sin \beta_{3s} \end{bmatrix} \quad J_2 = \begin{bmatrix} -r & 0 & 0 \\ 0 & -r & 0 \\ 0 & 0 & -r \end{bmatrix}$$

$$C_1 = \begin{bmatrix} 0 & 1 & 0 \\ 0 & 1 & 0 \\ -\sin \beta_{3s} & \cos \beta_{3s} & b \cos \beta_{3s} \end{bmatrix} \quad C_2 = \begin{bmatrix} \vdots \\ \text{empty} \end{bmatrix}$$

$$E(\beta_s, \beta_c) = \frac{1}{r} I \cdot \begin{bmatrix} 1 & 0 & a \\ 1 & 0 & -a \\ \cos \beta_{3s} & \sin \beta_{3s} & b \sin \beta_{3s} \end{bmatrix} = \begin{bmatrix} \frac{1}{r} & 0 & \frac{a}{r} \\ \frac{1}{r} & 0 & -\frac{a}{r} \\ \frac{\cos(\beta_{3s})}{r} & \frac{\sin(\beta_{3s})}{r} & \frac{b \sin(\beta_{3s})}{r} \end{bmatrix}$$

$$\sum(\beta_s) = \begin{bmatrix} 1 \\ 0 \\ \frac{\tan(\beta_{3s})}{b} \end{bmatrix} \quad S(q) = \begin{bmatrix} \dot{x} \\ \dot{y} \\ \dot{\beta}_{3s} \\ \dot{\varphi}_1 \\ \dot{\varphi}_2 \\ \dot{\varphi}_3 \end{bmatrix} = \begin{bmatrix} 0 \\ 0 \\ 0 \\ 1 \\ 0 \\ 0 \end{bmatrix} \quad u = \begin{bmatrix} \dot{x} \\ \dot{\beta}_{3s} \end{bmatrix}$$

The configuration kinematic model is:

$$\begin{bmatrix} \dot{x} \\ \dot{y} \\ \dot{\beta}_{3s} \\ \dot{\varphi}_1 \\ \dot{\varphi}_2 \\ \dot{\varphi}_3 \end{bmatrix} = S(q) \begin{bmatrix} \dot{x} \\ \dot{\beta}_{3s} \end{bmatrix}$$

7) Surely, it is necessary to motorize the steerable wheel.

For the others motorization we have to compute  $F(\beta_s, \beta_c)$

$$F(\beta_s, \beta_c) = \begin{bmatrix} \frac{1}{r} + \frac{a}{rb} \tan(\beta_{3s}) \\ \frac{1}{r} - \frac{a}{rb} \tan(\beta_{3s}) \\ \frac{\cos(\beta_{3s})}{r} + \frac{\sin^2(\beta_{3s})}{r \cos(\beta_{3s})} \end{bmatrix} \quad \text{Since } \delta_m=1 \text{ I have to select only 1 line}$$

$$\frac{1}{r} + \frac{a}{rb} \tan(\beta_{3s}) = 0 \rightarrow \beta_{3s} = \arctan\left(-\frac{b}{a}\right) \quad \beta_{3s} \neq \pm \frac{\pi}{2}$$

$$\frac{1}{r} - \frac{a}{rb} \tan(\beta_{3s}) = 0 \rightarrow \beta_{3s} = \arctan\left(\frac{b}{a}\right) \quad \beta_{3s} \neq \pm \frac{\pi}{2}$$

$$\frac{\cos(\beta_{3s})}{r} + \frac{\sin^2(\beta_{3s})}{r \cos(\beta_{3s})} = 0 \rightarrow \frac{1}{\cos(\beta_{3s})} \quad \beta_{3s} \neq \pm \frac{\pi}{2}$$

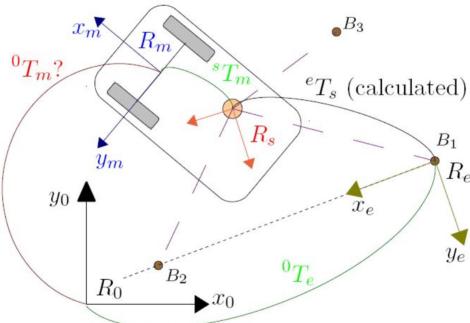
The three choices have the same singularity, so I can choose to motorize the first fixed wheel. In conclusion, the motorization is:  $\dot{\varphi}_1$  and  $\dot{\beta}_{3s}$ .

# MOBILE ROBOTS LOCALIZATION

## DEFINITIONS

- POSE: it is the position and orientation in 3D space or a rigid body
- LOCALIZATION: is the process of determining some or all variables of pose

## THE CLASSICAL FRAMES



- R<sub>m</sub>: Robot frame, usually attached to the chassis
- R<sub>0</sub>: Absolute frame, in which the user wants to know the pose of the vehicle. ( ${}^0T_m$  is unknown)
- R<sub>e</sub>: Environment frame is attached to the known reference points of the environment, which the localization system uses to perform measurements
- R<sub>s</sub>: Sensor frame, attached to the localization sensors

In general, the sensor determines its own location  ${}^eT_s$  with respect to the environment frame R<sub>e</sub>. So,  ${}^0T_m = {}^0T_e \cdot {}^eT_s \cdot {}^sT_m$

## CLASSES OF LOCALIZATION

- STATIC LOCALIZATION: the vehicle is motionless while sensor data necessary for localization is read and processed (all measurements correspond to the same pose)
- DYNAMIC LOCALIZATION: the vehicle moves while the sensor data is read and processed
- QUASI-STATIC LOCALIZATION: the vehicle moves while sensor data is read and processed but the motion is negligible with respect to the required precision
- RELATIVE LOCALIZATION: determines the pose of the vehicle with respect to its initial location. In this case are used PROPRIOCEPTIVE SENSORS which don't need any known reference in the environment to perform measurements
- ABSOLUTE LOCALIZATION: determines the pose of the vehicle with respect to a frame attached to the environment. Uses of EXTEROCEPTIVE SENSORS

## RELATIVE LOCALIZATION

The characteristics of this algorithms are:

- 1) It does not require any reference to the environment and hence is always available
- 2) It is possible to freely choose the sampling frequency (typically high) and the period between calculations can be fixed
- 3) Processing data time is usually short
- 4) Precision degrades with time and travelled distance (noise is introduced in integration)

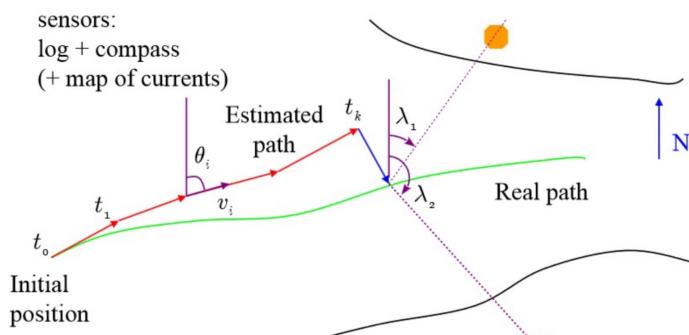
## ABSOLUTE LOCALIZATION

- 1) It is performed with respect to a fixed frame of the environment
- 2) Frequency of sensor readings is often low and data are available asynchronously
- 3) Processing time can create delays
- 4) The precision varies with the number of beacons and their position

As we have seen the two algorithms are complementary

OSS: Localization errors increase as a relative localization is used this phenomenon is called drift

## EXAMPLE: THE OLD SAILOR METHOD



Log: is a sensor used to measure the relative speed of the boat with respect to the water

Compass: measures the heading of the boat with respect to magnetic north

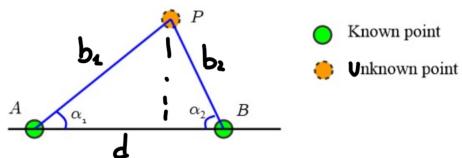
## HYBRID LOCALIZATION

```
begin
    Calculate initial location
loop (fast)
    Read internal sensors (e.g. Encoders)
    Calculate relative localization
    if external sensor data available then
        Update estimated location
    endif
endloop
end
```

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It is used to associate external and internal sensors. In this way is possible to retain advantages of absolute and relative localizations

## ABSOLUTE LOCALIZATION



We want to determine the 2D position of a point using two points as reference. \$\alpha\_1\$ and \$\alpha\_2\$ are found using the goniometer. Also the baseline is known

From the trigonometry is possible to obtain:

$$b_1 = \frac{d \sin \alpha_2}{\sin(\alpha_1 + \alpha_2)}$$

$$b_2 = \frac{d \sin \alpha_1}{\sin(\alpha_1 + \alpha_2)}$$

$$X = \frac{d \cos \alpha_2 \sin \alpha_2}{\sin(\alpha_1 + \alpha_2)}$$

$$Y = \frac{d \sin \alpha_1 \sin \alpha_2}{\sin(\alpha_1 + \alpha_2)}$$

$$\begin{bmatrix} X \\ Y \end{bmatrix} = f(d, \alpha_1, \alpha_2)$$

Now I want to compute the accuracy of this method. To do so is possible to find the covariance matrix of our input vector

$$M = [d, \alpha_1, \alpha_2] \text{ MEASUREMENT VECTOR}$$

$$C_M = \begin{bmatrix} \sigma_d^2 & 0 & 0 \\ 0 & \sigma_{\alpha_1}^2 & 0 \\ 0 & 0 & \sigma_{\alpha_2}^2 \end{bmatrix}$$

$\alpha_1 = \alpha_2 = \alpha$   
because the instrument is the same

OSS! There is no correlation between \$d, \alpha\_1, \alpha\_2\$

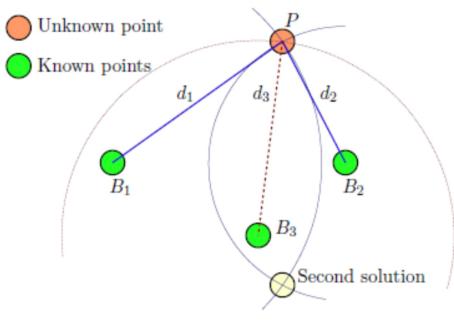
REMARK: Let \$x\$ and \$y\$ be two random vectors of dimensions \$m \times 1\$ and \$p \times 1\$, for which there is the relation \$y = Kx\$. In that case the covariance matrices satisfy: \$P\_y = K P\_x K^T\$

So, it is possible to find the covariance matrix of the point using the Jacobian of  $f$  with respect to  $M$ .

$$P = [x, y]^T \quad J = \begin{bmatrix} \frac{\partial x}{\partial \alpha_1} & \frac{\partial x}{\partial \alpha_2} & \frac{\partial x}{\partial \alpha_3} \\ \frac{\partial y}{\partial \alpha_1} & \frac{\partial y}{\partial \alpha_2} & \frac{\partial y}{\partial \alpha_3} \end{bmatrix} \quad C_p = J C_M J^T$$

In this way is possible to calculate the covariance matrix of the errors on output variables as a function of the covariance matrix of input variables

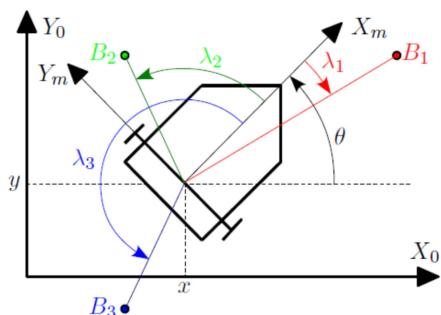
## LOCALIZATION USING DISTANCES TO KNOWN POINTS



The circles are centered on  $A_1, A_2, A_3$ . With two measurements, two solutions are found. In that case is necessary to know which solution is correct, by prior knowledge, or to add another measure

$$\begin{cases} (x - x_1)^2 + (y - y_1)^2 = d_1^2 \\ (x - x_2)^2 + (y - y_2)^2 = d_2^2 \end{cases} \quad \begin{cases} (x - x_3)^2 + (y - y_3)^2 = d_3^2 \end{cases}$$

## STATIC 2D LOCALIZATION USING AZIMUTH ANGLES



The sensors are on point  $M$  and it is necessary to compute the posture. Beacon coordinates in robot frame  $R_m$ :

$$\begin{cases} {}^m X_i = b_i \cos \lambda_i \\ {}^m Y_i = b_i \sin \lambda_i \end{cases}$$

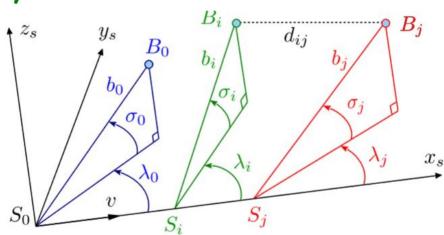
Then, is possible to use the inter-beacon distances that is INVARIANT

$$d_{ij}^2 = b_i^2 + b_j^2 - 2 b_i b_j \cos(\lambda_i - \lambda_j)$$

So, the steps to follow are: find  $b_1, b_2, b_3$ . Deduce beacon coordinates in  $R_m$ . Calculate  ${}^m T_b$  and then  ${}^o T_m$

**OSS!** a similar solution can be found for 3D localization

## DYNAMIC LOCALIZATION



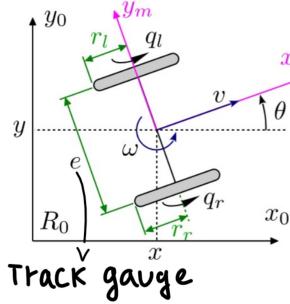
### The simplest hypotheses

- Locally:
  - The rolling surface is approximated by a plane.
  - The motion is a straight line at constant speed.
  - The speed is parallel to axis  $x_m$ .
- Consequences:
  - Seven unknowns: position + attitude + speed.
  - The hypotheses must be satisfied during the time needed to detect a sufficient number of beacons to determine the seven unknowns.

### How to solve

- It is necessary to detect four beacons (one of three beacons seen twice at different locations)
- Similar to previous cases:
  - Write beacon coordinates in sensor frame corresponding to time  $t_o$  (first beacon detection).
  - Write  $d_{ij}^2$  (there are more than necessary).
  - Solve in the least squares sense.
  - Determine position and attitude at time  $t_o$  plus speed.

# RELATIVE LOCALIZATION METHOD: ODOMETRY



Under pure rolling assumption  
(see kinematic modelling course):

$$\begin{cases} v = (r_r \dot{q}_r + r_l \dot{q}_l) / 2 \\ \omega = (r_r \dot{q}_r - r_l \dot{q}_l) / e \\ \dot{x} = v \cos \theta \\ \dot{y} = v \sin \theta \\ \dot{\theta} = \omega \end{cases}$$

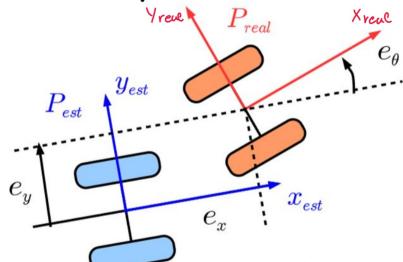
Slight adaptation: left and right wheel radii can be slightly different.

$$\begin{cases} \Delta D_k = (r_r \Delta q_{r,k} + r_l \Delta q_{l,k}) / 2 \\ \Delta \theta_k = (r_r \Delta q_{r,k} - r_l \Delta q_{l,k}) / e \\ \theta_{k+1} = \theta_k + \Delta \theta_k \\ x_{k+1} = x_k + \Delta D_k \cos(\theta_k) \\ y_{k+1} = y_k + \Delta D_k \sin(\theta_k) \end{cases} \xrightarrow{\frac{x_{k+1} - x_k}{\Delta t}} \frac{\Delta D_k}{\Delta t}$$

$$\begin{cases} \Delta D_k = (r_r \Delta q_{r,k} + r_l \Delta q_{l,k}) / 2 \\ \Delta \theta_k = (r_r \Delta q_{r,k} - r_l \Delta q_{l,k}) / e \\ \theta_{k+1} = \theta_k + \Delta \theta_k \\ x_{k+1} = x_k + \Delta D_k \cos(\theta_k + \Delta \theta_k / 2) \\ y_{k+1} = y_k + \Delta D_k \sin(\theta_k + \Delta \theta_k / 2) \end{cases}$$

→ This is an alternative form, more accurate in perfect conditions. Anyway, it will be more expensive in subsequent computation

When analysing the performance of localization algorithm, it is common to display the error between the ESTIMATED and REAL position



The POSTURE ERROR is formed by:

- Ex: Longitudinal error
- ey: Lateral error
- eθ: Heading error

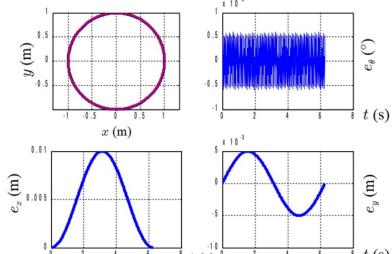
$$\begin{aligned} {}^{\text{est}}P_e &= \begin{bmatrix} e_x \\ e_y \\ e_\theta \end{bmatrix} = \\ &= {}^{\text{est}}\mathcal{R}_\theta(\theta_{\text{est}}) \begin{bmatrix} {}^0P_{\text{real}} - {}^0P_{\text{est}} \end{bmatrix} \end{aligned}$$

$${}^{\text{est}}P_e = \begin{bmatrix} (x_{\text{real}} - x_{\text{est}}) \cos \theta_{\text{est}} + (y_{\text{real}} - y_{\text{est}}) \sin \theta_{\text{est}} \\ -(x_{\text{real}} - x_{\text{est}}) \sin \theta_{\text{est}} + (y_{\text{real}} - y_{\text{est}}) \cos \theta_{\text{est}} \\ \theta_{\text{real}} - \theta_{\text{est}} \end{bmatrix}$$

## ANALYSIS OF SIMULATION RESULTS

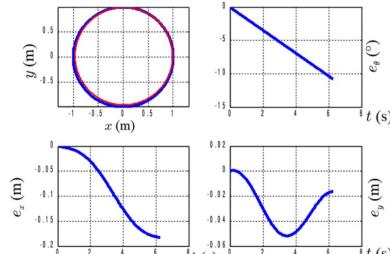
An important note is to plot also the errors and not only the real and estimated path. Otherwise only lateral errors are visible, not longitudinal ones

### Odometry in a near-perfect world



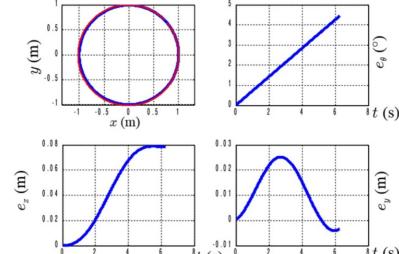
No model errors. High sampling rate. High encoder resolution

### Odometry with a wheel radius error



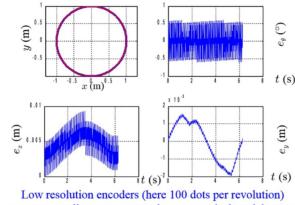
+1% wheel radius error (right wheel) is already a severe error!

### Odometry with a track gauge error



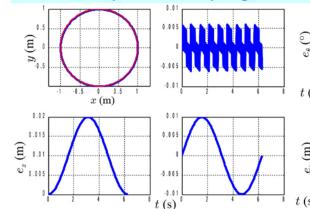
5 mm / 400 mm error on track gauge. Similar problems.

### Odometry: low resolution encoders



Low resolution encoders (here 100 dots per revolution) generate small errors compared to geometrical model errors

### Odometry: low sampling rate



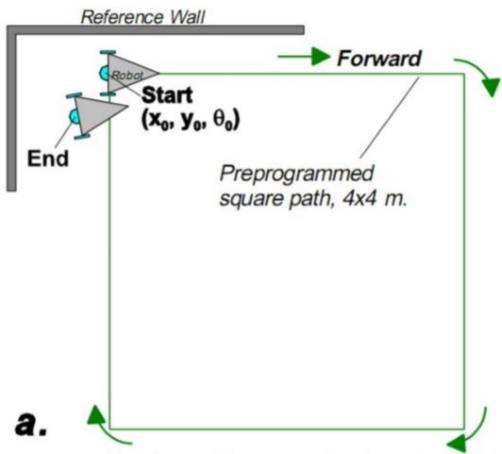
Odometry can do with low sampling rates

## CLASSES OF ODOMETRY ERRORS

Errors can be classified into SYSTEMATIC ERRORS and NON-SYSTEMATIC ERRORS. The first type includes: wheel radius and track gauge errors, misalignment of the wheels, finite resolution and sampling rate. The second type, instead, includes: uneven floor, wheel slippage. Typically, the problem is mainly given by systematic errors, since their effects accumulate over time.

## EVALUATION OF ODOMETRY PERFORMANCE

Performances are usually characterised by measuring the difference between actual and estimated robot positions after a certain travelled distance. The performance is expressed as a percentage of the travelled distance and tests are repeated a certain number of times.



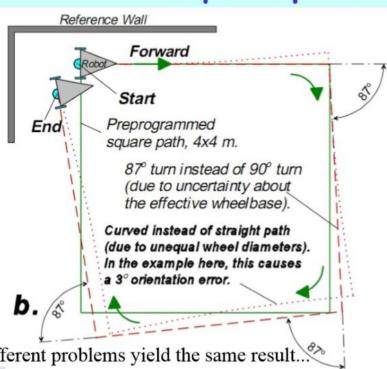
In this case the robot performs a nominally close trajectory, then the actual end position and the estimated one, calculated by odometry, are compared.

**NOTE WELL:** the end position must be compared with the actual one and not the desired one in order to not include controller errors

**OSS:** it is simple to compute the position using three robot points and the reference wall

**OSS:** performing square path is the bare minimum motion a robot should be able to do

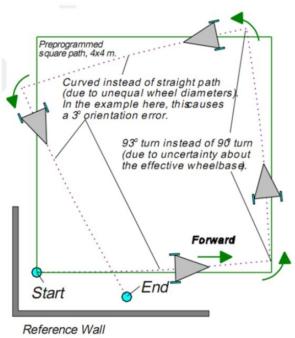
### Unidirectional square-path test



The unidirectional test is not enough due to the fact that two sources of error can yield the same error or two sources of error can cancel out yielding the illusion of a perfect result.

A simple way to avoid this, is to perform the path in two directions, rotating clockwise and counter-clockwise

### BIDIRECTIONAL SQUARE-PATH

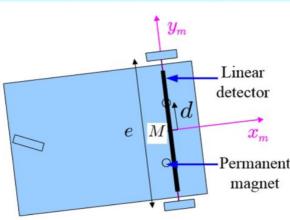


### PRACTICAL CONSIDERATIONS

- Orientation errors grow faster for vehicles with narrow track gauge
- Castor wheels can induce slippage when reversing direction, especially with a high load
- Odometry wheel should be thin and not compressible → Use auxiliary wheels more loaded

## EXAMPLE OF SEQUENTIAL USE OF RELATIVE AND ABSOLUTE LOCALIZATION

### System description

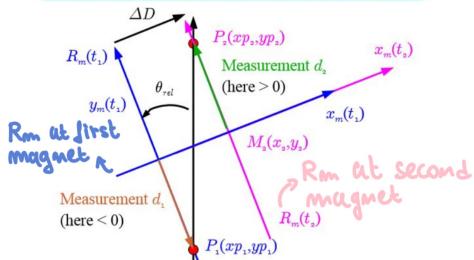


- Permanent magnets are inserted in the ground at known locations.
- The robot is equipped with a linear detector which measures the position of the block wrt the center of the detector, when crossed.

To implement the robot sensors can be used a set of solenoids or a set of reed switches

The principle of operation is simple: between two passages over magnetic stations the robot uses the wheel encoders for relative localization, when it crosses a magnetic station, it calculates its posture

### Absolute localization equations



Assumption: the robot crosses the station in a straight line motion

Calling  $\Delta D$  the travelled distance between  $t_1$  and  $t_2$  is possible to compute the posture at time  $t_2$

$\text{sim}(\theta_{\text{rel}}) = \frac{\Delta D}{\text{dist}(P_2, P_1)}$  and then the absolute distance is given by the relative orientation and the orientation  $P_1 P_2$

$$\Theta = \arctan_2(Y_{P_2} - Y_{P_1}, X_{P_2} - X_{P_1}) + \theta_{\text{rel}} - \frac{\pi}{2}$$

The coordinates of the point  $P_2$  can be found as:  $P_2 = \left( \underbrace{X_{P_2} - d_2 \sin \Theta}_{X_{P_2}}, \underbrace{Y_{P_2} + d_2 \cos \Theta}_{Y_{P_2}} \right)$   
Finally, the posture at time  $t_2$  is:

$$\begin{cases} X_2 = X_{P_2} + d_2 \sin \Theta \\ Y_2 = Y_{P_2} - d_2 \cos \Theta \\ \Theta_2 = \arctan_2(Y_{P_2} - Y_{P_1}, X_{P_2} - X_{P_1}) + \theta_{\text{rel}} - \frac{\pi}{2} \end{cases}$$

## HYBRID LOCALIZATION METHOD USING KALMAN FILTER

A non linear discrete system can be written in the state-space form as:

$$\begin{cases} X_{k+1} = f(X_k, U_k) \\ Y_k = g(X_k) \end{cases}$$

The first equation is called EVOLUTION EQUATION, while the second OBSERVATION EQUATION.  $X$  is the state vector and  $f$  the state function.  $U$  is the system input and  $Y$  the output

A real system is characterised by additive noise,  $\alpha$  for evolution and  $\gamma$  for observation. They are characterised by the covariance matrices  $Q_\alpha$  and  $Q_\gamma$ . The notation will use: hat ( $\hat{x}$ ) for estimated values, pedix  $k+1/k$  means at time  $k+1$  before taking into account any measurement available at time  $k+1$ . While,  $k+1/k+1$  means after taking into account the measurement

The equations of the EXTENDED KALMAN FILTER are:

PREDICTION PHASE:

$$\begin{cases} \hat{X}_{k+1/k} = \hat{f}(\hat{X}_{k/k}, U_k) \\ P_{k+1/k} = A_k \cdot P_{k/k} \cdot A_k^T + Q_\alpha \end{cases}$$

L<sub>2</sub> estimate covariance

ESTIMATION PHASE:

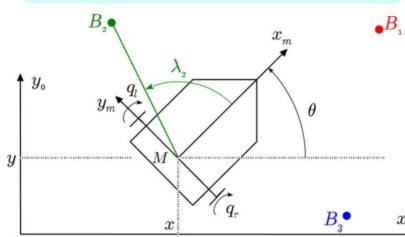
$$\begin{cases} \hat{X}_{k+1/k+1} = \hat{X}_{k+1/k} + K_k [Y_k - g(\hat{X}_{k/k})] \\ P_{k+1/k+1} = (I - K_k \cdot C_k) P_{k+1/k} \end{cases}$$

$$\text{with: } A_N = \frac{\partial f}{\partial X} \left( \hat{X}_{N/N}, U_N \right) \quad \begin{cases} C_N = \frac{\partial g}{\partial X} \left( \hat{X}_{N/N/N} \right) \\ K_N = P_{N/N/N} \cdot C_N^T \left( C_N \cdot P_{N/N/N} \cdot C_N^T + Q_N \right)^{-1} \end{cases}$$

The prediction phase predicts the state at time  $t_{N+1}$  from the last estimated state  $\hat{X}_{N/N}$  and the known input  $U_N$  (corresponds to numerical integration). The second equation takes into account the drift given by repeated prediction. The estimation phase, states that the correction between  $\hat{X}_{N+1/N}$  and  $\hat{X}_{N/N}$  is proportional to  $Y_N$  and its expected value  $\hat{Y} = g(\hat{X}_{N+1/N})$ . The second system is used to compute the gain as function of the covariance.

## APPLICATION EXAMPLE

### The robot and its sensors



- The sensor is a rotating sensor. It detects only one beacon at a time, and not frequently (it is slow).
- Its motion between two measurements cannot be neglected.

We want to estimate the posture of the robot. Recalling the equations:

$$X_{N+1} = \begin{bmatrix} X_{N+1} \\ Y_{N+1} \\ \Theta_{N+1} \end{bmatrix} = \begin{bmatrix} X_N + \Delta D_N \cos \Theta_N \\ Y_N + \Delta D_N \sin \Theta_N \\ \Theta_N + \Delta \Theta_N \end{bmatrix} = f(X_N, U_N)$$

$$\text{with: } U_N = \begin{bmatrix} \Delta D_N \\ \Delta \Theta_N \end{bmatrix} = \begin{bmatrix} (r_r \Delta q_{r,N} + r_e \Delta q_{e,N})/2 \\ (r_r \Delta q_{r,N} - r_e \Delta q_{e,N})/e \end{bmatrix}$$

$$\text{Under a more synthetic form: } \begin{cases} X_{N+1} = f(X_N, U_N) + \alpha_N & \text{adding noise} \\ U_N = [\Delta D_N, \Delta \Theta_N]^T & \alpha = X_{N+1} - f(X_N, U_N) \\ & \text{noise = reality - model} \end{cases}$$

It is possible to express the outputs as a function of the state using the observation equation. There are as many different equations as many beacons. When a sensor detects a beacon we obtain a measurement  $\lambda_j$ , that depends on the actual posture of the vehicle

$$Y_j = \lambda_j = \arctan 2(Y_B - y_j, X_B - x_j) - \Theta_j = g_B(x) \quad B = [X_B, Y_B]$$

$\hookrightarrow$  beacon

Using this formula is possible to compute the estimated measurement  $\hat{\lambda}_j$  and correct  $X$  accordingly.

The correction gain will include these terms:

- Innovation:  $\lambda_j - \hat{\lambda}_j$  (size  $m \times 1$ )
- The quality of the measurements, characterised by  $Q_j$  (size  $m \times m$ )
- The last available estimate  $\hat{X}_{j/j-1}$  (size  $m \times 1$ ), via its quality  $P_{j/j-1}$
- How a small vehicle displacement influences the measurement ( $L_j = \frac{\partial g_B}{\partial X}(X_{j/j})$ )

The covariance matrix of  $\lambda_j - \hat{\lambda}_j$  is  $Q_j + L_j \cdot P_{j/j-1} \cdot L_j^T$  and the correction gain should be inversely proportional to this term.

## Remember

- The KF is statistically optimal for a linear system, disturbed by white Gaussian noises, independent of each other and independent of the state.
- The EKF does not meet these criteria and is not necessarily statistically optimal.
- But in many situations it is a good, reasonably simple and computationally efficient estimator.

## General equations

$$\begin{cases} \hat{X}_{k+1/k} = f(\hat{X}_{k/k}, U_k) \\ Y_k = g(X_k) \\ A_k = \frac{\partial f}{\partial X}(\hat{X}_{k/k}, U_k) \\ P_{k+1/k} = A_k \cdot P_{k/k} \cdot A_k^T + Q_\alpha \\ C_k = \frac{\partial g}{\partial X}(X_{k+1/k}) \\ K_k = P_{k+1/k} C_k^T (C_k P_{k+1/k} C_k^T + Q_\gamma)^{-1} \\ \hat{X}_{k+1/k+1} = \hat{X}_{k+1/k} + K_k [Y_k - g(\hat{X}_{k+1/k})] \\ P_{k+1/k+1} = (I - K_k \cdot C_k) P_{k+1/k} \end{cases}$$

Fundamental: The output vector  $Y$  must be a function of the state vector only. Any parameter in the expression of  $g$  which is not from  $X$  must be a known constant.

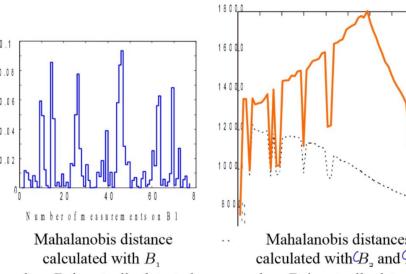
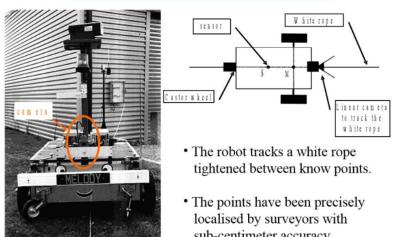
## COHERENCE TEST

Consider the sensors that detect light of the beacons. It is necessary to take into account the possibility to detect the reflection of the light. It is possible to test the coherence of a measurement by calculating the associated MAHALANOBIS DISTANCE:

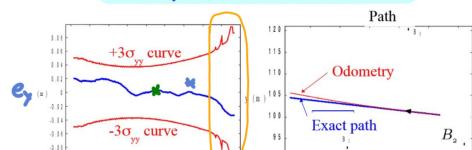
$$d^2 = (Y_k - \hat{Y}_{k+1/k})^T (C_k \cdot P_{k+1/k} \cdot C_k^T + Q_\gamma)^{-1} (Y_k - \hat{Y}_{k+1/k})$$

If  $d < \text{threshold}$ , then the measurement is coherent and can be used in the estimation phase. It can happen that two or more distances are lower than  $d_{\text{thresh}}$  than there is an ambiguity

### Experimental setup



### Experimental results



- The (estimated)  $\sigma$  is extracted from the covariance matrix.
- The error signal should always be in the  $\pm 3\sigma$  interval.
- The increase of  $\sigma$  at the end of the path reflects a less favorable beacon-vehicle configuration.

$B_2$  is sometimes missed at the end: things get worse...

Heading error



\* lateral error ( $\hat{y} - y$ )

\* There is a minimum because the beacons allow a better localisation in that position

\* exceeding this threshold is extremely unlikely. (For Gaussian at 99,7% we are inside)

\* at the end only two beacons are detected → poor performance

## Overall algorithm

### What happens at time $t_{k+1}$

#### // Prediction phase:

// Read sensors and calculate input:

$$U \leftarrow [\Delta D, \Delta \theta]^T$$

// Calculate linear approx. of system:

$$A \leftarrow \frac{\partial f}{\partial X}(X, U)$$

// Predict state :

$$X \leftarrow f(X, U)$$

// Propagate error:

$$P \leftarrow A \cdot P \cdot A^T + Q_\alpha$$

If an external measurement  $Y$  has been obtained during last period then

// Consider  $Y$  corresponds to time  $t_{k+1}$ . Perform estimation phase:

// Calculate gain:

$$C \leftarrow \frac{\partial g_E}{\partial X}(X)$$

$$K \leftarrow P C^T (C P C^T + Q_\gamma)^{-1}$$

// Update state:

$$X \leftarrow X + K [Y - g(X)]$$

$$P \leftarrow (I - K \cdot C) P$$

endif

## LOCALISATION AND OBSERVABILITY

Observability of a dynamical system informs on the ability to reconstruct its state, given the outputs and inputs of the system. A continuous time system is described by a differential system of the form:

$$\begin{cases} \dot{x} = f(x, u) & x \in \mathbb{R}^m \\ y = g(x) & y \in \mathbb{R}^p \end{cases}$$

The case  $m=p$  is special because  $x$  can be expressed as function of  $y$  inverting  $g$

**Prop:** A system is observable iff it is possible to express the state vector as a function of the input vector, the output vector and their time derivatives

$$x = \varphi(y, \dot{y}, \dots, y^{(n)}, u, \dot{u}, \dots, u^{(n)}) \quad \text{with } n_1 \in \mathbb{N} \text{ and } n_2 \in \mathbb{N}$$

The system is GENERICALLY OBSERVABLE if the set of points for which this condition is not satisfied is a zero-measure set

**LIE DERIVATIVE:** Let  $h$  be a differentiable real-valued function, and  $f$  a real vector function, then the Lie derivative of  $h$  with respect to  $f$  is the vector field:

$$\underbrace{L_f h}_{\text{scalar}} = \frac{\partial h}{\partial x} f \quad \text{with } h(x) \in \mathbb{R}^2$$

This is useful, because taking a dynamic system:

$$\begin{cases} \dot{x} = f(x, u) \\ y = g(x) = (g_1(x), \dots, g_p(x))^t, \quad y \in \mathbb{R}^p \end{cases}$$

The derivatives of the outputs with respect to time yield:

$$\dot{y}_i = \frac{\partial g_i}{\partial t} = \frac{\partial g_i}{\partial x} \dot{x} = \frac{\partial g_i}{\partial x} f = L_f g_i \quad \ddot{y}_i = \frac{\partial [L_f g_i]}{\partial t} = L_f^2 g_i$$

**Observability rank condition:** Let  $g: \mathbb{R}^m \rightarrow \mathbb{R}^p$ . Its component (are real valued function) can be written as:  $g = [g_1 \dots g_p]^t$

Let the observability matrix  $O$  be defined by:

$$O = \begin{bmatrix} dg^1 & dL_f g^1 & \dots & dL_f^{m-1} g^1 & \dots & dg^p & \dots & dL_f^{m-1} g^p \end{bmatrix}$$

If the rank of  $O$  is full (equal to  $m$ ), then the system is observable

In the following examples it will be used a continuous state of the system denoted by  $X = [x \ y \ \theta]^t$ , and  $m$  beacons that will gives  $m$  measurements.

The observation equation corresponding to beacon  $B_k$ , which coordinates are  $(x_{B_k}, y_{B_k})$  is written as:  $\lambda_k = \arctan2(y_{B_k} - y, x_{B_k} - x) - \theta = g_k(x)$  with  $1 \leq k \leq m$

These  $m$  measurements are grouped in a single vector  $\lambda$

In addition the input vector of the system is  $U = [v \ w]^T$  and the evolution model is:

$$\begin{cases} \dot{x} = v \cos \theta \\ \dot{y} = v \sin \theta \\ \dot{\theta} = w \end{cases} \quad \dot{x} = f(x, U)$$

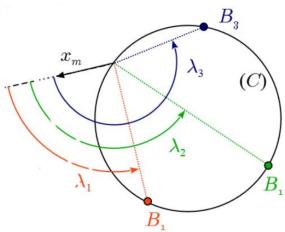
### OBSERVABILITY WITH THREE BEACONS

This is the standard situation for localisation problem and we have

$$\begin{cases} \dot{x} = f(X(t), U(t)) \quad X \in \mathbb{R}^3 \\ \lambda(t) = g(X(t)) \end{cases} \quad \text{if } g \text{ can be inverted, then } X \text{ can be written as a function of } \lambda$$

Let us consider the Jacobian matrix  $D_1 = [dg_1 \ dg_2 \ dg_3]^T$  and  $dg_i = \left[ \frac{y_{B_i} - y}{D_i} \ \frac{x_{B_i} - x}{D_i} \ -1 \right]^T$  with  $D_i = (y - y_{B_i})^2 + (x - x_{B_i})^2$

So, the function can be inverted if the determinant of  $D_1$  is not equal to zero in that case the observability is granted. We want to check what happen when the determinant is zero. The solutions of the equation  $\det(D_1) = 0$  correspond to the unique circle passing through the three non aligned beacons.



The observability matrix is:

$$O = [dg_1 \ dg_2 \ dg_3 \ ... \ dg_3 \ ... \ dL^2 g_1 \ ... \ dL^2 g_3] \in \mathbb{R}^{3 \times q}$$

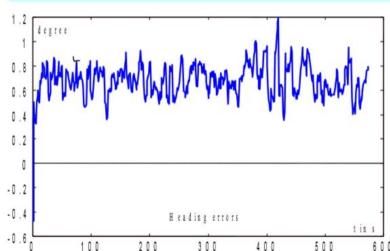
The first order Lie derivatives are the following :

$$L_g g_i(X) = v \left( \frac{y_{B_i} - y}{D_i} \cos \theta + \frac{x - x_{B_i}}{D_i} \sin \theta \right) - w$$

If  $v=0$  then  $L_g g_i(X) = -w$  and  $dL_g g_i = dL^2 g_i = 0$  then  $O = [dg_1 \ dg_2 \ dg_3 \ 0 \ ... \ 0]$

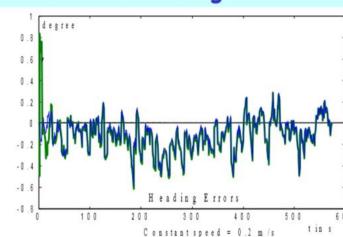
Hence, if the translation speed is zero  $\det(O) = \det(O_1)$  and  $\text{rank}(O) < 3$   
Still, this does not prove that the system is not observable because the rank condition is a sufficient condition, but not necessary.

Simulation  
motionless robot on the circle



The estimator does not converge: it cannot drive the initial error to zero.

Simulation - moving on the circle

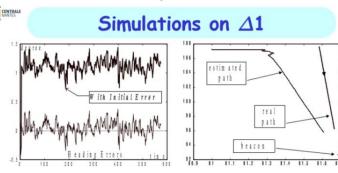
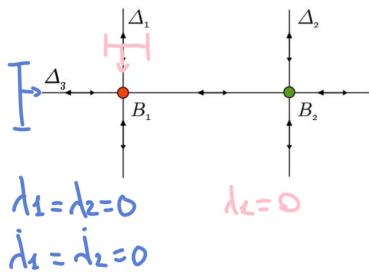


After a transient phase, the error curves with and without initial error are « the same ». Precision is not as good as outside the circle.

This example illustrates the influence of the input on observability, for a non linear system.

## OBSERVABILITY WITH TWO BEACONS

We assume that possibly a beacon is hidden or too far. The analysis of the rank of  $\Omega$  becomes complex as higher derivatives need to be used. By studying the determinants of the various square sub-matrices of  $\Omega$  with a software, we found three potentially dangerous vehicle motions.



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### Some conclusions

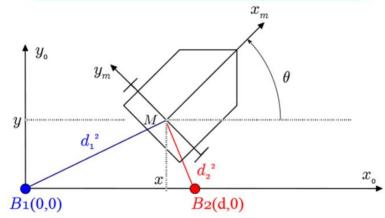
- Observability analysis allows to find dangerous situations which are sometimes not easy to suspect intuitively.
- Observability is not a « binary » phenomenon. When the vehicle comes close to non observable situations, the precision degrades and numerical problems can appear. So much for null sets!

## OBSERVABILITY WITH ONE BEACON

In this situation the system is never observable, in simulation the algorithm diverge slower than odometry. (some information better than nothing)

## EXERCISE

### Exercise



State :  $X = [x, y, \theta]^T$   
Study observability.  $Y = g(X) = \begin{bmatrix} x^2 + y^2 \\ (x-d)^2 + y^2 \end{bmatrix}$

$$X = \begin{bmatrix} x \\ y \\ \theta \end{bmatrix} \quad U = \begin{bmatrix} v \\ w \end{bmatrix} \quad f = \begin{bmatrix} v \cos \theta \\ v \sin \theta \\ w \end{bmatrix}$$

$$Y = g(X) = \begin{bmatrix} x^2 + y^2 \\ (x-d)^2 + y^2 \end{bmatrix} = \begin{bmatrix} g_1(x) \\ g_2(x) \end{bmatrix}$$

Step 1: Calculate the gradients  $dg_1 = \begin{bmatrix} 2x \\ 2y \\ 0 \end{bmatrix}$   $dg_2 = \begin{bmatrix} 2(x-d) \\ 2y \\ 0 \end{bmatrix}$

There are not enough columns to find a sub-matrix of  $\Omega$  we need a first order Lie derivative

Step 2: Gradients of the first order Lie derivatives:  $L_f g_1 = \frac{\partial g_1}{\partial x} f = \begin{bmatrix} 2x & 2y & 0 \end{bmatrix} \begin{bmatrix} v \cos \theta \\ v \sin \theta \\ w \end{bmatrix}$

$$L_f g_1 = 2v \begin{bmatrix} x \cos \theta + y \sin \theta \\ \sin \theta \\ -x \sin \theta + y \cos \theta \end{bmatrix} \quad dL_f g_1 = \begin{bmatrix} \cos \theta \\ \sin \theta \\ -x \sin \theta + y \cos \theta \end{bmatrix}$$

Step 3: Study the rank of the first sub-matrix of  $\Omega$

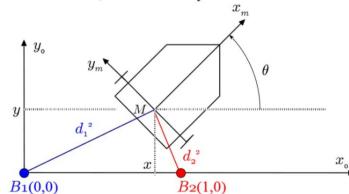
$$\Omega_{red_1} = \begin{bmatrix} 2x & 2(x-1) & 2v \cos \theta \\ 2y & 2y & 2v \sin \theta \\ 0 & 0 & 2v(-x \sin \theta + y \cos \theta) \end{bmatrix}$$

$$\det(\Omega_{red_1}) = 8vy(y \cos \theta - x \sin \theta)$$

Study the cases where determinant is equal to 0

Case  $v=0$ :

The vehicle rotates around point M. There is no way to determine theta, which is clearly not observable.



Case  $y=0$ :

The vehicle moves along axis x.

$(x, y)$  is determined by the intersection of two tangent circles.

We can either try to interpret these situations or look at another sub-matrix, using  $dL_f g_2$ , in case the smoke clears.

Case  $-x \sin \theta + y \cos \theta = 0$ :  
 $\det(\Omega_{red_2}) = 8v[y \sin \theta - x \sin \theta + y \cos \theta]$

Does not solve the  $v=0$  problem (expected).  
Does not solve the  $y=0$  problem.  
Solves the  $-x \sin \theta + y \cos \theta = 0$  problem.

The  $y=0$  case (robot moving along the x axis) remains. The gradients of second order and higher Lie derivatives all have  $w$  as a factor, and hence cannot guarantee observability in this case, as  $w$  will be zero.

$$dL_f g_2 = 2v \begin{bmatrix} \cos \theta \\ y \cos \theta - \sin \theta (x-1) \end{bmatrix}$$

$$\Omega_{red_2} = \begin{bmatrix} 2x & 2(x-1) & 2v \cos \theta \\ 2y & 2y & 2v \sin \theta \\ 0 & 0 & 2v y \cos \theta - v \sin \theta (2x-2) \end{bmatrix}$$

## MOBILE ROBOT CONTROL

**IRREDUCIBILITY:** A system is reducible if there exists a change of coordinates such that some of the new coordinates are identically to zero along any motion of the system. Our goal is to reduce the posture kinematic model:  $\dot{z} = B(z) \cdot \mu$ . This is related to the involutive closure  $\bar{\Delta}$  of the distribution:  $\Delta(z) = \text{span} \{ \text{col}(B(z)) \}$  and the system is reducible if  $\dim(\bar{\Delta}) < \dim(z)$ . To calculate  $\dim(\bar{\Delta})$  it is necessary to take  $B = [b_1, b_2, \dots, b_m]$  and all the Lie brackets of vector  $b_i$ :  $M = [b_1, b_2, \dots, b_m, [b_1, b_2], \dots, [b_1, b_m], \dots, [b_i, [b_j, b_k]] \dots]$ . If the rank of this matrix is  $\dim(z)$  then the system is irreducible.

**NOTE:** Lie bracket:  $[b_1, b_2] = \frac{\partial b_1}{\partial z} b_2 - \frac{\partial b_2}{\partial z} b_1$  (result is a vector)

### EXAMPLE:

The posture kinematic model of the (2,0) robot is:  $\begin{bmatrix} \dot{x} \\ \dot{y} \\ \dot{\theta} \end{bmatrix} = \begin{bmatrix} \cos \theta & 0 \\ \sin \theta & 0 \\ 0 & 1 \end{bmatrix} \begin{bmatrix} u \\ w \end{bmatrix}$

$$\text{To check if it is irreducible } b_1 = \begin{bmatrix} \cos \theta \\ \sin \theta \\ 0 \end{bmatrix} \quad b_2 = \begin{bmatrix} 0 \\ 0 \\ 1 \end{bmatrix}$$

$$\frac{\partial b_2}{\partial z} = \begin{bmatrix} 0 & 0 & -\sin \theta \\ 0 & 0 & \cos \theta \\ 0 & 0 & 0 \end{bmatrix} \quad \frac{\partial b_2}{\partial z} = \begin{bmatrix} 0 & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \end{bmatrix} \quad b_3 = [b_1, b_2] = \frac{\partial b_1}{\partial z} b_2 - \frac{\partial b_2}{\partial z} b_1 = \begin{bmatrix} -\sin \theta \\ \cos \theta \\ 0 \end{bmatrix}$$

$$\frac{\partial b_3}{\partial z} = \begin{bmatrix} 0 & 0 & -\cos \theta \\ 0 & 0 & -\sin \theta \\ 0 & 0 & 0 \end{bmatrix} \quad b_4 = [b_1, b_3] = \begin{bmatrix} 0 \\ 0 \\ 0 \end{bmatrix} \quad \frac{\partial b_4}{\partial z} = \begin{bmatrix} 0 & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \end{bmatrix} \quad b_5 = [b_2, b_3] = b_1$$

$$\dim(\bar{\Delta}(z)) = \text{rank}(b_1, b_2, b_3) = 3 = \dim(z)$$

### PROPERTIES:

- 1) For the posture kinematic model  $\dot{z} = B(z) \cdot \mu$  of a wheeled mobile robot the input matrix  $B(z)$  has:  $\text{rank}(B(z)) = \delta m + \delta s \quad \forall z$
- 2) The involutive distribution  $\bar{\Delta}(z)$  has constant maximal dimension  $\dim(\bar{\Delta}(z)) = 3 + \delta s \quad \forall z$

As a consequence the posture kinematic model of a wheeled robot is IRREDUCIBLE

### CONTROLLABILITY

Considering an equilibrium configuration  $\bar{z} = (\bar{z}^t, \bar{B}_s^t)^t$ . The robot is motionless, constant posture, constant orientation of the wheels and the input is  $\bar{\mu} = 0$

**PROPERTY 3:** the controllability rank of the linear approximation of the posture kinematic model  $\dot{z} = B(z) \cdot \mu$  around an equilibrium configuration is  $\delta m + \delta s = \delta m$

The consequence is that the linear approximation of the PKM of (3,0) robot is completely controllable. While the others are not controllable. However, the PKM of the wheeled mobile robot is controllable, in practice \*

\* see next page

## FEEDBACK CONTROL

For an omnidirectional robot the following control law can be used:

$$u(z) = B^{-1}(z) A(z - z^*) \quad \text{with } A \text{ a stable matrix}$$

The closed loop dynamics governed by:  $\frac{d}{dt}(z - z^*) = A(z - z^*)$   
and so there is an exponential convergence to  $z^*$

The PNM of restricted mobility robot is not stabilizable by a continuous static time-invariant state feedback  $u(z)$  but is stabilizable by a continuous time-varying static state feedback  $u(z, t)$

Our goal is the posture tracking. We want to find a stable static feedback controller to track a reference moving posture  $\xi_r(t)$  assumed twice differentiable. To do that we need a control law s.t.:  $\hookrightarrow$  desired trajectory

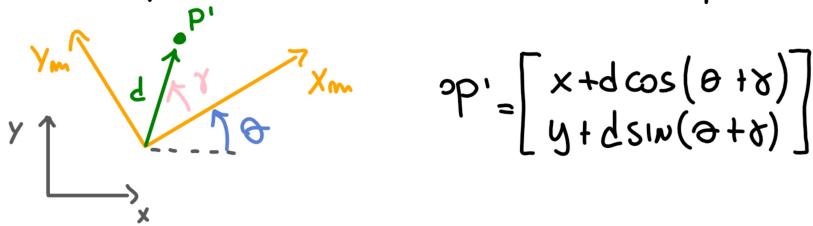
- $\bar{\xi}(t) = \xi(t) - \xi_r(t)$  and  $v(t)$  are bounded at all times

- $\lim_{t \rightarrow \infty} (\xi(t) - \xi_r(t)) = 0$

- If  $\xi(0) = \xi_r(0)$  then  $\xi(t) = \xi_r(t) \quad \forall t$

## POINT TRACKING

In some cases, it is sufficient to control the position of a given point. It is possible to define it by its polar coordinates in the robot frame ( $d, r$ )



OSS: When using the PNM, the control  $u$  is homogeneous to a velocity. Hence, it is a speed control. It's possible to use also the torque control (not seen)

## EXAMPLE: STATIC FEEDBACK (3,0)

$$z = \xi = (x, y, \theta)^t$$

$$u = u_m = ({}^m\dot{x}, {}^m\dot{y}, \dot{\theta})^t = (v_x, v_y, \omega)^t$$

$$\Sigma(\beta_s) = \Sigma = \begin{bmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{bmatrix} \rightarrow \text{NO } \beta_s$$

$$B(z) = {}^0\Omega_m(\theta) \cdot \Sigma = {}^0\Omega_m(\theta) \cdot \begin{bmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

So, we have:  $\dot{z} = B(z) \cdot u$

$$\dot{z} = \begin{bmatrix} \cos\theta & -\sin\theta & 0 \\ \sin\theta & \cos\theta & 0 \\ 0 & 0 & 1 \end{bmatrix} \cdot \begin{bmatrix} v_x \\ v_y \\ \omega \end{bmatrix}$$

$$\text{Then } \dot{\xi} = {}^0\Omega_m(\theta) \cdot u \rightarrow u = {}^0\Omega_m(\theta) \cdot \dot{\xi}$$

Let's introduce an auxiliary control  $w$ :  $u = {}^0\Omega_m(\theta) w$ , so  $\dot{\xi} = w$

The desired trajectory is defined by:  $(\xi^d, \dot{\xi}^d)$  and the control is defined as:  
 $w = \dot{\xi} + k_p(\xi^d - \xi)$  The tracking will be:  $e(t) = e^d - e$  and  $\dot{e}(t) + k_p \cdot e(t) = 0 \rightarrow e(t) = e^{-k_p t}$   
 see slides for case (2,0)

$\downarrow$  FEED-FORWARD TERM       $\hookrightarrow$  ERROR

## PATH PLANNING

The navigation of the robot is defined by the PATH, a geometric curve or a sequence of points and the TRAJECTORY, the law of motion along the path. It is possible to have four different tasks:

- MOTION PLANNING: find a collision free motion between start and goal states
- COVERAGE: pass a tool/sensor over all points of a certain area
- LOCALIZATION: use a map and sensors to determine the configuration of the robot
- MAPPING: explore an unknown environment to build a representation of it

It is important to define: the number of degrees of freedom of the system, the configuration space topology, the kinematic constraints, the model. About the algorithm is important to know if it is optimal and complete, the computational complexity.

## DEFINITIONS AND NOTATIONS

In Euclidean space:  
• Robots move in the workspace  $W$  (planar  $\rightarrow \mathbb{R}^2$  or 3D  $\rightarrow \mathbb{R}^3$ )  
•  $W$  may contain workspace obstacles  $WO$ ;  
• Free workspace:  $W_{free} = W - \cup_i WO_i$ ;

In configuration space  $Q$ :  
•  $q$  is a configuration of  $Q$  and  $R(q)$  is the space occupied when the configuration is  $q$   
• Configuration space obstacle  $QO_i = \{q | R(q) \cap WO_i \neq \emptyset\}$   
• Free configuration space  $Q_{free} = Q - \cup_i QO_i$

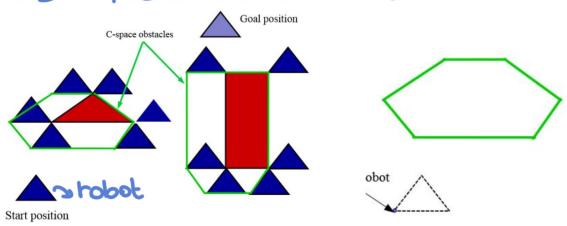
PATH PLANNING: find a function  $c$  of class  $C^0$  such that:

$$c: [0, 1] \rightarrow Q \quad c(0) = q_{start} \quad c_1 = q_{goal} \quad c(s) \in Q_{free} \text{ for all } s \in [0, 1]$$

When  $c$  is parametrized by time  $t$ ,  $c(t)$  is a trajectory. By taking the derivatives is possible to take velocities and acceleration, so  $c$  must be of class  $C^2$ . Finding such a function is MOTION PLANNING

Finally, about the robot system it is made by one or more solids attached by joints. The configuration is a complete specification of every point of the robot, while the configuration space ( $C$ -space) is the space  $Q$  of all possible configurations. To conclude, the number of degree of freedom is the dimension of the configuration space and also the minimum number of parameters needed to specify the configuration.

## OBSTACLE GROWING



This is the C-space representation and the plan must be found in this space

