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Research of Machine Learning in User Experience Field

AUG, 16th , 2016
UEX Team – Princeton, NJ

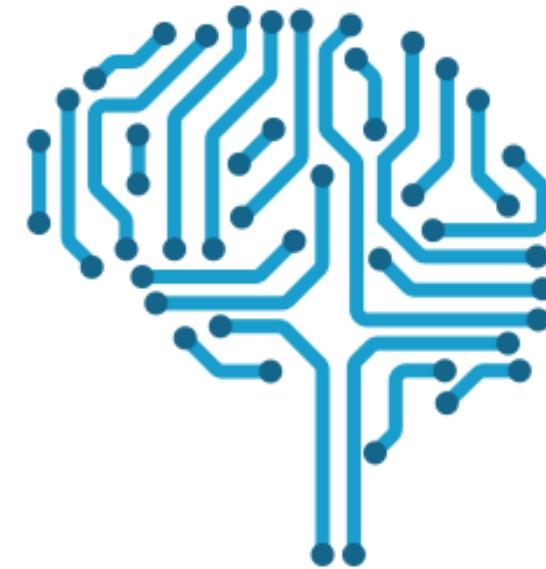
Machine Learning (ML)

“Machine learning is a subfield of computer science that evolved from the study of **pattern recognition** and **computational learning theory** in artificial intelligence.”

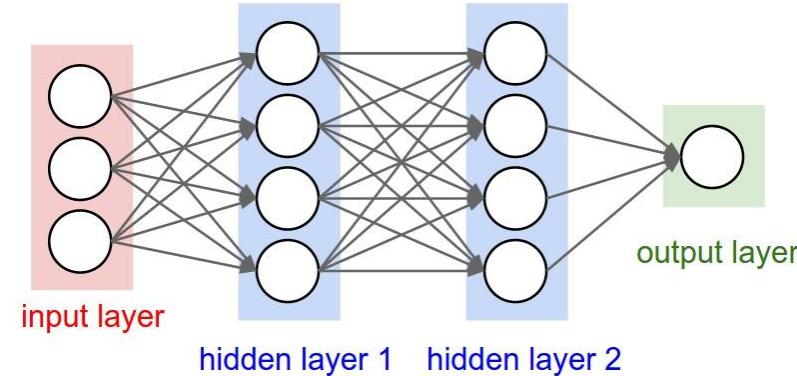
- *Wiki*

“Field of study that gives computers the **ability to learn** without being explicitly programmed.”

- *Arthur Samuel, in 1959*

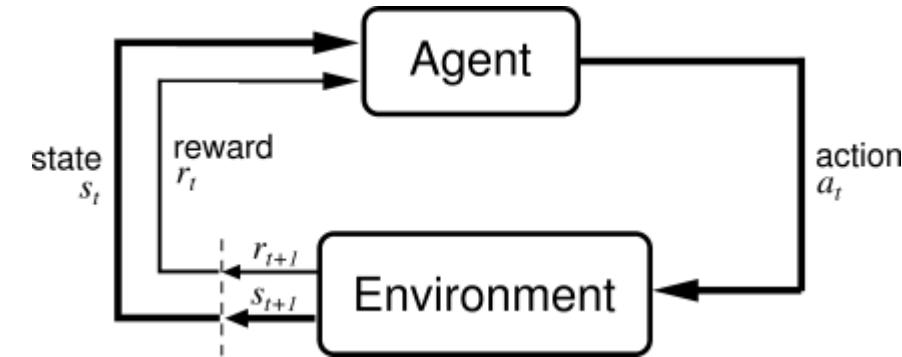


- Decision Tree Learning
- **Artificial Neural Network**
- **Deep Learning**
- Reinforcement Learning
- Clustering
- Bayesian network
-



e.g. Convolutional Neural Network (CNN)

- Decision Tree Learning
- Artificial Neural Network
- Deep Learning
- **Reinforcement Learning**
- Clustering
- Bayesian network
-



eg. Reinforcement Learning

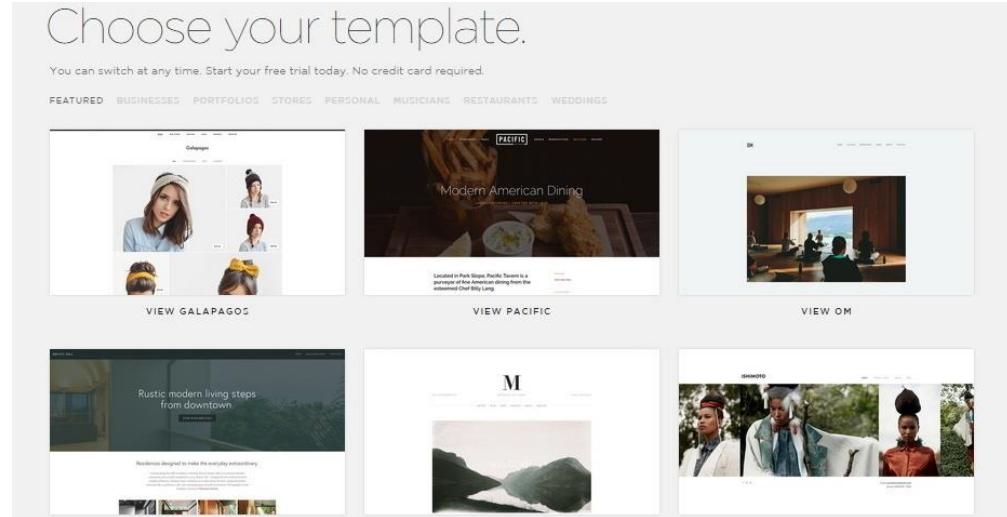
Why we need this?

Machine Learning is like our **eyes** and **brains**, we want to use that to train our **visual design** and use that to improve **design logic** by learning **user behavior**

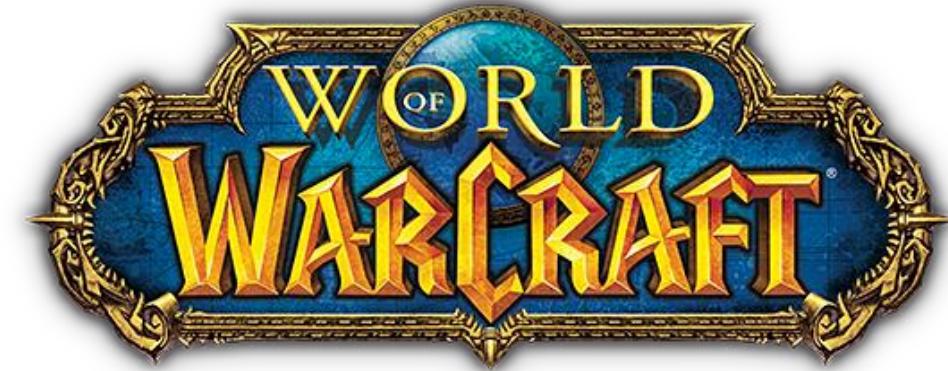
Machine Learning and User Experience

What we did?

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Website Aesthetics

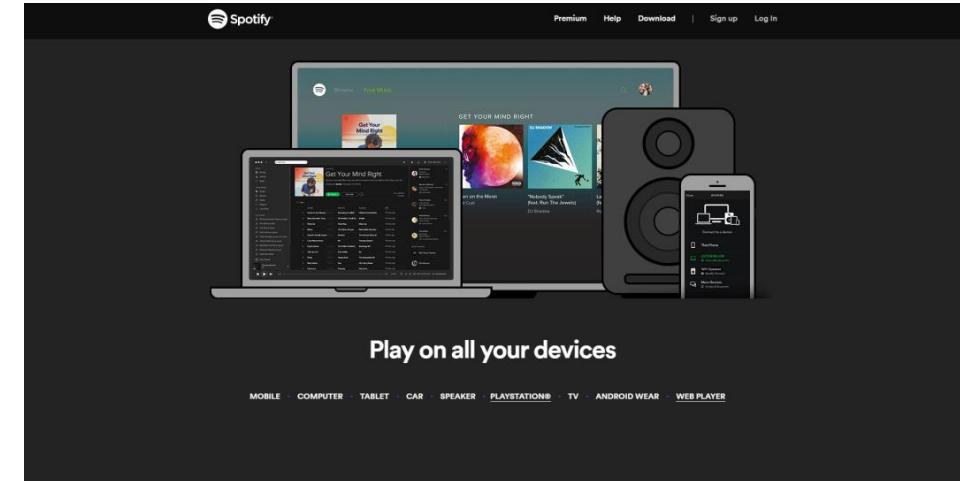


User Behavior and Game Strategy

Webpage Aesthetics are a decisive factor for engaging users online

Users' Aesthetics

- Estimate a **good** design of a webpage
 - Complexity
 - Color scheme
 - Balance
 - Texture
 - ...



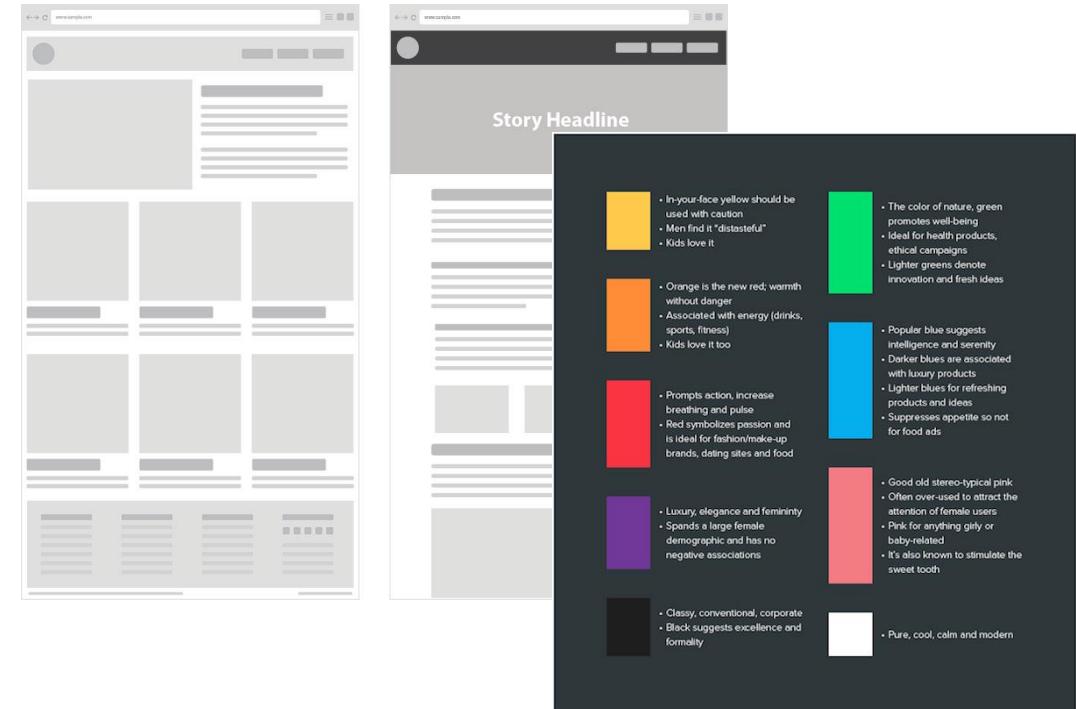
Machine's Aesthetics

- Let computer learn to automatically estimate webpage aesthetics from big data
- Identify and quantify key image features that are predictive of favorable aesthetic judgements by individuals



Webpage aesthetics rating with **hand-crafted** features from color, context, space layout

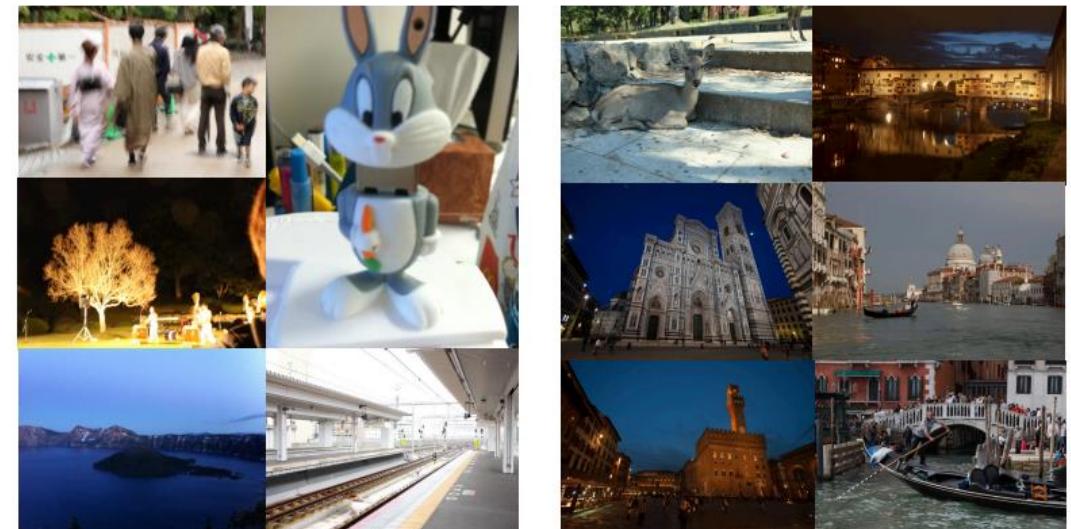
- Correlating low-level image statistics with users' rapid aesthetics and affective judgments of webpages , *Xianjun Sam Zheng et al. CHI'09*
- Predicting users' first impression of website aesthetics with a quantification of perceived visual complexity and colorfulness , *Reinecke et al. CHI'13*



Complexity and Colorfulness

Photo aesthetics rating with **deep learning** features from convolutional neural networks

- Deep multi-patch aggregation network for image style, aesthetics, and quality estimation, *Lu et al. ICCV'15*
- Photo aesthetics ranking networks with attributes and content adaptation, *Kong et al. ECCV'17*

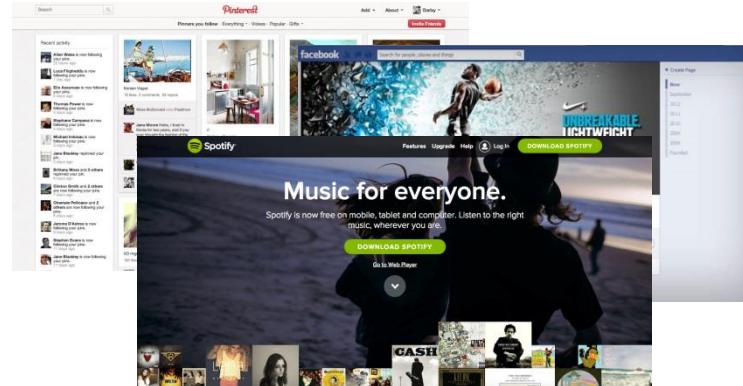


Low Quality

High Quality

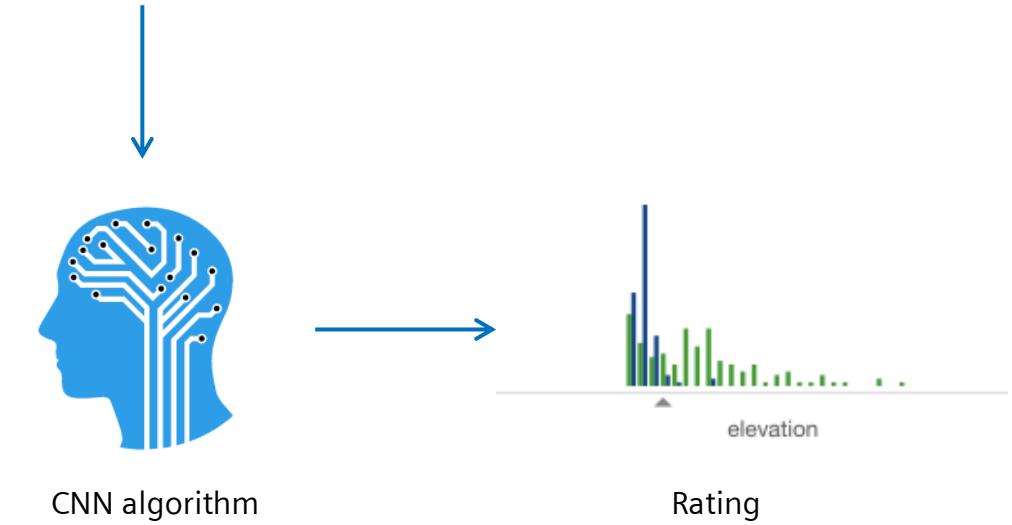
Lu et al. ICCV'15

Webpages



Deep Neural Network

- Learn webpage aesthetics from big data
- Rate new webpages automatically



Website Aesthetics

Method

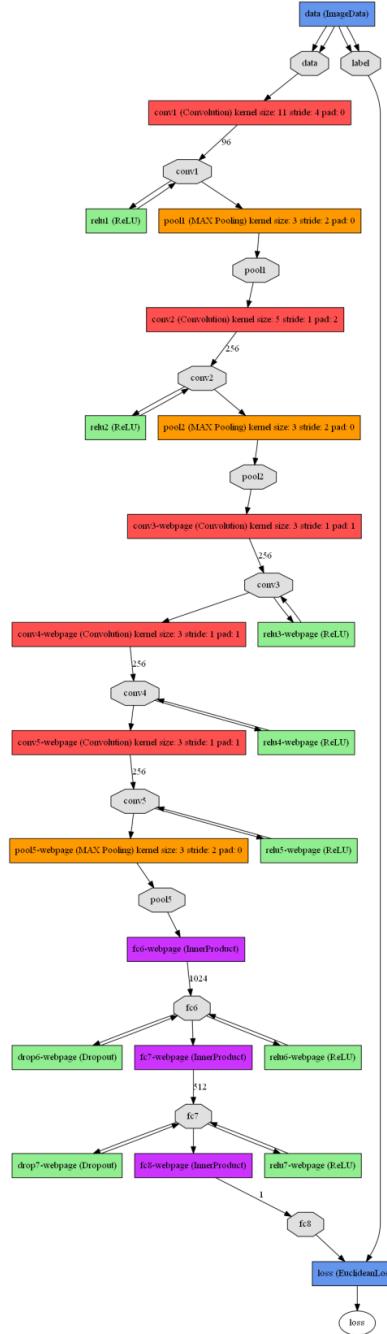
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Deep Neural Network

- 11 layer convolutional neural networks

Table 1: Architecture of the network.

Layer	Kernel	Stride	Channel
conv1	11×11	4	96
pool1	3×3	2	96
conv2	5×5	1	256
pool2	3×3	2	256
conv3	3×3	1	256
conv4	3×3	1	256
conv5	3×3	1	256
pool5	3×3	2	256
fc6	-	-	1024
fc7	-	-	512
Regression	-	-	1



Website Aesthetics

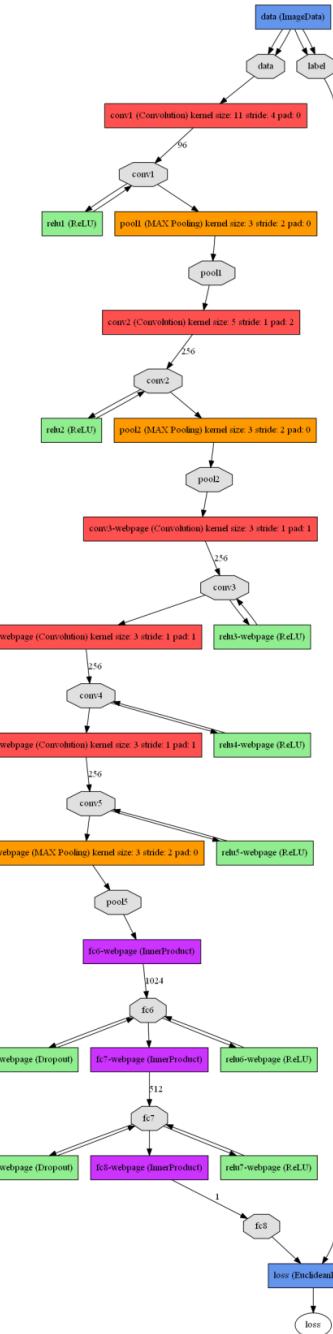
Method

Deep Neural Network

- 11 layer convolutional neural networks
- Regression to an output rating
- Minimize Euclidean distance

$$\mathcal{L} = \frac{1}{2N} \sum_{n=1}^N \|\hat{y}_n - y_n\|_2^2$$

- Stochastic gradient descent to update weights in optimization

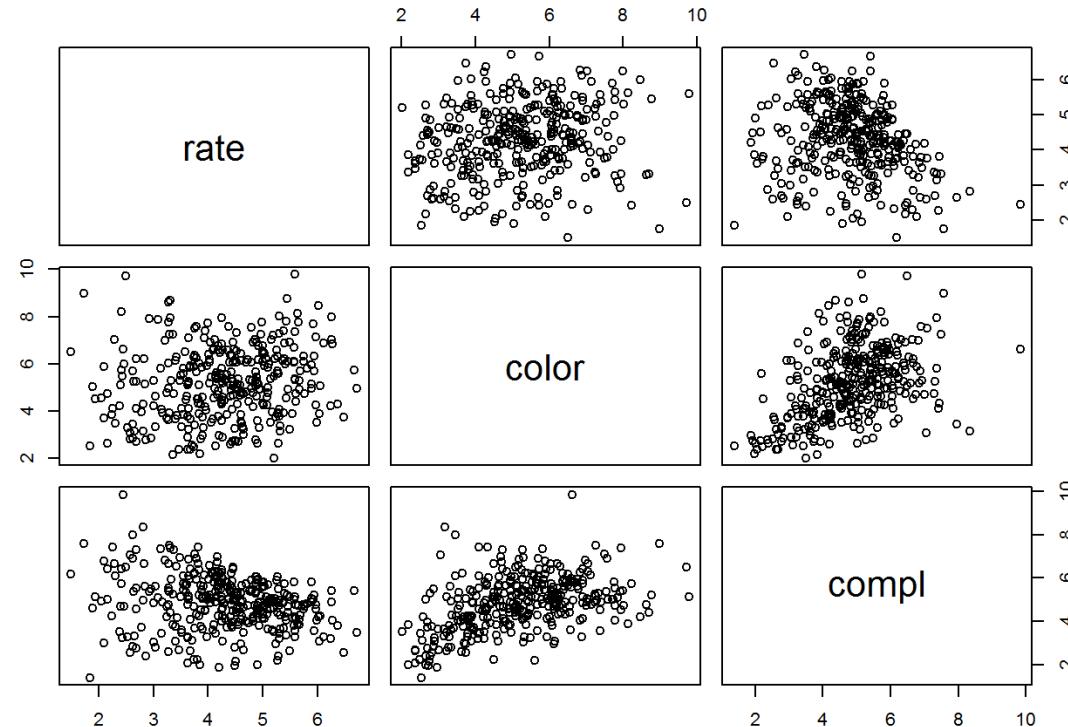


Linear regression (*baseline comparison*)

- hand-crafted complexity and colorfulness
- Rate, colorfulness and complexity **Pearson**

Correlation

```
cor(df[, 1:3], method = "pearson")  
  
##           rate      color      compl  
## rate  1.0000000 0.1540118 -0.2193856  
## color  0.1540118 1.0000000  0.4357306  
## compl -0.2193856 0.4357306  1.0000000
```



Linear regression (*baseline comparison*)

- Build fixed normal linear regression to find correlation

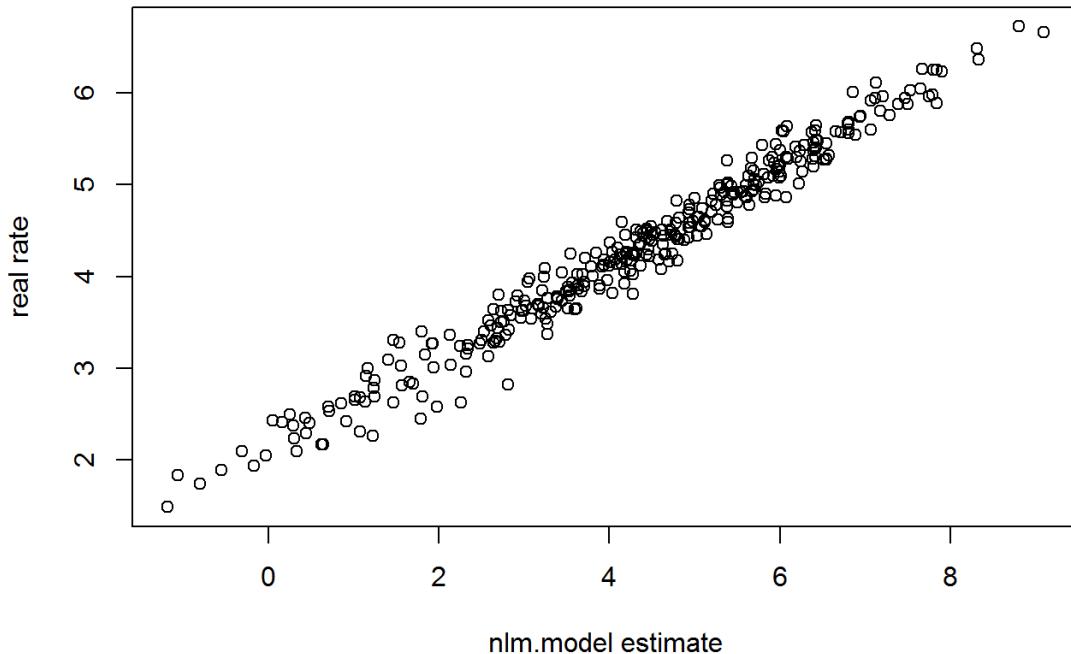
```
n.lm <- lm(rate ~ color + compl, data = dat_tarin)
summary(n.lm)
```

```
##
## Call:
## lm(formula = rate ~ color + compl, data = dat_tarin)
##
## Residuals:
##      Min       1Q   Median       3Q      Max
## -2.89389 -0.59519  0.07316  0.69006  2.43365
##
## Coefficients:
##             Estimate Std. Error t value Pr(>|t|)
## (Intercept) 4.60673   0.23528 19.580 < 2e-16 ***
## color        0.21033   0.03876  5.426 1.11e-07 ***
## compl       -0.29332   0.04710 -6.228 1.41e-09 ***
## ---
## Signif. codes:  0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
##
## Residual standard error: 0.9745 on 335 degrees of freedom
## Multiple R-squared:  0.125, Adjusted R-squared:  0.1198
## F-statistic: 23.94 on 2 and 335 DF, p-value: 1.921e-10
```

Linear regression (*baseline comparison*)

- Build fixed normal linear regression to find correlation

```
n.lm <- lm(rate ~ color + compl, data = dat_tarin)  
summary(n.lm)
```



Website Aesthetics Experiment

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Dataset

- 398 webpages (languages of English and Foreign)
- 300 training (75.4%), 38 validation (9.5%), 60 testing (15%)
- Users rating from 40000 people, averagely each webpage received 1000 ratings

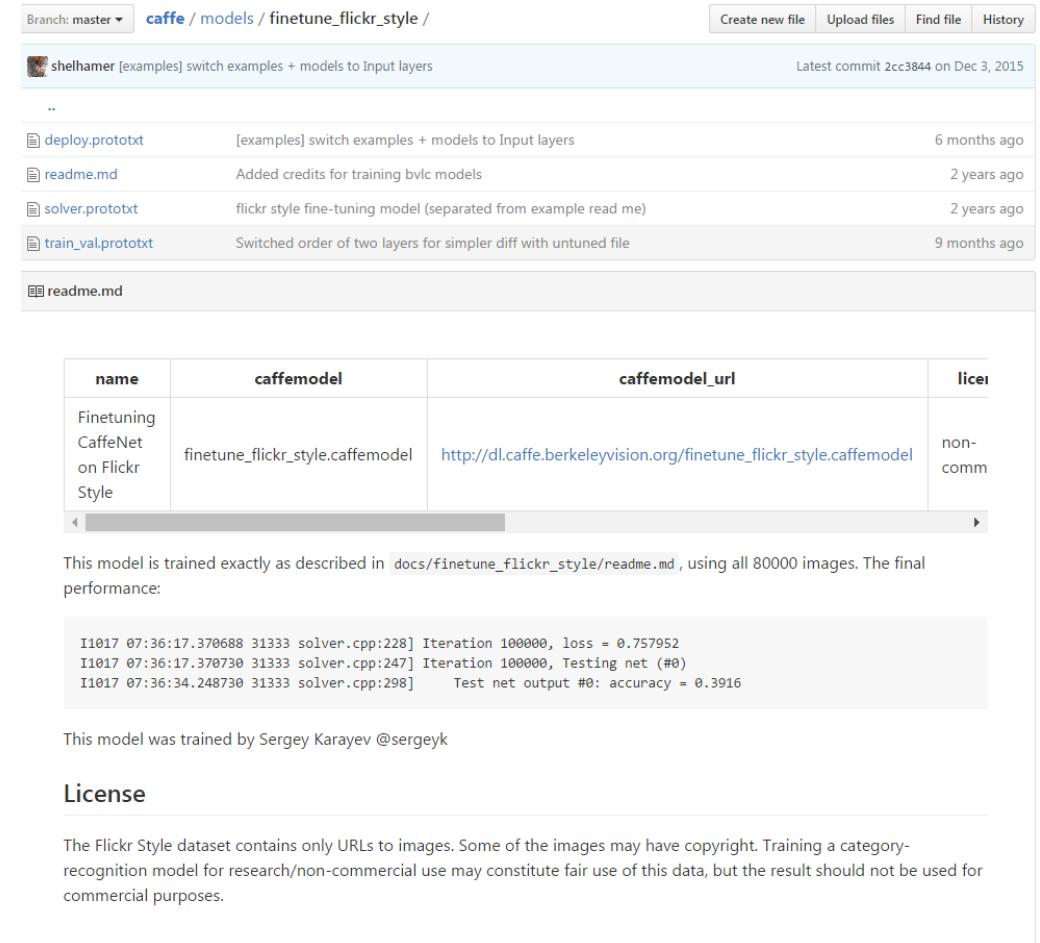
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
34	64 english_0	14504	0	0	Germany	Germany	college	0	0	unambigur	Germany	22	0	0	0	0	0	0	0	0	0	0
35	65 english_0	36511	1	0	Israel	Israel	college	0	0	unambigur	Israel	29	0	0	0	0	0	0	0	0	0	0
36	66 english_0	10003	1	0	France	France	profession	0	0	unambigur	France	28	0	0	0	0	0	0	0	0	0	0
37	67 english_0	31527	1	0	United States	United States	graduate s	0	0	unambigur	United Sta	27	0	0	0	0	0	0	0	0	0	0
38	70 english_0	8991	1	0	United States	United States	high schoo	0	0	unambigur	United Sta	29	0	0	0	0	0	0	0	0	0	0
39	71 english_0	6074	1	0	United Kin	United Kin	graduate s	0	0	unambigur	United Kin	32	0	0	0	0	0	0	0	0	0	0
40	72 english_0	35730	1	0	Hungary	Hungary	high schoo	0	0	unambigur	Hungary	18	0	0	0	0	0	0	0	0	0	0
41	73 english_0	27401	1	0	United Sta	United Sta	college	0	0	unambigur	United Sta	22	0	0	0	0	0	0	0	0	0	0
42	74 english_0	18231	1	0	United Kin	United Kin	professor	0	0	unambigur	United Kin	31	0	0	0	0	0	0	0	0	0	0
43	75 english_0	10000	0	0	United Sta	United Sta	graduate s	0	0	unambigur	United Sta	51	0	0	0	0	0	0	0	0	0	0
44	78 english_0	1400	0	0	Chile	Chile	PhD	0	0	unambigur	Chile	32	0	0	0	0	0	0	0	0	0	0
45	80 english_0	25016	0	0	United Kin	United Kin	college	0	0	unambigur	United Kin	45	0	0	0	0	0	0	0	0	0	0
46	81 english_0	37105	0	0	Hungary	Hungary	college	0	0	unambigur	Hungary	24	0	0	0	0	0	0	0	0	0	0
47	88 english_0	20173	0	0	United Sta	United Sta	college	0	0	unambigur	United Sta	30	0	0	0	0	0	0	0	0	0	0
48	89 english_0	8179	0	0	United Sta	United Sta	college	0	0	unambigur	United Sta	21	0	0	0	0	0	0	0	0	0	0
49	90 english_0	10996	0	0	United Sta	United Sta	college	0	0	unambigur	United Sta	54	0	0	0	0	0	0	0	0	0	0
50	91 english_0	32010	0	0	United Kin	United Kin	graduate s	0	0	unambigur	United Kin	25	0	0	0	0	0	0	0	0	0	0
51	92 english_0	6974	0	0	United Kin	United Kin	high schoo	0	0	unambigur	United Kin	15	0	0	0	0	0	0	0	0	0	0
52	94 english_0	13152	1	0	Netherlands	Netherlands	profession	0	0	unambigur	Netherlands	36	0	0	0	0	0	0	0	0	0	0
53	98 english_0	13181	1	0	Netherlands	Netherlands	high schoo	0	0	unambigur	Netherlands	16	0	0	0	0	0	0	0	0	0	0
54	101 english_0	29864	0	0	Netherlands	Netherlands	graduate s	0	0	unambigur	Netherlands	22	0	0	0	0	0	0	0	0	0	0
55	106 english_0	39532	0	0	United Sta	United Sta	high schoo	0	0	unambigur	United Sta	18	0	0	0	0	0	0	0	0	0	0
56	107 english_0	11020	0	0	United Sta	United Sta	college	0	0	unambigur	United Sta	33	0	0	0	0	0	0	0	0	0	0
57	111 english_0	30818	0	0	United Sta	United Sta	graduate s	0	0	unambigur	United Sta	35	0	0	0	0	0	0	0	0	0	0
58	112 english_0	36208	0	0	United Sta	United Sta	college	0	0	unambigur	United Sta	23	0	0	0	0	0	0	0	0	0	0
59	115 english_0	15750	1	0	United Sta	United Sta	college	0	0	unambigur	United Sta	27	0	0	0	0	0	0	0	0	0	0
60	119 english_0	9909	0	0	Canada	Canada	college	0	0	unambigur	Canada	32	0	0	0	0	0	0	0	0	0	0
61	122 english_0	4399	0	0	United Sta	United Sta	graduate s	0	0	unambigur	United Sta	32	0	0	0	0	0	0	0	0	0	0
62	123 english_0	8337	1	0	United Sta	United Sta	PhD	0	0	unambigur	United Sta	26	0	0	0	0	0	0	0	0	0	0
63	124 english_0	3871	1	0	Hungary	Hungary	graduate s	0	0	unambigur	Hungary	27	0	0	0	0	0	0	0	0	0	0
64	125 english_0	38866	1	0	United Sta	United Sta	high schoo	0	0	unambigur	United Sta	42	0	0	0	0	0	0	0	0	0	0
65	129 english_0	14746	0	0	United Kin	United Kin	college	0	0	unambigur	United Kin	47	0	0	0	0	0	0	0	0	0	0
66	130 english_0	10429	1	0	United Sta	United Sta	graduate s	0	0	unambigur	United Sta	25	0	0	0	0	0	0	0	0	0	0
67	132 english_0	8813	1	0	Canada	Canada	graduate s	0	0	unambigur	Canada	34	0	0	0	0	0	0	0	0	0	0
68	133 english_0	15016	1	0	France	France	high schoo	0	0	unambigur	France	16	0	0	0	0	0	0	0	0	0	0
69	134 english_0	10000	1	0	United Sta	United Sta	profession	0	0	unambigur	United Sta	61	0	0	0	0	0	0	0	0	0	0
70	136 english_0	25720	1	0	United Kin	United Kin	college	0	0	unambigur	United Kin	19	0	0	0	0	0	0	0	0	0	0
71	139 english_0	20108	1	0	United Sta	United Sta	college	0	0	unambigur	United Sta	62	0	0	0	0	0	0	0	0	0	0
72	140 english_0	4091	0	0	United Kin	United Kin	graduate s	0	0	unambigur	United Kin	18	0	0	0	0	0	0	0	0	0	0
73	141 english_0	10252	1	0	Chile	Chile	profession	0	0	unambigur	Chile	37	0	0	0	0	0	0	0	0	0	0

Network Training

- Fine-tune **CaffeNet** pre-trained on Flickr dataset for image style recognition
- Initialize the first two convolutional layers

Sampling Strategy

- Use average rating from users (overfitting)
- Use all ratings from users (too much noise)
- Remove rating outliers (bias)
- Randomly sample user ratings



The screenshot shows a GitHub repository page for 'finetune_flickr_style'. At the top, there's a navigation bar with 'Branch: master', a search bar containing 'caffe / models / finetune_flickr_style /', and buttons for 'Create new file', 'Upload files', 'Find file', and 'History'. Below the navigation is a commit history table with one entry:

commit	Author	Message	Date
2cc3844	shelhamer [examples]	switch examples + models to Input layers	Latest commit Dec 3, 2015

Below the commit history is a file list table:

File	Description	Last Commit
deploy.prototxt	[examples] switch examples + models to Input layers	6 months ago
readme.md	Added credits for training bvlc models	2 years ago
solver.prototxt	flickr style fine-tuning model (separated from example read me)	2 years ago
train_val.prototxt	Switched order of two layers for simpler diff with untuned file	9 months ago

At the bottom of the page, there's a section about the model:

This model is trained exactly as described in [docs/finetune_flickr_style/readme.md](#), using all 80000 images. The final performance:

```
I1017 07:36:17.370688 31333 solver.cpp:228] Iteration 100000, loss = 0.757952  
I1017 07:36:17.370730 31333 solver.cpp:247] Iteration 100000, Testing net (#0)  
I1017 07:36:34.248730 31333 solver.cpp:298] Test net output #0: accuracy = 0.3916
```

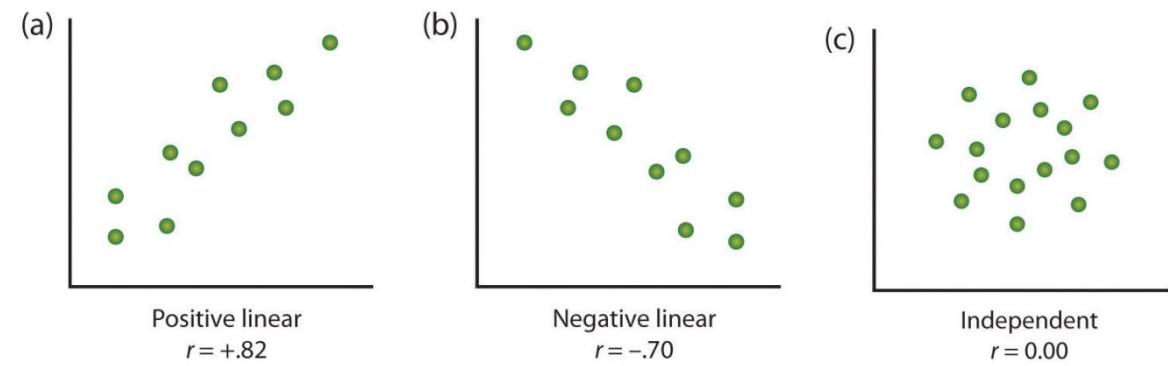
This model was trained by Sergey Karayev @sergeyk

License

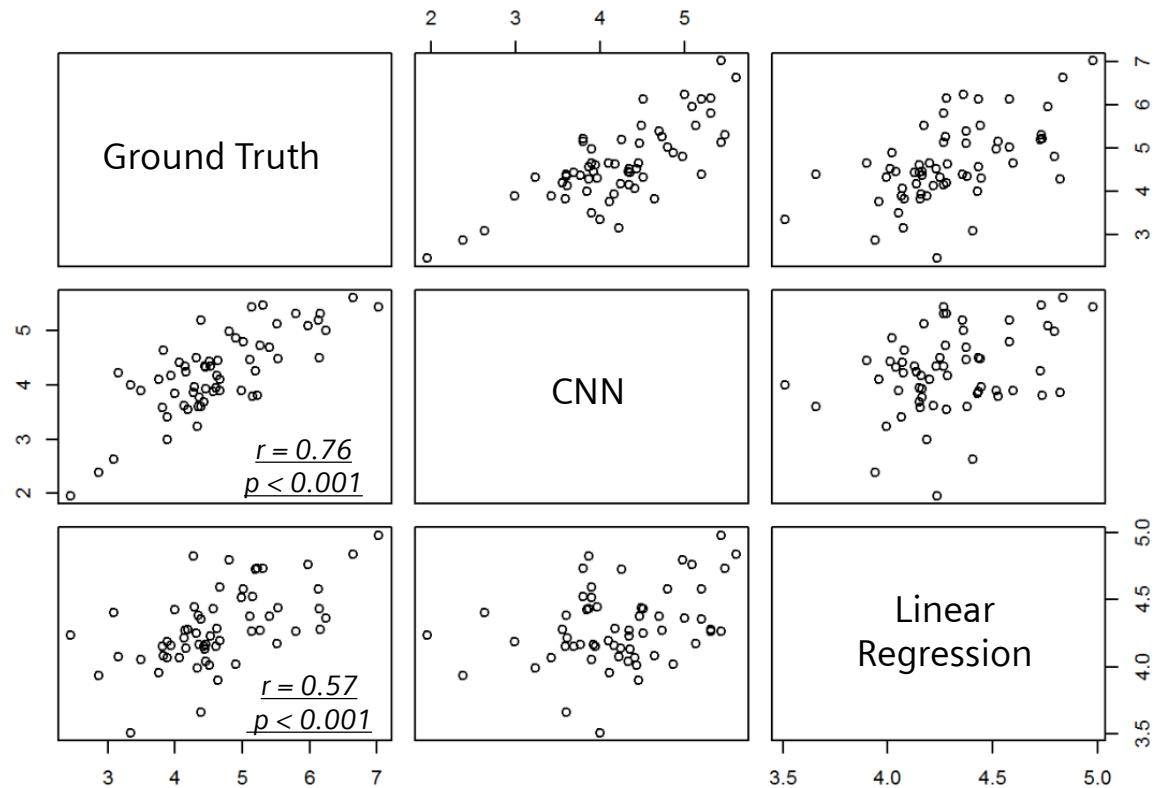
The Flickr Style dataset contains only URLs to images. Some of the images may have copyright. Training a category-recognition model for research/non-commercial use may constitute fair use of this data, but the result should not be used for commercial purposes.

Quantitative Evaluation metric

- Pearson correlation r : measurement of the linear relationship between our prediction results and users' ratings



Scatter plots of prediction results



Website Aesthetics

Results

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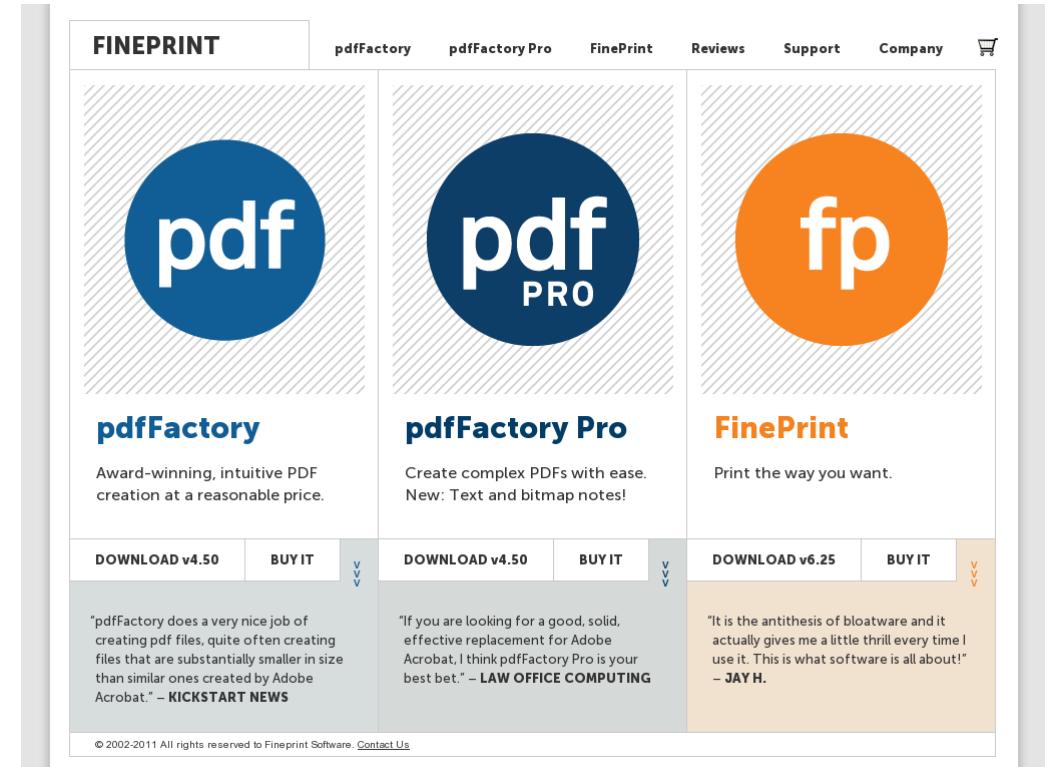
Examples of webpage rating prediction

- Users' rating: 4.44
- CNN prediction: 4.35
- Linear Regression: 4.13



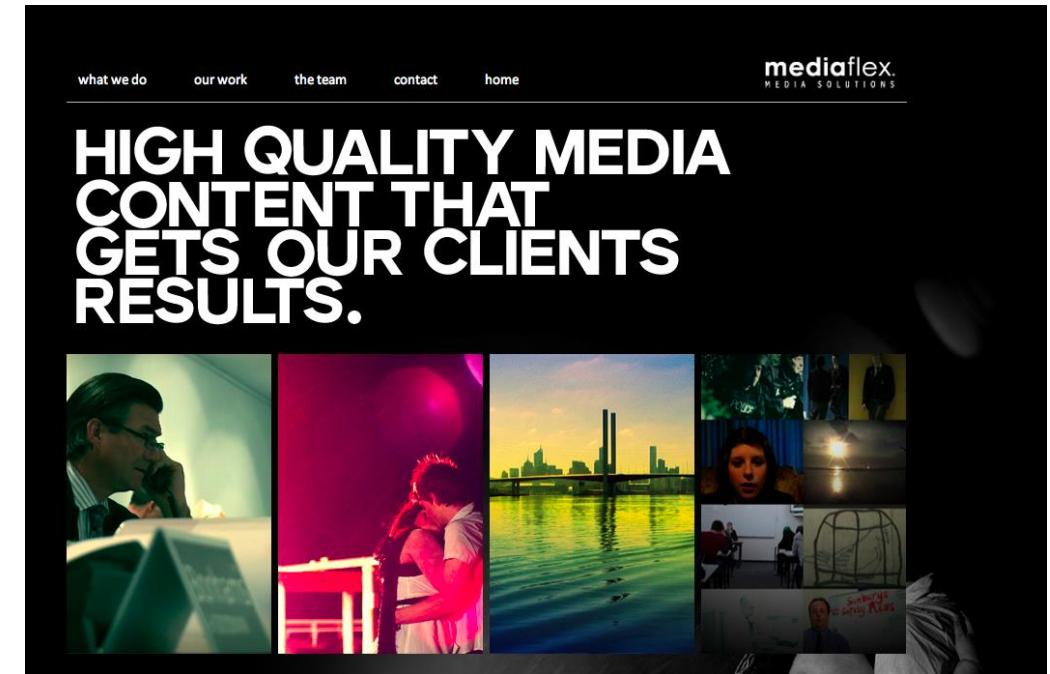
Examples of webpage rating prediction

- Users' rating: 5.14
- CNN prediction: 4.43
- Linear Regression: 4.26



Examples of webpage rating prediction

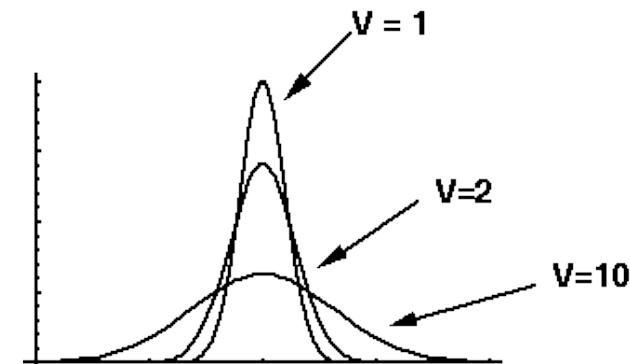
- Users' rating: 7.03
- CNN prediction: 5.43
- Linear Regression: 4.98



- Analyze the value of knowledge transfer from network for image style recognition
- Study the rating variance among different user populations
- Equip network with the capability to predict the variance



The application of skills, knowledge, and/or attitudes that were learned in one situation to another **learning** situation (Perkins, 1992)





World of Warcraft (WoW) is a **massively multiplayer online role-playing game** (MMORPG) released in 2004 by Blizzard

- **Third- or first-person view,**
- Exploring the landscape
- Fighting various monsters
- Completing quests,
- **Interacting** with non-player characters (NPCs) or other players



World of Warcraft Zone

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World of Warcraft Race and Career

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World of Warcraft Guild

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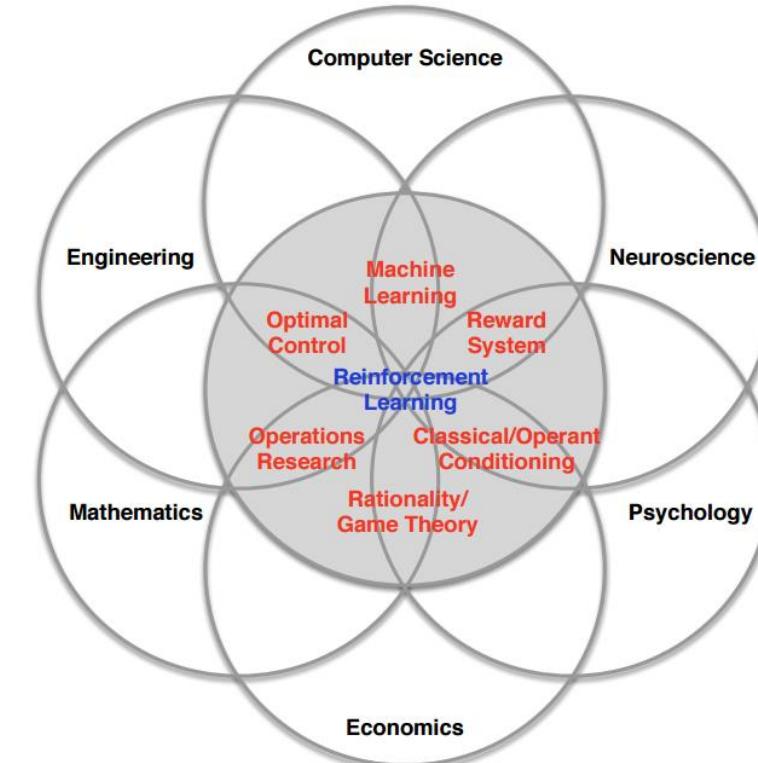


An agent play with an environment

- To maximize reward
- E.g. maximize user experience, win a Go game

Relation with deep learning

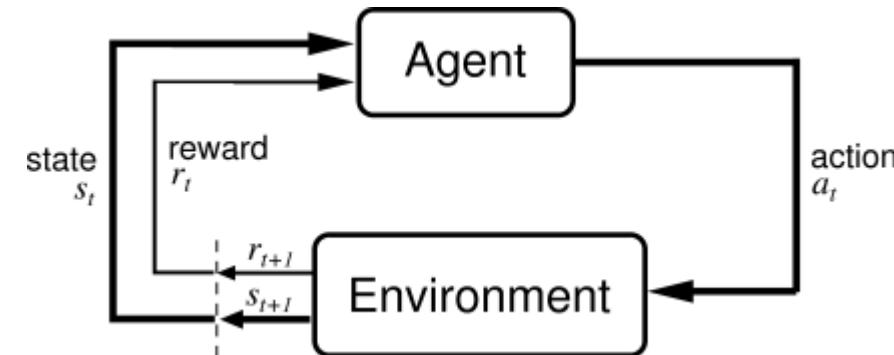
- RL to formulate problem
- DL to solve problem



Recent advances in RL

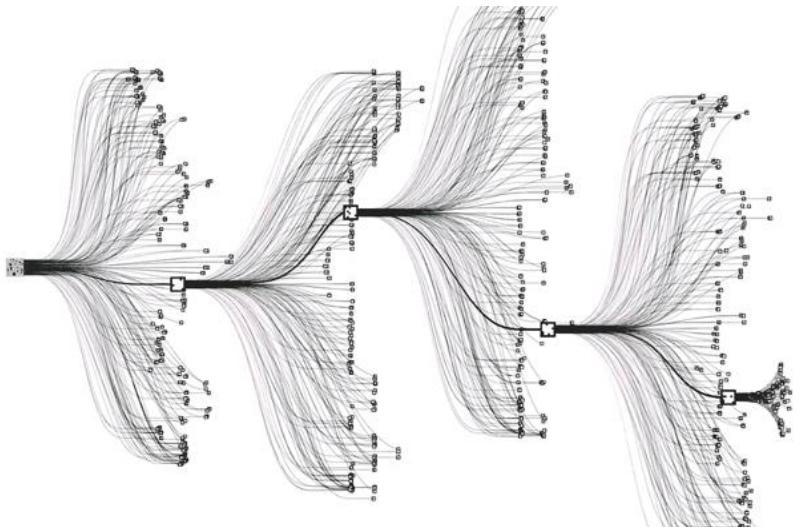
- Mastering game of Go (Deepmind, Nature 2016)
- Playing Atari games (Deepmind, Nature 2015)

RL for User Behavior Analysis and Design



Mastering the Game of Go

- A feat previously thought to be at least a decade away



Mastering RL for UBA and Design

- **We treat user as agent, and try to**
 - Model how users perform actions, i.e. predict the next user action/state
 - Model the “experience” of users, quantitatively, i.e. have a tell of “what is a good experience”
- **To do this, we elaborate several**
 - Deep Q-Networks
 - Inverse Reinforcement Learning



Dataset provided by World of Warcraft Avatar History (WoWAH)

- 70,000 users
- Every 10 mins during 2005-2008
- The current zone (location)
- Other contextual information

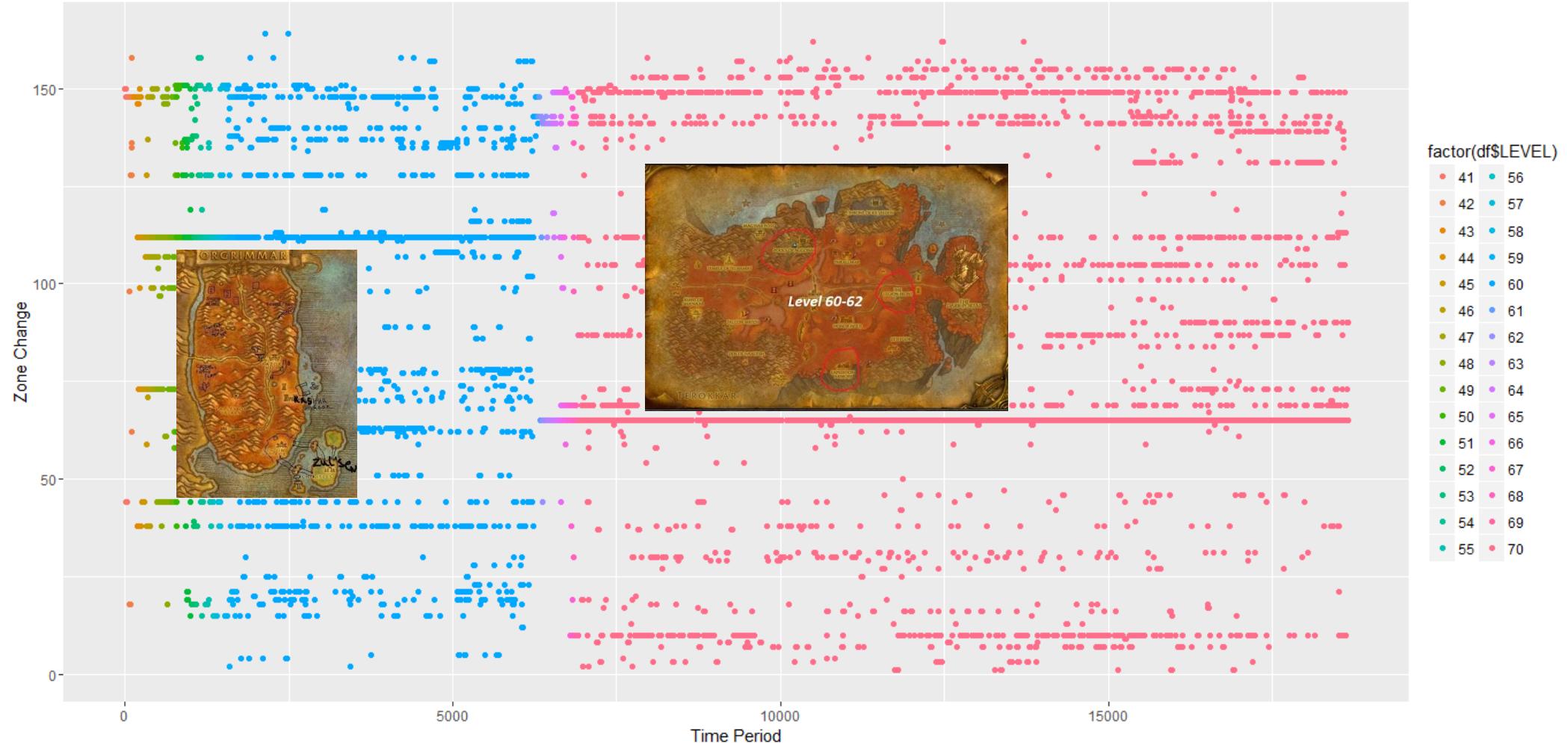
Table 2: Field Description

Field	Valid Values
Query Time	Between Jan. 2006 and Jan. 2009
Query Seq. #	An integer ≥ 1
Avatar ID	An integer ≥ 1
Guild	An integer within [1, 513]
Level	An integer within [1, 80]
Race	Blood Elf, Orc, Tauren, Troll, Undead
Class	Death Knight, Druid, Hunter, Mage, Paladin, Priest, Rogue, Shaman, Warlock, Warrior
Zone	One of the 229 zones in WoW world

World of Warcraft

Dataset player ID 31

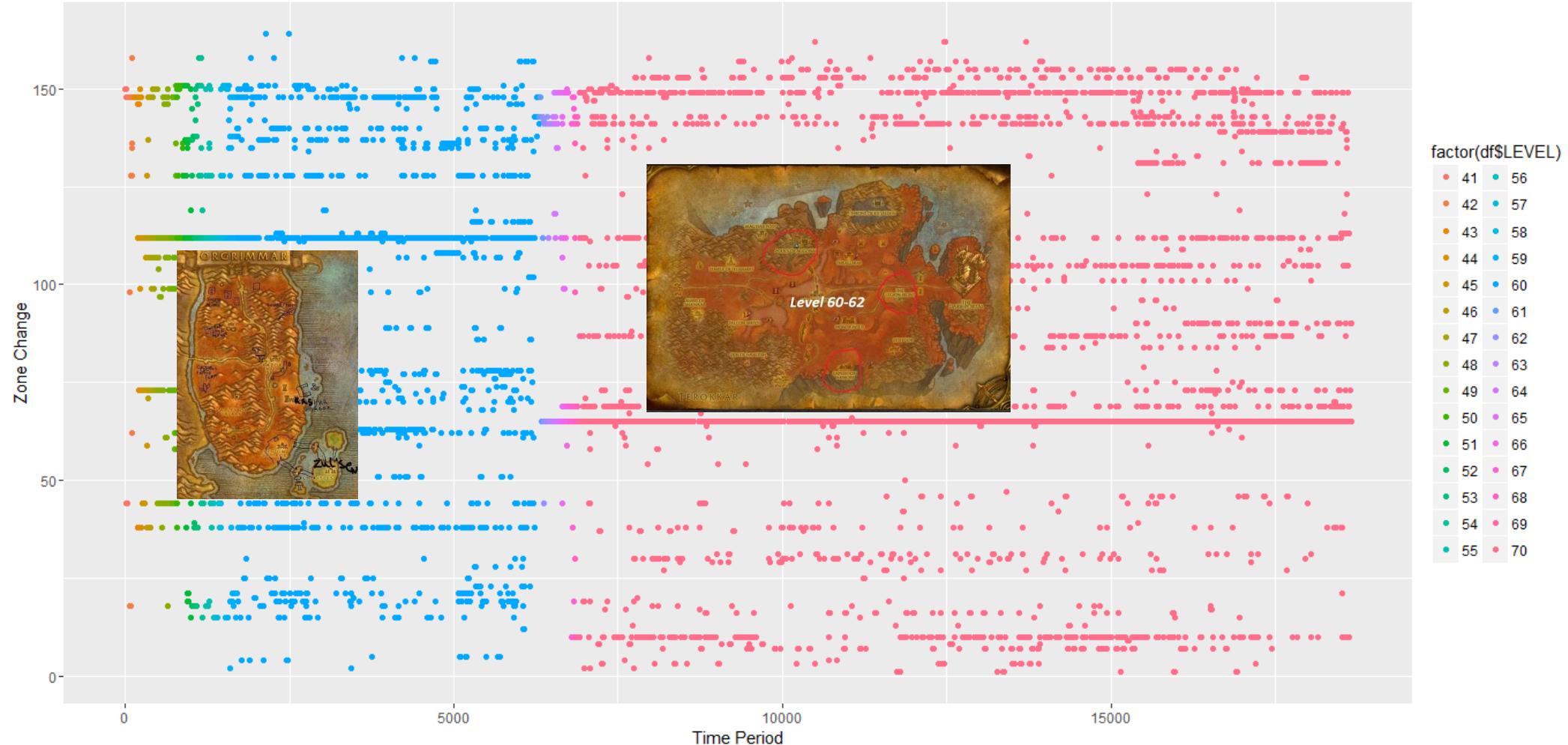
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World of Warcraft

Dataset player ID 31

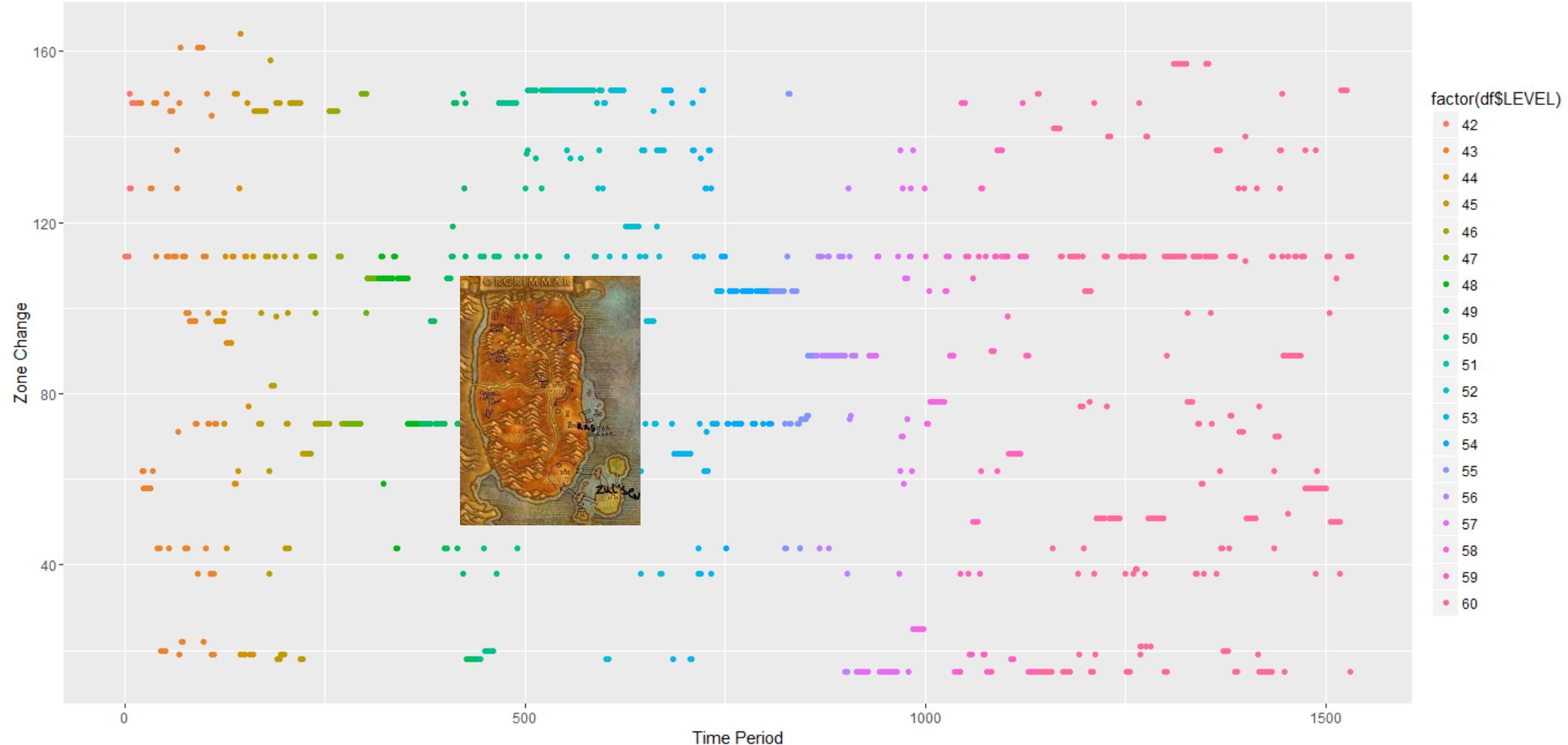
SIEMENS



World of Warcraft

Dataset player ID 25

SIEMENS



World of Warcraft Social Network

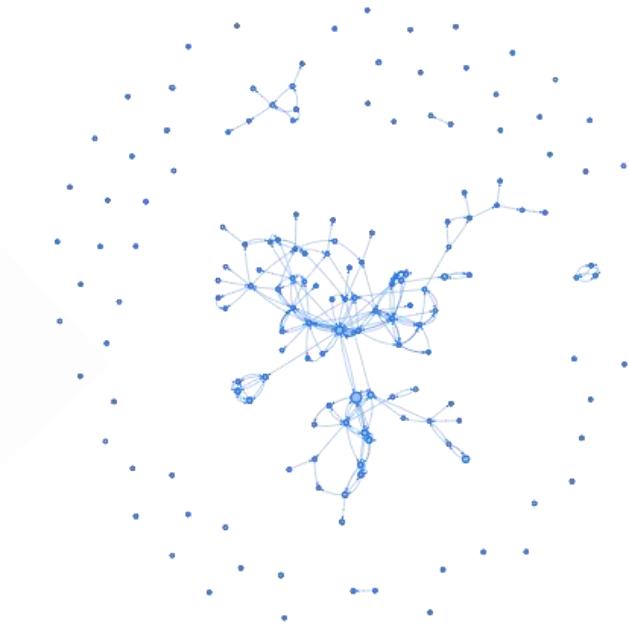
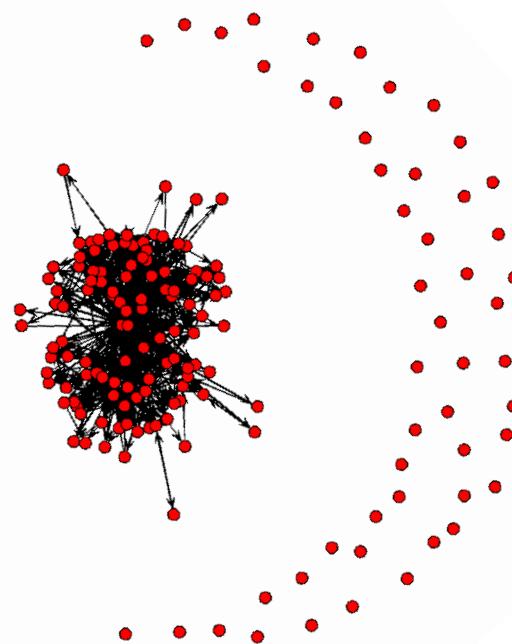
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User Behavior Network Analysis

```
> wownet
Network attributes:
vertices = 164
directed = TRUE
hyper = FALSE
loops = FALSE
multiple = FALSE
bipartite = FALSE
total edges= 5182
missing edges= 0
non-missing edges= 5182

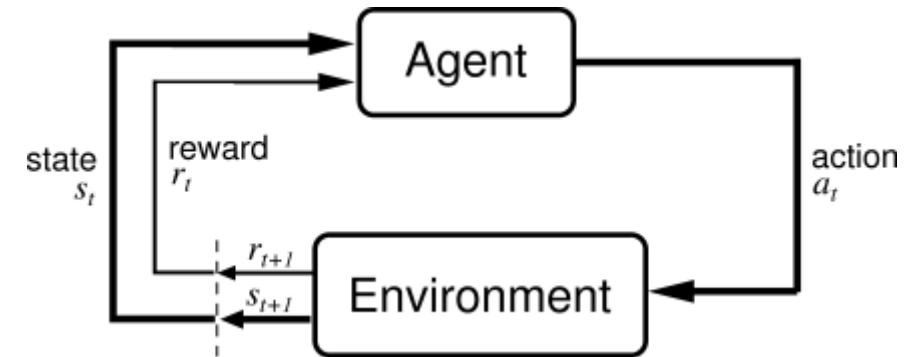
vertex attribute names:
  vertex.names

Edge attribute names not shown
```



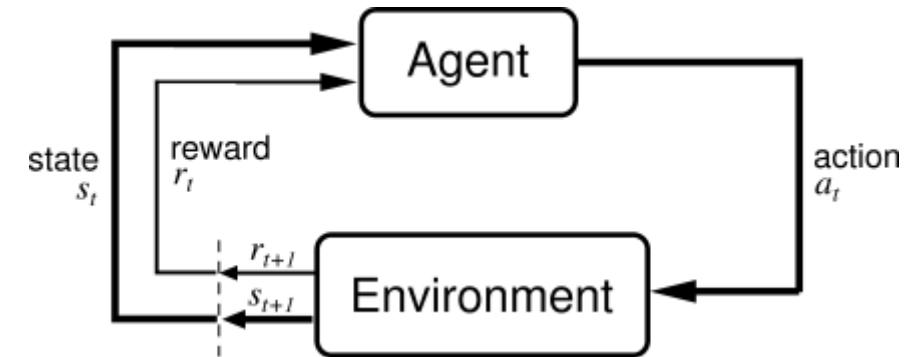
RL for user behavior modeling

- We treat user as the agent, who conduct an action a_t every 10 mins;
- Each a_t corresponds to a zone ID; meaning the user transfer to that zone
- Time elapse only when user's online
- We treat all recent contextual information as the state s_t



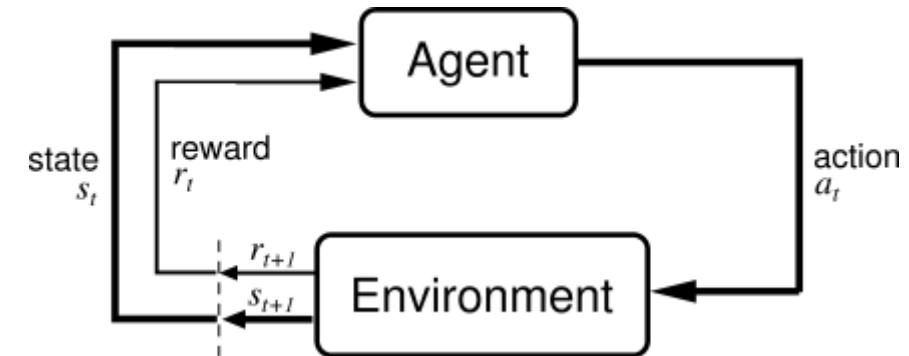
RL for user behavior modeling

- We define $r(s)$ as the reward function, and assume that all users are subject with that
 - E.g. $r(st)$ could be $l(x)$ if the player levels up at time t , from level x
 - We try to model “how users behave” in order to maximize their reward



The baseline work is to

- First filter out a bunch of expert players (e.g. use less time to conduct mass level up), and
- Use their trajectory as ground truth, to train a classifier $s \rightarrow a$
- This serves as the baseline to evaluate the quality of policies trained by other algorithms



We train a network to approximate the $Q(s,a)$ value, which is defined as

$$Q(s, a) = \sum_t \mathbf{E}[\gamma^t r_t | s_0 = s, a_0 = a]$$

We optimize the network parameter θ in order to make the Q function satisfying Bellman equation

$$Q(s, a) = \gamma r_t + \mathbf{E}_{s_{t+1}} [\max_{a'} Q(s_{t+1}, a')]$$

We achieve this by minimizing the square error s.t.
bellman equation holds

$$L = (Q(s, a) - \gamma r_t + \mathbf{E}_{s_{t+1}}[\max_{a'} Q(s_{t+1}, a')])^2$$

To do this, we update θ by

$$\theta = \theta - \alpha \frac{\partial L}{\partial \theta}.$$

$$L = (Q(s_t, a) - \gamma r_t + \mathbf{E}_{s_{t+1}}[\max_{a'} Q(s_{t+1}, a')])^2$$

- On every step of training, we choose at random a set of s_t, a, s_{t+1}, r_t , and evaluate the expectation by using the s_{t+1} value only (b/c we have no access to the dynamic of the game)
- We use rmsprop to adjust α

Reinforcement Learning

Policy Induced by Q-Network

SIEMENS

- One way to evaluate the performance of Q-network is to check if it comply with the expert players, i.e. if

$$_aQ(s_t, a) = a_t$$

- Using this metric we've got 0.382 as accuracy so far, with the size $|A|$ of the action set being 165

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- Given a set of players we are interested in e.g. experts, entertainers, etc., we try to recover the θ value under which they conducted the behaviors
- Assume they are trying to maximize the reward $\theta^T \varphi(s)$, we find the optimal θ

$$\max_{\|\theta\|_1=1} C$$

s.t.

$$Q(s, a*) - \max_{a \in A - a*} Q(s, a) > C \quad \forall s, a, a*$$

