
Oracle® Hyperion Calculation Manager, Fusion Edition

Release 11.1.1.4.000

Readme

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Purpose

This document includes important, late-breaking information about this release of Oracle® Hyperion Calculation Manager (Calculation Manager). For late-breaking installation and configuration information, see the *Oracle Hyperion Enterprise Performance Management System Installation and Configuration Readme*. Review both readmes thoroughly before installing Calculation Manager.

Release 11.1.1.4 is a maintenance release for Release 11.1.1.0, 11.1.1.1, 11.1.1.2, or 11.1.1.3.

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New Features

Information about system requirements for EPM System products is now available in a spreadsheet format in the Oracle Hyperion Enterprise Performance Management System Certification Matrix. This matrix is posted at <http://www.oracle.com/technology/products/bi/hyperion-supported-platforms.html>. System requirements are no longer part of the *Oracle Hyperion Enterprise Performance Management System Installation Start Here*.

Supported Paths to this Release

Release 11.1.1.4 is a maintenance release for Release 11.1.1.0, 11.1.1.1, 11.1.1.2, and 11.1.1.3. If you are starting from an earlier release, you must first upgrade to an 11.1.1.x release. This may require upgrading to an interim release first, and then upgrading to 11.1.1.x. Once at 11.1.1.x, in EPM System Installer, select the "Apply Maintenance Release" option.

Release 11.1.1.4 also provides a complete installation if you are not already starting from Release 11.1.1.x.

Supported Platforms

This release applies to all supported platforms.

Supported Languages

This release supports non-English languages. The list of supported languages for all EPM System products is included in the *Oracle Hyperion Enterprise Performance Management System Certification Matrix*, posted at <http://www.oracle.com/technology/products/bi/hyperion-supported-platforms.html>.

Prerequisites

Required User Rights

The user applying the patch should be the user who was set up to install and configure EPM System products. Required user privileges or rights:

Windows:

Use the user account that has Local administrator rights and was set up for installation and configuration. This user is an administrator and is the same for all EPM System products. Assign local policies if required by the product. Such assignments typically are: "Act as part of the operating system, Bypass traverse checking, Log on as a batch job, Log on as a service."

UNIX/Linux:

Use the account that was used to install EPM System products and has Read, Write, and Execute permissions on \$HYPERION_HOME. Do not use the `root` user. If you installed other Oracle products, the user who installed EPM System products must be in the same group as the user who installed the other Oracle products.

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Defects Fixed in this Release

If you are upgrading from Release 11.1.1.0, 11.1.1.1, or 11.1.1.2, use the Defects Fixed Finder tool to review the list of defects fixed between those releases and Release 11.1.1.3. This tool is available at <https://support.oracle.com/oip/faces/secure/km/DocumentDisplay.jspx?id=1292603.1>.

Following are the fixed defects for this release:

- 7141171 - You can migrate custom-defined functions and macros to Calculation Manager only if Business Rules is installed and configured, and the application from which you are migrating is a Classic Planning application that has been upgraded to Performance Management Architect.
- 7163027 - `Hsp_Rates` dimension members other than `Hsp_InputValue` and `Hsp_InputCurrency` (for example, `HSP_Rate_USD`) do not validate successfully against Planning in Calculation Manager. To work around this, deploy these rules to Planning and launch them without validating them in Calculation Manager.
- 8587614 - If you use wildcards in the parameters of the Function `@Match`, the wildcards may not validate.
- 8259116 - If you have a business rule that contains an `@LIST` function with more than one argument, the `@LIST` function may not validate.
- 12711871 - If you are working in a Secure Sockets Layer (SSL) environment with a Financial Management application, you may be unable to access the Script tab or unable to view the script.
- 7140500 - In the Copy Data template, on the "Source" tab, a member is the only correct selection for the "Select the main dimension member from which to copy data" prompt, but you can also select a function. Also, on the "Destination" tab, a member is the only correct selection for the "Select the main dimension member to which to copy the data" prompt, but you can select a function for this prompt too. If you select a function or use Add Special for either of these prompts, any business rules using the Copy Data template do not validate.
- 12565105 - When you use the `HS.ImpactStatus` function in Financial Management business rules, and you run the rules against the `<Entity Curr Adjs> Value` dimension, the expected POV is calculated correctly, but other entities may be calculated unexpectedly when the rules are run with the "Consolidate All With Data" consolidation method.
- 12335471 - Invalid Financial Management currency members may pass validation.

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Defects Fixed in Release 11.1.1.3.05

- 10033455 - When the locale/language is not English, you cannot import business rules into Calculation Manager.
- 9964358 - When you copy the contents of a script from a business rule, and paste it into another business rule, the indentation of the script is not maintained.
- 9938519 - When you select a value for a variable of type member and members, the Member Selector does not display the appropriate dimension in the Dimension drop-down list; you must select the appropriate dimension manually.
- 9935570 - The documentation does not state that Lifecycle Management does not support the migration of business rules in Classic Planning applications.

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Defects Fixed in Release 11.1.1.3.04

- 9923669 - After applying patch 9557302, variables do not display.

When you apply this patch, it ensures that new variables display, but existing variables still may not display. If the variables do not display, perform the following steps:

1. In the Variable Designer, right-click the Planning, Consolidation, or Essbase node.

2. Export the variable files, and save the files to your local computer.
 3. Stop the Calculation Manager server.
 4. In the Calculation Manager database, execute the SQL query :delete from CALCMGRVARIABLES to delete all variable data from the CALCVARIABLES table.
 5. Apply the patch for this service fix.
 6. Restart the Calculation Manager server.
 7. Import each variable file (one at a time) into Calculation Manager.
- 9885342 and 9904168 - The cut, copy, and paste functions do not work in the Member Formula dialog in Performance Management Architect.
 - 9884375 - When you change the default value of a runtime prompt in the Calculation Manager Variable Designer, the change is not displayed in Planning after the business rule is deployed; the original default value is displayed. Note that this does not apply to existing business rules; you need to remove the existing variable value manually from each rule.
 - 9884266 - When you use the member selector to select a member as the default value for a runtime prompt in the Variable Designer, if there is an existing value in the default value field, it is not removed, and the selected value is appended to it. This does not happen if you do not select the default value in the default value field.
 - 9774432 - When you try to edit a Planning member formula in Performance Management Architect, you may receive an error message and be unable to edit the member formula.
 - 9649070 - You may not be able to deploy more than forty business rules to Planning at one time when you deploy the application or deploy from Performance Management Architect using the Deploy rules option.
 - 9565215 - If you are working with a Financial Management application that has member lists, when you are using the Member Selector Lists tab to select members for a formula object, you may receive a communication error message.

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Defects Fixed in Release 11.1.1.3.03

- 9527449 - If you add a script component to a business rule, and select the Embedded check box on the script component's Properties tab, then make changes to the script component on the Script tab, when you view the Embedded check box on the script component's Properties tab, it may no longer be selected.
- 9497246 - If you create a business rule (business rule1) with a system template in an application (application 1), deploy the application, then create a second business rule (business rule2) in a second application (application 2) and copy the system template from business rule1 to business rule2, delete application 1 and refresh Calculation Manager, when you try to deploy application2, you may receive a deployment error.
- 9488386 - In the Function selector, attribute dimension member names that contain spaces should be surrounded by double quotes. If they are not surrounded by double quotes, business rules that use them may not validate successfully. To work around this, add double quotes to attribute dimension member names that contain spaces.
- 9476521 - When you create a business rule with a script component, save the rule, select Edit Script and click Save, then select Edit Graphical and click Save, the Script tab may not display. To work around this, after you select Edit Graphical, save the business rule, close it, and reopen it.

- 9456129 - If you create a business rule that contains the SET Commands system template and save it, then select Edit Script and save it, when you select Edit Graphical, the global range may be empty and the script of the SET Commands system template may not display. To work around this, do not save the business rule after you select Edit Script.
- 9384652 - When you try to deploy a business rule more than two times to Planning, you may receive an error message.
- 9349541 - If you create a Planning Global or Application level variable of the Member or Members type where the members are from the Period dimension, when you try to use Save As to save this variable at the same level (that is, Global or Application) with another name or to save it to another level, you may be unable to save it.
- 9315807 - If you open a business rule, add a script component, copy a script with multiple lines from Microsoft Word, and paste it into the business rule, the script may display on one line only.
- 9315468 - If you open a business rule, copy a section of it, then close the business rule, you may be prompted to save the business rule.
- 9315431 - You may be unable to invoke the Member, Variable, or Function selector from the Actions icon when you are working in the Template Wizard.
- 9315401 - If you are working with a business rule in script mode, open a custom-defined template, and then try to use the Delete key to delete text in the business rule, the Delete key may not work.
- 9286222 - In Business Rules, you may receive an error message when you try to associate business rules with Planning locations and you may be unable to migrate the business rules to Calculation Manager.
- 9233575 - When you import a rules file into a Financial Management application in Calculation Manager, open the business rule in the Rule Designer, and click on the Data Range component in the rule's flow chart, the custom dimension members may not display.
- 9227663 - You may receive error messages if you use the key word "INPUT" as a member name and include this member in business rules.
- 9224118 - If you use the replace functionality to replace text in a script on the Script tab, then save the script, the text you replaced may revert to the original text.
- 9201215 - If you have business rules that use the @ISATTRIBUTE or @ISMBRWITHATTR functions, the business rules may not validate, and you may be unable to deploy the business rules from Performance Management Architect.
- 9153329 - If you are working with a Financial Management Classic application, the Function Selector drop-down list contains system lists for all dimensions and no user-defined lists. It should contain system lists and user-defined lists that are appropriate for the dimension.
- 9309402 - Rulesets cannot be created for Essbase using Calculation Manager.
- 9560217 - When editing a script during rule creation, the script is not formatted until it is saved.
- 9560331 - When wildcards are included in parameters of the @MATCH function, validation against Planning should now occur without errors.
- 9266228 - You can now deploy more than forty-five business rules from Calculation Manager.
- 9233565 - Converted Financial Management rules now deploy successfully.
- 9560340 - The copy function now includes only regular text and not HTML text.

- 8472376 - When migrating Calculation Manager artifacts to EPM Architect (Rules, Rule Sets, and Templates), only rules and templates now appear.
- 9560347 - The Copy and Find toolbar buttons are no longer disabled.
- 9560383 - When creating a rule using a formula, the Copy function is now copying the selected content to the Clipboard.
- 9560395 - When creating a custom template, the template can now be saved after entering variables.

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Defects Fixed in Release 11.1.1.3.02

- 9152236 – You may receive validation error if you use DataExportNonExistingBlocks option in a rule created against planning application.
- 9171082 – An error message may be displayed while invoking member selector in Calculation Manager.

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Defects Fixed in Release 11.1.1.3.01

- 9072937 – Business rules with account type UDAs like “Saved Assumption” do not validate against EPMA.
- 9072879 – In Calculation Manager for Financial Management, you may receive an error when duplicating array or Boolean variables in the Variable Designer.
- 9072862 – In the Variable Designer content area, if you navigate between variables after creating a few variables, the RTP check box is not selected and the limits field is grayed out.
- 9065057 – Sometimes you may see duplicate variables in the Variable Designer content area.
- 9050451 – In Calc Manager for HFM, when a rule calls another rule, the argument list doesn’t include the argument list of the called rule
- 9029395 – Importing a calc script file fails with error “cannot change the product type....”
- 9011661 – If the selection of members in the Member Range tab is changed, those changes may be lost when switching to script mode and then back to graphical mode.
- 9007295 – Deleting a variable from one of the business rules in business ruleset may result in validation errors in the ruleset after it is imported into another application.
- 8933051 – After upgrading from 11.1.1.1 to 11.1.1.3, you may not be able to create a new rule in Calculation Manager if you are using an Oracle database repository.
- 8926628 – Imported business rules from an exported XML file may fail if any of the business rules contain rule-level variables.
- 8796300 – The DTP (design time prompt) check box is selected as mandatory for new business rules, but new business rules can be created and saved without design time prompts.
- 8768796 – When you print a flow chart, it may not display captions.

- 9110115 – Extra comma in the script when only 2 out of 3 parameters for function are selected

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Known Issues in This Release

The following issues are the noteworthy known issues of this release.

General Application Design Issues

- 10175255 – If the option "Use Last Entered Value" is enabled as the default value for a runtime prompt, then only the business rule owner can update the default value.
- 12426310 – In Firefox 5.0.1, if you create a business rule and drag and drop a template into it, when you click in the white space of a drop-down list within the template wizard, the options within the drop-down list may not be selectable. To work around this, click the arrow in the drop-down list to display and select the options within it.
- 12426283 – In Firefox 5.0.1, when you create a business rule, you may be unable to use the Zoom feature to zoom in or out, the browser may hang, and you may be unable to close the business rule. To work around this, close the browser and log on again.
- 8595035 - If Internet Explorer is set to use Hebrew, an error may occur when you try to expand the Planning or Consolidation nodes in the System View.
- 12746625 - If you create any rule level variables in release 11.1.1.3 without restarting Calculation Manager, upgrade to release 11.1.1.4, and restart Calculation Manager, the rule level variable may not display. To resolve this, recreate the rule level variables.
- 12732378 - When you are trying to launch the Member Selector from the Action icon within a system template, the Member Selector may not load and the message "Loading" may display. To work around this:
 - If the "Loading" message is not displayed, click in the cell, and press Enter. Then click the Action icon. The Member Selector displays and the "Loading" message stops.
 - If the "Loading" message is displayed, click the Next button, and then click the Back button. Click in the cell, and press Enter. Then click the Action icon. The Member Selector displays and the "Loading" message stops.
- 12662501 – In Firefox 5.0.1, on the Processing tab of the Export template, the text of all of the options in the restricted list dropdown may not display.
- 12426397 – In Firefox 5.0.1, if you create a business rule, navigate to the Script tab, and click Find to search for text, the Match Whole Word option may not display in the Find dialog.
- 7154795 – In Firefox 5.0.1, you may be unable to drag and drop components within the Rule Designer flow chart. To work around this, use Copy/Paste instead of drag and drop.
- 7523078 - When you are viewing a business rule in script format, the copy and paste functionality may not work consistently in Calculation Manager.
- 8571877 - The default values for global variables should be editable from one location only in Calculation Manager. You can edit a runtime prompt variable's value from within a business rule that is using it and from within the Variable Navigator. Being able to edit variable default values in two locations may lead to different default values (that is, the default value entered for the variable used in a business rule and the default value entered for the variable in the Variable Navigator) for the same variable.
- 8595035 - If you set the Microsoft Internet Explorer browser language to Hebrew, restart the Calculation Manager service, and log on to Oracle® Enterprise Performance Management Workspace

(Workspace), when you navigate to Calculation Manager, you may receive an error message when you try to expand the Consolidation or Planning nodes in the System View.

- 7133648 - If you create a business rule, and add a script component to it, you can convert from graphical to script and script to graphical, but if you remove a comment from the script, you may not be able to convert from script to graphical.

Oracle® Hyperion Financial Management (Financial Management) Application Design Issues

- 12805495 – If you are working with a Financial Management application created in Performance Management Architect, currency values may be missing from the Value dimension when you select it from the Dimension dropdown list in the Member Selector.
- 12766158 – If you are working with a script component in a Financial Management business rule, and you select the Disabled check box on the Properties tab, when you view the script on the Script tab, the script may not be disabled.
- 12765997 – If you try to validate a Financial Management business rule with disabled formula references, you may receive an error message about the disabled formula references.
- 8559581 - The Complex Consolidations template requires more detailed usage instructions.
- 6989655 - When you select a variable from the Financial Management Variable Selector within the Script Editor, the selected variable is displayed with curly braces { }. Since all calculation statements within the Script Editor must be valid Visual Basic syntax, you must ensure that any variables used inside the Script Editor are not referenced with curly braces. If they are, you must remove the curly braces from the selected variables.
- 7188931 - The Financial Management Data Range component incorrectly allows you to specify a member list as the value for the following dimensions: Scenario, Year, Period, Entity, Value, and View. This generates an error during deployment, because the HS.OpenDataUnit function does not support multiple data cubes.
- To correctly reference the variables defined in Financial Management system templates for Calculation Manager, import the `Global_Variables.xml` file before you use any of the system templates in business rules. The `Global_Variables.xml` file is in `\Sample Apps\Templates`.
- When you import `Global_Variables.xml`, the appropriate replacement and execution variables are created in the `Global` folder. If you want these variables to be available to your application, copy them to your specific application folder. If these variables are in the `Global` folder only, they are available to all applications.
- For the IFRS Sample application, you should load the "`df_data_2006_ss_gw_mc.dat`" and "`df_data_2007_ss_gw_mc.dat`" as test data files instead of the "`df_data_2006_ss_gw.dat`" and "`df_data_2007_ss_gw.dat`".

Oracle® Hyperion Planning (Planning) and Oracle® Essbase (Essbase) Application Design Issues

- 9074124 - Attribute dimensions may not be shown correctly in member selector for EPMA applications if these are from Capital Expense Planning and Workforce Planning plan types.
- 8704509 - When you are designing or editing business rules from multiple Essbase applications, Calculation Manager may not be able to retrieve the database or dimension information from Essbase. To work around this, restart the Calculation Manager server.
- 6835972 - The Workforce plan type may display as "orkforce" (without the "W") on the Properties tab of Workforce Planning business rules.
- 8526160 - Business rules of the Saved Assumption account type may not validate against Enterprise Performance Management Architect, but validate successfully against Planning. This happens because, when you create an account with the account type property of 'Saved Assumption' (with a space) in Enterprise Performance Management Architect, then deploy the

application to Planning, Enterprise Performance Management Architect saves the account type property as 'SavedAssumption' without a space, while Planning saves it as 'Saved Assumption' with a space. To work around this, create the user-defined attribute, 'Saved Assumption', in the Enterprise Performance Management Architect application library so when you use a saved assumption in a business rule, the rule validates against Planning and Enterprise Performance Management Architect.

- 7205464 - You cannot launch a business ruleset with runtime prompts from the Planning command line launch.
- 7140500 - In the Copy Data template, on the Copy From and Copy To tabs, a member or function is the only correct selection for the prompts. If you select a function or use Add Special for these prompts, business rules using the Copy Data template do not validate.

Planning Application Launch Issues

- 7429649 - If any business rule assigned to a data form contains a runtime prompt, the Launch and Close buttons may not be available when you launch a business rule from that data form.
- 7485255 - To create a runtime prompt values file, use the "Create Run Time Prompt Values File" option on the Runtime Prompts page only when you launch a business rule using the Tools > Business Rules menu. If you try to use this option on the Runtime Prompts page that is displayed after you launch a business rule from the Enter Data Form page (either from the left pane or as a result of setting the Run on Save option), the Runtime Prompts page is corrupted. No Next or Previous buttons are available.
- 7460923 - If a business rule uses a user variable as a runtime prompt value, the `CalcMgrCmdLineLauncher.cmd` utility cannot successfully launch the business rule. However, if the business rule runs for several minutes, the message, "Page cannot be displayed" may display intermittently.
- 6740767 - Only administrators can use folders to assign and manage access permissions for Calculation Manager business rules on the Business Rules Security page in Planning Web. These folders are not available to other users.
- 7483578 and 7305657 - Oracle recommends that you redeploy all business rules if you add variables at different levels that have the same name.

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Documentation Updates

Accessing Oracle's Hyperion Product Documentation

The most recent version of each Hyperion product guide is available for download from the Documentation area of the Oracle Technology Network (OTN) Web site (<http://www.oracle.com/technetwork/index.html>). Deployment-related documentation is also available from the Oracle E-Delivery Web site (<https://edelivery.oracle.com/>). Individual product guides are available for download on the Oracle Technology Network (OTN) Web site only.

Note: Not all of the documentation for this product has been updated from Release 11.1.1.1, 11.1.1.2, or 11.1.1.3. Similarly, the product UI may not have been updated since these releases.

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Accessibility Considerations

Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

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