Testleaf Always Ahead

MARATHON-1: Best Practices

To implement a Playwright test scenario for Salesforce that involves creating a Lead, converting it into an Opportunity, and then creating Chatter and linking the Lead, Contact, and Account, follow these best practices and steps:

Test Scenario: A sequence of real time user behaviour of Salesforce action.

- 1. Create Lead in Salesforce and then convert the Lead into an Opportunity
- 2. Create Chatter and linking the Lead, Contact and Account

Inputs:

- 1. Test Scenario steps document (with clear action and expected result)
- 2. Captured Video to supplement the document steps

Best Practices for Automation Script

- 1. *Manual Execution:* Manually execute the scenario in Salesforce to understand the functionality and UI flow.
- 2. Selector/Locator Identification:
 - Prefer using unique selectors
 - id (`#id`)
 - name (`[name='value']`)
 - class ('.class')
- Use strategies to handle multiple occurrences page.locator("").first(),page.locator("").last(), page.locator("").nth(2), page.locator("").filter({text}),
 - attribute (`[attr='value']`) and CSS selectors/XPath for more complex selections.
- 3. *Note Method and Data:* While navigating manually, note the best methods and data inputs for automation.
- 4. Script Development:
 - Use comments to document test steps clearly.
 - Adopt proper naming conventions for variables and log messages.
 - Avoid using `setTimeout/waitFor`; instead, utilize Playwright's built-in wait mechanisms.
 - Implement the test script incrementally, validating each segment before proceeding.

5. Debugging:

- Use `npx playwright test filename --debug` to run and debug your script, stepping over functions to examine each line of code.



- 6. *Iterative Development:* After every successful debug session, code the next set of steps, and repeat the debug process.
- 7. *Cross-Browser Testing:* Ensure the test scenario works across different browsers supported by Playwright (e.g., Chromium, Firefox, and WebKit).
- 8. **Documentation and Sharing:** Document any issues encountered and their resolutions. Share the insights and best practices with the team to foster collective learning.