

#### Module Name: Leads

Steps to create a New Lead using API

- 1. Open Postman
- 2. Create a new lead using the POST method

Endpoint url: https://your-sf-instance/services/data/v59.0/sobjects/Lead

- 3. Create a JSON data in the body for Salutation, Last Name and Company
- 4. Get the status code for the successful creation of the lead

# Steps to Update the lead using API

1. Update the created record with the first name and title

Method: PATCH

Endpoint url: https://your-sf-instance/services/data/v59.0/sobjects/Lead/id

#### Steps to Delete the Lead

- 1. Login to Salesforce
  - URL: https://login.salesforce.com
  - Expected Result: Successful login to the Salesforce homepage.

### 2. Access the Toggle Menu

- Action: Click on the toggle menu button 'App Launcher' in the top left corner.
- Expected Result: The main navigation menu expands, displaying various options.

#### 3. Navigate to Dashboards

- Action: Click "View All" and type "Leads" from the App Launcher.
- Expected Result: The Dashboards link is displayed

### 4. Click Leads

- Action: Click on the 'Leads' link
- Expected Result: The Leads page is displayed, showing existing leads.

### 5. Enter the Last Name

- Action: Enter the Last name in the Search box and press Enter
- Expected Result: The Leads having the Last Name is displayed

#### 6. Verify the lead name

- Action: Verify the lead name displayed is the same created through API.
- Expected Result: The leads are successfully created and updated through API.

#### 7. Delete the Lead

- Action: Click the dropdown of the updated lead and choose 'Delete' option. Click the 'Delete' button on the popup.
- Expected Result: The lead is deleted when the Delete button is clicked.

## 8. Verify the deleted Lead

- Action: Enter the deleted lead on the Search box and verify there is no lead with that name.
- Expected Result: The lead is deleted and 'No records to display' text is displayed on the page.