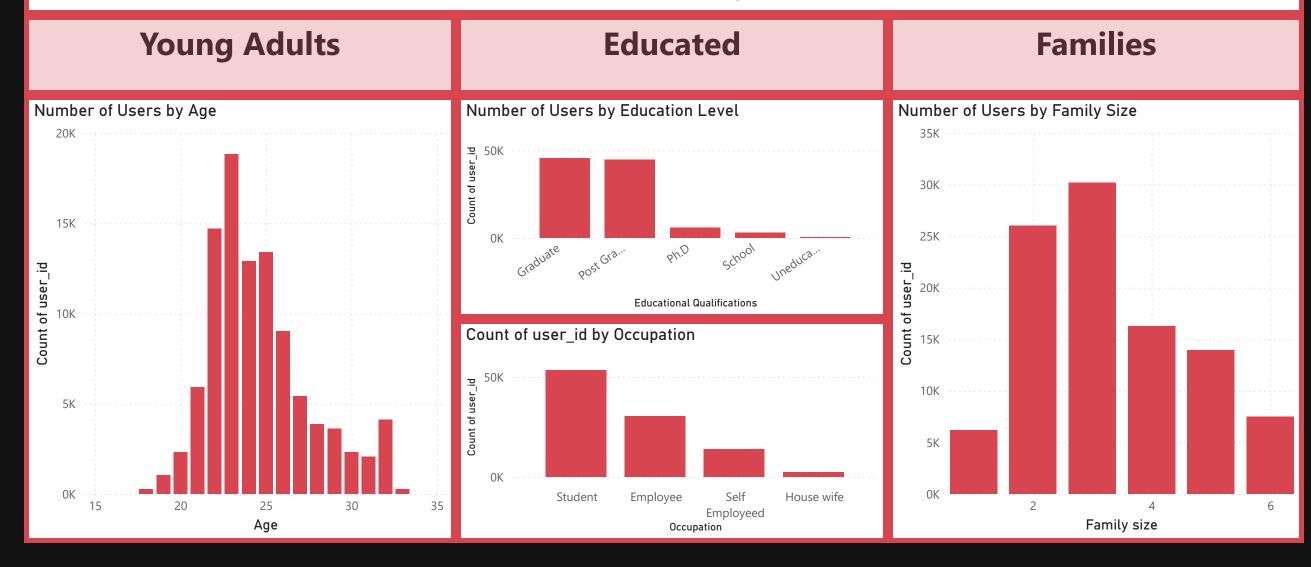
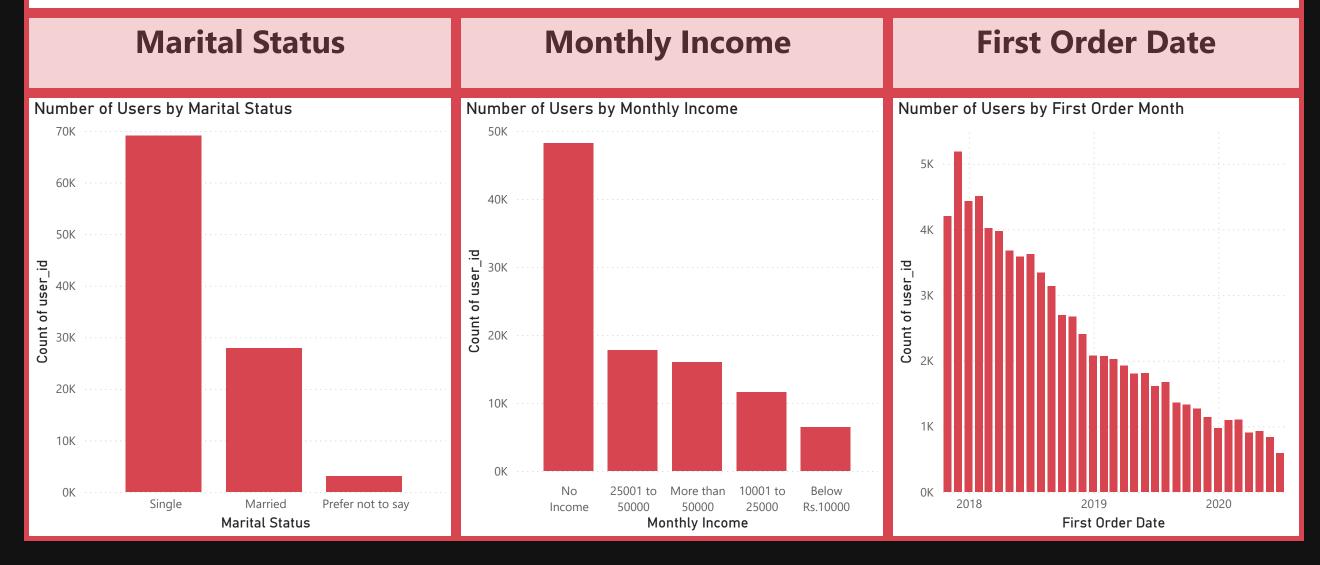
Who are our customers?

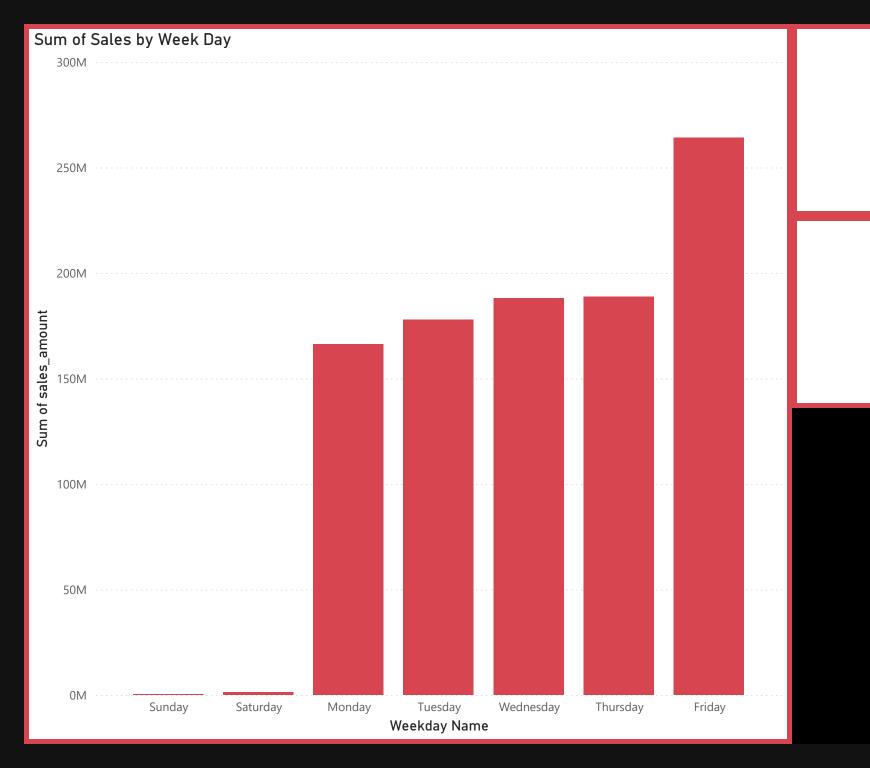
The majority of our users are college educated adults in their 20's who have at least 1 other person in their family.



How Can We Segment Our Customers?

Most of our customers are single and have made their first purchase on the app during 2018. Most users choose not to report monthly income/don't receive a monthly income.





987M

Sum of Sales

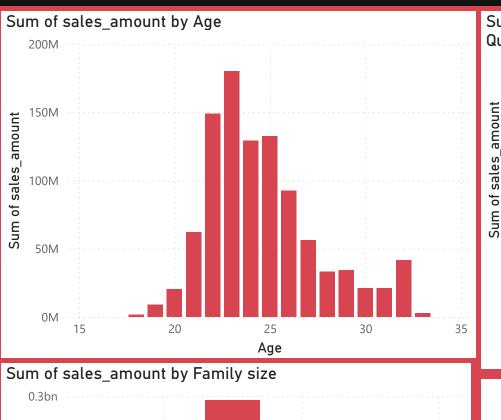
2M

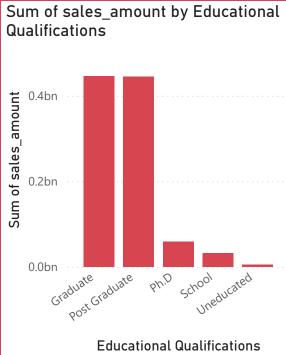
Sum of Sales Quantity

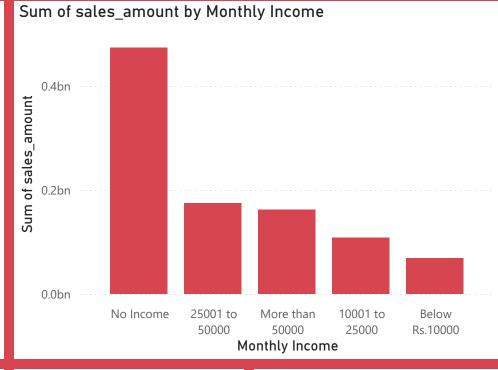
Retention Rates for First Order Month Cohorts

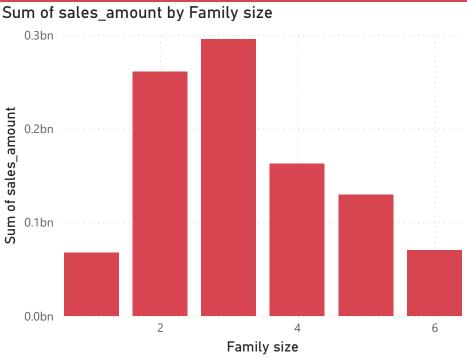
First Order Date	1	2	3	4	5	6	7	8	9	10	11	12
October 2017	4.4%	4.2%	4.6%	4.7%	5.0%	5.0%	5.2%	5.0%	4.9%	5.0%	4.5%	5.1%
November 2017	4.7%	5.1%	5.0%	4.6%	4.9%	5.1%	5.5%	5.1%	5.1%	4.7%	5.0%	5.2%
December 2017	4.8%	4.6%	5.3%	4.5%	5.1%	5.3%	5.7%	5.7%	5.2%	5.1%	5.3%	4.0%
January 2018	4.8%	5.0%	5.0%	5.5%	5.5%	5.4%	5.2%	4.7%	4.7%	4.7%	4.3%	4.7%
February 2018	5.4%	5.2%	5.0%	5.7%	5.2%	5.3%	4.8%	5.0%	5.2%	4.0%	5.3%	4.7%
March 2018	5.2%	5.6%	4.9%	5.2%	5.3%	4.8%	4.8%	4.6%	3.7%	4.4%	4.4%	4.0%
April 2018	5.0%	5.0%	5.3%	5.0%	4.7%	5.5%	4.8%	4.6%	5.3%	4.8%	4.1%	4.4%
May 2018	5.2%	5.2%	5.1%	5.3%	5.6%	4.4%	3.7%	4.7%	5.1%	5.2%	4.8%	4.4%
June 2018	5.2%	5.3%	4.4%	5.2%	4.5%	4.6%	4.6%	4.1%	4.4%	4.3%	5.1%	4.4%
July 2018	4.6%	4.2%	5.3%	4.8%	4.8%	4.8%	4.3%	4.6%	4.7%	3.7%	4.4%	4.5%
August 2018	4.3%	4.9%	5.0%	4.3%	5.1%	4.5%	4.4%	4.2%	5.2%	4.3%	5.2%	3.7%
September 2018	5.1%	4.3%	4.2%	4.5%	4.2%	4.4%	4.6%	3.9%	3.8%	5.2%	4.1%	4.9%
October 2018	4.7%	4.4%	4.5%	4.0%	4.8%	4.5%	4.2%	4.9%	5.2%	3.9%	4.3%	4.7%
November 2018	4.5%	3.8%	4.6%	3.9%	4.0%	4.7%	3.7%	4.2%	4.0%	3.0%	4.1%	4.0%
December 2018	5.1%	4.6%	4.7%	4.3%	5.4%	4.1%	5.2%	3.7%	3.5%	3.9%	3.9%	3.4%
January 2019	4.0%	4.9%	4.4%	4.2%	4.2%	4.6%	4.2%	3.8%	4.4%	4.2%	3.5%	3.7%
February 2019	5.2%	4.0%	4.5%	4.3%	4.6%	4.1%	3.8%	4.2%	4.1%	3.1%	4.1%	4.0%
March 2019	4.5%	5.2%	4.0%	5.0%	3.9%	4.7%	4.0%	4.1%	3.3%	3.8%	4.4%	3.2%
April 2019	4.8%	4.0%	6.2%	3.5%	3.7%	3.9%	3.1%	3.7%	4.4%	3.8%	3.7%	3.2%
May 2019	4.7%	5.4%	4.7%	4.5%	4.1%	4.0%	3.4%	4.1%	3.6%	2.7%	2.6%	3.1%
June 2019	4.3%	5.0%	4.2%	4.8%	3.5%	2.7%	3.8%	4.5%	3.4%	3.2%	3.5%	2.9%
July 2019	3.8%	3.8%	3.4%	4.1%	2.9%	3.8%	4.5%	3.8%	3.1%	3.5%	3.4%	
August 2019	3.9%	3.8%	2.7%	2.9%	4.3%	4.3%	3.0%	3.3%	3.7%	2.7%		
September 2019	4.9%	4.0%	2.8%	3.8%	4.8%	3.1%	3.7%	3.7%	2.2%			
October 2019	3.2%	3.5%	3.6%	4.3%	3.5%	4.6%	2.8%	3.1%				
November 2019	3.2%	3.5%	3.6%	2.7%	3.9%	3.3%	1.8%					
December 2019	3.6%	3.2%	2.6%	3.6%	3.8%	2.7%						
January 2020	3.0%	3.9%	3.9%	3.3%	3.6%							
February 2020	4.5%	3.8%	4.8%	3.1%								
March 2020	5 0 %	2 /10/	2 1%									

First Order Date	Count of user_id
October 2017	4202
November 2017	5186
December 2017	4432
January 2018	4509
February 2018	4019
March 2018	3973
April 2018	3676
May 2018	3584
June 2018	3623
July 2018	3338
August 2018	3134
September 2018	2691
October 2018	2673
November 2018	2401
December 2018	2076
January 2019	2072
February 2019	2019
March 2019	1925
April 2019	1803
May 2019	1813
June 2019	1611
July 2019	1671
August 2019	1357
September 2019	1329
October 2019	1269
November 2019	1138
December 2019	971
Total	77929



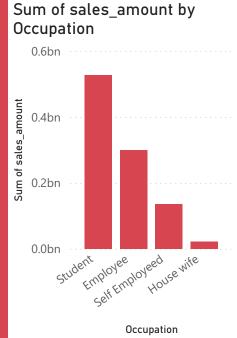


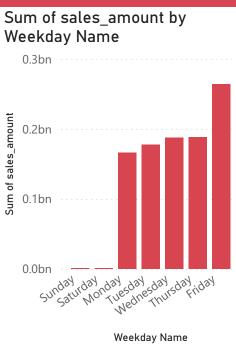








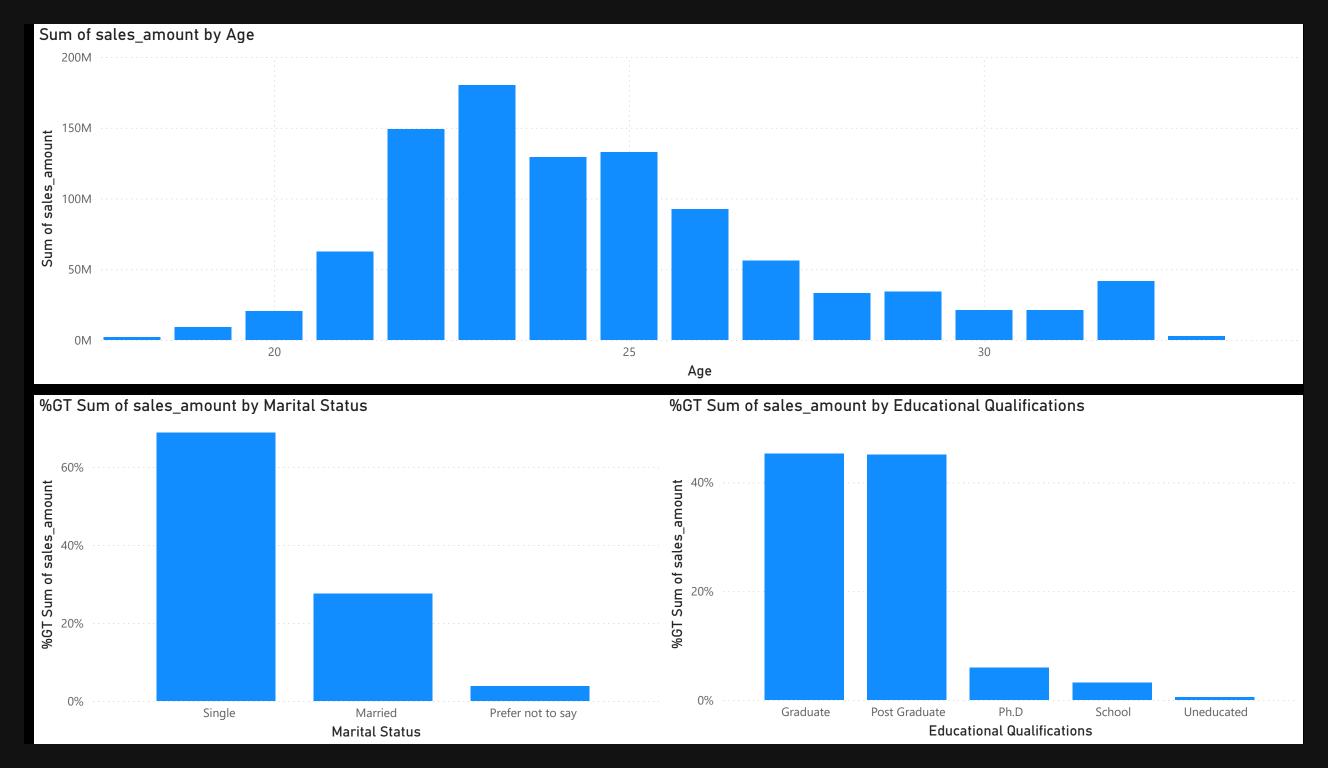


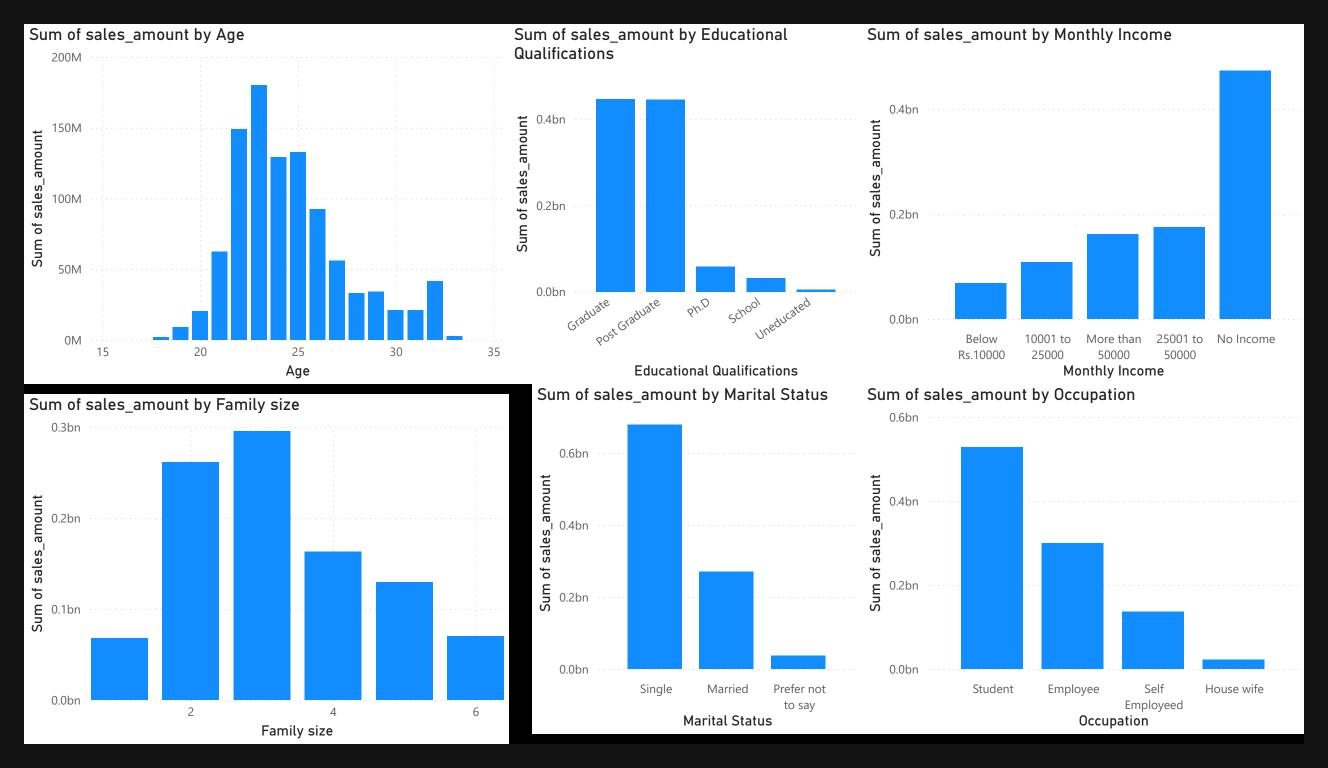


Conclusions and Recommendations

- · Weekend Ordering is remarkably low, but larger families spend more on Sundays than any other day of the week
- Only around 5% of our customers repeat an order after a month, new customer accrual decreased month by month.
- •Students who don't receive an income generate most of our sales

- · Create a "Family Meal Deal" to attract more family ordering on weekend's
- · Create a "new customer incentive" that can be redeemed on first orders to attract new customers and implement a monthly incentive to increase retention rates for existing customers.
- ·Create a "Student Version" of the app that allows for reduced fees for people who sign up with a student/university email.





First Order Date	1	2	3	4	5	6	7	8	9	10	11	12
October 2017	4.4%	4.2%	4.6%	4.7%	5.0%	5.0%	5.2%	5.0%	4.9%	5.0%	4.5%	5.1%
November 2017	4.7%	5.1%	5.0%	4.6%	4.9%	5.1%	5.5%	5.1%	5.1%	4.7%	5.0%	5.2%
December 2017	4.8%	4.6%	5.3%	4.5%	5.1%	5.3%	5.7%	5.7%	5.2%	5.1%	5.3%	4.0%
January 2018	4.8%	5.0%	5.0%	5.5%	5.5%	5.4%	5.2%	4.7%	4.7%	4.7%	4.3%	4.7%
February 2018	5.4%	5.2%	5.0%	5.7%	5.2%	5.3%	4.8%	5.0%	5.2%	4.0%	5.3%	4.7%
March 2018	5.2%	5.6%	4.9%	5.2%	5.3%	4.8%	4.8%	4.6%	3.7%	4.4%	4.4%	4.0%
April 2018	5.0%	5.0%	5.3%	5.0%	4.7%	5.5%	4.8%	4.6%	5.3%	4.8%	4.1%	4.4%
May 2018	5.2%	5.2%	5.1%	5.3%	5.6%	4.4%	3.7%	4.7%	5.1%	5.2%	4.8%	4.4%
June 2018	5.2%	5.3%	4.4%	5.2%	4.5%	4.6%	4.6%	4.1%	4.4%	4.3%	5.1%	4.4%
July 2018	4.6%	4.2%	5.3%	4.8%	4.8%	4.8%	4.3%	4.6%	4.7%	3.7%	4.4%	4.5%
August 2018	4.3%	4.9%	5.0%	4.3%	5.1%	4.5%	4.4%	4.2%	5.2%	4.3%	5.2%	3.7%
September 2018	5.1%	4.3%	4.2%	4.5%	4.2%	4.4%	4.6%	3.9%	3.8%	5.2%	4.1%	4.9%
October 2018	4.7%	4.4%	4.5%	4.0%	4.8%	4.5%	4.2%	4.9%	5.2%	3.9%	4.3%	4.7%
November 2018	4.5%	3.8%	4.6%	3.9%	4.0%	4.7%	3.7%	4.2%	4.0%	3.0%	4.1%	4.0%
December 2018	5.1%	4.6%	4.7%	4.3%	5.4%	4.1%	5.2%	3.7%	3.5%	3.9%	3.9%	3.4%
January 2019	4.0%	4.9%	4.4%	4.2%	4.2%	4.6%	4.2%	3.8%	4.4%	4.2%	3.5%	3.7%
February 2019	5.2%	4.0%	4.5%	4.3%	4.6%	4.1%	3.8%	4.2%	4.1%	3.1%	4.1%	4.0%
March 2019	4.5%	5.2%	4.0%	5.0%	3.9%	4.7%	4.0%	4.1%	3.3%	3.8%	4.4%	3.2%
April 2019	4.8%	4.0%	6.2%	3.5%	3.7%	3.9%	3.1%	3.7%	4.4%	3.8%	3.7%	3.2%
May 2019	4.7%	5.4%	4.7%	4.5%	4.1%	4.0%	3.4%	4.1%	3.6%	2.7%	2.6%	3.1%
June 2019	4.3%	5.0%	4.2%	4.8%	3.5%	2.7%	3.8%	4.5%	3.4%	3.2%	3.5%	2.9%
July 2019	3.8%	3.8%	3.4%	4.1%	2.9%	3.8%	4.5%	3.8%	3.1%	3.5%	3.4%	
August 2019	3.9%	3.8%	2.7%	2.9%	4.3%	4.3%	3.0%	3.3%	3.7%	2.7%		
September 2019	4.9%	4.0%	2.8%	3.8%	4.8%	3.1%	3.7%	3.7%	2.2%			
October 2019	3.2%	3.5%	3.6%	4.3%	3.5%	4.6%	2.8%	3.1%				
November 2019	3.2%	3.5%	3.6%	2.7%	3.9%	3.3%	1.8%		•			
December 2019	3.6%	3.2%	2.6%	3.6%	3.8%	2.7%						
January 2020	3.0%	3.9%	3.9%	3.3%	3.6%							
February 2020	4.5%	3.8%	4.8%	3.1%								
March 2020	5.0%	3.4%	2.4%									
April 2020	3.8%	3.6%										
May 2020	2.4%											

October 2017 5186 November 2017 5186 December 2017 4432 January 2018 4509 February 2018 4019 March 2018 3973 April 2018 3676 May 2018 3584 June 2018 3623 July 2018 3338 August 2018 2691 October 2018 2691 October 2018 2673 November 2018 2401 December 2018 2076 January 2019 2072 February 2019 2019 March 2019 1803 May 2019 1813 June 2019 1671 August 2019 1357 September 2019 1329 October 2019 138 December 2019 1138 December 2019 1138 December 2020 1101 March 2020 901	First Order Date	Count of user_id
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February 2019 2019 March 2019 1925 April 2019 1803 May 2019 1813 June 2019 1611 July 2019 1671 August 2019 1357 September 2019 1329 October 2019 1269 November 2019 1138 December 2019 971 January 2020 1090 February 2020 1101 March 2020 901	December 2018	2076
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July 2019 1671 August 2019 1357 September 2019 1329 October 2019 1269 November 2019 1138 December 2019 971 January 2020 1090 February 2020 1101 March 2020 901	May 2019	1813
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September 2019 1329 October 2019 1269 November 2019 1138 December 2019 971 January 2020 1090 February 2020 1101 March 2020 901	July 2019	1671
October 2019 1269 November 2019 1138 December 2019 971 January 2020 1090 February 2020 1101 March 2020 901	August 2019	1357
November 2019 1138 December 2019 971 January 2020 1090 February 2020 1101 March 2020 901	September 2019	1329
December 2019 971 January 2020 1090 February 2020 1101 March 2020 901	October 2019	1269
January 2020 1090 February 2020 1101 March 2020 901	November 2019	1138
February 2020 1101 March 2020 901	December 2019	971
March 2020 901	January 2020	1090
	February 2020	1101
	March 2020	901
April 2020 923	April 2020	923
Total 77929		