

SAFE — Simple Template (For Attorney Review)

Type

This is a simple template inspired by common SAFE forms (for reference only). Consult an attorney for final terms.

Parties

Company: Opus Leonis LLC | Investor:

Purchase Amount

\$_____ for the right to certain shares of capital stock upon equity financing.

Valuation Cap / Discount

Valuation Cap: \$_____ | Discount: _____% (one or both may apply).

Conversion

Upon a qualified equity financing, the Purchase Amount converts into shares based on the Cap or Discount.

Repurchase/Redemption

No redemption right; this is not a debt instrument.

MFN & Pro Rata (optional)

Optional provisions; include only if negotiated.

Governing Law

State of .

Signatures

Company — Authorized Signer | Investor — Signature