

Investor Brief — Opus Leonis LLC / MAKO

Overview

MAKO is an autonomous AI development studio running locally on dedicated hardware. We deliver affordable apps with full customer ownership. Near-term revenue from flat-fee projects; optional revenue-share for select creators.

Traction & Assets

Working demos (image scaler, dice roller, image generator in progress); technical guidelines in place; server plan with GMKtec nodes. Loan packet includes projections and sources/uses.

Financial Snapshot (Year 1)

Requested working capital: approx. \$65,000. Runway supports founder salary, hardware, and ops for 12 months. Scenarios model 0 revenue for first 3 months, then 0.5–2 projects/month.

Milestones (12 Months)

- Month 1–2: Stand up 3-node cluster; finalize quoting flow; first internal app delivered.
- Month 3–4: First 1–2 paid customer apps delivered.
- Month 6: Add security/docs agents; publish 3 case studies.
- Month 9–12: Evaluate expansion hardware; begin facility planning.

Ask & Use of Funds

- Bank/Family loan: ~\$65k. Uses: salary, hardware (3 nodes + storage + networking), ops, legal, contingency.

Return Model

- Loan: monthly amortization (36 months modeled).
- Family investor: option for promissory note with interest, or revenue-share (10% for 12 months) on select projects.