

■ Opus Leonis LLC — Loan & Investor Packet Checklist

Business Identity

■	LLC Certificate of Formation (WA)
■	EIN Assignment Letter (IRS)
■	WA Business License / UBI
■	Operating Agreement (single■member is okay)
■	Business bank account confirmation

Plan & Narrative

■	Business Plan (current draft)
■	Executive Summary (1 page)
■	Operations Plan (MVP + expansion)
■	Market Analysis (with third■party stats)

Financials

■	Startup Budget (Year 1) — DONE
■	12■Month Projections — DONE
■	Financial Highlights (1■pager) — DONE
■	Personal Financial Statement (owner) — TEMPLATE INCLUDED
■	Last 2 years personal tax returns (bank request)
■	Last 3 months personal bank statements (bank request)

Use of Funds & Collateral

■	Sources & Uses Statement — INCLUDED
■	Collateral list (GMKtec nodes, NVMe, networking)
■	Quotes/invoices for hardware (optional but helpful)

Risk, Policies & Contracts

■	Client Ownership Policy (customer owns 100%)
■	Privacy & Data Security Policy (offline■first)
■	Standard Customer Agreement (MSA + SOW template)

■	Optional: Revenue■Share Addendum (10% for 12 months)
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For Banks (often requested)

■	Photo ID + credit authorization
■	Resume of owner (relevant experience)
■	Debt schedule (if any)
■	Insurance binder (general liability; property when facility)

For Investors (father/private)

■	1■page Investor Brief (ask, terms, milestones)
■	Simple Note/SAFE or Promissory Note (loan terms)
■	Milestones & Timeline (what \$ funds)
■	Exit/Return model (profit■share or repayment plan)