

Collateral Pledge Letter — Template

To Whom It May Concern,

Opus Leonis LLC intends to pledge the following business assets as collateral to secure a small business loan.

All items are or will be used exclusively for company operations (AI development studio “MAKO”).

- Up to 3 × miniPC nodes (GMKtec Ryzen AI Max+ 395 EVOX2 or equivalent)
- 3 × 2TB NVMe SSDs (Samsung 990 Pro or equivalent)
- 1 × Gigabit network switch (8–16 port), UPS (600–1000VA), required cabling
- Additional peripherals as needed (keyboards/mice for setup only)

An itemized “Collateral List” with make/model, quantity, and (upon purchase) serial numbers is attached.

Receipts or vendor quotes will be supplied with the loan application.

Assets will be maintained in good working order at the business location.

Sincerely,

Mike

Founder, Opus Leonis LLC