

Construction League

Showcasing the Nation's
Top Construction Firms

New Zealand 2025

Reflecting 2024 construction
commencements



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Introduction

New Zealand's construction sector is adjusting to a softer development pipeline and rising cost pressures, with labour shortages adding further strain. Activity has slowed in parts of the market, but the country's leading construction firms are responding with a sharper focus on early contractor involvement and tighter risk management. As the landscape shifts, companies are rethinking how they deliver projects—and how they build resilience for the future.

The depth and breadth of data captured through BCI Central's LeadManager platform, powered by Hubexo, enables a unique view of the companies driving this transformation. Drawing on more than 5,000 sources and 13,000 project updates across Australia and New Zealand each month, our insights provide a detailed, real-time picture of construction activity nationwide—allowing us to track the market's top performers with precision. It is this data-led approach that underpins the Construction League, now in its third edition, recognising the firms setting new benchmarks for resilience, efficiency and leadership across a changing landscape.

The Construction League ranks the top 50 construction firms by the total value of projects that commenced construction during 2024 in eligible sectors, including commercial, community, industrial, legal and military, and multi-residential. Our report provides a breakdown of each firm's activity, including the number of projects, average project value and total project value.

For the top 10 firms, we provide a deeper analysis of their market presence, including a high-level breakdown of project activity by sector and geographic distribution, offering greater insight into where and how these companies are securing their position in a competitive landscape.



hubexo

Ashleigh Porter
President, APAC



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About Hubexo

In 2021, BCI Central was acquired by Byggfakta Group. In October 2024, Byggfakta Group rebranded to Hubexo and began the roll-out of the Hubexo brand across its global network of companies, including BCI Central.

The new Hubexo brand reflects our commitment to working as one unified, global organisation—empowering our customers to maximise sales, streamline operations and build more sustainably. Our new name reflects our position at the heart of the global construction industry, connecting data, insights and innovation to shape the future of the built environment.

At the core of Hubexo's offerings are five key product pillars—Market Intelligence, Project Information, Product Information, Specification and eTendering—that together create a powerful ecosystem spanning 1.3 million active projects, 50,000 customers and 25 countries.

Hubexo's global product network drives better decision-making, unlocks sales opportunities and promotes sustainable construction. Hubexo provides clients with the insights needed to navigate the complex construction landscape, boosting growth and driving efficiency through advanced technology solutions.

hubexo
Build better

Market Intelligence

Project Information

Product Information

Specification

eTendering



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LeadManager

BCI Central's Project Information platform, LeadManager, gives users access to a live database of construction projects, companies and contacts, unlocking unparalleled opportunities and insights.

From early planning to construction, LeadManager users can explore thousands of projects across specific locations and sectors to discover new leads and connect with key decision-makers.

BCI Central data covers all construction sectors, including commercial, residential, education, healthcare, legal, renewable energy, industrial, civil and infrastructure, mining, oil and gas. BCI covers projects across Australia, New Zealand, the Pacific Islands, Hong Kong, Indonesia, Malaysia, the Philippines, Singapore, Thailand, Vietnam, Myanmar and Cambodia.

5,000+

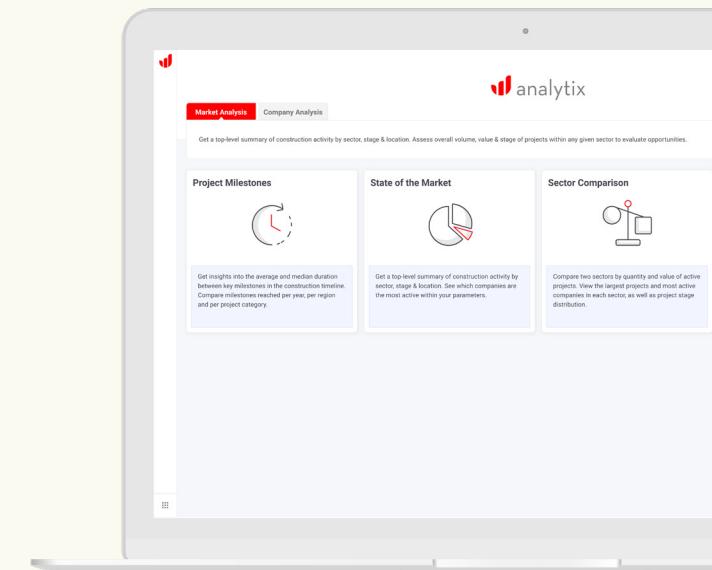
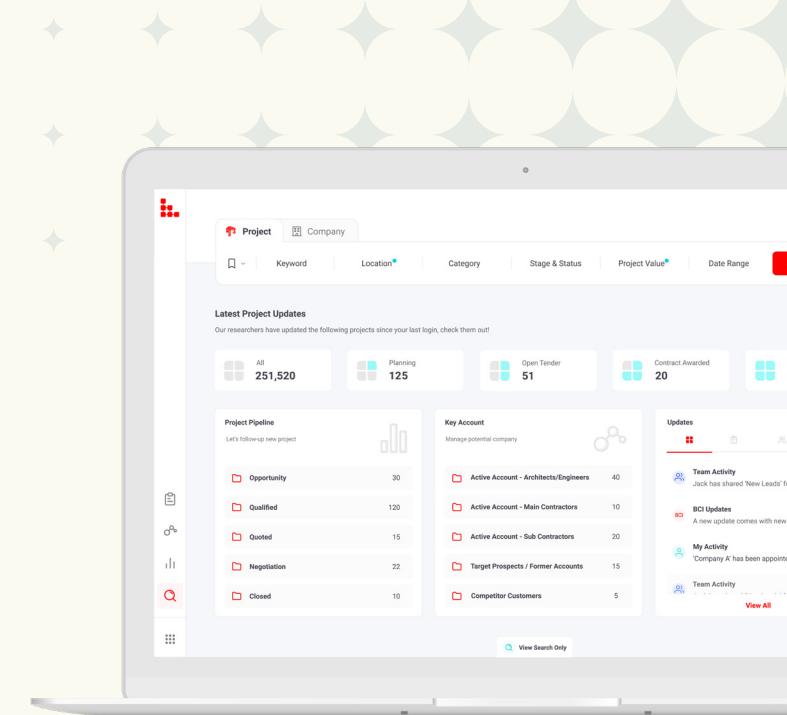
Sources in ANZ

13,000+

Average Project Updates per Month in ANZ

Analytix

BCI Central's Analytix platform offers a comprehensive Market Intelligence solution. Leveraging hundreds of thousands of historical construction project data points from LeadManager, Analytix identifies patterns, trends and relationships. The platform facilitates proactive strategic planning and helps users uncover high-probability opportunities to stay ahead of the competition.





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The Construction League presents information and insights on the New Zealand construction market.

The Construction League ranks builders, including developer/builders, by the total value of projects that commenced construction in 2024 within the commercial, community, industrial, legal and military, and multi-residential (3+ houses/units) sectors. Data is based on BCI's research, as well as submissions from builders. We have excluded companies who declined to be listed in the League. The civil, infrastructure, transport, utilities, energy, and mining, oil and gas sectors have been excluded, as these are areas that warrant separate attention.

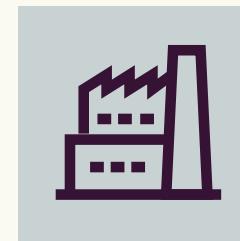
Sectors represented are compilations of BCI project categories:



Commercial



Community



Industrial



Legal & Military



Multi-
Residential



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In 2024, New Zealand's construction industry continued to demonstrate resilience despite ongoing challenges around costs, workforce shortages and supply chain delays. In the face of this pressure, the sector is adapting and pushing forward—with increasing momentum in new projects across the country.

The 2025 Construction League offers a clear view of construction commencements, highlighting the key contributors to New Zealand's built environment throughout 2024 and into 2025. Last year, the top 50 builders commenced construction on 884 projects, worth a combined construction value of over \$8.5 billion. Of these, the top 10 builders were responsible for 256 projects totalling over \$5.2 billion, highlighting the scale and influence of the country's most active players.

Hawkins takes the lead in 2025, with over \$1.2 billion in new construction commencements across 31 projects. Their ability to consistently secure high-value builds across sectors stands out in this year's data. In second place, Naylor Love broke ground on 94 projects—the highest in the League—totalling \$828.9 million, continuing to demonstrate strong national reach and delivery capacity.

LT McGuinness, in third, commenced 18 projects valued at \$763.5 million, maintaining a steady presence in the upper ranks. Southbase Construction and Summerset round out the top five, with Summerset continuing to drive significant growth in retirement living developments.

Other top 10 firms include Watts & Hughes, Kalmar, Apollo Projects and Fletcher Living, all of whom contributed to activity across the commercial, community, residential and industrial sectors. Built also made a notable entry at ninth place, commencing just two large-scale projects totalling \$251 million—reflecting a growing trend toward premium, high-value builds.

The data reflects continued investment across a broad mix of project types and sizes. The top builders made strong contributions to the industry's momentum in 2024, driving New Zealand's development pipeline in 2025 and beyond.



Ashleigh Pattison
Director of Project Content
APAC



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The Top 50 Builders

RANK	FIRM	NUMBER OF PROJECTS	AVERAGE PROJECT VALUE (NZD)	TOTAL PROJECT VALUE (NZD)
1	Hawkins	31	\$39,940,159	\$1,238,144,936
2	Naylor Love	94	\$8,818,104	\$828,901,743
3	LT McGuinness	18	\$42,418,333	\$763,530,000
4	Southbase Construction	19	\$30,312,988	\$575,946,779
5	Summerset	5	\$98,039,606	\$490,198,029
6	Watts & Hughes	62	\$5,425,806	\$336,400,000
7	Kalmar	9	\$33,911,111	\$305,200,000
8	Apollo Projects	12	\$22,345,833	\$268,150,000
9	Built	2	\$125,500,000	\$251,000,000
10	Fletcher Living	4	\$55,437,500	\$221,750,000
11	Calder Stewart	48	\$4,616,170	\$221,576,141
12	Waide Commercial Construction	5	\$43,000,000	\$215,000,000
13	CMP Construction NZ Ltd	7	\$30,500,000	\$213,500,000
14	Classic Builders	4	\$50,805,000	\$203,220,000
15	Cook Brothers Construction	77	\$2,423,645	\$186,620,632
16	Simplicity Living	1	\$153,000,000	\$153,000,000
17	GN Construction	3	\$42,666,667	\$128,000,000
18	Hero International	6	\$19,858,097	\$119,148,583
19	Livingstone Building	56	\$1,948,726	\$109,128,675
20	Fosters	13	\$8,036,154	\$104,470,000
21	Stonewood Group	1	\$100,000,000	\$100,000,000
22	iLine Construction	23	\$4,303,478	\$98,980,000
23	Scott Construction	32	\$3,044,375	\$97,420,000
24	Aspec Construction	8	\$11,978,250	\$95,826,000
25	Haydn+Rollett	4	\$20,867,250	\$83,469,000



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The Top 50 Builders

RANK	FIRM	NUMBER OF PROJECTS	AVERAGE PROJECT VALUE (NZD)	TOTAL PROJECT VALUE (NZD)
26	G.J. Gardner Homes	11	\$7,509,091	\$82,600,000
27	Icon	2	\$38,500,000	\$77,000,000
28	Wolfbrook Property Group	40	\$1,826,106	\$73,044,250
29	Loveridge Builders	1	\$73,000,000	\$73,000,000
30	Maycroft Construction	42	\$1,721,214	\$72,291,000
31	NZ Strong	10	\$7,016,844	\$70,168,441
32	Cohesive Group	66	\$971,505	\$64,119,321
33	Amalgamated Builders Limited	33	\$1,899,177	\$62,672,838
34	Williams Corporation	7	\$8,776,857	\$61,438,000
35	Gibson O'Connor Construction	2	\$22,500,000	\$45,000,000
36	Precision Construction	8	\$5,096,875	\$40,775,000
37	Taylor Construction	10	\$4,070,940	\$40,709,399
38	Alexander	29	\$1,393,168	\$40,401,862
39	Breen Construction	21	\$1,756,619	\$36,889,000
40	Isles Construction	3	\$12,287,667	\$36,863,000
41	Barrett Homes	3	\$12,101,667	\$36,305,000
42	Marra Construction	7	\$5,144,857	\$36,014,000
43	Humphries Construction	5	\$6,690,000	\$33,450,000
44	Contract Construction	5	\$6,510,000	\$32,550,000
45	Argon Constructors	1	\$32,000,000	\$32,000,000
46	RECO Construction	4	\$7,905,875	\$31,623,500
47	Euroclass	5	\$6,139,000	\$30,695,000
48	Metro Advances	17	\$1,760,191	\$29,923,245
49	Woodview Construction	6	\$4,314,000	\$25,884,000
50	Chancellor Construction	2	\$12,565,490	\$25,130,980



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01

Hawkins

31

Projects

\$39,940,159

Average Project Value

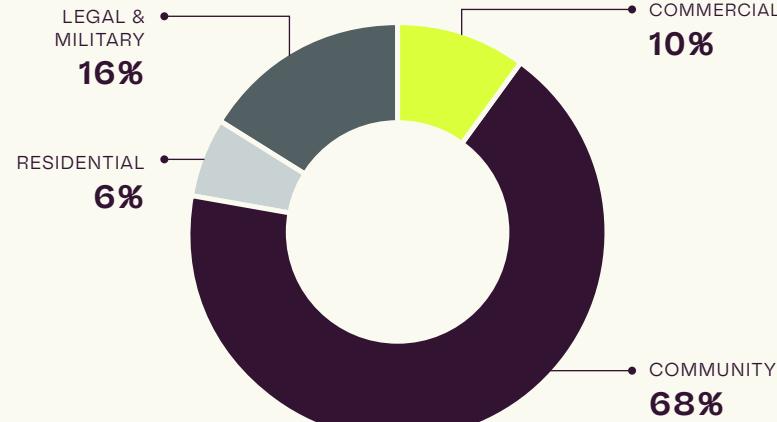
\$1,238,144,936

Total Project Value

BREAKDOWN OF PROJECTS BY LOCATION



BREAKDOWN OF PROJECTS BY SECTOR



02

Naylor Love

94

Projects

\$8,818,104

Average Project Value

\$828,901,743

Total Project Value

BREAKDOWN OF PROJECTS BY LOCATION



BREAKDOWN OF PROJECTS BY SECTOR





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03

LT McGuinness

18

Projects

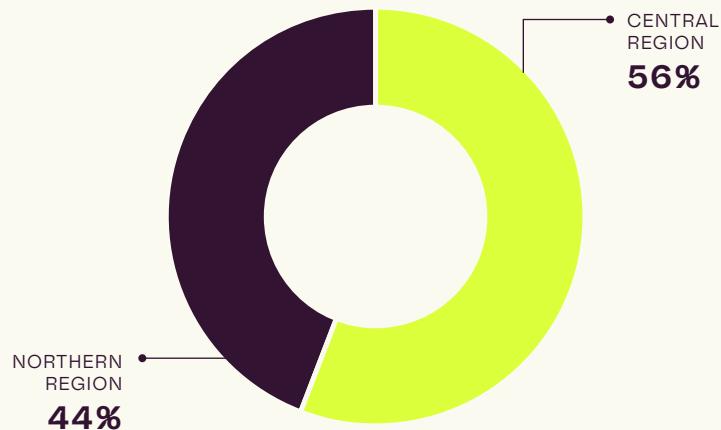
\$42,418,333

Average Project Value

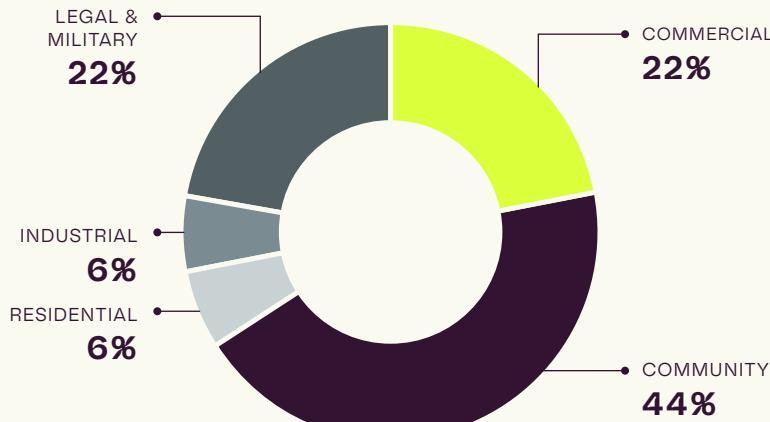
\$763,530,000

Total Project Value

BREAKDOWN OF PROJECTS BY LOCATION



BREAKDOWN OF PROJECTS BY SECTOR



04

Southbase Construction

19

Projects

\$30,312,988

Average Project Value

\$575,946,779

Total Project Value

BREAKDOWN OF PROJECTS BY LOCATION



BREAKDOWN OF PROJECTS BY SECTOR





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Summerset

5

Projects

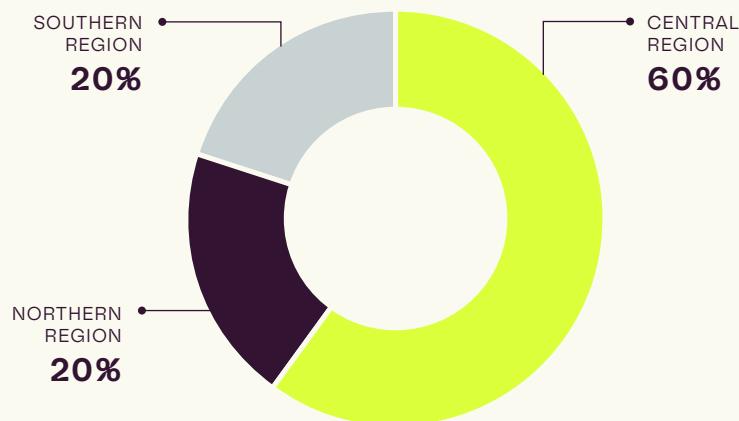
\$98,039,606

Average Project Value

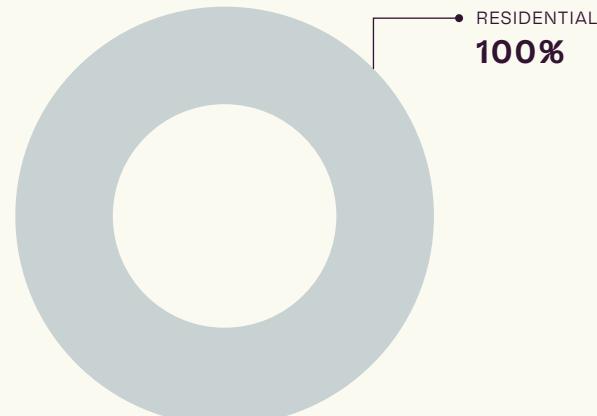
\$490,198,029

Total Project Value

BREAKDOWN OF PROJECTS BY LOCATION



BREAKDOWN OF PROJECTS BY SECTOR



06

Watts & Hughes

62

Projects

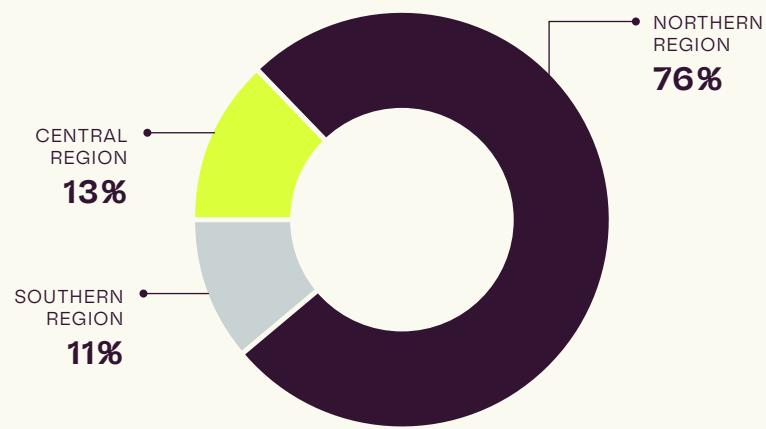
\$5,425,806

Average Project Value

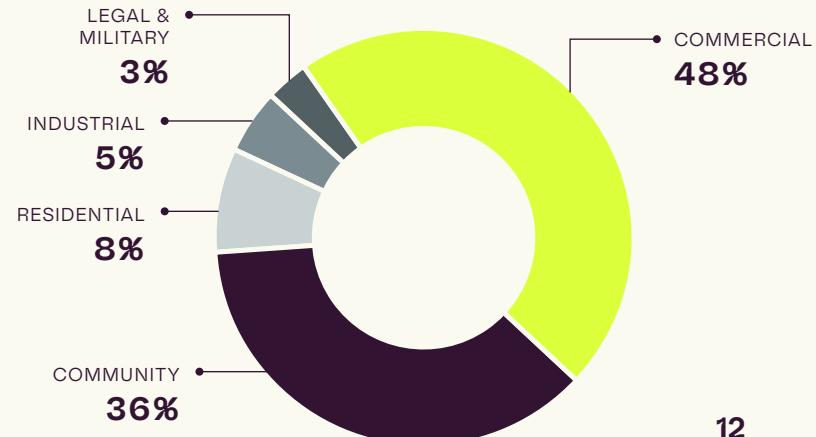
\$336,400,000

Total Project Value

BREAKDOWN OF PROJECTS BY LOCATION



BREAKDOWN OF PROJECTS BY SECTOR





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07

Kalmar

9

Projects

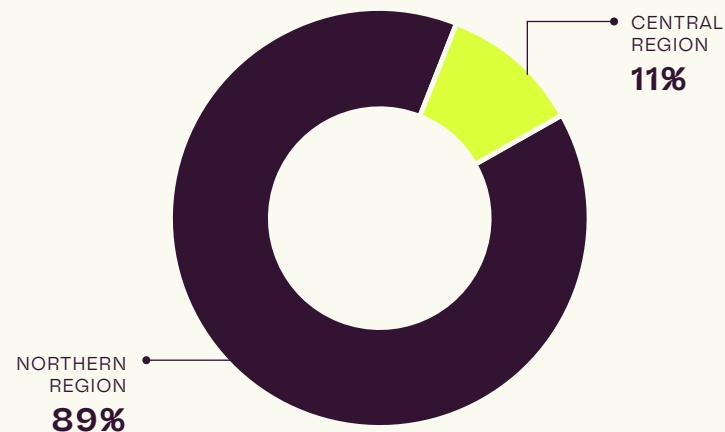
\$33,911,111

Average Project Value

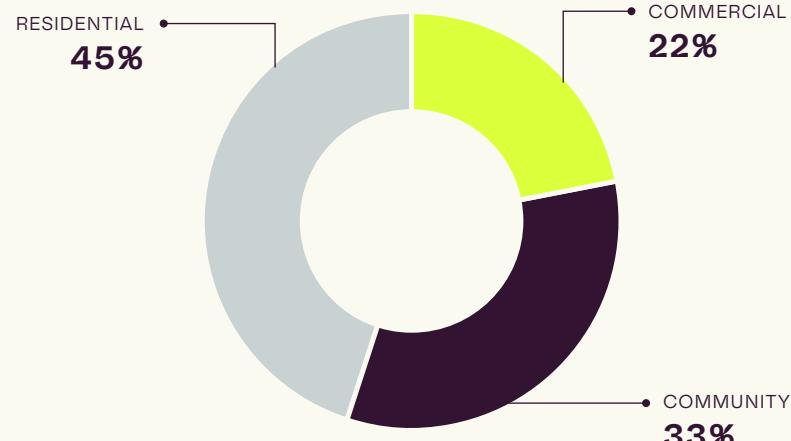
\$305,200,000

Total Project Value

BREAKDOWN OF PROJECTS BY LOCATION



BREAKDOWN OF PROJECTS BY SECTOR



08

Apollo Projects

12

Projects

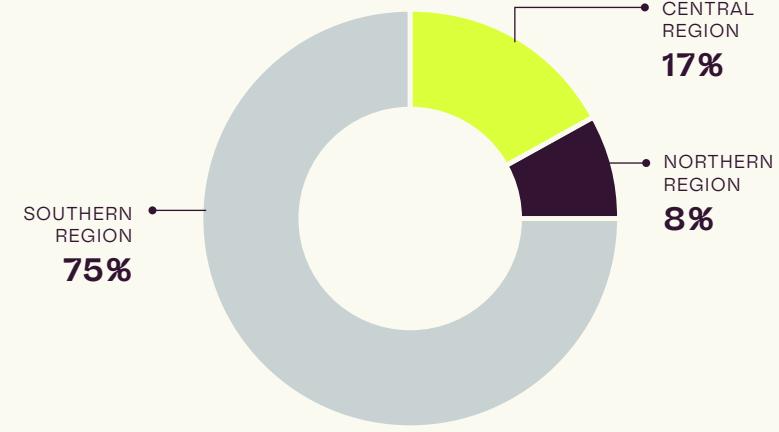
\$22,345,833

Average Project Value

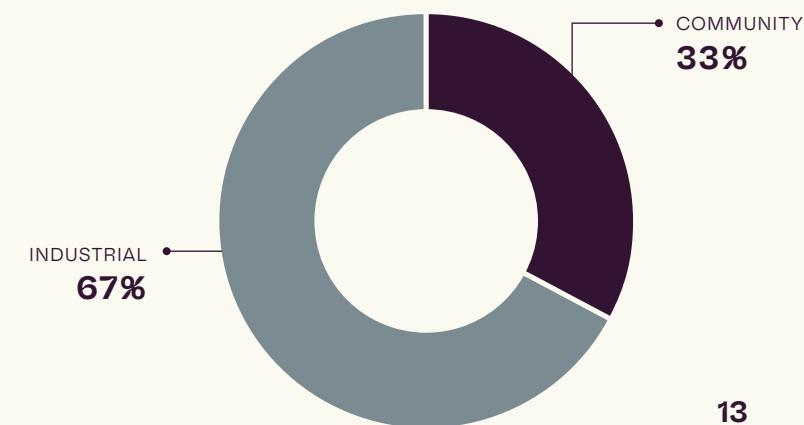
\$268,150,000

Total Project Value

BREAKDOWN OF PROJECTS BY LOCATION



BREAKDOWN OF PROJECTS BY SECTOR





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Built

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Projects

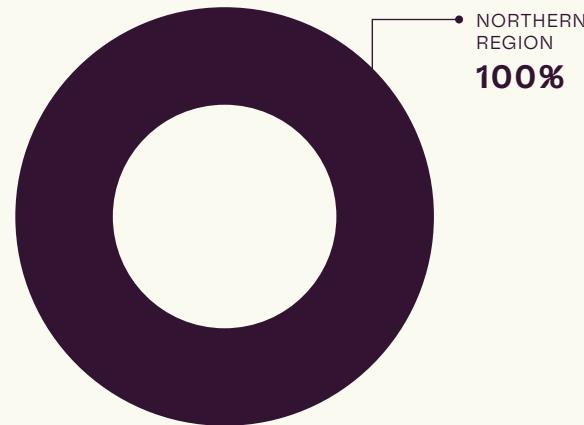
\$125,500,000

Average Project Value

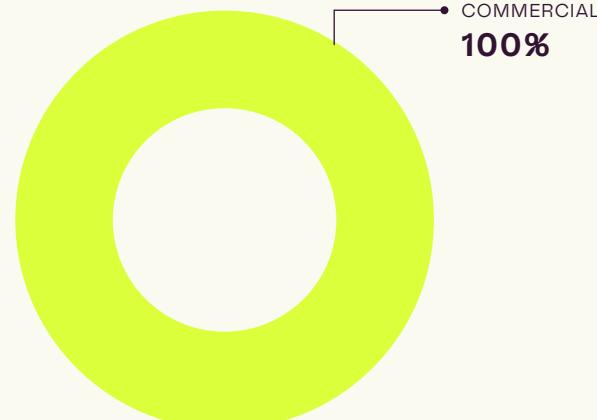
\$251,000,000

Total Project Value

BREAKDOWN OF PROJECTS BY LOCATION



BREAKDOWN OF PROJECTS BY SECTOR



10

Fletcher Living

4

Projects

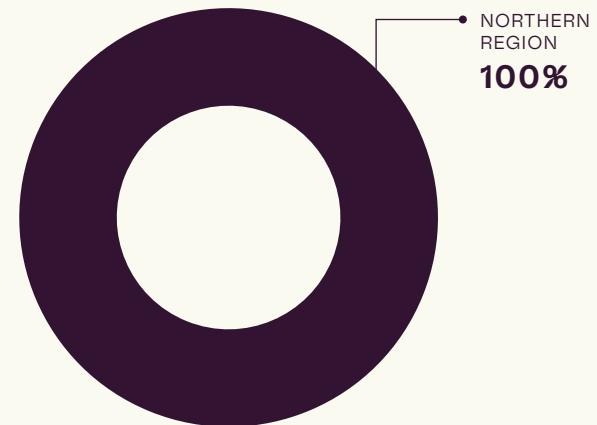
\$55,437,500

Average Project Value

\$221,750,000

Total Project Value

BREAKDOWN OF PROJECTS BY LOCATION



BREAKDOWN OF PROJECTS BY SECTOR





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